ANNUAL STATEMENT

OF THE

TRANS-OCEANIC LIFE INSURANCE COMPANY

2021

of

SAN JUAN

in the state of

Puerto Rico

TO THE

Insurance Department

OF THE

STATE OF Puerto Rico

FOR THE YEAR ENDED

DECEMBER 31, 2021

[X] LIFE, ACCIDENT AND HEALTH [ ]FRATERNAL BENEFIT SOCIETIES

2021

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LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

ANNUAL STATEMENT

For the Year Ended December 31, 2021

OF THE CONDITION AND AFFAIRS OF THE

TRANS-OCEANIC LIFE INSURANCE COMPANY

NAIC Group Code 04970 (Current Period), 0000 (Prior Period) NAIC Company Code 69523 Employer's ID Number 66-0235829

Organized under the Laws of Puerto Rico, State of Domicile or Port of Entry Puerto Rico

Country of Domicile United States

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 12/22/1959 Commenced Business 12/22/1959

Statutory Home Office #121 ONEILL (Street and Number), SAN JUAN, PR, US 00918-2404 (City or Town, State, Country and Zip Code)

Main Administrative Office #121 ONEILL (Street and Number)

SAN JUAN, PR, US 00918-2404 (City or Town, State, Country and Zip Code) 787-620-2680-2319 (Area Code) (Telephone Number)

Mail Address PO BOX 363467 (Street and Number or P.O. Box), SAN JUAN, PR, US 00936-3467 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records #121 ONEILL (Street and Number)

SAN JUAN, PR, US 00918-2404 (City or Town, State, Country and Zip Code), 787-620-2682 (Area Code) (Telephone Number) (Extension)

Internet Web Site Address www.tolic.com

Statutory Statement Contact LUZ RODRIGUEZ (Name), 787-620-2682 (Area Code) (Telephone Number) (Extension)

lrodriguez@tolic.com (E-Mail Address) 787-620-2714 (Fax Number)

OFFICERS

Name	Title	Name	Title
EDRICK J. TOUMA TAVERAS, CPA	PRESIDENT	CHRISTIAN TOUMA TAVERAS	SECRETARY
FERNANDO NIDO, CPA	TREASURER		

OTHER OFFICERS

HUMBERTO TAPIA TAVERAS	ASSISTANT SECRETARY	JOSE E. ALVAREZ ALGARIN	ANNUITY VICE PRESIDENT
PEDRO GONZALEZ, CPA	FINANCE VICE PRESIDENT	MICKEY CARRERO	ASSISTANT TREASURER
LUZ A. RODRIGUEZ, CPA	CONTROLLER	JAVIER ORTIZ RODRIGUEZ, ESQ.	OPERATIONS VICE PRESIDENT

DIRECTORS OR TRUSTEES

NICOLAS TOUMA CORREA, CHAIRMAN	EDRICK J. TOUMA TAVERAS, CPA	HUMBERTO TAPIA TAVERAS	CHRISTIAN TOUMA TAVERAS
FERNANDO NIDO, CPA	MICKEY CARRERO	LUZ A. RODRIGUEZ, CPA	PEDRO GONZALEZ, CPA

State of .....

County of ..... **ss**

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

EDRICK J. TOUMA TAVERAS, CPA PRESIDENT	PEDRO GONZALEZ, CPA VICE PRESIDENT FINANCE	LUZ A. RODRIGUEZ, CPA CONTROLLER

Subscribed and sworn to before me this _____ day of _____, _____

a. Is this an original filing? Yes [X] No [ ]

b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

		Current Year			Prior Year
		1	2	3	4
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1.	Bonds (Schedule D)	43,132,657		43,132,657	39,345,733
2.	Stocks (Schedule D):				
	2.1 Preferred stocks	255,547		255,547	0
	2.2 Common stocks	15,177,736		15,177,736	13,583,687
3.	Mortgage loans on real estate (Schedule B):				
	3.1 First liens			0	0
	3.2 Other than first liens	261,211		261,211	274,478
4.	Real estate (Schedule A):				
	4.1 Properties occupied by the company (less $ 2,853,788 encumbrances)	10,010,026		10,010,026	7,719,333
	4.2 Properties held for the production of income (less $ encumbrances)	31,000	31,000	0	0
	4.3 Properties held for sale (less $ encumbrances)			0	0
5.	Cash ($ 11,190,917 , Schedule E-Part 1), cash equivalents ($ 1,390,008 , Schedule E-Part 2) and short-term investments ($ 0 , Schedule DA)	12,580,924		12,580,924	14,454,600
6.	Contract loans (including $ premium notes)	8,385		8,385	4,622
7.	Derivatives (Schedule DB)	4,921,568		4,921,568	2,739,127
8.	Other invested assets (Schedule BA)	1,400,564		1,400,564	1,917,270
9.	Receivables for securities			0	0
10.	Securities lending reinvested collateral assets (Schedule DL)			0	0
11.	Aggregate write-ins for invested assets	0	0	0	0
12.	Subtotals, cash and invested assets (Lines 1 to 11)	87,779,618	31,000	87,748,618	80,038,850
13.	Title plants less $ charged off (for Title insurers only)			0	0
14.	Investment income due and accrued	278,440		278,440	265,070
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection	917,085	2,979	914,106	1,049,359
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ earned but unbilled premiums)	153,721		153,721	161,497
	15.3 Accrued retrospective premiums ($) and contracts subject to redetermination ($)			0	0
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers	0		0	35,000
	16.2 Funds held by or deposited with reinsured companies			0	0
	16.3 Other amounts receivable under reinsurance contracts	130,022		130,022	34,244
17.	Amounts receivable relating to uninsured plans			0	0
18.1	Current federal and foreign income tax recoverable and interest thereon			0	0
18.2	Net deferred tax asset			0	0
19.	Guaranty funds receivable or on deposit			0	0
20.	Electronic data processing equipment and software	1,024,880	39,284	985,596	939,171
21.	Furniture and equipment, including health care delivery assets ($)	56,199	56,199	0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23.	Receivables from parent, subsidiaries and affiliates	1,171,925		1,171,925	1,795,716
24.	Health care ($) and other amounts receivable			0	0
25.	Aggregate write-ins for other-than-invested assets	317,806,879	1,828,482	315,978,397	114,535,502
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	409,318,769	1,957,944	407,360,825	198,854,409
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28.	Total (Lines 26 and 27)	409,318,769	1,957,944	407,360,825	198,854,409
DETAILS OF WRITE-INS					
1101.				0	0
1102.				0	0
1103.				0	0
1198.	Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199.	Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501.	FUNDS HELD OR DEPOSITED BY COMPANY	313,884,172		313,884,172	112,603,889
2502.	CASH VALUE OF CORPORATE OWNED LIFE INSURANCE	1,912,050		1,912,050	1,735,329
2503.	OTHER - NON ADMITTED ASSETS	1,828,482	1,828,482	0	0
2598.	Summary of remaining write-ins for Line 25 from overflow page	182,175	0	182,175	196,284
2599.	Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	317,806,879	1,828,482	315,978,397	114,535,502

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $ 3,125,892 (Exhibit 5, Line 9999999) less $ included in Line 6.3 (including $ Modco Reserve)	3,125,892	4,266,677
2. Aggregate reserve for accident and health contracts (including $ 0 Modco Reserve)	27,363,759	28,119,698
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ Modco Reserve)	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	65,408	75,081
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	11,737,691	9,448,421
5. Policyholders' dividends/refunds to members $ and coupons $ due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year—estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including $ Modco)		0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including $ Modco)		0
6.3 Coupons and similar benefits (including $ Modco)		0
7. Amount provisionally held for deferred dividend policies not included in Line 6		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $ discount; including $ 0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		0
9.2 Provision for experience rating refunds, including the liability of $ accident and health experience rating refunds of which $ is for medical loss ratio rebate per the Public Health Service Act		0
9.3 Other amounts payable on reinsurance, including $ assumed and $ ceded	0	0
9.4 Interest Maintenance Reserve (IMR, Line 6)	23,413	0
10. Commissions to agents due or accrued-life and annuity contracts $ accident and health $ and deposit-type contract funds $	654,135	3,278,598
11. Commissions and expense allowances payable on reinsurance assumed		0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	1,700,545	726,828
13. Transfers to Separate Accounts due or accrued (net) (including $ accrued for expense allowances recognized in reserves, net of reinsured allowances)		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	538,949	642,482
15.1 Current federal and foreign income taxes, including $ on realized capital gains (losses)		0
15.2 Net deferred tax liability	200,582	123,909
16. Unearned investment income		0
17. Amounts withheld or retained by reporting entity as agent or trustee		0
18. Amounts held for agents' account, including $ agents' credit balances		0
19. Remittances and items not allocated	140,387	101,813
20. Net adjustment in assets and liabilities due to foreign exchange rates		0
21. Liability for benefits for employees and agents if not included above		0
22. Borrowed money $ and interest thereon $		0
23. Dividends to stockholders declared and unpaid		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	2,481,944	2,296,441
24.02 Reinsurance in unauthorized and certified ($) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified ($) reinsurers		0
24.04 Payable to parent, subsidiaries and affiliates		0
24.05 Drafts outstanding	8,163	103,909
24.06 Liability for amounts held under uninsured plans		0
24.07 Funds held under coinsurance		0
24.08 Derivatives	3,834,868	2,222,659
24.09 Payable for securities		0
24.10 Payable for securities lending		0
24.11 Capital notes $ and interest thereon $		0
25. Aggregate write-ins for liabilities	316,215,843	114,021,555
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	368,091,579	165,428,071
27. From Separate Accounts statement	0	0
28. Total liabilities (Lines 26 and 27)	368,091,579	165,428,071
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	2,217,994	50,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	34,551,252	30,876,338
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 $)		0
36.2 shares preferred (value included in Line 30 $)		0
37. Surplus (Total Lines 31+32+33+34+35-36) (including $ in Separate Accounts Statement)	36,769,246	30,926,338
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	39,269,246	33,426,338
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	407,360,825	198,854,409
DETAILS OF WRITE-INS		
2501. FUND WITHELD UNDER REINSURANCE TREATY	313,884,172	112,603,889
2502. FIRST BANK PPLOAN	0	680,837
2503. OTHERAMOUNT PAYABLE ON REINSURANCE	1,072,208	561,811
2598. Summary of remaining write-ins for Line 25 from overflow page	1,259,463	175,018
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	316,215,843	114,021,555
3101.		0
3102.		0
3103.		0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401.		0
3402.		0
3403.		0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

		1 Current Year	2 Prior Year
1.	Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	32,297,425	32,099,991
2.	Considerations for supplementary contracts with life contingencies		0
3.	Net investment income (Exhibit of Net Investment Income, Line 17)	1,479,440	1,447,251
4.	Amortization of Interest Maintenance Reserve (IMR, Line 5)	(21,051)	(47,474)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6.	Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	7,747,617	3,793,677
7.	Reserve adjustments on reinsurance ceded		0
8.	Miscellaneous Income:		
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		0
	8.2 Charges and fees for deposit-type contracts		0
	8.3 Aggregate write-ins for miscellaneous income	1,005,362	191,747
9.	Totals (Lines 1 to 8.3)	42,508,793	37,485,192
10.	Death benefits	83,241	222,168
11.	Matured endowments (excluding guaranteed annual pure endowments)	0	0
12.	Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	0	0
13.	Disability benefits and benefits under accident and health contracts	12,181,839	9,796,322
14.	Coupons, guaranteed annual pure endowments and similar benefits		0
15.	Surrender benefits and withdrawals for life contracts	5,988	67,938
16.	Group conversions		0
17.	Interest and adjustments on contract or deposit-type contract funds		0
18.	Payments on supplementary contracts with life contingencies		0
19.	Increase in aggregate reserves for life and accident and health contracts	(1,896,724)	1,701,886
20.	Totals (Lines 10 to 19)	10,374,344	11,788,314
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	12,768,057	11,216,831
22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	136,003	1,078
23.	General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	11,878,499	9,965,248
24.	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	1,409,268	1,146,346
25.	Increase in loading on deferred and uncollected premiums	(121,890)	(9,261)
26.	Net transfers to or (from) Separate Accounts net of reinsurance		0
27.	Aggregate write-ins for deductions	0	0
28.	Totals (Lines 20 to 27)	36,444,281	34,108,556
29.	Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus) Line 28)	6,064,512	3,376,636
30.	Dividends to policyholders and refunds to members		0
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29) minus Line 30)	6,064,512	3,376,636
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)		0
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	6,064,512	3,376,636
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 99,205 (excluding taxes of $ 178,357 transferred to the IMR)	103,737	(97,999)
35.	Net income (Line 33 plus Line 34)	6,168,249	3,278,637
	CAPITAL AND SURPLUS ACCOUNT		
36.	Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	33,426,338	32,400,519
37.	Net income (Line 35)	6,168,249	3,278,637
38.	Change in net unrealized capital gains (losses) less capital gains tax of $	(933,063)	(722,010)
39.	Change in net unrealized foreign exchange capital gain (loss)		0
40.	Change in net deferred income tax		0
41.	Change in nonadmitted assets	625,232	151,033
42.	Change in liability for reinsurance in unauthorized and certified companies	0	0
43.	Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44.	Change in asset valuation reserve	(185,503)	318,159
45.	Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46.	Surplus (contributed to) withdrawn from Separate Accounts during period		0
47.	Other changes in surplus in Separate Accounts statement	0	0
48.	Change in surplus notes	0	0
49.	Cumulative effect of changes in accounting principles		0
50.	Capital changes:		
	50.1 Paid in		0
	50.2 Transferred from surplus (Stock Dividend)		0
	50.3 Transferred to surplus		0
51.	Surplus adjustment:		
	51.1 Paid in	2,167,994	0
	51.2 Transferred to capital (Stock Dividend)		0
	51.3 Transferred from capital		0
	51.4 Change in surplus as a result of reinsurance		0
52.	Dividends to stockholders	(2,000,000)	(2,000,000)
53.	Aggregate write-ins for gains and losses in surplus	0	0
54.	Net change in capital and surplus for the year (Lines 37 through 53)	5,842,909	1,025,819
55.	Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	39,269,247	33,426,338
DETAILS OF WRITE-INS			
08.301	RENT INCOME		0
08.302	LEGAL AGREEMENT - CIVIL CASE		0
08.303	OTHER INCOME	1,005,362	191,747
08.398	Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,005,362	191,747
2701.			0
2702.			0
2703.			0
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0
5301.	SPECIAL TAX		0
5302.			0
5303.			0
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	32,566,263	32,194,635
2. Net investment income	1,947,416	1,912,985
3. Miscellaneous income	8,622,957	3,985,424
4. Total (Lines 1 through 3)	43,136,636	38,093,044
5. Benefit and loss related payments	9,956,471	8,777,434
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	27,946,106	20,594,756
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of $ tax on capital gains (losses)	(76,673)	0
10. Total (Lines 5 through 9)	37,825,904	29,372,190
11. Net cash from operations (Line 4 minus Line 10)	5,310,732	8,720,854
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	12,480,321	15,245,939
12.2 Stocks	3,431,967	6,845,837
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	227,769	195,303
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(307,574)	43,004
12.7 Miscellaneous proceeds	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,832,483	22,330,083
13. Cost of investments acquired (long-term only):		
13.1 Bonds	16,842,213	13,971,048
13.2 Stocks	5,288,788	6,488,115
13.3 Mortgage loans	0	285,000
13.4 Real estate	2,521,990	282,475
13.5 Other invested assets	108,843	266,376
13.6 Miscellaneous applications	1,683,433	1,398,710
13.7 Total investments acquired (Lines 13.1 to 13.6)	26,445,267	22,691,724
14. Net increase (decrease) in contract loans and premium notes	3,763	(37,154)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(10,616,547)	(324,487)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
16.5 Dividends to stockholders	2,000,000	2,000,000
16.6 Other cash provided (applied)	5,432,141	1,624,768
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	3,432,141	(375,232)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,873,674)	8,021,135
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	14,454,600	6,433,465
19.2 End of year (Line 18 plus Line 19.1)	12,580,926	14,454,600

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS – SUMMARY

	1 Total	2 Individual Life	3 Group Life	4 Individual Annuities	5 Group Annuities	6 Accident and Health	7 Fraternal	8 Other Lines of Business	9 YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	32,297,425	299,712	961	0	0	31,996,752			0
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	0	0	XXX	XXX		XXX
3. Net investment income	1,479,440	14,794	0	73,972	0	1,390,674			0
4. Amortization of Interest Maintenance Reserve (IMR)	(21,054)	0	0	(1,053)	0	(20,001)			0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	XXX		0
6. Commissions and expense allowances on reinsurance ceded	7,747,617	0	0	7,747,617	0	0	XXX		0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	XXX		0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	XXX		0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	XXX	XXX		0
8.3 Aggregate write-ins for miscellaneous income	1,005,362	10,054	0	50,268	0	945,040	0	0	0
9. Totals (Lines 1 to 8.3)	42,508,790	324,560	961	7,870,804	0	34,312,465	0	0	0
10. Death benefits	83,240	83,240	0	0	0	XXX	XXX		0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	XXX	XXX		0
12. Annuity benefits	0	XXX	XXX	0	0	XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	12,181,839	0	0	0	0	12,181,839	XXX		0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	XXX		0
15. Surrender benefits and withdrawals for life contracts	5,988	5,988	0	0	0	XXX	XXX		0
16. Group conversions	0	0	0	0	0	0	XXX		0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	XXX		0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	XXX	XXX		0
19. Increase in aggregate reserves for life and accident and health contracts	(1,896,724)	(405,589)	0	(105,190)	0	(1,385,945)	XXX		0
20. Totals (Lines 10 to 19)	10,374,343	(316,361)	0	(105,190)	0	10,795,894	XXX	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	12,768,057	199,510	0	6,114,414	0	6,454,133			XXX
22. Commissions and expense allowances on reinsurance assumed	136,003	0	0	0	0	136,003	XXX		0
23. General insurance expenses and fraternal expenses	11,878,498	97,504	0	806,632	0	10,974,362			0
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,409,268	13,528	0	71,027	0	1,324,713			0
25. Increase in loading on deferred and uncollected premiums	(121,888)	(118,532)	0	0	0	(3,356)	XXX		0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	XXX		0
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	36,444,281	(124,351)	0	6,886,883	0	29,681,749	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	6,064,509	448,911	961	983,921	0	4,630,716	0	0	0
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	XXX		0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	6,064,509	448,911	961	983,921	0	4,630,716	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	0	0	0	0	0	0			0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	6,064,509	448,911	961	983,921	0	4,630,716	0	0	0
34. Policies/certificates in force end of year	359,766	2,031	113	3,088	0	354,534	XXX		0
DETAILS OF WRITE-INS									
08.301. OTHER INCOME	1,005,362	10,054		50,268		945,040			
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,005,362	10,054	0	50,268	0	945,040	0	0	0
2701.	0								
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS – INDIVIDUAL LIFE INSURANCE (b)

	1 Total	2 Industrial Life	3 Whole Life	4 Term Life	5 Indexed Life	6 Universal Life	7 Universal Life With Secondary Guarantees	8 Variable Life	9 Variable Universal Life	10 Credit Life (c)	11 Other Individual Life	12 YRT Mortality Risk Only
1. Premiums for life contracts (a)	299,712										299,712	
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	14,794										14,794	
4. Amortization of Interest Maintenance Reserve (IMR)	0											
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0											
6. Commissions and expense allowances on reinsurance ceded	0											
7. Reserve adjustments on reinsurance ceded	0											
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0											
8.2 Charges and fees for deposit-type contracts	0											
8.3 Aggregate write-ins for miscellaneous income	10,054	0	0	0	0	0	0	0	0	0	10,054	0
9. Totals (Lines 1 to 8.3)	324,560	0	0	0	0	0	0	0	0	0	324,560	0
10. Death benefits	83,240										83,240	
11. Matured endowments (excluding guaranteed annual pure endowments)	0											
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	0											
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	5,988										5,988	
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	0											
18. Payments on supplementary contracts with life contingencies	0											
19. Increase in aggregate reserves for life and accident and health contracts	(405,589)										(405,589)	
20. Totals (Lines 10 to 19)	(316,361)	0	0	0	0	0	0	0	0	0	(316,361)	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	199,510										199,510	XXX
22. Commissions and expense allowances on reinsurance assumed	0											
23. General insurance expenses	97,504										97,504	
24. Insurance taxes, licenses and fees, excluding federal income taxes	13,528										13,528	
25. Increase in loading on deferred and uncollected premiums	(118,532)										(118,532)	
26. Net transfers to or (from) Separate Accounts net of reinsurance	0											
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	(124,351)	0	0	0	0	0	0	0	0	0	(124,351)	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	448,911	0	0	0	0	0	0	0	0	0	448,911	0
30. Dividends to policyholders and refunds to members	0											
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	448,911	0	0	0	0	0	0	0	0	0	448,911	0
32. Federal income taxes incurred (excluding tax on capital gains)	0											
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	448,911	0	0	0	0	0	0	0	0	0	448,911	0
34. Policies/certificates in force end of year	2,031										2,031	
DETAILS OF WRITE-INS												
08.301. OTHER INCOME	10,054										10,054	
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	10,054	0	0	0	0	0	0	0	0	0	10,054	0
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS – GROUP LIFE INSURANCE [c]

	1 Total	2 Whole Life	3 Term Life	4 Universal Life	5 Variable Life	6 Variable Universal Life	7 Credit Life [d]	8 Other Group Life [a]	9 YRT Mortality Risk Only
1. Premiums for life contracts [b]	961							961	
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	0								
4. Amortization of Interest Maintenance Reserve (IMR)	0								
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0								
6. Commissions and expense allowances on reinsurance ceded	0								
7. Reserve adjustments on reinsurance ceded	0								
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0								
8.2 Charges and fees for deposit-type contracts	0								
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	961	0	0	0	0	0	0	961	0
10. Death benefits	0								
11. Matured endowments (excluding guaranteed annual pure endowments)	0								
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	0								
14. Coupons, guaranteed annual pure endowments and similar benefits	0								
15. Surrender benefits and withdrawals for life contracts	0								
16. Group conversions	0								
17. Interest and adjustments on contract or deposit-type contract funds	0								
18. Payments on supplementary contracts with life contingencies	0								
19. Increase in aggregate reserves for life and accident and health contracts	0								
20. Totals (Lines 10 to 19)	0	0	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0								XXX
22. Commissions and expense allowances on reinsurance assumed	0								
23. General insurance expenses	0								
24. Insurance taxes, licenses and fees, excluding federal income taxes	0								
25. Increase in loading on deferred and uncollected premiums	0								
26. Net transfers to or (from) Separate Accounts net of reinsurance	0								
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	0	0	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	961	0	0	0	0	0	0	961	0
30. Dividends to policyholders and refunds to members	0								
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	961	0	0	0	0	0	0	961	0
32. Federal income taxes incurred (excluding tax on capital gains)	0								
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	961	0	0	0	0	0	0	961	0
34. Policies/certificates in force end of year	113							113	
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 ..... Line 10 ..... Line 16 ..... Line 23 ..... Line 24 .....

(b) Include premium amounts for preneed plans included in Line 1 .....

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on .....page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS – INDIVIDUAL ANNUITIES [(a)]

	1	Deferred				6	7
	Total	2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
1. Premiums for individual annuity contracts	0						
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	XXX	XXX		XXX
3. Net investment income	73,972	36,395	7,989				29,588
4. Amortization of Interest Maintenance Reserve (IMR)	(1,053)	(863)	(190)				
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0						
6. Commissions and expense allowances on reinsurance ceded	7,747,617	5,904,746	1,842,871				
7. Reserve adjustments on reinsurance ceded	0						
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0						
8.2 Charges and fees for deposit-type contracts	0						
8.3 Aggregate write-ins for miscellaneous income	50,268	0	0	0	0	0	50,268
9. Totals (Lines 1 to 8.3)	7,870,804	5,940,278	1,850,670	0	0	0	79,856
10. Death benefits	0						
11. Matured endowments (excluding guaranteed annual pure endowments)	0						
12. Annuity benefits	0						
13. Disability benefits and benefits under accident and health contracts	0						
14. Coupons, guaranteed annual pure endowments and similar benefits	0						
15. Surrender benefits and withdrawals for life contracts	0						
16. Group conversions	0						
17. Interest and adjustments on contract or deposit-type contract funds	0						
18. Payments on supplementary contracts with life contingencies	0						
19. Increase in aggregate reserves for life and accident and health contracts	(105,190)						(105,190)
20. Totals (Lines 10 to 19)	(105,190)	0	0	0	0	0	(105,190)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	6,114,414	4,621,359	1,493,055				
22. Commissions and expense allowances on reinsurance assumed	0						
23. General insurance expenses	806,632	664,631	142,001				
24. Insurance taxes, licenses and fees, excluding federal income taxes	71,027	58,242	12,785				
25. Increase in loading on deferred and uncollected premiums	0						
26. Net transfers to or (from) Separate Accounts net of reinsurance	0						
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	6,886,883	5,344,232	1,647,841	0	0	0	(105,190)
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	983,921	596,046	202,829	0	0	0	185,046
30. Dividends to policyholders and refunds to members	0						
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	983,921	596,046	202,829	0	0	0	185,046
32. Federal income taxes incurred (excluding tax on capital gains)	0						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	983,921	596,046	202,829	0	0	0	185,046
34. Policies/certificates in force end of year	3,088	2,354	661				73
DETAILS OF WRITE-INS							
08.301. OTHER INCOME	50,268						50,268
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	50,268	0	0	0	0	0	50,268
2701.	0						
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS – GROUP ANNUITIES [a]

	1	Deferred				6	7
	Total	2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
1. Premiums for group annuity contracts	0						
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	XXX	XXX		XXX
3. Net investment income	0						
4. Amortization of Interest Maintenance Reserve (IMR)	0						
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0						
6. Commissions and expense allowances on reinsurance ceded	0						
7. Reserve adjustments on reinsurance ceded	0						
8. Miscellaneous Income:							
8.1 Income fees associated with investment management, administration and contract guarantees from Separate Accounts	0						
8.2 Charges and fees for deposit-type contracts	0						
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	0	0	0	0	0	0	0
10. Death benefits	0						
11. Matured endowments (excluding guaranteed annual pure endowments)	0						
12. Annuity benefits	0						
13. Disability benefits and benefits under accident and health contracts	0						
14. Coupons, guaranteed annual pure endowments and similar benefits	0						
15. Surrender benefits and withdrawals for life contracts	0						
16. Group conversions	0						
17. Interest and adjustments on contract or deposit-type contract funds	0						
18. Payments on supplementary contracts with life contingencies	0						
19. Increase in aggregate reserves for life and accident and health contracts	0						
20. Totals (Lines 10 to 19)	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0						
22. Commissions and expense allowances on reinsurance assumed	0						
23. General insurance expenses	0						
24. Insurance taxes, licenses and fees, excluding federal income taxes	0						
25. Increase in loading on deferred and uncollected premiums	0						
26. Net transfers to or (from) Separate Accounts net of reinsurance	0						
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	0	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members	0						
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	0						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	0	0	0	0	0	0	0
34. Policies/certificates in force end of year	0						
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0

NONE

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS – ACCIDENT AND HEALTH [(a)]

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
	Total	2 Individual	3 Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	31,996,752												31,996,752
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,390,674												1,390,674
4. Amortization of Interest Maintenance Reserve (IMR)	(20,001)												(20,001)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0												
6. Commissions and expense allowances on reinsurance ceded	0												
7. Reserve adjustments on reinsurance ceded	0												
8. Miscellaneous Income:													
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0												
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	945,040	0	0	0	0	0	0	0	0	0	0	0	945,040
9. Totals (Lines 1 to 8.3)	34,312,465	0	0	0	0	0	0	0	0	0	0	0	34,312,465
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	12,181,839												12,181,839
14. Coupons, guaranteed annual pure endowments and similar benefits	0												
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions	0												
17. Interest and adjustments on contract or deposit-type contract funds	0												
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	(1,385,945)												(1,385,945)
20. Totals (Lines 10 to 19)	10,795,894	0	0	0	0	0	0	0	0	0	0	0	10,795,894
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	6,454,133												6,454,133
22. Commissions and expense allowances on reinsurance assumed	136,003												136,003
23. General insurance expenses	10,974,362												10,974,362
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,324,713												1,324,713
25. Increase in loading on deferred and uncollected premiums	(3,356)												(3,356)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0												
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	29,681,749	0	0	0	0	0	0	0	0	0	0	0	29,681,749
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	4,630,716	0	0	0	0	0	0	0	0	0	0	0	4,630,716
30. Dividends to policyholders and refunds to members	0												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	4,630,716	0	0	0	0	0	0	0	0	0	0	0	4,630,716
32. Federal income taxes incurred (excluding tax on capital gains)	0												
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,630,716	0	0	0	0	0	0	0	0	0	0	0	4,630,716
34. Policies/certificates in force end of year	354,534												354,534
DETAILS OF WRITE-INS													
08.301. OTHER INCOME	945,040												945,040
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	945,040	0	0	0	0	0	0	0	0	0	0	0	945,040
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR – INDIVIDUAL LIFE INSURANCE [(a)]

	1 Total	2 Industrial Life	3 Whole Life	4 Term Life	5 Indexed Life	6 Universal Life	7 Universal Life With Secondary Guarantees	8 Variable Life	9 Variable Universal Life	10 Credit Life (b) (N/A Fraternal)	11 Other Individual Life	12 YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 prior year	3,093,511										3,093,511	
2. Tabular net premiums or considerations	299,713										299,713	
3. Present value of disability claims incurred	0											
4. Tabular interest	97,301										97,301	
5. Tabular less actual reserve released	0											
6. Increase in reserve on account of change in valuation basis	0											
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX								XXX		
7. Other increases (net)	0											
8. Totals (Lines 1 to 7)	3,490,525	0	0	0	0	0	0	0	0	0	3,490,525	0
9. Tabular cost	1,283,708										1,283,708	
10. Reserves released by death	142,914										142,914	
11. Reserves released by other terminations (net)	5,988										5,988	
12. Annuity, supplementary contract, and disability payments involving life contingencies	0											
13. Net transfers to or (from) Separate Accounts	0											
14. Total deductions (Lines 9 to 13)	1,432,610	0	0	0	0	0	0	0	0	0	1,432,610	0
15. Reserve December 31 current year	2,057,915	0	0	0	0	0	0	0	0	0	2,057,915	0
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	0											
17. Amount Available for Policy Loans Based upon Line 16 CSV	0											

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR – GROUP LIFE INSURANCE [a]
(N/A Fraternal)

	1 Total	2 Whole Life	3 Term Life	4 Variable Life	5 Universal Life	6 Variable Universal Life	7 Credit Life [b] (N/A Fraternal)	8 Other	9 YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	0								
2. Tabular net premiums and considerations	1,923							1,923	
3. Present value of disability claims incurred	0								
4. Tabular interest	34							34	
5. Tabular less actual reserve released	0								
6. Increase in reserve on account of change in valuation basis	0								
7. Other increases (net)	0								
8. Totals (Lines 1 to 7)	1,957	0	0	0	0	0	0	1,957	0
9. Tabular cost	1,957							1,957	
10. Reserves released by death	0								
11. Reserves released by other terminations (net)	0								
12. Annuity, supplementary contract, and disability payments involving life contingencies	0								
13. Net transfers to or (from) Separate Accounts	0								
14. Total deductions (Lines 9 to 13)	1,957	0	0	0	0	0	0	1,957	0
15. Reserve December 31 of current year	0	0	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	0								
17. Amount Available for Policy Loans Based upon Line 16 CSV	0								

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR – INDIVIDUAL ANNUITIES [(a)]

	1	Deferred				6	7
		2	3	4	5	Life Contingent Payout (Immediate and Annuitizations)	
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees		Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	1,173,166						1,173,166
2. Tabular net premiums and considerations	197,183,045	162,470,681	34,712,364				
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	(105,190)						(105,190)
5. Tabular less actual reserve released	0						
6. Increase in reserve on account of change in valuation basis	0						
7. Other increases (net)	(197,183,045)	(162,470,681)	(34,712,364)				
8. Totals (Lines 1 to 7)	1,067,976	0	0	0	0	0	1,067,976
9. Tabular cost	0						
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	0						
12. Annuity, supplementary contract, and disability payments involving life contingencies	0						
13. Net transfers to or (from) Separate Accounts	0						
14. Total deductions (Lines 9 to 13)	0	0	0	0	0	0	0
15. Reserve December 31 of current year	1,067,976	0	0	0	0	0	1,067,976
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	0						
17. Amount Available for Policy Loans Based upon Line 16 CSV	0						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR – GROUP ANNUITIES [(a)]
(N/A Fraternal)

	1	Deferred				6	7
	Total	2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	0						
2. Tabular net premiums and considerations	0						
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	0						
5. Tabular less actual reserve released	0						
6. Increase in reserve on account of change in valuation basis	0						
7. Other increases (net)	0						
8. Totals (Lines 1 to 7)	0	0	0	0	0	0	0
9. Tabular cost	0						
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	0						
12. Annuity, supplementary contract, and disability payments involving life contingencies	0						
13. Net transfers to or (from) Separate Accounts	0						
14. Total deductions (Lines 9 to 13)	0	0	0	0	0	0	0
15. Reserve December 31 of current year	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	0						
17. Amount Available for Policy Loans Based upon Line 16 CSV	0						

NONE

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 46,338	51,193
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) 1,085,831	1,109,887
1.3	Bonds of affiliates	(a) 0	
2.1	Preferred stocks (unaffiliated)	(b) 5,547	5,547
2.11	Preferred stocks of affiliates	(b) 0	
2.2	Common stocks (unaffiliated)	220,588	218,299
2.21	Common stocks of affiliates	0	
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5.	Contract loans	390	390
6.	Cash, cash equivalents and short-term investments	(e) 39,512	25,668
7.	Derivative instruments	(f)	
8.	Other invested assets	20,310	20,310
9.	Aggregate write-ins for investment income	0	0
10.	Total gross investment income	1,418,516	1,431,294
11.	Investment expenses		(g) 792,312
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i) 231,298
15.	Aggregate write-ins for deductions from investment income		(1,071,756)
16.	Total deductions (Lines 11 through 15)		(48,146)
17.	Net investment income (Line 10 minus Line 16)		1,479,440
DETAILS OF WRITE-INS			
0901.			
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	0	0
1501.	RENT EXPENSES		(1,071,756)
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)		(1,071,756)

(a) Includes $ 17,381 accrual of discount less $ 259,709 amortization of premium and less $ 89,306 paid for accrued interest on purchases.
(b) Includes $ 5,547 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued dividends on purchases.
(c) Includes $ 0 accrual of discount less $ 13,267 amortization of premium and less $ paid for accrued interest on purchases.
(d) Includes $ for company's occupancy of its own buildings; and excludes $ interest on encumbrances.
(e) Includes $ accrual of discount less $ amortization of premium and less $ paid for accrued interest on purchases.
(f) Includes $ accrual of discount less $ amortization of premium.
(g) Includes $ investment expenses and $ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $ interest on surplus notes and $ interest on capital notes.
(i) Includes $ depreciation on real estate and $ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	13,152		13,152		
1.1	Bonds exempt from U.S. tax			0		
1.2	Other bonds (unaffiliated)	(102,759)		(102,759)	(243,037)	
1.3	Bonds of affiliates	0	0	0	0	0
2.1	Preferred stocks (unaffiliated)	0	(48,039)	(48,039)	48,039	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	648,614	0	648,614	599,602	0
2.21	Common stocks of affiliates	0	0	0	(1,260,991)	0
3.	Mortgage loans	0	0	0	0	0
4.	Real estate	0	0	0		0
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments			0	0	0
7.	Derivative instruments			0		
8.	Other invested assets	129,862	(527,642)	(397,780)	0	0
9.	Aggregate write-ins for capital gains (losses)	(9,454)	0	(9,454)	(76,676)	0
10.	Total capital gains (losses)	679,415	(575,681)	103,734	(933,063)	0
DETAILS OF WRITE-INS						
0901.	CHANGE IN DEFERED LIABILITIES TAX ACCRUAL			0	(76,676)	
0902.	Transfer IRM	(79,149)		(79,149)		
0903.	Income acceleration fees	69,695		69,695		
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	(9,454)	0	(9,454)	(76,676)	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

		Insurance										
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10	Aggregate of All Other	Fraternal (Fraternal Benefit Societies Only)
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Lines of Business	
FIRST YEAR (other than single)												
1. Uncollected	88,164	0	0	0	0	0	0	0	0	88,164	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:												
3.1 Direct	88,164	0	0	0	0	0	0	0	0	88,164	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	88,164	0	0	0	0	0	0	0	0	88,164	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	88,164	0	0	0	0	0	0	0	0	88,164	0	0
6. Collected during year:												
6.1 Direct	5,111,197	0	97,049	0	0	1,924	0	0	0	5,012,224	0	0
6.2 Reinsurance assumed	186,479	0	0	0	0	0	0	0	0	186,479	0	0
6.3 Reinsurance ceded	23,400	0	19,465	0	0	963	0	0	0	2,972	0	0
6.4 Net	5,274,276	0	77,584	0	0	961	0	0	0	5,195,731	0	0
7. Line 5 + Line 6.4	5,362,440	0	77,584	0	0	961	0	0	0	5,283,895	0	0
8. Prior year (uncollected + deferred and accrued - advance)	211,965	0	48,584	0	0	0	0	0	0	163,381	0	0
9. First year premiums and considerations:												
9.1 Direct	4,987,396	0	48,465	0	0	1,924	0	0	0	4,937,007	0	0
9.2 Reinsurance assumed	186,479	0	0	0	0	0	0	0	0	186,479	0	0
9.3 Reinsurance ceded	23,400	0	19,465	0	0	963	0	0	0	2,972	0	0
9.4 Net (Line 7 - Line 8)	5,150,475	0	29,000	0	0	961	0	0	0	5,120,514	0	0
SINGLE												
10. Single premiums and considerations:												
10.1 Direct	197,183,045	0	0	197,183,045	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	197,183,045	0	0	197,183,045	0	0	0	0	0	0	0	0
10.4 Net	0	0	0	0	0	0	0	0	0	0	0	0
RENEWAL												
11. Uncollected	803,213	0	9,733	0	0	0	0	0	0	793,480	0	0
12. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:												
13.1 Direct	803,213	0	9,733	0	0	0	0	0	0	793,480	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	803,213	0	9,733	0	0	0	0	0	0	793,480	0	0
14. Advance	0	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14	803,213	0	9,733	0	0	0	0	0	0	793,480	0	0
16. Collected during year:												
16.1 Direct	27,648,999	0	649,480	0	0	0	0	0	0	26,999,519	0	0
16.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	157,014	0	130,265	0	0	0	0	0	0	26,749	0	0
16.4 Net	27,491,985	0	519,215	0	0	0	0	0	0	26,972,770	0	0
17. Line 15 + Line 16.4	28,295,198	0	528,948	0	0	0	0	0	0	27,766,250	0	0
18. Prior year (uncollected + deferred and accrued - advance)	1,148,248	0	258,235	0	0	0	0	0	0	890,013	0	
19. Renewal premiums and considerations:												
19.1 Direct	27,303,963	0	400,978	0	0	0	0	0	0	26,902,985	0	0
19.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	157,014	0	130,265	0	0	0	0	0	0	26,749	0	0
19.4 Net (Line 17 - Line 18)	27,146,950	0	270,713	0	0	0	0	0	0	26,876,237	0	0
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct	229,474,404	0	449,443	197,183,045	0	1,924	0	0	0	31,839,992	0	0
20.2 Reinsurance assumed	186,479	0	0	0	0	0	0	0	0	186,479	0	0
20.3 Reinsurance ceded	197,363,459	0	149,730	197,183,045	0	963	0	0	0	29,721	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	32,297,425	0	299,713	0	0	961	0	0	0	31,996,751	0	0

EXHIBIT 1 – PART 2 – POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

		Insurance										
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
POLICYHOLDERS'S DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums	0											
22. All other	0											
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded	0			0								
23.2 Reinsurance assumed	136,003									136,003		
23.3 Net ceded less assumed	(136,003)	0	0	0	0	0	0	0	0	(136,003)	0	0
24. Single:												
24.1 Reinsurance ceded	7,747,617			7,747,617								
24.2 Reinsurance assumed	0											
24.3 Net ceded less assumed	7,747,617	0	0	7,747,617	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded	0											
25.2 Reinsurance assumed	0											
25.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6)	7,747,617	0	0	7,747,617	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	136,003	0	0	0	0	0	0	0	0	136,003	0	0
26.3 Net ceded less assumed	7,611,614	0	0	7,747,617	0	0	0	0	0	(136,003)	0	0
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single)	2,812,515		53,377	0						2,759,138		
28. Single	6,114,414			6,114,414								
29. Renewal	3,841,128		146,133							3,694,995		
30. Deposit-type contract funds	0											
31. Totals (to agree with Page 6, Line 21)	12,768,057	0	199,510	6,114,414	0	0	0	0	0	6,454,133	0	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6	7
	1	Accident and Health		4			
		2	3				
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1. Rent							0
2. Salaries and wages	598,183		3,035,242		56,920		3,690,345
3.11 Contributions for benefit plans for employees							0
3.12 Contributions for benefit plans for agents	135		14,401				14,536
3.21 Payments to employees under non-funded benefit plans							0
3.22 Payments to agents under non-funded benefit plans							0
3.31 Other employee welfare	33,407		559,884				593,291
3.32 Other agent welfare	801		85,263				86,064
4.1 Legal fees and expenses	88,126		709,629				797,755
4.2 Medical examination fees	279		29,721				30,000
4.3 Inspection report fees	39		4,177				4,216
4.4 Fees of public accountants and consulting actuaries	3,980		423,582				427,562
4.5 Expense of investigation and settlement of policy claims	1,365		145,229				146,594
5.1 Traveling expenses	1,411		150,111				151,522
5.2 Advertising	2,019		214,831				216,850
5.3 Postage, express, telegraph and telephone	3,506		320,137				323,643
5.4 Printing and stationery	691		60,226				60,917
5.5 Cost or depreciation of furniture and equipment	1,042		16,674				17,716
5.6 Rental of equipment	9,398		150,315				159,713
5.7 Cost or depreciation of EDP equipment and software	36,189		578,793				614,982
6.1 Books and periodicals	46		4,851				4,897
6.2 Bureau and association fees	1,187		116,293				117,480
6.3 Insurance, except on real estate							0
6.4 Miscellaneous losses							0
6.5 Collection and bank service charges	15,395		210,979				226,374
6.6 Sundry general expenses	54,848		845,732				900,580
6.7 Group service and administration fees	18		1,962				1,980
6.8 Reimbursements by uninsured plans							0
7.1 Agency expense allowance							0
7.2 Agents' balances charged off (less $ recovered)							0
7.3 Agency conferences other than local meetings	5,775		614,602				620,377
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		0
8.2 Expense of supreme lodge meetings(Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		0
9.1 Real estate expenses	8,253		1,476,537		598,285		2,083,075
9.2 Investment expenses not included elsewhere					137,107		137,107
9.3 Aggregate write-ins for expenses	38,043	0	1,205,192	0	0	0	1,243,235
10. General expenses incurred	904,136	0	10,974,363	0	792,312	(b) 0	(a) 12,670,811
11. General expenses unpaid December 31, prior year	42,644	0	684,184	0	0		726,828
12. General expenses unpaid December 31, current year	15,831		1,684,714				1,700,545
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0		0
14. Amounts receivable relating to uninsured plans, current year							0
15. General expenses paid during year (Lines 10+11-12-13+14)	930,949	0	9,973,833	0	792,312	0	11,697,094
DETAILS OF WRITE-INS							
09.301. MAINTENANCE OF EQUIPMENT	1,148		122,133				123,281
09.302. PROF. CONSULTING FEES	5,474		582,526				588,000
09.303. Management Fees	31,421		500,533				531,954
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 + 09.398) (Line 9.3 above)	38,043	0	1,205,192	0	0	0	1,243,235

(a) Includes management fees of $ ---- to affiliates and $ ---- to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only)

1. Charitable $ ----; 2. Institutional $ ----; 3. Recreational and Health $ ----; 4. Educational $ ----
5. Religious $ ----; 6. Membership $ ----; 7. Other $ ----; 8. Total $ ----

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5	6
	1	2	3			
	Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1. Real estate taxes	2,791	43,723				46,514
2. State insurance department licenses and fees	9,141	143,211				152,352
3. State taxes on premiums						0
4. Other state taxes, incl. $ for employee benefits	1,259	19,717				20,976
5. U.S. Social Security taxes	16,432	257,439				273,871
6. All other taxes	54,933	860,622				915,555
7. Taxes, licenses and fees incurred	84,556	1,324,712	0	0	0	1,409,268
8. Taxes, licenses and fees unpaid December 31, prior year	37,696	604,786	0	0		642,482
9. Taxes, licenses and fees unpaid December 31, current year	32,337	506,612				538,949
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	89,915	1,422,886	0	0	0	1,512,801

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	0	0
6. Paid-in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	0	0
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	0	0
16. Total from prior year	0	0
17. Total dividends or refunds (Lines 9 + 15 - 16)	0	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Line 0801 through 0803 + 0898) (Line 8 above)	0	0

NONE

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total [a]	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
LIFE INSURANCE					
0100001. 1958 CSO ANB 4.5% CRVM	85,505		85,505		
0100002. 1980 CSO ALB 4.5% CRVM	7,274		7,274		
0100003. 1980 CSO ANB 4% CRVM	0		0		
0100004. 1980 CSO ANB 4.5% CRVM	652,721		652,721		
0100005. 1980 CSO ANB 5% CRVM	490		490		
0100006. 1980 CSO ANB 5.5% CRVM	96,330		96,330		
0100007. 1980 CSO ANB 6% CRVM	284,419		284,419		
0100008. 1980 CSO ANB 6.5% CRVM	1,763		1,763		
0100009. 1980 CSO ANB 7.25% CRVM	11,489		11,489		
0100010. 2001 CSO ALB 3.5% CRVM	242,057		242,057		
0100011. 2001 CSO ALB 3.75% CRVM	135,512		135,512		
0100012. 2001 CSO ALB 4% CRVM	477,393		477,393		
0100013. 2001 CSO ALB 4.25% CRVM	13,487		13,487		
0100014. 2001 CSO ALB 4.5% CRVM	17,400		17,400		
0100015. 58 CSO 3.0% 59-83	20,902		20,902		
0199997 Totals (Gross)	2,046,742	0	2,046,742	0	0
0199998 Reinsurance ceded	0				
0199999 Totals (Net)	2,046,742	0	2,046,742	0	0
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001. ACUMULATION 4.0%	1,067,976	XXX	1,067,976	XXX	
0200002. 2020 3.25% CARVM	112,823,846	XXX	112,823,846	XXX	
0200003. 2021 3.0% CARVM	197,482,615	XXX	197,482,615	XXX	
0299997 Totals (Gross)	311,374,437	XXX	311,374,437	XXX	0
0299998 Reinsurance ceded	310,306,461	XXX	310,306,461	XXX	
0299999 Totals (Net)	1,067,976	XXX	1,067,976	XXX	0
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:					
0300001.	0				
0300002.	0				
0399997 Totals (Gross)	0	0	0	0	0
0399998 Reinsurance ceded	0				
0399999 Totals (Net)	0	0	0	0	0
ACCIDENTAL DEATH BENEFITS:					
0400001. 59 ADB 3.0%	0		0		
0400002.	0				
0499997 Totals (Gross)	0	0	0	0	0
0499998 Reinsurance ceded	0				
0499999 Totals (Net)	0	0	0	0	0
DISABILITY-ACTIVE LIVES:					
0500001. 52 DIS 3.0 %	0		0		
0500002.	0				
0599997 Totals (Gross)	0	0	0	0	0
0599998 Reinsurance ceded	0				
0599999 Totals (Net)	0	0	0	0	0
DISABILITY-DISABLED LIVES:					
0600001. 52 DIS 3.0 %	6,043		6,043		
0600002.	0				
0699997 Totals (Gross)	6,043	0	6,043	0	0
0699998 Reinsurance ceded	0				
0699999 Totals (Net)	6,043	0	6,043	0	0
MISCELLANEOUS RESERVES					
0700001. INMEDIATE PAYMENTS OF CLAIMS	0				
0700002. DEFICIENCY RESERVES	0				
0700003. NON - DEDUCTIONS OF DEFERRED FRACTIONAL PREMIUMS	5,090		5,090		
0700004. ADDITIONAL ACTUARIAL ANALYSIS - UNEARNED	41		41		
0799997 Totals (Gross)	5,131	0	5,131	0	0
0799998 Reinsurance ceded	0				
0799999 Totals (Net)	5,131	0	5,131	0	0
9999999 Totals (Net) - Page 3, Line 1	3,125,892	0	3,125,892	0	0

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk.
Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance $; Annuities $;
Supplemental Contracts with Life Contingencies $; Accidental Death Benefits $; Disability – Active Lives $; Disability – Disabled Lives $; Miscellaneous Reserves $.

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? ..... Yes [X] No [ ]

1.2 If not, state which kind is issued:

2.1 Does the reporting entity at present issue both participating and non-participating contracts? ..... Yes [X] No [ ]

2.2 If not, state which kind is issued:

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? ..... Yes [ ] No [X]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [X]
If so, state:

4.1 Amount of insurance: ..... $ 0

4.2 Amount of reserve: ..... $ 0

4.3 Basis of reserve:
0

4.4 Basis of regular assessments:
0

4.5 Basis of special assessments:
0

4.6 Assessments collected during the year: ..... $ 0

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts:
0

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ ] No [X]

6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... $ 0

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... $ 0
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [X]

7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: ..... $ 0

7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount
0

7.3 State the amount of reserves established for this business: ..... $ 0

7.4 Identify where the reserves are reported in the blank
0

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [X]

8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... $ 0

8.2 State the amount of reserves established for this business: ..... $ 0

8.3 Identify where the reserves are reported in the blank:
0

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [X]

9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... $

9.2 State the amount of reserves established for this business: ..... $ 0

9.3 Identify where the reserves are reported in the blank:
0

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 Subtotal (Page 7, Line 6)	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 Subtotal	XXX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
NONE			
0399999 Subtotal	XXX	XXX	
9999999 Total (Column 4 only)			

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
		2	3				Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only							
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	97,953												97,953
2. Additional contract reserves (b)	27,079,819												27,079,819
3. Additional actuarial reserves - Asset/Liability analysis	0												
4. Reserve for future contingent benefits	0												
5. Reserve for rate credits	0												
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	27,177,772	0	0	0	0	0	0	0	0	0	0	0	27,177,772
8. Reinsurance ceded	0												
9. Totals (Net)	27,177,772	0	0	0	0	0	0	0	0	0	0	0	27,177,772
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	0												
11. Additional actuarial reserves-Asset/Liability analysis	0												
12. Reserve for future contingent benefits	0												
13. Aggregate write-ins for reserves	185,987	0	0	0	0	0	0	0	0	0	0	0	185,987
14. Totals (Gross)	185,987	0	0	0	0	0	0	0	0	0	0	0	185,987
15. Reinsurance ceded	0												
16. Totals (Net)	185,987	0	0	0	0	0	0	0	0	0	0	0	185,987
17. **TOTAL (Net)**	27,363,759	0	0	0	0	0	0	0	0	0	0	0	27,363,759
18. **TABULAR FUND INTEREST**	0												
DETAILS OF WRITE-INS													
0601.	0												
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0	0	0	0	0
1301. ROP RESERVE	185,987												185,987
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)	185,987	0	0	0	0	0	0	0	0	0	0	0	185,987

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 – DEPOSIT-TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	0					
2. Deposits received during the year	0					
3. Investment earnings credited to the account	0					
4. Other net change in reserves	0					
5. Fees and other charges assessed	0					
6. Surrender charges	0					
7. Net surrender or withdrawal payments	0					
8. Other net transfers to or (from) Separate Accounts	0					
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	0	0	0	0	0	0
10. Reinsurance balance at the beginning of the year	0					
11. Net change in reinsurance assumed	0					
12. Net change in reinsurance ceded	0					
13. Reinsurance balance at the end of the year (Lines 10+11-12)	0	0	0	0	0	0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	0	0	0	0	0	0

NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:												
	1.1 Direct	0										
	1.2 Reinsurance assumed	0										
	1.3 Reinsurance ceded	0										
	1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:												
2.1 Resisted	2.11 Direct	0										
	2.12 Reinsurance assumed	0										
	2.13 Reinsurance ceded	0										
	2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other	2.21 Direct	467,748		25,000								442,748
	2.22 Reinsurance assumed	0										
	2.23 Reinsurance ceded	0										
	2.24 Net	467,748	0	(b) 25,000	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 442,748
3. Incurred but unreported:												
	3.1 Direct	11,310,351		40,327				81				11,269,943
	3.2 Reinsurance assumed	25,000										25,000
	3.3 Reinsurance ceded	0										
	3.4 Net	11,335,351	0	(b) 40,327	(b) 0	0	(b) 0	(b) 81	0	(b) 0	(b) 0	(b) 11,294,943
4. TOTALS	4.1 Direct	11,778,099	0	65,327	0	0	0	81	0	0	0	11,712,691
	4.2 Reinsurance assumed	25,000	0	0	0	0	0	0	0	0	0	25,000
	4.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	4.4 Net	11,803,099	(a) 0	(a) 65,327	0	0	0	(a) 81	0	0	0	11,737,691

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ ..... in Column 2, $ ..... in Column 3 and $ ..... in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $ ..... Individual Annuities $ ....., Credit Life (Group and Individual) $ ....., and Group Life $ ....., are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $ ....., Credit (Group and Individual) Accident and Health $ ....., and Other Accident and Health $ ..... are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	11,598,578		142,914	1,574,962							9,880,702
1.2 Reinsurance assumed	11,867										11,867
1.3 Reinsurance ceded	1,624,962		50,000	1,574,962							
1.4 Net	(d) 9,985,483	0	92,914	0	0	0	0	0	0	0	9,892,569
2. Liability December 31, current year from Part 1:											
2.1 Direct	11,778,099	0	65,327	0	0	0	81	0	0	0	11,712,691
2.2 Reinsurance assumed	25,000	0	0	0	0	0	0	0	0	0	25,000
2.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.4 Net	11,803,099	0	65,327	0	0	0	81	0	0	0	11,737,691
3. Amounts recoverable from reinsurers December 31, current year	0										
4. Liability December 31, prior year:											
4.1 Direct	9,523,502	0	75,000	0	0	0	81	0	0	0	9,448,421
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
4.4 Net	9,523,502	0	75,000	0	0	0	81	0	0	0	9,448,421
5. Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct	13,853,175	0	133,241	1,574,962	0	0	0	0	0	0	12,144,972
6.2 Reinsurance assumed	36,867	0	0	0	0	0	0	0	0	0	36,867
6.3 Reinsurance ceded	1,624,962	0	50,000	1,574,962	0	0	0	0	0	0	0
6.4 Net	12,265,080	0	83,241	0	0	0	0	0	0	0	12,181,839

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ ..... in Line 1.1, $ ..... in Line 1.4.
$ ..... in Line 6.1 and $ ..... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ ..... in Line 1.1, $ ..... in Line 1.4.
$ ..... in Line 6.1 and $ ..... in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ ..... in Line 1.1, $ ..... in Line 1.4.
$ ..... in Line 6.1 and $ ..... in Line 6.4.

(d) Includes $ ..... premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income	31,000	31,000	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	0	0	0
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	31,000	31,000	0
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	2,979	6,898	3,919
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	0	0	0
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	39,284	617,365	578,081
21. Furniture and equipment, including health care delivery assets	56,199	85,045	28,846
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	0	0	0
25. Aggregate write-ins for other-than-invested assets	1,828,482	1,842,868	14,386
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,957,944	2,583,176	625,232
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	1,957,944	2,583,176	625,232
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0
2501. OTHER NON ADMITTED ASSETS	1,828,482	1,842,868	14,386
2502. OTHER RECEIVABLE		0	0
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,828,482	1,842,868	14,386

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1. Summary of Significant Accounting Policies and Going Concern

A. **Operations**: Trans-Oceanic Life Insurance Company (TOLIC or the Company) was incorporated on December 22, 1959, under the laws of the Commonwealth of Puerto Rico and is engaged in the underwriting of life, annuity, accident, and health insurance in Puerto Rico, the U.S. Virgin Islands, and the State of Florida, all of which are issued on a nonparticipating basis. TOLIC is a wholly owned subsidiary of Trans-Oceanic Group, Inc. (the Parent Company). Also, TOLIC owns 100% of Trans-Oceanic Life Insurance Company of America (the Subsidiary), incorporated on November 14, 2019, and engaged in the underwriting of life and health insurance in the State of Florida. The Subsidiary commenced operations on January 16, 2020 and is subject to the provisions of the Florida Insurance Code and the regulations issued by the Florida Office of Insurance Regulation (OIR).

B. **Accounting Practices**: The accompanying statutory financial statements of the Company have been prepared in conformity with accounting practices prescribed or permitted by the Office of the Commissioner of Insurance of Puerto Rico (the Commissioner). The National Association of Insurance Commissioners' (NAIC) Statements of Statutory Accounting Principles and Procedures Manual (NAIC SSAP) has been adopted as a component of prescribed or permitted practices of the Commissioner.

C. **Accounting Policies**: The accounting policies followed by TOLIC conform to predominant industry practices, which are in accordance with the accounting practices prescribed or permitted by the Commissioner and NAIC SSAP. The most significant policies followed by TOLIC are as follows:

1) **Accounting Estimates** - The preparation of statutory financial statements in conformity with NAIC SSAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the statutory financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

2) **Investments** - Bonds and stocks are valued in accordance with rules promulgated by NAIC SSAP. Bonds with a designation of 1 through 5 by the NAIC Investment Analysis Office (NAIC IAO), are reported at amortized cost. Bonds with a NAIC IAO designation of 6 are carried at the lower of amortized cost or fair value with any change in the carrying value of the bond being treated as an unrealized gain/loss and credited/charged directly to surplus.

   Net realized gains and losses on the sale of bonds are determined using the specific-identification method and are accounted for as an increase (decrease) to the interest maintenance reserve (IMR), net of related income taxes, except for those realized gains (losses) related to excess withdrawal activities, which are credited (charged) to operations. The IMR captures interest related investment positions gains and losses which are amortized to net income over the expected years to maturity of the investments sold. The asset valuation reserve (AVR) is used to stabilize surplus from fluctuations in the market value of bonds, stocks, mortgage loans, real estate, and other investments. Changes in the AVR are accounted for as a direct increase or decrease in surplus. The specific identification basis is used to determine cost of securities sold. Interest and dividend income are recognized when earned. Premiums and discounts are amortized and/or accreted over the life of the investments as an adjustment to yield using the effective interest method.

