



How to Build Your Own Federal Contracting Directory: A Beginner's Guide





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I. Introduction

In the world of federal contracting, who you know can be just as important as what you know. Building strong relationships with key personnel within government agencies and prime contractors is crucial for accessing opportunities and navigating the often-complex procurement process.

This guide provides a practical, hands-on roadmap for developing an ever-growing, comprehensive federal contracting directory, your key tool for building those essential connections. By following the steps outlined here, you'll gain direct access to decision-makers, streamline communication, facilitate networking, and ultimately increase your chances of securing contracts and subcontracts.

This guide covers how to prepare your business, target specific agencies, and build your contact directory. If you need assistance with any of the topics included in this guide, please contact us at fecc@ddec.pr.gov.

II. Prepare Your Business for Federal Contracting

Before building your contact directory, ensure your business is ready to capitalize on opportunities. This means having a strong foundation in place.

A. Key Preparation Steps:

- SAM.gov Maintenance: You're already registered in the System for Award Management (SAM.gov), which is great! Now, it's crucial to maintain your registration. Ensure your SAM.gov profile is always up-to-date with current information. This includes your business address, contact information, NAICS codes, and any other relevant details. An outdated SAM.gov registration may disqualify you from contracting opportunities.
- Optimizing Your DSBS Profile: You have a profile in the Dynamic Small Business Search (DSBS) database. Excellent! Now, make sure your DSBS profile truly shines and accurately reflects your business's capabilities. This means using keywords that government buyers might search for, highlighting your past performance, and showcasing your unique value proposition. Think of your DSBS profile as a marketing tool, make it compelling!

- Capability Statement: Develop a clear and concise capability statement that highlights your company's expertise and value proposition. This is your business resume for federal contracting. It should be tailored to specific opportunities or agencies, whenever possible.
- Online Presence: While a professional website and strategic use of social media can significantly enhance your visibility, we understand that not all businesses have the resources for a dedicated website. In the absence of a website, prioritize your DSBS profile and capability statement as key marketing tools. If possible, consider creating a simple, free online presence using platforms like LinkedIn or a free Google Business Profile. These options can provide a basic online presence with minimal investment.

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Why is this important? Your capability statement markets your firm and strengthens your elevator pitch. Ensuring your marketing materials and online resources are top-notch is essential for *converting contacts into contracts*. A well-maintained SAM registration and a compelling DSBS profile are the cornerstones of your federal contracting readiness.

III. Determine Your Target Agencies

Targeting the right agencies is crucial for efficient outreach. Instead of trying to contact every agency, focus on a select few that align with your capabilities.

A. Effective Targeting Strategies:

- **Analyze Spending Patterns:** Use resources like <u>FPDS.gov</u> (Federal Procurement Data System) to analyze historical spending and identify potential opportunities.
- Understand Agency Missions: Research the missions and priorities of those federal agencies.
- Review Procurement Forecasts: Check <u>agency websites</u> for procurement forecasts, which outline their anticipated needs.
- Assess Competitive Advantages: Determine what makes your business unique and how it aligns with specific agency needs.
- Attend Industry Events: Participate in industry days and conferences hosted by targeted agencies to network and learn about upcoming opportunities.

A targeted approach allows for more personalized outreach, stronger relationships, and a higher chance of securing contracts.

IV. Build Your Directory

This section explains how to build a directory of federal stakeholders.

A. Essential Information for Each Contact:

Simply having a list of names isn't enough. To effectively engage with federal contacts, you need to capture key information that will allow you to personalize your outreach and build meaningful relationships. This section details the essential data points you should collect for each contact in your directory.

Agency:

- Mission
- Website
- Office of Small Business Programs (OSBP) Website
- Small Business Liaison and Specialists Contact Information
- Procurement Forecast Website
- Key Buying Offices or Commands

Buyers / Program Managers / Technical Staff / Influencers:

- Contact Name
- Title/Position (e.g., Contracting Officer, Contracting Specialist)
- Email Address
- Phone Number
- Notes (e.g., "Met at industry event," "Followed up on forecast")
- Date Last Contacted

B. Key Roles in Federal Contracting:

Building a strong network in federal contracting means understanding the different roles and responsibilities within government agencies. This section provides a practical overview of the key personnel you'll interact with, explaining their influence on the contracting process and offering insights into how to best engage with them. By understanding these roles, you can tailor your communication and build stronger, more productive relationships.

