

**Individual Retirement Accounts (IRA)**  
**Banks, Insurance Companies, Credit Unions and Others**  
Amounts in Thousands (\$,000)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
<b>Commercial Banks:</b>											
Banco Popular P.R.	\$ 710,967	\$ 745,024	\$ 789,512	\$ 875,533	\$ 936,123	\$ 948,699	\$ 984,455	\$ 1,021,044	\$ 1,134,586	\$ 1,176,485	\$ 1,209,209
Oriental Bank	\$ 483,590	\$ 487,385	\$ 508,488	\$ 526,455	\$ 627,638	\$ 624,000	\$ 556,232	\$ 529,963	\$ 594,957	\$ 596,635	\$ 602,451
Banco Santander*							\$ 20,795	\$ 23,729	\$ 26,914	\$ 31,064	\$ 36,741
FirstBank	\$ 92,990	\$ 97,325	\$ 102,397	\$ 112,430	\$ 125,539	\$ 127,129	\$ 109,032	\$ 103,137	\$ 102,939	\$ 98,069	\$ 98,986
Scotiabank*								\$ 52,990	\$ 59,626	\$ 64,374	\$ 66,922
<b>SUB-TOTAL</b>	<b>\$ 1,287,547</b>	<b>\$ 1,329,734</b>	<b>\$ 1,400,397</b>	<b>\$ 1,514,418</b>	<b>\$ 1,689,300</b>	<b>\$ 1,699,828</b>	<b>\$ 1,670,514</b>	<b>\$ 1,730,863</b>	<b>\$ 1,919,022</b>	<b>\$ 1,966,627</b>	<b>\$ 2,014,309</b>
<b>Insurance Companies:</b>											
Coop. de Seguros de Vida de PR (COSVI)	\$ 197,663	\$ 193,292	\$ 195,468	\$ 202,328	\$ 202,021	\$ 190,976	\$ 182,086	\$ 179,201	\$ 177,493	\$ 174,470	\$ 174,698
Triple-S (SSS)	\$ 31,734	\$ 30,597	\$ 31,120	\$ 26,133	\$ 27,858	\$ 28,612	\$ 28,174	\$ 30,052	\$ 31,869	\$ 32,776	\$ 30,688
TransOceanic Life Insurance Co. (TOLIC)	\$ 462,976	\$ 342,689	\$ 218,113	\$ 98,299	\$ 46,541	\$ 14,387					
Universal Life Insurance Co.	\$ 2,033,603	\$ 1,766,113	\$ 1,511,023	\$ 1,318,387	\$ 1,201,028	\$ 1,051,886	\$ 968,082	\$ 789,417	\$ 703,924	\$ 558,552	\$ 445,774
<b>SUB-TOTAL</b>	<b>\$ 2,725,976</b>	<b>\$ 2,332,691</b>	<b>\$ 1,955,724</b>	<b>\$ 1,645,147</b>	<b>\$ 1,477,448</b>	<b>\$ 1,285,861</b>	<b>\$ 1,178,342</b>	<b>\$ 998,670</b>	<b>\$ 913,286</b>	<b>\$ 765,798</b>	<b>\$ 651,160</b>
<b>Credit Unions:</b>											
Coop. Isabela (IsabelaCoop)	\$ 1,468	\$ 1,844	\$ 1,922	\$ 2,338	\$ 2,263	\$ 2,254	\$ 2,329	\$ 2,407	\$ 2,282	\$ 2,494	\$ 2,471
Coop. Camuy (CamuyCoop)	\$ 6,255	\$ 6,865	\$ 7,394	\$ 8,486	\$ 2,001	\$ 2,400	\$ 2,093	\$ 2,239	\$ 2,406	\$ 2,228	\$ 2,097