   Common stocks of unaffiliated companies are carried at estimated fair value. Common stock of insurance company affiliates is accounted for using the statutory equity method in which undistributed earnings are reported as unrealized capital gains and losses on investments. Preferred stocks are carried based on the quality rating of the security as assigned by the NAIC IAO. Preferred stocks with the highest-quality, high-quality or medium-quality designations (1-3) are carried at amortized cost. All other preferred stocks (designations 4-6) are carried at lower of the amortized cost or fair value. Unrealized gains and losses on common stocks are credited (charged) to surplus, net of tax, and are not included in the determination of net income or loss. Realized gains and (losses) on the sale of common stocks are credited or charged to operations. Short-term investments having a maturity of less than one year upon purchase date are stated at cost (which generally approximates fair value).

   Derivative instruments are generally accounted for at fair value with changes in fair value recorded in surplus as unrealized gains or losses until realized at closing of the contract. Realized gains and losses on derivatives are recorded as part of net realized capital gains and losses in the statement of operations. Refer to Note 8.

   Funds held or deposited by Company represents amount in a custody account (the “Funds Withheld Account “) established by TOLIC as part of its reinsurance agreement requirements for the annuity business. The funds deposited in the Funds Withheld Account are to be invested in accordance with the Investment Guidelines agreed upon in the reinsurance agreement. Refer to Note 21.

   Management periodically evaluates investments with unrealized losses for other-than-temporary declines in fair value. The Company’s portfolio monitoring process includes a quarterly review of all securities to identify instances where the fair value of a security compared to its amortized cost (for bonds) or cost (for stocks) is below established thresholds.

   The other-than-temporary analysis requires management to consider various factors in the case of fixed income securities, which include, but are not limited to:

   - *The issuer's historical credit rating;*
   - *Changes in the open market interest rates;*
   - *Historical interest payments for each security;*
   - *Historical evaluation of its market value;*
   - *Economic sector of the investment;*
   - *Individual and unique events that have caused the continuous drop in market value for that particular stock;*
   - *Analysts' evaluations of particular stocks;*
   - *Historical evaluation of its market value;*
   - *A significant deterioration in the earnings performance, asset quality, or business prospects of the issuer;*
   - *A significant adverse change in the regulatory, economic, or technological environment of the issuer;*
   - *A significant adverse change in the general market condition of either the geographic area or the industry in which the issuer operates;*

- *Factors that raise significant concerns about the issuer's ability to continue as an ongoing concern, such as negative cash flows from operations, working capital deficiencies, or noncompliance with statutory capital requirements or debt covenants; and*
- *Ability and intention to hold the investment for a reasonable time until it recovers a reasonable amount of it cost.*

The securities identified, are evaluated for potential other-than-temporary impairment (OTTI) using all reasonably available information relevant to the collectability or recovery of the security. Inherent in the Company's evaluation of OTTI for these securities are assumptions and estimates about the financial condition and future earnings potential of the issue or issuer. Some of the factors that may be considered in evaluating whether a decline in fair value is other than temporary are: (1) the financial condition, near-term and long-term prospects of the issue or issuer, including relevant industry specific market conditions and trends, geographic location and implications of rating agency actions and offering prices; (2) the specific reasons that a security is in an unrealized loss position, including overall market conditions which could affect liquidity; and (3) the length of time and extent to which the fair value has been less than amortized cost or cost.

3) **Real Estate, Electronic Data Processing (EDP) and Operating System Software** – Real estate is presented at cost, as adjusted by certain revaluation adjustments as permitted by the Commissioner, net of accumulated depreciation. EDP and operating system software are presented at cost, net of accumulated depreciation and amortization. Depreciation expense on real estate is computed using the straight-line method over the estimated useful lives of the respective assets (40 years). Electronic data processing equipment and operating system software are depreciated over the lesser of its estimated useful lives or three (3) years. Maintenance and repairs are charged to operations as incurred.

   The aggregate amount of admitted real estate as permitted by the Commissioner is limited to ten (10%) of total admitted assets at time of acquisition, excluding the value of real estate. For NAIC SSAP, the aggregate amount of admitted EDP equipment and operating system software (net of accumulated depreciation and amortization) is limited to three percent (3%) of the capital and surplus as reported in its most recently filed statement with the Commissioner.

4) **Contract Loans** – Contract loans are reported at their aggregate unpaid balances. The amount, if any, in excess of the cash surrender value of a policy is considered a non-admitted asset. In addition, any portion that is considered uncollectible is written-off as a reduction of investment income.

5) **Cash Equivalents and Short-Term Investments** – Cash equivalents and short-term investments are comprised of highly liquid investments with maturities of one year or less. As of December 31, 2021, cash equivalents and short-term investments amounted to $12,580,924 and $14,454,600 for the year ended December 31, 2020. There were no short-term investments on December 31, 2021.

6) **Non-Admitted Assets** – Certain assets designated as non-admitted assets (principally EDP equipment, some real estate, prepayments, furniture and equipment, and certain other assets) have been excluded from the statutory statements of admitted assets, liabilities, and surplus by a charge to unassigned funds (surplus). As of December 31, 2021, and 2020, the non-admitted assets charged to unassigned surplus amounted to approximately $625,232 and $151,000.

7) **Other Invested Assets** – These investments are recorded based on the audited us GAAP equity of the investee.

8) **Policy and Contract Reserves** – The liability for the future policy benefits is calculated basically using the Commissioner reserve valuation method (CRVM).

9) **Policy and Contract Claims** – Future policy benefits and contract claims are computed using statutorily prescribed mortality and interest requirements without consideration of withdrawals.

10) **Reinsurance** – The company seeks to reduce the loss that may arise from certain claims that could cause unfavorable underwriting results by reinsuring certain levels of risk with other insurance companies or reinsurers.

11) **Revenue Recognition** – Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Accident and health premiums are earned ratably over the terms of the related insurance contract or policies. Expenses incurred in connection with acquiring new business are charged to operations as incurred.

D. **Going Concern**: There is no substantial doubt about the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors – Accounting changes adopted to conform to the provisions of the NAIC SSAP are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change. During the period ended December 31, 2021, the Company did not make any changes in accounting principle that would have increased or decreased unassigned funds (surplus).

3. Business Combinations and Goodwill - None.

4. Discontinued Operations – The Company did not have discontinued operations in 2021.

5. Investments

A. Mortgage loans:
1. The lending rate for mortgage loans during 2021 was 5.40 percent.
2. The maximum percentage of any loan to the value of security at the time of the loan was 5.40 percent.
3. As of December 31, 2021, the company did not held mortgages with interest more than 90 days past due.
4. There are no taxes, assessments or any amounts advanced not included in the mortgage loan total.
5. As of December 31, 2021, the company did not hold impaired loans with a related allowance for credit losses.

B. Debt restructuring – None.
C. Reserve mortgages – None.
D. Loan-backed securities – None.
E. Repurchase agreements and/or securities lending transactions – None.
F. Repurchase agreements transactions accounted as secured borrowing – None.
G. Reverse repurchase agreements transactions accounted as secured borrowing – None.
H. Repurchase agreements transactions accounted for as sales – None.
I. Reverse repurchase agreements transactions accounted for as sales – None.
J. Real estate:
1. There were no impairment losses during the period ended December 31, 2021.

K. There was no sale of real estate or any classified as held for sale during the period ended December 31, 2021. Low–income housing tax credits – None.
L. Restricted assets – Encumbrances on real estate on December 3, 2021 amounted to approximately $2.9 million. Also, deposit state insurance, which represents investments held with the Commissioner, amounted to approximately $1.250 million on December 301, 2021.

As of December 31, 2021, TOLIC has a margin agreement with a broker firm with variable interest rates (ranging from 1.55% to 2.26% during 2021). The interest rate charged is based on the average debit margin account balance each period. Interest is charged to the account on a monthly basis. The margin account is payable on demand, either through advances to the account, principal paydowns from securities redeemed and/or interest earned on such instruments. The margin account balance as of December 31, 2021 of $2,853,788 is collateralized with cash and other investment securities on the account.

M. Working capital finance investments – None.
N. Offsetting and netting of assets and liabilities – None.
O. 5GI securities, short sales, prepayment penalty and acceleration fees – None.

The cost or amortized cost, gross unrealized gains, and losses, estimated fair value, and carrying value of investments in bonds and equity securities as of December 31, 2021 and December 31, 2020, are as follows:

December 31, 2021					
		Gross Unrealized			
Description	Cost or amortized cost	Gains	Losses	Estimated fair value	Carrying value
Bonds-					
U.S. Treasury securities and obligations of U.S. government agencies and state agencies	$ 18,522,586	$ 506,325	$ 105,158	$ 18,923,753	$ 18,522,586
Other debts and fixed income securities of unaffiliated domestic companies	18,568,157	379,337	219,598	18,727,896	15,568,157
Exchange-traded funds – as identified by the SVO	6,195,627	-	153,716	6,041,911	6,041,911
Subtotal	43,286,370	885,662	478,472	43,693,560	43,132,654
Equity securities-					
Preferred stocks	255,547	-	13,662	241,885	255,547
Common stocks-affiliates	6,100,000	-	2,137,605	3,962,395	3,962,395
Common stocks-industrial and miscellaneous (unaffiliated) publicly traded	10,047,936	1,255,558	88,152	11,215,342	11,215,342
Subtotal	16,403,483	1,255,558	2,239,419	15,419,622	15,433,284
Total	$ 59,689,853	$ 2,141,220	$ 2,717,891	$ 59,113,182	$ 58,565,938

December 31, 2020

Description	Cost or amortized cost	Gross Unrealized Gains	Gross Unrealized Losses	Estimated fair value	Carrying value
Bonds-					
U.S. Treasury securities and obligations of U.S. government agencies and state agencies	$ 18,157,742	$ 919,084	$ 30,247	$ 19,046,579	$ 18,157,742
Other debts and fixed income securities of unaffiliated domestic companies	12,107,214	849,178	63	12,956,329	12,107,214
Bonds mutual funds	8,967,712	122,346	283,254	8,806,804	9,080,777
Subtotal	39,232,668	1,890,608	313,564	40,809,712	39,345,733
Equity securities-					
Preferred stocks designated 5 by the NAIC IAO	48,039	-	48,039		-
Common stocks - affiliates	6,100,000	-	877,242	5,222,758	5,222,758
Common stocks - other than affiliates	7,792,494	766,011	197,576	8,360,929	8,360,929
Subtotal	13,940,533	766,011	1,122,857	13,583,687	13,583,687
Total	$ 53,173,201	$ 2,656,619	$ 1,436,421	$ 54,393,399	$ 52,929,420

Reconciliation of bonds to the accompanying statutory statements of admitted assets, liabilities, and surplus as of December 31, 2021 and December 31, 2020, are as follows:

Description	2021	2020
U.S. Treasury securities and obligations of U.S. government agencies and state agencies, valued at cost or amortized cost	$ 18,522,586	$ 18,157,742
Other debts and fixed income securities of unaffiliated domestic companies, valued at cost or amortized cost	18,568,157	12,107,214
Bonds mutual funds:		
Valued at cost or amortized cost	-	2,000,925
Valued at estimated fair value	6,041,911	7,079,852
Total	$ 43,132,655	$ 39,345,733

Description	Estimated Fair Value	Carrying Value
Due within one year or less	$ 3,838,314	$ 2,694,069
Over one year through five years	13,797,799	14,831,695
Over five years through ten years	7,188,364	7,954,343
Over ten years through twenty years	7,454,739	5,652,577
Over twenty years	4,282,955	4,616,681
Exchange-traded funds – as identified by the SVO	7,131,390	7,338,916
Total	$ 43,693,561	$ 43,132,655

The following table show the gross unrealized losses and fair value of TOLIC of America's investments with unrealized losses that are not deemed to be other-than-temporarily impaired, aggregated by investment category and length of time that individual securities have been in a continuous unrealized loss position, at December 31, 2021:

	Unrealized loss position < 12 months			Unrealized loss position < 12 months			Total		
	Estimated fair value	Unrealized loss	No. of positions	Estimated fair value	Unrealized loss	No. of positions	Estimated fair value	Unrealized loss	No. of positions
Bonds-									
U.S. Treasury securities and obligations of U.S. government agencies and state agencies	5,252,427	89,809	38	808,304	15,349	8	6,060,731	105,158	46
Other debts and fixed income securities of unaffiliated domestic companies	5,306,746	58,810	25	1,167,203	160,789	3	6,473,949	219,598	28
Exchange-traded funds – as identified by the SVO	4,261,583	102,205	7	1,780,328	51,510	2	6,041,911	153,716	9
Subtotal	14,820,757	250,824	70	3,755,834	227,648	13	18,576,591	478,472	83

Equity securities-									
Preferred stocks-	241,885	13,662	5	-	-	-	241,885	13,662	5
Common stocks- affiliates	-	-	-	3,962,395	2,137,605	1	3,962,395	2,137,605	1
Common stocks- Industrial and miscellaneous (unaffiliated) publicly traded	1,009,186	62,671	10	974,523	25,481	1	1,983,708	88,152	11
Subtotal	588,007	76,333	15	4,936,918	2,163,086	2	6,187,988	2,239,419	17
Total	16,071,827	327,157	85	8,692,752	2,390,735	15	24,764,579	2,717,891	100

6. Joint Ventures, Partnerships, and Limited Liability Companies

A. Investments in joint ventures, partnerships, and limited liability companies, which are included as part of other invested assets, consists of the following at December 31, 2021:

Other Invested Asset	Amount	Description
Romark Laboratories LLC	$ -	Convertible subordinated note
GPB Waste Management LP	$ -	Private equity investment
Wheat Self Storage Partners LLP	$ 54,995	Limited partners' fund
Parliament Capital Management LLC	$ 181,154	Private placement fund
Carey Watermarks Investors Class 2	$ 139,988	Private placement fund
Guayacan	$ 824,427	Private placement fund
Parliament Credit Opportunity Fund	$ 200,000	Private placement fund
Total	$ 1,400,564	

None of these investments exceed 10% of admitted assets.

B. Company recognized an impairment loss as of December 31, 2021 and December 31, 2020 of approximately $576,000 and $72,000, respectively related to its other invested assets.

7. Investment Income

A. There was no due and accrued income excluded from surplus at December 31, 2021.
B. Due and accrued income subject to exclusion from investment income is based on the following:
1. Mortgage loans - on loans in foreclosure or delinquent more than one year or where collection of interest is uncertain. None
2. Bonds - where collection of interest is uncertain. None
3. Real state - where rent is in arrear over 90 days. None
C. The company does not use the investment year method of allocation of net investment income to lines of business.

8. Derivative Instruments

During 2020, TOLIC entered into a reinsurance agreement to cede its annuity business (100% quota share) to Knighthead Annuity and Life Assurance Company (KALAC). Additionally, TOLIC enter into an agreement to manage KALAC's hedging function related to the fixed indexed annuity portfolio (the "FIA Contracts").

The FIA Contracts permit the policyholder to receive an equity index-linked component, where interest credited to the contracts is linked to the performance of either the S&P 500 Index, the MSCI EAFE Index or the MSCI EM Index. TOLIC purchases and sells derivatives on behalf of KALAC consisting of call options (the "Call Spread Options") on the S&P 500, MSCI EAFE, and MSCI EM indexes to fund the index credits due to the FIA Contract policyholders. The Call Spread Options are one-year options purchased and sold to match the funding requirements of the underlying FIA Contracts.

The following summarizes the carrying values and notional amounts of TOLIC's derivative financial instruments as of December 31, 2021 and December 31, 2020:

Type	Assets		Liabilities	
Options	Carrying Value	Notional	Carrying Value	Notional
December 31, 2021	$ 4,921,568	$ 47,112,862	$ 3,834,867	$ 48,792,286
December 31, 2020	$ 2,739,127	$ 16,315,755	$ 2,222,659	$ 16,987,256

TOLIC has not designated its derivatives for hedge accounting and carries these instruments at fair value and changes in fair value are recorded in surplus as part of unrealized capital gains or losses. Realized gains and losses on derivatives are recorded as part of net realized capital gains in the statutory-basis statement of operations. During the periods ended December 31, 2021 and December 31, 2020, the change in the fair value of derivatives and the net realized gains on derivatives amounted to ($45,245) and $281,178, respectively.

9. Income Taxes:

A. TOLIC follows the provisions of the NAIC SSAP No. 101 *Income Taxes*. As a qualified commonwealth of Puerto Rico domestic life insurance company, TOLIC is only subject to tax on realized capital gains or to an alternative minimum tax (AMT). Deferred income taxes reflect the tax effect of temporary differences between the carrying amounts of investments for statutory reporting purposes and income tax purposes. TOLIC evaluate the recoverability of deferred tax assets and establish a valuation allowance, if necessary, to reduce the deferred tax asset to an amount which is more likely than not to be realized.
B. Deferred income taxes: There are no deferred tax assets (DTA) on December 31, 2021. The total of deferred tax liability on December 31, 2021 amounted to approximately, $200,582, and is related to unrealized gains on equity securities.
C. Federal income tax allocation - The company is not required to file federal income tax returns in Puerto Rico. However, TOLIC files federal insurance tax returns for the state of Florida, U.S.A. and the Virgin Islands.
D. Income tax – Estimated AMT on December 31, 2021 amounted to $460,438.

10. Information Concerning Parent, Subsidiaries and Affiliates and Other Related Parties.

On December 30, 2013, the Parent Company entered into a term note receivable agreement with TOLIC for the principal amount of $1,475,000 bearing interest at 1.40% per year. The note calls for one hundred twenty (120) consecutive monthly installments of $13,179, including interest and collateralized by equipment, furniture, and fixtures. Together with this term note receivable agreement, TOLIC and its Parent Company entered into a lease agreement. As of December 31, 2021, and December 31, 2020 the balance of this note receivable amounted to approximately $311,737 and $ 431,000, respectively. These transactions were approved by the Commissioner in December 20,2013 (Art. 44.060 (a) (2) a (1) Insurance Code).

On December 30, 2013, TOLIC entered into a lease agreement with its parent company covering equipment, furniture, and fixtures for one hundred twenty (120) monthly rental payments of $13,309, including interest at 1.60% per year, through December 30, 2023. As of December 31, 2021, total payments under this lease amount to $159,713.

On September 15, 2017, TOLIC entered into a management services agreement with its Parent Company whereby it will provide to TOLIC certain support services including, strategic planning services, marketing consulting, business relations management and other services to be agreed upon in writing by the parties. Management fees consist of a monthly compensation of $50,000, for a period of five (5) years. The agreement shall automatically renew for successive five (5) year periods. Management fees paid during December 31, 2021 was $600,000.

On December 12, 2019, TOLIC entered into a management services agreement with its Subsidiary whereby it will provide to the Subsidiary certain support services including, accounting, information technology (IT), tax, legal and other services to be agreed upon in writing by the parties. Management fees consist currently of allocated costs for such services. The allocated costs, which includes a five (5) percent markup, is reviewed quarterly for accuracy. The services under the agreement continues unless terminated at the request of either party as provided for in the Agreement. Management fees collected as of December 31, 2021 were $226,334.

For the period ended December 31, 2021, TOLIC paid commissions on insurance premiums to Touma & Taveras, inc. (TT) (a Parent Company's stockholder) amounted to $ 500,000.

On December 29, 2021 Touma & Taveras, Inc., (TT) (a Parent Company's stockholder) renounces to any collection rights with respect to the amount of $2,167,993.62 accumulated in commission overrides. Which therefore will no longer be deemed as an outstanding debt owed by TOLIC to TT. TOLIC has recorded such amount as Additional Paid in Capital for accounting purposes.

On December 30, 2019, TOLIC and its Parent Company entered a loan agreement for the amount of $ 949,271, payable in 120 months and bearing interest at 90-day LIBOR plus 0.40%, reviewed quarterly. As of December 30, 2021, the amount due to TOLIC under the agreement amounted to $799,000.

11. Debt - None

12. Retirements Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefits Plans.

A. Defined contribution plan

1. TOLIC established a defined contribution plan (401k plan) for the benefit of all its employees and officers.
2. The company is not the insurer of the 401k plan.
3. Total contributions made during the period ended December 31, 2021, amounted to approximately $88,000.

B. Deferred compensation plan

1. The company does not have a deferred compensation plan.

13. Capital and Surplus and Shareholders' Dividend Restriction and Quasi–Reorganizations

A. The company has 10 million shares authorized, 250,000 shares issued and outstanding.
B. The company has no preferred stock issued and outstanding.
C. Dividends on company stock are paid as declared by its board of directors, according to the by-laws of the company, and are limited to unassigned surplus related to the operations as defined by the insurance code of Puerto Rico. Dividends to stockholders as of December 31, 2021 and December 31, 2020 amounted to $2 million and $2 million, respectively.

D. Unassigned surplus funds were totally earned by the non-participating division. Total unassigned surplus on December 31, 2021 is $34,715,095. There is not restricted surplus. At December 31, 2020 the amount being held for benefit of company shareholders is $30,876,338. The company did not hold any shares of stock for special purposes.

14. Liabilities, Contingencies and Assessments – The Company is not aware of any material contingent liabilities as of December 31, 2021. The Company has no pending lawsuits that may be material to its financial position or results of operations.

15. Leases

A. As of December 31, 2021 TOLIC, has operating lease agreements covering the use of certain premises. Total rent expense during the period ended December 31, 2021 amounted to approximately $30,750.

B. As of December 31, 2021, TOLIC has various non-cancellable lease agreements covering vehicles and office equipment for a monthly rental payment that ranges from $1,100 to $4,411 through December 2023. Total rent expense during the period ended December 31, 2021 amounted to approximately $93,825.

16. Information About Financial Instruments with Off – Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk – None.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – None.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – None.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – None.

20. Fair Value Measurement

A. For cash, cash equivalents, short-term investments, reinsurance recoverable, and investment income due and accrued, the carrying amounts approximate their fair values given their short maturity period.
B. For bonds and stocks, the fair value is determined in accordance with the NAIC purpose and procedures of the securities valuation office, and the designation assigned in the NAIC valuation of securities product prepared by the NAIC securities valuation office. If NAIC values are not available, fair value is determined based on quoted market prices as provided by independent brokers. If quoted market prices are not available, fair value is determined based on quoted prices of similar instruments.
C. For other invested assets, which comprise investments in partnerships, limited liability companies and private equity interests, it is not practicable to determine the fair value of these financial instruments as a quoted market price is not available, and obtaining an independent appraisal appears excessive considering the materiality of the instruments to the company.

The following table summarizes TOLIC's assets and liabilities that are financial instruments, excluding those accounted for under the equity method (investment in Subsidiary), measured at fair value:

	As of December 30, 2021			
Description	**Level 1**	**Level 2**	**Level 3**	**Total**
Assets at fair value				
Debt securities:				
U.S. Treasury securities and obligations of U.S. government agencies and state agencies	$ 1,480,050	$ 17,443,704	$ -	$ 18,923,754
Other debts and fixed income securities of unaffiliated domestic companies	-	18,727,896	-	18,727,896
Bond mutual funds	6,041,911	-	-	6,041,911
Equity securities-				
Preferred stocks – other than affiliates	241,885	-	-	241,885
Common stocks - other than affiliates	11,215,342	-	-	11,215,342
Derivatives-				
Purchased call options	-	3,259,854	-	3,259,854
Total assets at fair value	$ 18,979,188	$ 39,431,454	$ -	$ 58,410,642
Liabilities at fair value				
Derivatives-				
Written call options	$ -	$ 3,834,867	$ -	$ 3,834,867

Description	As of December 31, 2020 Level 1	Level 2	Level 3	Total
Assets at fair value				
Debt securities:				
U.S. Treasury securities and obligations of U.S. government agencies and state agencies	$ 633,883	$ 18,412,697	$ -	$ 19,046,580
Other debts and fixed income securities of unaffiliated domestic companies	-	12,956,329	-	12,956,329
Bond mutual funds	8,806,804	-	-	8,806,804
Equity securities-				
Common stocks - other than affiliates	8,360,929	-	-	8,360,929
Derivatives-				
Purchased call options	-	2,739,127	-	2,739,127
Total assets at fair value	$ 17,801,616	$ 34,108,153	$ -	$ 51,909,769
Liabilities at fair value				
Derivatives-				
Written call options	$ -	$ 2,222,659	$ -	$ 2,222,659

21. Other Items

A. Funds Withheld Asset – During 2020, TOLIC entered into a reinsurance agreement to cede its annuity business (100% quota share) with an unauthorized reinsurer, KALAC. In accordance with the terms of the reinsurance agreement, TOLIC established the Funds Withheld Account to deposit the funds withheld from KALAC.

The funds deposited in the Funds Withheld Account are to be invested in accordance with the Investment Guidelines agreed upon in the reinsurance agreement. Title to the investments in the Funds Withheld Account is in TOLIC's name. TOLIC is deemed to hold the investments in the Funds Withheld Account on behalf of KALAC. Additionally, KALAC assumes all investment risk related to the investments in the Funds Withheld Account. Investment income is reinvested and kept in the Funds Withheld Account. KALAC may withdraw funds from the Funds Withheld Account with TOLIC's prior approval if the balance is in excess of the quota share of the statutory reserves related to the annuity business.

As of December 31, 2021, the investments in the Funds Withheld Account comprise of the following:

Description	Amount
Long-term bonds	$ 147,246,081
Preferred stock	204,000
Investment in hedge fund	74,431,344
Mortgage loans, net	33,783,416
Cash and cash equivalents	57,101,706
Accrued investment income	1,117,625
Total	$ 313,884,172

B. Disclosure of cash from financing and miscellaneous sources:

	12/31/2021	12/31/2020	Change
Assets			
Electronic data processing equipment - net*	1,024,880	1,556,536	
Furniture and Equipment - net*	56,199	85,045	
Receivable from parent, subsidiaries and affiliates	1,171,925	1,795,716	
Aggregate write-ins for other-than-invested assets**	315,978,397	116,378,370	
Total	318,231,401	119,815,667	(198,415,734)
Liabilities			
Remittances and Items not allocated	8,163	101,813	
Drafts outstanding	140,387	103,909	
Derivatives	3,834,867	2,222,659	
Aggregate write-ins for liabilities	316,215,843	114,021,555	
Total	320,199,260	116,449,936	(203,749,324)
Cash provided (applied) from financing and miscellaneous sources			$ 5,333,590.49

* Exclude non-cash item: Depreciation expense for EDP and furniture and equipment.
**Net of disallowed interest maintenance reserve and other non-admitted assets.

22. Events Subsequent – None.

23. Reinsurance – New annuity business reinsurance contract with KALAC – effective on February 1, 2020.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination – None.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

26. Intercompany Pooling Arrangements – None.

27. Structured Settlements – None.

28. Health Care Receivables – None.

29. Participating Policies – None.

30. Premium Deficiency Reserves – As of December 31, 2021, TOLIC had not liabilities related to premium deficiency reserves.

31. Reserves for Life Contracts and Annuity Contracts

A. The company waived deduction of deferred fractional premiums upon death of the insured and holds net level premium reserves on mortality and interest bases which are consistent with the basic policies. the company does not return any portion of the final premiums for periods beyond the time of death. surrender values are not promised in excess of the legally computed reserves.

B. Additional premiums are charged for policies issued on substandard lives according to the underwriting classification. the corresponding reserves held on such policies are calculated by computing the regular means reserve for the plan at rated age and holding in addition one half (1/2) of the extra premium charged for the year.

C. The amount of insurance in force for which the gross premium is less than the net premiums according to the standards of valuation set by the Commissioner is not readily available, although such amount is considered by management to be not significant.

32. Analysis of Annuity Actuarial Reserves and Deposits Type Liabilities by Withdrawal Characteristics – Total annuity reserve for years ended December 31, 2021 and 2020 amounted to approximately $1,067,976 and $1,173,000, respectively.

Individual Annuities

		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
	a. With market value adjustment	$310,306,461	$ -	$ -	$310,306,461	99.66%
	b. At book value less current surrender charge of 5% or more	-	-	-	-	-
	c. At fair value	-	-	-	-	-
	d. Total with market value adjustment (total of a through c)	310,306,461	-	-	310,306,461	99.66%
	e. At book value without adjustment (minimal or no charge or adjustment)	-	-	-	-	-
(2)	Not subject to discretionary withdrawal	1,067,976	-	-	1,067,976	0.34%
(3)	Total (gross: direct + assumed)	311,374,437	-	-	311,374,437	100.00%
(4)	Reinsurance ceded	310,306,461	-	-	310,306,461	
(5)	total (net) (3) - (4)	$ 1,067,976	$ -	$ -	$ 1,067,976	
(6)	Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date	$ -	$ -	$ -	$ -	

A. Group Annuities – None.

B. Deposit-type Contracts (no life contingencies) – None.

C. Life and Accident & Health Annual Statement

(1)	Exhibit 5, Annuities section, Total (net)	$ 1,067,976
(2)	Exhibit 5, SCWLC section, Total (net)	-
(3)	Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	-
(4)	Subtotal	1,067,976
	Separate Accounts Annual Statement	-
(5)	Exhibit 3, Line 0299999, Column 2	-
(6)	Exhibit 3, Line 0399999, Column 2	-
(7)	Policyholder dividend and coupon accumulations	-
(8)	Policyholder premiums	-
(9)	Guaranteed interest contracts	-
(10)	Other contract deposit funds	-
(11)	Subtotal	-
(12)	Combined Total	$ 1,067,976

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics – None.

34. Premiums and Annuity Considerations Deferred and Uncollected

As of December 31, 2021, and 2020, life insurance premiums and annuity considerations deferred and uncollected on policies in force are as follows:

	December 31, 2021		
Type	**Gross**	**Loading**	**Net of Loading**
Ordinary and annuity new business	$ 0	$ 0	$ 0
Ordinary renewal	9,733	2,998	6,735
Total	**$ 9,733**	**$ 2,998**	**$ 6,735**

	December 31, 2020		
Type	**Gross**	**Loading**	**Net of Loading**
Ordinary and annuity new business	$ 48,584	$ 19,515	$ 29,069
Ordinary renewal	258,235	102,633	155,602
Total	**$ 306,819**	**$ 122,148**	**$ 184,671**

35. Separate Accounts – None.

36. Loss/Claim Adjustments Expenses – Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State Regulating? PUERTO RICO

1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [ ] No [X]

1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No [ ]

2.2 If yes, date of change: 06/01/2021

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2018

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2018

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 12/31/2018

3.4 By what department or departments? BY THE OFFICE OF THE COMMISSIONER OF INSURANCE OF PUERTO RICO

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [ ] N/A [ ]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

If yes, complete and file the merger history data file with the NAIC.

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control 0.0 %

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the DIHC.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the reporting entity? Yes [ ] No [X]

8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to theFederal Reserve Board's capital rule? Yes [ ] No [X] N/A [ ]

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

KEVANE GRANT THORNTON, 33 CALLE BOLIVIA SUITE 400 SAN JUAN PR 00917-2013.....

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [ ] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

GARY LAKE,FSA, 7200BRADLEY BLVD. SUITE 100, MD 20817. THE INDIVIDUAL PROVIDING THE ACTUARIAL CERTIFICATION IS A THIRD PARTY CONSULTANT WHO HAS IT OWN ATUARIAL CONSULTING FIRM.....

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]

12.11 Name of real estate holding company .....

12.12 Number of parcels involved 0

12.13 Total book/adjusted carrying value $.....

12.2 If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [X] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [X]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [X]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c. Compliance with applicable governmental laws, rules and regulations;

d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e. Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers $.....
- 20.12 To stockholders not officers $.....
- 20.13 Trustees, supreme or grand (Fraternal only) $.....

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers $.....
- 20.22 To stockholders not officers $.....
- 20.23 Trustees, supreme or grand (Fraternal only) $.....

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others $.....
- 21.22 Borrowed from others $.....
- 21.23 Leased from others $.....
- 21.24 Other $.....

22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [ ] No [X]

22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment $.....
- 22.22 Amount paid as expenses $.....
- 22.23 Other amounts paid $.....

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $.....1,171,925

24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [ ] No [X]

24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

1 Name of Third-Party	2 Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) Yes [X] No [ ]

GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. $....0

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. $....0

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [X] NA [ ]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [X] NA [ ]

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [X] NA [ ]

25.09 For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $....0

25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $....0

25.093 Total payable for securities lending reported on the liability page $....0

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 24.1 and 25.03). Yes [ ] No [X]

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements $....

26.22 Subject to reverse repurchase agreements $....

26.23 Subject to dollar repurchase agreements $....

26.24 Subject to reverse dollar repurchase agreements $....

26.25 Placed under option agreements $....

26.26 Letter stock or securities restricted as to sale – excluding FHLB Capital Stock $....

26.27 FHLB Capital Stock $....

26.28 On deposit with states $....

26.29 On deposit with other regulatory bodies $....

26.30 Pledged as collateral – excluding collateral pledged to an FHLB $....

26.31 Pledged as collateral to FHLB – including assets backing funding agreements $....

26.32 Other $....

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [ ] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [ ] No [X]

27.42 Permitted accounting practice Yes [ ] No [X]

27.43 Other accounting guidance Yes [ ] No [X]

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [ ] No [X]

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. $....

29. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No [ ]

29.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
MERRILL LYNCH	GLOBAL WEALTH MANAGEMENT MILLENIUM PARK PLAZA #15 SECOND ST. SUITE 210 METRO OFFICE PARK GUAYNABO PR 00968-1741
LOCKHART MANAGEMENT GROUP, INC	200 CENTRAL AVENUE SUITE 280 SAINT PETERSBURG FLORIDA 33701
CETERA ADVISOR NETWORKS LLC	PO BOX 366281 SAN JUAN PR 00936-6281
GRUPO GUAYACAN	#268 MUNOZ RIVERA SUITE 1004 SAN JUAN PR 00918
ATLAS FUND C/O GEMINI FUND SERVICES	PO BOX 541150 OMAHA, NE 68154-9150

1 Name of Custodian(s)	2 Custodian's Address
PARITER WEALTH MANAGEMENT GROUP	243 ROAD #2 GUAYNABO PR 00966-1915
PARLIAMENT CAPITAL	254 MUÑOZ RIVERA AVE SAN JUAN PR00918
POPULAR SECURITIES	2019 MUNOZ RIVERA AVE POPULAR CENTER 12tH FLOOR SAN JUAN PR 00918
INSIGNEO WEALTH ADVISORS	250 AVE PONCE DE LEON 505 OFFICE SAN JUAN PR 00918

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year? Yes [ ] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

1 Name of Firm or Individual	2 Affiliation
CARLOS A CRUZ - INSIGNEO FINANCIAL GROUP	U
JOEL DAVILA-MERRYL LYNCH	U

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [ ] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [ ] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 TOTAL		0

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	43,132,654	43,693,566	560,912
31.2 Preferred Stocks	255,547		(255,547)
31.3 Totals	43,388,201	43,693,566	305,365

31.4 Describe the sources or methods utilized in determining the fair values:

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

33.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

33.2 If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
    a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
    b. Issuer or obligor is current on all contracted interest and principal payments.
    c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

    Has the reporting entity self-designated 5GI securities? Yes [ ] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
    a. The security was purchased prior to January 1, 2018.
    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
    c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
    d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

    Has the reporting entity self-designated PLGI securities? Yes [ ] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
    a. The shares were purchased prior to January 1, 2019.
    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
    c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
    d. The fund only or predominantly holds bonds in its portfolio.
    e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
    f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

    Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [ ] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
    a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
    b. If the investment is with a nonrelated party or nonaffiliated then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
    c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
    d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a -37.c are reported as long-term investments.

    Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [ ] No [X] NA [ ]

GENERAL INTERROGATORIES

OTHER

38.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 117,480

38.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	$
	$
	$

39.1 Amount of payments for legal expenses, if any?

$ 797,754

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
JULIO D VAZQUEZ RODRIGUEZ	$ 277,688
JOSE A CUEVAS SEGARRA	$ 215,964

40.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any? $ 0

40.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [X]

1.2 If yes, indicate premium earned on U. S. business only. ..... $ 0

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... $

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ..... $

1.5 Indicate total incurred claims on all Medicare Supplement insurance. ..... $ 0

1.6 Individual policies:

Most current three years:

1.61 Total premium earned ..... $ 0

1.62 Total incurred claims ..... $ 0

1.63 Number of covered lives 0

All years prior to most current three years:

1.64 Total premium earned ..... $ 0

1.65 Total incurred claims ..... $ 0

1.66 Number of covered lives 0

1.7 Group policies:

Most current three years:

1.71 Total premium earned ..... $ 0

1.72 Total incurred claims ..... $ 0

1.73 Number of covered lives 0

All years prior to most current three years:

1.74 Total premium earned ..... $ 0

1.75 Total incurred claims ..... $ 0

1.76 Number of covered lives 0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$ 0	$ 0
2.2	Premium Denominator	$ 32,297,425	$ 32,099,991
2.3	Premium Ratio (2.1/2.2)	0.000	0.000
2.4	Reserve Numerator	$ 11,835,644	$ 9,547,538
2.5	Reserve Denominator	$ 42,287,619	$ 41,851,449
2.6	Reserve Ratio (2.4/2.5)	0.280	0.228

3.1 Does this reporting entity have Separate Accounts? ..... Yes [ ] No [X]

3.2 If yes, has a Separate Accounts statement been filed with this Department? ..... Yes [ ] No [ ] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... $ 0

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ ] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)? ..... $ 0

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year: ..... $ 1,067,976

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

5.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [X]

5.2 If yes, please provide the amount of custodial funds held as of the reporting date. ..... $.....

5.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [X]

5.4 If yes, please provide the balance of the funds administered as of the reporting date. ..... $.....

6.1 Are any of the captive affiliates reported on Schedule S, Part 3, as authorized reinsurers? ..... Yes [ ] No [X] N/A [ ]

6.2 If the answer to 6.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
				5	6	7
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	Letters of Credit	Trust Agreements	Other

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1 Direct Premium Written ..... $ 299,713

7.2 Total Incurred Claims ..... $ 83,241

7.3 Number of Covered Lives 2,054

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [X] No [ ]

8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [X]

Life, Accident and Health Companies Only:

9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ ] No [X]

9.2 Net reimbursement of such expenses between reporting entities:

9.21 Paid ..... $.....

9.22 Received ..... $.....

10.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [X]

10.2 If yes, what amount pertaining to these items is included in:

10.21 Page 3, Line 1 ..... $.....

10.22 Page 4, Line 1 ..... $.....

11. For stock reporting entities only:

11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $ 0

12. Total dividends paid stockholders since organization of the reporting entity:

12.11 Cash ..... $.....

12.12 Stock ..... $.....

13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employer's liability exposures, of business originally written as workers' compensation insurance.

13.2 If yes, has the reporting entity completed the *Workers Compensation Carve-Out Supplement* to the Annual Statement? ..... Yes [ ] No [X]

13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31	Earned premium			
13.32	Paid claims			
13.33	Claim liability and reserve (beginning of year)			
13.34	Claim liability and reserve (end of year)			
13.35	Incurred claims			

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<$25,000		
13.42	$25,000 – 99,999		
13.43	$100,000 – 249,999		
13.44	$250,000 – 999,999		
13.45	$1,000,000 or more		

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? $0

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [ ] No [X]
15. How often are meetings of the subordinate branches required to be held?
16. How are the subordinate branches represented in the supreme or governing body?
17. What is the basis of representation in the governing body?
18.1 How often are regular meetings of the governing body held?
18.2 When was the last regular meeting of the governing body held?
18.3 When and where will the next regular or special meeting of the governing body be held?
18.4 How many members of the governing body attended the last regular meeting?
18.5 How many of the same were delegates of the subordinate branches?
19. How are the expenses of the governing body defrayed?
20. When and by whom are the officers and directors elected?
21. What are the qualifications for membership?
22. What are the limiting ages for admission?
23. What is the minimum and maximum insurance that may be issued on any one life?
24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [ ] No [X]
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [ ] No [X]
26.1 Are notices of the payments required sent to the members? Yes [ ] No [ ] N/A [X]
26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [ ] No [X]
27. What proportion of first and subsequent year's payments may be used for management expenses?
    27.11 First Year 0.000 %
    27.12 Subsequent Years 0.000 %
28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [ ] No [X]
28.2 If so, what amount and for what purpose?
29.1 Does the reporting entity pay an old age disability benefit? Yes [ ] No [X]
29.2 If yes, at what age does the benefit commence?
30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [ ] No [X]
30.2 If yes, when?
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [ ] No [X]
32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements. Yes [ ] No [X]
32.2 If so, was an additional reserve included in Exhibit 5? Yes [ ] No [X] N/A [ ]
32.3 If yes, explain:
33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [ ] No [X]
33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [ ] No [X] N/A [ ]
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [ ] No [X]
35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [ ] No [X]
35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.
$000 omitted for amounts of life insurance

	1 2021	2 2020	3 2019	4 2018	5 2017
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	41,722	679,143	720,525	773,174	675,955
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	27,619	29,549	30,663	30,030	28,885
3. Credit life (Line 21, Col. 6)	0	0	0	1	1
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	17,622	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	86,963	708,692	751,188	803,205	704,841
7.1 Total in force for which VM-20 deterministic/ stochastic reserves are calculated		0	0	0	0
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	5,275	85,936	98,440	128,360	133,710
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)	573	1,413	5,406	6,174	3,319
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	17,622	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	23,470	87,349	103,846	134,534	137,029
Premium Income - Lines of Business (Exhibit 1 – Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3)	299,713	1,882,932	1,870,639	1,928,111	2,019,706
15.2 Ordinary individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
16. Credit life, (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6)	961	436	668	741	25,939
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10)	31,996,751	30,216,623	28,845,260	27,538,785	28,005,894
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	32,297,425	32,099,991	30,716,567	29,467,637	30,051,539
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	407,360,825	198,854,409	77,337,328	74,198,338	72,500,944
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	368,091,579	165,428,071	44,936,809	41,438,323	39,157,073
23. Aggregate life reserves (Page 3, Line 1)	3,125,892	4,266,677	4,020,178	3,889,437	4,025,022
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1		0	0	0	0.0
24. Aggregate A & H reserves (Page 3, Line 2)	27,363,759	28,119,698	26,664,311	25,628,589	22,939,588
25. Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01)	2,481,944	2,296,441	2,614,600	970,534	1,427,502
27. Capital (Page 3, Lines 29 & 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	36,769,246	30,926,338	29,900,519	30,260,015	30,843,871
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	5,310,732	8,720,854	3,920,977	5,023,261	6,241,925
Risk-Based Capital Analysis					
30. Total adjusted capital	41,751,190	35,722,779	35,015,119	33,730,549	34,771,373
31. Authorized control level risk-based capital	2,921,784	2,352,801	2,203,487	1,709,007	1,399,793
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	49.2	49.2	56.8	63.4	62.9
33. Stocks (Lines 2.1 and 2.2)	17.6	17.0	21.0	12.8	13.6
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	0.3	0.3	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	11.4	9.6	10.4	10.6	10.2
36. Cash, cash equivalents and short-term investments (Line 5)	14.3	18.1	9.0	10.6	11.0
37. Contract loans (Line 6)	0.0	0.0	0.1	0.1	0.2
38. Derivatives (Page 2, Line 7)	5.6	3.4	0.0	0.0	0.0
39. Other invested assets (Line 8)	1.6	2.4	2.7	2.5	2.1
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2021	2 2020	3 2019	4 2018	5 2017
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	3,962,395	5,223,386	3,100,000	0	0
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate		0	0	0	0
49. All other affiliated	0	0	0	0	0
50. Total of above Lines 44 to 49	3,962,395	5,223,386	3,100,000	0	0
51. Total investment in parent included in Lines 44 to 49 above		0	3,100,000	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	1,957,944	2,583,176	2,734,209	2,509,250	2,728,527
53. Total admitted assets (Page 2, Line 28, Col. 3)	407,360,825	198,854,409	77,337,328	74,198,338	72,500,944
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	1,479,440	1,447,251	1,815,079	1,740,563	1,741,002
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	103,737	(97,999)	322,534	311,849	(1,485,086)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(933,063)	(722,010)	1,356,265	(1,246,669)	1,222,930
57. Total of above Lines 54, 55 and 56	650,114	627,242	3,493,878	805,743	1,478,846
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	89,228	290,106	417,986	564,952	38,240
59. Total contract/certificate benefits-A & H (Lines 13 & 14, Col. 6)	12,181,839	9,796,322	11,962,895	10,832,533	9,292,408
60. Increase in life reserves-other than group and annuities (Line 19, Col. 2)	(405,589)	202,528	151,171	(152,278)	149,114
61. Increase in A & H reserves (Line 19, Col. 6)	(1,385,945)	1,455,387	1,035,725	2,689,000	1,988,630
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	52.7	54.2	54.4	51.2	53.4
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Column 4, Lines 14 & 15) / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	0.0	0.0	0.0	0.0	0.0
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	35.7	37.1	44.9	48.5	40.6
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	59.0	56.4	57.0	51.6	55.7
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims-group health (Sch. H, Part 3, Line 3.1, Col. 2)	0	0	0	0	0
69. Prior years' claim liability and reserve-group health (Sch. H, Part 3, Line 3.2, Col. 2)	0	0	0	0	0
70. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	7,062,070	5,387,083	6,328,726	6,164,469	5,538,803
71. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)	9,448,421	8,129,427	6,645,738	6,286,167	5,565,000
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)	0	0	0	0	0
73. Ordinary-life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	448,911	252,008	490,324	80,198	879,322
74. Ordinary-individual annuities (Page 6, Col. 4)	983,921	(236,277)	(79,094)	19	(57,968)
75. Ordinary-supplementary contracts	xxx	xxx	xxx	0	0
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)	0	0	64	113	13
77. Group life (Page 6.2, Col.1 Less Cols. 7 and 9)	961	436	498	16,425	(15,844)
78. Group annuities (Page 6, Col. 5)	0	0	0	0	0
79. A & H-group (Page 6.5, Col. 3)	0	0	0	0	0
80. A & H-credit (Page 6.5, Col. 10)	0	0	0	0	0
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	4,630,716	3,360,469	1,268,938	1,457,964	2,561,451
82. Aggregate of all other lines of business (Page 6, Col. 8)	0	0	0	0	0
83. Fraternal (Page 6, Col. 7)	0				
84. Total (Page 6, Col. 1)	6,064,509	3,376,636	1,680,730	1,554,719	3,366,974

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of *SSAP No. 3—Accounting Changes and Correction of Errors?* Yes [ ] No [ ]

If no, please explain



ANNUAL STATEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Florida

DURING THE YEAR 2021

NAIC Group Code 0000

LIFE INSURANCE

NAIC Company Code 69523

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					0
2. Annuity considerations					0
3. Deposit-type contract funds		XXX		XXX	0
4. Other considerations					0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit					0
6.2 Applied to pay renewal premiums					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					0
6.4 Other					0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit					0
7.2 Applied to provide paid-up annuities					0
7.3 Other					0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					0
10. Matured endowments					0
11. Annuity benefits					0
12. Surrender values and withdrawals for life contracts					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health					0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No. of Pols. & Certifs.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind. Pols.& Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No. of Pols. & Certifs.	Industrial 8 Amount	Total 9 No. of Pols. & Certifs.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year									0	0
Settled during current year:										
18.1 By payment in full									0	0
18.2 By payment on compromised claims									0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise									0	0
18.5 Amount rejected									0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	0	(a) 0	0	0	0	0	0	0
21. Issued during year									0	0
22. Other changes to in force (Net)									0	0
23. In force December 31 of current year	0	0	0	(a) 0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance: prior year $ 0 ,current year $ 0

Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	2,471	2,471			
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	2,471	2,471	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,471	2,471	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Puerto Rico

DURING THE YEAR 2021

NAIC Group Code 0000

LIFE INSURANCE

NAIC Company Code 69523

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	746,529		1,924		748,453
2. Annuity considerations	197,183,045				197,183,045
3. Deposit-type contract funds		XXX		XXX	0
4. Other considerations					0
5. Totals (Sum of Lines 1 to 4)	197,929,574	0	1,924	0	197,931,498
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit					0
6.2 Applied to pay renewal premiums					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					0
6.4 Other					0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit					0
7.2 Applied to provide paid-up annuities					0
7.3 Other					0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	133,240				133,240
10. Matured endowments					0
11. Annuity benefits					0
12. Surrender values and withdrawals for life contracts					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health					0
15. Totals	133,240	0	0	0	133,240
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No. of Pols. & Certifs.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind. Pols.& Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No. of Pols. & Certifs.	Industrial 8 Amount	Total 9 No. of Pols. & Certifs.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year									0	0
Settled during current year:										
18.1 By payment in full									0	0
18.2 By payment on compromised claims									0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise									0	0
18.5 Amount rejected									0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	42,375	708,692	0	(a) 0	0	0	0	0	42,375	708,692
21. Issued during year	279	5,848	0	0	1	17,622			280	23,470
22. Other changes to in force (Net)	(40,623)	(645,199)	0	0	0	0			(40,623)	(645,199)
23. In force December 31 of current year	2,031	69,341	0	(a) 0	1	17,622	0	0	2,032	86,963

(a) Includes Individual Credit Life Insurance: prior year $ 0 ,current year $ 0

Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	21,088,067	21,141,736		5,614,312	6,923,173
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)	10,909,564	10,840,903		4,278,257	5,258,666
25.6 Totals (sum of Lines 25.1 to 25.5)	31,997,631	31,982,639	0	9,892,569	12,181,839
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	31,997,631	31,982,639	0	9,892,569	12,181,839

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0



ANNUAL STATEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands — DURING THE YEAR 2021

NAIC Group Code 0000 — NAIC Company Code 69523

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					0
2. Annuity considerations					0
3. Deposit-type contract funds		XXX		XXX	0
4. Other considerations					0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit					0
6.2 Applied to pay renewal premiums					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					0
6.4 Other					0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit					0
7.2 Applied to provide paid-up annuities					0
7.3 Other					0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					0
10. Matured endowments					0
11. Annuity benefits					0
12. Surrender values and withdrawals for life contracts					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health					0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No. of Pols. & Certifs.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind. Pols.& Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No. of Pols. & Certifs.	Industrial 8 Amount	Total 9 No. of Pols. & Certifs.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year									0	0
Settled during current year:										
18.1 By payment in full									0	0
18.2 By payment on compromised claims									0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise									0	0
18.5 Amount rejected									0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	0	(a) 0	0	0	0	0	0	0
21. Issued during year									0	0
22. Other changes to in force (Net)									0	0
23. In force December 31 of current year	0	0	0	(a) 0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance: prior year $ 0 ,current year $ 0

Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	11,640	11,640			
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	11,640	11,640	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	11,640	11,640	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Consolidated

DURING THE YEAR 2021

NAIC Group Code 0000

LIFE INSURANCE

NAIC Company Code 69523

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	746,529	0	1,924	0	748,453
2. Annuity considerations	197,183,045	0	0	0	197,183,045
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	197,929,574	0	1,924	0	197,931,498
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	133,240	0	0	0	133,240
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	133,240	0	0	0	133,240
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No. of Pols. & Certifs.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind. Pols.& Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No. of Pols. & Certifs.	Industrial 8 Amount	Total 9 No. of Pols. & Certifs.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16 + 17 - 18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	42,375	708,692	0	0 (a)	0	0	0	0	42,375	708,692
21. Issued during year	279	5,848	0	0	1	17,622	0	0	280	23,470
22. Other changes to in force (Net)	(40,623)	(645,199)	0	0	0	0	0	0	(40,623)	(645,199)
23. In force December 31 of current year	2,031	69,341	0	0 (a)	1	17,622	0	0	2,032	86,963

(a) Includes Individual Credit Life Insurance: prior year $ 0 ,current year $ 0

Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Plan premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies/certificates (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	21,102,178	21,155,847	0	5,614,312	6,923,173
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	10,909,564	10,840,903	0	4,278,257	5,258,666
25.6 Totals (sum of Lines 25.1 to 25.5)	32,011,742	31,996,750	0	9,892,569	12,181,839
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	32,011,742	31,996,750	0	9,892,569	12,181,839

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
							Number of			
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Policies	8 Certificates	9 Amount of Insurance	Total Amount of Insurance
1. In force end of prior year	0	0	42,375	708,692	0	0	0	0	0	708,692
2. Issued during year		0	279	5,848		0	113	1	17,622	23,470
3. Reinsurance assumed										0
4. Revived during year										0
5. Increased during year (net)										0
6. Subtotals, Lines 2 to 5	0	0	279	5,848	0	0	113	1	17,622	23,470
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	42,654	714,540	0	0	113	1	17,622	732,162
Deductions during year:										
10. Death			19	142			XXX			142
11. Maturity							XXX			0
12. Disability							XXX			0
13. Expiry										0
14. Surrender										0
15. Lapse										0
16. Conversion							XXX	XXX	XXX	0
17. Decreased (net)			40,604	645,057						645,057
18. Reinsurance										0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	40,623	645,199	0	0	0	0	0	645,199
21. In force end of year (b) (Line 9 minus Line 20)	0	0	2,031	69,341	0	0	113	1	17,622	86,963
22. Reinsurance ceded end of year	XXX		XXX	38,294	XXX		XXX	XXX	14,050	52,344
23. Line 21 minus Line 22	XXX	0	XXX	31,047	XXX	(a) 0	XXX	XXX	3,572	34,619
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

Life, Accident and Health Companies Only:

(a) Group $; Individual $

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount $,

Additional accidental death benefits included in life certificates were in amount $. Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

NONE

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance				
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing	13	325	263	22,049
28. Term policies-other	55	248	596	5,570
29. Other term insurance-decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals, (Lines 27 to 30)	68	573	859	27,619
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX		
34. Totals, whole life and endowment	211	5,275	1,172	41,722
35. Totals (Lines 31 to 34)	279	5,848	2,031	69,341

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	5,848			69,341
38. Credit Life (Group and Individual)				
39. Group	17,622			17,622
40. Totals (Lines 36 to 39)	23,470	0	0	86,963

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

NONE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	0

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

NONE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above

47.1

47.2

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
Disability Provision	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			7	745				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	0	[a] 0	7	[a] 745	0	[a] 0	0	[a] 0

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	0	0	0	0
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	0	0	0	0
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	0	0	0	0
9. In force end of year (line 5 minus line 8)	0	0	0	0
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

NONE

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	0	73	0	0
2. Issued during year		1,980		
3. Reinsurance assumed		0		
4. Increased during year (net)		0		
5. Totals (Lines 1 to 4)	0	2,053	0	0
Deductions during year:				
6. Decreased (net)		14		
7. Reinsurance ceded		1,967		
8. Totals (Lines 6 and 7)	0	1,981	0	0
9. In force end of year (line 5 minus line 8)	0	72	0	0
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 315,031,968	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a) 0	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	0	0	0	0	322,684	30,311,226
2. Issued during year					35,409	1,685,524
3. Reinsurance assumed					1,908	
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	0	XXX	0	XXX	360,001	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX	5,467	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	5,467	XXX
10. In force end of year (line 5 minus line 9)	0	(a)	0	(a)	354,534	(a) 31,996,750

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	0	0
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	0	0
Deductions during year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	0	0
9. In force end of year (line 5 minus line 8)	0	0
10. Amount of account balance	(a)	(a)

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	(76,787)
2. Current year's realized pre-tax capital gains/(losses) of $ (99,207) transferred into the reserve net of taxes of $ (178,357)	79,149
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	2,362
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	(21,051)
6. Reserve as of December 31, current year (Line 4 minus Line 5)	23,413

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1. 2021	(31,199)	10,148	0	(21,051)
2. 2022	16,999	11,768	0	28,767
3. 2023	(15,395)	11,677	0	(3,718)
4. 2024	(19,965)	10,064	0	(9,901)
5. 2025	(24,695)	7,886	0	(16,809)
6. 2026	(29,241)	5,877	0	(23,364)
7. 2027	18,340	2,904	0	21,244
8. 2028	781	1,873	0	2,654
9. 2029	413	1,377	0	1,790
10. 2030	229	1,201	0	1,430
11. 2031	(202)	1,358	0	1,156
12. 2032	656	1,367	0	2,023
13. 2033	643	1,374	0	2,017
14. 2034	800	1,354	0	2,154
15. 2035	847	1,332	0	2,179
16. 2036	520	754	0	1,274
17. 2037	262	652	0	914
18. 2038	126	625	0	751
19. 2039	254	597	0	851
20. 2040	244	572	0	816
21. 2041	245	584	0	829
22. 2042	248	602	0	850
23. 2043	252	620	0	872
24. 2044	225	630	0	855
25. 2045	62	589	0	651
26. 2046	47	607	0	654
27. 2047	47	626	0	673
28. 2048	46	131	0	177
29. 2049	46	0	0	46
30. 2050	1,578	0	0	1,578
31. 2051 and Later	0	0	0	0
32. Total (Lines 1 to 31)	(76,787)	79,149	0	2,362

ASSET VALUATION RESERVE

	Default Component			Equity Component			
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1+2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4+5)	7 Total Amount (Cols. 3+6)
1. Reserve as of December 31, prior year	432,024	517	432,541	1,279,869	584,031	1,863,900	2,296,441
2. Realized capital gains/(losses) net of taxes-General Account	(110,114)		(110,114)	518,890	103,890	622,780	512,666
3. Realized capital gains/(losses) net of taxes-Separate Accounts			0			0	0
4. Unrealized capital gains/(losses) net of deferred taxes-General Account	(155,998)		(155,998)	(529,113)		(529,113)	(685,111)
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic contribution	41,410	392	41,802	0	0	0	41,802
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	207,322	909	208,231	1,269,646	687,921	1,957,567	2,165,798
9. Maximum reserve	230,526	1,202	231,728	2,398,436	1,135,521	3,533,958	3,765,686
10. Reserve objective	128,314	888	129,202	2,398,436	1,135,521	3,533,958	3,663,159
11. 20% of (Line 10 - Line 8)	(15,802)	(4)	(15,806)	225,758	89,520	315,278	299,472
12. Balance before transfers (Lines 8 + 11)	191,521	905	192,425	1,495,404	777,441	2,272,845	2,465,270
13. Transfers			0			0	0
14. Voluntary contribution			0		16,673	16,673	16,673
15. Adjustment down to maximum/up to zero	0	0	1	0	0	0	1
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	191,521	905	192,426	1,495,404	794,114	2,289,518	2,481,944