Key Federal Contracting Personnel:

- Contracting Officers (COs): The primary point of contact for contract execution. They issue solicitations, evaluate proposals, and award contracts.
- Small Business Specialists/Liaison Officers (SBS/SBLO): Advocate for small businesses within the agency, providing guidance and connecting them with opportunities.
- Procurement Center Representatives (PCR): PCRs review many federal acquisition
 and procurement strategies, influence opportunities to be set aside for small businesses, conduct market research, provide counseling on the contracting process,
 and much more.
- Program Managers (PMs): Define project requirements and often influence purchasing decisions.
- **Technical Representatives/Subject Matter Experts (SMEs):** Provide technical expertise during the acquisition process.
- Subcontracting Managers/Small Business Liaison Officers (at Prime Contractors): Responsible for identifying and working with subcontractors.

C. Where to Find Contact Information:

Finding the right contact information often requires using a combination of resources and strategies. This section explores several effective approaches, from leveraging online databases to utilizing more traditional methods like contacting agency switchboards. While it might seem like a simple—even outdated—tactic, never underestimate the power of calling an agency's main switchboard and asking to be directed to the relevant department. This surprisingly effective, yet often overlooked, strategy can often yield quick and direct access to the right people.

Key Sources for Contact Information:

- **Agency Websites:** Many agencies list contact information in their contracting or acquisition sections.
- **SAM.gov:** The Contract Opportunities section may provide contact information for contracting officers.
- **FPDS.gov:** You can often find contact information for contracting personnel associated with past contracts.
- **District SBA office:** The district offices maintain a close relationship with local federal agencies and contracting personnel.

- Agency Procurement Forecasts: These forecasts often include contact information.
- Small Business Liaison Offices (SBLO) / Offices of Small and Disadvantaged
 Business Utilization (OSDBU): These offices are designed to help small businesses.
- **Industry Events and Conferences:** Networking events offer opportunities to meet government buyers.
- Subcontracting Networks: Connect with prime contractors for potential subcontracting opportunities.
- LinkedIn: Search for procurement professionals at targeted agencies.



■ **Key Takeaway:** Don't overlook the simplest approach, calling the agency's main switch-board and asking to be directed to the relevant department. This method can be surprisingly effective!

V. Maintain and Grow Your Directory

Your directory is a living document that requires ongoing maintenance.

Key Maintenance Practices:

- Regular Updates: Review and update your directory regularly, as contact information changes.
- **Consistent Outreach:** Actively engage with your contacts through follow-up emails and event attendance.
- Track Interactions: Keep detailed notes of all interactions to personalize future communications.
- Strategic Sharing: Consider networking and exchanging information with other small businesses.

VI. Example of a Directory

This section provides an example of a single federal agency profile, demonstrating how to build your own comprehensive federal buyer's directory using a spreadsheet program like Microsoft Excel. Spreadsheets offer efficient organization, flexibility, collaboration, and data analysis. The example below highlights key data points to include for each agency profile within your directory. You can customize your complete directory by adding or removing columns to fit your specific business needs.

This example focuses on a janitorial company targeting the federal market in Puerto Rico. Here's how the directory was developed:

Identifying Target Agencies: A quick search in the Federal Procurement Data System (FPDS) revealed that federal agencies in Puerto Rico awarded \$108,337,995.77 for janitorial services between 2021 and 2024. Over 50% of these purchases were made by the Department of Veterans Affairs (VA), followed by the General Services Administration's Public Buildings Service (GSA), and U.S. Customs and Border Protection.

Agency	Amount 2021-2024	
VETERANS AFFAIRS, DEPARTMENT OF	\$56,058,739.14	
PUBLIC BUILDINGS SERVICE	\$22,626,686.33	
U.S. CUSTOMS AND BORDER PROTECTION	\$9,216,873.32	
DEPT OF THE ARMY	\$8,365,443.83	
U.S. COAST GUARD	\$2,996,121.05	
DEPT OF THE NAVY	\$2,091,559.57	
DEPT OF THE AIR FORCE	\$1,545,180.84	
FEDERAL AVIATION ADMINISTRATION	\$1,407,923.77	
ANIMAL AND PLANT HEALTH INSPECTION SERVICE	\$887,080.76	
FOOD AND DRUG ADMINISTRATION	\$710,043.15	
DEFENSE COMMISSARY AGENCY (DECA)	\$599,720.85	
FOREST SERVICE	\$436,189.45	
FEDERAL EMERGENCY MANAGEMENT AGENCY	\$251,149.60	
U.S. FISH AND WILDLIFE SERVICE	\$250,104.84	
U.S. IMMIGRATION AND CUSTOMS ENFORCEMENT	\$249,454.78	
FARM PRODUCTION AND CONSERVATION BUSINESS CENTER	\$203,547.56	
TRANSPORTATION SECURITY ADMINISTRATION	\$191,669.41	
NATIONAL OCEANIC AND ATMOSPHERIC ADMINISTRATION	\$175,596.00	
DRUG ENFORCEMENT ADMINISTRATION	\$50,580.00	
DEPT OF DEFENSE EDUCATION ACTIVITY (DODEA)	\$24,331.52	
Total	\$108,337,995.77	