Coop. Aguada (ahora bajo Coop. Camuy)*					\$ 6,726	\$ 7,479	\$ 8,469	\$ 8,978	\$ 10,749	\$ 12,378	\$ 14,320
Coop. Dr. Manuel Zeno Gandía (Zeno Gandía)	\$ 3,478	\$ 3,660	\$ 3,518	\$ 3,683	\$ 4,058	\$ 3,689	\$ 3,487	\$ 3,737	\$ 4,101	\$ 4,160	\$ 4,950
Coop. de Veteranos (VAPR)	\$ 8,708	\$ 9,427	\$ 10,928	\$ 12,770	\$ 13,284	\$ 13,905	\$ 14,787	\$ 17,650	\$ 20,918	\$ 20,698	\$ 21,591
Coop. de Aguas Buenas (BuenaCoop)	\$ 142	\$ 136	\$ 140	\$ 249	\$ 262	\$ 328	\$ 402	\$ 453	\$ 478	\$ 518	\$ 557
Coop. de Arecibo (CooPACA)	\$ 7,975	\$ 9,794	\$ 9,758								
<b>SUB-TOTAL</b>	<b>\$ 28,026</b>	<b>\$ 31,726</b>	<b>\$ 33,660</b>	<b>\$ 27,526</b>	<b>\$ 28,594</b>	<b>\$ 30,055</b>	<b>\$ 31,567</b>	<b>\$ 35,464</b>	<b>\$ 40,934</b>	<b>\$ 42,476</b>	<b>\$ 45,986</b>
<b>Others:</b>											
AEELA	\$ 90,007	\$ 83,825	\$ 77,840	\$ 73,618	\$ 71,905	\$ 70,212	\$ 70,376	\$ 69,983	\$ 72,456	\$ 72,641	\$ 72,859
Huntleigh Securities Corporation	\$ 1,909	\$ 1,659	\$ 1,659	\$ 1,483	\$ 1,711						
UBS Financial	\$ 40,239	\$ 38,226	\$ 38,334	\$ 36,565	\$ 55,144	\$ 58,971	\$ 58,132	\$ 49,295	\$ 48,504	\$ 53,621	\$ 51,621
X-Square Capital, LLC	\$ 22,071	\$ 13,655	\$ 6,997	\$ 3,639	\$ 962						
<b>SUB-TOTAL</b>	<b>\$ 154,226</b>	<b>\$ 137,365</b>	<b>\$ 124,830</b>	<b>\$ 115,305</b>	<b>\$ 129,722</b>	<b>\$ 129,183</b>	<b>\$ 128,508</b>	<b>\$ 119,278</b>	<b>\$ 120,960</b>	<b>\$ 126,262</b>	<b>\$ 124,480</b>
<b>Total IRA Accounts</b>	<b>\$ 4,195,775</b>	<b>\$ 3,831,516</b>	<b>\$ 3,514,611</b>	<b>\$ 3,302,396</b>	<b>\$ 3,325,064</b>	<b>\$ 3,144,927</b>	<b>\$ 3,008,931</b>	<b>\$ 2,884,275</b>	<b>\$ 2,994,202</b>	<b>\$ 2,901,163</b>	<b>\$ 2,835,935</b>
Educational Contributions Accounts "ECA"	\$ 38,926	\$ 42,033	\$ 45,047	\$ 48,803	\$ 52,328	\$ 55,287	\$ 56,708	\$ 61,028	\$ 63,614	\$ 65,215	\$ 66,364
<b>TOTAL</b>	<b>\$ 4,234,701</b>	<b>\$ 3,873,549</b>	<b>\$ 3,559,658</b>	<b>\$ 3,351,199</b>	<b>\$ 3,377,392</b>	<b>\$ 3,200,214</b>	<b>\$ 3,065,639</b>	<b>\$ 2,945,303</b>	<b>\$ 3,057,816</b>	<b>\$ 2,966,378</b>	<b>\$ 2,902,299</b>