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4x5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4x7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4x9)
		LONG-TERM BONDS										
1		Exempt Obligations	2,562,092	XXX	XXX	2,562,092	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A	7,576,877	XXX	XXX	7,576,877	0.0005	3,788	0.0016	12,123	0.0033	25,004
2.2	1	NAIC Designation Category 1.B	672,049	XXX	XXX	672,049	0.0005	336	0.0016	1,075	0.0033	2,218
2.3	1	NAIC Designation Category 1.C	4,215,641	XXX	XXX	4,215,641	0.0005	2,108	0.0016	6,745	0.0033	13,912
2.4	1	NAIC Designation Category 1.D	3,870,077	XXX	XXX	3,870,077	0.0005	1,935	0.0016	6,192	0.0033	12,771
2.5	1	NAIC Designation Category 1.E	2,001,251	XXX	XXX	2,001,251	0.0005	1,001	0.0016	3,202	0.0033	6,604
2.6	1	NAIC Designation Category 1.F	5,528,090	XXX	XXX	5,528,090	0.0005	2,764	0.0016	8,845	0.0033	18,243
2.7	1	NAIC Designation Category 1.G	3,583,259	XXX	XXX	3,583,259	0.0005	1,792	0.0016	5,733	0.0033	11,825
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	27,447,244	XXX	XXX	27,447,244		13,724		43,916		90,576
3.1	2	NAIC Designation Category 2.A	5,606,051	XXX	XXX	5,606,051	0.0021	11,773	0.0064	35,879	0.0106	59,424
3.2	2	NAIC Designation Category 2.B	4,732,059	XXX	XXX	4,732,059	0.0021	9,937	0.0064	30,285	0.0106	50,160
3.3	2	NAIC Designation Category 2.C	2,785,209	XXX	XXX	2,785,209	0.0021	5,849	0.0064	17,825	0.0106	29,523
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	13,123,319	XXX	XXX	13,123,319		27,559		83,989		139,107
4.1	3	NAIC Designation Category 3.A		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
4.2	3	NAIC Designation Category 3.B		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
4.3	3	NAIC Designation Category 3.C		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	0	XXX	XXX	0		0		0		0
5.1	4	NAIC Designation Category 4.A		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.2	4	NAIC Designation Category 4.B		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.3	4	NAIC Designation Category 4.C		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	0	XXX	XXX	0		0		0		0
6.1	5	NAIC Designation Category 5.A		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.2	5	NAIC Designation Category 5.B		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.3	5	NAIC Designation Category 5.C		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	0	XXX	XXX	0		0		0		0
7	6	NAIC 6		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX	0	XXX		XXX		XXX	
9		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	43,132,655	XXX	XXX	43,132,655	XXX	41,283	XXX	127,905	XXX	229,683
		PREFERRED STOCKS										
10	1	Highest Quality	255,547	XXX	XXX	255,547	0.0005	128	0.0016	409	0.0033	843
11	2	High Quality		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
12	3	Medium Quality		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13	4	Low Quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14	5	Lower Quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total Preferred Stocks (Sum of Lines 10 through 16)	255,547	XXX	XXX	255,547	XXX	128	XXX	409	XXX	843

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4x5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4x7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4x9)
		SHORT-TERM BONDS										
18		Exempt Obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.2	1	NAIC Designation Category 1.B		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.3	1	NAIC Designation Category 1.C		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.4	1	NAIC Designation Category 1.D		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.5	1	NAIC Designation Category 1.E		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.6	1	NAIC Designation Category 1.F		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.7	1	NAIC Designation Category 1.G		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	0	XXX	XXX	0		0		0		0
20.1	2	NAIC Designation Category 2.A		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
20.2	2	NAIC Designation Category 2.B		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
20.3	2	NAIC Designation Category 2.C		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	0	XXX	XXX	0		0		0		0
21.1	3	NAIC Designation Category 3.A		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.2	3	NAIC Designation Category 3.B		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.3	3	NAIC Designation Category 3.C		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)	0	XXX	XXX	0		0		0		0
22.1	4	NAIC Designation Category 4.A		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.2	4	NAIC Designation Category 4.B		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.3	4	NAIC Designation Category 4.C		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)	0	XXX	XXX	0		0		0		0
23.1	5	NAIC Designation Category 5.A		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.2	5	NAIC Designation Category 5.B		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.3	5	NAIC Designation Category 5.C		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)	0	XXX	XXX	0		0		0		0
24	6	NAIC 6		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		DERIVATIVE INSTRUMENTS										
26		Exchange Traded		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27	1	Highest Quality		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28	2	High Quality		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29	3	Medium Quality		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30	4	Low Quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31	5	Lower Quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		Total (Lines 9 + 17 + 25 + 33)	43,388,202	XXX	XXX	43,388,202	XXX	41,410	XXX	128,314	XXX	230,526

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4x5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4x7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4x9)
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages - CM1 - Highest Quality			XXX	0	0.0011	0	0.0057	0	0.0074	0
36		Farm Mortgages - CM2 - High Quality			XXX	0	0.0040	0	0.0114	0	0.0149	0
37		Farm Mortgages - CM3 - Medium Quality			XXX	0	0.0069	0	0.0200	0	0.0257	0
38		Farm Mortgages - CM4 - Low Medium Quality			XXX	0	0.0120	0	0.0343	0	0.0428	0
39		Farm Mortgages - CM5 - Low Quality			XXX	0	0.0183	0	0.0486	0	0.0628	0
40		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0007	0	0.0011	0
41		Residential Mortgages - All Other	261,211		XXX	261,211	0.0015	392	0.0034	888	0.0046	1,202
42		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0007	0	0.0011	0
43		Commercial Mortgages - All Other - CM1 - Highest Quality			XXX	0	0.0011	0	0.0057	0	0.0074	0
44		Commercial Mortgages - All Other - CM2 - High Quality			XXX	0	0.0040	0	0.0114	0	0.0149	0
45		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX	0	0.0069	0	0.0200	0	0.0257	0
46		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX	0	0.0120	0	0.0343	0	0.0428	0
47		Commercial Mortgages - All Other - CM5 - Low Quality			XXX	0	0.0183	0	0.0486	0	0.0628	0
		Overdue, Not in Process:										
48		Farm Mortgages			XXX	0	0.0480	0	0.0868	0	0.1371	0
49		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0006	0	0.0014	0	0.0023	0
50		Residential Mortgages - All Other			XXX	0	0.0029	0	0.0066	0	0.0103	0
51		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0006	0	0.0014	0	0.0023	0
52		Commercial Mortgages - All Other			XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure:										
53		Farm Mortgages			XXX	0	0.0000	0	0.1942	0	0.1942	0
54		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0046	0	0.0046	0
55		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0149	0	0.0149	0
56		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0046	0	0.0046	0
57		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.1942	0	0.1942	0
58		Total Schedule B Mortgages (Sum of Lines 35 through 57)	261,211	0	XXX	261,211	XXX	392	XXX	888	XXX	1,202
59		Schedule DA Mortgages			XXX	0	0.0034	0	0.0114	0	0.0149	0
60		Total Mortgage Loans on Real Estate (Lines 58 + 59)	261,211	0	XXX	261,211	XXX	392	XXX	888	XXX	1,202

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION 5 Factor	BASIC CONTRIBUTION 6 Amount (Cols. 4 x 5)	RESERVE OBJECTIVE 7 Factor	RESERVE OBJECTIVE 8 Amount (Cols. 4 x 7)	MAXIMUM RESERVE 9 Factor	MAXIMUM RESERVE 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1		Unaffiliated Public	11,205,642	XXX	XXX	11,205,642	0.0000	0	0.1580 [a]	1,770,491	0.1580 [a]	1,770,491
2		Unaffiliated Private	9,700	XXX	XXX	9,700	0.0000	0	0.1945	1,887	0.1945	1,887
3		Federal Home Loan Bank		XXX	XXX	0	0.0000	0	0.0061	0	0.0097	0
4		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Affiliated Investment Subsidiary:										
5		Fixed Income Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6		Fixed Income Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7		Fixed Income High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8		Fixed Income Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9		Fixed Income Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10		Fixed Income Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11		Fixed Income In or Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12		Unaffiliated Common Stock Public				0	0.0000	0	0.1580 [a]	0	0.1580 [a]	0
13		Unaffiliated Common Stock Private				0	0.0000	0	0.1945	0	0.1945	0
14		Real Estate				0	[b]	0	[b]	0	[b]	0
15		Affiliated-Certain Other (See SVO Purposes & Procedures Manual)	3,962,395	XXX	XXX	3,962,395	0.0000	0	0.1580	626,058	0.1580	626,058
16		Affiliated - All Other		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
17		Total Common Stock (Sum of Lines 1 through 16)	15,177,737	0	0	15,177,737	XXX	0	XXX	2,398,436	XXX	2,398,436
		REAL ESTATE										
18		Home Office Property (General Account only)	12,832,814		(2,853,788)	9,979,026	0.0000	0	0.0912	910,087	0.0912	910,087
19		Investment Properties				0	0.0000	0	0.0912	0	0.0912	0
20		Properties Acquired in Satisfaction of Debt	31,000			31,000	0.0000	0	0.1337	4,145	0.1337	4,145
21		Total Real Estate (Sum of Lines 18 through 20)	12,863,814	0	(2,853,788)	10,010,026	XXX	0	XXX	914,232	XXX	914,232
		OTHER INVESTED ASSETS										
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
22		Exempt Obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23	1	Highest Quality		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24	2	High Quality		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25	3	Medium Quality		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26	4	Low Quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27	5	Lower Quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION 5 Factor	BASIC CONTRIBUTION 6 Amount (Cols. 4 x 5)	RESERVE OBJECTIVE 7 Factor	RESERVE OBJECTIVE 8 Amount (Cols. 4 x 7)	MAXIMUM RESERVE 9 Factor	MAXIMUM RESERVE 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30	1	Highest Quality		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
31	2	High Quality		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
32	3	Medium Quality		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33	4	Low Quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34	5	Lower Quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38		Mortgages - CM1 - Highest Quality			XXX	0	0.0011	0	0.0057	0	0.0074	0
39		Mortgages - CM2 - High Quality			XXX	0	0.0040	0	0.0114	0	0.0149	0
40		Mortgages - CM3 - Medium Quality			XXX	0	0.0069	0	0.0200	0	0.0257	0
41		Mortgages - CM4 - Low Medium Quality			XXX	0	0.0120	0	0.0343	0	0.0428	0
42		Mortgages - CM5 - Low Quality			XXX	0	0.0183	0	0.0486	0	0.0628	0
43		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0007	0	0.0011	0
44		Residential Mortgages - All Other		XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0007	0	0.0011	0
		Overdue, Not in Process Affiliated:										
46		Farm Mortgages			XXX	0	0.0480	0	0.0868	0	0.1371	0
47		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0006	0	0.0014	0	0.0023	0
48		Residential Mortgages - All Other			XXX	0	0.0029	0	0.0066	0	0.0103	0
49		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0006	0	0.0014	0	0.0023	0
50		Commercial Mortgages - All Other			XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure Affiliated:										
51		Farm Mortgages			XXX	0	0.0000	0	0.1942	0	0.1942	0
52		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0046	0	0.0046	0
53		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0149	0	0.0149	0
54		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0046	0	0.0046	0
55		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.1942	0	0.1942	0
56		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57		Unaffiliated - In Good Standing With Covenants			XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58		Unaffiliated - In Good Standing Defeased With Government Securities			XXX	0	0.0011	0	0.0057	0	0.0074	0
59		Unaffiliated - In Good Standing - Primarily Senior			XXX	0	0.0040	0	0.0114	0	0.0149	0
60		Unaffiliated - In Good Standing All Other			XXX	0	0.0069	0	0.0200	0	0.0257	0
61		Unaffiliated - Overdue, Not in Process			XXX	0	0.0480	0	0.0868	0	0.1371	0
62		Unaffiliated - In Process of Foreclosure			XXX	0	0.0000	0	0.1942	0	0.1942	0
63		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION 5 Factor	BASIC CONTRIBUTION 6 Amount (Cols. 4 x 5)	RESERVE OBJECTIVE 7 Factor	RESERVE OBJECTIVE 8 Amount (Cols. 4 x 7)	MAXIMUM RESERVE 9 Factor	MAXIMUM RESERVE 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65		Unaffiliated Public		XXX	XXX	0	0.0000	0	0.1580 [a]	0	0.1580 [a]	0
66		Unaffiliated Private		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
67		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69		Affiliated Other - All Other		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71		Home Office Property (General Account only)				0	0.0000	0	0.0912	0	0.0912	0
72		Investment Properties				0	0.0000	0	0.0912	0	0.0912	0
73		Properties Acquired in Satisfaction of Debt				0	0.0000	0	0.1337	0	0.1337	0
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75		Guaranteed Federal Low Income Housing Tax Credit	0			0	0.0003	0	0.0006	0	0.0010	0
76		Non-guaranteed Federal Low Income Housing Tax Credit	0			0	0.0063	0	0.0120	0	0.0190	0
77		Guaranteed State Low Income Housing Tax Credit	0			0	0.0003	0	0.0006	0	0.0010	0
78		Non-guaranteed State Low Income Housing Tax Credit	0			0	0.0063	0	0.0120	0	0.0190	0
79		All Other Low Income Housing Tax Credit	0			0	0.0273	0	0.0600	0	0.0975	0
80		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
		ALL OTHER INVESTMENTS										
81		NAIC 1 Working Capital Finance Investments		XXX		0	0.0000	0	0.0042	0	0.0042	0
82		NAIC 2 Working Capital Finance Investments		XXX		0	0.0000	0	0.0137	0	0.0137	0
83		Other Invested Assets - Schedule BA	1,400,565	XXX		1,400,565	0.0000	0	0.1580	221,289	0.1580	221,289
84		Other Short-Term Invested Assets - Schedule DA		XXX		0	0.0000	0	0.1580	0	0.1580	0
85		Total All Other (Sum of Lines 81, 82, 83 and 84)	1,400,565	XXX	0	1,400,565	XXX	0	XXX	221,289	XXX	221,289
86		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	1,400,565	0	0	1,400,565	XXX	0	XXX	221,289	XXX	221,289

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve (Continued)
Basic Contribution, Reserve Objective and Maximum Reserve Calculations Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
DC - Other Than Mortgage Loans								
DC - Mortgage Loans								
EC - Common Stock								
EC - Real Estate and Other Inv Assets								

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
5399999 Totals				0	0	0	XXX

NONE

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	32,198,221	XXX		XXX		XXX		XXX		XXX	21,288,657	XXX		XXX		XXX	10,909,564	XXX
2. Premiums earned	31,996,750	XXX		XXX		XXX		XXX		XXX	21,155,847	XXX		XXX		XXX	10,840,903	XXX
3. Incurred claims	12,181,838	38.1		0.0		0.0		0.0		0.0	3,524,820	16.7		0.0		0.0	8,657,018	79.9
4. Cost containment expenses	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	12,181,838	38.1	0	0.0	0	0.0	0	0.0	0	0.0	3,524,820	16.7	0	0.0	0	0.0	8,657,018	79.9
6. Increase in contract reserves	(754,775)	(2.4)	0	0.0	0	0.0	0	0.0	0	0.0	(754,775)	(3.6)	0	0.0	0	0.0	0	0.0
7. Commissions (a)	6,590,136	20.6		0.0		0.0		0.0		0.0	4,403,314	20.8		0.0		0.0	2,186,822	20.2
8. Other general insurance expenses	10,974,362	34.3		0.0		0.0		0.0		0.0	7,255,973	34.3		0.0		0.0	3,718,389	34.3
9. Taxes, licenses and fees	1,324,713	4.1		0.0		0.0		0.0		0.0	875,867	4.1		0.0		0.0	448,846	4.1
10. Total other expenses incurred	18,889,211	59.0	0	0.0	0	0.0	0	0.0	0	0.0	12,535,154	59.3	0	0.0	0	0.0	6,354,057	58.6
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	1,680,476	5.3	0	0.0	0	0.0	0	0.0	0	0.0	5,850,648	27.7	0	0.0	0	0.0	(4,170,172)	(38.5)
13. Dividends or refunds	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds	1,680,476	5.3	0	0.0	0	0.0	0	0.0	0	0.0	5,850,648	27.7	0	0.0	0	0.0	(4,170,172)	(38.5)
DETAILS OF WRITE-INS																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes $ 6,454,133 reported as “Contract, membership and other fees retained by agents.”

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident And Health	Credit A&H (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	97,953					97,953			
2. Advance premiums	0								
3. Reserve for rate credits	0								
4. Total premium reserves, current year	97,953	0	0	0	0	97,953	0	0	0
5. Total premium reserves, prior year	99,117	0	0	0	0	99,117	0	0	0
6. Increase in total premium reserves	(1,164)	0	0	0	0	(1,164)	0	0	0
B. Contract Reserves:									
1. Additional reserves (a)	27,265,806					27,265,806			
2. Reserve for future contingent benefits	0								
3. Total contract reserves, current year	27,265,806	0	0	0	0	27,265,806	0	0	0
4. Total contract reserves, prior year	28,020,581	0	0	0	0	28,020,581	0	0	0
5. Increase in contract reserves	(754,775)	0	0	0	0	(754,775)	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	11,737,690					5,481,112			6,256,578
2. Total prior year	9,448,421	0	0	0	0	7,614,995	0	0	1,833,426
3. Increase	2,289,269	0	0	0	0	(2,133,883)	0	0	4,423,152

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	4,977,239					3,371,262			1,605,977
1.2 On claims incurred during current year	4,915,330					2,287,441			2,627,889
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	2,084,831					973,547			1,111,284
2.2 On claims incurred during current year	9,652,859					4,507,565			5,145,294
3. Test:									
3.1 Lines 1.1 and 2.1	7,062,070	0	0	0	0	4,344,809	0	0	2,717,261
3.2 Claim reserves and liabilities, December 31 prior year	9,448,421	0	0	0	0	7,614,995	0	0	1,833,426
3.3 Line 3.1 minus Line 3.2	(2,386,351)	0	0	0	0	(3,270,186)	0	0	883,835

PART 4 - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	0								
2. Premiums earned	186,479					186,479			
3. Incurred claims	36,867					36,867			
4. Commissions	136,003					136,003			
B. Reinsurance Ceded:									
1. Premiums written	29,721					29,721			
2. Premiums earned	0								
3. Incurred claims	0								
4. Commissions	0								

(a) Includes $ .....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims			12,181,839	12,181,839
2. Beginning Claim Reserves and Liabilities	0	0	9,448,421	9,448,421
3. Ending Claim Reserves and Liabilities			11,737,691	11,737,691
4. Claims Paid	0	0	9,892,569	9,892,569
B. Assumed Reinsurance:				
5. Incurred Claims			36,867	36,867
6. Beginning Claim Reserves and Liabilities	0	0	0	0
7. Ending Claim Reserves and Liabilities			25,000	25,000
8. Claims Paid	0	0	11,867	11,867
C. Ceded Reinsurance:				
9. Incurred Claims				0
10. Beginning Claim Reserves and Liabilities	0	0	0	0
11. Ending Claim Reserves and Liabilities				0
12. Claims Paid	0	0	0	0
D. Net:				
13. Incurred Claims	0	0	12,218,706	12,218,706
14. Beginning Claim Reserves and Liabilities	0	0	9,448,421	9,448,421
15. Ending Claim Reserves and Liabilities	0	0	11,762,691	11,762,691
16. Claims Paid	0	0	9,904,436	9,904,436
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses			12,181,839	12,181,839
18. Beginning Reserves and Liabilities	0	0	9,448,421	9,448,421
19. Ending Reserves and Liabilities			11,737,691	11,737,691
20. Paid Claims and Cost Containment Expenses	0	0	9,892,569	9,892,569

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
9999999 Totals							0	0	0	0	0	0

NONE

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type Of Reinsurance Assumed	7 Type Of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than For Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
Affiliates - U.S. - Captive												
Affiliates - U.S. - Other												
16715	66-0935273	01/01/2021	TRANS OCEANIC LIFE INS CO OF AMER	FL	OTH/I	OH	186,479	22,001		25,000		
0299999 - Affiliates - U.S. - Other							186,479	22,001	0	25,000	0	0
0399999 - Affiliates - U.S. - Total							186,479	22,001	0	25,000	0	0
Affiliates - Non-U.S. - Captive												
Affiliates - Non-U.S. - Other												
0799999 - Affiliates - Total Affiliates							186,479	22,001	0	25,000	0	0
Non-Affiliates - U.S. Non-Affiliates												
Non-Affiliates - Non-U.S. Non-Affiliates												
1199999 - Total U.S. (Sum of 0399999 and 0899999)							186,479	22,001	0	25,000	0	0
9999999 Totals							186,479	22,001	0	25,000	0	0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
			NONE			
9999999 Totals—Life, Annuity and Accident and Health					0	0

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken 9 Current Year	Reserve Credit Taken 10 Prior Year	11 Premiums	Outstanding Surplus Relief 12 Current Year	Outstanding Surplus Relief 13 Prior Year	14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
General Account - Authorized - Affiliates - U.S. - Captive														
General Account - Authorized - Affiliates - U.S. - Other														
General Account - Authorized - Affiliates - Non-U.S. - Captive														
General Account - Authorized - Affiliates - Non-U.S. - Other														
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates														
10227	13-4924125	01/01/2020	MUNICH REINS AMER INC	DE	YRT/I	IL	38,294,500			149,730				
88340	59-2859797	12/01/2020	HANNOVER LIFE REASSUR CO OF AMER	FL	YRT/I	OL	14,050,000			964				
0899999 - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates							52,344,500	0	0	150,694	0	0	0	0
General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates														
1099999 - General Account - Authorized - Non-Affiliates - Total Authorized Non-Affiliates							52,344,500	0	0	150,694	0	0	0	0
1199999 - General Account - Authorized - Total General Account Authorized							52,344,500	0	0	150,694	0	0	0	0
General Account - Unauthorized - Affiliates - U.S. - Captive														
General Account - Unauthorized - Affiliates - U.S. - Other														
General Account - Unauthorized - Affiliates - Non-U.S. - Captive														
General Account - Unauthorized - Affiliates - Non-U.S. - Other														
General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates														
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates														
00000	00-0000000	01/01/2020	KNIGHTHEAD ANNUITY & LIFE ASSURANCE	ZZZ	COFW/I	IA		36,223,316	18,673,335	162,470,681				261,803,060
00000	00-0000000	01/01/2020	KNIGHTHEAD ANNUITY & LIFE ASSURANCE	ZZZ	COFW/I	FA		162,630,279	92,779,531	34,712,364				52,081,112
2099999 - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates							0	198,853,595	111,452,866	197,183,045	0	0	0	313,884,172
2199999 - General Account -, Unauthorized - Non-Affiliates - Total Unauthorized Non-Affiliates							0	198,853,595	111,452,866	197,183,045	0	0	0	313,884,172
2299999 - General Account - Unauthorized - Total General Account Unauthorized							0	198,853,595	111,452,866	197,183,045	0	0	0	313,884,172
General Account - Certified - Affiliates - U.S. - Captive														
General Account - Certified - Affiliates - U.S. - Other														
General Account - Certified - Affiliates - Non-U.S. - Captive														
General Account - Certified - Affiliates - Non-U.S. - Other														
General Account - Certified - Non-Affiliates - U.S. Non-Affiliates														
General Account - Certified - Non-Affiliates - Non-U.S. Non-Affiliates														
General Account - Reciprocal Jurisdiction - Affiliates - U.S. - Captive														
General Account - Reciprocal Jurisdiction - Affiliates - U.S. - Other														
General Account - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Captive														
General Account - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Other														
General Account - Reciprocal Jurisdiction - Non-Affiliates - U.S. Non-Affiliates														
General Account - Reciprocal Jurisdiction - Non-Affiliates - Non-U.S. Non-Affiliates														
4599999 - General Account - Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							52,344,500	198,853,595	111,452,866	197,333,739	0	0	0	313,884,172
Separate Accounts - Authorized - Affiliates - U.S. - Captive														
Separate Accounts - Authorized - Affiliates - U.S. - Other														
Separate Accounts - Authorized - Affiliates - Non-U.S. - Captive														
Separate Accounts - Authorized - Affiliates - Non-U.S. - Other														
Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates														
Separate Accounts - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates														
Separate Accounts - Unauthorized - Affiliates - U.S. - Captive														
Separate Accounts - Unauthorized - Affiliates - U.S. - Other														
Separate Accounts - Unauthorized - Affiliates - Non-U.S. - Captive														
Separate Accounts - Unauthorized - Affiliates - Non-U.S. - Other														
Separate Accounts - Unauthorized - Non-Affiliates - U.S. Non-Affiliates														
Separate Accounts - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates														
Separate Accounts - Certified - Affiliates - U.S. - Captive														
Separate Accounts - Certified - Affiliates - U.S. - Other														
Separate Accounts - Certified - Affiliates - Non-U.S. - Captive														
Separate Accounts - Certified - Affiliates - Non-U.S. - Other														
Separate Accounts - Certified - Non-Affiliates - U.S. Non-Affiliates														
Separate Accounts - Certified - Non-Affiliates - Non-U.S. Non-Affiliates														
Separate Accounts - Reciprocal Jurisdiction - Affiliates - U.S. - Captive														
Separate Accounts - Reciprocal Jurisdiction - Affiliates - U.S. - Other														
Separate Accounts - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Captive														

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken 9 Current Year	Reserve Credit Taken 10 Prior Year	11 Premiums	Outstanding Surplus Relief 12 Current Year	Outstanding Surplus Relief 13 Prior Year	14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
Separate Accounts - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Other														
Separate Accounts - Reciprocal Jurisdiction - Non-Affiliates - U.S. Non-Affiliates														
Separate Accounts - Reciprocal Jurisdiction - Non-Affiliates - Non-U.S. Non-Affiliates														
9199999 - Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							52,344,500	0	0	150,694	0	0	0	0
9299999 - Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)							0	198,853,595	111,452,866	197,183,045	0	0	0	313,884,172
9999999 Totals							52,344,500	198,853,595	111,452,866	197,333,739	0	0	0	313,884,172

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief 11 Current Year	 12 Prior Year	13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
General Account - Authorized - Affiliates - U.S. - Captive													
General Account - Authorized - Affiliates - U.S. - Other													
General Account - Authorized - Affiliates - Non-U.S. - Captive													
General Account - Authorized - Affiliates - Non-U.S. - Other													
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
88340	59-2859797	06/01/2020	HANNOVER LIFE REASSUR CO OF AMER	FL	OTH/I	A	29,721						
0899999 - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates							29,721	0	0	0	0	0	0
General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates													
1099999 - General Account - Authorized - Non-Affiliates - Total Authorized Non-Affiliates							29,721	0	0	0	0	0	0
1199999 - General Account - Authorized - Total General Account Authorized							29,721	0	0	0	0	0	0
General Account - Unauthorized - Affiliates - U.S. - Captive													
General Account - Unauthorized - Affiliates - U.S. - Other													
General Account - Unauthorized - Affiliates - Non-U.S. - Captive													
General Account - Unauthorized - Affiliates - Non-U.S. - Other													
General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates													
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates													
General Account - Certified - Affiliates - U.S. - Captive													
General Account - Certified - Affiliates - U.S. - Other													
General Account - Certified - Affiliates - Non-U.S. - Captive													
General Account - Certified - Affiliates - Non-U.S. - Other													
General Account - Certified - Non-Affiliates - U.S. Non-Affiliates													
General Account - Certified - Non-Affiliates - Non-U.S. Non-Affiliates													
General Account - Reciprocal Jurisdiction - Affiliates - U.S. - Captive													
General Account - Reciprocal Jurisdiction - Affiliates - U.S. - Other													
General Account - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Captive													
General Account - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Other													
General Account - Reciprocal Jurisdiction - Non-Affiliates - U.S. Non-Affiliates													
General Account - Reciprocal Jurisdiction - Non-Affiliates - Non-U.S. Non-Affiliates													
4599999 - General Account - Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							29,721	0	0	0	0	0	0
Separate Accounts - Authorized - Affiliates - U.S. - Captive													
Separate Accounts - Authorized - Affiliates - U.S. - Other													
Separate Accounts - Authorized - Affiliates - Non-U.S. - Captive													
Separate Accounts - Authorized - Affiliates - Non-U.S. - Other													
Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates													
Separate Accounts - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates													
Separate Accounts - Unauthorized - Affiliates - U.S. - Captive													
Separate Accounts - Unauthorized - Affiliates - U.S. - Other													
Separate Accounts - Unauthorized - Affiliates - Non-U.S. - Captive													
Separate Accounts - Unauthorized - Affiliates - Non-U.S. - Other													
Separate Accounts - Unauthorized - Non-Affiliates - U.S. Non-Affiliates													
Separate Accounts - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates													
Separate Accounts - Certified - Affiliates - U.S. - Captive													
Separate Accounts - Certified - Affiliates - U.S. - Other													
Separate Accounts - Certified - Affiliates - Non-U.S. - Captive													
Separate Accounts - Certified - Affiliates - Non-U.S. - Other													
Separate Accounts - Certified - Non-Affiliates - U.S. Non-Affiliates													
Separate Accounts - Certified - Non-Affiliates - Non-U.S. Non-Affiliates													
Separate Accounts - Reciprocal Jurisdiction - Affiliates - U.S. - Captive													
Separate Accounts - Reciprocal Jurisdiction - Affiliates - U.S. - Other													
Separate Accounts - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Captive													
Separate Accounts - Reciprocal Jurisdiction - Affiliates - Non-U.S. - Other													
Separate Accounts - Reciprocal Jurisdiction - Non-Affiliates - U.S. Non-Affiliates													
Separate Accounts - Reciprocal Jurisdiction - Non-Affiliates - Non-U.S. Non-Affiliates													
9199999 - Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							29,721	0	0	0	0	0	0
9999999 Totals							29,721	0	0	0	0	0	0

SCHEDULE S - PART 4

Reinsurance Ceded To Unauthorized Companies

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols. 5+6+7)	9 Letters of Credit	10 Issuing or Confirming Bank Reference Number (a)	11 Trust Agreements	12 Funds Deposited by and Withheld from Reinsurers	13 Other	14 Miscellaneous Balances (Credit)	15 Sum of Cols 9+11+12+13+14 but not in Excess of Col. 8
General Account - Life and Annuity - Affiliates - U.S. - Captive														
General Account - Life and Annuity - Affiliates - U.S. - Other														
General Account - Life and Annuity - Affiliates - Non-U.S. - Captive														
General Account - Life and Annuity - Affiliates - Non-U.S. - Other														
General Account - Life and Annuity - Non-Affiliates - U.S. Non-Affiliates														
General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates														
00000	00-0000000	01/01/2020	KNIGHTHEAD ANNUITY & LIFE ASSURANCE	198,853,595	0	0	198,853,595			14,253,899	313,884,172			198,853,595
0999999 - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates				198,853,595	0	0	198,853,595	0	XXX	14,253,899	313,884,172	0	0	198,853,595
1099999 - General Account - Life and Annuity - Non-Affiliates - Total Non-Affiliates				198,853,595	0	0	198,853,595	0	XXX	14,253,899	313,884,172	0	0	198,853,595
1199999 - General Account - Life and Annuity - Total Life and Annuity				198,853,595	0	0	198,853,595	0	XXX	14,253,899	313,884,172	0	0	198,853,595
General Account - Accident and Health - Affiliates - U.S. - Captive														
General Account - Accident and Health - Affiliates - U.S. - Other														
General Account - Accident and Health - Affiliates - Non-U.S. - Other														
General Account - Accident and Health - Non-Affiliates - U.S. Non-Affiliates														
General Account - Accident and Health - Non-Affiliates - Non-U.S. Non-Affiliates														
2399999 - General Account - Total General Account				198,853,595	0	0	198,853,595	0	XXX	14,253,899	313,884,172	0	0	198,853,595
Separate Accounts - Affiliates - U.S. - Captive														
Separate Accounts - Affiliates - U.S. - Other														
Separate Accounts - Affiliates - Non-U.S. - Captive														
Separate Accounts - Affiliates - Non-U.S. - Other														
Separate Accounts - Non-Affiliates - U.S. Non-Affiliates														
Separate Accounts - Non-Affiliates - Non-U.S. Non-Affiliates														
3699999 - Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)				198,853,595	0	0	198,853,595	0	XXX	14,253,899	313,884,172	0	0	198,853,595
9999999 Totals				198,853,595	0	0	198,853,595	0	XXX	14,253,899	313,884,172	0	0	198,853,595

(a) Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year ($000 Omitted)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Collateral							23	24	25	26
															16	17	18	19	20	21	22				
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Certified Reinsurer Rating(1 through 6)	Effective Date of Certified Reinsurer Rating	Percent Collateral Required for Full Credit (0% - 100%)	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total Recoverable / Reserve Credit Taken (Col. 9 + 10 + 11)	Miscellaneous Balances (Credit)	Net Obligation Subject to Collateral (Col.12 - 13)	Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col.8)	Multiple Beneficiary Trust	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Total Collateral Provided (Col. 16 +17 + 19 +20 + 21)	Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to exceed 100%)	Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	Liability for Reinsurance With Certified Reinsurers Due to Collateral Deficiency (Col 14 - Col. 25)
9999999	Totals							0	0	0	0	0	0	0	0	0	XXX	0	0	0	0	XXX	XXX	0	0

NONE

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business ($000 Omitted)

	1 2021	2 2020	3 2019	4 2018	5 2017
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	197,363	114,387	261	254	254
2. Commissions and reinsurance expense allowances	7,748	3,794	0	0	0
3. Contract claims	1,625	686	25	135	86
4. Surrender benefits and withdrawals for life contracts		0	0	0	0
5. Dividends to policyholders and refunds to members		0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserves for life and accident and health contracts		0	0	0	0
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts	198,854	111,453	0	0	0
10. Liability for deposit-type contracts		0	0	0	0
11. Contract claims unpaid	0	0	0	0	0
12. Amounts recoverable on reinsurance	0	35	25	45	0
13. Experience rating refunds due or unpaid		0	0	0	0
14. Policyholders' dividends and refunds to members (not included in Line 10)		0	0	0	0
15. Commissions and reinsurance expense allowances due		0	0	0	0
16. Unauthorized reinsurance offset	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	313,884	112,604	0	0	0
19. Letters of credit (L)	0	0	0	0	0
20. Trust agreements (T)	14,254	5,236	0	0	0
21. Other (O)	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust	0	0	0	0	0
23. Funds deposited by and withheld from (F)	0	0	0	0	0
24. Letters of credit (L)	0	0	0	0	0
25. Trust agreements (T)	0	0	0	0	0
26. Other (O)	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	87,748,618		87,748,618
2. Reinsurance (Line 16)	130,022	(130,022)	0
3. Premiums and considerations (Line 15)	1,067,827	0	1,067,827
4. Net credit for ceded reinsurance	XXX	310,436,483	310,436,483
5. All other admitted assets (balance)	318,414,358		318,414,358
6. Total assets excluding Separate Accounts (Line 26)	407,360,825	310,306,461	717,667,286
7. Separate Account assets (Line 27)	0		0
8. Total assets (Line 28)	407,360,825	310,306,461	717,667,286
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	30,489,651	310,306,461	340,796,112
10. Liability for deposit-type contracts (Line 3)	0		0
11. Claim reserves (Line 4)	11,803,099	0	11,803,099
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	0		0
13. Premium & annuity considerations received in advance (Line 8)	0		0
14. Other contract liabilities (Line 9)	23,413		23,413
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0		0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0		0
19. All other liabilities (balance)	325,775,416		325,775,416
20. Total liabilities excluding Separate Accounts (Line 26)	368,091,579	310,306,461	678,398,040
21. Separate Account liabilities (Line 27)	0		0
22. Total liabilities (Line 28)	368,091,579	310,306,461	678,398,040
23. Capital & surplus (Line 38)	39,269,246	XXX	39,269,246
24. Total liabilities, capital & surplus (Line 39)	407,360,825	310,306,461	717,667,286

NET CREDIT FOR CEDED REINSURANCE	
25. Contract reserves	310,306,461
26. Claim reserves	0
27. Policyholder dividends/reserves	0
28. Premium & annuity considerations received in advance	0
29. Liability for deposit-type contracts	0
30. Other contract liabilities	0
31. Reinsurance ceded assets	130,022
32. Other ceded reinsurance recoverables	0
33. Total ceded reinsurance recoverables	310,436,483
34. Premiums and considerations	0
35. Reinsurance in unauthorized companies	0
36. Funds held under reinsurance treaties with unauthorized reinsurers	0
37. Reinsurance with Certified Reinsurers	0
38. Funds held under reinsurance treaties with Certified Reinsurers	0
39. Other ceded reinsurance payables/offsets	0
40. Total ceded reinsurance payable/offsets	0
41. Total net credit for ceded reinsurance	310,436,483

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1 Active Status (a)	Direct Business Only					
		Life Contracts		4	5	6	7
		2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit - Type Contracts
1. Alabama AL	N	0	0	0	0	0	0
2. Alaska AK	N	0	0	0	0	0	0
3. Arizona AZ	N	0	0	0	0	0	0
4. Arkansas AR	N	0	0	0	0	0	0
5. California CA	N	0	0	0	0	0	0
6. Colorado CO	N	0	0	0	0	0	0
7. Connecticut CT	N	0	0	0	0	0	0
8. Delaware DE	N	0	0	0	0	0	0
9. District of Columbia DC	N	0	0	0	0	0	0
10. Florida FL	L	0	0	2,471	0	2,471	0
11. Georgia GA	N	0	0	0	0	0	0
12. Hawaii HI	N	0	0	0	0	0	0
13. Idaho ID	N	0	0	0	0	0	0
14. Illinois IL	N	0	0	0	0	0	0
15. Indiana IN	N	0	0	0	0	0	0
16. Iowa IA	N	0	0	0	0	0	0
17. Kansas KS	N	0	0	0	0	0	0
18. Kentucky KY	N	0	0	0	0	0	0
19. Louisiana LA	N	0	0	0	0	0	0
20. Maine ME	N	0	0	0	0	0	0
21. Maryland MD	N	0	0	0	0	0	0
22. Massachusetts MA	N	0	0	0	0	0	0
23. Michigan MI	N	0	0	0	0	0	0
24. Minnesota MN	N	0	0	0	0	0	0
25. Mississippi MS	N	0	0	0	0	0	0
26. Missouri MO	N	0	0	0	0	0	0
27. Montana MT	N	0	0	0	0	0	0
28. Nebraska NE	N	0	0	0	0	0	0
29. Nevada NV	N	0	0	0	0	0	0
30. New Hampshire NH	N	0	0	0	0	0	0
31. New Jersey NJ	N	0	0	0	0	0	0
32. New Mexico NM	N	0	0	0	0	0	0
33. New York NY	N	0	0	0	0	0	0
34. North Carolina NC	N	0	0	0	0	0	0
35. North Dakota ND	N	0	0	0	0	0	0
36. Ohio OH	N	0	0	0	0	0	0
37. Oklahoma OK	N	0	0	0	0	0	0
38. Oregon OR	N	0	0	0	0	0	0
39. Pennsylvania PA	N	0	0	0	0	0	0
40. Rhode Island RI	N	0	0	0	0	0	0
41. South Carolina SC	N	0	0	0	0	0	0
42. South Dakota SD	N	0	0	0	0	0	0
43. Tennessee TN	N	0	0	0	0	0	0
44. Texas TX	N	0	0	0	0	0	0
45. Utah UT	N	0	0	0	0	0	0
46. Vermont VT	N	0	0	0	0	0	0
47. Virginia VA	N	0	0	0	0	0	0
48. Washington WA	N	0	0	0	0	0	0
49. West Virginia WV	N	0	0	0	0	0	0
50. Wisconsin WI	N	0	0	0	0	0	0
51. Wyoming WY	N	0	0	0	0	0	0
52. American Samoa AS	N	0	0	0	0	0	0
53. Guam GU	N	0	0	0	0	0	0
54. Puerto Rico PR	L	748,453	197,183,045	31,997,631	0	229,929,129	0
55. US Virgin Islands VI	L	0	0	11,640	0	11,640	0
56. Northern Mariana Islands MP	N	0	0	0	0	0	0
57. Canada CAN	N	0	0	0	0	0	0
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Subtotal	XXX	748,453	197,183,045	32,011,742	0	229,943,240	0
90. Reporting entity contributions for employee benefits plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	748,453	197,183,045	32,011,742	0	229,943,240	0
96. Plus reinsurance assumed	XXX			186,479		186,479	
97. Totals (All Business)	XXX	748,453	197,183,045	32,198,221	0	230,129,719	0
98. Less reinsurance ceded	XXX	150,693	197,183,045	29,721		197,363,459	
99. Totals (All Business) less Reinsurance Ceded	XXX	597,760	0	(c) 32,168,500	0	32,766,260	0
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Total (Lines 58001 through 58003 + 58998)(Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts
L – Licensed or Chartered – Licensed insurance carrier or domiciled RRG 3
R – Registered – Non-domiciled RRGs 0
E – Eligible – Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile – See DSLI) 0
Q – Qualified – Qualified or accredited reinsurer 0
N – None of the above – Not allowed to write business in the state 54

(b) **Explanation of basis of allocation by states, etc., of premiums and annuity considerations** UNDERWRITING FACTORS, FOR EXAMPLE AGE, SEX HEALTH FACTORS, DRIVING RECORD, HISTORY OF SUSBTANCE ABUSE, CITIZENSHIP ETC..

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1 indicate which; EXHIBIT1.

SCHEDULE T – PART 2
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

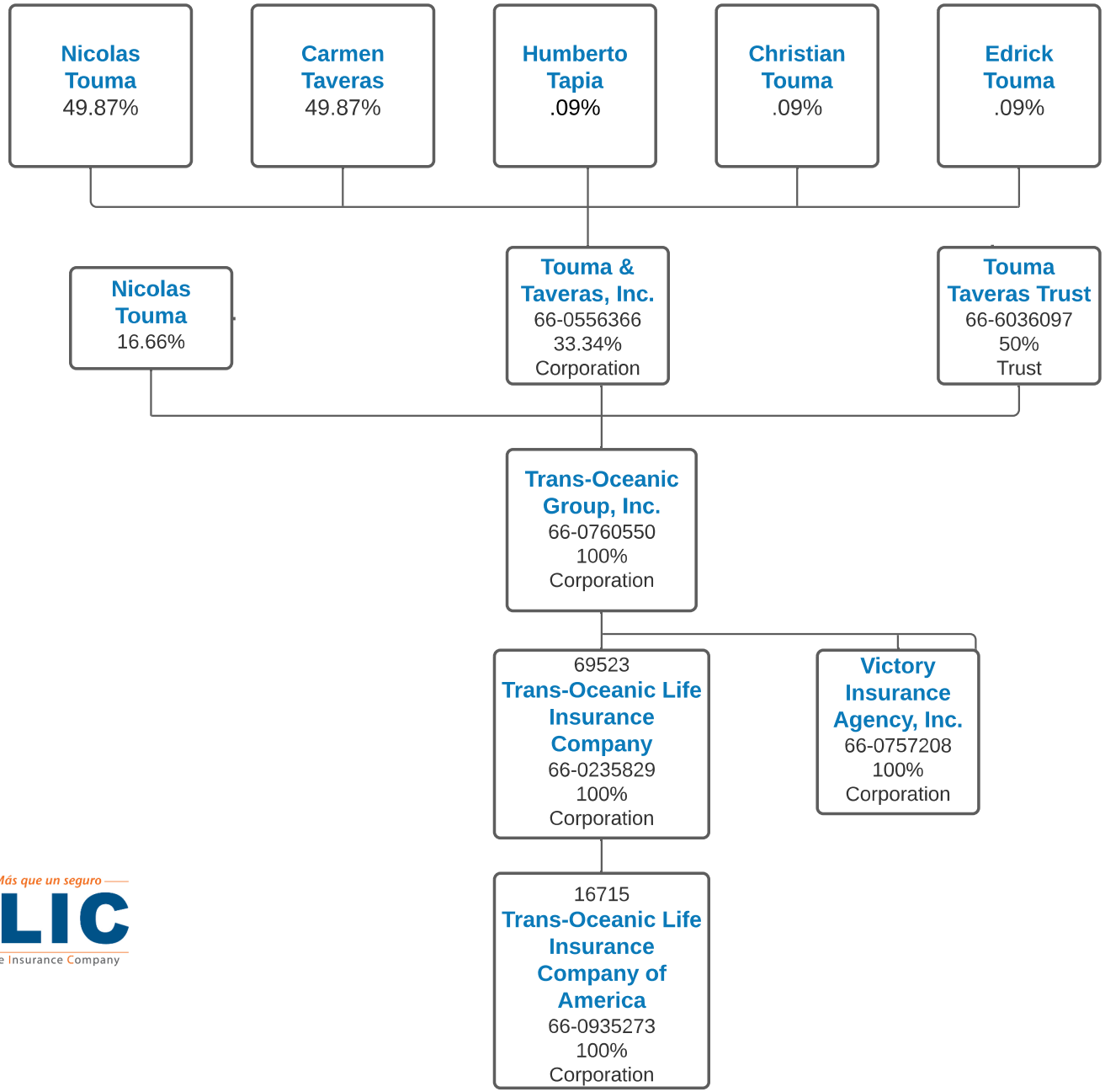
Allocated By States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama AL	0	0			0	0
2. Alaska AK	0	0			0	0
3. Arizona AZ	0	0			0	0
4. Arkansas AR	0	0			0	0
5. California CA	0	0			0	0
6. Colorado CO	0	0			0	0
7. Connecticut CT	0	0			0	0
8. Delaware DE	0	0			0	0
9. District of Columbia DC	0	0			0	0
10. Florida FL	0	0			0	0
11. Georgia GA	0	0			0	0
12. Hawaii HI	0	0			0	0
13. Idaho ID	0	0			0	0
14. Illinois IL	0	0			0	0
15. Indiana IN	0	0			0	0
16. Iowa IA	0	0			0	0
17. Kansas KS	0	0			0	0
18. Kentucky KY	0	0			0	0
19. Louisiana LA	0	0			0	0
20. Maine ME	0	0			0	0
21. Maryland MD	0	0			0	0
22. Massachusetts MA	0	0			0	0
23. Michigan MI	0	0			0	0
24. Minnesota MN	0	0			0	0
25. Mississippi MS	0	0			0	0
26. Missouri MO	0	0			0	0
27. Montana MT	0	0			0	0
28. Nebraska NE	0	0			0	0
29. Nevada NV	0	0			0	0
30. New Hampshire NH	0	0			0	0
31. New Jersey NJ	0	0			0	0
32. New Mexico NM	0	0			0	0
33. New York NY	0	0			0	0
34. North Carolina NC	0	0			0	0
35. North Dakota ND	0	0			0	0
36. Ohio OH	0	0			0	0
37. Oklahoma OK	0	0			0	0
38. Oregon OR	0	0			0	0
39. Pennsylvania PA	0	0			0	0
40. Rhode Island RI	0	0			0	0
41. South Carolina SC	0	0			0	0
42. South Dakota SD	0	0			0	0
43. Tennessee TN	0	0			0	0
44. Texas TX	0	0			0	0
45. Utah UT	0	0			0	0
46. Vermont VT	0	0			0	0
47. Virginia VA	0	0			0	0
48. Washington WA	0	0			0	0
49. West Virginia WV	0	0			0	0
50. Wisconsin WI	0	0			0	0
51. Wyoming WY	0	0			0	0
52. American Samoa AS	0	0			0	0
53. Guam GU	0	0			0	0
54. Puerto Rico PR	748,453	197,183,045			0	197,931,498
55. US Virgin Islands VI	0	0			0	0
56. Northern Mariana Islands MP	0	0			0	0
57. Canada CAN	0	0			0	0
58. Aggregate Other Alien OT	0	0			0	0
59. Totals	748,453	197,183,045	0	0	0	197,931,498

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

SCHEDULE Y - PART 1 - ORGANIZATIONAL CHART

INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP



SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
04970	Trans Oceanic Grp Inc	69523	66-0235829				TRANS-OCEANIC LIFE INSURANCE COMPANY	PR	RE	TRANS-OCEANIC GROUP, INC.	OWNERSHIP	100.0	TOUMA-TAVERAS TRUST, CARMEN TAVERAS, NICOLAS TOUMA		1
04970	Trans Oceanic Grp Inc	16715	66-0935273				TRANS-OCEANIC LIFE INSURANCE COMPANY OF AMERICA	FL	DS	TRANS-OCEANIC LIFE INSURANCE COMPANY	OWNERSHIP	100.0	TOUMA-TAVERAS TRUST, CARMEN TAVERAS, NICOLAS TOUMA		
04970	Trans Oceanic Grp Inc	00000	66-0760550				TRANS-OCEANIC GROUP, INC.	PR	UDP	NICOLAS TOUMA	OWNERSHIP	16.7			
04970	Trans Oceanic Grp Inc	00000	66-0760550				TRANS-OCEANIC GROUP, INC.	PR	UDP	TOUMA-TAVERAS, INC.	OWNERSHIP	33.3	TOUMA-TAVERAS TRUST, CARMEN TAVERAS, NICOLAS TOUMA		
04970	Trans Oceanic Grp Inc	00000	66-0760550				TRANS-OCEANIC GROUP, INC.	PR	UDP	TOUMA-TAVERAS TRUST	OWNERSHIP	50.0	TOUMA-TAVERAS TRUST, CARMEN TAVERAS, NICOLAS TOUMA		
04970	Trans Oceanic Grp Inc	00000	66-0757208				VICTORY AGENCY, INC.	PR	NIA	TRANS-OCEANIC GROUP, INC.	OWNERSHIP	100.0	TOUMA-TAVERAS TRUST, CARMEN TAVERAS, NICOLAS TOUMA		
00000		00000	66-6036097				TOUMA-TAVERAS TRUST	PR	UIP	LUIS MARQUES GUILLERMETY	OTHER	100.0			
00000		00000	66-0556366				TOUMA-TAVERAS, INC.	PR	UIP	NICOLAS TOUMA	OWNERSHIP	50.0			2
00000		00000	66-0556366				TOUMA-TAVERAS, INC.	PR	UIP	CARMEN TAVERAS	OWNERSHIP	50.0			2

Asterisk	Explanation
	* All entities have only one class of common stocks issued.
1	Each director of Trans-Oceanic Life Insurance Company is required by law to own one share of common stock for as long as he or she remains a Director.
2	For Touma-Taveras, Inc., Humberto Tapia, Christian Touma, and Edrick Touma, own .09% each of the entity.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	66-0556366	TOUMA & TAVERAS INC.		(2,217,994)			500,000				(1,717,994)	
58210	66-0760550	TRANSOCEANIC GROUP					600,000				600,000	
58210	66-0760550	TRANSOCEANIC GROUP					158,152				158,152	
69523	66-0235829	TRANSOCEANIC LIFE INSURANCE		2,217,994			(1,031,818)				1,186,176	(11,867)
16715	66-0935273	TRANSOCEANIC LIFE INSURANCE COMPANY OF A					(226,334)				(226,334)	11,867
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

On December 30, 2013, the Parent Company entered into a term note receivable agreement with TOLIC for the principal amount of $1,475,000 bearing interest at 1.40% per year. The note calls for one hundred twenty (120) consecutive monthly installments of $13,179, including interest and collateralized by equipment, furniture, and fixtures. Together with this term note receivable agreement, TOLIC and its Parent Company entered into a lease agreement. As of December 31, 2021, and December 31, 2020 the balance of this note receivable amounted to approximately $311,737 and $ 431,000, respectively. These transactions were approved by the Commissioner in December 20,2013 (Art. 44.060 (a) (2) a (1) Insurance Code).

On December 30, 2013, TOLIC entered into a lease agreement with its parent company covering equipment, furniture, and fixtures for one hundred twenty (120) monthly rental payments of $13,309, including interest at 1.60% per year, through December 30, 2023. As of December 31, 2021, total payments under this lease amount to $159,713.

On September 15, 2017, TOLIC entered into a management services agreement with its Parent Company whereby it will provide to TOLIC certain support services including, strategic planning services, marketing consulting, business relations management and other services to be agreed upon in writing by the parties. Management fees consist of a monthly compensation of $50,000, for a period of five (5) years. The agreement shall automatically renew for successive five (5) year periods. Management fees paid during December 31, 2021 was $600,000.

On December 12, 2019, TOLIC entered into a management services agreement with its Subsidiary whereby it will provide to the Subsidiary certain support services including, accounting, information technology (IT), tax, legal and other services to be agreed upon in writing by the parties. Management fees consist currently of allocated costs for such services. The allocated costs, which includes a five (5) percent markup, is reviewed quarterly for accuracy. The services under the agreement continues unless terminated at the request of either party as provided for in the Agreement. Management fees collected as of December 31, 2021 were $226,334.

For the period ended December 31, 2021, TOLIC paid commissions on insurance premiums to Touma & Taveras, inc. (TT) (a Parent Company's stockholder) amounted to $ 500,000.

On December 29, 2021 Touma & Taveras, inc, (TT) (a Parent Company's stockholder) renounces to any collection rights with respect to the amount of $2,167,993.62 accumulated in commission overrides. Which therefore will no longer be deemed as an outstanding debt owed by TOLIC to TT. TOLIC recognize such amount as additional paid in capital for accounting purposes.

On December 30, 2019, TOLIC and its Parent Company entered a loan agreement for the amount of $ 949,271, payable in 120 months and bearing interest at 90-day LIBOR plus 0.40%, reviewed quarterly. As of December 30, 2021, the amount due to TOLIC under the agreement amounted to $799,000.

SCHEDULE Y

PART 3 – ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control\Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Columns 5 of Column 6)	8 Granted Disclaimer of Control\Affiliation of Column 5 Over Column 6 (Yes/No)
TRANS-OCEANIC LIFE INSURANCE COMPANY	TRANS-OCEANIC GROUP, INC.	100.000 %	NO	TOUMA-TAVERAS TRUST	TRANS OCEANIC GRP INC	50.000 %	NO
TRANS-OCEANIC LIFE INSURANCE COMPANY	TRANS-OCEANIC GROUP, INC.	100.000 %	NO	NICOLAS TOUMA	TRANS OCEANIC GRP INC	33.330 %	NO
TRANS-OCEANIC LIFE INSURANCE COMPANY	TRANS-OCEANIC GROUP, INC.	100.000 %	NO	CARMEN TAVERAS	TRANS OCEANIC GRP INC	16.670 %	NO
TRANS-OCEANIC LIFE INSURANCE COMPANY OF AMERICA	TRANS-OCEANIC LIFE INSURANCE COMPANY	100.000 %	NO	TOUMA-TAVERAS TRUST	TRANS OCEANIC GRP INC	50.000 %	NO
TRANS-OCEANIC LIFE INSURANCE COMPANY OF AMERICA	TRANS-OCEANIC LIFE INSURANCE COMPANY	100.000 %	NO	NICOLAS TOUMA	TRANS OCEANIC GRP INC	33.330 %	NO
TRANS-OCEANIC LIFE INSURANCE COMPANY OF AMERICA	TRANS-OCEANIC LIFE INSURANCE COMPANY	100.000 %	NO	CARMEN TAVERAS	TRANS OCEANIC GRP INC	16.670 %	NO
		%				%	
		%				%	
		%				%	
		%				%	
		%				%	
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		%				%	
		%				%	
		%				%	
		%				%	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

Responses

MARCH FILING

1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? ..... SEE EXPLANATION .....
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? ..... YES .....
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? ..... YES .....
4. Will an actuarial opinion be filed by March 1? ..... YES .....

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1? ..... YES .....
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit – Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..... YES .....
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1? ..... YES .....

JUNE FILING

8. Will an audited financial report be filed by June 1? ..... YES .....
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? ..... YES .....

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..... SEE EXPLANATION .....
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? ..... SEE EXPLANATION .....
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? ..... SEE EXPLANATION .....
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? ..... SEE EXPLANATION .....
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition ..... SEE EXPLANATION .....

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?