- 2. **Determining why the agency should be targeted**: In this example, VA is selected as a targeted agency because:
 - o The alignment of the companies' offerings with VA's purchases.
 - Past spending: VA awarded over \$56M in contracts.
 - Contracting preferences: The company is a certified service-disabled veteran owned business.
- 3. Gathering Agency Information: Starting with VA, the agency website provided valuable information, including mission statements, Office of Small and Disadvantaged Business Utilization (OSDBU) information, guidance on doing business with the agency, contact information for Small Business Liaisons, procurement forecasts, and key buying offices/departments.
- 4. **Gathering Buyer Information:** Initial buyer contacts were identified through searches of contract opportunities in the System for Award Management (<u>SAM.gov</u>), contacting the APEX Accelerator, and consulting the local Small Business Administration (SBA) office.
- 5. **Next Steps:** A logical next step would be to contact the Small Business Liaison at each agency to request a capability briefing meeting and seek their assistance in arranging meetings with relevant buyers. You should also contact your <u>APEX Accelerator</u> to review your strategy.

To further assist you in creating your own directory and navigating the federal contracting landscape, we offer a suite of resources on our website at https://federalcontracting.ddec.pr.gov/:

- **Directory Template:** A downloadable template pre-formatted with essential columns.
- Capability Statement Presentation: Guidance on crafting a compelling capability statement.
- Market Research Presentation: Insights into conducting effective market research.

Agency Name:	U.S. Department of Veterans Affairs (VA)						
Why target this agency:	1. The VA in Puerto Rico h	nas purchased over \$56 million o	ver the past four years in s	ervices comparable to	those we provide.		
	2. As a veteran, we possess a unique understanding of the VA's mission providing a distinct advantage in effectively serving this population.						
	And as a certified veteran-owned business, we are eligible to compete for set-aside opportunities.						
	3. Dur prior experience providing services within hospital settings makes us uniquely qualified to meet the specific demands and						
Website:	https://www.va.gov/						
Mission:	To fulfill President Lincoln's promise to care for those who have served in our nation's military and for their families, caregivers, and						
	survivors. To accomplish this mission, VA acquires products and industry services through a nationwide system of hospitals, clinics,						
	Veterans Integrated Service Networks (VISN), data processing centers, and National Cemeteries which require a broad spectrum of goods						
	and services. VA purchases these goods and services on a national, regional, and local level. No matter how large or small your business is,						
	VA is a potential customer. Each facility purchases mostf requirements for direct delivery through its local acquisition office. You are						
Office of Small Business (OSBP) website:	https://www.va.gov/osdbu	ı/library/dbwva.asp					
Office of Procurement, Acquisition and							
Logistics	https://www.va.gov/opal/index.asp						
How to do business with VA	https://www.va.gov/opal/f	o/dbwva.asp					
Procurement Forecast website:	https://acquisitiongateway.gov/forecast						
Key Buying Offices/Commands:							
National Cemetery Administration:	https://www.cem.va.gov/						
Office/Component	Contact Name	Title/Position	Email Address	Phone Number	Notes	Date Last Contacted	
National Cemetery Administration - PR	Juan Nieves	Director	juan.nieves@va.gov	(787) 798-8400			
Centralized Contracting Division	Janice Brooks	Contracting Specialist	Janice.Brooks@va.gov		Found her contact information in a solicitation for landscaping services for PR. 2. Called her to	8/5/2024	
Centralized Contracting Division	Larry Curtis	Contracting Officer	Larry.Curtis@va.gov				
248 - Network Contract Office 8	Maribel Santa	Supervisory Contracting Officer	maribel.santadelapaz@va	(787)641-7582	Met Maribel at a match=making event sponsored by FeCC on October 19, 2024. She recommended the following	10/19/2024	
Small Business Liaison - VISN 8: VA Sunshine Healthcare Network	Trina Berry	Small Business Liaison	trina.berry@va.gov	(813) 894-1698	Contact information found in the VA wsebsite. 2. Spoke with her to discuss my capability statement. She provided the following advice	1/15/2025	

VII. Key References

Federal Procurement Data System

System for Award Management

The Puerto Rico Federal Contracting Center

VIII. Appendix A – Acronyms and Abbreviations

DSBS Dynamic Small Business Search
FPDS Federal Procurement Data System

NAICS North American Industry Classification System

SAM System for Award Management VA Department of Veterans Affairs