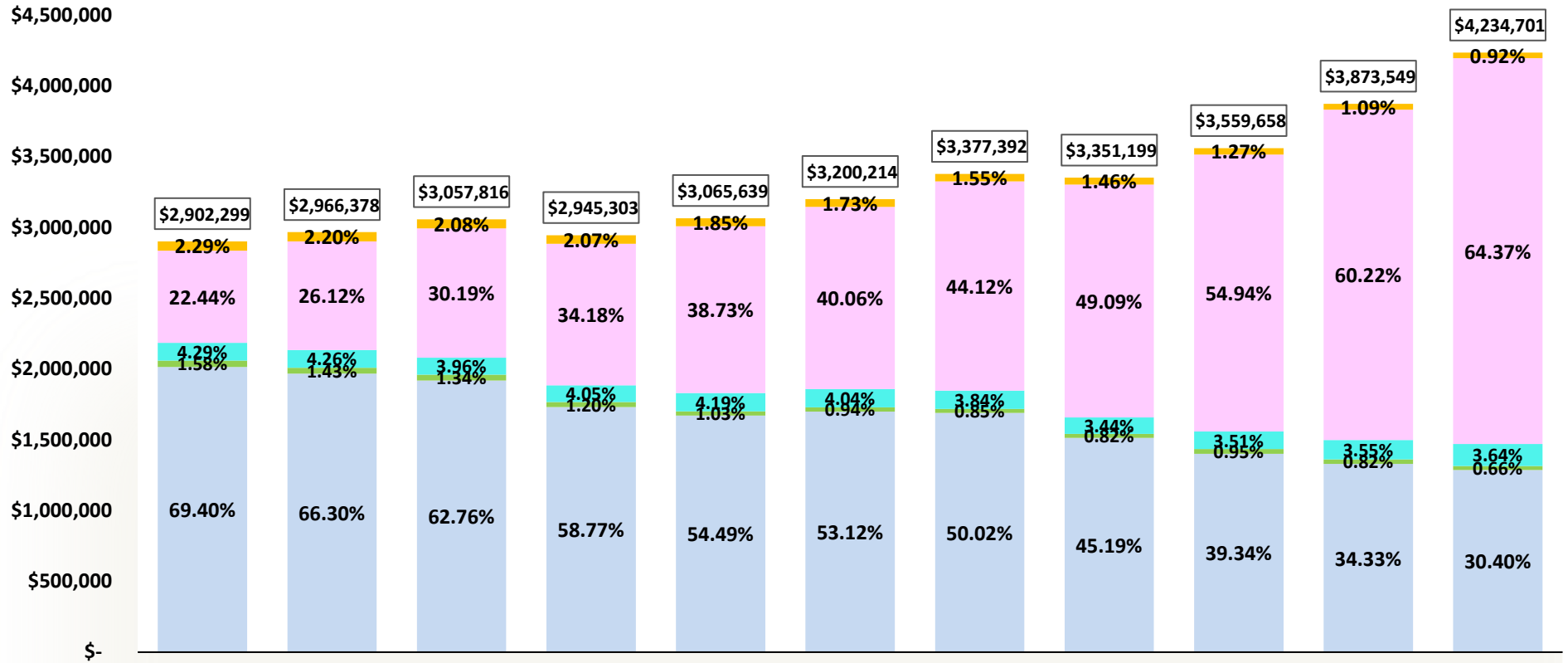
\* Inactive Institutions

"Los datos que se muestran en este informe corresponden única y exclusivamente a las actividades en Puerto Rico y han sido provistos a la OCIF por la industria financiera, como parte del seguimiento y supervisión continua que la OCIF mantiene sobre la industria. La información publicada en este informe podrá ser modificada y/o enmendada de tiempo en tiempo, según sea necesario. Este informe no necesariamente se actualizará diariamente o con alguna frecuencia específica. La OCIF no será responsable en caso de que surja alguna incongruencia en la data presentada en el informe publicado."

# Individual Retirement Accounts (IRA)

## Banks, Insurance Companies, Credit Unions and Others

Amounts in Thousands (\$ ,000) and %



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
■ Educ. Cont. Accts. (ECAs)	\$66,364	\$65,215	\$63,614	\$61,028	\$56,708	\$55,287	\$52,328	\$48,803	\$45,047	\$42,033	\$38,926
■ Insurance Companies	\$651,160	\$765,798	\$913,286	\$998,670	\$1,178,342	\$1,285,861	\$1,477,448	\$1,645,147	\$1,955,724	\$2,332,691	\$2,725,976
■ Others	\$124,480	\$126,262	\$120,960	\$119,278	\$128,508	\$129,183	\$129,722	\$115,305	\$124,830	\$137,365	\$154,226
■ Credit Unions	\$45,986	\$42,476	\$40,934	\$35,464	\$31,567	\$30,055	\$28,594	\$27,526	\$33,660	\$31,726	\$28,026
■ Commercial Banks	\$2,014,309	\$1,966,627	\$1,919,022	\$1,730,863	\$1,670,514	\$1,699,828	\$1,689,300	\$1,514,418	\$1,400,397	\$1,329,734	\$1,287,547
<b>Total</b>	<b>\$2,902,299</b>	<b>\$2,966,378</b>	<b>\$3,057,816</b>	<b>\$2,945,303</b>	<b>\$3,065,639</b>	<b>\$3,200,214</b>	<b>\$3,377,392</b>	<b>\$3,351,199</b>	<b>\$3,559,658</b>	<b>\$3,873,549</b>	<b>\$4,234,701</b>

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