28.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	SEE EXPLANATION
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	SEE EXPLANATION
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	SEE EXPLANATION
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	SEE EXPLANATION
33	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	SEE EXPLANATION
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	SEE EXPLANATION
35.	Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1?	YES

APRIL FILING

36.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
37.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
38.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
39.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
40.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
41.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	SEE EXPLANATION
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	SEE EXPLANATION
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	SEE EXPLANATION
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	SEE EXPLANATION

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

Explanation:

1. N/A

10. N/A

11. N/A

12. N/A

13. N/A

14. N/A

15. N/A

16. N/A

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

17. N/A

18. N/A

19. N/A

20. N/A

21. N/A

22. N/A

23. N/A

24. N/A

25. N/A

26. N/A

27. N/A

28. N/A

30. N/A

31. N/A

32. N/A

33. N/A

34. N/A

37. N/A

40. N/A

41. N/A

42. N/A

43. N/A

44. N/A

45. N/A

46. N/A

47. N/A

Bar code:

OVERFLOW PAGE FOR WRITE-INS

L002 Additional Aggregate Lines for Page 02 Line 25.
*ASSETS - Assets

	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 – 2)	4 Net Admitted Assets
2504. COLLATERAL REAL ESTATE LOAN MORTGAGE	163,297		163,297	168,087
2505. OTHER RECEIVABLES	18,878		18,878	28,197
2597. Summary of remaining write-ins for Line 25 from Page 02	182,175	0	182,175	196,284

L003 Additional Aggregate Lines for Page 03 Line 25.
*LIAB - Liabilities

	1 Current Year	2 Prior Year
2504. OTHER ACCOUNT PAYABLE	198,721	110,018
2505. REINSURANCE PAYABLE	65,465	65,000
2506. PAYABLE IN INVESTMENT		0
2507. ADVANCE PREMIUMS ANNUITIES	995,277	
2597. Summary of remaining write-ins for Line 25 from Page 3	1,259,463	175,018

SUMMARY INVESTMENT SCHEDULE

	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
Investment Categories	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3+4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	2,562,091	2.919	2,562,092		2,562,092	2.920
1.02 All other governments	0	0.000	0		0	0.000
1.03 U.S. states, territories and possessions, etc. guaranteed	1,751,996	1.996	1,751,996		1,751,996	1.997
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	1,404,551	1.600	1,404,552		1,404,552	1.601
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	12,803,949	14.586	12,803,947		12,803,947	14.592
1.06 Industrial and miscellaneous	18,338,193	20.891	18,338,192		18,338,192	20.899
1.07 Hybrid securities	229,966	0.262	229,965		229,965	0.262
1.08 Parent, subsidiaries and affiliates	0	0.000	0		0	0.000
1.09 SVO identified funds	6,041,911	6.883	6,041,911		6,041,911	6.885
1.10 Unaffiliated bank loans	0	0.000	0		0	0.000
1.11 Total long-term bonds	43,132,657	49.137	43,132,655	0	43,132,655	49.155
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	255,547	0.291	255,547		255,547	0.291
2.02 Parent, subsidiaries and affiliates	0	0.000	0		0	0.000
2.03 Total preferred stocks	255,547	0.291	255,547	0	255,547	0.291
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	5,583,436	6.361	5,583,436		5,583,436	6.363
3.02 Industrial and miscellaneous Other (Unaffiliated)	9,700	0.011	9,700		9,700	0.011
3.03 Parent, subsidiaries and affiliates Publicly traded	3,962,395	4.514	3,962,395		3,962,395	4.516
3.04 Parent, subsidiaries and affiliates Other	0	0.000	0		0	0.000
3.05 Mutual funds	5,622,205	6.405	5,622,205		5,622,205	6.407
3.06 Unit investment trusts	0	0.000	0		0	0.000
3.07 Closed-end funds	0	0.000	0		0	0.000
3.08 Total common stocks	15,177,736	17.291	15,177,736	0	15,177,736	17.297
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	0	0.000	0		0	0.000
4.02 Residential mortgages	261,211	0.298	261,211		261,211	0.298
4.03 Commercial mortgages	0	0.000	0		0	0.000
4.04 Mezzanine real estate loans	0	0.000	0		0	0.000
4.05 Total valuation allowance	0	0.000	0		0	0.000
4.06 Total mortgage loans	261,211	0.298	261,211	0	261,211	0.298
5. Real estate (Schedule A):						
5.01 Properties occupied by company	10,010,026	11.404	10,010,026		10,010,026	11.408
5.02 Properties held for production of income	31,000	0.035	0		0	0.000
5.03 Properties held for sale	0	0.000	0		0	0.000
5.04 Total real estate	10,041,026	11.439	10,010,026	0	10,010,026	11.408
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	11,190,917	12.749	11,190,917		11,190,917	12.753
6.02 Cash equivalents (Schedule E, Part 2)	1,390,007	1.584	1,390,007		1,390,007	1.584
6.03 Short-term investments (Schedule DA)	0	0.000	0		0	0.000
6.04 Total cash, cash equivalents and short-term investments	12,580,924	14.332	12,580,924	0	12,580,924	14.337
7. Contract loans	8,385	0.010	8,385		8,385	0.010
8. Derivatives (Schedule DB)	4,921,568	5.607	4,921,568		4,921,568	5.609
9. Other invested assets (Schedule BA)	1,400,564	1.596	1,400,564		1,400,564	1.596
10. Receivables for securities	0	0.000	0		0	0.000
11. Securities Lending (Schedule DL, Part 1)	0	0.000	0	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	0	0.000	0		0	0.000
13. Total invested assets	87,779,618	100.000	87,748,616	0	87,748,616	100.000

SCHEDULE A – VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		7,750,333
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	0	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	792,669	792,669
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13	1,729,321	
	3.2 Totals, Part 3, Column 11	0	1,729,321
4.	Total gain (loss) on disposals, Part 3, Column 18		0
5.	Deduct amounts received on disposals, Part 3, Column 15		0
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15	0	
	6.2 Totals, Part 3, Column 13	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12	0	
	7.2 Totals, Part 3, Column 10	0	0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	231,298	
	8.2 Totals, Part 3, Column 9	0	231,298
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		10,041,025
10.	Deduct total nonadmitted amounts		31,000
11.	Statement value at end of current period (Line 9 minus Line 10)		10,010,025

SCHEDULE B – VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		274,478
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	0	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	0	0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12	0	
	3.2 Totals, Part 3, Column 11	0	0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9	0	
	5.2 Totals, Part 3, Column 8	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18		0
7.	Deduct amounts received on disposals, Part 3, Column 15		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees		13,267
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13	0	
	9.2 Totals, Part 3, Column 13	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11	0	
	10.2 Totals, Part 3, Column 10	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		261,211
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		261,211
14.	Deduct total nonadmitted amounts		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		261,211

SCHEDULE BA – VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		1,917,270
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	108,843	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	0	108,843
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16	0	
	3.2 Totals, Part 3, Column 12	0	0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13	0	
	5.2 Totals, Part 3, Column 9	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19		129,862
7.	Deduct amounts received on disposals, Part 3, Column 16		227,769
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17	0	
	9.2 Totals, Part 3, Column 14	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15	527,642	
	10.2 Totals, Part 3, Column 11	0	527,642
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		1,400,564
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		1,400,564

SCHEDULE D – VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		52,929,420
2.	Cost of bonds and stocks acquired, Part 3, Column 7		22,131,001
3.	Accrual of discount		22,928
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12	(187,199)	
	4.2 Part 2, Section 1, Column 15	48,039	
	4.3 Part 2, Section 2, Column 13	(266,445)	
	4.4 Part 4, Column 11	(450,782)	(856,387)
5.	Total gain (loss) on disposals, Part 4, Column 19		559,011
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		15,981,984
7.	Deduct amortization of premium		259,709
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15	0	
	8.2 Part 2, Section 1, Column 19	0	
	8.3 Part 2, Section 2, Column 16	0	
	8.4 Part 4, Column 15	0	0
9.	Deduct current year's other-than-temporary impairment recognized:		
	9.1 Part 1, Column 14	0	
	9.2 Part 2, Section 1, Column 17	48,039	
	9.3 Part 2, Section 2, Column 14	0	
	9.4 Part 4, Column 13	0	48,039
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line (2)		69,695
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)		58,565,936
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		58,565,936

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks **OWNED** December 31 of Current Year

Description			1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1.	United States	2,562,091	2,638,966	2,572,267	2,463,679
Governments (including all obligations guaranteed by governments)	2.	Canada				
	3.	Other Countries				
	4.	Totals	2,562,091	2,638,966	2,572,267	2,463,679
U.S. States, Territories and Possessions (direct and guaranteed)	5.	Totals	1,751,996	1,872,972	1,744,280	1,705,000
U.S. Political Subdivisions of States, Territories and Possessions (direct and guaranteed)	6.	Totals	1,404,551	1,483,556	1,419,451	1,380,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7.	Totals	12,803,949	12,928,264	12,868,582	12,485,048
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)	8.	United States	21,961,622	22,087,393	22,248,595	13,909,000
	9.	Canada	739,201	764,179	750,323	733,000
	10.	Other Countries	1,909,245	1,918,236	1,910,703	1,565,000
	11.	Totals	24,610,068	24,769,808	24,909,621	16,207,000
Parent, Subsidiaries and Affiliates	12.	Totals	0	0	0	0
	13.	**Total Bonds**	43,132,655	43,693,566	43,514,201	34,240,727
PREFERRED STOCKS	14.	United States	50,000	48,250	50,000	
Industrial and Miscellaneous (unaffiliated)	15.	Canada	205,547	193,635	200,000	
	16.	Other Countries				
	17.	Totals	255,547	241,885	250,000	
Parent, Subsidiaries and Affiliates	18.	Totals	0	0	0	
	19.	**Total Preferred Stocks**	255,547	241,885	250,000	
COMMON STOCKS	20.	United States	8,436,382	8,436,382	7,463,255	
Industrial and Miscellaneous (unaffiliated)	21.	Canada	97,415	97,415	74,981	
	22.	Other Countries	2,681,546	2,681,546	2,509,701	
	23.	Totals	11,215,343	11,215,343	10,047,937	
Parent, Subsidiaries and Affiliates	24.	Totals	3,962,395	3,962,395	6,100,000	
	25.	**Total Common Stocks**	15,177,738	15,177,738	16,147,937	
	26.	**Total Stocks**	15,433,285	15,419,623	16,397,937	
	27.	**Total Bonds and Stocks**	58,565,940	59,113,189	59,912,138	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	412,622	1,280,836	249,292	385,552	233,790	XXX	2,562,092	5.9	1,609,623	4.1	2,562,092	
1.2 NAIC 2						XXX	0	0.0	0	0.0		
1.3 NAIC 3						XXX	0	0.0	0	0.0		
1.4 NAIC 4						XXX	0	0.0	0	0.0		
1.5 NAIC 5						XXX	0	0.0	0	0.0		
1.6 NAIC 6						XXX	0	0.0	0	0.0		
1.7 Totals	412,622	1,280,836	249,292	385,552	233,790	XXX	2,562,092	5.9	1,609,623	4.1	2,562,092	0
2. All Other Governments												
2.1 NAIC 1						XXX	0	0.0	0	0.0		
2.2 NAIC 2						XXX	0	0.0	0	0.0		
2.3 NAIC 3						XXX	0	0.0	0	0.0		
2.4 NAIC 4						XXX	0	0.0	0	0.0		
2.5 NAIC 5						XXX	0	0.0	0	0.0		
2.6 NAIC 6						XXX	0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1	150,041	1,193,897	250,000	158,058		XXX	1,751,996	4.1	1,428,192	3.6	1,751,996	
3.2 NAIC 2						XXX	0	0.0	0	0.0		
3.3 NAIC 3						XXX	0	0.0	0	0.0		
3.4 NAIC 4						XXX	0	0.0	0	0.0		
3.5 NAIC 5						XXX	0	0.0	0	0.0		
3.6 NAIC 6						XXX	0	0.0	0	0.0		
3.7 Totals	150,041	1,193,897	250,000	158,058	0	XXX	1,751,996	4.1	1,428,192	3.6	1,751,996	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1		754,911	29,678	370,187		XXX	1,154,776	2.7	824,344	2.1	1,154,777	
4.2 NAIC 2			249,775			XXX	249,775	0.6	249,746	0.6	249,775	
4.3 NAIC 3						XXX	0	0.0	0	0.0		
4.4 NAIC 4						XXX	0	0.0	0	0.0		
4.5 NAIC 5						XXX	0	0.0	0	0.0		
4.6 NAIC 6						XXX	0	0.0	0	0.0		
4.7 Totals	0	754,911	279,453	370,187	0	XXX	1,404,551	3.3	1,074,090	2.7	1,404,552	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	3,081,625	5,768,172	2,130,058	1,726,068	16,325	XXX	12,722,248	29.5	13,931,310	35.4	12,722,248	
5.2 NAIC 2		49,115	32,585			XXX	81,700	0.2	41,043	0.1	81,699	
5.3 NAIC 3						XXX	0	0.0	0	0.0		
5.4 NAIC 4						XXX	0	0.0	0	0.0		
5.5 NAIC 5						XXX	0	0.0	0	0.0		
5.6 NAIC 6						XXX	0	0.0	0	0.0		
5.7 Totals	3,081,625	5,817,287	2,162,643	1,726,068	16,325	XXX	12,803,948	29.7	13,972,353	35.5	12,803,947	0

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1	778,529	5,334,321	1,955,427	1,080,911	382,715	XXX	9,531,903	22.1	7,949,749	20.2	9,531,903	
6.2 NAIC 2	1,316,641	4,146,446	1,795,695	1,320,725	226,781	XXX	8,806,288	20.4	6,338,076	16.1	8,806,289	
6.3 NAIC 3						XXX	0	0.0	0	0.0		
6.4 NAIC 4						XXX	0	0.0	0	0.0		
6.5 NAIC 5						XXX	0	0.0	0	0.0		
6.6 NAIC 6						XXX	0	0.0	0	0.0		
6.7 Totals	2,095,170	9,480,767	3,751,122	2,401,636	609,496	XXX	18,338,191	42.5	14,287,825	36.3	18,338,192	0
7. Hybrid Securities												
7.1 NAIC 1						XXX	0	0.0	0	0.0		
7.2 NAIC 2		229,965				XXX	229,965	0.5	237,721	0.6	229,965	
7.3 NAIC 3						XXX	0	0.0	0	0.0		
7.4 NAIC 4						XXX	0	0.0	0	0.0		
7.5 NAIC 5						XXX	0	0.0	0	0.0		
7.6 NAIC 6						XXX	0	0.0	0	0.0		
7.7 Totals	0	229,965	0	0	0	XXX	229,965	0.5	237,721	0.6	229,965	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX	0	0.0	0	0.0		
8.2 NAIC 2						XXX	0	0.0	0	0.0		
8.3 NAIC 3						XXX	0	0.0	0	0.0		
8.4 NAIC 4						XXX	0	0.0	0	0.0		
8.5 NAIC 5						XXX	0	0.0	0	0.0		
8.6 NAIC 6						XXX	0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	2,286,320	2,286,320	5.3	2,838,391	7.2	2,286,320	
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	3,755,591	3,755,591	8.7	3,897,540	9.9	3,755,591	
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.7 Totals	XXX	XXX	XXX	XXX	XXX	6,041,911	6,041,911	14.0	6,735,931	17.1	6,041,911	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX	0	0.0	0	0.0		
10.2 NAIC 2						XXX	0	0.0	0	0.0		
10.3 NAIC 3						XXX	0	0.0	0	0.0		
10.4 NAIC 4						XXX	0	0.0	0	0.0		
10.5 NAIC 5						XXX	0	0.0	0	0.0		
10.6 NAIC 6						XXX	0	0.0	0	0.0		
10.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1	(d) 4,422,817	14,332,137	4,614,455	3,720,776	632,830	2,286,320	30,009,335	69.6	XXX	XXX	30,009,336	0
11.2 NAIC 2	(d) 1,316,641	4,425,526	2,078,055	1,320,725	226,781	3,755,591	13,123,319	30.4	XXX	XXX	13,123,319	0
11.3 NAIC 3	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.4 NAIC 4	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.5 NAIC 5	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
11.6 NAIC 6	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
11.7 Totals	5,739,458	18,757,663	6,692,510	5,041,501	859,611	6,041,911	(b) 43,132,654	100.0	XXX	XXX	43,132,655	0
11.8 Line 11.7 as a % of Col. 7	13.3	43.5	15.5	11.7	2.0	14.0	100.0	XXX	XXX	XXX	100.0	0.0
12. Total Bonds Prior Year												
12.1 NAIC 1	5,127,569	15,650,516	2,991,806	1,704,744	268,583	2,838,391	XXX	XXX	28,581,609	72.6	28,581,608	0
12.2 NAIC 2	601,614	3,807,698	2,300,495	52,414	104,365	3,897,540	XXX	XXX	10,764,126	27.4	10,764,126	0
12.3 NAIC 3	0	0	0	0	0	0	XXX	XXX	0	0.0	0	0
12.4 NAIC 4	0	0	0	0	0	0	XXX	XXX	0	0.0	0	0
12.5 NAIC 5	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
12.6 NAIC 6	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
12.7 Totals	5,729,183	19,458,214	5,292,301	1,757,158	372,948	6,735,931	XXX	XXX	(b) 39,345,735	100.0	39,345,734	0
12.8 Line 12.7 as a % of Col. 9	14.6	49.5	13.5	4.5	0.9	17.1	XXX	XXX	100.0	XXX	100.0	0.0
13. Total Publicly Traded Bonds												
13.1 NAIC 1	4,422,818	14,332,137	4,614,455	3,720,776	632,830	2,286,320	30,009,336	69.6	28,581,607	72.6	30,009,336	XXX
13.2 NAIC 2	1,316,641	4,425,526	2,078,055	1,320,725	226,781	3,755,591	13,123,319	30.4	10,764,126	27.4	13,123,319	XXX
13.3 NAIC 3							0	0.0	0	0.0	0	XXX
13.4 NAIC 4							0	0.0	0	0.0	0	XXX
13.5 NAIC 5							0	0.0	0	0.0	0	XXX
13.6 NAIC 6							0	0.0	0	0.0	0	XXX
13.7 Totals	5,739,459	18,757,663	6,692,510	5,041,501	859,611	6,041,911	43,132,655	100.0	39,345,733	100.0	43,132,655	XXX
13.8 Line 13.7 as a % of Col. 7	13.3	43.5	15.5	11.7	2.0	14.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	13.3	43.5	15.5	11.7	2.0	14.0	100.0	XXX	XXX	XXX	100.0	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1							0	0.0	0	0.0	XXX	0
14.2 NAIC 2							0	0.0	0	0.0	XXX	0
14.3 NAIC 3							0	0.0	0	0.0	XXX	0
14.4 NAIC 4							0	0.0	0	0.0	XXX	0
14.5 NAIC 5							0	0.0	0	0.0	XXX	0
14.6 NAIC 6							0	0.0	0	0.0	XXX	0
14.7 Totals	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.8 Line 14.7 as a % of Col. 7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes $ ..... freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ ..... current year of bonds with Z designations, and $ ..... prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes $ ..... current year, $ ..... prior year of bonds with 5GI designations and $ ..... current year, $ ..... prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ ..... ; NAIC 2 $ ..... ; NAIC 3 $ ..... ; NAIC 4 $ ..... ; NAIC 5 $ ..... ; NAIC 6 $ .....

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	387,958	238,318	215,380	385,552	233,790	XXX	1,460,998	3.4	371,925	0.9	1,460,998	
1.02 Residential Mortgage-Backed Securities	24,664	1,042,518	33,912			XXX	1,101,094	2.6	1,237,698	3.1	1,101,094	
1.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
1.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
1.05 Totals	412,622	1,280,836	249,292	385,552	233,790	XXX	2,562,092	5.9	1,609,623	4.1	2,562,092	0
2. All Other Governments												
2.01 Issuer Obligations						XXX	0	0.0	0	0.0		
2.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
2.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
2.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
2.05 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	150,041	1,193,897	250,000	158,058		XXX	1,751,996	4.1	1,428,192	3.6	1,751,996	
3.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
3.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
3.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
3.05 Totals	150,041	1,193,897	250,000	158,058	0	XXX	1,751,996	4.1	1,428,192	3.6	1,751,996	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations		754,911	279,453	370,187		XXX	1,404,551	3.3	1,074,089	2.7	1,404,552	
4.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
4.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
4.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
4.05 Totals	0	754,911	279,453	370,187	0	XXX	1,404,551	3.3	1,074,089	2.7	1,404,552	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01 Issuer Obligations	1,540,884	3,584,025	1,379,911	1,446,023		XXX	7,950,843	18.4	8,564,739	21.8	7,950,842	
5.02 Residential Mortgage-Backed Securities	1,540,741	2,233,262	782,732	280,045	16,325	XXX	4,853,105	11.3	5,407,613	13.7	4,853,104	
5.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
5.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
5.05 Totals	3,081,625	5,817,287	2,162,643	1,726,068	16,325	XXX	12,803,948	29.7	13,972,352	35.5	12,803,946	0
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	2,095,170	9,480,767	3,751,123	2,401,636	609,497	XXX	18,338,193	42.5	14,287,825	36.3	18,338,193	
6.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
6.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
6.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
6.05 Totals	2,095,170	9,480,767	3,751,123	2,401,636	609,497	XXX	18,338,193	42.5	14,287,825	36.3	18,338,193	0
7. Hybrid Securities												
7.01 Issuer Obligations		229,965				XXX	229,965	0.5	237,721	0.6	229,965	
7.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
7.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
7.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
7.05 Totals	0	229,965	0	0	0	XXX	229,965	0.5	237,721	0.6	229,965	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX	0	0.0	0	0.0		
8.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
8.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		
8.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		
8.05 Affiliated Bank Loans – Issued						XXX	0	0.0	0	0.0		
8.06 Affiliated Bank Loans – Acquired						XXX	0	0.0	0	0.0		
8.07 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	6,041,911	6,041,911	14.0	6,735,931	17.1	6,041,911	
10. Unaffiliated Bank Loans												
10.01 Bank Loans - Issued						XXX	0	0.0	0	0.0		
10.02 Bank Loans – Acquired						XXX	0	0.0	0	0.0		
10.03 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Total Bonds Current Year												
11.01 Issuer Obligations	4,174,053	15,481,883	5,875,867	4,761,456	843,287	XXX	31,136,546	72.2	XXX	XXX	31,136,546	0
11.02 Residential Mortgage-Backed Securities	1,565,405	3,275,780	816,644	280,045	16,325	XXX	5,954,199	13.8	XXX	XXX	5,954,198	0
11.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	6,041,911	6,041,911	14.0	XXX	XXX	6,041,911	0
11.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.08 Totals	5,739,458	18,757,663	6,692,511	5,041,501	859,612	6,041,911	43,132,656	100.0	XXX	XXX	43,132,655	0
11.09 Lines 11.08 as a % Col. 7	13.3	43.5	15.5	11.7	2.0	14.0	100.0	XXX	XXX	XXX	100.0	0.0
12. Total Bonds Prior Year												
12.01 Issuer Obligations	4,697,493	15,237,896	4,094,830	1,563,496	370,776	XXX	XXX	XXX	25,964,491	66.0	25,964,493	0
12.02 Residential Mortgage-Backed Securities	1,031,690	4,220,317	1,197,470	193,662	2,172	XXX	XXX	XXX	6,645,311	16.9	6,645,309	0
12.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	6,735,931	XXX	XXX	6,735,931	17.1	6,735,931	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.08 Totals	5,729,183	19,458,213	5,292,300	1,757,158	372,948	6,735,931	XXX	XXX	39,345,733	100.0	39,345,733	0
12.09 Line 12.08 as a % of Col. 9	14.6	49.5	13.5	4.5	0.9	17.1	XXX	XXX	100.0	XXX	100.0	0.0
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations	4,174,053	15,481,884	5,875,866	4,761,457	843,286	XXX	31,136,546	72.2	25,964,491	66.0	31,136,546	XXX
13.02 Residential Mortgage-Backed Securities	1,565,405	3,275,780	816,644	280,045	16,325	XXX	5,954,199	13.8	6,645,310	16.9	5,954,199	XXX
13.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
13.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	0	XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	6,041,911	6,041,911	14.0	6,735,931	17.1	6,041,911	XXX
13.06 Affiliated Bank Loans						XXX	0	0.0	0	0.0	0	XXX
13.07 Unaffiliated Bank Loans						XXX	0	0.0	0	0.0	0	XXX
13.08 Totals	5,739,458	18,757,664	6,692,510	5,041,502	859,611	6,041,911	43,132,656	100.0	39,345,732	100.0	43,132,656	XXX
13.09 Line 13.08 as a % of Col. 7	13.3	43.5	15.5	11.7	2.0	14.0	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11	13.3	43.5	15.5	11.7	2.0	14.0	100.0	XXX	XXX	XXX	100.0	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations						XXX	0	0.0	0	0.0	XXX	0
14.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
14.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
14.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	XXX	0
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.06 Affiliated Bank Loans						XXX	0	0.0	0	0.0	XXX	0
14.07 Unaffiliated Bank Loans						XXX	0	0.0	0	0.0	XXX	0
14.08 Totals	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.09 Line 14.08 as a % of Col. 7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	0.0	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets(a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	0	0	0	0	0
2. Cost of short-term investments acquired	0				
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	0				
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other-than-temporary impairment recognized	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0	0	0

NONE

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A – VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 10, prior year)			516,467
2.	Cost paid/(consideration received) on additions:			
	2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	991,655		
	2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	0		991,655
3.	Unrealized valuation increase/(decrease):			
	3.1 Section 1, Column 17	95,046		
	3.2 Section 2, Column 19	(136,291)		(41,245)
4.	SSAP No. 108 adjustments			0
5.	Total gain (loss) on termination recognized, Section 2, Column 22			281,178
6.	Considerations received/(paid) on terminations, Section 2, Column 15			661,355
7.	Amortization:			
	7.1 Section 1, Column 19	0		
	7.2 Section 2, Column 21	0		0
8.	Adjustment to the book/adjusted carrying value of hedged item:			
	8.1 Section 1, Column 20	0		
	8.2 Section 2, Column 23	0		0
9.	Total foreign exchange change in book/adjusted carrying value:			
	9.1 Section 1, Column 18	0		
	9.2 Section 2, Column 20	0		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)			1,086,701
11.	Deduct nonadmitted assets			
12.	Statement value at end of current period (Line 10 minus Line 11)			1,086,701

SCHEDULE DB - PART B – VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/adjusted carrying value, December 31 of prior year (Line 6, prior year)			0
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote – Cumulative Cash Change Column)			0
3.1	Add:			
	Change in the variation margin on open contracts – Highly effective hedges:			
	3.11 Section 1, Column 15, current year minus	0		
	3.12 Section 1, Column 15, prior year	0	0	
	Change in the variation margin on open contracts – All other:			
	3.13 Section 1, Column 18, current year minus	0		
	3.14 Section 1, Column 18, prior year	0	0	0
3.2	Add:			
	Change in adjustment to basis of hedged item:			
	3.21 Section 1, Column 17, current year to date minus	0		
	3.22 Section 1, Column 17, prior year		0	
	Change in amount recognized:			
	3.23 Section 1, Column 19, current year to date minus	0		
	3.24 Section 1, Column 19, prior year plus	0		
	3.25 SSAP No. 108 adjustments	0	0	0
3.3	Subtotal (Line 3.1 minus Line 3.2)			0
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)		0	
4.2	Less:			
	4.21 Amount used to adjust basis of hedged item (Section 2, Column 17)	0		
	4.22 Amount recognized (Section 2, Column 16)	0		
	4.23 SSAP No. 108 adjustments	0	0	
4.3	Subtotal (Line 4.1 minus Line 4.2)			0
5.	Dispositions gains (losses) on contracts terminated in prior year:			
	5.1 Total gain (loss) recognized for terminations in prior year			
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year			
6.	Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)			0
7.	Deduct total nonadmitted amounts			
8.	Statement value at end of current period (Line 6 minus Line 7)			0

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14	1,086,701
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	0
3.	Total (Line 1 plus Line 2)	1,086,701
4.	Part D, Section 1, Column 6	4,921,568
5.	Part D, Section 1, Column 7	(3,834,867)
6.	Total (Line 3 minus Line 4 minus Line 5)	0

		Fair Value Check
7.	Part A, Section 1, Column 16	1,086,701
8.	Part B, Section 1, Column 13	0
9.	Total (Line 7 plus Line 8)	1,086,701
10.	Part D, Section 1, Column 9	4,921,568
11.	Part D, Section 1, Column 10	(3,834,867)
12.	Total (Line 9 minus Line 10 minus Line 11)	0

		Potential Exposure Check
13.	Part A, Section 1, Column 21	0
14	Part B, Section 1, Column 20	0
15.	Part D, Section 1, Column 12	1,086,701
16.	Total (Lines 13 plus Line 14 minus Line 15)	(1,086,701)

SCHEDULE E – PART 2 – VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	6,836,727	0	6,836,727	0
2. Cost of cash equivalents acquired	23,274,260		23,274,260	
3. Accrual of discount	0			
4. Unrealized valuation increase (decrease)	0			
5. Total gain (loss) on disposals	0			
6. Deduct consideration received on disposals	28,720,979		28,720,979	
7. Deduct amortization of premium	0			
8. Total foreign exchange change in book/adjusted carrying value	0			
9. Deduct current year's other-than-temporary impairment recognized	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,390,008	0	1,390,008	0
11. Deduct total nonadmitted amounts	0			
12. Statement value at end of current period (Line 10 minus Line 11)	1,390,008	0	1,390,008	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (13-11-12)	Total Foreign Exchange Change in B./A.C.V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Properties occupied by the reporting entity - Health Care Delivery																
Properties occupied by the reporting entity - Administrative																
HO BUILDING ONEIL 121		HATO REY	PR	03/26/2012	08/15/2013	11,254,892	2,853,788	8,401,104	8,000,000	231,298		1,729,321	1,498,023			880,133
HO BUILDING ONEIL 122		HATO REY	PR	05/09/2014	05/09/2014	439,451		439,451	439,451				0			
HO BUILDING ONEIL 125		HATO REY	PR	10/01/2014	10/01/2014	290,000		290,000	475,000				0			
HO BUILDING ONEIL 131		HATO REY	PR	12/02/2014	12/02/2014	350,000		350,000	350,000				0			
HO BUILDING ONEIL 129		HATO REY	PR	05/22/2017	05/22/2017	529,471		529,470	529,470				0			
NON ADMITTED ASSETS AS 12-2021							0	(31,000)					0			
0299999 - Properties occupied by the reporting entity - Administrative						12,863,814	2,853,788	9,979,025	9,793,921	231,298	0	1,729,321	1,498,023	0	0	880,133
0399999 - Total Properties occupied by the reporting entity						12,863,814	2,853,788	9,979,025	9,793,921	231,298	0	1,729,321	1,498,023	0	0	880,133
Properties held for the production of income																
LOT C PROPERTY		PATILLAS	PR	01/01/1999	01/01/1999	27,000		27,000	27,000				0			
LOTS 358 A & 359 A		MIAMI	FL	01/01/1980	01/01/1980	4,000		4,000	4,000				0			
0499999 - Properties held for the production of income						31,000	0	31,000	31,000	0	0	0	0	0	0	0
Properties held for sale																
0699999 Totals						12,894,814	2,853,788	10,010,025	9,824,921	231,298	0	1,729,321	1,498,023	0	0	880,133

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Acquired by purchase								
HO BUILDING ONEIL 121	HATO REY	PR	03/26/2012	AIRTO SE		1,729,321	8,401,104	792,669
HO BUILDING ONEIL 122	HATO REY	PR	05/09/2014	MR & MRS CARLOS MARTIN			439,451	
HO BUILDING ONEIL 125	HATO REY	PR	10/01/2014	MR ISMAEL SUAREZ DE LA PAZ			290,000	
HO BUILDING ONEIL 131	HATO REY	PR	12/02/2014	MR & MRS CARLOS MARTIN			350,000	
HO BUILDING ONEIL 129	HATO REY	PR	05/22/2017	JIMENEZ TOUSSET FAM			529,470	
0199999 - Acquired by purchase					0	1,729,321	10,010,025	792,669
Acquired by internal transfer								
0399999 Totals					0	1,729,321	10,010,025	792,669

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

1	Location		4	5	6	7	8	Changes in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A. C.V. (11-9-10)	Total Foreign Exchange Change in B./A. C. V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain(Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/ Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change In Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
Mortgages in Good Standing - Farm Mortgages														
Mortgages in Good Standing - Residential Mortgages - Insured or Guaranteed														
Mortgages in Good Standing - Residential Mortgages - All Other														
00000001		SAN JUAN	PR		03/01/2020	5.400	261,211		13,267					
0399999 - Mortgages in Good Standing - Residential Mortgages - All Other							261,211	0	13,267	0	0	0	0	XXX
Mortgages in Good Standing - Commercial Mortgages - Insured or Guaranteed														
Mortgages in Good Standing - Commercial Mortgages - All Other														
Mortgages in Good Standing - Mezzanine Loans														
0899999 - Mortgages in Good Standing - Total Mortgages in Good Standing (sum of 0199999 through 0699999)							261,211	0	13,267	0	0	0	0	XXX
Restructured Mortgages - Farm Mortgages														
Restructured Mortgages - Residential Mortgages - Insured or Guaranteed														
Restructured Mortgages - Residential Mortgages - All Other														
Restructured Mortgages - Commercial Mortgages - Insured or Guaranteed														
Restructured Mortgages - Commercial Mortgages - All Other														
Restructured Mortgages - Mezzanine Loans														
Mortgages with overdue interest over 90 days, not in process of foreclosure - Farm Mortgages														
Mortgages with overdue interest over 90 days, not in process of foreclosure - Residential Mortgages - Insured or Guaranteed														
Mortgages with overdue interest over 90 days, not in process of foreclosure - Residential Mortgages- All Other														
Mortgages with overdue interest over 90 days, not in process of foreclosure - Commercial Mortgages - Insured or Guaranteed														
Mortgages with overdue interest over 90 days, not in process of foreclosure - Commercial Mortgages - All Other														
Mortgages with overdue interest over 90 days, not in process of foreclosure - Mezzanine Loans														
Mortgages in the Process of Foreclosure - Farm Mortgages														
Mortgages in the Process of Foreclosure - Residential Mortgages - Insured or Guaranteed														
Mortgages in the Process of Foreclosure - Residential Mortgages - All Other														
Mortgages in the Process of Foreclosure - Commercial Mortgages - Insured or Guaranteed														
Mortgages in the Process of Foreclosure - Commercial Mortgages - All Other														
Mortgages in the Process of Foreclosure - Mezzanine Loans														
3399999 Totals							261,211	0	13,267	0	0	0	0	XXX

General Interrogatory:

1. Mortgages in good standing ..... $ ..... unpaid taxes $ ..... interest due and unpaid.
2. Restructured mortgages ..... $ ..... unpaid taxes $ ..... interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure ..... $ ..... unpaid taxes $ ..... interest due and unpaid.
4. Mortgages in process of foreclosure ..... $ ..... unpaid taxes $ ..... interest due and unpaid.

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	Change in Book/Adjusted Carrying Value							18	19	20
			4	5					10	11	12	13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Desig-nation, NAIC Desig-nation Modifier & SVO Admin-istrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book / Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
Oil and Gas Production - Unaffiliated																		
Oil and Gas Production - Affiliated																		
Transportation Equipment - Unaffiliated																		
Transportation Equipment - Affiliated																		
Mineral Rights - Unaffiliated																		
Mineral Rights - Affiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Unaffiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Affiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Affiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Mortgage Loans - Unaffiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Mortgage Loans - Affiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Other Fixed Income Instruments - Unaffiliated																		
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Other Fixed Income Instruments - Affiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Unaffiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Affiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated																		
000000-10-9	ROMARK LABORATORIES LLC				TOLIC	XXX	11/23/2016							350,000					
1799999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated									0	0	0	0	0	350,000	0	0	0	0	XXX
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Affiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks - Unaffiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks - Affiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate - Unaffiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate - Affiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans - Unaffiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans - Affiliated																		
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Unaffiliated																		
000000-20-8	GPB WASTE MANAGEMENT LP				TOLIC	XXX	12/05/2016							27,744					
000000-30-7	WHEAT SELF STORAGE PARTNERS LLP				TOLIC	XXX	11/21/2016		54,995	54,995	54,995								
000000-40-6	PARLIAMENT CAPITAL MANAGEMENT LLC				TOLIC	XXX	12/01/2016		181,154	181,154	181,154						13,985		
000000-50-5	CAREY WATERMARKS INVESTORS 2 CLASS				TOLIC	XXX	03/24/2017		139,988	139,988	139,988			149,898					
000000-70-3	GUAYACAN				TOLIC	XXX	06/09/2015		824,427	824,427	824,427						1,840		
000000-80-2	PARLIAMWNT CREDIT OPPORTUNITY FUND				TOLIC	XXX	10/30/2020		200,000	200,000	200,000						2,690		
2599999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Unaffiliated									1,400,564	1,400,564	1,400,564	0	0	177,642	0	0	18,515	0	XXX
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Affiliated																		
Surplus Debentures, etc.- Unaffiliated																		
Surplus Debentures, etc. - Affiliated																		
Collateral Loans - Unaffiliated																		
Collateral Loans - Affiliated																		
Non-collateral Loans - Unaffiliated																		
Non-Collateral Loans - Affiliated																		
Capital Notes - Unaffiliated																		
Capital Notes - Affiliated																		
Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated																		
Guaranteed Federal Low Income Housing Tax Credit - Affiliated																		
Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated																		
Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated																		
Guaranteed State Low Income Housing Tax Credit - Unaffiliated																		
Guaranteed State Low Income Housing Tax Credit - Affiliated																		
Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated																		
Non-Guaranteed State Low Income Housing Tax Credit - Affiliated																		
All Other Low Income Housing Tax Credit - Unaffiliated																		
All Other Low Income Housing Tax Credit - Affiliated																		
Working Capital Finance Investment - Unaffiliated																		
Any Other Class of Assets - Unaffiliated																		
Any Other Class of Assets - Affiliated																		
4899999 - Subtotals - Unaffiliated									1,400,564	1,400,564	1,400,564	0	0	527,642	0	0	18,515	0	XXX
4999999 - Subtotals - Affiliated									0	0	0	0	0	0	0	0	0	0	XXX
5099999 Totals									1,400,564	1,400,564	1,400,564	0	0	527,642	0	0	18,515	0	XXX

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:													
1A	1A	$ 0	1B	$ 0	1C	$ 0	1D	$ 0	1E	$ 0	1F	$ 0	1G	$ 0
1B	2A	$ 0	2B	$ 0	2C	$ 0								
1C	3A	$ 0	3B	$ 0	3C	$ 0								
1D	4A	$ 0	4B	$ 0	4C	$ 0								
1E	5A	$ 0	5B	$ 0	5C	$ 0								
1F	6	$ 0												

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11
		3	4							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Percentage of Ownership
Oil and Gas Production - Unaffiliated										
Oil and Gas Production - Affiliated										
Transportation Equipment - Unaffiliated										
Transportation Equipment - Affiliated										
Mineral Rights - Unaffiliated										
Mineral Rights - Affiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Unaffiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Affiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Affiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Mortgage Loans - Unaffiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Mortgage Loans - Affiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Other Fixed Income Instruments - Unaffiliated										
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Other Fixed Income Instruments - Affiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Unaffiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Affiliated										
Full Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Affiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks - Unaffiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks - Affiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate - Unaffiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate - Affiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans - Unaffiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans - Affiliated										
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Unaffiliated										
000000-70-3	GUAYACAN			TOLIC	05/03/2021		33,843			
000000-80-2	PARLIAMENT CREDIT OPPORTUNITY FUND			TOLIC	04/01/2021		75,000			
2599999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Unaffiliated							108,843	0	0	XXX
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Affiliated										
Surplus Debentures, etc. - Unaffiliated										
Surplus Debentures, etc. - Affiliated										
Collateral Loans - Unaffiliated										
Collateral Loans - Affiliated										
Non-collateral Loans - Unaffiliated										
Non-collateral Loans - Affiliated										
Capital Notes - Unaffiliated										
Capital Notes - Affiliated										
Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated										
Guaranteed Federal Low Income Housing Tax Credit - Affiliated										
Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated										
Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated										
Guaranteed State Low Income Housing Tax Credit - Unaffiliated										
Guaranteed State Low Income Housing Tax Credit - Affiliated										
Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated										
Non-Guaranteed State Low Income Housing Tax Credit - Affiliated										
All Other Low Income Housing Tax Credit - Unaffiliated										
All Other Low Income Housing Tax Credit - Affiliated										
Working Capital Finance Investment - Unaffiliated										
Any Other Class of Assets - Unaffiliated										
Any Other Class of Assets - Affiliated										
4899999 – Subtotals - Unaffiliated							108,843	0	0	XXX
4999999 – Subtotals - Affiliated							0	0	0	XXX
5099999 Totals							108,843	0	0	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
Oil and Gas Production - Unaffiliated																			
Oil and Gas Production - Affiliated																			
Transportation Equipment - Unaffiliated																			
Transportation Equipment - Affiliated																			
Mineral Rights - Unaffiliated																			
Mineral Rights - Affiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Unaffiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Affiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Bonds - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Affiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Mortgage Loans - Unaffiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Mortgage Loans - Affiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Other Fixed Income Instruments - Unaffiliated																			
Non-Registered Private Funds with Underlying Assets Having Characteristics of: Other Fixed Income Instruments - Affiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Assigned by the Securities Valuation Office (SVO) - Unaffiliated																			
Joint Venture, Partnership or Limited Liability Company Interests that have the Underlying Characteristics of: Fixed Income Instruments - Affiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Unaffiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Fixed Income Instruments - NAIC Designation Not Assigned by the Securities Valuation Office (SVO) - Affiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks - Unaffiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks - Affiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate - Unaffiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate - Affiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans - Unaffiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Mortgage Loans - Affiliated																			
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Unaffiliated																			
000000-40-6	PARLIAMENT CAPITAL MANAGEMENT LLC			TOLIC	12/01/2016	12/15/2021	30,868					0		30,868	30,868			0	1,694
000000-70-3	GUAYACAN			TOLIC	06/09/2015	10/15/2021	67,040					0		67,040	196,902		129,862	129,862	100
2599999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Unaffiliated							97,908	0	0	0	0	0	0	97,908	227,770	0	129,862	129,862	1,794
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Other - Affiliated																			
Surplus Debentures, etc. - Unaffiliated																			
Surplus Debentures, etc. - Affiliated																			
Collateral Loans - Unaffiliated																			
Collateral Loans - Affiliated																			
Non-collateral Loans - Unaffiliated																			
Non-collateral Loans - Affiliated																			
Capital Notes - Unaffiliated																			
Capital Notes - Affiliated																			
Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated																			
Guaranteed Federal Low Income Housing Tax Credit - Affiliated																			
Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated																			
Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated																			
Guaranteed State Low Income Housing Tax Credit - Unaffiliated																			
Guaranteed State Low Income Housing Tax Credit - Affiliated																			
Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated																			
Non-Guaranteed State Low Income Housing Tax Credit - Affiliated																			
All Other Low Income Housing Tax Credit - Unaffiliated																			
All Other Low Income Housing Tax Credit - Affiliated																			
Working Capital Finance Investment - Unaffiliated																			
Any Other Class of Assets - Unaffiliated																			
Any Other Class of Assets - Affiliated																			
4499999 – Subtotals - Unaffiliated							97,908	0	0	0	0	0	0	97,908	227,769	0	129,862	129,862	1,794
4599999 – Subtotals - Affiliated							0	0	0	0	0	0	0	0	0	0	0	0	0
4699999 Totals							97,908	0	0	0	0	0	0	97,908	227,769	0	129,862	129,862	1,794

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol		8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR		Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
Bonds - U.S. Governments - Issuer Obligations																					
912810-EX-2	UNITED STATES TREAS BDS				1.A	158,690	124.6990	154,627	124,000	156,280		(2,410)			6.750	0.977	FA	3,161	1,890	11/30/2021	08/15/2026
912810-FT-0	UNITED STATES TREAS BDS				1.A	77,422	137.6950	78,486	57,000	77,131		(291)			4.500	1.680	FA	969		10/08/2021	02/15/2036
912810-QA-9	UNITED STATES TREAS BDS				1.A	72,610	125.7700	75,462	60,000	71,692		(443)			3.500	2.142	FA	793	1,768	07/20/2021	02/15/2039
912810-SC-3	UNITED STATES TREAS BDS				1.A	78,775	125.4690	80,300	64,000	78,688		(87)			3.125	2.001	MN	260	1,000	10/18/2021	05/15/2048
912810-SU-3	UNITED STATES TREAS BDS				1.A	154,799	99.3910	170,952	172,000	155,102		303			1.875	2.342	FA	1,218	1,613	05/21/2021	02/15/2051
912810-SY-5	UNITED STATES TREAS BDS 2.25%05/1				1.A	236,855	105.3590	238,112	226,000	236,729		(126)			2.250	1.955	MN	660	2,543	10/26/2021	05/15/2041
912828-4N-7	UNITED STATES TREAS NTS				1.A	218,143	109.0350	211,528	194,000	215,380		(2,763)			2.875	1.083	MN	724	5,578	03/29/2021	05/15/2028
912828-M8-0	UNITED STATES TREAS NTS				1.A	393,236	101.4490	388,550	383,000	387,958		(4,563)			2.000	0.578	MN	673	7,490	07/22/2021	11/30/2022
91282C-BK-6	UNITED STATES TREAS NTS				1.A	82,038	100.0390	82,032	82,000	82,038					0.099	0.095	JAJO	14	35	08/13/2021	01/31/2023
0199999 - Bonds - U.S. Governments - Issuer Obligations						1,472,568	XXX	1,480,049	1,362,000	1,460,998	0	(10,380)	0	0	XXX	XXX	XXX	8,472	21,917	XXX	XXX
Bonds - U.S. Governments - Residential Mortgage-Backed Securities																					
38378U-CY-1	GNMA REMIC TRUST 2013-136			4	1.A	995,002	105.6290	1,056,294	1,000,000	998,289		539			3.500	3.556	MON	2,917	35,000	11/13/2013	08/20/2027
38379Y-RU-4	GNMA REMIC TRUST 2016-104			4	1.A	27,879	100.3900	26,783	26,679	27,177		(186)			3.000	1.729	MON	67	800	08/03/2016	11/20/2045
36238W-V8-7	GNMA SRL NOTE UNIT 93LOT SU	SD	C	4	1.A	25,508	101.0540	25,264	25,000	25,209		(32)			6.500	6.207	MON	135	1,625	04/27/2009	11/15/2029
36238W-V7-9	GNMA SRL NOTE UNIT 94LOT SU			4	1.A	25,655	101.5880	25,397	25,000	25,209		(32)			6.500	6.207	MON	135	1,625	04/27/2009	11/15/2029
36238W-V6-1	GNMA SRL NOTE UNIT 95LOT SU			4	1.A	25,655	100.7160	25,179	25,000	25,209		(32)			6.500	6.207	MON	135	1,625	04/27/2009	11/15/2029
0299999 - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						1,099,699	XXX	1,158,917	1,101,679	1,101,093	0	257	0	0	XXX	XXX	XXX	3,389	40,675	XXX	XXX
Bonds - U.S. Governments - Commercial Mortgage-Backed Securities																					
Bonds - U.S. Governments - Other Loan-Backed and Structured Securities																					
0599999 - Bonds - U.S. Governments - Subtotals - U.S. Governments						2,572,267	XXX	2,638,966	2,463,679	2,562,091	0	(10,123)	0	0	XXX	XXX	XXX	11,861	62,592	XXX	XXX
Bonds - All Other Governments - Issuer Obligations																					
Bonds - All Other Governments - Residential Mortgage-Backed Securities																					
Bonds - All Other Governments - Commercial Mortgage-Backed Securities																					
Bonds - All Other Governments - Other Loan-Backed and Structured Securities																					
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
13063A-5G-5	CALIFORNIA ST			1	1.C FE	163,949	166.8860	175,230	105,000	158,058		(1,863)			7.550	3.617	AO	1,982	6,229	06/01/2021	04/01/2039
20772J-L7-5	CONNECTICUT ST				1.D FE	150,452	101.2960	151,944	150,000	150,041		(69)			2.770	2.722	FA	1,731	4,155	08/19/2015	08/01/2022
20772K-EU-9	CONNECTICUT ST				1.D FE	750,000	104.5050	783,788	750,000	750,000					3.621	3.621	MS	7,996	27,158	09/14/2018	09/15/2023
419791-YS-1	HAWAII ST			1	1.C FE	203,752	112.1360	224,272	200,000	201,056		(309)			5.230	5.043	FA	4,358	10,460	03/15/2010	02/01/2025
452152-FP-1	ILLINOIS ST				1.F FE	226,127	116.7200	291,800	250,000	242,841		2,657			5.100	6.397	JD	1,063	12,750	09/29/2010	06/01/2033
70914P-W7-3	PENNSYLVANIA ST TAXABLE				1.D FE	250,000	98.3750	245,938	250,000	250,000					1.625	1.625	FA	1,693	801	05/06/2021	08/01/2028
1199999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						1,744,280	XXX	1,872,972	1,705,000	1,751,996	0	416	0	0	XXX	XXX	XXX	18,823	61,553	XXX	XXX
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Residential Mortgage-Backed Securities																					
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Commercial Mortgage-Backed Securities																					
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Other Loan-Backed and Structured Securities																					
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						1,744,280	XXX	1,872,972	1,705,000	1,751,996	0	416	0	0	XXX	XXX	XXX	18,823	61,553	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
199492-ND-7	COLUMBUS OHIO				1.A FE	254,377	104.6460	261,615	250,000	251,341		(512)			2.875	2.652	JJ	3,594	7,188	08/17/2015	07/01/2024
345102-PA-9	FOOTHILL-DE ANZA CALIF CMNTY C			1	1.A FE	300,000	101.6240	304,872	300,000	300,000					2.158	2.158	FA	2,698	1,798	04/08/2021	08/01/2032
406792-7K-1	HAMDEN CONN				2.B FE	249,688	110.8100	277,025	250,000	249,775		29			4.031	4.047	FA	3,807	10,078	11/14/2018	08/15/2028
544646-XZ-0	LOS ANGELES CALIF UNI SCH DIST			1	1.E FE	70,060	130.1650	71,591	55,000	67,945		(813)			5.750	3.208	JJ	1,581	2,444	04/14/2021	07/01/2034
544646-ZR-6	LOS ANGELES CALIF UNI SCH DIST			1	1.E FE	34,699	139.2690	34,817	25,000	31,920		(532)			6.758	3.581	JJ	845	1,690	05/03/2016	07/01/2034
64966L-M6-5	NEW YORK N Y			2	1.C FE	256,875	108.7830	271,958	250,000	252,653		(716)			4.000	3.667	JD	833	10,000	06/23/2015	06/01/2027

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
777543-VV-8	ROSEMONT ILL			1	1.F FE	253,752	104.6710	261,678	250,000	250,917		(456)			3.514	3.315	JD	732	8,785	03/04/2015	12/01/2023
1899999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						1,419,451	XXX	1,483,556	1,380,000	1,404,551	0	(3,000)	0	0	XXX	XXX	XXX	14,090	41,983	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Residential Mortgage-Backed Securities																					
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Commercial Mortgage-Backed Securities																					
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Other Loan-Backed and Structured Securities																					
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						1,419,451	XXX	1,483,556	1,380,000	1,404,551	0	(3,000)	0	0	XXX	XXX	XXX	14,090	41,983	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
040484-YP-6	ARIZONA BRD REGENTS UNIV ARIZ			1	1.D FE	325,000	98.1440	318,968	325,000	325,000					1.080	1.080	JD	293	1,940	04/23/2021	06/01/2026
100216-GC-8	BOSSIER CITY LA UTILS REV				1.C FE	101,159	101.0990	101,099	100,000	101,070		(89)			2.000	1.851	AO	500	767	04/21/2021	10/01/2029
16772P-CM-6	CHICAGO ILL TRAN AUTH SALES TA			1	1.C FE	521,250	102.5270	512,635	500,000	517,009		(3,284)			2.481	1.756	JD	1,034	12,405	09/15/2020	12/01/2026
373541-W4-9	GEORGIA MUN ELEC AUTH PWR REV	SD		1	1.F FE	503,874	100.0000	500,000	500,000	500,000		(716)			4.430	4.282	JJ	11,075	22,150	01/13/2012	01/01/2022
382529-AE-5	GOODYEAR ARIZ EXCISE TAX REV				1.C FE	100,000	98.8000	98,800	100,000	100,000					1.088	1.088	JJ	544	166	04/01/2021	07/01/2025
438689-JZ-5	HONOLULU HAWAII CITY & CNTY BR			2	1.C FE	256,765	105.8610	264,653	250,000	252,040		(774)			3.385	3.044	JJ	4,231	8,463	02/18/2015	07/01/2026
47770V-AZ-3	JOBSOHIO BEVERAGE SYS OHIO STA			1	1.D FE	51,704	121.0500	54,473	45,000	50,545		(381)			4.532	3.145	JJ	1,020	1,700	04/15/2021	01/01/2035
57563R-KV-0	MASSACHUSETTS EDL FING AUTH ED			2	1.C FE	14,850	101.9380	15,291	15,000	14,966		22			4.375	4.534	JJ	328	656	06/21/2013	07/01/2023
582201-AM-1	MC LENNAN CNTY TEX PUB FAC COR				1.D FE	248,440	101.0490	252,623	250,000	249,903		228			3.000	3.094	JD	625	7,500	11/04/2014	06/01/2022
60414F-PM-6	MINNESOTA ST COLLEGES & UNIV R				1.E FE	300,752	103.3090	309,927	300,000	300,167		(92)			2.750	2.717	AO	2,063	8,250	02/17/2015	10/01/2023
613347-CW-1	MONTGOMERY CNTY MD HSG OPPNTYS				1.A FE	50,000	100.0000	50,000	50,000	50,000					3.200	3.200	JJ	800	2,072	08/21/2012	01/01/2022
613347-CX-9	MONTGOMERY CNTY MD HSG OPPNTYS			2	1.A FE	25,000	100.1880	25,047	25,000	25,000					3.200	3.200	JJ	400	1,080	08/21/2012	07/01/2022
646080-NY-3	NEW JERSEY ST HIGHER ED ASSIST			2	1.C FE	63,150	102.9040	61,742	60,000	60,000					4.000	4.000	JD	200	2,523	12/03/2012	12/01/2023
646080-PS-4	NEW JERSEY ST HIGHER ED ASSIST			2	1.C FE	39,482	102.1860	40,874	40,000	39,890		54			3.500	3.649	JD	117	1,465	05/16/2013	12/01/2023
646140-DR-1	NEW JERSEY ST TPK AUTH TPK REV				1.F FE	244,260	96.8630	242,158	250,000	244,285		25			1.483	1.888	JJ	1,854		12/21/2021	01/01/2028
646136-XS-5	NEW JERSEY ST TRANSN TR FD AUT			1	2.A FE	83,256	116.9830	87,737	75,000	81,699		(931)			5.754	3.797	JD	192	4,316	04/22/2021	12/15/2028
64971Q-7G-2	NEW YORK N Y CITY TRANSITIONAL			1	1.A FE	257,127	102.1690	255,423	250,000	250,784		(916)			3.250	2.867	MN	1,354	8,125	05/14/2014	11/01/2022
64971X-SZ-2	NEW YORK N Y CITY TRANSITIONAL			1	1.A FE	224,514	97.2820	218,885	225,000	224,533		19			1.650	1.680	MN	619	1,856	09/07/2021	05/01/2029
64990F-D6-8	NEW YORK ST DORM AUTH ST PERS INCO			1	1.B FE	125,000	99.1410	123,926	125,000	125,000					1.538	1.538	MS	566		06/16/2021	03/15/2027
649883-UH-6	NEW YORK ST MTG AGY HOMEOWNER			2	1.B FE	204,500	100.6840	201,368	200,000	200,164		(641)			3.469	3.138	AO	1,735	6,938	05/14/2014	10/01/2022
672211-BL-2	OAKLAND-ALAMEDA CNTY CALIF COL			1	1.D FE	198,916	104.4840	208,968	200,000	199,708		133			3.493	3.566	FA	2,911	6,986	05/07/2015	02/01/2024
679191-KZ-8	OKLAHOMA ST UNIV AGRICULTURAL				1.D FE	435,000	98.7430	429,532	435,000	435,000					1.258	1.258	MS	1,824	1,657	04/15/2021	09/01/2026
68607V-2X-2	OREGON ST DEPT ADMINISTRATIVE			1	1.C FE	400,000	101.8830	407,532	400,000	400,000					2.255	2.255	AO	2,255	3,859	04/14/2021	04/01/2033
68608E-MT-6	OREGON ST HSG & CMNTY SVCS DEP			2	1.A FE	15,000	100.9070	15,136	15,000	15,000					3.500	3.500	JJ	263	525	10/04/2012	07/01/2027
71884A-WQ-8	PHOENIX ARIZ CIVIC IMPT CORP E	SD		2	1.C FE	250,388	101.5270	253,818	250,000	250,033		(64)			3.460	3.433	JJ	4,325	8,650	06/13/2012	07/01/2023
79467B-DH-5	SALES TAX SECURITIZATION CORP			1	1.D FE	1,014,000	102.2200	1,022,200	1,000,000	1,013,071		(897)			3.057	2.927	JJ	15,285	30,570	12/18/2020	01/01/2034

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
837151-WM-7	SOUTH CAROLINA ST PUB SVCS AUT			1	1.F FE	307,666	102.7790	311,420	303,000	305,595		(1,316)			2.388	1.931	JD	603	7,236	06/01/2020	12/01/2023
838536-HL-7	SOUTH JERSEY TRANSN AUTH N J T			1	1.F FE	259,850	106.3810	265,953	250,000	252,324		(1,200)			4.350	3.821	MN	1,813	10,875	12/22/2014	11/01/2023
880591-ER-9	TENNESSEE VALLEY AUTH	SD			1.A	199,732	105.0090	210,019	200,000	199,910		32			2.875	2.892	MS	2,556	5,750	09/25/2014	09/15/2024
891371-AN-6	TORRANCE CALIF JT PWRS FING AU			1,2	1.C FE	528,680	104.2610	521,305	500,000	525,948		(2,639)			2.972	2.313	AO	3,715	13,993	12/18/2020	10/01/2033
898735-PK-5	TUCSON ARIZ CTFS PARTN			1	1.E FE	257,332	112.3760	280,940	250,000	251,895		(681)			6.300	5.970	JJ	7,875	15,750	06/30/2010	07/01/2025
91412H-FG-3	UNIVERSITY CALIF REVS			1	1.C FE	109,213	109.8670	115,360	105,000	108,897		(316)			3.349	2.819	JJ	1,758	2,930	06/10/2021	07/01/2029
91412G-DX-0	UNIVERSITY CALIF REVS FOR PREV			1	1.D FE	316,800	105.5530	290,271	275,000	281,407		(4,502)			4.800	3.054	MN	1,687	13,200	11/15/2012	05/15/2023
2599999	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations					8,032,660	XXX	8,068,083	7,868,000	7,950,843	0	(18,926)	0	0	XXX	XXX	XXX	76,420	214,353	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
3128MM-XW-8	FHLMC G1 8692 03 50%2033			4	1.A	33,280	105.7800	34,882	32,976	33,387		37			3.500	3.155	MON	96	1,154	09/17/2018	06/01/2033
3128MJ-2M-1	FHLMC PC GOLD COMB 30			4	1.A	17,527	106.0670	18,103	17,068	17,597		178			3.500	2.732	MON	50	597	10/25/2017	09/01/2047
3128MJ-3A-6	FHLMC PC GOLD COMB 30			4	1.A	35,093	106.0930	36,329	34,242	35,228		333			3.500	2.791	MON	100	1,198	12/22/2017	12/01/2047
3128MJ-XL-9	FHLMC PC GOLD COMB 30			4	1.A	42,263	108.6480	43,531	40,066	42,582		478			4.000	2.418	MON	134	1,603	11/28/2016	12/01/2045
3128MJ-XY-1	FHLMC PC GOLD COMB 30			4	1.A	47,296	108.6450	47,835	44,029	47,512		586			4.000	1.920	MON	147	1,761	09/16/2016	02/01/2046
3128MJ-YC-8	FHLMC PC GOLD COMB 30			4	1.A	45,559	107.4640	46,389	43,167	45,701		704			3.500	2.078	MON	126	1,511	09/15/2016	05/01/2046
312938-Z9-7	FHLMC PC GOLD COMB 30			4	1.A	12,435	113.3790	13,330	11,757	12,472		98			5.000	3.594	MON	49	588	01/30/2019	01/01/2040
312944-HU-8	FHLMC PC GOLD COMB 30			4	1.A	91,799	106.5720	99,237	93,118	91,696		(240)			4.000	4.397	MON	310	3,725	02/07/2011	12/01/2040
312944-PM-7	FHLMC PC GOLD COMB 30			4	1.A	14,586	110.6460	14,806	13,382	14,597		178			4.500	2.429	MON	50	602	09/15/2017	12/01/2040
3128ME-C3-3	FHLMC PC GOLD COMB 15			4	1.A	13,005	106.3590	13,484	12,678	12,928		(18)			3.500	2.721	MON	37	444	02/07/2018	02/01/2030
3128MF-BW-7	FHLMC PC GOLD COMB 15			4	1.A	15,268	106.7990	16,233	15,200	15,264		1			3.500	3.371	MON	44	532	10/11/2018	10/01/2031
3128MF-XN-3	FHLMC PC GOLD COMB 15			4	1.A	45,030	106.2040	46,005	43,317	44,903		38			4.000	2.750	MON	144	1,733	04/09/2019	03/01/2034
3128MJ-2S-8	FHLMC PC GOLD COMB 30			4	1.A	21,822	106.1790	22,991	21,653	21,918		89			3.500	3.195	MON	63	758	03/11/2019	10/01/2047
3137AU-EU-9	FHLMC REMIC SERIES 4105			4	1.A	464,837	102.0320	475,470	466,000	465,609		2			3.000	3.030	MON	1,165	13,980	09/11/2012	09/15/2042
3137FC-FW-9	FHLMC REMIC SERIES 4740			4	1.A	57,131	101.3550	55,478	54,736	58,868		979			3.500	(1.773)	MON	160	1,916	07/27/2020	06/15/2046
3137F3-RX-4	FHLMC REMIC SERIES 4764 20450615 3			4	1.A	302,984	100.4180	297,555	296,317	302,995		11			3.500	(0.836)	MON	864	4,321	07/23/2021	06/15/2045
3132CW-DA-9	FHLMC SUPER 15Y FIXED			4	1.A	73,989	104.4150	76,284	73,058	74,035		40			2.500	2.221	MON	152	1,826	10/24/2019	10/01/2034
3132D5-6W-7	FHLMC SUPER 15Y FIXED			4	1.A	73,000	103.7180	71,661	69,092	73,758		758			2.500	1.232	MON	144	1,583	01/12/2021	01/01/2036
3132AC-3B-4	FHLMC SUPER 30Y FIXED			4	1.A	41,317	109.8760	40,426	36,793	42,035		718			4.500	0.613	MON	138	1,242	03/23/2021	10/01/2048
3132AC-S7-6	FHLMC SUPER 30Y FIXED			4	1.A	176,799	109.1270	175,285	160,625	178,526		1,727			4.000	0.796	MON	535	4,171	05/25/2021	07/01/2048
3132DV-K2-0	FHLMC SUPER 30Y FIXED			4	1.A	30,805	107.8410	30,217	28,020	30,998		194			3.500	0.548	MON	82	899	01/20/2021	04/01/2050
3132DV-K3-8	FHLMC SUPER 30Y FIXED			4	1.A	23,366	106.9480	23,229	21,720	23,775		356			3.500	0.844	MON	63	760	12/28/2020	04/01/2050
3133KJ-6X-5	FHLMC UMBS 30Y FIXED			4	1.A	19,436	107.2820	19,040	17,748	20,125		688			4.000	(0.321)	MON	59	651	01/25/2021	09/01/2050
3133KJ-R2-0	FHLMC UMBS 30Y FIXED			4	1.A	85,557	100.1170	83,931	83,833	85,580		100			2.000	1.709	MON	140	1,313	04/28/2021	08/01/2050
3133KL-PC-5	FHLMC UMBS 30Y FIXED			4	1.A	147,256	104.1950	144,777	138,949	147,938		682			3.000	1.578	MON	347	3,126	03/29/2021	03/01/2051
3138ER-KX-7	FNMA PASS-THRU INT 15 YEAR			4	1.A	24,404	105.8520	24,569	23,211	24,201		(46)			3.500	2.131	MON	68	812	02/17/2017	10/01/2031
3138ET-N5-1	FNMA PASS-THRU INT 15 YEAR			4	1.A	13,977	106.6880	13,833	12,966	13,680		(78)			3.500	1.691	MON	38	454	09/27/2016	05/01/2031
3138WC-C2-7	FNMA PASS-THRU INT 15 YEAR			4	1.A	13,849	106.3700	14,577	13,704	13,817		(8)			3.500	3.187	MON	40	480	05/15/2018	07/01/2029
3140J9-2M-2	FNMA PASS-THRU INT 15 YEAR			4	1.A	13,270	107.0600	13,747	12,841	13,257		23			4.000	2.881	MON	43	514	01/15/2019	12/01/2033
3138A1-RP-8	FNMA PASS-THRU LNG 30 YEAR			4	1.A	86,690	106.4160	94,335	88,647	86,476		(265)			4.000	4.635	MON	295	3,546	02/07/2011	12/01/2040
3138AD-5F-8	FNMA PASS-THRU LNG 30 YEAR			4	1.A	46,636	109.7730	51,194	46,636	46,636					4.000	4.000	MON	155	1,865	11/14/2011	12/01/2041
3138EN-MJ-5	FNMA PASS-THRU LNG 30 YEAR			4	1.A	21,752	109.8350	22,305	20,308	21,573		233			4.000	2.428	MON	68	812	01/08/2016	09/01/2043
3138EN-VZ-9	FNMA PASS-THRU LNG 30 YEAR			4	1.A	52,683	109.8370	54,382	49,511	52,423		459			4.000	2.517	MON	165	1,980	11/28/2016	10/01/2044
3138EP-ZL-1	FNMA PASS-THRU LNG 30 YEAR			4	1.A	42,008	107.6910	43,650	40,533	41,947		337			3.500	2.664	MON	118	1,419	11/29/2016	06/01/2045
3138ER-UC-2	FNMA PASS-THRU LNG 30 YEAR			4	1.A	13,498	109.4710	13,971	12,762	13,481		107			4.000	2.436	MON	43	511	07/26/2017	06/01/2045
3138ET-J5-6	FNMA PASS-THRU LNG 30 YEAR			4	1.A	27,992	110.4030	27,975	25,339	27,656		155			4.500	1.742	MON	95	1,140	09/16/2016	10/01/2045
3138ET-Z9-0	FNMA PASS-THRU LNG 30 YEAR			4	1.A	9,889	113.3130	10,152	8,960	9,770		130			5.000	2.067	MON	37	448	05/09/2017	09/01/2041
3138WA-AL-1	FNMA PASS-THRU LNG 30 YEAR			4	1.A	17,496	110.8410	18,306	16,516	17,433		17			4.500	2.843	MON	62	743	03/26/2018	11/01/2043
3138WD-DH-1	FNMA PASS-THRU LNG 30 YEAR			4	1.A	18,924	109.8090	19,680	17,922	18,955		191			4.000	2.587	MON	60	717	12/16/2017	11/01/2044
3138WE-6B-0	FNMA PASS-THRU LNG 30 YEAR			4	1.A	11,836	107.4130	11,959	11,133	11,773		160			3.500	2.156	MON	32	390	08/17/2016	07/01/2045

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol		8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR		Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
3138WK-2U-8	FNMA PASS-THRU LNG 30 YEAR			4	1.A	16,137	107.9050	16,695	15,472	16,332		220			4.000	2.474	MON	52	619	05/21/2019	06/01/2047
3138XD-TR-1	FNMA PASS-THRU LNG 30 YEAR			4	1.A	37,150	109.8380	38,030	34,623	37,145		508			4.000	2.202	MON	115	1,385	03/10/2016	01/01/2044
3140J8-B6-9	FNMA PASS-THRU LNG 30 YEAR			4	1.A	15,675	109.6020	16,868	15,390	15,648		43			4.000	3.469	MON	51	616	12/07/2018	11/01/2046
31418U-EK-6	FNMA PASS-THRU LNG 30 YEAR			4	1.A	15,345	113.4400	15,660	13,805	15,440		242			5.000	2.337	MON	58	690	01/12/2016	06/01/2040
31418C-RA-4	FNMA PASS-THRU INT			4	1.A	44,396	105.8000	45,300	42,817	44,462		64			3.500	2.397	MON	125	1,499	12/22/2017	11/01/2032
3140Q9-MQ-3	FNMA PASS-THRU LNG 30 YEAR			4	1.A	22,238	108.6640	23,029	21,193	22,670		326			4.500	2.494	MON	79	954	12/27/2019	08/01/2048
31412Q-SM-2	FNMA PASS-THRU LNG 30 YEAR			4	1.A	46,234	110.5890	48,681	44,019	46,380		268			4.500	3.239	MON	165	1,981	08/09/2018	11/01/2039
31393A-HC-4	FNMA REMIC TRUST 2003-26			4	1.A	153,697	106.7250	164,238	153,888	153,810		5			3.500	3.516	MON	449	5,386	10/25/2013	04/25/2033
3136AY-SF-1	FNMA REMIC TRUST 2017-91			4	1.A	112,217	101.6130	114,312	112,497	112,123		(95)			2.500	2.582	MON	234	2,812	11/29/2017	11/25/2047
3136B1-NB-6	FNMA REMIC TRUST 2018-22			4	1.A	544,169	100.4570	525,377	522,988	539,902		(4,267)			4.000	(2.181)	MON	1,743	12,203	05/20/2021	03/25/2038
3140X4-GN-0	FNMA SUPER LNG 30 YEAR			4	1.A	24,205	107.4190	23,878	22,228	24,536		291			3.500	0.584	MON	65	778	11/27/2020	05/01/2049
3140X7-3K-3	FNMA SUPER LNG 30 YEAR			4	1.A	41,863	100.3040	40,122	40,000	41,779		(46)			2.000	1.389	MON	67	800	10/15/2020	09/01/2050
3140X6-XD-8	FNMA SUPER INT 15 YEAR			4	1.A	66,613	106.2770	65,428	61,563	67,332		718			3.500	1.244	MON	180	1,436	04/07/2021	02/01/2035
3140X7-YW-3	FNMA SUPER LNG 30 YEAR			4	1.A	247,349	107.5700	246,082	228,765	248,441		1,092			3.500	1.070	MON	667	5,764	05/20/2021	07/01/2050
3140X8-V7-9	FNMA SUPER LNG 30 YEAR			4	1.A	49,364	111.0150	48,726	43,891	50,184		820			5.000	0.435	MON	183	1,280	05/25/2021	05/01/2050
3140XB-D5-6	FNMA SUPER LNG 30 YEAR			4	1.A	72,759	112.3230	71,765	63,892	72,817		58			5.000	0.484	MON	266	1,863	05/10/2021	07/01/2047
3140XB-RA-0	FNMA SUPER LNG 30 YEAR			4	1.A	64,777	107.6220	64,775	60,187	64,871		94			3.500	1.201	MON	176		12/27/2021	02/01/2051
3140XB-VA-5	FNMA SUPER LNG 30 YEAR			4	1.A	56,972	108.0570	56,723	52,493	57,151		179			4.000	1.021	MON	175	175	11/29/2021	11/01/2050
3140XB-XZ-8	FNMA SUPER LNG 30 YEAR			4	1.A	71,089	107.1350	70,296	65,615	71,320		230			3.000	0.545	MON	164	574	09/28/2021	11/01/2048
3140XD-XH-4	FNMA SUPER LNG 30 YEAR			4	1.A	62,364	110.2250	61,983	56,234	62,477		112			4.500	0.974	MON	211	211	11/17/2021	09/01/2046
3138WK-4X-0	FNMA UMBS INT 15 YEAR			4	1.A	36,342	105.4060	36,625	34,746	36,558		125			3.000	1.682	MON	87	1,042	03/16/2020	06/01/2032
31418D-NC-2	FNMA UMBS INT 15 YEAR			4	1.A	28,210	105.4290	27,821	26,388	29,552		1,077			3.500	0.688	MON	77	924	09/17/2020	04/01/2035
3140Q8-QG-3	FNMA UMBS LNG 30 YEAR			4	1.A	48,914	107.3300	50,662	47,202	49,182		492			3.500	2.400	MON	138	1,652	06/27/2019	03/01/2048
31418D-JL-7	FNMA UMBS INT 15 YEAR			4	1.A	31,949	105.6670	32,393	30,656	32,800		562			3.500	1.773	MON	89	1,073	01/13/2020	12/01/2034
31418D-KK-7	FNMA UMBS INT 15 YEAR			4	1.A	35,361	105.0280	35,172	33,488	36,219		858			3.000	1.262	MON	84	921	01/12/2021	01/01/2035
31418D-LN-0	FNMA UMBS INT 15 YEAR			4	1.A	78,477	105.4180	77,634	73,644	81,384		1,996			3.500	0.991	MON	215	2,578	06/10/2020	02/01/2035
31418D-RV-6	FNMA UMBS INT 15 YEAR			4	1.A	48,264	103.4450	47,791	46,199	48,777		506			2.500	1.421	MON	96	1,155	11/16/2020	08/01/2035
3140JP-N4-3	FNMA UMBS LNG 30 YEAR			4	1.A	179,866	110.0850	176,944	160,735	182,116		2,249			4.500	0.413	MON	603	4,302	08/25/2021	06/01/2049
3140Q8-C8-6	FNMA UMBS LNG 30 YEAR			4	1.A	17,040	107.6900	17,448	16,202	17,166		193			3.500	2.083	MON	47	567	10/10/2019	01/01/2048
3140QB-HS-0	FNMA UMBS LNG 30 YEAR			4	1.A	35,242	108.7890	35,214	32,369	35,873		639			4.500	1.101	MON	121	1,457	02/25/2020	07/01/2049
3140QE-PY-2	FNMA UMBS LNG 30 YEAR			4	1.A	39,709	104.6680	39,164	37,417	39,864		154			3.000	1.558	MON	94	842	03/05/2021	08/01/2050
3140QG-TB-3	FNMA UMBS LNG 30 YEAR			4	1.A	51,396	107.5670	50,684	47,119	51,566		170			3.500	0.375	MON	137	785	07/26/2021	01/01/2051
3140QK-BM-9	FNMA UMBS LNG 30 YEAR			4	1.A	57,059	105.3770	56,690	53,797	57,061		2			3.000	1.663	MON	134	269	10/26/2021	04/01/2051
31418D-LV-2	FNMA UMBS LNG 30 YEAR			4	1.A	37,136	105.2450	36,828	34,993	37,063		(90)			3.500	(1.729)	MON	102	1,225	12/08/2020	02/01/2050
2699999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities						4,835,922	XXX	4,860,181	4,617,048	4,853,106	0	19,927	0	0	XXX	XXX	XXX	13,767	127,643	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Commercial Mortgage-Backed Securities																					
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Other Loan-Backed and Structured Securities																					
3199999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions						12,868,582	XXX	12,928,264	12,485,048	12,803,949	0	1,001	0	0	XXX	XXX	XXX	90,187	341,996	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																					
82481L-AD-1	SHIRE ACQUISITIONS INVTS IRELA		C	1	2.B FE	215,968	106.1250	212,250	200,000	213,868		(2,100)			3.200	1.669	MS	1,742	3,200	03/31/2021	09/23/2026
00287Y-AL-3	ABBVIE INC			1	2.B FE	250,508	101.8440	254,610	250,000	250,079		(91)			2.900	2.862	MN	1,108	7,250	12/29/2016	11/06/2022
00440E-AV-9	ACE INA HLDG INC			1,2	1.F FE	101,373	107.2670	107,267	100,000	100,685		(155)			3.350	3.170	MN	540	3,350	12/21/2017	05/03/2026
007589-AB-0	ADVOCATE HEALTH & HOSPS CORP			1,2	1.C FE	87,265	124.1350	98,066	79,000	87,135		(130)			4.272	3.707	FA	1,275	2,670	07/21/2021	08/15/2048
008117-AP-8	AETNA INC			1,2	2.B FE	248,018	101.3010	253,252	250,000	249,684		352			2.750	2.898	MN	878	6,875	12/29/2016	11/15/2022
001055-AM-4	AFLAC INC			1	1.G FE	503,127	106.8000	534,002	500,000	501,012		(329)			3.625	3.550	MN	2,316	18,125	11/06/2014	11/15/2024
00914A-AG-7	AIR LEASE CORP			1,2	2.B FE	79,134	99.9070	79,926	80,000	79,230		87			3.000	3.136	FA	1,000	2,040	07/16/2021	02/01/2030
025816-BK-4	AMERICAN EXPRESS CO			2	1.G FE	100,739	106.8700	106,870	100,000	100,323		(107)			3.625	3.505	JD	262	3,625	12/21/2017	12/05/2024

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
035242-AP-1	ANHEUSER BUSCH INBEV FIN INC			1,2	2.B FE	25,359	107.4160	24,706	23,000	25,003		(356)			3.650	1.313	FA	350	420	05/26/2021	02/01/2026
03522A-AG-5	ANHEUSER-BUSCH COS LLC / ANHEU			1,2	2.B FE	50,581	107.4160	51,560	48,000	49,812		(444)			3.650	2.609	FA	730	1,752	03/31/2020	02/01/2026
035240-AQ-3	ANHEUSER-BUSCH INBEV WLDW INC			1,2	2.B FE	117,386	116.4880	116,488	100,000	113,524		(1,794)			4.750	2.573	JJ	2,085	4,750	04/14/2020	01/23/2029
037833-AK-6	APPLE INC			1	1.B FE	92,588	102.3930	102,393	100,000	98,810		854			2.400	3.315	MN	387	2,400	08/07/2013	05/03/2023
037833-AS-9	APPLE INC			1	1.B FE	106,598	105.7800	105,780	100,000	102,208		(903)			3.450	2.477	MN	527	3,450	12/21/2017	05/06/2024
00206R-BN-1	AT&T INC			1,2	2.B FE	92,990	101.2580	101,258	100,000	99,212		831			2.625	3.505	JD	219	2,625	06/21/2013	12/01/2022
00206R-BH-4	AT&T INC SR NT 4.3%42				2.B FE	78,154	113.3690	78,225	69,000	77,995		(159)			4.300	3.423	JD	132	1,484	06/15/2021	12/15/2042
06051G-FF-1	BANK AMER CORP				1.G FE	106,585	106.3230	106,323	100,000	102,200		(931)			4.000	2.982	AO	1,000	4,000	12/21/2017	04/01/2024
06406H-CV-9	BANK NEW YORK MTN BK ENT			2	1.F FE	102,750	105.2200	105,220	100,000	100,958		(399)			3.400	2.964	MN	434	3,400	12/21/2017	05/15/2024
064159-3V-6	BANK NOVA SCOTIA B C		C		1.F FE	155,017	99.9920	154,987	155,000	155,015		(2)				(0.002)	MJSD		678	06/02/2021	03/02/2026
549271-AF-1	BERKSHIRE HATHAWAY INC DEL		C	1	1.C FE	1,084,950	143.8210	1,078,659	750,000	1,080,911		(4,039)			6.500	2.450	AO	12,188		10/25/2021	10/01/2034
06051G-HS-1	BK OF AMERICA CORP FR 4.33%031550				1.G FE	77,995	124.1470	79,454	64,000	77,827		(168)			4.330	3.166	MS	816	1,386	06/11/2021	03/15/2050
10112R-AW-4	BOSTON PPTYS LTD PARTNERSHIP			1,2	2.A FE	259,203	104.5980	261,494	250,000	252,668		(1,390)			3.800	3.197	FA	3,958	9,500	12/29/2016	02/01/2024
10112R-BB-9	BOSTON PPTYS LTD PARTNERSHIP			1,2	2.A FE	75,482	106.2330	77,550	73,000	75,132		(214)			3.400	2.952	JD	69	2,482	05/24/2021	06/21/2029
05565Q-CB-2	BP CAP MKTS P L C		C	1	1.G FE	258,660	101.6100	269,266	265,000	264,247		862			2.500	2.842	MN	1,012	6,625	12/29/2016	11/06/2022
11134L-AH-2	BROADCOM CORP/BROADCOM CAYMAN			1,2	2.C FE	78,850	108.4920	77,029	71,000	77,609		(1,200)			3.875	1.837	JJ	1,269	2,306	06/03/2021	01/15/2027
14040H-BG-9	CAPITAL ONE FINL CORP			2	2.A FE	102,076	104.8220	104,822	100,000	100,785		(249)			3.200	2.926	FA	1,298	3,200	12/21/2017	02/05/2025
16412X-AC-9	CHENIERE CORPUS CHRISTI HLDGS			1,2	2.C FE	77,382	110.8670	75,390	68,000	74,949		(2,178)			5.875	2.041	JD	11	3,995	06/02/2021	03/31/2025
125509-BU-2	CIGNA CORPORATION			1,2	2.B FE	98,325	104.8740	104,874	100,000	99,278		204			3.250	3.484	AO	686	3,250	12/29/2016	04/15/2025
172967-KG-5	CITIGROUP INC				2.A FE	101,000	108.1810	108,181	100,000	100,516		(118)			3.700	3.562	JJ	1,737	3,700	12/21/2017	01/12/2026
172967-MS-7	CITIGROUP INC			1	1.G FE	199,786	100.9700	201,939	200,000	199,795		9			2.572	2.584	JD	400	5,144	03/31/2021	06/03/2031
12591D-AC-5	CNOOC NEXEN FINANCE ULC		C	1	1.E FE	517,010	106.2380	531,192	500,000	505,911		(2,384)			4.250	3.716	AO	3,601	21,250	12/29/2016	04/30/2024
20030N-BS-9	COMCAST CORP NEW			1,2	1.G FE	212,294	106.6680	213,336	200,000	208,949		(1,753)			3.150	1.970	MS	2,100	5,198	03/31/2021	03/01/2026
20030N-CT-6	COMCAST CORP NEW			1,2	1.G FE	72,927	113.6140	77,257	68,000	72,178		(466)			4.150	3.128	AO	596	2,718	05/21/2021	10/15/2028
20268J-AB-9	COMMONSPIRIT HEALTH			1,2	2.A FE	73,521	106.4320	76,631	72,000	73,396		(125)			3.347	3.054	AO	602	2,326	06/01/2021	10/01/2029
21685W-DF-1	COOPERATIEVE CENTRALE RAIFFEI		C		2.A FE	259,903	102.6470	256,618	250,000	251,038		(1,174)			3.950	3.454	MN	1,426	9,875	05/17/2013	11/09/2022
22822V-AL-5	CROWN CASTLE INTL CORP NEW			1,2	2.C FE	73,634	111.7190	75,969	68,000	72,716		(518)			4.300	3.178	FA	1,105	2,451	05/20/2021	02/15/2029
126408-HH-9	CSX CORP			1	2.A FE	106,584	107.2990	107,299	100,000	105,098		(875)			3.250	2.245	JD	271	3,250	04/15/2020	06/01/2027
126650-CL-2	CVS HEALTH CORP			2	2.B FE	107,183	107.5130	107,513	100,000	103,000		(855)			3.875	2.918	JJ	1,733	3,875	12/21/2017	07/20/2025
126650-CN-8	CVS HEALTH CORP			1,2	2.B FE	71,906	130.3800	79,532	61,000	71,033		(236)			5.125	4.042	JJ	1,398	2,716	05/21/2021	07/20/2045
24422E-UM-9	DEERE JOHN CAP CORP MTNS BE				1.F FE	104,262	104.9440	104,944	100,000	101,796		(972)			3.650	2.612	AO	801	3,650	05/29/2019	10/12/2023
24703T-AH-9	DELL INTL LLC/EMC CORP CR SEN SR				2.B FE	78,234	126.3040	77,045	61,000	77,375		(858)			6.200	2.664	JJ	1,744	1,891	06/29/2021	07/15/2030
25470D-AR-0	DISCOVERY COMMUNICATIONS LLC SR GL				2.C FE	78,229	108.7590	77,219	71,000	77,655		(574)			3.950	2.323	MS	787	1,402	06/02/2021	03/20/2028
172070-CQ-5	DUKE ENERGY OHIO			1	2.A FE	1,252,020	122.5110	1,225,113	1,000,000	1,248,646		(3,374)			5.375	2.820	JD	2,389	26,875	10/25/2021	06/15/2033
26442U-AA-2	DUKE ENERGY PROGRESS LLC			1,2	1.F FE	76,661	105.8860	79,415	75,000	75,712		(198)			3.250	2.952	FA	921	2,803	11/28/2016	08/15/2025
29379V-BH-5	ENTERPRISE PRODS OPER LLC			1,2	2.A FE	209,821	107.3130	214,626	200,000	208,340		(1,564)			3.700	2.587	FA	2,796	6,105	03/31/2021	02/15/2026
316773-CV-0	FIFTH THIRD BANCORP			2	2.A FE	101,832	110.4320	110,432	100,000	101,320		(189)			3.950	3.707	MS	1,174	3,950	03/12/2019	03/14/2028
337738-AR-9	FISERV INC			1,2	2.B FE	76,156	112.1910	76,290	68,000	74,759		(823)			4.200	2.535	AO	714	2,373	05/27/2021	10/01/2028
337738-AU-2	FISERV INC			1	2.B FE	107,659	107.6390	107,639	100,000	106,365		(760)			3.500	2.562	JJ	1,750	3,500	04/13/2020	07/01/2029
36966T-DS-8	GENERAL ELECTRIC CAPITAL CORP				2.B FE	250,000	103.4270	258,568	250,000	250,000					4.000	4.000	MN	1,278	10,000	11/14/2011	11/15/2023
370334-CG-7	GENERAL MLS INC MEDTERM NTS BE			1	2.B FE	120,265	111.7550	111,755	100,000	116,689		(2,517)			4.200	1.419	AO	863	4,200	07/28/2020	04/17/2028
361841-AH-2	GLP CAP LP/GLP FING II INC			1,2	2.C FE	114,915	111.3570	113,584	102,000	113,010		(1,905)			5.375	2.547	AO	1,157	5,321	05/20/2021	04/15/2026
36186C-BY-8	GMAC INC				2.C FE	77,780	141.7010	77,935	55,000	76,541		(1,240)			8.000	3.303	MN	733	4,280	05/26/2021	11/01/2031
38141G-RD-8	GOLDMAN SACHS GROUP INC				2.A FE	257,218	102.9920	257,479	250,000	250,919		(839)			3.625	3.269	JJ	4,003	9,063	03/04/2013	01/22/2023
38141G-VM-3	GOLDMAN SACHS GROUP INC				2.A FE	106,176	106.0360	106,036	100,000	102,010		(882)			4.000	3.037	MS	1,311	4,600	12/21/2017	03/03/2024
38145G-AH-3	GOLDMAN SACHS GROUP INC			1,2	2.A FE	107,964	106.6210	115,151	108,000	108,514		(79)			3.500	3.301	MN	473	3,640	06/04/2021	11/16/2026
404119-BX-6	HCA INC			1,2	2.C FE	78,888	110.1330	75,992	69,000	77,922		(965)			4.125	2.178	JD	126	2,846	05/24/2021	06/15/2029
437076-BC-5	HOME DEPOT INC			1,2	1.F FE	109,240	105.4200	105,420	100,000	102,637		(1,363)			3.750	2.304	FA	1,417	3,750	12/21/2017	02/15/2024
437076-CB-6	HOME DEPOT INC			1	1.F FE	156,618	105.0290	157,543	150,000	156,117		(501)			2.700	2.160	AO	855	4,050	03/31/2021	04/15/2030
438516-CB-0	HONEYWELL INTL INC			1	1.F FE	203,180	100.4420	200,885	200,000	202,617		(563)			1.350	0.960	JD	225	2,700	03/31/2021	06/01/2025
444859-BA-9	HUMANA INC			1,2	2.C FE	252,695	101.6540	254,135	250,000	250,341		(498)			3.150	2.942	JD	656	7,875	12/29/2016	12/01/2022

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
458140-AS-9	INTEL CORP			1,2	1.E FE	219,306	107.9480	215,897	200,000	212,270		(2,945)			3.700	1.803	JJ	3,124	5,550	03/31/2021	07/29/2025
47770V-AY-6	JOBSOHIO BEVERAGE SYS OHIO STA			1	1.D FE	16,011	110.6630	16,599	15,000	15,534		(107)			3.985	3.143	JJ	299	598	04/12/2017	01/01/2029
46625H-JH-4	JPMORGAN CHASE & CO				1.F FE	103,260	102.7190	102,719	100,000	100,603		(550)			3.200	2.623	JJ	1,387	3,200	12/21/2017	01/25/2023
46625H-RY-8	JPMORGAN CHASE & CO			1	1.F FE	110,911	108.3190	108,319	100,000	108,670		(1,316)			3.782	2.249	FA	1,576	3,782	04/13/2020	02/01/2028
46647P-BU-9	JPMORGAN CHASE & CO			1	1.F FE	186,958	94.8860	189,772	200,000	187,768		810			1.764	2.465	MN	412	3,528	03/31/2021	11/19/2031
46647P-CA-2	JPMORGAN CHASE & CO			2	1.F FE	78,224	100.1580	78,123	78,000	77,692		(533)			0.630	0.809	MJSD	20	367	05/21/2021	03/16/2024
46647P-CQ-7	JPMORGAN CHASE & CO			2	1.F FE	77,661	100.3970	77,306	77,000	77,634		(27)				(0.174)	MJSD		158	10/19/2021	09/22/2027
49456B-AF-8	KINDER MORGAN INC DEL			1,2	2.B FE	217,564	108.1060	216,213	200,000	213,454		(3,106)			4.300	2.122	JD	717	8,600	04/09/2021	06/01/2025
512807-AU-2	LAM RESEARCH CORP			1	1.G FE	227,966	112.0630	224,127	200,000	225,523		(2,443)			4.000	2.084	MS	2,356	4,000	03/31/2021	03/15/2029
539830-BH-1	LOCKHEED MARTIN CORP			1,2	1.G FE	213,534	108.3000	216,601	200,000	210,290		(2,057)			3.550	2.151	JJ	3,274	5,325	03/31/2021	01/15/2026
56033A-AA-8	MAIMONIDES MEDICAL CENTER			2	1.B FE	149,634	106.8040	154,866	145,000	145,867		(627)			3.300	2.766	MS	1,342	4,705	02/27/2013	03/20/2032
571748-BF-8	MARSH & MCLENNAN COS INC			1,2	1.G FE	104,076	105.7800	105,780	100,000	102,476		(971)			3.875	2.685	MS	1,141	3,391	03/18/2021	03/15/2024
571748-BG-6	MARSH & MCLENNAN COS INC				2.A FE	230,014	114.0850	228,170	200,000	227,414		(2,600)			4.375	2.300	MS	2,576	4,375	03/31/2021	03/15/2029
57636Q-AB-0	MASTERCARD INC			1	1.E FE	102,104	105.2410	105,241	100,000	100,960		(407)			3.375	2.931	AO	844	3,375	02/11/2019	04/01/2024
59156R-BH-0	METLIFE INC			1	1.G FE	105,150	105.5640	105,564	100,000	101,730		(726)			3.600	2.810	AO	810	3,600	12/21/2017	04/10/2024
594918-AQ-7	MICROSOFT CORP			1	1.A FE	92,385	101.7090	101,709	100,000	99,183		909			2.125	3.080	MN	272	2,125	08/07/2013	11/15/2022
594918-BY-9	MICROSOFT CORP			1,2	1.A FE	101,340	109.0410	109,041	100,000	100,748		(141)			3.300	3.133	FA	1,329	3,300	12/21/2017	02/06/2027
594918-CC-6	MICROSOFT CORP			1,2	1.A FE	76,995	97.9060	77,346	79,000	77,026		32			2.525	2.654	JD	166	1,995	05/24/2021	06/01/2050
617446-8C-6	MORGAN STANLEY				1.G FE	222,288	108.4220	216,843	200,000	218,501		(3,787)			4.000	1.332	JJ	3,511	4,000	03/31/2021	07/23/2025
61746B-DQ-6	MORGAN STANLEY			1	1.G FE	105,746	106.0280	106,028	100,000	101,960		(801)			3.875	2.997	AO	667	3,875	12/21/2017	04/29/2024
61745E-G6-2	MORGAN STANLEY D W DISC SRMTNS				1.G FE	160,005	107.1110	171,377	160,000	160,000					7.390	4.913	MON	197	8,005	04/14/2011	04/25/2023
637432-NG-6	NATIONAL RURAL UTILS COOP FIN			1,2	1.E FE	75,389	106.4850	76,669	72,000	74,347		(473)			3.250	2.311	MN	390	2,259	08/18/2021	11/01/2025
65473P-AK-1	NISOURCE INC			1	2.B FE	97,958	97.3820	97,382	100,000	98,313		355			0.950	1.430	FA	359	475	03/18/2021	08/15/2025
665772-CR-8	NORTHN STS PWR CO MINN			1,2	1.E FE	74,707	101.3510	77,027	76,000	74,752		24			2.900	2.987	MS	735	1,842	05/27/2021	03/01/2050
67066G-AF-1	NVIDIA CORPORATION			1	1.G FE	216,290	106.3190	212,638	200,000	214,447		(1,446)			2.850	1.906	AO	1,425	3,919	03/31/2021	04/01/2030
68389X-AU-9	ORACLE CORP			1,2	2.A FE	105,815	104.5630	104,563	100,000	101,913		(809)			3.400	2.528	JJ	1,634	3,400	12/21/2017	07/08/2024
701094-AN-4	PARKER HANNIFIN CORP SR GLBL NT 29			2	2.A FE	72,712	106.0720	75,311	71,000	72,594		(139)			3.250	2.913	JD	109	2,308	06/01/2021	06/14/2029
70450Y-AB-9	PAYPAL HLDGS INC			1	1.G FE	100,453	101.4120	101,412	100,000	100,116		(155)			2.200	2.041	MS	581	2,200	10/17/2019	09/26/2022
713448-BY-3	PEPSICO INC			1	1.E FE	96,571	100.4310	100,431	100,000	99,916		462			2.750	3.226	MS	886	2,750	08/12/2013	03/05/2022
717081-EA-7	PFIZER INC			1	1.F FE	220,554	107.5490	215,099	200,000	219,369		(1,185)			3.000	0.993	JD	267	3,000	09/09/2021	12/15/2026
723787-AQ-0	PIONEER NAT RES CO			1,2	2.B FE	79,681	94.7860	77,724	82,000	79,867		170			1.900	2.239	FA	589	1,294	09/14/2021	08/15/2030
693475-AZ-8	PNC FINL SVCS GROUP INC				1.G FE	203,394	102.9030	205,807	200,000	203,131		(263)			2.550	2.336	JJ	2,253	2,550	03/31/2021	01/22/2030
74441R-10-2	PRUDENTIAL SHORT-TERM CORPORAT	@	C		2.C FE	500,000	11.1400	472,555		500,000							N/A		9,178	01/10/2013	01/01/9999
745867-AM-3	PULTE GROUP INC			1	2.C FE	73,777	142.0960	72,469	51,000	72,079		(1,552)			7.875	3.195	JD	179	4,016	04/08/2021	06/15/2032
808513-AM-7	SCHWAB CHARLES CORP			1	1.F FE	220,964	107.3500	214,700	200,000	217,635		(3,329)			3.450	1.246	FA	2,645	3,450	03/31/2021	02/13/2026
844741-BJ-6	SOUTHWEST AIRLS CO			1,2	2.A FE	77,615	111.1120	75,556	68,000	75,455		(2,010)			5.250	1.773	MN	565	3,491	05/26/2021	05/04/2025
857477-AM-5	STATE STR CORP				1.F FE	105,462	105.2280	105,228	100,000	101,644		(837)			3.700	2.799	MN	421	3,700	12/21/2017	11/20/2023
86765B-AT-6	SUNOCO LOGISTICS PARTNERS			1,2	2.C FE	78,791	107.4940	77,396	72,000	78,110		(682)			3.900	1.834	JJ	1,295	1,404	07/01/2021	07/15/2026
86787E-BC-0	SUNTRUST BK ATL SR MD TM BK NT			1	1.F FE	78,110	104.6940	78,521	75,000	76,609		(690)			3.200	2.218	AO	600	2,400	10/17/2019	04/01/2024
880208-10-3	TEMPLETON INCOME TR	@	C		2.C FE	748,125	8.8400	616,924		748,125							N/A		26,886	11/12/2019	01/01/9999
89114T-ZF-2	TORONTO DOMINION BANK		C	1	1.E FE	78,296	100.0000	78,000	78,000	78,275		(21)				(0.131)	MJSD		79	10/19/2021	09/10/2024
91159J-AA-4	U S BANCORP MTN SUB NTS BE			2	1.F FE	103,591	101.1850	101,185	100,000	100,308		(665)			2.950	2.268	JJ	1,360	2,950	12/21/2017	07/15/2022
907818-FB-9	UNION PAC CORP			1	1.G FE	221,601	110.6520	221,304	200,000	218,760		(2,067)			3.700	2.275	MS	2,467	6,105	03/31/2021	03/01/2029
91324P-BZ-4	UNITEDHEALTH GROUP INC			1,2	1.G FE	102,709	101.7220	101,722	100,000	100,408		(458)			2.750	2.276	FA	1,039	3,163	12/21/2017	02/15/2023
91324P-CC-4	UNITEDHEALTH GROUP INC			1	1.G FE	95,836	102.5560	102,556	100,000	99,385		491			2.875	3.400	MS	847	2,875	08/07/2013	03/15/2023
91324P-DS-8	UNITEDHEALTH GROUP INC			1	1.F FE	211,936	105.8820	211,764	200,000	210,950		(986)			2.875	2.094	FA	2,172	2,875	03/31/2021	08/15/2029
91159H-HZ-6	US BANCORP				1.E FE	203,525	100.4540	200,908	200,000	202,892		(633)			1.450	1.012	MN	395	2,900	04/09/2021	05/12/2025
92343V-DD-3	VERIZON COMMUNICATIONS INC			1,2	2.A FE	198,253	104.1660	208,332	200,000	200,794		(4)			2.625	2.532	FA	1,983	4,331	03/31/2021	08/15/2026
92343V-ES-9	VERIZON COMMUNICATIONS INC			1,2	2.A FE	70,759	110.9100	75,419	68,000	70,504		(241)			3.875	3.295	FA	1,047	2,228	05/21/2021	02/08/2029
927804-FS-8	VIRGINIA ELEC & PWR CO			1,2	1.F FE	104,122	104.6950	104,695	100,000	101,639		(499)			3.100	2.552	MN	396	3,100	12/21/2017	05/15/2025
92826C-AM-4	VISA INC			1	1.D FE	149,858	101.3510	152,027	150,000	149,868		11			2.050	2.062	AO	649	3,075	03/31/2021	04/15/2030
92857W-AZ-3	VODAFONE GROUP PLC NEW		C	1	2.B FE	91,223	101.4440	101,444	100,000	99,182		1,075			2.500	3.634	MS	660	2,500	06/21/2013	09/26/2022

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
931427-AS-7	WALGREENS BOOTS ALLIANCE INC			1,2	2.B FE	118,034	105.9780	115,516	109,000	117,595		(439)			3.200	2.128	AO	736	1,744	07/19/2021	04/15/2030
931142-EC-3	WALMART INC			1,2	1.C FE	66,080	127.5410	79,075	62,000	65,975		(73)			4.050	3.687	JD	14	2,511	05/27/2021	06/29/2048
94973V-AX-5	WELLPOINT INC			1	2.B FE	101,069	100.9440	100,944	100,000	100,080		(209)			3.125	2.909	MN	399	3,125	12/29/2016	05/15/2022
95000U-2M-4	WELLS FARGO & CO			1,2	2.A FE	77,983	137.0320	78,108	57,000	77,754		(230)			5.013	3.075	AO	691	1,429	07/01/2021	04/04/2051
94974B-FC-9	WELLS FARGO CO MTN BE				2.A FE	17,542	100.5710	17,097	17,000	17,025		(133)			3.500	2.695	MS	187	723	12/21/2017	03/08/2022
3299999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						18,482,541	XXX	18,499,543	15,985,000	18,338,193	0	(82,340)	0	0	XXX	XXX	XXX	133,429	486,304	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																					
Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																					
Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																					
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Subtotals - Industrial and Miscellaneous (Unaffiliated)						18,482,541	XXX	18,499,543	15,985,000	18,338,193	0	(82,340)	0	0	XXX	XXX	XXX	133,429	486,304	XXX	XXX
Bonds - Hybrid Securities - Issuer Obligations																					
025816-CH-0	AMERICAN EXPRESS CO ALT TIER I PE			2	2.C FE	78,348	100.1750	77,135	77,000	78,260		(88)			3.550	3.174	MJSD	121	712	08/23/2021	09/15/2050
064058-AH-3	BANK NEW YORK MELLON CORP			2	2.A FE	78,301	106.6750	75,739	71,000	77,022		(1,279)			4.700	2.308	MS	936	1,958	12/27/2021	09/20/2075
59156R-CA-4	METLIFE INC			2	2.B FE	74,810	102.0000	75,480	74,000	74,684		(126)			3.850	3.568	MS	839	2,046	06/02/2021	09/15/2070
4299999 - Bonds - Hybrid Securities - Issuer Obligations						231,459	XXX	228,354	222,000	229,966	0	(1,493)	0	0	XXX	XXX	XXX	1,896	4,716	XXX	XXX
Bonds - Hybrid Securities - Residential Mortgage-Backed Securities																					
Bonds - Hybrid Securities - Commercial Mortgage-Backed Securities																					
Bonds - Hybrid Securities - Other Loan-Backed and Structured Securities																					
4899999 - Bonds - Hybrid Securities - Subtotals - Hybrid Securities						231,459	XXX	228,354	222,000	229,966	0	(1,493)	0	0	XXX	XXX	XXX	1,896	4,716	XXX	XXX
Bonds - Parent, Subsidiaries and Affiliates - Issuer Obligations																					
Bonds - Parent, Subsidiaries and Affiliates - Residential Mortgage-Backed Securities																					
Bonds - Parent, Subsidiaries and Affiliates - Commercial Mortgage-Backed Securities																					
Bonds - Parent, Subsidiaries and Affiliates - Other Loan-Backed and Structured Securities																					
Bonds - Parent, Subsidiaries and Affiliates - Affiliated Bank Loans - Issued																					
Bonds - Parent, Subsidiaries and Affiliates - Affiliated Bank Loans – Acquired																					
Bonds: SVO Identified Funds - Exchange Traded Funds – as Identified by the SVO																					
381430-47-9	GOLDMAN SACHS ETF TR				2.C FE	499,705	54.0900	487,892		487,892		(19,393)					N/A	917	9,969	10/29/2020	
46138G-80-5	INVESCO EXCHANGE-TRADED FD TR TAXA				1.F	1,166,493	32.9600	1,156,072		1,156,072		(18,941)					N/A		28,098	10/29/2020	
464288-62-0	ISHARES TR				2.A	499,623	59.7400	488,076		488,076		(18,219)					N/A		10,573	10/29/2020	
464288-63-8	ISHARES TR				2.B	249,777	59.2700	241,229		241,229		(10,256)					N/A		5,413	08/26/2020	
46434V-61-3	ISHARES TR				2.B FE	499,460	52.9300	485,897		485,897		(15,147)					N/A		7,629	10/29/2020	
78464A-14-4	SPDR SER TR				2.A YE	499,662	34.8100	487,340		487,340		(19,804)					N/A		10,986	10/29/2020	
92206C-40-9	VANGUARD SCOTTSDALE FDS				2.A	666,317	81.2600	650,080		650,080		(15,920)					N/A		9,726	08/26/2020	
92206C-77-1	VANGUARD SCOTTSDALE FDS				1.A	1,165,521	52.8400	1,130,248		1,130,248		(26,310)					N/A		11,148	10/29/2020	
92206C-87-0	VANGUARD SCOTTSDALE FDS				2.B	949,069	92.7600	915,077		915,077		(43,209)					N/A		19,008	10/29/2020	
6099999 - Bonds - SVO Identified Funds - Exchange Traded Funds – as Identified by the SVO						6,195,627	XXX	6,041,911	0	6,041,911	(187,199)	0	0	0	XXX	XXX	XXX	917	112,550	XXX	XXX
Bonds - Unaffiliated Bank Loans - Unaffiliated Bank Loans - Issued																					
Bonds - Unaffiliated Bank Loans - Unaffiliated Bank Loans - Acquired																					
7699999 - Bonds - Total Bonds - Subtotals - Issuer Obligations						31,382,959	XXX	31,632,557	28,522,000	31,136,547	0	(115,723)	0	0	XXX	XXX	XXX	253,130	830,826	XXX	XXX
7799999 - Bonds - Total Bonds - Subtotals - Residential Mortgage-Backed Securities						5,935,621	XXX	6,019,098	5,718,727	5,954,199	0	20,184	0	0	XXX	XXX	XXX	17,156	168,318	XXX	XXX
8099999 - Bonds - Total Bonds - Subtotals - SVO Identified Funds						6,195,627	XXX	6,041,911	0	6,041,911	(187,199)	0	0	0	XXX	XXX	XXX	917	112,550	XXX	XXX
8399999 Subtotals - Total Bonds						43,514,207	XXX	43,693,566	34,240,727	43,132,657	(187,199)	(95,539)	0	0	XXX	XXX	XXX	271,203	1,111,694	XXX	XXX

1.

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:													
1A	1A	$ 10,138,970	1B	$ 672,049	1C	$ 4,215,641	1D	$ 3,870,077	1E	$ 2,001,250	1F	$ 5,528,092	1G	$ 3,583,258
1B	2A	$ 5,606,052	2B	$ 4,732,059	2C	$ 2,785,209								
1C	3A	$ 0	3B	$ 0	3C	$ 0								
1D	4A	$ 0	4B	$ 0	4C	$ 0								
1E	5A	$ 0	5B	$ 0	5C	$ 0								
1F	6	$ 0												

SCHEDULE D - PART 2 - SECTION 1

Showing All **PREFERRED STOCKS** Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number Of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change In B./A.C.V. (15+16-17)	Total Foreign Exchange Change In B./A.C.V.	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Acquired
Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred																				
40052E-20-1	GRUPO HIMA SAN PABLO INC		C	1,946.000	25.00									48,039		48,039	0		5.C	01/19/2010
8499999 - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred							0	XXX	0	0	0	0	0	48,039	0	48,039	0	0	XXX	XXX
Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred																				
06417W-10-3	BANK NOVA SCOTIA B C		C	2,500.000	25.00		27,087	9.940	24,850	25,000					2,087		2,087		1.E FE	07/22/2021
06417W-20-2	BANK NOVA SCOTIA B C		C	5,000.000	25.00		53,460	10.050	50,250	50,000					3,460		3,460		1.E FE	07/22/2021
06417Y-13-9	BANK NOVA SCOTIA B C AUTOCAL LKD		C	2,500.000	10.00		25,000	9.650	24,125	25,000							0		1.F FE	07/29/2021
06417Y-15-4	BANK NOVA SCOTIA B C NT LKD 23		C	10,000.000	10.00		100,000	9.441	94,410	100,000							0		1.E FE	07/29/2021
000000-00-0	NASDAQ STEPUP ISS BOFA			5,000.000	10.00		50,000	9.650	48,250	50,000							0		1.G FE	10/28/2021
8599999 - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred							255,547	XXX	241,885	250,000	0	0	0	0	5,547	0	5,547	0	XXX	XXX
Parent, Subsidiaries and Affiliates Perpetual Preferred																				
Parent, Subsidiaries, and Affiliates Redeemable Preferred																				
8999999 Total Preferred Stocks							255,547	XXX	241,885	250,000	0	0	0	48,039	5,547	48,039	5,547	0	XXX	XXX

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:									
1A	1A $ 0	1B $ 0	1C $ 0	1D $ 0	1E $ 180,547	1F $ 25,000	1G $ 50,000			
1B	2A $ 0	2B $ 0	2C $ 0							
1C	3A $ 0	3B $ 0	3C $ 0							
1D	4A $ 0	4B $ 0	4C $ 0							
1E	5A $ 0	5B $ 0	5C $ 0							
1F	6 $ 0									

SCHEDULE D - PART 2 - SECTION 2

Showing all **COMMON STOCKS** Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Industrial and Miscellaneous (Unaffiliated) Publicly Traded																	
65960L-10-3	MEDTRONIC PLC		C	992.000	102,622	103.450	102,622	109,343	590	492		(11,926)		(11,926)		12/06/2021	XXX
69366X-10-0	PT BK RAKYAT		C	2,443.000	35,224	14.419	35,224	37,041				(1,817)		(1,817)		12/06/2021	XXX
00287Y-10-9	ABBVIE INC		C	981.000	132,827	135.400	132,827	93,141		2,975		25,850		25,850		12/06/2021	XXX
02263T-10-4	AMADEUS IT GROUP SA			464.000	31,470	67.823	31,470	31,349				121		121		05/13/2021	XXX
03027X-10-0	AMERICAN TOWER CORP NEW			194.000	56,745	292.500	56,745	44,792	250	575		11,953		11,953		12/06/2021	XXX
04621X-10-8	ASSURANT INC			456.000	71,072	155.860	71,072	60,757		1,092		9,374		9,374		02/01/2021	XXX
046353-10-8	ASTRAZENECA PLC		C	1,611.000	93,841	58.250	93,841	80,761		1,380		13,238		13,238		12/06/2021	XXX
05523R-10-7	BAE SYS PLC		C	1,168.000	34,791	29.787	34,791	29,883		1,429		3,387		3,387		12/06/2021	XXX
05722G-10-0	BAKER HUGHES COMPANY			1,465.000	35,248	24.060	35,248	30,676		447		4,571		4,571		12/06/2021	XXX
174610-10-5	CITIZENS FINL GROUP INC		C	1,881.000	88,877	47.250	88,877	66,265		1,820		12,220		12,220		12/06/2021	XXX
20030N-10-1	COMCAST CORP NEW			1,351.000	67,996	50.330	67,996	62,696		1,039		(3,132)		(3,132)		12/06/2021	XXX
23304Y-10-0	DBS GROUP HLDGS LTD		C	387.000	37,502	96.903	37,502	21,425		1,279		8,173		8,173		04/16/2020	XXX
25243Q-20-5	DIAGEO P L C		C	489.000	107,648	220.140	107,648	76,464		1,349		28,094		28,094		12/06/2021	XXX
26876F-10-2	ENN ENERGY HLDGS LTD		C	535.000	40,295	75.318	40,295	37,127		684		3,168		3,168		12/06/2021	XXX
29404K-10-6	ENVESTNET INC			100.000	7,934	79.340	7,934	2,706				(295)		(295)		04/01/2016	XXX
297284-20-0	ESSILOR LUXOTTICA		C	511.000	54,404	106.465	54,404	43,370		198		11,034		11,034		12/06/2021	XXX
G3421J-10-6	FERGUSON PLC NEW			473.000	84,851	179.390	84,851	58,950		1,728		25,902		25,902		12/06/2021	XXX
31620M-10-6	FIDELITY NATL INFORMATION SVCS			868.000	94,742	109.150	94,742	120,975		836		(26,233)		(26,233)		12/06/2021	XXX
318672-70-6	FIRST BANCORP P R			1,580.000	21,772	13.780	21,772	10,902		416		7,205		7,205		11/30/2007	XXX
418056-10-7	HASBRO INC			967.000	98,421	101.780	98,421	78,828		1,729		6,550		6,550		12/06/2021	XXX
45866F-10-4	INTERCONTINENTAL EXCHANGE INC			872.000	119,263	136.770	119,263	99,566		947		19,697		19,697		12/06/2021	XXX
461202-10-3	INTUIT INC COM			117.000	75,257	643.220	75,257	48,683		167		26,574		26,574		12/06/2021	XXX
46429B-66-3	ISHARES TR CORE HIGH DV ETF		C	5,330.000	538,277	100.990	538,277	512,296		15,570		65,163		65,163		12/06/2021	XXX
464287-16-8	ISHARES TR SELECT DIVID ETF		C	4,377.000	536,576	122.590	536,576	433,621		14,684		112,348		112,348		12/06/2021	XXX
48667L-10-6	KDDI CORP		C	2,580.000	37,662	14.598	37,662	40,909				(3,247)		(3,247)		12/17/2021	XXX
492089-10-7	KERING S A			964.000	77,495	80.389	77,495	79,130				(1,635)		(1,635)		12/06/2021	XXX
518439-10-4	LAUDER ESTEE COS INC			174.000	64,415	370.200	64,415	55,438		201		8,977		8,977		12/09/2021	XXX
H50430-23-2	LOGITECH INTL S A			380.000	31,342	82.480	31,342	31,130				212		212		12/15/2021	XXX
502441-30-6	LVMH MOET HENNESSY ADR			316.000	52,250	165.349	52,250	40,668		319		11,582		11,582		12/06/2021	XXX
55261F-10-4	M & T BK CORP		C	470.000	72,183	153.580	72,183	59,137		1,525		7,115		7,115		12/06/2021	XXX
594918-10-4	MICROSOFT CORP		C	475.000	159,752	336.320	159,752	107,347		900		50,249		50,249		12/06/2021	XXX
670100-20-5	NOVO-NORDISK A S		C	1,083.000	121,296	112.000	121,296	81,181		704		30,168		30,168		12/06/2021	XXX
68902V-10-7	OTIS WORLDWIDE CORP			943.000	82,107	87.070	82,107	67,397		529		14,710		14,710		12/06/2021	XXX
704326-10-7	PAYCHEX INC			338.000	46,137	136.500	46,137	29,869		408		11,258		11,258		12/16/2021	XXX
718172-10-9	PHILIP MORRIS INTL INC		C	701.000	66,595	95.000	66,595	54,595	676	2,613		6,817		6,817		12/16/2021	XXX
743315-10-3	PROGRESSIVE CRP OHIO			633.000	64,977	102.650	64,977	58,156		1,925		5,248		5,248		12/06/2021	XXX
74435K-20-4	PRUDENTIAL PLC		C	2,457.000	84,595	34.430	84,595	95,483		578		(10,888)		(10,888)		12/06/2021	XXX
75513E-10-1	RAYTHEON TECHNOLOGIES CORP COM		C	458.000	39,415	86.060	39,415	24,864		770		5,857		5,857		04/15/2021	XXX
756255-20-4	RECKITT BENCKISER GRP PLC			4,960.000	85,212	17.180	85,212	89,011		1,539		(3,435)		(3,435)		12/17/2021	XXX
759530-10-8	RELX PLC		C	3,728.000	121,570	32.610	121,570	89,704		2,317		27,689		27,689		12/06/2021	XXX
80105N-10-5	SANOFI		C	2,483.000	124,398	50.100	124,398	118,861		2,801		3,258		3,258		12/06/2021	XXX
80687P-10-6	SCHNEIDER ELECTRIC SE		C	1,906.000	74,762	39.224	74,762	51,456		569		16,500		16,500		12/06/2021	XXX
87165B-10-3	SYNCHRONY FINL COM			1,431.000	66,384	46.390	66,384	57,187		954		9,197		9,197		12/16/2021	XXX
874039-10-0	TAIWAN SEMICONDUCTOR MFG LTD		C	855.000	102,865	120.310	102,865	91,216	371	736		3,333		3,333		12/06/2021	XXX
H84989-10-4	TE CONNECTIVITY LTD		C	343.000	55,340	161.340	55,340	47,286		483		8,053		8,053		12/06/2021	XXX
87971M-10-3	TELUS CORP		A	4,133.000	97,415	23.570	97,415	74,981	999	2,845		14,404		14,404		12/06/2021	XXX
882508-10-4	TEXAS INSTRS INC			485.000	91,408	188.470	91,408	74,452		1,281		7,441		7,441		12/06/2021	XXX
904767-70-4	UNILEVER PLC SPON ADR NEW		C	1,891.000	101,717	53.790	101,717	102,074		2,848		(9,207)		(9,207)		12/06/2021	XXX
91324P-10-2	UNITEDHEALTH GROUP INC			245.000	123,024	502.140	123,024	88,079		1,061		33,304		33,304		12/06/2021	XXX
922908-73-6	VANGUARD INDEX FDS		C	740.000	237,466	320.900	237,466	106,514		798		49,994		49,994		01/14/2019	XXX
922908-74-4	VANGUARD INDEX FDS		C	1,194.000	175,649	147.110	175,649	127,237		2,639		33,611		33,611		02/07/2018	XXX
922908-75-1	VANGUARD INDEX FDS		C	239.000	54,016	226.010	54,016	34,882		468		7,488		7,488		02/07/2018	XXX
922042-85-8	VANGUARD INTL EQUITY INDEX FD		C	1,271.000	62,864	49.460	62,864	59,064		1,156		(1,127)		(1,127)		01/15/2021	XXX
921943-85-8	VANGUARD TAX MANAGED INTL FD		C	3,887.000	198,470	51.060	198,470	172,396		4,392		14,849		14,849		01/15/2021	XXX
92826C-83-9	VISA INC			473.000	102,504	216.710	102,504	96,787		448		1,688		1,688		12/16/2021	XXX
93114W-10-7	WAL-MART DE MEX SPNADR V			1,152.000	42,905	37.244	42,905	37,325	374	351		5,580		5,580		12/06/2021	XXX
268353-10-9	EDP ENERGIAS DE PORTUGAL SA		C	1,776.000	97,591	54.950	97,591	97,891				(300)		(300)		12/06/2021	XXX
9099999 - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					5,583,436	XXX	5,583,436	4,633,324	3,260	88,994	0	709,962	0	709,962	0	XXX	XXX
Industrial and Miscellaneous (Unaffiliated) Other																	
FHLBST-CK-0	FHLB ACTIVITY STOCK			97.000	9,700	100.000	9,700	9,700						0		07/27/2020	XXX
9199999 - Industrial and Miscellaneous (Unaffiliated) Other					9,700	XXX	9,700	9,700	0	0	0	0	0	0	0	XXX	XXX
Parent, Subsidiaries and Affiliates Publicly Traded																	
000000-00-0	TOLICA			1,000,000.000	3,962,395	3.962	3,962,395	6,100,000				(1,260,991)		(1,260,991)		12/31/2019	XXX
9299999 - Parent, Subsidiaries and Affiliates Publicly Traded					3,962,395	XXX	3,962,395	6,100,000	0	0	0	(1,260,991)	0	(1,260,991)	0	XXX	XXX
Parent, Subsidiaries and Affiliates Other																	
Mutual Funds																	
049446-10-7	ATLAS.US.TACTICAL INCOME A			107,355.941	1,102,546	10.270	1,102,546	1,080,042		43,425		(13,956)		(13,956)		09/04/2020	

SCHEDULE D - PART 2 - SECTION 2

Showing all **COMMON STOCKS** Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
09251M-50-4	BLACKROCK EQUITY DIVID FD		C	25,228.000	546,943	21.680	546,943	513,616		4,736		31,485		31,485		12/06/2021	
091936-14-6	BLACKROCK FDS			26,055.237	530,485	20.360	530,485	500,000		1,054		30,485		30,485		09/01/2021	
09256H-35-1	BLACKROCK FDS II		C	44,523.598	504,898	11.340	504,898	500,000		18,741		7,569		7,569		10/21/2014	
71F319-99-1	BLACKSTONE REAL ESTATE			118,762.965	1,670,484	14.066	1,670,484	1,511,250		21,425		159,234		159,234		08/02/2021	
13161P-50-8	CALVERT IMPACT FD INC			8,820.935	292,326	33.140	292,326	300,000				(7,674)		(7,674)		09/01/2021	
628380-80-0	FRANKLIN MUTUAL QUEST FUND		C	68,531.846	974,523	14.220	974,523	1,000,004		20,829		77,441		77,441		11/12/2019	
9499999 - Mutual Funds					5,622,205	XXX	5,622,205	5,404,912	0	110,210	0	284,584	0	284,584	0	XXX	XXX
Unit Investment Trusts																	
Closed-End Funds																	
9799999 Total Common Stocks					15,177,736	XXX	15,177,736	16,147,936	3,260	199,204	0	(266,445)	0	(266,445)	0	XXX	XXX
9899999 Total Preferred and Common Stocks					15,433,285	XXX	15,419,622	16,397,936	3,262	199,204	0	(218,409)	48,039	(260,900)	0	XXX	XXX

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:													
1A	1A	$ 0	1B	$ 0	1C	$ 0	1D	$ 0	1E	$ 0	1F	$ 0	1G	$ 0
1B	2A	$ 0	2B	$ 0	2C	$ 0								
1C	3A	$ 0	3B	$ 0	3C	$ 0								
1D	4A	$ 0	4B	$ 0	4C	$ 0								
1E	5A	$ 0	5B	$ 0	5C	$ 0								
1F	6	$ 0												

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Governments								
912810-EX-2	UNITED STATES TREAS BDS		11/30/2021	INSIGNEO	XXX	158,690	124,000	2,205
912810-FT-0	UNITED STATES TREAS BDS		10/08/2021	INSIGNEO	XXX	77,422	57,000	411
912810-QA-9	UNITED STATES TREAS BDS		07/20/2021	INSIGNEO	XXX	23,964	19,000	248
912810-SC-3	UNITED STATES TREAS BDS		10/18/2021	INSIGNEO	XXX	78,775	64,000	859
912810-SU-3	UNITED STATES TREAS BDS		05/21/2021	INSIGNEO	XXX	154,799	172,000	427
912810-SY-5	UNITED STATES TREAS BDS 2.25%05/1		10/26/2021	INSIGNEO	XXX	236,855	226,000	1,981
912828-4N-7	UNITED STATES TREAS NTS		03/29/2021	INSIGNEO	XXX	218,143	194,000	1,667
912828-M8-0	UNITED STATES TREAS NTS		07/22/2021	INSIGNEO	XXX	245,675	238,000	1,205
91282C-BK-6	UNITED STATES TREAS NTS		08/13/2021	INSIGNEO	XXX	82,038	82,000	2
0599999 - Bonds - U.S. Governments						1,276,361	1,176,000	9,005
Bonds - All Other Governments								
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)								
13063A-5G-5	CALIFORNIA ST		06/01/2021	INSIGNEO	XXX	73,388	45,000	159
70914P-W7-3	PENNSYLVANIA ST TAXABLE		05/06/2021	Merrill Lynch	XXX	250,000	250,000	
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)						323,388	295,000	159
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)								
345102-PA-9	FOOTHILL-DE ANZA CALIF CMNTY C		04/08/2021	Merrill Lynch	XXX	300,000	300,000	
544646-XZ-0	LOS ANGELES CALIF UNI SCH DIST		04/14/2021	INSIGNEO	XXX	33,462	25,000	419
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						333,462	325,000	419
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
040484-YP-6	ARIZONA BRD REGENTS UNIV ARIZ		04/23/2021	Merrill Lynch	XXX	325,000	325,000	
100216-GC-8	BOSSIER CITY LA UTILS REV		04/21/2021	Merrill Lynch	XXX	101,159	100,000	
3137F3-RX-4	FHLMC REMIC SERIES 4764 20450615 3		07/23/2021	INSIGNEO	XXX	700,413	685,000	1,798
3132D5-6W-7	FHLMC SUPER 15Y FIXED		01/12/2021	INSIGNEO	XXX	105,059	99,435	83
3132AC-3B-4	FHLMC SUPER 30Y FIXED		03/23/2021	INSIGNEO	XXX	58,352	51,962	156
3132AC-S7-6	FHLMC SUPER 30Y FIXED		05/25/2021	INSIGNEO	XXX	234,440	212,984	417
3132DV-K2-0	FHLMC SUPER 30Y FIXED		01/20/2021	INSIGNEO	XXX	42,139	38,330	78
3133KJ-6X-5	FHLMC UMBS 30Y FIXED		01/25/2021	INSIGNEO	XXX	38,650	35,292	102
3133KJ-R2-0	FHLMC UMBS 30Y FIXED		04/28/2021	INSIGNEO	XXX	62,012	61,341	99
3133KL-PC-5	FHLMC UMBS 30Y FIXED		03/29/2021	INSIGNEO	XXX	185,462	175,000	394
3136B1-NB-6	FNMA REMIC TRUST 2018-22		05/20/2021	INSIGNEO	XXX	1,352,650	1,300,000	3,467
3140X6-XD-8	FNMA SUPER INT 15 YEAR		04/07/2021	INSIGNEO	XXX	89,604	82,811	64
3140X7-YW-3	FNMA SUPER LNG 30 YEAR		05/20/2021	INSIGNEO	XXX	314,513	290,862	814
3140X8-V7-9	FNMA SUPER LNG 30 YEAR		05/25/2021	INSIGNEO	XXX	67,472	59,991	217
3140XB-D5-6	FNMA SUPER LNG 30 YEAR		05/10/2021	INSIGNEO	XXX	87,687	77,000	118
3140XB-RA-0	FNMA SUPER LNG 30 YEAR		12/27/2021	INSIGNEO	XXX	64,777	60,187	164
3140XB-VA-5	FNMA SUPER LNG 30 YEAR		11/29/2021	INSIGNEO	XXX	59,381	54,713	176
3140XB-XZ-8	FNMA SUPER LNG 30 YEAR		09/28/2021	INSIGNEO	XXX	77,882	71,884	203
3140XD-XH-4	FNMA SUPER LNG 30 YEAR		11/17/2021	INSIGNEO	XXX	64,323	58,000	131
31418D-KK-7	FNMA UMBS INT 15 YEAR		01/12/2021	INSIGNEO	XXX	64,418	61,006	61
3140JP-N4-3	FNMA UMBS LNG 30 YEAR		08/25/2021	INSIGNEO	XXX	238,413	212,972	764
3140QE-PY-2	FNMA UMBS LNG 30 YEAR		03/05/2021	INSIGNEO	XXX	49,936	47,053	39
3140QG-TB-3	FNMA UMBS LNG 30 YEAR		07/26/2021	INSIGNEO	XXX	60,139	55,134	165
3140QK-BM-9	FNMA UMBS LNG 30 YEAR		10/26/2021	INSIGNEO	XXX	58,276	54,945	124
382529-AE-5	GOODYEAR ARIZ EXCISE TAX REV		04/01/2021	Merrill Lynch	XXX	100,000	100,000	
47770V-AZ-3	JOBSOHIO BEVERAGE SYS OHIO STA		04/15/2021	INSIGNEO	XXX	18,499	15,000	204
646140-DR-1	NEW JERSEY ST TPK AUTH TPK REV		12/21/2021	Merrill Lynch	XXX	244,260	250,000	1,771
646136-XS-5	NEW JERSEY ST TRANSN TR FD AUT		04/22/2021	INSIGNEO	XXX	41,588	35,000	733
64971X-SZ-2	NEW YORK N Y CITY TRANSITIONAL		09/07/2021	Merrill Lynch	XXX	224,514	225,000	1,320
64990F-D6-8	NEW YORK ST DORM AUTH ST PERS INCO		06/16/2021	Merrill Lynch	XXX	125,000	125,000	
679191-KZ-8	OKLAHOMA ST UNIV AGRICULTURAL		04/15/2021	Merrill Lynch	XXX	435,000	435,000	
68607V-2X-2	OREGON ST DEPT ADMINISTRATIVE		04/14/2021	Merrill Lynch	XXX	400,000	400,000	
91412H-FG-3	UNIVERSITY CALIF REVS		06/10/2021	INSIGNEO	XXX	39,213	35,000	410
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						6,130,231	5,890,904	14,072
Bonds - Industrial and Miscellaneous (Unaffiliated)								
82481L-AD-1	SHIRE ACQUISITIONS INVTS IRELA	C	03/31/2021	Merrill Lynch	XXX	215,968	200,000	213
007589-AB-0	ADVOCATE HEALTH & HOSPS CORP		07/21/2021	INSIGNEO	XXX	41,265	33,000	341
00914A-AG-7	AIR LEASE CORP		07/16/2021	INSIGNEO	XXX	23,933	24,000	189
035242-AP-1	ANHEUSER BUSCH INBEV FIN INC		05/26/2021	INSIGNEO	XXX	25,359	23,000	183

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
00206R-BH-4	AT&T INC SR NT 4.3%42		06/15/2021	INSIGNEO	XXX	78,154	69,000	16
064159-3V-6	BANK NOVA SCOTIA B C	C	06/02/2021	INSIGNEO	XXX	155,017	155,000	23
549271-AF-1	BERKSHIRE HATHAWAY INC DEL	C	10/25/2021	INSIGNEO	XXX	1,084,950	750,000	3,521
06051G-HS-1	BK OF AMERICA CORP FR 4.33%031550		06/11/2021	INSIGNEO	XXX	77,995	64,000	693
10112R-BB-9	BOSTON PPTYS LTD PARTNERSHIP		05/24/2021	INSIGNEO	XXX	22,370	21,000	250
11134L-AH-2	BROADCOM CORP/BROADCOM CAYMAN		06/03/2021	INSIGNEO	XXX	25,126	23,000	237
16412X-AC-9	CHENIERE CORPUS CHRISTI HLDGS		06/02/2021	INSIGNEO	XXX	24,043	21,000	372
172967-MS-7	CITIGROUP INC		03/31/2021	Merrill Lynch	XXX	199,786	200,000	1,743
20030N-BS-9	COMCAST CORP NEW		03/31/2021	Merrill Lynch	XXX	108,645	100,000	298
20030N-CT-6	COMCAST CORP NEW		05/21/2021	INSIGNEO	XXX	24,117	21,000	340
20268J-AB-9	COMMONSPIRIT HEALTH		06/01/2021	INSIGNEO	XXX	23,521	22,000	313
22822V-AL-5	CROWN CASTLE INTL CORP NEW		05/20/2021	INSIGNEO	XXX	24,805	22,000	157
126650-CN-8	CVS HEALTH CORP		05/21/2021	INSIGNEO	XXX	19,903	16,000	204
24703T-AH-9	DELL INTL LLC/EMC CORP CR SEN SR		06/29/2021	INSIGNEO	XXX	78,234	61,000	1,744
25470D-AR-0	DISCOVERY COMMUNICATIONS LLC SR GL		06/02/2021	INSIGNEO	XXX	78,229	71,000	576
172070-CQ-5	DUKE ENERGY OHIO		10/25/2021	INSIGNEO	XXX	1,252,020	1,000,000	19,708
29379V-BH-5	ENTERPRISE PRODS OPER LLC		03/31/2021	Merrill Lynch	XXX	109,967	100,000	514
337738-AR-9	FISERV INC		05/27/2021	INSIGNEO	XXX	26,215	23,000	58
361841-AH-2	GLP CAP LP/GLP FING II INC		05/20/2021	INSIGNEO	XXX	114,915	102,000	2,414
36186C-BY-8	GMAC INC		05/26/2021	INSIGNEO	XXX	77,780	55,000	2,063
38145G-AH-3	GOLDMAN SACHS GROUP INC		06/04/2021	INSIGNEO	XXX	33,803	31,000	344
404119-BX-6	HCA INC		05/24/2021	INSIGNEO	XXX	78,888	69,000	615
437076-CB-6	HOME DEPOT INC		03/31/2021	Merrill Lynch	XXX	156,618	150,000	1,913
438516-CB-0	HONEYWELL INTL INC		03/31/2021	Merrill Lynch	XXX	203,180	200,000	930
458140-AS-9	INTEL CORP		03/31/2021	Merrill Lynch	XXX	110,409	100,000	678
46647P-BU-9	JPMORGAN CHASE & CO		03/31/2021	Merrill Lynch	XXX	186,958	200,000	1,333
46647P-CA-2	JPMORGAN CHASE & CO		05/21/2021	INSIGNEO	XXX	78,224	78,000	24
46647P-CQ-7	JPMORGAN CHASE & CO		10/19/2021	INSIGNEO	XXX	77,661	77,000	51
49456B-AF-8	KINDER MORGAN INC DEL		04/09/2021	Merrill Lynch	XXX	139,979	125,000	1,971
512807-AU-2	LAM RESEARCH CORP		03/31/2021	Merrill Lynch	XXX	227,966	200,000	444
539830-BH-1	LOCKHEED MARTIN CORP		03/31/2021	Merrill Lynch	XXX	110,610	100,000	789
571748-BF-8	MARSH & MCLENNAN COS INC		03/18/2021	Merrill Lynch	XXX	27,314	25,000	19
571748-BG-6	MARSH & MCLENNAN COS INC		03/31/2021	Merrill Lynch	XXX	230,014	200,000	486
594918-CC-6	MICROSOFT CORP		05/24/2021	INSIGNEO	XXX	26,011	28,000	270
617446-8C-6	MORGAN STANLEY		03/31/2021	Merrill Lynch	XXX	222,288	200,000	1,600
637432-NG-6	NATIONAL RURAL UTILS COOP FIN		08/18/2021	INSIGNEO	XXX	26,061	24,000	313
65473P-AK-1	NISOURCE INC		03/18/2021	Merrill Lynch	XXX	97,958	100,000	98
665772-CR-8	NORTHN STS PWR CO MINN		05/27/2021	INSIGNEO	XXX	24,459	25,000	99
67066G-AF-1	NVIDIA CORPORATION		03/31/2021	Merrill Lynch	XXX	131,689	125,000	40
701094-AN-4	PARKER HANNIFIN CORP SR GLBL NT 29		06/01/2021	INSIGNEO	XXX	24,862	23,000	268
717081-EA-7	PFIZER INC		09/09/2021	Merrill Lynch	XXX	220,554	200,000	1,467
723787-AQ-0	PIONEER NAT RES CO		09/14/2021	INSIGNEO	XXX	26,110	28,000	80
693475-AZ-8	PNC FINL SVCS GROUP INC		03/31/2021	Merrill Lynch	XXX	203,394	200,000	1,034
745867-AM-3	PULTE GROUP INC		04/08/2021	INSIGNEO	XXX	21,217	15,000	384
808513-AM-7	SCHWAB CHARLES CORP		03/31/2021	VARIOUS	XXX	220,964	200,000	671
844741-BJ-6	SOUTHWEST AIRLS CO		05/26/2021	INSIGNEO	XXX	23,960	21,000	396
86765B-AT-6	SUNOCO LOGISTICS PARTNERS		07/01/2021	INSIGNEO	XXX	78,791	72,000	1,303
89114T-ZF-2	TORONTO DOMINION BANK	C	10/19/2021	INSIGNEO	XXX	78,296	78,000	36
907818-FB-9	UNION PAC CORP		03/31/2021	Merrill Lynch	XXX	111,007	100,000	349
91324P-DS-8	UNITEDHEALTH GROUP INC		03/31/2021	Merrill Lynch	XXX	211,936	200,000	799
91159H-HZ-6	US BANCORP		04/09/2021	Merrill Lynch	XXX	203,525	200,000	1,132
92343V-DD-3	VERIZON COMMUNICATIONS INC		03/31/2021	Merrill Lynch	XXX	105,885	100,000	365
92343V-ES-9	VERIZON COMMUNICATIONS INC		05/21/2021	INSIGNEO	XXX	23,678	21,000	163
92826C-AM-4	VISA INC		03/31/2021	Merrill Lynch	XXX	149,858	150,000	1,452
931427-AS-7	WALGREENS BOOTS ALLIANCE INC		07/19/2021	INSIGNEO	XXX	118,034	109,000	930
931142-EC-3	WALMART INC		05/27/2021	INSIGNEO	XXX	20,374	17,000	215
95000U-2M-4	WELLS FARGO & CO		07/01/2021	INSIGNEO	XXX	77,983	57,000	698
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						8,022,835	7,024,000	59,929
Bonds - Hybrid Securities								
025816-CH-0	AMERICAN EXPRESS CO ALT TIER I PE		08/23/2021	INSIGNEO	XXX	78,348	77,000	167
064058-AH-3	BANK NEW YORK MELLON CORP		12/27/2021	INSIGNEO	XXX	78,301	71,000	989

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
59156R-CA-4	METLIFE INC		06/02/2021	INSIGNEO	XXX	21,810	21,000	58
4899999 - Bonds - Hybrid Securities						178,459	169,000	1,214
Bonds - Parent, Subsidiaries, and Affiliates								
Bonds - SVO Identified Funds								
Bonds - Subtotals - Unaffiliated Bank Loans								
8399997 - Bonds - Subtotals - Bonds - Part 3						16,264,736	14,879,904	84,798
8399998 - Bonds - Summary item from Part 5 for Bonds						577,477	528,000	4,508
8399999 - Bonds - Subtotals - Bonds						16,842,213	15,407,904	89,306
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred								
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred								
06417W-10-3	BANK NOVA SCOTIA B C	C	07/22/2021	Merrill Lynch	2,500.000	25,000	25.00	
06417W-20-2	BANK NOVA SCOTIA B C	C	07/22/2021	Merrill Lynch	5,000.000	50,000	25.00	
06417V-13-9	BANK NOVA SCOTIA B C AUTOCAL LKD	C	07/29/2021	Merrill Lynch	2,500.000	25,000	10.00	
06417V-15-4	BANK NOVA SCOTIA B C NT LKD 23	C	07/29/2021	Merrill Lynch	10,000.000	100,000	10.00	
000000-00-0	NASDAQ STEPUP ISS BOFA		10/28/2021	Merrill Lynch	5,000.000	50,000	10.00	
8599999 - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred						250,000	XXX	0
Preferred Stocks - Parent, Subsidiaries and Affiliates Perpetual Preferred								
Preferred Stocks - Parent, Subsidiaries and Affiliates Redeemable Preferred								
8999997 - Preferred Stocks - Subtotals - Preferred Stocks - Part 3						250,000	XXX	0
8999999 - Preferred Stocks - Subtotals - Preferred Stocks						250,000	XXX	0
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded								
G5960L-10-3	MEDTRONIC PLC	C	12/06/2021	Merrill Lynch	731.000	83,975	XXX	
69366X-10-0	PT BK RAKYAT	C	12/06/2021	Merrill Lynch	2,443.000	37,041	XXX	
00287Y-10-9	ABBVIE INC	C	12/06/2021	Merrill Lynch	544.000	60,153	XXX	
02263T-10-4	AMADEUS IT GROUP SA		05/13/2021	Merrill Lynch	668.000	44,741	XXX	
03027X-10-0	AMERICAN TOWER CORP NEW		12/06/2021	Merrill Lynch	336.000	76,622	XXX	
04621X-10-8	ASSURANT INC		02/01/2021	Merrill Lynch	123.000	16,337	XXX	
046353-10-8	ASTRAZENECA PLC	C	12/06/2021	Merrill Lynch	1,200.000	60,056	XXX	
05523R-10-7	BAE SYS PLC	C	12/06/2021	Merrill Lynch	62.000	1,845	XXX	
05722G-10-0	BAKER HUGHES COMPANY		12/06/2021	Merrill Lynch	1,465.000	30,676	XXX	
174610-10-5	CITIZENS FINL GROUP INC	C	12/06/2021	Merrill Lynch	913.000	42,042	XXX	
20030N-10-1	COMCAST CORP NEW		12/06/2021	Merrill Lynch	263.000	14,117	XXX	
25243Q-20-5	DIAGEO P L C	C	12/06/2021	Merrill Lynch	341.000	56,050	XXX	
26876F-10-2	ENN ENERGY HLDGS LTD	C	12/06/2021	Merrill Lynch	535.000	37,127	XXX	
297284-20-0	ESSILOR LUXOTTICA	C	12/06/2021	Merrill Lynch	560.000	47,452	XXX	
G3421J-10-6	FERGUSON PLC NEW		12/06/2021	VARIOUS	682.000	84,093	XXX	
31620M-10-6	FIDELITY NATL INFORMATION SVCS		12/06/2021	Merrill Lynch	868.000	120,975	XXX	
418056-10-7	HASBRO INC		12/06/2021	Merrill Lynch	295.000	29,013	XXX	
45866F-10-4	INTERCONTINENTAL EXCHANGE INC		12/06/2021	Merrill Lynch	988.000	112,492	XXX	
461202-10-3	INTUIT INC COM		12/06/2021	Merrill Lynch	143.000	58,589	XXX	
46429B-66-3	ISHARES TR CORE HIGH DV ETF	C	12/06/2021	Merrill Lynch	569.000	55,716	XXX	
464287-16-8	ISHARES TR SELECT DIVID ETF	C	12/06/2021	Merrill Lynch	141.000	16,810	XXX	
48667L-10-6	KDDI CORP	C	12/17/2021	Merrill Lynch	2,580.000	40,909	XXX	
492089-10-7	KERING S A		12/06/2021	Merrill Lynch	1,142.000	94,913	XXX	
518439-10-4	LAUDER ESTEE COS INC		12/09/2021	Merrill Lynch	286.000	88,032	XXX	
H50430-23-2	LOGITECH INTL S A		12/15/2021	Merrill Lynch	380.000	31,130	XXX	
502441-30-6	LVMH MOET HENNESSY ADR		12/06/2021	Merrill Lynch	493.000	62,353	XXX	
55261F-10-4	M & T BK CORP	C	12/06/2021	Merrill Lynch	205.000	31,333	XXX	
594918-10-4	MICROSOFT CORP	C	12/06/2021	Merrill Lynch	108.000	27,875	XXX	
670100-20-5	NOVO-NORDISK A S	C	12/06/2021	Merrill Lynch	573.000	55,504	XXX	
68902V-10-7	OTIS WORLDWIDE CORP		12/06/2021	Merrill Lynch	1,007.000	71,525	XXX	
704326-10-7	PAYCHEX INC		12/16/2021	Merrill Lynch	109.000	13,541	XXX	
718172-10-9	PHILIP MORRIS INTL INC	C	12/16/2021	Merrill Lynch	160.000	14,988	XXX	
743315-10-3	PROGRESSIVE CRP OHIO		12/06/2021	Merrill Lynch	408.000	37,481	XXX	
74435K-20-4	PRUDENTIAL PLC	C	12/06/2021	Merrill Lynch	2,457.000	98,717	XXX	
75513E-10-1	RAYTHEON TECHNOLOGIES CORP COM	C	04/15/2021	Merrill Lynch	131.000	10,175	XXX	
756255-20-4	RECKITT BENCKISER GRP PLC		12/17/2021	Merrill Lynch	4,419.000	78,971	XXX	
759530-10-8	RELX PLC	C	12/06/2021	Merrill Lynch	1,676.000	43,279	XXX	
80105N-10-5	SANOFI	C	12/06/2021	Merrill Lynch	723.000	35,622	XXX	
80687P-10-6	SCHNEIDER ELECTRIC SE	C	12/06/2021	Merrill Lynch	1,075.000	34,205	XXX	
87165B-10-3	SYNCHRONY FINL COM		12/16/2021	Merrill Lynch	1,991.000	78,414	XXX	

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
874039-10-0	TAIWAN SEMICONDUCTOR MFG LTD	C	12/06/2021	Merrill Lynch	568.000	68,237	XXX	
H84989-10-4	TE CONNECTIVITY LTD	C	12/06/2021	Merrill Lynch	343.000	47,286	XXX	
87971M-10-3	TELUS CORP	A	12/06/2021	Merrill Lynch	329.000	7,692	XXX	
882508-10-4	TEXAS INSTRS INC		12/06/2021	Merrill Lynch	167.000	31,773	XXX	
904767-70-4	UNILEVER PLC SPON ADR NEW	C	12/06/2021	Merrill Lynch	516.000	27,929	XXX	
91324P-10-2	UNITEDHEALTH GROUP INC		12/06/2021	Merrill Lynch	95.000	37,118	XXX	
922042-85-8	VANGUARD INTL EQUITY INDEX FD	C	01/15/2021	POPULAR SECURITIES	115.000	6,064	XXX	
921943-85-8	VANGUARD TAX MANAGED INTL FD	C	01/15/2021	POPULAR SECURITIES	77.000	3,751	XXX	
92826C-83-9	VISA INC		12/16/2021	Merrill Lynch	181.000	36,947	XXX	
93114W-10-7	WAL-MART DE MEX SPNADR V		12/06/2021	Merrill Lynch	1,152.000	37,325	XXX	
268353-10-9	EDP ENERGIAS DE PORTUGAL SA	C	12/06/2021	Merrill Lynch	1,776.000	97,891	XXX	
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						2,436,902	XXX	0
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other								
Common Stocks - Parent, Subsidiaries, and Affiliates Publicly Traded								
Common Stocks - Parent, Subsidiaries and Affiliates Other								
Common Stocks - Mutual Funds								
09251M-50-4	BLACKROCK EQUITY DIVID FD	C	12/06/2021	Merrill Lynch	5,045.000	106,147	XXX	
091936-14-6	BLACKROCK FDS		09/01/2021	Merrill Lynch	26,055.237	500,000	XXX	
71F319-99-1	BLACKSTONE REAL ESTATE		08/02/2021	Merrill Lynch	118,762.965	1,511,250	XXX	
13161P-50-8	CALVERT IMPACT FD INC		09/01/2021	Merrill Lynch	8,820.935	300,000	XXX	
9499999 - Common Stocks - Mutual Funds						2,417,397	XXX	0
Common Stocks - Unit Investment Trusts								
Common Stocks - Closed-End Funds								
9799997 - Common Stocks - Subtotals - Common Stocks - Part 3						4,854,299	XXX	0
9799998 - Common Stocks - Summary item from Part 5 for Common Stocks						184,489	XXX	0
9799999 - Common Stocks - Subtotals - Common Stocks						5,038,788	XXX	0
9899999 - Common Stocks - Subtotals - Preferred and Common Stocks						5,288,788	XXX	0
9999999 Totals						22,131,001	XXX	89,306

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Governments																				
38379Y-RU-4	GNMA REMIC TRUST 2016-104		12/20/2021	PRINCIPAL RECEIPT	XXX	108,833	108,833	113,730	111,620		(2,788)		(2,788)		108,833			0	1,280	11/20/2045
36238W-V9-5	GNMA SRL NOTE UNIT 92LOT SU	C	06/01/2021	PRINCIPAL RECEIPT	XXX	25,000	25,000	25,508	25,241		(241)		(241)		25,000			0	813	11/15/2029
912810-FT-0	UNITED STATES TREAS BDS		03/30/2021	INSIGNEO	XXX	188,735	142,000	182,871	176,906		(442)		(442)		176,464		12,271	12,271	3,933	02/15/2036
0599999 - Bonds - U.S. Governments						322,568	275,833	322,109	313,767	0	(3,471)	0	(3,471)	0	310,297	0	12,271	12,271	6,026	XXX
Bonds - All Other Governments																				
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)																				
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																				
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
16772P-AL-0	CHICAGO ILL TRAN AUTH SALES TA		12/01/2021	MATURITY	XXX	300,000	300,000	303,752	300,382		(382)		(382)		300,000			0	15,660	12/01/2021
249218-AU-2	DENVER COLO PUB SCHS CTFS PART		12/15/2021	MATURITY	XXX	200,000	200,000	191,000	198,809		1,191		1,191		200,000			0	5,196	12/15/2021
3128MM-XW-8	FHLMC G1 8692 03 50%2033		12/15/2021	PRINCIPAL RECEIPT	XXX	25,604	25,604	25,840	25,894		(290)		(290)		25,604			0	411	06/01/2033
3128M6-JM-1	FHLMC PC GOLD COMB 30		05/15/2021	VARIOUS	XXX	83,428	74,196	81,798	81,269		(1,091)		(1,091)		80,178		3,251	3,251	1,550	07/01/2038
3128MJ-2M-1	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	16,163	16,163	16,597	16,495		(332)		(332)		16,163			0	248	09/01/2047
3128MJ-3A-6	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	32,687	32,687	33,499	33,310		(623)		(623)		32,687			0	504	12/01/2047
3128MJ-XL-9	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	27,081	27,081	28,566	28,459		(1,378)		(1,378)		27,081			0	527	12/01/2045
3128MJ-XY-1	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	30,125	30,125	32,360	32,107		(1,982)		(1,982)		30,125			0	553	02/01/2046
3128MJ-YC-8	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	36,481	36,481	38,502	38,027		(1,546)		(1,546)		36,481			0	581	05/01/2046
312938-Z9-7	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	4,750	4,750	5,024	4,999		(249)		(249)		4,750			0	124	01/01/2040
312944-HU-8	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	73,137	73,137	72,102	72,209		928		928		73,137			0	1,520	12/01/2040
312944-PM-7	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	5,409	5,409	5,896	5,828		(419)		(419)		5,409			0	117	12/01/2040
3128ME-C3-3	FHLMC PC GOLD COMB 15		12/15/2021	PRINCIPAL RECEIPT	XXX	5,241	5,241	5,376	5,352		(111)		(111)		5,241			0	97	02/01/2030
3128MF-BW-7	FHLMC PC GOLD COMB 15		12/15/2021	PRINCIPAL RECEIPT	XXX	6,709	6,709	6,739	6,737		(28)		(28)		6,709			0	120	10/01/2031
3128MF-XN-3	FHLMC PC GOLD COMB 15		12/15/2021	PRINCIPAL RECEIPT	XXX	21,518	21,518	22,368	22,286		(769)		(769)		21,518			0	475	03/01/2034
3128MJ-2S-8	FHLMC PC GOLD COMB 30		12/15/2021	PRINCIPAL RECEIPT	XXX	20,768	20,768	20,930	20,937		(169)		(169)		20,768			0	319	10/01/2047
3137AR-P9-1	FHLMC REMIC SERIES 4068		02/15/2021	PRINCIPAL RECEIPT	XXX	1,000,000	1,000,000	995,002	998,666		1,334		1,334		1,000,000			0	3,654	06/15/2042
3137AW-6P-5	FHLMC REMIC SERIES 4125		02/15/2021	PRINCIPAL RECEIPT	XXX	245,095	245,095	246,322	245,348		(253)		(253)		245,095			0	915	08/15/2042
3137FC-FW-9	FHLMC REMIC SERIES 4740		12/15/2021	PRINCIPAL RECEIPT	XXX	181,184	181,184	189,111	191,622		(10,438)		(10,438)		181,184			0	2,634	06/15/2046
3137F3-RX-4	FHLMC REMIC SERIES 4764 20450615 3		12/15/2021	PRINCIPAL RECEIPT	XXX	388,683	388,683	397,428			(8,745)		(8,745)		388,683			0	3,774	06/15/2045
3137BS-P7-2	FHLMC REMIC SERIES K-058		03/23/2021	INSIGNEO	XXX	50,646	47,000	51,592	51,206		(170)		(170)		51,036		(390)	(390)	395	08/25/2026
3137BU-X6-0	FHLMC REMIC SERIES K-062		03/22/2021	INSIGNEO	XXX	75,894	68,000	69,517	69,160		(42)		(42)		69,118		6,776	6,776	735	12/25/2026
3137FC-LD-4	FHLMC REMIC SERIES K-071		03/23/2021	INSIGNEO	XXX	52,418	47,000	46,205	46,368		19		19		46,387		6,031	6,031	489	11/25/2027
3132CW-DA-9	FHLMC SUPER 15Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	21,717	21,717	21,994	21,996		(279)		(279)		21,717			0	263	10/01/2034
3132D5-6W-7	FHLMC SUPER 15Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	30,343	30,343	32,059			(1,716)		(1,716)		30,343			0	454	01/01/2036
3132AC-3B-4	FHLMC SUPER 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	15,170	15,170	17,035			(1,865)		(1,865)		15,170			0	255	10/01/2048
3132AC-S7-6	FHLMC SUPER 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	52,360	52,360	57,641			(5,281)		(5,281)		52,360			0	721	07/01/2048
3132DV-K2-0	FHLMC SUPER 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	10,310	10,310	11,334			(1,025)		(1,025)		10,310			0	174	04/01/2050
3132DV-K3-8	FHLMC SUPER 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	14,324	14,324	15,410	15,445		(1,121)		(1,121)		14,324			0	248	04/01/2050
3133AB-NW-6	FHLMC UMBS 30Y FIXED		01/29/2021	VARIOUS	XXX	29,856	29,899	30,184	30,178		(7)		(7)		30,171		(315)	(315)	52	11/01/2050
3133KJ-6X-5	FHLMC UMBS 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	17,544	17,544	19,213			(1,669)		(1,669)		17,544			0	344	09/01/2050
3133KJ-R2-0	FHLMC UMBS 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	11,639	11,639	11,898	4,959		(246)		(246)		11,639			0	110	08/01/2050
3133KJ-RP-9	FHLMC UMBS 30Y FIXED		07/25/2021	VARIOUS	XXX	100,540	97,226	102,558	102,284		(564)		(564)		101,720		(1,181)	(1,181)	1,441	08/01/2050
3133KL-PC-5	FHLMC UMBS 30Y FIXED		12/25/2021	PRINCIPAL RECEIPT	XXX	36,051	36,051	38,206			(2,155)		(2,155)		36,051			0	555	03/01/2051
3138ER-KX-7	FNMA PASS-THRU INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	8,333	8,333	8,761	8,705		(372)		(372)		8,333			0	143	10/01/2031
3138ET-N5-1	FNMA PASS-THRU INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	4,372	4,372	4,713	4,639		(267)		(267)		4,372			0	84	05/01/2031
3138WC-C2-7	FNMA PASS-THRU INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	5,546	5,546	5,605	5,595		(49)		(49)		5,546			0	108	07/01/2029
3140J9-2M-2	FNMA PASS-THRU INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	7,952	7,952	8,218	8,195		(243)		(243)		7,952			0	138	12/01/2033
3138A1-RP-8	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	9,597	9,597	9,385	9,391		206		206		9,597			0	211	12/01/2040
3138AD-5F-8	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	23,148	23,148	23,148	23,148		0		0		23,148			0	395	12/01/2041
3138EN-MJ-5	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	8,077	8,077	8,652	8,488		(411)		(411)		8,077			0	152	09/01/2043
3138EN-SU-4	FNMA PASS-THRU LNG 30 YEAR		11/25/2021	VARIOUS	XXX	47,207	43,882	47,866	47,560		(1,302)		(1,302)		46,258		949	949	1,609	01/01/2043
3138EN-VZ-9	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	14,586	14,586	15,521	15,309		(723)		(723)		14,586			0	278	10/01/2044
3138EP-ZL-1	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	18,851	18,851	19,538	19,353		(501)		(501)		18,851			0	324	06/01/2045
3138ER-UC-2	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	7,571	7,571	8,007	7,934		(363)		(363)		7,571			0	148	06/01/2045
3138ET-J5-6	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	13,493	13,493	14,905	14,643		(1,151)		(1,151)		13,493			0	279	10/01/2045
3138ET-Z9-0	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	5,608	5,608	6,190	6,033		(426)		(426)		5,608			0	125	09/01/2041
3138WA-AL-1	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	8,412	8,412	8,912	8,871		(458)		(458)		8,412			0	158	11/01/2043
3138WD-DH-1	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	8,052	8,052	8,502	8,431		(379)		(379)		8,052			0	156	11/01/2044
3138WE-6B-0	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	5,538	5,538	5,887	5,776		(239)		(239)		5,538			0	92	07/01/2045

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
3138WK-2U-8	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	11,851	11,851	12,360	12,341		(490)		(490)		11,851			0	227	06/01/2047
3138XD-TR-1	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	17,019	17,019	18,261	18,009		(990)		(990)		17,019			0	314	01/01/2044
3140J8-B6-9	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	7,280	7,280	7,415	7,382		(102)		(102)		7,280			0	140	11/01/2046
31418U-EK-6	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	5,332	5,332	5,927	5,870		(538)		(538)		5,332			0	151	06/01/2040
31418C-RA-4	FNMA PASS-THRU INT		12/25/2021	PRINCIPAL RECEIPT	XXX	27,623	27,623	28,641	28,643		(1,020)		(1,020)		27,623			0	508	11/01/2032
3140Q9-MQ-3	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	16,943	16,943	17,778	17,863		(920)		(920)		16,943			0	352	08/01/2048
3141Q0-SM-2	FNMA PASS-THRU LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	15,048	15,048	15,805	15,764		(716)		(716)		15,048			0	341	11/01/2039
31393A-HC-4	FNMA REMIC TRUST 2003-26		12/25/2021	PRINCIPAL RECEIPT	XXX	27,082	27,082	27,049	27,068		15		15		27,082			0	421	04/25/2033
3136AY-SF-1	FNMA REMIC TRUST 2017-91		12/25/2021	PRINCIPAL RECEIPT	XXX	133,408	133,408	133,074	133,076		331		331		133,408			0	1,450	11/25/2047
3136B1-NB-6	FNMA REMIC TRUST 2018-22		12/25/2021	PRINCIPAL RECEIPT	XXX	777,012	777,012	808,481			(31,469)		(31,469)		777,012			0	12,597	03/25/2038
3140X4-GN-0	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	11,984	11,984	13,049	13,071		(1,087)		(1,087)		11,984			0	198	05/01/2049
3140X7-3K-3	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	3,368	3,368	3,525	3,522		(154)		(154)		3,368			0	41	09/01/2050
3140X6-XD-8	FNMA SUPER INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	21,248	21,248	22,991			(1,743)		(1,743)		21,248			0	248	02/01/2035
3140X7-YW-3	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	62,097	62,097	67,164			(5,068)		(5,068)		62,097			0	883	07/01/2050
3140X8-V7-9	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	16,100	16,100	18,108			(2,007)		(2,007)		16,100			0	236	05/01/2050
3140XB-D5-6	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	13,108	13,108	14,928			(1,819)		(1,819)		13,108			0	208	07/01/2047
3140XB-VA-5	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	2,220	2,220	2,409			(189)		(189)		2,220			0	7	11/01/2050
3140XB-XZ-8	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	6,269	6,269	6,793			(523)		(523)		6,269			0	36	11/01/2048
3140XD-XH-4	FNMA SUPER LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	1,766	1,766	1,959			(193)		(193)		1,766			0	7	09/01/2046
3138WK-4X-0	FNMA UMBS INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	14,677	14,677	15,351	15,389		(713)		(713)		14,677			0	222	06/01/2032
31418D-NC-2	FNMA UMBS INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	29,209	29,209	31,226	31,520		(2,310)		(2,310)		29,209			0	481	04/01/2035
31403B-QG-3	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	27,806	27,806	28,814	28,682		(876)		(876)		27,806			0	465	03/01/2048
31418D-JL-7	FNMA UMBS INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	32,511	32,511	33,883	34,189		(1,678)		(1,678)		32,511			0	522	12/01/2034
31418D-KK-7	FNMA UMBS INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	27,518	27,518	29,057			(1,539)		(1,539)		27,518			0	350	01/01/2035
31418D-LN-0	FNMA UMBS INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	64,546	64,546	68,782	69,580		(5,034)		(5,034)		64,546			0	1,001	02/01/2035
31418D-RV-6	FNMA UMBS INT 15 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	24,608	24,608	25,707	25,711		(1,103)		(1,103)		24,608			0	309	08/01/2035
3140JP-N4-3	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	52,237	52,237	58,547			(6,309)		(6,309)		52,237			0	794	06/01/2049
31403B-C8-6	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	7,241	7,241	7,616	7,586		(344)		(344)		7,241			0	133	01/01/2048
3140QB-HS-0	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	23,409	23,409	25,486	25,481		(2,072)		(2,072)		23,409			0	534	07/01/2049
3140QE-PY-2	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	9,636	9,636	10,226			(590)		(590)		9,636			0	141	08/01/2050
3140QG-TB-3	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	8,015	8,015	8,742			(728)		(728)		8,015			0	87	01/01/2051
3140QK-BM-9	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	1,148	1,148	1,218			(70)		(70)		1,148			0	4	04/01/2051
31418D-LV-2	FNMA UMBS LNG 30 YEAR		12/25/2021	PRINCIPAL RECEIPT	XXX	45,830	45,830	48,637	48,659		(2,830)		(2,830)		45,830			0	719	02/01/2050
31418D-RW-4	FNMA UMBS LNG 30 YEAR		07/30/2021	VARIOUS	XXX	37,265	36,843	37,977	37,919		(69)		(69)		37,850		(585)	(585)	426	08/01/2050
31418D-SH-6	FNMA UMBS LNG 30 YEAR		07/30/2021	VARIOUS	XXX	38,748	38,269	39,480	39,425		(78)		(78)		39,347		(599)	(599)	452	09/01/2050
561850-KR-8	MANATEE CNTY FLA PORT AUTH POR		10/01/2021	MATURITY	XXX	250,000	250,000	253,527	250,337		(337)		(337)		250,000			0	6,250	10/01/2021
57563R-KV-0	MASSACHUSETTS EDL FING AUTH ED		07/01/2021	CALLED @ 100.0000000	XXX	25,000	25,000	24,750	24,907		11		11		24,918		82	82	875	07/01/2023
59259Y-BY-4	METROPOLITAN TRANSN AUTH N Y R		10/07/2021	INSIGNE0	XXX	49,401	35,000	46,977	45,136		(350)		(350)		44,786		4,615	4,615	2,120	11/15/2039
59259Y-DC-0	METROPOLITAN TRANSN AUTH N Y R		10/08/2021	INSIGNE0	XXX	7,034	5,000	6,223	6,216		(42)		(42)		6,174		860	860	305	11/15/2040
59261A-XD-4	METROPOLITAN TRANSN AUTH N Y R		09/01/2021	MATURITY	XXX	300,000	300,000	310,299	306,301		(6,301)		(6,301)		300,000			0	11,917	09/01/2021
613347-CW-1	MONTGOMERY CNTY MD HSG OPPNTYS		11/24/2021	CALLED @ 100.0000000	XXX	100,000	100,000	100,000	100,000				0		100,000			0	3,333	01/01/2022
613347-CX-9	MONTGOMERY CNTY MD HSG OPPNTYS		11/24/2021	CALLED @ 100.0000000	XXX	75,000	75,000	75,000	75,000				0		75,000			0	2,408	07/01/2022
646080-NY-3	NEW JERSEY ST HIGHER ED ASSIST		07/29/2021	CALLED @ 100.0000000	XXX	20,000	20,000	21,050	20,000				0		20,000			0	232	12/01/2023
646080-PS-4	NEW JERSEY ST HIGHER ED ASSIST		07/29/2021	CALLED @ 100.0000000	XXX	15,000	15,000	14,806	14,939		6		6		14,944		56	56	106	12/01/2023
64972B-WZ-4	NEW YORK N Y CITY HSG DEV CORP		11/01/2021	CALLED @ 100.0000000	XXX	300,000	300,000	300,600	300,089		(89)		(89)		300,000			0	10,827	11/01/2027
64990E-RP-4	NEW YORK ST DORM AUTH ST PERS		08/13/2021	CALLED @ 106.3080000	XXX	265,770	250,000	254,688	251,863		(346)		(346)		251,518		(1,518)	(1,518)	22,786	03/15/2024
76221R-QV-8	RHODE ISLAND HSG & MTG FIN COR		04/01/2021	CALLED @ 100.0000000	XXX	250,000	250,000	250,000	250,000				0		250,000			0	5,508	04/01/2022
76221R-UE-1	RHODE ISLAND HSG & MTG FIN COR		04/01/2021	CALLED @ 100.0000000	XXX	100,000	100,000	100,000	100,000				0		100,000			0	1,609	10/01/2023
798136-TL-1	SAN JOSE CALIF ARPT REV		03/01/2021	MATURITY	XXX	200,000	200,000	209,560	200,225		(225)		(225)		200,000			0	4,900	03/01/2021
914119-Z2-1	UNIVERSITY CINCINNATI OHIO GEN		07/06/2021	VARIOUS	XXX	50,000	50,000	50,950	50,000				0		50,000			0	1,936	06/01/2039
93978X-DE-7	WASHINGTON ST HSG FIN COMMN HO		07/01/2021	CALLED @ 100.0000000	XXX	60,000	60,000	60,000	60,000				0		60,000			0	1,723	10/01/2026
98322Q-DW-6	WYOMING CMNTY DEV AUTH HSG REV		12/01/2021	CALLED @ 100.0000000	XXX	95,000	95,000	95,000	95,000				0		95,000			0	3,135	06/01/2022
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						7,202,585	7,136,693	7,316,764	5,669,166	0	(130,849)	0	(130,849)	0	7,168,783	0	18,032	18,032	154,590	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																				
47837R-AA-8	JOHNSON CTLS INTL PLC/ TYCO	C	03/22/2021	INSIGNE0	XXX	49,940	53,000	52,917	52,920		2		2		52,921		(2,981)	(2,981)	497	09/15/2030
001055-AL-6	AFLAC INC		05/10/2021	CALLED @ 106.7940467	XXX	320,382	300,000	301,502	300,425		(60)		(60)		300,366		(366)	(366)	24,762	06/15/2023
02209S-AS-2	ALTRIA GROUP INC		02/18/2021	TENDER	XXX	107,391	100,000	109,956	104,499		(184)		(184)		104,315		3,076	3,076	5,200	01/31/2024
03835V-AD-8	APTIV PLC	C	11/24/2021	CALLED @ 111.3270000	XXX	111,327	100,000	108,111	104,687		(824)		(824)		103,862		(3,862)	(3,862)	17,100	01/15/2026

E14.1

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
00206R-DQ-2	AT&T INC		06/15/2021	INSIGNEO	XXX	52,455	46,000	47,691	47,350		(94)		(94)		47,256		5,199	5,199	1,553	03/01/2027
06367T-4W-7	BANK OF MONTREAL	C	04/13/2021	MATURITY	XXX	100,000	100,000	99,539	99,953		47		47		100,000			0	1,550	04/13/2021
05531F-AV-5	BB&T CORPORATION		04/09/2021	CALLED @ 100.0000000	XXX	100,000	100,000	100,313	100,003		(12)		(12)		99,991		9	9	848	05/10/2021
099724-AL-0	BORGWARNER INC		05/03/2021	INSIGNEO	XXX	55,464	53,000	52,851	52,862		7		7		52,868		2,596	2,596	1,233	07/01/2027
134429-BJ-7	CAMPBELL SOUP CO		07/01/2021	INSIGNEO	XXX	102,836	102,000	106,767	106,630		(236)		(236)		106,394		(3,557)	(3,557)	1,669	04/24/2030
25278X-AN-9	DIAMONDBACK ENERGY INC		11/02/2021	INSIGNEO	XXX	54,328	51,000	53,314	53,297		(197)		(197)		53,100		1,229	1,229	1,651	12/01/2029
25468P-DM-5	DISNEY WALT CO MTNS BE		04/27/2021	INSIGNEO	XXX	52,393	51,000	48,949	49,181		98		98		49,279		3,115	3,115	705	07/30/2026
336126-10-7	FIRST PUERTO RICO AAA		04/01/2021	INSIGNEO	XXX	326,393		294,996	343,921	(48,925)			(48,925)		294,996		31,397	31,397	13,802	
37045X-AL-0	GENERAL MTRS FINL CO INC		01/07/2021	INSIGNEO	XXX	60,361	56,000	56,795	56,562		(4)		(4)		56,558		3,803	3,803	370	05/15/2023
372546-AW-1	GEORGE WASHINGTON UNIVERSITY		04/19/2021	INSIGNEO	XXX	88,376	73,000	73,511	73,486		(2)		(2)		73,484		14,893	14,893	1,642	09/15/2048
373298-CF-3	GEORGIA PAC CORP		05/07/2021	INSIGNEO	XXX	47,774	40,000	50,940	44,957		(543)		(543)		44,415		3,359	3,359	2,631	01/15/2024
375558-AU-7	GILEAD SCIENCES INC		09/01/2021	CALLED @ 100.0000000	XXX	100,000	100,000	110,979	101,614		(1,614)		(1,614)		100,000			0	3,300	12/01/2021
48305Q-AC-7	KAISER FNDTN HOSP/HLTH MTN BE		02/05/2021	INSIGNEO	XXX	50,701	45,000	44,836	44,890		1		1		44,892		5,809	5,809	386	05/01/2027
49456B-AP-6	KINDER MORGAN INC DEL		10/27/2021	INSIGNEO	XXX	51,770	46,000	53,755	53,321		(822)		(822)		52,498		(729)	(729)	2,297	03/01/2028
521865-BB-0	LEAR CORP		10/18/2021	INSIGNEO	XXX	56,566	53,000	53,921	53,887		(67)		(67)		53,820		2,746	2,746	1,649	05/30/2030
548661-DT-1	LOWES COS INC		08/23/2021	INSIGNEO	XXX	51,766	47,000	49,881	49,463		(360)		(360)		49,103		2,663	2,663	1,619	04/15/2025
559222-AV-6	MAGNA INTL INC	C	04/26/2021	INSIGNEO	XXX	52,875	52,000	52,090	52,086		(3)		(3)		52,083		792	792	471	06/15/2030
56033A-AA-8	MAIMONIDES MEDICAL CENTER		09/20/2021	Sink PMT @ 100.0000000	XXX	15,000	15,000	15,479	15,155		(155)		(155)		15,000			0	327	03/20/2032
571903-BE-2	MARRIOTT INTL INC NEW		10/18/2021	INSIGNEO	XXX	52,321	46,000	53,843	53,793		(610)		(610)		53,183		(862)	(862)	1,802	06/15/2030
59156R-BF-4	METLIFE INC		07/23/2021	CALLED @ 103.3760000	XXX	258,440	250,000	239,000	247,401		727		727		248,128		1,872	1,872	13,054	12/15/2022
617446-8G-7	MORGAN STANLEY		02/24/2021	INSIGNEO	XXX	54,053	46,000	55,201	54,963		(152)		(152)		54,811		(758)	(758)	1,206	01/23/2030
740189-AM-7	PRECISION CASTPARTS CORP		08/11/2021	INSIGNEO	XXX	52,051	48,000	52,112	51,541		(501)		(501)		51,040		1,011	1,011	1,031	06/15/2025
74164M-AA-6	PRIMERICA INC		12/20/2021	CALLED @ 102.3175000	XXX	255,794	250,000	276,002	255,079		(3,168)		(3,168)		251,911		(1,911)	(1,911)	22,782	07/15/2022
743315-AN-3	PROGRESSIVE CORP OHIO		08/23/2021	MATURITY	XXX	75,000	75,000	81,719	75,912		(912)		(912)		75,000			0	3,234	08/23/2021
74432Q-BZ-7	PRUDENTIAL FINL INC MTNS BOOK		08/30/2021	CALLED @ 107.9820000	XXX	107,982	100,000	102,700	101,363		(257)		(257)		101,106		(1,106)	(1,106)	10,753	05/15/2024
74949L-AC-6	RELX CAPITAL INC		02/25/2021	INSIGNEO	XXX	53,079	47,000	46,454	46,537		7		7		46,544		6,535	6,535	851	03/18/2029
828807-CW-5	SIMON PPTY GROUP LP		01/11/2021	INSIGNEO	XXX	109,476	100,000	104,374	102,433		(13)		(13)		102,419		7,057	7,057	1,632	01/15/2026
880208-10-3	TEMPLETON INCOME TR	C	07/23/2021	INSIGNEO	XXX	523,260	52,000	752,801	752,801		(20)		(20)		752,801		(229,541)	(229,541)	23,839	04/23/2027
918204-BB-3	V F CORP		08/11/2021	INSIGNEO	XXX	55,550	52,000	52,242	52,220		(20)		(20)		52,199		3,351	3,351	1,173	04/23/2027
92826C-AD-4	VISA INC		02/05/2021	INSIGNEO	XXX	55,677	50,000	51,197	50,707		(13)		(13)		50,694		4,983	4,983	241	12/14/2025
94974B-FC-9	WELLS FARGO CO MTN BE		03/02/2021	TENDER	XXX	83,302	83,000	88,378	84,236		(175)		(175)		84,061		(759)	(759)	3,766	03/08/2022
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,744,083	2,782,000	3,895,116	3,890,135	(48,925)	(10,129)	0	(59,054)	0	3,831,098	0	(140,937)	(140,937)	170,626	XXX
Bonds - Hybrid Securities																				
060505-FQ-2	BK OF AMERICA CORP		02/09/2021	INSIGNEO	XXX	57,200	55,000	54,038	54,081		22		22		54,103		3,097	3,097	913	01/28/2025
48128B-AF-8	JPMORGAN CHASE & CO		03/11/2021	INSIGNEO	XXX	53,885	52,000	53,170	53,069		(54)		(54)		53,015		870	870	1,228	08/01/2070
808513-BD-6	SCHWAB CHARLES CORP		01/04/2021	INSIGNEO	XXX	83,438	75,000	77,906	77,571		(4)		(4)		77,567		5,871	5,871	392	06/01/2070
4899999 - Bonds - Hybrid Securities						194,523	182,000	185,114	184,721	0	(36)	0	(36)	0	184,685	0	9,838	9,838	2,533	XXX
Bonds - Parent, Subsidiaries, and Affiliates																				
Bonds - SVO Identified Funds																				
464288-63-8	ISHARES TR		12/07/2021	CAPITAL GAIN		529							0				529	529		XXX
78464A-14-4	SPDR SER TR		12/23/2021	CAPITAL GAIN		1,101							0				1,101	1,101		XXX
92189H-20-1	VANECK VECTORS ETF TR		09/24/2021	VARIOUS	9,740.000	500,265		499,908	506,821	(6,913)			(6,913)		499,908		357	357	6,592	XXX
92206C-40-9	VANGUARD SCOTTSDALE FDS		12/30/2021	CAPITAL GAIN		1,457							0				1,457	1,457		XXX
92206C-87-0	VANGUARD SCOTTSDALE FDS		12/30/2021	CAPITAL GAIN		5,818							0				5,818	5,818		XXX
8099999 - Bonds - SVO Identified Funds						509,170	0	499,908	506,821	(6,913)	0	0	(6,913)	0	499,908	0	9,262	9,262	6,592	XXX
Bonds - Subtotals - Unaffiliated Bank Loans																				
8399997 - Bonds - Subtotals - Bonds - Part 4						11,972,929	10,376,525	12,219,011	10,564,610	(55,838)	(144,485)	0	(200,323)	0	11,994,771	0	(91,534)	(91,534)	340,367	XXX
8399998 - Bonds - Summary item from Part 5 for Bonds						577,088	528,000	577,477		0	(2,320)	0	(2,320)	0	575,157	0	1,931	1,931	11,750	XXX
8399999 - Bonds - Subtotals - Bonds						12,550,017	10,904,525	12,796,488	10,564,610	(55,838)	(146,805)	0	(202,643)	0	12,569,928	0	(89,603)	(89,603)	352,117	XXX
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred																				
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred																				
Preferred Stocks - Parent, Subsidiaries and Affiliates Perpetual Preferred																				
Preferred Stocks - Parent, Subsidiaries and Affiliates Redeemable Preferred																				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded																				
G29183-10-3	EATON CORP PLC	C	02/16/2021	Merrill Lynch	434.000	54,703	XXX	37,714	52,141	(14,427)			(14,427)		37,714		16,989	16,989		XXX
G5960L-10-3	MEDTRONIC PLC	C	01/13/2021	Merrill Lynch	57.000	6,770	XXX	5,124	6,677	(1,553)			(1,553)		5,124		1,646	1,646	17	XXX
00287Y-10-9	ABBVIE INC	C	12/16/2021	Merrill Lynch	269.000	32,974	XXX	19,662	28,823	(9,161)			(9,161)		19,662		13,312	13,312	744	XXX
02263T-10-4	AMADEUS IT GROUP SA		12/08/2021	Merrill Lynch	1,216.000	86,926	XXX	76,927	73,750	(10,214)			(10,214)		76,927		9,999	9,999		XXX
G0250X-10-7	AMCOR PLC ORD	C	02/18/2021	Merrill Lynch	2,842.000	32,381	XXX	28,149	33,450	(5,302)			(5,302)		28,149		4,232	4,232		XXX
03027X-10-0	AMERICAN TOWER CORP NEW		09/24/2021	Merrill Lynch	142.000	38,942	XXX	31,829					0		31,829		7,112	7,112	321	XXX

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
03634M-20-8	ANSELL LTD	C	11/16/2021	Merrill Lynch	255.000	25,144	XXX	19,496	27,375	(7,879)			(7,879)		19,496		5,648	5,648	456	XXX
038222-10-5	APPLIED MATLS INC	C	07/23/2021	INSIGNEO	1,300.000	176,733	XXX	18,265	112,190	(93,925)			(93,925)		18,265		158,468	158,468	538	XXX
04621X-10-8	ASSURANT INC		01/13/2021	Merrill Lynch	73.000	10,295	XXX	10,035	9,944	91			91		10,035		260	260		XXX
046353-10-8	ASTRAZENECA PLC	C	05/26/2021	Merrill Lynch	451.000	25,583	XXX	22,509	22,545	(36)			(36)		22,509		3,074	3,074	419	XXX
05523R-10-7	BAE SYS PLC	C	04/09/2021	Merrill Lynch	2,848.000	78,049	XXX	70,071	76,117	(6,046)			(6,046)		70,071		7,978	7,978		XXX
110122-10-8	BRISTOL-MYERS SQUIBB CO		11/29/2021	Merrill Lynch	1,640.000	94,143	XXX	101,691	101,729	(39)			(39)		101,691		(7,548)	(7,548)	1,906	XXX
110448-10-7	BRITISH AMERN TOB PLC	C	04/30/2021	Merrill Lynch	2,287.000	83,887	XXX	88,893	85,740	3,153			3,153		88,893		(5,006)	(5,006)	2,273	XXX
14448C-10-4	CARRIER GLOBAL CORPORATION		04/05/2021	Merrill Lynch	1,805.000	74,307	XXX	33,718	68,085	(34,367)			(34,367)		33,718		40,590	40,590	195	XXX
17275R-10-2	CISCO SYS INC	C	04/29/2021	Merrill Lynch	1,035.000	50,057	XXX	49,452	46,316	3,136			3,136		49,452		604	604	507	XXX
174610-10-5	CITIZENS FINL GROUP INC	C	10/21/2021	Merrill Lynch	1,067.000	44,968	XXX	30,023	38,156	(8,133)			(8,133)		30,023		14,944	14,944	304	XXX
191216-10-0	COCA COLA CO	C	03/08/2021	Merrill Lynch	876.000	44,471	XXX	41,351	48,040	(6,689)			(6,689)		41,351		3,120	3,120		XXX
20030N-10-1	COMCAST CORP NEW		03/18/2021	Merrill Lynch	1,149.000	62,425	XXX	50,383	60,208	(9,825)			(9,825)		50,383		12,042	12,042	238	XXX
23304Y-10-0	DBS GROUP HLDGS LTD	C	01/28/2021	Merrill Lynch	265.000	20,725	XXX	19,483	20,083	(599)			(599)		19,483		1,242	1,242	130	XXX
25157Y-20-2	DEUTSCHE POST AG	C	02/01/2021	Merrill Lynch	821.000	40,918	XXX	22,412	40,684	(18,272)			(18,272)		22,412		18,506	18,506		XXX
25243Q-20-5	DIAGEO P L C	C	01/13/2021	Merrill Lynch	33.000	5,300	XXX	4,552	5,241	(689)			(689)		4,552		748	748		XXX
297284-20-0	ESSILOR LUXOTTICA	C	11/11/2021	Merrill Lynch	49.000	5,090	XXX	4,082					0		4,082		1,008	1,008	21	XXX
31502A-30-3	FERGUSON NEWCO PLC SHS		03/09/2021	VARIOUS	3,138.000	38,626	XXX	37,737	38,108	(371)			(371)		37,737		889	889	(311)	XXX
G3421J-10-6	FERGUSON PLC NEW		12/13/2021	Merrill Lynch	209.000	34,318	XXX	25,144					0		25,144		9,174	9,174	877	XXX
372460-10-5	GENUINE PARTS CO	C	01/13/2021	Merrill Lynch	335.000	35,487	XXX	29,212	33,644	(4,432)			(4,432)		29,212		6,275	6,275	238	XXX
418056-10-7	HASBRO INC		05/11/2021	Merrill Lynch	321.000	31,933	XXX	31,022	30,026	996			996		31,022		911	911	84	XXX
423012-30-1	HEINEKEN N V	C	02/17/2021	Merrill Lynch	529.000	27,731	XXX	24,947	29,522	(4,575)			(4,575)		24,947		2,784	2,784		XXX
45866F-10-4	INTERCONTINENTAL EXCHANGE INC		10/14/2021	Merrill Lynch	116.000	14,948	XXX	12,926					0		12,926		2,022	2,022	103	XXX
460146-10-3	INTL PAPER CO	C	04/05/2021	Merrill Lynch	1,185.000	63,646	XXX	48,545	58,918	(10,373)			(10,373)		48,545		15,101	15,101	451	XXX
461202-10-3	INTUIT INC COM		09/22/2021	Merrill Lynch	26.000	14,544	XXX	9,906					0		9,906		4,638	4,638	30	XXX
46429B-66-3	ISHARES TR CORE HIGH DV ETF	C	01/13/2021	Merrill Lynch	740.000	66,464	XXX	71,238	64,876	6,363			6,363		71,238		(4,774)	(4,774)		XXX
464287-16-8	ISHARES TR SELECT DIVID ETF	C	01/13/2021	Merrill Lynch	1,231.000	124,201	XXX	129,814	118,398	11,416			11,416		129,814		(5,613)	(5,613)		XXX
478160-10-4	JOHNSON & JOHNSON	C	01/27/2021	Merrill Lynch	216.000	36,021	XXX	28,613	33,994	(5,381)			(5,381)		28,613		7,408	7,408		XXX
492089-10-7	KERING S A		09/14/2021	Merrill Lynch	178.000	13,741	XXX	15,783					0		15,783		(2,042)	(2,042)		XXX
X4551T-10-5	KONE OYJ	C	03/09/2021	Merrill Lynch	322.000	25,128	XXX	18,164	26,485	(8,320)			(8,320)		18,164		6,964	6,964		XXX
500472-30-3	KONINKLIJKE PHILIPS N V NY	C	07/15/2021	Merrill Lynch	957.000	45,676	XXX	38,067	51,841	(13,773)			(13,773)		38,067		7,609	7,609	682	XXX
518439-10-4	LAUDER ESTEE COS INC		09/02/2021	Merrill Lynch	112.000	37,052	XXX	32,594					0		32,594		4,458	4,458	121	XXX
539830-10-9	LOCKHEED MARTIN CORP		11/29/2021	Merrill Lynch	263.000	89,982	XXX	97,283	93,360	3,923			3,923		97,283		(7,301)	(7,301)	519	XXX
502441-30-6	LVMH MOET HENNESSY ADR		09/14/2021	Merrill Lynch	177.000	27,351	XXX	21,684					0		21,684		5,666	5,666	116	XXX
55261F-10-4	M & T BK CORP	C	01/13/2021	Merrill Lynch	232.000	34,112	XXX	26,270	29,534	(3,263)			(3,263)		26,270		7,842	7,842		XXX
594918-10-4	MICROSOFT CORP	C	09/22/2021	Merrill Lynch	161.000	38,969	XXX	34,649	35,810	(1,160)			(1,160)		34,649		4,320	4,320	77	XXX
641069-40-6	NESTLE S A	C	02/18/2021	Merrill Lynch	657.000	74,448	XXX	64,634	77,492	(12,858)			(12,858)		64,634		9,814	9,814		XXX
66987V-10-9	NOVARTIS A G	C	01/27/2021	Merrill Lynch	798.000	74,607	XXX	68,902	75,355	(6,454)			(6,454)		68,902		5,705	5,705		XXX
670100-20-5	NOVO-NORDISK A S	C	07/26/2021	Merrill Lynch	121.000	10,871	XXX	6,193	8,452	(2,258)			(2,258)		6,193		4,677	4,677	80	XXX
68902V-10-7	OTIS WORLDWIDE CORP		08/26/2021	Merrill Lynch	978.000	72,425	XXX	53,628	61,741	(12,241)			(12,241)		53,628		18,797	18,797	268	XXX
704326-10-7	PAYCHEX INC		07/23/2021	Merrill Lynch	1,050.000	98,278	XXX	77,923	97,839	(19,916)			(19,916)		77,923		20,355	20,355	585	XXX
718172-10-9	PHILIP MORRIS INTL INC	C	03/05/2021	Merrill Lynch	893.000	75,520	XXX	70,859	73,931	(3,072)			(3,072)		70,859		4,660	4,660	1,069	XXX
742718-10-9	PROCTER & GAMBLE CO	C	02/16/2021	Merrill Lynch	475.000	62,092	XXX	56,751	66,092	(9,341)			(9,341)		56,751		5,342	5,342	276	XXX
743315-10-3	PROGRESSIVE CRP OHIO		05/06/2021	Merrill Lynch	310.000	31,409	XXX	28,485	30,653	(2,168)			(2,168)		28,485		2,924	2,924	1,303	XXX
74435K-20-4	PRUDENTIAL PLC	C	09/20/2021	COST ADJ		3,234	XXX	3,234					0		3,234			0		XXX
75513E-10-1	RAYTHEON TECHNOLOGIES CORP COM	C	12/06/2021	Merrill Lynch	316.000	25,038	XXX	17,150	22,597	(5,447)			(5,447)		17,150		7,888	7,888	377	XXX
756255-20-4	RECKITT BENCKISER GRP PLC		09/22/2021	Merrill Lynch	4,105.000	65,639	XXX	68,270	73,418	(5,149)			(5,149)		68,270		(2,631)	(2,631)	1,214	XXX
759530-10-8	RELX PLC	C	10/15/2021	Merrill Lynch	1,688.000	47,185	XXX	36,971	41,626	(4,655)			(4,655)		36,971		10,214	10,214	687	XXX
80105N-10-5	SANOFI	C	09/09/2021	Merrill Lynch	865.000	42,150	XXX	36,325	42,030	(5,706)			(5,706)		36,325		5,825	5,825	466	XXX
80687P-10-6	SCHNEIDER ELECTRIC SE	C	01/13/2021	Merrill Lynch	181.000	5,550	XXX	3,757	5,240	(1,482)			(1,482)		3,757		1,793	1,793		XXX
83546A-20-3	SONIC HEALTHCARE LTD ADR	C	02/26/2021	Merrill Lynch	1,034.000	25,992	XXX	17,692	25,652	(7,960)			(7,960)		17,692		8,300	8,300		XXX
87165B-10-3	SYNCHRONY FINL COM		05/06/2021	Merrill Lynch	560.000	23,774	XXX	21,227					0		21,227		2,547	2,547	111	XXX
871829-10-7	SYSCO CORPORATION		03/22/2021	Merrill Lynch	768.000	60,472	XXX	51,092	57,032	(5,940)			(5,940)		51,092		9,380	9,380	311	XXX
874039-10-0	TAIWAN SEMICONDUCTOR MFG LTD	C	12/09/2021	Merrill Lynch	384.000	46,211	XXX	22,380	41,871	(19,492)			(19,492)		22,380		23,831	23,831	345	XXX
87971M-10-3	TELUS CORP	A	11/11/2021	Merrill Lynch	2,581.000	54,328	XXX	47,697	51,104	(3,407)			(3,407)		47,697		6,632	6,632	786	XXX
882508-10-4	TEXAS INSTRS INC		12/09/2021	Merrill Lynch	424.000	78,659	XXX	50,630	69,591	(18,961)			(18,961)		50,630		28,029	28,029	721	XXX
904767-70-4	UNILEVER PLC SPON ADR NEW	C	01/13/2021	Merrill Lynch	300.000	17,760	XXX	17,664	18,108	(444)			(444)		17,664		96	96		XXX
911271-30-2	UNITED OVERSEAS BK LTD	C	02/24/2021	Merrill Lynch	982.000	35,268	XXX	36,543	33,569	2,974			2,974		36,543		(1,274)	(1,274)		XXX
91324P-10-2	UNITEDHEALTH GROUP INC		10/29/2021	Merrill Lynch	117.000	46,727	XXX	41,695	41,030	666			666		41,695		5,031	5,031	148	XXX
922908-73-6	VANGUARD INDEX FDS	C	01/15/2021	POPULAR SECURITIES	23.000	5,855	XXX	3,312	5,827	(2,515)			(2,515)		3,312		2,542	2,542		XXX

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
922908-74-4	VANGUARD INDEX FDS	C	01/15/2021	POPULAR SECURITIES	33.000	4,061	XXX	3,517	3,926	(409)			(409)		3,517		544	544		XXX
92826C-83-9	VISA INC		05/06/2021	Merrill Lynch	214.000	47,513	XXX	41,982	46,808	(4,826)			(4,826)		41,982		5,531	5,531	60	XXX
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						3,029,787	XXX	2,467,932	2,672,794	(400,787)	0	0	(400,787)	0	2,467,932	0	561,851	561,851	19,863	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other																				
Common Stocks - Parent, Subsidiaries, and Affiliates Publicly Traded																				
Common Stocks - Parent, Subsidiaries and Affiliates Other																				
Common Stocks - Mutual Funds																				
09251M-50-4	BLACKROCK EQUITY DIVID FD	C	11/30/2021	VARIOUS	5,017.000	152,746	XXX	115,908	101,745	14,163			14,163		115,908		36,838	36,838		XXX
091936-14-6	BLACKROCK FDS		12/09/2021	CAPITAL GAIN		6,615	XXX						0				6,615	6,615		XXX
09256H-35-1	BLACKROCK FDS II	C	12/27/2021	CAPITAL GAIN		5,440	XXX						0				5,440	5,440		XXX
13161P-50-8	CALVERT IMPACT FD INC		12/08/2021	CAPITAL GAIN		20,223	XXX						0				20,223	20,223		XXX
74925K-21-9	RBB FD INC MOTLEY FL SM INV		12/08/2021	VARIOUS	783.525	23,895	XXX	15,022	23,341	(8,320)			(8,320)		15,022		8,873	8,873		XXX
9499999 - Common Stocks - Mutual Funds						208,919	XXX	130,930	125,086	5,843	0	0	5,843	0	130,930	0	77,989	77,989	0	XXX
Common Stocks - Unit Investment Trusts																				
Common Stocks - Closed-End Funds																				
9799997 - Common Stocks - Subtotals - Common Stocks - Part 4						3,238,706	XXX	2,598,862	2,797,880	(394,944)	0	0	(394,944)	0	2,598,862	0	639,840	639,840	19,863	XXX
9799998 - Common Stocks - Summary item from Part 5 for Common Stocks						193,261	XXX	184,489		0	0	0	0	0	184,489	0	8,774	8,774	1,521	XXX
9799999 - Common Stocks - Subtotals - Common Stocks						3,431,967	XXX	2,783,351	2,797,880	(394,944)	0	0	(394,944)	0	2,783,351	0	648,614	648,614	21,384	XXX
9899999 - Common Stocks - Subtotals - Preferred and Common Stocks						3,431,967	XXX	2,783,351	2,797,880	(394,944)	0	0	(394,944)	0	2,783,351	0	648,614	648,614	21,384	XXX
9999999 Totals						15,981,984	XXX	15,579,839	13,362,490	(450,782)	(146,805)	0	(597,587)	0	15,353,279	0	559,011	559,011	373,501	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change In B./A. C.V. (12 + 13 - 14)	Total Foreign Exchange Change in B./A. C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U.S. Governments																				
912810-FT-0	UNITED STATES TREAS BDS		02/02/2021	INSTGNEO	03/30/2021	INSTGNEO	8,000	11,419	10,559	11,387		(32)		(32)			(829)	(829)	225	169
912810-RJ-9	UNITED STATES TREAS BDS		04/19/2021	INSTGNEO	06/11/2021	INSTGNEO	78,000	89,164	90,821	89,111		(53)		(53)			1,710	1,710	1,367	1,015
0599999 - Bonds - U.S. Governments							86,000	100,583	101,380	100,498	0	(85)	0	(85)	0	0	881	881	1,592	1,184
Bonds - All Other Governments																				
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)																				
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																				
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
Bonds - Industrial and Miscellaneous (Unaffiliated)																				
00206R-DQ-2	AT&T INC		05/20/2021	INSTGNEO	06/15/2021	INSTGNEO	22,000	24,874	25,087	24,795		(78)		(78)			292	292	275	128
099724-AL-0	BORGWARNER INC		04/08/2021	INSTGNEO	05/03/2021	INSTGNEO	16,000	16,737	16,744	16,729		(8)		(8)			15	15	146	119
134429-BJ-7	CAMPBELL SOUP CO		06/04/2021	INSTGNEO	07/01/2021	INSTGNEO	50,000	49,981	50,410	49,981		1		1			429	429	711	481
25278X-AN-9	DIAMONDBACK ENERGY INC		06/01/2021	INSTGNEO	11/02/2021	INSTGNEO	24,000	25,174	25,566	25,107		(66)		(66)			459	459	690	237
25468P-DM-5	DISNEY WALT CO MTNS BE		04/08/2021	INSTGNEO	04/27/2021	INSTGNEO	20,000	20,588	20,546	20,583		(6)		(6)			(36)	(36)	91	74
37045V-AS-9	GENERAL MTRS CO		05/24/2021	INSTGNEO	10/18/2021	INSTGNEO	67,000	78,853	77,124	77,814		(1,039)		(1,039)			(690)	(690)	3,027	708
372546-AW-1	GEORGE WASHINGTON UNIVERSITY		04/06/2021	INSTGNEO	04/19/2021	INSTGNEO	20,000	23,987	24,037	23,984		(3)		(3)			53	53	83	53
49456B-AP-6	KINDER MORGAN INC DEL		05/20/2021	INSTGNEO	10/27/2021	INSTGNEO	22,000	24,614	24,759	24,413		(201)		(201)			346	346	625	104
521865-AY-1	LEAR CORP		05/25/2021	INSTGNEO	10/19/2021	INSTGNEO	21,000	23,082	22,993	22,922		(160)		(160)			71	71	479	77
548661-DT-1	LOWES COS INC		05/25/2021	INSTGNEO	08/23/2021	INSTGNEO	24,000	26,692	26,434	26,458		(234)		(234)			(24)	(24)	727	397
559222-AV-6	MAGNA INTL INC	C	03/29/2021	INSTGNEO	04/26/2021	INSTGNEO	18,000	18,033	18,303	18,033				0			270	270	163	130
571903-BE-2	MARRIOTT INTL INC NEW		04/01/2021	INSTGNEO	10/18/2021	INSTGNEO	19,000	21,289	21,611	21,166		(124)		(124)			445	445	745	269
740189-AM-7	PRECISION CASTPARTS CORP		05/28/2021	INSTGNEO	08/11/2021	INSTGNEO	23,000	24,968	24,941	24,805		(164)		(164)			137	137	494	242
918204-BB-3	V F CORP		05/28/2021	INSTGNEO	08/11/2021	INSTGNEO	21,000	22,247	22,434	22,183		(64)		(64)			250	250	418	229
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)							367,000	401,119	400,989	398,973	0	(2,146)	0	(2,146)	0	0	2,017	2,017	8,674	3,248
Bonds - Hybrid Securities																				
808513-BK-0	SCHWAB CHARLES CORP		05/21/2021	INSTGNEO	11/30/2021	INSTGNEO	75,000	75,775	74,719	75,686		(89)		(89)			(967)	(967)	1,484	76
4899999 - Bonds - Hybrid Securities							75,000	75,775	74,719	75,686	0	(89)	0	(89)	0	0	(967)	(967)	1,484	76
Bonds - Parent, Subsidiaries, and Affiliates																				
Bonds - SVO Identified Funds																				
Bonds - Subtotals - Unaffiliated Bank Loans																				
8399998 - Bonds - Subtotals - Bonds							528,000	577,477	577,088	575,157	0	(2,320)	0	(2,320)	0	0	1,931	1,931	11,750	4,508
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred																				
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred																				
Preferred Stocks - Parent, Subsidiaries and Affiliates Perpetual Preferred																				
Preferred Stocks - Parent, Subsidiaries and Affiliates Redeemable Preferred																				
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded																				
110122-10-8	BRISTOL-MYERS SQUIBB CO		05/27/2021	Merrill Lynch	11/29/2021	Merrill Lynch	165.000	10,920	9,073	10,920				0			(1,847)	(1,847)	737	
297284-20-0	ESSILOR LUXOTTICA	C	02/05/2021	Merrill Lynch	11/11/2021	Merrill Lynch	205.000	15,807	19,543	15,807				0			3,736	3,736	87	
31502A-30-3	FERGUSON NEWCO PLC SHS		02/03/2021	Merrill Lynch	03/09/2021	EXCHANGE	4,173.000	50,208	50,203	50,208				0			(5)	(5)		
461202-10-3	INTUIT INC COM		01/27/2021	Merrill Lynch	08/26/2021	Merrill Lynch	79.000	29,126	38,455	29,126				0			9,329	9,329	56	
46817M-10-7	JACKSON FINANCIAL INC		09/20/2021	Merrill Lynch	11/11/2021	Merrill Lynch	115.100	3,234	3,749	3,234				0			516	516		
500472-30-3	KONINKLIJKE PHILIPS N V NY	C	06/11/2021	Merrill Lynch	07/15/2021	Merrill Lynch	185.000	10,440	8,537	10,440				0			(1,903)	(1,903)		
539830-10-9	LOCKHEED MARTIN CORP		01/08/2021	Merrill Lynch	11/29/2021	Merrill Lynch	60.000	20,240	20,436	20,240				0			197	197	641	
74933W-62-7	RBB FD INC		12/15/2021	EXCHANGE	12/23/2021	Merrill Lynch	771.000	22,265	20,971	22,265				0			(1,294)	(1,294)		
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded								162,240	170,967	162,240	0	0	0	0	0	0	8,729	8,729	1,521	0
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other																				
Common Stocks - Parent, Subsidiaries, and Affiliates Publicly Traded																				
Common Stocks - Parent, Subsidiaries and Affiliates Other																				
Common Stocks - Mutual Funds																				
74925K-19-3	RBB FD INC		12/08/2021	EXCHANGE	12/15/2021	VARIOUS	771.970	22,249	22,294	22,249				0			45	45		
9499999 - Common Stocks - Mutual Funds								22,249	22,294	22,249	0	0	0	0	0	0	45	45	0	0
Common Stocks - Unit Investment Trusts																				
Common Stocks - Closed-End Funds																				
9799998 - Common Stocks - Subtotals - Common Stocks								184,489	193,261	184,489	0	0	0	0	0	0	8,774	8,774	1,521	0
9899999 - Common Stocks - Subtotals - Preferred and Common Stocks								184,489	193,261	184,489	0	0	0	0	0	0	8,774	8,774	1,521	0
9999999 Totals								761,966	770,349	759,646	0	(2,320)	0	(2,320)	0	0	10,705	10,705	13,271	4,508

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	9	Stock of Such Company Owned by Insurer on Statement Date	
									10	11
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code	ID Number	NAIC Valuation Method	Book/Adjusted Carrying Value	Total Amount of Goodwill Included in Book/Adjusted Carrying Value	Nonadmitted Amount	Number of Shares	% of Outstanding
Preferred Stocks - Parent										
Preferred Stocks - U.S. Property & Casualty Insurer										
Preferred Stocks - U.S. Life Insurer										
Preferred Stocks - U.S. Health Entity										
Preferred Stocks - Alien Insurer										
Preferred Stocks - Non-Insurer Which Controls Insurer										
Preferred Stocks - Investment Subsidiary										
Preferred Stocks - Other Affiliates										
Common Stocks - Parent										
Common Stocks - U.S. Property & Casualty Insurer										
Common Stocks - U.S. Life Insurer										
Common Stocks - U.S. Health Entity										
Common Stocks - Alien Insurer										
Common Stocks - Non-Insurer Which Controls Insurer										
Common Stocks - Investment Subsidiary										
000000-00-0	TOLICA		16715			3,962,395			1,000,000.000	
1699999 - Common Stocks - Investment Subsidiary						3,962,395	0	0	XXX	XXX
Common Stocks - Other Affiliates										
1899999 - Common Stocks - Subtotals - Common Stocks						3,962,395	0	0	XXX	XXX
1999999 Totals - Preferred and Common Stocks						3,962,395	0	0	XXX	XXX

1. Total amount of goodwill nonadmitted $

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1	Number of Shares	% of Outstanding
Preferred Stocks					
Common Stocks					
0399999 Totals - Preferred and Common			0	XXX	XXX

SCHEDULE DA - PART 1

Showing all **SHORT-TERM INVESTMENTS** Owned December 31 of Current Year

1	Codes		4	5	6	7	Change In Book/Adjusted Carrying Value				12	13	Interest						20
	2	3					8	9	10	11			14	15	16	17	18	19	
Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
NONE																			
9199999 Totals						0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:													
1A	1A	$ 0	1B	$ 0	1C	$ 0	1D	$ 0	1E	$ 0	1F	$ 0	1G	$ 0
1B	2A	$ 0	2B	$ 0	2C	$ 0								
1C	3A	$ 0	3B	$ 0	3C	$ 0								
1D	4A	$ 0	4B	$ 0	4C	$ 0								
1E	5A	$ 0	5B	$ 0	5C	$ 0								
1F	6	$ 0												

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
Purchased Options - Hedging Effective – Excluding Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																						
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Put Options																						
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Caps																						
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Floors																						
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Collars																						
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Other																						
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																						
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Put Options																						
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Caps																						
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Floors																						
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Collars																						
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Other																						
Purchased Options - Hedging Other - Call Options and Warrants																						
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/04/2021	01/03/2022	2	4,999	2,162.36		330		386		386	56	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/04/2021	01/03/2022	8	10,000	1,304.43		839		0		0	(839)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/04/2021	01/03/2022	47	175,000	3,700.65		14,318		50,390		50,390	36,072	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/11/2021	01/10/2022	29	62,499	2,187.97		4,146		4,068		4,068	(77)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/11/2021	01/10/2022	46	62,500	1,349.60		5,191		6		6	(5,184)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/11/2021	01/10/2022	46	174,999	3,799.61		13,586		44,479		44,479	30,893	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/19/2021	01/17/2022	52	113,626	2,184.94		7,325		7,641		7,641	316	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/19/2021	01/17/2022	84	113,626	1,358.03		9,906		26		26	(9,880)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/19/2021	01/17/2022	158	595,557	3,768.25		48,348		157,694		157,694	109,346	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/25/2021	01/24/2022	14	29,571	2,187.21		1,926		1,980		1,980	53	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/25/2021	01/24/2022	22	30,315	1,410.20		2,957		4		4	(2,953)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	01/25/2021	01/24/2022	14	54,573	3,855.36		4,336		12,910		12,910	8,574	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/01/2021	01/31/2022	130	277,148	2,139.28		20,000		25,224		25,224	5,224	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/01/2021	01/31/2022	179	243,485	1,361.09		23,849		84		84	(23,766)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/01/2021	01/31/2022	149	562,305	3,773.86		49,730		148,070		148,070	98,341	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/08/2021	02/07/2022	78	305,001	3,915.59		25,002		66,545		66,545	41,543	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/22/2021	02/21/2022	14	31,596	2,233.75		2,031		1,634		1,634	(397)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/22/2021	02/21/2022	23	31,596	1,397.67		3,020		12		12	(3,008)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	02/22/2021	02/21/2022	49	190,181	3,876.50		16,265		43,848		43,848	27,583	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/01/2021	02/25/2022	163	354,365	2,168.87		22,788		28,373		28,373	5,585	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/01/2021	02/25/2022	269	359,590	1,339.26		34,709		635		635	(34,074)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/01/2021	02/25/2022	104	394,847	3,811.15		34,032		99,338		99,338	65,307	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/05/2021	03/04/2022	26	55,341	2,155.51		3,651		4,766		4,766	1,115	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/05/2021	03/04/2022	27	36,269	1,339.31		3,491		85		85	(3,406)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/05/2021	03/04/2022	98	375,857	3,841.94		31,474		90,973		90,973	59,499	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/ Index	Goldman Sachs-	03/12/2021	03/11/2022	14	31,614	2,219.30		1,949		1,894		1,894	(55)	0	0	0	0		

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/12/2021	03/11/2022	16	21,364	1,348.20		1,907		51		51	(1,857)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/12/2021	03/11/2022	75	294,615	3,943.34		23,482		62,288		62,288	38,806	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/19/2021	03/18/2022	43	96,545	2,231.43		6,171		5,427		5,427	(744)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/19/2021	03/18/2022	61	81,545	1,336.84		7,647		322		322	(7,325)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/19/2021	03/18/2022	78	305,484	3,913.10		24,421		67,522		67,522	43,101	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/26/2021	03/25/2022	14	30,000	2,217.82		1,784		1,866		1,866	82	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/26/2021	03/25/2022	11	14,999	1,307.48		1,340		137		137	(1,203)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/26/2021	03/25/2022	13	50,000	3,974.54		3,633		10,189		10,189	6,556	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/01/2021	04/01/2022	64	142,758	2,219.15		8,169		8,704		8,704	535	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/01/2021	04/01/2022	101	134,314	1,335.24		10,852		802		802	(10,051)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/01/2021	04/01/2022	220	884,010	4,019.87		61,124		169,550		169,550	108,426	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/09/2021	04/08/2022	36	82,420	2,262.48		4,480		3,858		3,858	(622)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/09/2021	04/08/2022	36	47,816	1,330.36		3,734		372		372	(3,363)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/09/2021	04/08/2022	81	334,206	4,128.80		22,871		54,523		54,523	31,652	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/16/2021	04/15/2022	26	60,784	2,299.28		3,239		76,993		76,993	73,754	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/16/2021	04/15/2022	31	42,427	1,348.69		3,185		2,241		2,241	(943)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/16/2021	04/15/2022	123	514,344	4,185.47		35,507		265		265	(35,242)	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/23/2021	04/22/2022	35	79,720	2,287.85		4,423		3,290		3,290	(1,133)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/23/2021	04/22/2022	36	49,148	1,353.02		3,727		325		325	(3,403)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/23/2021	04/22/2022	120	499,639	4,180.17		35,273		76,075		76,075	40,802	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/30/2021	04/29/2022	25	57,214	2,268.51		3,129		2,762		2,762	(367)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/30/2021	04/29/2022	51	68,287	1,347.61		5,250		561		561	(4,689)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/30/2021	04/29/2022	71	295,450	4,181.17		21,073		45,252		45,252	24,179	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/07/2021	05/06/2022	35	80,994	2,324.42		4,417		2,633		2,633	(1,785)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/07/2021	05/06/2022	39	53,260	1,348.57		4,117		478		478	(3,639)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/07/2021	05/06/2022	155	656,197	4,232.60		45,530		93,013		93,013	47,483	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/14/2021	05/13/2022	91	209,509	2,292.17		11,655		8,853		8,853	(2,801)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/14/2021	05/13/2022	77	100,144	1,307.53		7,772		1,803		1,803	(5,969)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/14/2021	05/13/2022	81	336,066	4,173.85		24,216		52,701		52,701	28,485	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/21/2021	05/20/2022	49	114,241	2,314.63		6,549		4,199		4,199	(2,350)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/21/2021	05/20/2022	45	60,319	1,330.04		4,550		848		848	(3,702)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/21/2021	05/20/2022	150	622,062	4,155.86		45,728		100,810		100,810	55,081	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/28/2021	05/27/2022	144	337,158	2,341.39		17,928		10,421		10,421	(7,507)	0	0	0	0		

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/28/2021	05/27/2022	81	110,265	1,360.78		8,060		1,083		1,083	(6,978)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/28/2021	05/27/2022	208	874,581	4,204.11		59,527		132,248		132,248	72,721	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/04/2021	06/03/2022	50	118,540	2,357.79		6,408		3,351		3,351	(3,057)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/04/2021	06/03/2022	69	95,419	1,381.56		7,065		753		753	(6,311)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/04/2021	06/03/2022	103	437,324	4,229.89		30,202		63,786		63,786	33,584	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/11/2021	06/10/2022	20	48,011	2,365.55		2,604		1,328		1,328	(1,276)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/11/2021	06/10/2022	27	37,511	1,381.99		2,833		322		322	(2,511)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/11/2021	06/10/2022	118	500,013	4,247.44		33,447		71,461		71,461	38,015	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/18/2021	06/17/2022	71	163,750	2,308.52		9,134		7,020		7,020	(2,114)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/18/2021	06/17/2022	119	162,276	1,361.25		11,778		2,000		2,000	(9,778)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/18/2021	06/17/2022	122	507,590	4,166.45		35,745		82,831		82,831	47,086	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/25/2021	06/24/2022	22	51,854	2,342.43		2,757		1,794		1,794	(963)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/25/2021	06/24/2022	23	31,237	1,379.59		2,270		313		313	(1,957)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/25/2021	06/24/2022	41	175,068	4,280.70		11,405		24,038		24,038	12,633	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/02/2021	07/01/2022	37	86,579	2,315.50		4,722		3,624		3,624	(1,098)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/02/2021	07/01/2022	57	76,916	1,355.38		5,726		1,089		1,089	(4,637)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/02/2021	07/01/2022	146	637,087	4,352.34		41,811		78,144		78,144	36,333	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/09/2021	07/08/2022	38	87,852	2,316.71		4,752		3,726		3,726	(1,025)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/09/2021	07/08/2022	72	94,637	1,319.40		7,060		2,136		2,136	(4,924)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/09/2021	07/08/2022	162	708,143	4,369.50		48,287		84,986		84,986	36,699	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/20/2021	07/19/2022	126	284,525	2,253.68		17,362		17,709		17,709	346	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/20/2021	07/19/2022	192	251,205	1,311.07		18,903		6,553		6,553	(12,350)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/20/2021	07/19/2022	371	1,601,759	4,323.06		113,852		211,155		211,155	97,302	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2021	07/26/2022	50	116,717	2,315.76		6,490		5,243		5,243	(1,247)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2021	07/26/2022	72	89,818	1,252.43		7,029		4,233		4,233	(2,796)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2021	07/26/2022	124	547,154	4,401.46		38,517		63,737		63,737	25,220	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2021	08/02/2022	37	86,800	2,348.61		4,775		3,254		3,254	(1,521)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2021	08/02/2022	63	82,098	1,294.18		6,072		2,719		2,719	(3,353)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2021	08/02/2022	162	716,165	4,423.15		49,917		81,093		81,093	31,176	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2021	08/09/2022	83	195,075	2,348.43		10,406		7,449		7,449	(2,957)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2021	08/09/2022	143	186,383	1,300.33		13,442		6,039		6,039	(7,403)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2021	08/09/2022	175	777,106	4,436.75		53,732		86,711		86,711	32,978	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2021	08/16/2022	111	260,761	2,346.45		14,265		10,195		10,195	(4,070)	0	0	0	0		

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2021	08/16/2022	190	238,235	1,255.78		18,095		11,740		11,740	(6,355)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2021	08/16/2022	179	797,492	4,448.08		56,087		87,988		87,988	31,901	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2021	08/23/2022	122	286,063	2,348.44		15,281		11,227		11,227	(4,055)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2021	08/23/2022	128	162,217	1,270.01		12,310		7,277		7,277	(5,033)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2021	08/23/2022	118	528,097	4,486.23		36,903		54,858		54,858	17,955	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2021	08/30/2022	185	436,826	2,356.42		23,852		16,576		16,576	(7,276)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2021	08/30/2022	330	431,735	1,308.67		32,463		14,222		14,222	(18,242)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2021	08/30/2022	240	1,086,524	4,522.68		75,887		106,707		106,707	30,819	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/07/2021	09/06/2022	163	391,635	2,398.71		21,001		11,528		11,528	(9,474)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/07/2021	09/06/2022	233	308,405	1,325.65		24,239		8,970		8,970	(15,269)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/07/2021	09/06/2022	293	1,326,330	4,520.03		93,783		131,998		131,998	38,215	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2021	09/13/2022	99	236,368	2,390.26		13,249		7,527		7,527	(5,721)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2021	09/13/2022	177	228,904	1,296.15		19,391		8,806		8,806	(10,585)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2021	09/13/2022	216	960,818	4,443.05		72,866		110,697		110,697	37,831	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2021	09/20/2022	38	87,598	2,327.26		5,435		4,118		4,118	(1,316)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2021	09/20/2022	41	51,869	1,261.40		4,599		2,684		2,684	(1,916)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2021	09/20/2022	116	503,379	4,354.19		40,137		67,501		67,501	27,364	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2021	09/27/2022	99	227,149	2,296.01		13,900		12,753		12,753	(1,147)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2021	09/27/2022	181	227,776	1,260.89		18,942		12,025		12,025	(6,917)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2021	09/27/2022	332	1,443,437	4,352.63		113,101		195,634		195,634	82,533	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2021	10/04/2022	50	113,882	2,262.25		7,068		7,464		7,464	396	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2021	10/04/2022	55	67,490	1,236.51		5,746		4,327		4,327	(1,419)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2021	10/04/2022	249	1,082,940	4,345.72		82,778		149,414		149,414	66,636	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2021	10/11/2022	67	152,379	2,265.29		8,942		9,950		9,950	1,008	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2021	10/11/2022	121	151,756	1,253.63		12,608		8,808		8,808	(3,800)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2021	10/11/2022	55	238,646	4,350.65		18,450		32,888		32,888	14,438	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2021	10/18/2022	25	58,054	2,329.60		3,193		2,783		2,783	(410)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2021	10/18/2022	37	48,054	1,294.57		3,725		2,123		2,123	(1,602)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2021	10/18/2022	147	665,588	4,519.63		48,128		70,415		70,415	22,287	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2021	10/25/2022	80	186,736	2,346.96		10,179		8,267		8,267	(1,911)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2021	10/25/2022	146	189,691	1,296.06		14,898		8,527		8,527	(6,371)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2021	10/25/2022	307	1,402,187	4,574.79		99,250		136,068		136,068	36,818	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2021	11/01/2022	47	110,677	2,358.10		6,271		4,670		4,670	(1,601)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2021	11/01/2022	84	105,677	1,263.96		8,309		6,107		6,107	(2,202)	0	0	0	0		

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment To Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2021	11/01/2022	168	779,454	4,630.65		56,259		69,075		69,075	12,816	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2021	11/08/2022	186	441,079	2,369.80		24,387		17,636		17,636	(6,751)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2021	11/08/2022	336	428,115	1,272.95		33,511		23,760		23,760	(9,752)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2021	11/08/2022	175	819,122	4,685.25		60,578		66,147		66,147	5,569	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2021	11/15/2022	161	380,182	2,360.69		21,642		16,158		16,158	(5,484)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2021	11/15/2022	295	380,183	1,290.55		29,825		19,102		19,102	(10,723)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2021	11/15/2022	200	941,468	4,700.90		68,835		74,567		74,567	5,732	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2021	11/22/2022	82	190,427	2,311.09		11,618		10,541		10,541	(1,077)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2021	11/22/2022	113	141,636	1,255.39		11,606		9,176		9,176	(2,430)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2021	11/22/2022	186	871,171	4,690.70		67,545		71,072		71,072	3,527	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2021	11/29/2022	63	141,112	2,223.70		8,874		11,601		11,601	2,727	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2021	11/29/2022	47	57,246	1,212.42		4,967		4,888		4,888	(80)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2021	11/29/2022	249	1,135,959	4,567.00		93,719		117,078		117,078	23,360	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2021	12/06/2022	43	98,450	2,296.54		6,097		5,943		5,943	(154)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2021	12/06/2022	68	83,400	1,235.56		7,450		6,278		6,278	(1,172)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2021	12/06/2022	116	543,672	4,686.75		44,486		45,578		45,578	1,092	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2021	12/13/2022	37	84,469	2,262.63		5,329		5,990		5,990	661	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2021	12/13/2022	74	90,000	1,222.10		7,813		7,427		7,427	(386)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2021	12/13/2022	127	588,256	4,634.09		47,978		54,871		54,871	6,893	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2021	12/20/2022	165	374,927	2,273.25		24,235		25,747		25,747	1,511	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2021	12/20/2022	301	362,377	1,203.66		32,098		33,532		33,532	1,434	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2021	12/20/2022	157	730,166	4,649.23		59,445		66,906		66,906	7,461	0	0	0	0		
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2021	12/27/2022	95	222,617	2,334.17		12,922		11,806		11,806	(1,116)	0	0	0	0		
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2021	12/27/2022	166	204,233	1,227.12		17,006		16,669		16,669	(337)	0	0	0	0		
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2021	12/27/2022	179	854,809	4,786.35		66,796		61,056		61,056	(5,740)	0	0	0	0		
0159999999 - Purchased Options - Hedging Other - Call Options and Warrants										0	3,410,529	0	4,921,568	XXX	4,921,568	1,511,039	0	0	0	0	XXX	XXX
Purchased Options - Hedging Other - Put Options																						
Purchased Options - Hedging Other - Caps																						
Purchased Options - Hedging Other - Floors																						
Purchased Options - Hedging Other - Collars																						
Purchased Options - Hedging Other - Other																						
0219999999 - Purchased Options - Hedging Other - Subtotal - Hedging Other										0	3,410,529	0	4,921,568	XXX	4,921,568	1,511,039	0	0	0	0	XXX	XXX
Purchased Options - Replications - Call Options and Warrants																						
Purchased Options - Replications - Put Options																						
Purchased Options - Replications - Caps																						
Purchased Options - Replications - Floors																						
Replications - Collars																						
Purchased Options - Replications - Other																						
Purchased Options - Income Generation - Call Options and Warrants																						
Purchased Options - Income Generation - Put Options																						
Purchased Options - Income Generation - Caps																						
Purchased Options - Income Generation - Floors																						

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Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

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Purchased Options - Income Generation - Collars																						
Purchased Options - Income Generation - Other																						
Purchased Options - Other - Call Options and Warrants																						
Purchased Options - Other - Put Options																						
Purchased Options - Other - Caps																						
Purchased Options - Other - Floors																						
Purchased Options - Other - Collars																						
Purchased Options - Other - Other																						
0439999999 - Purchased Options - Total Purchased Options - Subtotal - Call Options and Warrants										0	3,410,529	0	4,921,568	XXX	4,921,568	1,511,039	0	0	0	0	XXX	XXX
0499999999 - Purchased Options - Total Purchased Options - Subtotal - Total Purchased Options										0	3,410,529	0	4,921,568	XXX	4,921,568	1,511,039	0	0	0	0	XXX	XXX
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																						
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Put Options																						
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Caps																						
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Floors																						
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Collars																						
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Other																						
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																						
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Put Options																						
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Caps																						
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Floors																						
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Collars																						
Written Options - Hedging Effective - Annuity Guarantees Under SSAP No. 108 - Other																						
Written Options - Hedging Other - Call Options and Warrants																						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/04/2021	01/03/2022	2	5,174	2,238.04		(235)		(211)		(211)	23						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/04/2021	01/03/2022	8	10,375	1,353.35		(641)		0		0	641						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/04/2021	01/03/2022	47	180,950	3,826.47		(10,540)		(44,440)		(44,440)	(33,900)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/11/2021	01/10/2022	29	64,781	2,267.83		(2,900)		(1,849)		(1,849)	1,052						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/11/2021	01/10/2022	46	64,781	1,398.86		(3,978)		(2)		(2)	3,975						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/11/2021	01/10/2022	46	180,249	3,913.60		(10,210)		(39,234)		(39,234)	(29,024)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/19/2021	01/17/2022	52	117,849	2,266.15		(5,010)		(3,628)		(3,628)	1,381						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/19/2021	01/17/2022	84	117,850	1,408.51		(7,680)		(12)		(12)	7,668						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/19/2021	01/17/2022	158	615,027	3,891.44		(35,933)		(138,265)		(138,265)	(102,331)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/25/2021	01/24/2022	14	30,668	2,268.36		(1,330)		(967)		(967)	362						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/25/2021	01/24/2022	22	31,440	1,462.52		(2,366)		(2)		(2)	2,364						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	01/25/2021	01/24/2022	14	56,308	3,977.96		(3,228)		(11,184)		(11,184)	(7,955)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/01/2021	01/31/2022	130	287,236	2,217.15		(14,455)		(15,631)		(15,631)	(1,176)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/01/2021	01/31/2022	179	252,373	1,410.77		(19,143)		(38)		(38)	19,105						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/01/2021	01/31/2022	149	580,355	3,895.00		(38,201)		(130,138)		(130,138)	(91,937)						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/08/2021	02/07/2022	78	314,944	4,043.24		(18,734)		(56,738)		(56,738)	(38,004)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/22/2021	02/21/2022	14	32,702	2,311.93		(1,439)		(788)		(788)	651						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/22/2021	02/21/2022	23	32,702	1,446.59		(2,435)		(5)		(5)	2,430						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	02/22/2021	02/21/2022	49	196,514	4,005.59		(12,259)		(37,645)		(37,645)	(25,386)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/01/2021	02/25/2022	163	372,531	2,280.05		(13,825)		(13,170)		(13,170)	654						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/01/2021	02/25/2022	268	377,958	1,407.98		(25,642)		(138)		(138)	25,504						

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Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

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Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/01/2021	02/25/2022	104	410,141	3,957.74		(24,652)		(84,465)		(84,465)	(59,813)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/05/2021	03/04/2022	26	57,416	2,236.34		(2,560)		(2,982)		(2,982)	(421)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/05/2021	03/04/2022	27	37,618	1,389.13		(2,775)		(25)		(25)	2,749						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/05/2021	03/04/2022	98	388,786	3,974.10		(23,405)		(78,400)		(78,400)	(54,995)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/12/2021	03/11/2022	14	32,799	2,302.52		(1,332)		(1,001)		(1,001)	332						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/12/2021	03/11/2022	16	22,152	1,397.95		(1,493)		(16)		(16)	1,477						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/12/2021	03/11/2022	75	303,777	4,065.98		(17,759)		(53,522)		(53,522)	(35,763)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/19/2021	03/18/2022	43	100,079	2,313.10		(4,317)		(2,871)		(2,871)	1,446						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/19/2021	03/18/2022	61	84,562	1,386.30		(6,056)		(99)		(99)	5,956						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/19/2021	03/18/2022	78	316,237	4,050.84		(17,776)		(57,275)		(57,275)	(39,499)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/26/2021	03/25/2022	14	31,050	2,295.44		(1,223)		(1,085)		(1,085)	137						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/26/2021	03/25/2022	11	15,550	1,355.46		(1,049)		(49)		(49)	1,000						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	03/26/2021	03/25/2022	13	51,540	4,096.96		(2,659)		(8,742)		(8,742)	(6,083)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/01/2021	04/01/2022	64	148,240	2,304.37		(5,379)		(4,766)		(4,766)	612						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/01/2021	04/01/2022	101	139,499	1,386.78		(8,125)		(269)		(269)	7,857						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/01/2021	04/01/2022	220	914,773	4,159.76		(42,125)		(141,080)		(141,080)	(98,955)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/09/2021	04/08/2022	36	85,486	2,346.65		(2,868)		(1,939)		(1,939)	929						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/09/2021	04/08/2022	36	49,566	1,379.05		(2,803)		(142)		(142)	2,661						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/09/2021	04/08/2022	81	345,435	4,267.53		(16,000)		(44,420)		(44,420)	(28,421)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/16/2021	04/15/2022	26	63,039	2,384.58		(2,079)		(61,885)		(61,885)	(59,806)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/16/2021	04/15/2022	31	43,993	1,398.46		(2,360)		(1,028)		(1,028)	1,332						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/16/2021	04/15/2022	123	531,472	4,324.85		(25,069)		(102)		(102)	24,967						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/23/2021	04/22/2022	35	82,734	2,374.33		(2,876)		(1,600)		(1,600)	1,276						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/23/2021	04/22/2022	36	51,095	1,406.60		(2,705)		(122)		(122)	2,583						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/23/2021	04/22/2022	120	517,426	4,328.98		(24,368)		(60,488)		(60,488)	(36,119)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/30/2021	04/29/2022	25	59,280	2,350.40		(2,053)		(1,516)		(1,516)	537						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/30/2021	04/29/2022	51	70,780	1,396.80		(3,933)		(239)		(239)	3,694						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	04/30/2021	04/29/2022	71	304,668	4,311.62		(15,314)		(37,207)		(37,207)	(21,893)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/07/2021	05/06/2022	35	83,902	2,407.87		(2,896)		(1,252)		(1,252)	1,644						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/07/2021	05/06/2022	39	55,199	1,397.66		(3,095)		(212)		(212)	2,883						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/07/2021	05/06/2022	155	677,261	4,368.47		(32,423)		(75,005)		(75,005)	(42,583)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/14/2021	05/13/2022	91	217,282	2,377.21		(7,624)		(4,636)		(4,636)	2,988						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/14/2021	05/13/2022	77	103,739	1,354.47		(5,875)		(925)		(925)	4,950						

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Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/14/2021	05/13/2022	81	346,854	4,307.83		(17,427)		(43,386)		(43,386)	(25,959)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/21/2021	05/20/2022	49	118,468	2,400.27		(4,353)		(2,113)		(2,113)	2,240						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/21/2021	05/20/2022	45	64,155	1,414.63		(2,744)		(237)		(237)	2,507						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/21/2021	05/20/2022	150	646,944	4,322.09		(30,644)		(79,436)		(79,436)	(48,792)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/28/2021	05/27/2022	144	350,442	2,433.64		(11,211)		(4,702)		(4,702)	6,509						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/28/2021	05/27/2022	81	114,147	1,408.68		(6,039)		(532)		(532)	5,507						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	05/28/2021	05/27/2022	208	903,092	4,341.16		(41,677)		(108,103)		(108,103)	(66,426)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/04/2021	06/03/2022	50	123,104	2,448.56		(4,068)		(1,515)		(1,515)	2,553						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/04/2021	06/03/2022	69	99,112	1,435.03		(5,184)		(344)		(344)	4,840						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/04/2021	06/03/2022	103	452,718	4,378.78		(20,632)		(50,931)		(50,931)	(30,299)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/11/2021	06/10/2022	20	49,869	2,457.10		(1,659)		(602)		(602)	1,058						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/11/2021	06/10/2022	27	38,948	1,434.92		(2,095)		(152)		(152)	1,943						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/11/2021	06/10/2022	118	515,813	4,381.66		(23,502)		(58,370)		(58,370)	(34,868)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/18/2021	06/17/2022	71	169,875	2,394.86		(5,984)		(3,887)		(3,887)	2,097						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/18/2021	06/17/2022	119	168,394	1,412.57		(8,675)		(1,017)		(1,017)	7,658						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/18/2021	06/17/2022	122	523,681	4,298.53		(25,455)		(69,264)		(69,264)	(43,809)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/25/2021	06/24/2022	22	53,680	2,424.88		(1,815)		(969)		(969)	847						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/25/2021	06/24/2022	23	32,330	1,427.88		(1,701)		(165)		(165)	1,536						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/25/2021	06/24/2022	41	180,407	4,411.26		(7,961)		(19,694)		(19,694)	(11,733)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/02/2021	07/01/2022	37	89,791	2,401.41		(3,087)		(2,022)		(2,022)	1,065						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/02/2021	07/01/2022	57	79,870	1,407.43		(4,199)		(569)		(569)	3,630						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/02/2021	07/01/2022	146	656,645	4,485.96		(29,305)		(62,692)		(62,692)	(33,387)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/09/2021	07/08/2022	38	91,252	2,406.37		(3,044)		(2,045)		(2,045)	999						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/09/2021	07/08/2022	72	98,517	1,373.50		(5,095)		(1,167)		(1,167)	3,928						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/09/2021	07/08/2022	162	732,362	4,518.94		(33,066)		(66,121)		(66,121)	(33,055)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/20/2021	07/19/2022	126	295,422	2,340.00		(11,687)		(11,168)		(11,168)	520						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/20/2021	07/19/2022	192	260,801	1,361.15		(13,933)		(3,900)		(3,900)	10,033						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/20/2021	07/19/2022	371	1,657,340	4,473.07		(78,131)		(167,335)		(167,335)	(89,205)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2021	07/26/2022	50	121,374	2,408.16		(4,100)		(2,926)		(2,926)	1,174						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2021	07/26/2022	72	93,393	1,302.28		(5,191)		(2,762)		(2,762)	2,429						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2021	07/26/2022	124	566,469	4,556.83		(26,376)		(49,048)		(49,048)	(22,672)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2021	08/02/2022	37	90,133	2,438.80		(3,057)		(1,773)		(1,773)	1,284						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2021	08/02/2022	63	85,258	1,344.01		(4,459)		(1,712)		(1,712)	2,747						

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2021	08/02/2022	162	739,942	4,570.00		(34,752)		(63,211)		(63,211)	(28,460)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2021	08/09/2022	83	202,507	2,437.91		(6,572)		(4,132)		(4,132)	2,441						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2021	08/09/2022	143	193,484	1,349.87		(9,824)		(3,843)		(3,843)	5,981						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2021	08/09/2022	175	802,828	4,583.61		(37,327)		(67,551)		(67,551)	(30,223)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2021	08/16/2022	111	271,322	2,441.48		(8,861)		(5,504)		(5,504)	3,358						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2021	08/16/2022	190	247,931	1,306.89		(13,240)		(7,808)		(7,808)	5,432						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2021	08/16/2022	179	826,441	4,609.55		(37,994)		(66,683)		(66,683)	(28,689)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2021	08/23/2022	122	296,877	2,437.21		(9,809)		(6,393)		(6,393)	3,416						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2021	08/23/2022	128	168,268	1,317.38		(9,189)		(4,975)		(4,975)	4,214						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2021	08/23/2022	118	546,369	4,641.45		(25,301)		(41,679)		(41,679)	(16,378)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2021	08/30/2022	185	453,163	2,444.55		(15,457)		(9,474)		(9,474)	5,984						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2021	08/30/2022	330	447,926	1,357.75		(24,173)		(9,339)		(9,339)	14,833						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2021	08/30/2022	240	1,123,140	4,675.09		(52,620)		(80,828)		(80,828)	(28,208)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/07/2021	09/06/2022	163	407,340	2,494.90		(12,953)		(5,916)		(5,916)	7,037						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/07/2021	09/06/2022	233	320,710	1,378.54		(17,993)		(5,659)		(5,659)	12,334						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/07/2021	09/06/2022	293	1,372,752	4,678.23		(64,416)		(99,286)		(99,286)	(34,870)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2021	09/13/2022	99	245,090	2,478.46		(8,667)		(4,203)		(4,203)	4,464						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2021	09/13/2022	177	237,351	1,343.98		(15,023)		(6,006)		(6,006)	9,017						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2021	09/13/2022	216	995,024	4,601.22		(50,981)		(85,758)		(85,758)	(34,776)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2021	09/20/2022	38	90,839	2,413.37		(3,690)		(2,544)		(2,544)	1,145						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2021	09/20/2022	41	53,772	1,307.69		(3,624)		(1,919)		(1,919)	1,704						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2021	09/20/2022	116	520,393	4,501.36		(29,077)		(54,653)		(54,653)	(25,575)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2021	09/27/2022	99	235,485	2,380.27		(9,366)		(8,301)		(8,301)	1,065						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2021	09/27/2022	181	236,158	1,307.29		(14,614)		(8,648)		(8,648)	5,965						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2021	09/27/2022	332	1,493,235	4,502.80		(81,015)		(158,140)		(158,140)	(77,125)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2021	10/04/2022	50	118,175	2,347.54		(4,750)		(4,998)		(4,998)	(248)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2021	10/04/2022	55	70,048	1,283.37		(4,431)		(3,180)		(3,180)	1,251						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2021	10/04/2022	249	1,118,894	4,490.00		(61,845)		(122,331)		(122,331)	(60,486)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2021	10/11/2022	67	158,139	2,350.92		(5,848)		(6,665)		(6,665)	(816)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2021	10/11/2022	121	157,492	1,301.02		(9,671)		(6,422)		(6,422)	3,249						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2021	10/11/2022	55	246,856	4,500.31		(13,231)		(26,741)		(26,741)	(13,510)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2021	10/18/2022	25	60,086	2,411.14		(2,098)		(1,801)		(1,801)	296						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2021	10/18/2022	37	49,736	1,339.88		(2,847)		(1,541)		(1,541)	1,306						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2021	10/18/2022	147	687,219	4,666.52		(34,185)		(55,336)		(55,336)	(21,151)						

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment To Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2021	10/25/2022	80	193,776	2,435.44		(6,435)		(5,080)		(5,080)	1,355						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2021	10/25/2022	146	196,843	1,344.92		(14,529)		(6,074)		(6,074)	8,455						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2021	10/25/2022	307	1,448,880	4,727.13		(69,421)		(104,478)		(104,478)	(35,057)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2021	11/01/2022	47	114,894	2,447.94		(4,115)		(2,833)		(2,833)	1,283						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2021	11/01/2022	84	109,714	1,312.24		(6,237)		(4,490)		(4,490)	1,748						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2021	11/01/2022	168	806,267	4,789.94		(39,143)		(51,536)		(51,536)	(12,393)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2021	11/08/2022	186	459,031	2,466.25		(14,926)		(10,214)		(10,214)	4,712						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2021	11/08/2022	336	445,539	1,324.76		(24,789)		(17,065)		(17,065)	7,725						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2021	11/08/2022	175	845,908	4,838.46		(43,462)		(49,228)		(49,228)	(5,765)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2021	11/15/2022	161	396,264	2,460.55		(13,512)		(9,317)		(9,317)	4,195						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2021	11/15/2022	295	396,265	1,345.14		(21,773)		(13,391)		(13,391)	8,382						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2021	11/15/2022	200	977,715	4,881.88		(46,266)		(52,228)		(52,228)	(5,962)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2021	11/22/2022	82	197,720	2,399.60		(7,748)		(6,849)		(6,849)	899						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2021	11/22/2022	113	147,230	1,304.98		(8,751)		(6,841)		(6,841)	1,911						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2021	11/22/2022	186	901,836	4,855.81		(48,059)		(51,927)		(51,927)	(3,867)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2021	11/29/2022	63	146,206	2,303.98		(6,162)		(8,441)		(8,441)	(2,279)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2021	11/29/2022	47	59,324	1,256.43		(3,885)		(3,869)		(3,869)	16						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2021	11/29/2022	249	1,174,582	4,722.28		(68,980)		(91,122)		(91,122)	(22,141)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2021	12/06/2022	43	102,339	2,387.25		(4,015)		(3,902)		(3,902)	112						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2021	12/06/2022	68	86,803	1,285.97		(5,654)		(4,756)		(4,756)	898						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2021	12/06/2022	116	561,450	4,840.01		(32,963)		(34,418)		(34,418)	(1,455)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2021	12/13/2022	37	87,830	2,352.68		(3,540)		(4,078)		(4,078)	(538)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2021	12/13/2022	74	93,582	1,270.74		(5,934)		(5,748)		(5,748)	186						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2021	12/13/2022	127	610,198	4,806.94		(34,085)		(40,739)		(40,739)	(6,654)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2021	12/20/2022	165	388,874	2,357.81		(16,678)		(17,942)		(17,942)	(1,264)						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2021	12/20/2022	301	375,858	1,248.44		(24,963)		(26,807)		(26,807)	(1,844)						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2021	12/20/2022	157	755,211	4,808.70		(43,323)		(50,872)		(50,872)	(7,548)						
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2021	12/27/2022	95	231,099	2,423.10		(8,380)		(7,747)		(7,747)	633						
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2021	12/27/2022	166	211,933	1,273.38		(12,937)		(13,118)		(13,118)	(181)						
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2021	12/27/2022	179	884,129	4,950.52		(48,001)		(44,189)		(44,189)	3,812						
0649999999 - Written Options - Hedging Other - Call Options and Warrants										0	(2,418,874)	0	(3,834,867)	XXX	(3,834,867)	(1,415,994)	0	0	0	0	XXX	XXX
Written Options - Hedging Other - Put Options																						
Written Options - Hedging Other - Caps																						
Written Options - Hedging Other - Floors																						
Written Options - Hedging Other - Collars																						
Written Options - Hedging Other - Other																						
0709999999 - Written Options - Hedging Other - Subtotal - Hedging Other										0	(2,418,874)	0	(3,834,867)	XXX	(3,834,867)	(1,415,994)	0	0	0	0	XXX	XXX
Written Options - Replications - Call Options and Warrants																						

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
Written Options - Replications - Put Options																						
Written Options - Replications - Caps																						
Written Options - Replications - Floors																						
Written Options - Replications - Collars																						
Written Options - Replications - Other																						
Written Options - Income Generation - Call Options																						
Written Options - Income Generation - Put Options																						
Written Options - Income Generation - Caps																						
Written Options - Income Generation - Floors																						
Written Options - Income Generation - Collars																						
Written Options - Income Generation - Other																						
Written Options - Other - Call Options and Warrants																						
Written Options - Other - Put Options																						
Written Options - Other - Caps																						
Written Options - Other - Floors																						
Written Options - Other - Collars																						
Written Options - Other - Other																						
0929999999 - Written Options - Total Written Options - Subtotal - Call Options and Warrants										0	(2,418,874)	0	(3,834,867)	XXX	(3,834,867)	(1,415,994)	0	0	0	0	XXX	XXX
0989999999 - Written Options - Total Written Options - Subtotal - Total Written Options										0	(2,418,874)	0	(3,834,867)	XXX	(3,834,867)	(1,415,994)	0	0	0	0	XXX	XXX
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Interest Rate																						
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Credit Default																						
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Foreign Exchange																						
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Total Return																						
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Other																						
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Interest Rate																						
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Credit Default																						
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Foreign Exchange																						
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Total Return																						
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Other																						
Swaps - Hedging Other - Interest Rate																						
Swaps - Hedging Other - Credit Default																						
Swaps - Hedging Other - Foreign Exchange																						
Swaps - Hedging Other - Total Return																						
Swaps - Hedging Other - Other																						
Swaps - Replication - Interest Rate																						
Swaps - Replication - Credit Default																						
Swaps - Replication - Foreign Exchange																						
Swaps - Replication - Total Return																						
Swaps - Replication - Other																						
Swaps - Income Generation - Interest Rate																						
Swaps - Income Generation - Credit Default																						
Swaps - Income Generation - Foreign Exchange																						
Swaps - Income Generation - Total Return																						
Swaps - Income Generation - Other																						
Swaps - Other - Interest Rate																						
Swaps - Other - Credit Default																						
Swaps - Other - Foreign Exchange																						
Swaps - Other - Total Return																						
Swaps - Other - Other																						
Forwards - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108																						
Forwards - Hedging Effective																						
Forwards - Hedging Other																						
Forwards - Replication																						
Forwards - Income Generation																						
Forwards - Other																						
SSAP No. 108 Adjustments - Offset to VM-21																						
SSAP No. 108 Adjustments - Recognized and Deferred Assets or Liabilities																						
1509999999 SSAP No. 108 Adjustments - Subtotal - SSAP No. 108 Adjustments										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1689999999 Subtotal - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1699999999 Subtotal - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1709999999 Subtotal - Hedging Other										0	991,655	0	1,086,701	XXX	1,086,701	95,046	0	0	0	0	XXX	XXX
1719999999 Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1729999999 Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1739999999 Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Item(s) Hedged, Used for Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty or Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	12 Current Year Initial Cost of Undiscounted Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment To Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness At Inception and at Year-end (b)
1749999999 Subtotal – Adjustments for SSAP No. 108 Derivatives										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1759999999 Totals										0	991,655	0	1,086,701	XXX	1,086,701	95,046	0	0	0	0	XXX	XXX

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Purchased Options - Hedging Effective – Excluding Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																								
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Put Options																								
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Caps																								
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Floors																								
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Collars																								
Purchased Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Other																								
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																								
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Put Options																								
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Caps																								
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Floors																								
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Collars																								
Purchased Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Other																								
Purchased Options - Hedging Other - Call Options and Warrants																								
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	02/26/2021	02/26/2021	Exercise	150	280,376	1,868.00	13,367		45,159		45,159		(30,096)			31,792			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	02/26/2021	02/26/2021	Exercise	272	280,868	1,031.00	19,080		83,977		83,977		(52,488)			64,898			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	02/26/2021	02/26/2021	Exercise	62	185,767	2,979.00	17,358		51,892		51,892		(31,374)			34,534			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/05/2021	03/05/2021	Exercise	3	5,216	1,857.00	267		839		839		(575)			572			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/05/2021	03/05/2021	Exercise	60	180,699	3,024.00	15,101		48,876		48,876		(29,099)			33,775			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/12/2021	03/12/2021	Exercise	3	4,191	1,492.00	950		2,043		2,043		(890)			1,093			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/12/2021	03/12/2021	Exercise	3	8,244	2,481.00	2,106		4,859		4,859		(2,120)			2,753			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/19/2021	03/19/2021	Exercise	11	14,754	1,382.00	4,579		9,069		9,069		(3,567)			4,490			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/19/2021	03/19/2021	Exercise	19	14,570	766.00	4,842		10,858		10,858		(5,126)			6,016			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	06/26/2020	03/19/2021	03/19/2021	Exercise	44	106,478	2,409.00	30,628		66,481		66,481		(28,765)			35,854			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/29/2020	06/24/2021	06/24/2021	Exercise	3	10,001	3,083.76	888		3,836		3,836		(1,450)			2,947			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/30/2020	06/17/2021	06/17/2021	Exercise	5	5,000	995.18	474		1,847		1,847		(1,046)			1,373			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/30/2020	06/17/2021	06/17/2021	Exercise	5	15,000	3,115.34	1,294		5,328		5,328		(2,028)			4,034			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/31/2020	06/10/2021	06/10/2021	Exercise	9	15,936	1,789.20	1,106		5,129		5,129		(2,133)			4,023			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/31/2020	06/10/2021	06/10/2021	Exercise	6	5,936	993.59	562		2,302		2,302		(1,258)			1,740			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/31/2020	06/10/2021	06/10/2021	Exercise	17	52,489	3,002.10	4,856		21,629		21,629		(8,934)			16,773			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/04/2020	06/03/2021	06/03/2021	Exercise	16	29,999	1,820.35	2,017		8,624		8,624		(3,505)			6,607			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/04/2020	06/03/2021	06/03/2021	Exercise	30	30,000	988.80	2,814		11,977		11,977		(6,567)			9,163			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/04/2020	06/03/2021	06/03/2021	Exercise	45	140,000	3,112.35	12,047		48,603		48,603		(18,906)			36,556			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/05/2020	05/27/2021	05/27/2021	Exercise	108	188,993	1,743.06	13,476		63,127		63,127		(30,304)			49,650			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/05/2020	05/27/2021	05/27/2021	Exercise	3	3,000	925.34	301		1,391		1,391		(896)			1,090			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/05/2020	05/27/2021	05/27/2021	Exercise	39	118,453	3,029.73	10,472		45,788		45,788		(19,248)			35,317			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/06/2020	05/20/2021	05/20/2021	Exercise	7	12,260	1,656.36	943		4,820		4,820		(2,640)			3,877			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/06/2020	05/20/2021	05/20/2021	Exercise	40	37,500	930.01	3,719		16,101		16,101		(10,986)			12,382			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/06/2020	05/20/2021	05/20/2021	Exercise	120	352,480	2,948.51	32,206		144,722		144,722		(67,252)			112,517			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/07/2020	05/13/2021	05/13/2021	Exercise	35	55,000	1,588.17	4,411		23,066		23,066		(14,635)			18,654			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/07/2020	05/13/2021	05/13/2021	Exercise	4	10,001	2,852.50	954		4,418		4,418		(2,273)			3,464			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/11/2020	05/06/2021	05/06/2021	Exercise	3	4,928	1,617.93	380		2,065		2,065		(1,213)			1,685			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/11/2020	05/06/2021	05/06/2021	Exercise	6	4,928	896.89	493		2,439		2,439		(1,682)			1,946			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/11/2020	05/06/2021	05/06/2021	Exercise	2	4,927	2,881.19	461		2,258		2,258		(1,066)			1,797			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/12/2020	04/29/2021	04/29/2021	Exercise	3	5,000	1,657.69	372		1,913		1,913		(1,096)			1,541			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/12/2020	04/29/2021	04/29/2021	Exercise	11	10,000	924.94	960		4,753		4,753		(3,026)			3,793			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/12/2020	04/29/2021	04/29/2021	Exercise	7	20,000	2,912.43	1,856		8,921		8,921		(4,061)			7,065			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/13/2020	04/22/2021	04/22/2021	Exercise	12	20,000	1,602.60	1,554		8,561		8,561		(5,183)			7,007			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/13/2020	04/22/2021	04/22/2021	Exercise	22	20,000	891.81	1,957		10,083		10,083		(7,019)			8,126			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/13/2020	04/22/2021	04/22/2021	Exercise	57	160,001	2,797.80	15,330		76,471		76,471		(40,007)			61,141			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/14/2020	04/15/2021	04/15/2021	Exercise	3	4,999	1,582.04	401		2,221		2,221		(1,371)			1,821			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/14/2020	04/15/2021	04/15/2021	Exercise	2	5,442	2,799.55	519		2,665		2,665		(1,355)			2,146			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/01/2021	04/01/2021	Exercise	38	56,818	1,506.66	4,655		26,869		26,869		(19,279)			22,214			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/01/2021	04/01/2021	Exercise	71	59,252	838.53	5,851		35,099		35,099		(26,073)			29,248			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/08/2021	04/08/2021	Exercise	17	27,480	1,606.93	2,107		11,214		11,214		(7,072)			9,107			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/08/2021	04/08/2021	Exercise	14	12,231	887.58	1,154		6,281		6,281		(4,412)			5,127			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/01/2021	04/01/2021	Exercise	77	194,627	2,526.90	20,130		114,992		114,992		(74,429)			94,862			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/08/2021	04/08/2021	Exercise	6	17,481	2,789.82	1,634		8,192		8,192		(4,455)			6,557			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/23/2020	07/19/2021	07/19/2021	Exercise	78	83,374	1,064.50	7,411		19,794		19,794		(11,263)			12,382			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/23/2020	07/19/2021	07/19/2021	Exercise	164	533,708	3,251.84	43,715		165,216		165,216		(52,576)			121,501			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/24/2020	07/08/2021	07/08/2021	Exercise	14	25,001	1,805.62	1,820		6,809		6,809		(3,076)			4,989			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/24/2020	07/08/2021	07/08/2021	Exercise	61	65,878	1,079.69	5,780		14,434		14,434		(7,961)			8,653			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/24/2020	07/08/2021	07/08/2021	Exercise	29	90,877	3,152.05	7,840		33,697		33,697		(11,366)			25,856			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2020	07/26/2021	07/26/2021	Exercise	46	85,400	1,876.09	5,928		20,108		20,108		(7,583)			14,179			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2020	07/26/2021	07/26/2021	Exercise	56	59,781	1,073.14	5,330		11,523		11,523		(7,563)			6,193			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2020	07/26/2021	07/26/2021	Exercise	92	297,054	3,239.41	24,763		108,471		108,471		(30,278)			83,708			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/28/2020	07/01/2021	07/01/2021	Exercise	18	32,010	1,807.66	2,282		8,883		8,883		(3,934)			6,601			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/28/2020	07/01/2021	07/01/2021	Exercise	41	42,011	1,023.48	3,898		14,151		14,151		(7,406)			10,252			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/28/2020	07/01/2021	07/01/2021	Exercise	19	57,980	3,130.01	5,024		22,042		22,042		(7,632)			17,019			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2020	08/02/2021	08/02/2021	Exercise	46	49,500	1,077.87	4,375		9,885		9,885		(6,101)			5,509			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2020	08/02/2021	08/02/2021	Exercise	91	300,999	3,294.61	24,870		99,816		99,816		(26,101)			74,947			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2020	08/09/2021	08/09/2021	Exercise	55	101,426	1,859.36	7,041		26,534		26,534		(10,044)			19,493			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2020	08/09/2021	08/09/2021	Exercise	93	101,426	1,086.45	8,966		19,395		19,395		(11,694)			10,429			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2020	08/09/2021	08/09/2021	Exercise	103	345,833	3,360.47	27,709		110,309		110,309		(24,563)			82,600			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2020	08/16/2021	08/16/2021	Exercise	84	159,322	1,905.11	10,891		38,273		38,273		(12,177)			27,382			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2020	08/16/2021	08/16/2021	Exercise	143	157,490	1,099.96	13,568		24,660		24,660		(16,577)			11,091			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2020	08/16/2021	08/16/2021	Exercise	184	622,076	3,381.99	50,218		201,912		201,912		(40,595)			151,695			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2020	08/23/2021	08/23/2021	Exercise	77	146,001	1,905.54	9,829		33,155		33,155		(11,351)			23,326			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2020	08/23/2021	08/23/2021	Exercise	60	66,000	1,108.23	5,629		7,700		7,700		(6,559)			2,071			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2020	08/23/2021	08/23/2021	Exercise	83	283,774	3,431.28	23,036		86,692		86,692		(14,849)			63,657			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2020	08/30/2021	08/30/2021	Exercise	13	25,000	1,909.99	1,760		5,868		5,868		(1,823)			4,107			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2020	08/30/2021	08/30/2021	Exercise	23	25,000	1,101.50	2,223		4,174		4,174		(2,564)			1,950			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2020	08/30/2021	08/30/2021	Exercise	13	44,373	3,500.31	3,867		13,038		13,038		(1,322)			9,171			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/04/2020	09/03/2021	09/03/2021	Exercise	164	305,948	1,870.29	23,485		84,926		84,926		(26,554)			61,441			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/04/2020	09/03/2021	09/03/2021	Exercise	199	218,446	1,099.50	20,796		42,996		42,996		(21,551)			22,200			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/04/2020	09/03/2021	09/03/2021	Exercise	253	867,237	3,426.96	83,827		280,513		280,513		(34,044)			196,686			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2020	09/13/2021	09/13/2021	Exercise	30	57,319	1,910.62	4,005		14,175		14,175		(4,435)			10,171			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2020	09/13/2021	09/13/2021	Exercise	52	57,422	1,104.27	5,206		10,258		10,258		(6,016)			5,052			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2020	09/13/2021	09/13/2021	Exercise	223	754,529	3,383.54	65,195		241,997		241,997		(47,683)			176,802			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2020	09/20/2021	09/20/2021	Exercise	45	147,628	3,281.06	13,601		48,444		48,444		(12,757)			34,843			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2020	09/27/2021	09/27/2021	Exercise	38	70,901	1,866.06	5,033		17,939		17,939		(6,907)			12,906			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2020	09/27/2021	09/27/2021	Exercise	75	80,546	1,069.88	7,472		14,867		14,867		(10,512)			7,395			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2020	09/27/2021	09/27/2021	Exercise	242	812,378	3,351.60	73,177		264,566		264,566		(56,199)			191,389			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2020	10/04/2021	10/04/2021	Exercise	6	10,500	1,884.14	740		2,095		2,095		(919)			1,354			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2020	10/04/2021	10/04/2021	Exercise	10	10,500	1,091.38	931		1,395		1,395		(1,203)			464			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2020	10/04/2021	10/04/2021	Exercise	73	249,998	3,408.62	22,614		65,412		65,412		(13,500)			42,798			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2020	10/11/2021	10/11/2021	Exercise	37	71,211	1,919.48	4,744		13,196		13,196		(5,340)			8,452			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2020	10/11/2021	10/11/2021	Exercise	62	70,611	1,137.17	6,090		7,978		7,978		(5,540)			1,888			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2020	10/11/2021	10/11/2021	Exercise	38	133,601	3,534.22	10,982		31,261		31,261		(4,234)			20,279			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2020	10/18/2021	10/18/2021	Exercise	79	269,044	3,426.92	23,602		83,183		83,183		(14,403)			59,582			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2020	10/25/2021	10/25/2021	Exercise	42	78,132	1,860.20	5,383		19,915		19,915		(8,119)			14,532			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2020	10/25/2021	10/25/2021	Exercise	74	83,132	1,130.65	7,279		12,250		12,250		(7,049)			4,971			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2020	10/25/2021	10/25/2021	Exercise	124	422,183	3,400.97	36,941		144,682		144,682		(25,933)			107,740			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2020	11/01/2021	11/01/2021	Exercise	8	15,000	1,805.90	1,080		4,618		4,618		(1,969)			3,538			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2020	11/01/2021	11/01/2021	Exercise	13	15,000	1,114.75	1,312		2,016		2,016		(1,492)			704			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2020	11/01/2021	11/01/2021	Exercise	56	186,161	3,310.24	17,246		73,302		73,302		(15,295)			56,057			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2020	11/08/2021	11/08/2021	Exercise	165	324,081	1,968.90	20,061		67,326		67,326		(19,598)			47,265			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2020	11/08/2021	11/08/2021	Exercise	261	311,645	1,192.37	25,683		19,981		19,981		(14,331)			(5,702)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2020	11/08/2021	11/08/2021	Exercise	27	95,043	3,550.50	7,564		30,816		30,816		(3,225)			23,253			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2020	11/15/2021	11/15/2021	Exercise	180	364,921	2,028.23	22,119		61,708		61,708		(13,968)			39,588			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2020	11/15/2021	11/15/2021	Exercise	303	364,921	1,203.04	29,202		25,413		25,413		(15,481)			(3,789)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2020	11/15/2021	11/15/2021	Exercise	198	717,889	3,626.91	54,738		208,997		208,997		(15,041)			154,259			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2020	11/22/2021	11/22/2021	Exercise	38	77,000	2,025.29	4,883		11,509		11,509		(2,871)			6,626			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2020	11/22/2021	11/22/2021	Exercise	63	77,000	1,220.52	6,233		2,589		2,589		(2,435)			(3,644)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2020	11/22/2021	11/22/2021	Exercise	148	531,000	3,577.59	41,988		164,060		164,060		(15,655)			122,072			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2020	11/29/2021	11/29/2021	Exercise	4	8,178	2,053.83	510		770		770		(233)			260			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2020	11/29/2021	11/29/2021	Exercise	58	209,457	3,621.63	16,330		59,781		59,781		(4,730)			43,451			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2020	12/06/2021	12/06/2021	Exercise	31	64,999	2,093.50	4,129		4,868		4,868		(941)			740			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2020	12/06/2021	12/06/2021	Exercise	52	65,000	1,253.39	5,519		0		0		(470)			(5,519)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2020	12/06/2021	12/06/2021	Expiration	19	70,000	3,691.96	5,382		17,059		17,059		(842)			11,676			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2020	12/13/2021	12/13/2021	Exercise	25	52,501	2,099.52	3,377		4,470		4,470		(660)			1,093			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2020	12/13/2021	12/13/2021	Exercise	48	60,000	1,250.45	4,955		0		0		(953)			(4,955)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2020	12/13/2021	12/13/2021	Exercise	93	340,001	3,647.49	27,551		95,217		95,217		(4,895)			67,666			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2020	12/20/2021	12/20/2021	Exercise	48	100,000	2,094.15	6,634		7,335		7,335		(1,305)			702			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2020	12/20/2021	12/20/2021	Exercise	80	100,000	1,257.01	8,458		0		0		(1,112)			(8,458)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2020	12/20/2021	12/20/2021	Exercise	75	275,900	3,694.92	21,817		65,194		65,194		(2,087)			43,377			
Purchased call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2020	12/27/2021	12/27/2021	Exercise	22	47,995	2,133.88	3,099		4,178		4,178		(147)			1,079			
Purchased call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2020	12/27/2021	12/27/2021	Exercise	36	44,885	1,252.33	3,764		0		0		(674)			(3,764)			
Purchased call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2020	12/27/2021	12/27/2021	Exercise	116	433,294	3,735.36	33,111		122,474		122,474		(1,652)			89,364			
0159999999 - Purchased Options - Hedging Other - Call Options and Warrants												1,366,248	0	4,624,021	0	4,624,021	XXX	(1,372,879)	0	0	3,257,773	0	0	XXX
Purchased Options - Hedging Other - Put Options																								
Purchased Options - Hedging Other - Caps																								
Purchased Options - Hedging Other - Floors																								
Purchased Options - Hedging Other - Collars																								
Purchased Options - Hedging Other - Other																								
0219999999 - Purchased Options - Hedging Other - Subtotal - Hedging Other												1,366,248	0	4,624,021	0	4,624,021	XXX	(1,372,879)	0	0	3,257,773	0	0	XXX
Purchased Options - Replications - Call Options and Warrants																								
Purchased Options - Replications - Put Options																								
Purchased Options - Replications - Caps																								

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Purchased Options - Replications - Floors																								
Replications - Collars																								
Purchased Options - Replications - Other																								
Purchased Options - Income Generation - Call Options and Warrants																								
Purchased Options - Income Generation - Put Options																								
Purchased Options - Income Generation - Caps																								
Purchased Options - Income Generation - Floors																								
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Purchased Options - Income Generation - Other																								
Purchased Options - Other - Call Options and Warrants																								
Purchased Options - Other - Put Options																								
Purchased Options - Other - Caps																								
Purchased Options - Other - Floors																								
Purchased Options - Other - Collars																								
Purchased Options - Other - Other																								
0439999999 - Purchased Options - Total Purchased Options - Subtotal - Call Options and Warrants												1,366,248	0	4,624,021	0	4,624,021	XXX	(1,372,879)	0	0	3,257,773	0	0	XXX
0499999999 - Purchased Options - Total Purchased Options - Subtotal - Total Purchased Options												1,366,248	0	4,624,021	0	4,624,021	XXX	(1,372,879)	0	0	3,257,773	0	0	XXX
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																								
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Put Options																								
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Caps																								
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Floors																								
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Collars																								
Written Options - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Other																								
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Call Options and Warrants																								
Written Options - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Put Options																								
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Written Options - Hedging Effective - Annuity Guarantees Under SSAP No. 108 - Other																								
Written Options - Hedging Other - Call Options and Warrants																								
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	02/26/2021	02/26/2021	Exercise	150	295,685	1,970.00	(6,994)		(29,849)		(29,849)		22,355			(22,855)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	02/26/2021	02/26/2021	Exercise	272	296,124	1,087.00	(11,968)		(68,721)		(68,721)		44,904			(56,754)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	02/26/2021	02/26/2021	Exercise	62	194,124	3,113.00	(12,453)		(43,536)		(43,536)		28,209			(31,082)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/05/2021	03/05/2021	Exercise	3	5,503	1,959.00	(143)		(552)		(552)		436			(409)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/05/2021	03/05/2021	Exercise	60	188,826	3,160.00	(10,605)		(40,749)		(40,749)		25,861			(30,145)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/12/2021	03/12/2021	Exercise	3	4,399	1,566.00	(781)		(1,835)		(1,835)		854			(1,055)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/12/2021	03/12/2021	Exercise	3	8,573	2,580.00	(1,855)		(4,530)		(4,530)		2,046			(2,676)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/19/2021	03/19/2021	Exercise	11	15,566	1,458.00	(3,882)		(8,257)		(8,257)		3,463			(4,375)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/19/2021	03/19/2021	Exercise	19	15,388	809.00	(4,154)		(10,040)		(10,040)		5,003			(5,886)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	06/26/2020	03/19/2021	03/19/2021	Exercise	44	111,296	2,518.00	(26,867)		(61,663)		(61,663)		27,760			(34,797)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	07/29/2020	06/24/2021	06/24/2021	Exercise	3	10,426	3,214.82	(645)		(3,411)		(3,411)		1,327			(2,766)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	07/30/2020	06/17/2021	06/17/2021	Exercise	5	5,275	1,049.91	(331)		(1,572)		(1,572)		940			(1,242)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	07/30/2020	06/17/2021	06/17/2021	Exercise	5	15,675	3,255.53	(909)		(4,653)		(4,653)		1,833			(3,743)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	07/31/2020	06/10/2021	06/10/2021	Exercise	9	16,763	1,881.99	(675)		(4,303)		(4,303)		1,845			(3,628)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs	07/31/2020	06/10/2021	06/10/2021	Exercise	6	6,262	1,048.24	(391)		(1,975)		(1,975)		1,130			(1,584)			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/31/2020	06/10/2021	06/10/2021	Exercise	17	54,851	3,137.19	(3,508)		(19,267)		(19,267)		8,187			(15,759)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/04/2020	06/03/2021	06/03/2021	Exercise	16	31,649	1,920.47	(1,166)		(6,974)		(6,974)		2,943			(5,807)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/04/2020	06/03/2021	06/03/2021	Exercise	30	31,650	1,043.18	(1,951)		(10,327)		(10,327)		5,913			(8,376)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/04/2020	06/03/2021	06/03/2021	Exercise	45	146,250	3,251.29	(8,490)		(42,353)		(42,353)		17,045			(33,863)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/05/2020	05/27/2021	05/27/2021	Exercise	108	199,363	1,838.70	(8,093)		(52,757)		(52,757)		26,382			(44,664)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/05/2020	05/27/2021	05/27/2021	Exercise	3	3,165	976.23	(215)		(1,226)		(1,226)		826			(1,011)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/05/2020	05/27/2021	05/27/2021	Exercise	39	123,634	3,162.23	(7,517)		(40,608)		(40,608)		17,596			(33,091)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/06/2020	05/20/2021	05/20/2021	Exercise	7	12,873	1,739.18	(620)		(4,207)		(4,207)		2,393			(3,587)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/06/2020	05/20/2021	05/20/2021	Exercise	40	39,562	981.16	(2,640)		(14,038)		(14,038)		10,111			(11,398)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/06/2020	05/20/2021	05/20/2021	Exercise	120	368,254	3,080.46	(23,269)		(128,948)		(128,948)		61,854			(105,680)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/07/2020	05/13/2021	05/13/2021	Exercise	35	57,775	1,668.30	(2,941)		(20,291)		(20,291)		13,470			(17,349)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/07/2020	05/13/2021	05/13/2021	Exercise	4	10,401	2,966.60	(725)		(4,018)		(4,018)		2,130			(3,293)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/11/2020	05/06/2021	05/06/2021	Exercise	3	5,199	1,706.92	(238)		(1,794)		(1,794)		1,099			(1,556)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/11/2020	05/06/2021	05/06/2021	Exercise	6	5,199	946.22	(351)		(2,168)		(2,168)		1,564			(1,817)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/11/2020	05/06/2021	05/06/2021	Exercise	2	5,149	3,010.84	(335)		(2,036)		(2,036)		986			(1,701)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/12/2020	04/29/2021	04/29/2021	Exercise	3	5,275	1,748.86	(227)		(1,638)		(1,638)		982			(1,411)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/12/2020	04/29/2021	04/29/2021	Exercise	11	10,550	975.81	(673)		(4,203)		(4,203)		2,786			(3,530)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/12/2020	04/29/2021	04/29/2021	Exercise	7	20,900	3,043.49	(1,344)		(8,021)		(8,021)		3,739			(6,677)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/13/2020	04/22/2021	04/22/2021	Exercise	12	21,100	1,690.74	(972)		(7,461)		(7,461)		4,714			(6,489)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/13/2020	04/22/2021	04/22/2021	Exercise	22	21,100	940.86	(1,386)		(8,983)		(8,983)		6,526			(7,597)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/13/2020	04/22/2021	04/22/2021	Exercise	57	167,201	2,923.70	(11,254)		(69,271)		(69,271)		37,260			(58,017)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/14/2020	04/15/2021	04/15/2021	Exercise	3	5,249	1,661.14	(266)		(1,971)		(1,971)		1,265			(1,705)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/14/2020	04/15/2021	04/15/2021	Exercise	2	5,660	2,911.53	(394)		(2,447)		(2,447)		1,272			(2,053)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/01/2021	04/01/2021	Exercise	38	59,758	1,584.64	(3,089)		(23,928)		(23,928)		17,973			(20,839)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/01/2021	04/01/2021	Exercise	71	62,315	881.87	(4,260)		(32,036)		(32,036)		24,658			(27,776)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/08/2021	04/08/2021	Exercise	17	28,930	1,691.73	(1,339)		(9,764)		(9,764)		6,445			(8,425)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/08/2021	04/08/2021	Exercise	14	12,842	931.96	(834)		(5,669)		(5,669)		4,136			(4,835)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/01/2021	04/01/2021	Exercise	77	203,212	2,638.36	(15,279)		(106,407)		(106,407)		70,857			(91,128)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/18/2020	04/08/2021	04/08/2021	Exercise	6	18,206	2,905.60	(1,222)		(7,466)		(7,466)		4,173			(6,244)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/23/2020	07/19/2021	07/19/2021	Exercise	78	87,692	1,119.63	(5,194)		(15,476)		(15,476)		9,851			(10,282)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/23/2020	07/19/2021	07/19/2021	Exercise	164	555,642	3,385.48	(31,193)		(143,283)		(143,283)		47,330			(112,090)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/24/2020	07/08/2021	07/08/2021	Exercise	14	26,376	1,904.93	(1,109)		(5,434)		(5,434)		2,626			(4,325)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/24/2020	07/08/2021	07/08/2021	Exercise	61	69,502	1,139.07	(3,923)		(10,811)		(10,811)		6,814			(6,888)			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/24/2020	07/08/2021	07/08/2021	Exercise	29	94,866	3,290.42	(5,574)		(29,707)		(29,707)		10,287			(24,133)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2020	07/26/2021	07/26/2021	Exercise	46	89,789	1,972.52	(3,615)		(15,718)		(15,718)		6,394			(12,103)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2020	07/26/2021	07/26/2021	Exercise	56	62,890	1,128.94	(3,715)		(8,414)		(8,414)		6,603			(4,699)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/27/2020	07/26/2021	07/26/2021	Exercise	92	309,144	3,371.25	(17,830)		(96,381)		(96,381)		27,410			(78,551)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/28/2020	07/01/2021	07/01/2021	Exercise	18	33,610	1,898.04	(1,436)		(7,282)		(7,282)		3,423			(5,846)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/28/2020	07/01/2021	07/01/2021	Exercise	41	44,161	1,075.87	(2,770)		(12,000)		(12,000)		6,640			(9,230)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	07/28/2020	07/01/2021	07/01/2021	Exercise	19	60,350	3,257.91	(3,659)		(19,673)		(19,673)		6,986			(16,014)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2020	08/02/2021	08/02/2021	Exercise	46	51,975	1,131.76	(3,085)		(7,410)		(7,410)		5,360			(4,325)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/03/2020	08/02/2021	08/02/2021	Exercise	91	313,039	3,426.39	(17,991)		(87,777)		(87,777)		23,430			(69,786)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2020	08/09/2021	08/09/2021	Exercise	55	106,498	1,952.33	(4,353)		(21,462)		(21,462)		8,652			(17,109)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2020	08/09/2021	08/09/2021	Exercise	93	106,497	1,140.77	(6,309)		(14,323)		(14,323)		10,251			(8,014)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/10/2020	08/09/2021	08/09/2021	Exercise	103	359,666	3,494.89	(19,891)		(96,476)		(96,476)		21,723			(76,585)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2020	08/16/2021	08/16/2021	Exercise	84	168,021	2,009.13	(6,404)		(29,574)		(29,574)		10,012			(23,170)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2020	08/16/2021	08/16/2021	Exercise	143	166,121	1,160.24	(9,172)		(16,029)		(16,029)		14,181			(6,857)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/17/2020	08/16/2021	08/16/2021	Exercise	184	647,582	3,520.65	(35,842)		(176,407)		(176,407)		35,583			(140,566)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2020	08/23/2021	08/23/2021	Exercise	77	153,301	2,000.82	(5,948)		(25,855)		(25,855)		9,646			(19,907)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2020	08/23/2021	08/23/2021	Exercise	60	69,300	1,163.64	(3,921)		(4,400)		(4,400)		5,703			(479)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/24/2020	08/23/2021	08/23/2021	Exercise	83	295,806	3,576.77	(15,680)		(74,660)		(74,660)		13,308			(58,980)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2020	08/30/2021	08/30/2021	Exercise	13	26,062	1,991.16	(1,181)		(4,805)		(4,805)		1,590			(3,624)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2020	08/30/2021	08/30/2021	Exercise	23	26,062	1,148.31	(1,654)		(3,111)		(3,111)		2,298			(1,457)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	08/31/2020	08/30/2021	08/30/2021	Exercise	13	46,100	3,636.47	(2,803)		(11,312)		(11,312)		1,155			(8,509)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/04/2020	09/03/2021	09/03/2021	Exercise	164	320,908	1,961.75	(15,432)		(69,965)		(69,965)		22,836			(54,533)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/04/2020	09/03/2021	09/03/2021	Exercise	199	229,915	1,157.22	(15,225)		(31,527)		(31,527)		18,182			(16,303)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/04/2020	09/03/2021	09/03/2021	Exercise	253	900,972	3,560.27	(62,890)		(246,777)		(246,777)		30,042			(183,887)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2020	09/13/2021	09/13/2021	Exercise	30	59,829	1,994.31	(2,718)		(11,665)		(11,665)		3,763			(8,947)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2020	09/13/2021	09/13/2021	Exercise	52	59,937	1,152.64	(3,942)		(7,743)		(7,743)		5,272			(3,800)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/14/2020	09/13/2021	09/13/2021	Exercise	223	785,314	3,521.59	(47,928)		(211,213)		(211,213)		41,700			(163,285)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/21/2020	09/20/2021	09/20/2021	Exercise	45	153,533	3,412.30	(10,041)		(42,539)		(42,539)		11,715			(32,497)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2020	09/27/2021	09/27/2021	Exercise	38	73,751	1,941.08	(3,491)		(15,089)		(15,089)		6,205			(11,598)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2020	09/27/2021	09/27/2021	Exercise	75	83,840	1,113.64	(5,723)		(11,573)		(11,573)		9,611			(5,850)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	09/28/2020	09/27/2021	09/27/2021	Exercise	242	840,811	3,468.91	(55,690)		(236,132)		(236,132)		52,103			(180,443)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2020	10/04/2021	10/04/2021	Exercise	6	10,920	1,959.51	(514)		(1,675)		(1,675)		822			(1,161)			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2020	10/04/2021	10/04/2021	Exercise	10	10,920	1,135.04	(708)		(975)		(975)		1,098			(268)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/05/2020	10/04/2021	10/04/2021	Exercise	73	258,748	3,527.92	(17,235)		(56,660)		(56,660)		12,411			(39,425)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2020	10/11/2021	10/11/2021	Exercise	37	74,073	1,996.64	(3,213)		(10,333)		(10,333)		4,746			(7,120)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2020	10/11/2021	10/11/2021	Exercise	62	73,450	1,182.88	(4,588)		(5,139)		(5,139)		4,978			(551)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/12/2020	10/11/2021	10/11/2021	Exercise	38	138,303	3,658.62	(8,119)		(26,558)		(26,558)		3,830			(18,439)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/19/2020	10/18/2021	10/18/2021	Exercise	79	278,461	3,546.86	(17,797)		(73,767)		(73,767)		13,340			(55,970)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2020	10/25/2021	10/25/2021	Exercise	42	81,257	1,934.61	(3,710)		(16,790)		(16,790)		7,353			(13,079)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2020	10/25/2021	10/25/2021	Exercise	74	86,474	1,176.10	(5,494)		(8,908)		(8,908)		6,389			(3,414)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	10/26/2020	10/25/2021	10/25/2021	Exercise	124	437,761	3,526.47	(27,361)		(129,103)		(129,103)		24,067			(101,742)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2020	11/01/2021	11/01/2021	Exercise	8	15,637	1,882.65	(739)		(3,980)		(3,980)		1,795			(3,241)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2020	11/01/2021	11/01/2021	Exercise	13	15,638	1,162.13	(975)		(1,378)		(1,378)		1,352			(404)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/02/2020	11/01/2021	11/01/2021	Exercise	56	192,844	3,429.08	(13,195)		(66,619)		(66,619)		14,268			(53,424)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2020	11/08/2021	11/08/2021	Exercise	165	336,655	2,045.29	(13,371)		(54,752)		(54,752)		17,560			(41,381)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2020	11/08/2021	11/08/2021	Exercise	261	323,706	1,238.51	(19,223)		(7,921)		(7,921)		13,027			11,302			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/09/2020	11/08/2021	11/08/2021	Exercise	27	98,588	3,682.93	(5,425)		(27,271)		(27,271)		2,944			(21,847)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2020	11/15/2021	11/15/2021	Exercise	180	380,175	2,113.01	(14,168)		(46,454)		(46,454)		12,301			(32,286)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2020	11/15/2021	11/15/2021	Exercise	303	380,174	1,253.33	(21,154)		(10,159)		(10,159)		14,024			10,994			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/16/2020	11/15/2021	11/15/2021	Exercise	198	744,522	3,761.47	(38,563)		(182,363)		(182,363)		13,804			(143,800)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2020	11/22/2021	11/22/2021	Exercise	38	79,887	2,101.24	(3,338)		(8,622)		(8,622)		2,576			(5,284)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2020	11/22/2021	11/22/2021	Exercise	63	79,888	1,266.29	(4,676)		0		0		2,265			4,676			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/23/2020	11/22/2021	11/22/2021	Exercise	148	548,576	3,696.01	(31,010)		(146,484)		(146,484)		14,796			(115,475)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2020	11/29/2021	11/29/2021	Exercise	4	8,484	2,130.64	(347)		(464)		(464)		211			(117)			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	11/30/2020	11/29/2021	11/29/2021	Exercise	58	216,495	3,743.32	(11,944)		(52,743)		(52,743)		4,493			(40,799)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2020	12/06/2021	12/06/2021	Exercise	31	67,397	2,170.75	(2,841)		(2,470)		(2,470)		887			371			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2020	12/06/2021	12/06/2021	Exercise	52	67,398	1,299.64	(4,223)		0		0		450			4,223			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/07/2020	12/06/2021	12/06/2021	Exercise	19	72,100	3,802.72	(4,045)		(14,958)		(14,958)		874			(10,914)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2020	12/13/2021	12/13/2021	Exercise	25	54,469	2,178.25	(2,324)		(2,502)		(2,502)		626			(178)			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2020	12/13/2021	12/13/2021	Exercise	48	62,232	1,296.97	(3,753)		0		0		929			3,753			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/14/2020	12/13/2021	12/13/2021	Exercise	93	351,527	3,771.14	(20,277)		(83,691)		(83,691)		4,745			(63,415)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2020	12/20/2021	12/20/2021	Exercise	48	103,630	2,170.17	(4,675)		(3,705)		(3,705)		1,232			970			
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2020	12/20/2021	12/20/2021	Exercise	80	103,630	1,302.64	(6,519)		0		0		1,097			6,519			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/21/2020	12/20/2021	12/20/2021	Exercise	75	284,756	3,813.53	(16,183)		(56,338)		(56,338)		2,219			(40,155)			
Written call option MSCI EAFE	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2020	12/27/2021	12/27/2021	Exercise	22	49,694	2,209.42	(2,178)		(2,479)		(2,479)		200			(301)			

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used For Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity, or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consider-ation Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiz-ation)/ Accretion	Gain (Loss) On Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) On Termination-Deferred	Hedge Effectiveness at Inception and at Termination (b)
Written call option MSCI EM	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2020	12/27/2021	12/27/2021	Exercise	36	46,474	1,296.66	(2,910)		0		0		663			2,910			
Written call option S&P 500	Fixed Index Annuity Hedge	N/A	Equity/Index	Goldman Sachs-	12/28/2020	12/27/2021	12/27/2021	Exercise	116	446,293	3,847.42	(24,696)		(109,475)		(109,475)		2,285			(84,779)			
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0649999999 - Written Options - Hedging Other - Call Options and Warrants												(986,071)	0	(3,962,667)	0	(3,962,667)	XXX	1,236,588	0	0	(2,976,595)	0	0	XXX
Written Options - Hedging Other - Put Options																								
Written Options - Hedging Other - Caps																								
Written Options - Hedging Other - Floors																								
Written Options - Hedging Other - Collars																								
Written Options - Hedging Other - Other																								
0709999999 - Written Options - Hedging Other - Subtotal - Hedging Other												(986,071)	0	(3,962,667)	0	(3,962,667)	XXX	1,236,588	0	0	(2,976,595)	0	0	XXX
Written Options - Replications - Call Options and Warrants																								
Written Options - Replications - Put Options																								
Written Options - Replications - Caps																								
Written Options - Replications - Floors																								
Written Options - Replications - Collars																								
Written Options - Replications - Other																								
Written Options - Income Generation - Call Options																								

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1 Description	2 Description of Item(s) Hedged, Used For Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Termination Date	9 Indicate Exercise, Expiration, Maturity, or Sale	10 Number of Contracts	11 Notional Amount	12 Strike Price, Rate or Index Received (Paid)	13 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	14 Current Year Initial Cost of Undiscounted Premium (Received) Paid	15 Consider-ation Received (Paid) on Termination	16 Current Year Income	17 Book/ Adjusted Carrying Value	18 Code	19 Unrealized Valuation Increase/ (Decrease)	20 Total Foreign Exchange Change in B./A.C.V.	21 Current Year's (Amortiz-ation)/ Accretion	22 Gain (Loss) On Termination Recognized	23 Adjustment to Carrying Value of Hedged Item	24 Gain (Loss) On Termination-Deferred	25 Hedge Effectiveness at Inception and at Termination (b)
Written Options - Income Generation - Put Options																								
Written Options - Income Generation - Caps																								
Written Options - Income Generation - Floors																								
Written Options - Income Generation - Collars																								
Written Options - Income Generation - Other																								
Written Options - Other - Call Options and Warrants																								
Written Options - Other - Put Options																								
Written Options - Other - Caps																								
Written Options - Other - Floors																								
Written Options - Other - Collars																								
Written Options - Other - Other																								
0929999999 - Written Options - Total Written Options - Subtotal - Call Options and Warrants												(986,071)	0	(3,962,667)	0	(3,962,667)	XXX	1,236,588	0	0	(2,976,595)	0	0	XXX
0989999999 - Written Options - Total Written Options - Subtotal - Total Written Options												(986,071)	0	(3,962,667)	0	(3,962,667)	XXX	1,236,588	0	0	(2,976,595)	0	0	XXX
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Interest Rate																								
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Credit Default																								
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Foreign Exchange																								
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Total Return																								
Swaps - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108 - Other																								
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Interest Rate																								
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Credit Default																								
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Foreign Exchange																								
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Total Return																								
Swaps - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108 - Other																								
Swaps - Hedging Other - Interest Rate																								
Swaps - Hedging Other - Credit Default																								
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Swaps - Hedging Other - Total Return																								
Swaps - Hedging Other - Other																								
Swaps - Replication - Interest Rate																								
Swaps - Replication - Credit Default																								
Swaps - Replication - Foreign Exchange																								
Swaps - Replication - Total Return																								
Swaps - Replication - Other																								
Swaps - Income Generation - Interest Rate																								
Swaps - Income Generation - Credit Default																								
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Swaps - Other - Credit Default																								
Swaps - Other - Foreign Exchange																								
Swaps - Other - Total Return																								
Swaps - Other - Other																								
Forwards - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108																								
Forwards - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108																								
Forwards - Hedging Other																								
Forwards - Replication																								
Forwards - Income Generation																								
Forwards - Other																								
SSAP No. 108 Adjustments - Offset to VM-21																								
SSAP No. 108 Adjustments - Recognized and Deferred Assets or Liabilities																								
1509999999 SSAP No. 108 Adjustments - Subtotal - SSAP No. 108 Adjustments												0	0	0	0	0	XXX	0	0	0	0	0	0	XXX
1689999999 Subtotal - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108												0	0	0	0	0	XXX	0	0	0	0	0	0	XXX
1699999999 Subtotal - Hedging Effective - Variable Annuity Guarantees Under SSAP No. 108												0	0	0	0	0	XXX	0	0	0	0	0	0	XXX
1709999999 Subtotal - Hedging Other												380,177	0	661,355	0	661,355	XXX	(136,291)	0	0	281,178	0	0	XXX
1719999999 Subtotal - Replication												0	0	0	0	0	XXX	0	0	0	0	0	0	XXX
1729999999 Subtotal - Income Generation												0	0	0	0	0	XXX	0	0	0	0	0	0	XXX

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1 Description	2 Description of Item(s) Hedged, Used For Income Generation or Replicated	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s) (a)	5 Exchange, Counterparty Central Clearinghouse	6 Trade Date	7 Date of Maturity or Expiration	8 Termination Date	9 Indicate Exercise, Expiration, Maturity, or Sale	10 Number of Contracts	11 Notional Amount	12 Strike Price, Rate or Index Received (Paid)	13 Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	14 Current Year Initial Cost of Undiscounted Premium (Received) Paid	15 Consider-ation Received (Paid) on Termination	16 Current Year Income	17 Book/ Adjusted Carrying Value	18 Code	19 Unrealized Valuation Increase/ (Decrease)	20 Total Foreign Exchange Change in B./A.C.V.	21 Current Year's (Amortiz-ation)/ Accretion	22 Gain (Loss) On Termination Recognized	23 Adjustment to Carrying Value of Hedged Item	24 Gain (Loss) On Termination-Deferred	25 Hedge Effectiveness at Inception and at Termination (b)
1739999999	Subtotal - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	XXX
1749999999	Subtotal - Adjustments for SSAP No. 108 Derivatives											0	0	0	0	0	XXX	0	0	0	0	0	0	XXX
1759999999	Totals											380,177	0	661,355	0	661,355	XXX	(136,291)	0	0	281,178	0	0	XXX

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1	2	3	Counterparty Offset		Book/Adjusted Carrying Value			Fair Value			12	13
Description of Exchange, Counterparty or Central Clearinghouse	Master Agreement (Y or N)	Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book/Adjusted Carrying Value >0	7 Contracts With Book/Adjusted Carrying Value <0	8 Exposure Net of Collateral	9 Contracts With Fair Value >0	10 Contracts With Fair Value <0	11 Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
Over-The-Counter												
NAIC 1 Designation												
Goldman Sachs Int.- W22LROWP2IHZNBB6K528	Y	N			4,921,568	(3,834,867)	1,086,701	4,921,568	(3,834,867)	1,086,701	1,086,701	
0299999999 - Total NAIC 1 Designation			0	0	4,921,568	(3,834,867)	1,086,701	4,921,568	(3,834,867)	1,086,701	1,086,701	0
NAIC 2 Designation												
NAIC 3 Designation												
NAIC 4 Designation												
NAIC 5 Designation												
NAIC 6 Designation												
0999999999 Gross Totals			0	0	4,921,568	(3,834,867)	1,086,701	4,921,568	(3,834,867)	1,086,701	1,086,701	0
1. Offset per SSAP No. 64												
2. Net after right of offset per SSAP No. 64					4,921,568	(3,834,868)						

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part E

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
OPEN DEPOSITORIES							
BANCO POPULAR DE PR	HATO REY PR		0.750			9,134,532	XXX
CITIBANK CASH	09691300 - CITI BANK		0.000			0	XXX
MERRIL LYNCH	HATO REY PR		0.000			2,211	XXX
INSIGNEO	HATO REY PR		0.000			4,188	XXX
FIRST BANK CURRENT ACCOUNT	HATO REY PR		0.000			798,223	XXX
FIRST BANK CERTIFICATE OF DEPOSIT	HATO REY PR		0.300	15,315	2,825	1,250,000	XXX
TOLIC PETTY CASH	HATO REY PR		0.000			763	XXX
FHLBNY	USA		0.000			1,000	XXX
0199998 Deposits in 1 depositories that do not exceed the allowable limit in any one depository - Open Depositories		XXX	XXX				XXX
0199999 Totals - Open Depositories		XXX	XXX	15,315	2,825	11,190,917	XXX
0399999 Total Cash on Deposit		XXX	XXX	15,315	2,825	11,190,917	XXX
0499999 Cash in Company's Office		XXX	XXX	XXX	XXX		XXX
0599999 Total Cash		XXX	XXX	15,315	2,825	11,190,917	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	16,822,245	4. April	13,766,578	7. July	12,098,542	10. October	9,202,217
2. February	16,335,598	5. May	10,587,969	8. August	11,784,251	11. November	8,330,882
3. March	18,030,996	6. June	10,888,704	9. September	12,165,629	12. December	12,580,924

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
Bonds - U.S. Governments - Issuer Obligations								
Bonds - U.S. Governments - Residential Mortgage-Backed Securities								
Bonds - U.S. Governments - Commercial Mortgage-Backed Securities								
Bonds - U.S. Governments - Other Loan-Backed and Structured Securities								
Bonds - All Other Governments - Issuer Obligations								
Bonds - All Other Governments - Residential Mortgage-Backed Securities								
Bonds - All Other Governments - Commercial Mortgage-Backed Securities								
Bonds - All Other Governments - Other Loan-Backed and Structured Securities								
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations								
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Residential Mortgage-Backed Securities								
Bonds - .S. States, Territories and Possessions (Direct and Guaranteed) - Commercial Mortgage-Backed Securities								
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Other Loan-Backed and Structured Securities								
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations								
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Residential Mortgage-Backed Securities								
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Commercial Mortgage-Backed Securities								
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Other Loan-Backed and Structured Securities								
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations								
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities								
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Commercial Mortgage-Backed Securities								
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Other Loan-Backed and Structured Securities								
Bonds - Industrial and Miscellaneous - Issuer Obligations								
Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities								
Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities								
Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities								
Bonds - Hybrid Securities - Issuer Obligations								
Bonds - Hybrid Securities - Residential Mortgage-Backed Securities								
Bonds - Hybrid Securities - Commercial Mortgage-Backed Securities								
Bonds - Hybrid Securities - Other Loan-Backed and Structured Securities								
Bonds - Parent, Subsidiaries and Affiliates Bonds - Issuer Obligations								
Bonds - Parent, Subsidiaries and Affiliates Bonds - Residential Mortgage-Backed Securities								
Bonds - Parent, Subsidiaries and Affiliates Bonds - Commercial Mortgage-Backed Securities								
Bonds - Parent, Subsidiaries and Affiliates Bonds - Other Loan-Backed and Structured Securities								
Bonds - Parent, Subsidiaries and Affiliates Bonds - Affiliated Bank Loans - Issued								
Bonds - Parent, Subsidiaries and Affiliates Bonds - Affiliated Bank Loans - Acquired								
Bonds - SVO Identified Funds - Exchange Traded Funds –as Identified by the SVO								
Bonds - Unaffiliated Bank Loans - Unaffiliated Bank Loans - Issued								
Bonds - Unaffiliated Bank Loans - Unaffiliated Bank Loans - Acquired								
Sweep Accounts								
Exempt Money Market Mutual Funds – as Identified by SVO								
608919-20-5	MONEY MKT OBLIGS TR FH GVT RESRVS		12/31/2021	.3.679	XXX	582,559	1,155	80
8599999 - Exempt Money Market Mutual Funds – as Identified by SVO						582,559	1,155	80
All Other Money Market Mutual Funds								
262006-83-6	DREYFUS CASH MGMT		12/31/2021		XXX	316,547		42
31617H-10-2	FIDELITY HEREFORD STR TR		12/31/2021		XXX	17,475		1
990288-94-6	ML BUSINESS DEPOSIT PROGRAM		12/31/2021		XXX	244,263		439
998911-UB-5	BBIF MONEY FUND		12/31/2021		XXX	229,163		81
8699999 - All Other Money Market Mutual Funds						807,448	0	563
Qualified Cash Pools Under SSAP No. 2R								
Other Cash Equivalents								
9999999 Total Cash Equivalents						1,390,007	1,155	642

1.

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:													
1A	1A	$ 0	1B	$ 0	1C	$ 0	1D	$ 0	1E	$ 0	1F	$ 0	1G	$ 0
1B	2A	$ 0	2B	$ 0	2C	$ 0								
1C	3A	$ 0	3B	$ 0	3C	$ 0								
1D	4A	$ 0	4B	$ 0	4C	$ 0								
1E	5A	$ 0	5B	$ 0	5C	$ 0								
1F	6	$ 0												

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama AL						
2. Alaska AK						
3. Arizona AZ						
4. Arkansas AR						
5. California CA						
6. Colorado CO						
7. Connecticut CT						
8. Delaware DE						
9. District of Columbia DC						
10. Florida FL						
11. Georgia GA						
12. Hawaii HI						
13. Idaho ID						
14. Illinois IL						
15. Indiana IN						
16. Iowa IA						
17. Kansas KS						
18. Kentucky KY						
19. Louisiana LA						
20. Maine ME						
21. Maryland MD						
22. Massachusetts MA						
23. Michigan MI						
24. Minnesota MN						
25. Mississippi MS						
26. Missouri MO						
27. Montana MT						
28. Nebraska NE						
29. Nevada NV						
30. New Hampshire NH						
31. New Jersey NJ						
32. New Mexico NM						
33. New York NY						
34. North Carolina NC						
35. North Dakota ND						
36. Ohio OH						
37. Oklahoma OK						
38. Oregon OR						
39. Pennsylvania PA						
40. Rhode Island RI						
41. South Carolina SC						
42. South Dakota SD						
43. Tennessee TN						
44. Texas TX						
45. Utah UT						
46. Vermont VT						
47. Virginia VA						
48. Washington WA						
49. West Virginia WV						
50. Wisconsin WI						
51. Wyoming WY						
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR	C	Multiple Purposes	1,250,000	1,250,000		
55. US Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CAN						
58. Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59. Total	XXX	XXX	1,250,000	1,250,000	0	0
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Sum of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above)	XXX	XXX	0	0	0	0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

(For The Year Ended December 31, 2021)
(To Be Filed by April 1)

NAIC Group Code 0000 FOR THE STATE OF Puerto Rico NAIC Company Code 69523

	1 Direct Premiums Written	2 Direct Premiums Earned	3 Assumed Premiums Earned	4 Ceded Premiums Earned	5 Net Premiums Earned (2+3-4)	6 Direct Incurred Claims Amount	7 Assumed Incurred Claims Amount	8 Ceded Incurred Claims Amount	9 Net Incurred Claims Amount (6+7-8)	10 Change in Contract Reserves	11 Loss Ratio (6+10)/2	12 Number of Policies or Cert.s as of Dec.31	13 Number of Covered Lives as of Dec. 31	14 Member Months
A. INDIVIDUAL BUSINESS														
1. Comprehensive major medical					0				0		0.000			
2.1 Short-Term Medical – 6 Months or Less					0				0		0.000			
2.2 Short-Term Medical – Over 6 Months					0				0		0.000			
2.3 Subtotal Short-Term Medical (2.1+2.2)	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
3. Other Medical (Non-Comprehensive)					0				0		0.000			
4. Specified/Named Disease					0				0		0.000			
5. Limited Benefit					0				0		0.000			
6. Student					0				0		0.000			
7. Accident Only or AD&D	32,011,742	32,894,551	186,479	29,721	33,051,309	12,144,972	36,867		12,181,839	(743,729)	34.660	354,534	0	0
8. Disability Income – Short–Term					0				0		0.000			
9. Disability Income – Long–Term					0				0		0.000			
10. Long-Term Care					0				0		0.000			
11. Medicare Supplement (Medigap)					0				0		0.000			
12. Dental					0				0		0.000			
13. State Children's Health Insurance Program					0				0		0.000			
14. Medicare					0				0		0.000			
15. Medicaid					0				0		0.000			
16. Medicare Part D – Stand-Alone					0				0		0.000			
17. Vision					0				0		0.000			
18. Other Individual Business					0				0		0.000			
19. Grand Total Individual	32,011,742	32,894,551	186,479	29,721	33,051,309	12,144,972	36,867	0	12,181,839	(743,729)	34.660	354,534	0	0
B. GROUP BUSINESS														
Comprehensive Major Medical														
1.1 Single Employer – Small Employer					0				0		0.000			
1.2 Single Employer – Other Employer					0				0		0.000			
1.3 Single Employer Subtotal	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2. Multiple Employer Assns and Trusts					0				0		0.000			
3. Other Associations and Discretionary Trusts					0				0		0.000			
4. Other Comprehensive Major Medical					0				0		0.000			
5. Comprehensive/Major Medical Subtotal	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
Other Medical (Non-Comprehensive)														
6. Specified/Named Disease					0				0		0.000			
7. Limited Benefit					0				0		0.000			
8. Student					0				0		0.000			
9. Accident Only or AD&D					0				0		0.000			
10. Disability Income – Short–term					0				0		0.000			
11. Disability Income – Long–term					0				0		0.000			
12. Long–Term Care					0				0		0.000			
13. Medicare Supplement (Medigap)					0				0		0.000			
14. Federal Employees Health Benefits Plan					0				0		0.000			
15. Tricare					0				0		0.000			
16. Dental					0				0		0.000			
17. Medicare					0				0		0.000			
18. Medicare Part D – Stand-Alone					0				0		0.000			
19. Vision					0				0		0.000			
20. Other Group Care					0				0		0.000			
21. Grand Total Group Business	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
C. OTHER BUSINESS														
1. Credit (Individual and Group)					0				0		0.000			
2. Stop Loss/Excess Loss					0				0		0.000			
3. Administrative Services Only	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
4. Administrative Services Contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
5. Grand Total Other Business	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
D. TOTAL BUSINESS														
1. Total Non-U.S. Policy Forms					0				0		0.000			
2. Grand Total Individual, Group and Other Business	32,011,742	32,894,551	186,479	29,721	33,051,309	12,144,972	36,867	0	12,181,839	(743,729)	34.660	354,534	0	0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

(For The Year Ended December 31, 2021)
(To Be Filed by April 1)

NAIC Group Code 0000 FOR THE STATE OF Grand Total NAIC Company Code 69523

	1 Direct Premiums Written	2 Direct Premiums Earned	3 Assumed Premiums Earned	4 Ceded Premiums Earned	5 Net Premiums Earned (2+3-4)	6 Direct Incurred Claims Amount	7 Assumed Incurred Claims Amount	8 Ceded Incurred Claims Amount	9 Net Incurred Claims Amount (6+7-8)	10 Change in Contract Reserves	11 Loss Ratio (6+10)/2	12 Number of Policies or Cert.s as of Dec.31	13 Number of Covered Lives as of Dec. 31	14 Member Months
A. INDIVIDUAL BUSINESS														
1. Comprehensive major medical	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2.1 Short-Term Medical – 6 Months or Less	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2.2 Short-Term Medical – Over 6 Months	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2.3 Subtotal Short-Term Medical (2.1+2.2)	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
3. Other Medical (Non-Comprehensive)	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
4. Specified/Named Disease	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
5. Limited Benefit	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
6. Student	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
7. Accident Only or AD&D	32,011,742	32,894,551	186,479	29,721	33,051,309	12,144,972	36,867	0	12,181,839	(743,729)	34.660	354,534	0	0
8. Disability Income – Short–Term	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
9. Disability Income – Long–Term	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
10. Long-Term Care	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
11. Medicare Supplement (Medigap)	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
12. Dental	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
13. State Children's Health Insurance Program	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
14. Medicare	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
15. Medicaid	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
16. Medicare Part D – Stand-Alone	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
17. Vision	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
18. Other Individual Business	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
19. Grand Total Individual	32,011,742	32,894,551	186,479	29,721	33,051,309	12,144,972	36,867	0	12,181,839	(743,729)	34.660	354,534	0	0
B. GROUP BUSINESS														
Comprehensive Major Medical														
1.1 Single Employer – Small Employer	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
1.2 Single Employer – Other Employer	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
1.3 Single Employer Subtotal	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2. Multiple Employer Assns and Trusts	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
3. Other Associations and Discretionary Trusts	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
4. Other Comprehensive Major Medical	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
5. Comprehensive/Major Medical Subtotal	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
Other Medical (Non-Comprehensive)														
6. Specified/Named Disease	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
7. Limited Benefit	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
8. Student	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
9. Accident Only or AD&D	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
10. Disability Income – Short–term	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
11. Disability Income – Long–term	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
12. Long–Term Care	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
13. Medicare Supplement (Medigap)	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
14. Federal Employees Health Benefits Plan	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
15. Tricare	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
16. Dental	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
17. Medicare	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
18. Medicare Part D – Stand-Alone	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
19. Vision	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
20. Other Group Care	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
21. Grand Total Group Business	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
C. OTHER BUSINESS														
1. Credit (Individual and Group)	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2. Stop Loss/Excess Loss	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
3. Administrative Services Only	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0
4. Administrative Services Contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0
5. Grand Total Other Business	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
D. TOTAL BUSINESS														
1. Total Non-U.S. Policy Forms	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0
2. Grand Total Individual, Group and Other Business	32,011,742	32,894,551	186,479	29,721	33,051,309	12,144,972	36,867	0	12,181,839	(743,729)	34.660	354,534	0	0

6 9 5 2 3 2 0 2 1 2 1 7 0 0 0 0 0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT'S EXPENSE ALLOCATION REPORT

(To Be Filed by April 1)

NAIC Group Code: 0000

NAIC Company Code: 69523

Description of allocation methodology:

NONE

Detailed Description of Quality Improvement Expenses:

Expense Type from Part 3	New	Detailed Description of Expense
1. Improve Health Outcomes:		
2. Activities to Prevent Hospital Readmission:		
3. Improve Patient Safety and Reduce Medical Errors:		
4. Wellness & Health Promotion Activities:		
5. HIT Expenses for Health Care Quality Improvements:		

NONE

Audited Financial Report

Accountants Letter of Qualifications

Relief from the five-year rotation requirement for lead audit partner

Relief from the one-year cooling off period for independent CPA

Relief from the Requirements for Audit Committees

CREDIT INSURANCE EXPERIENCE EXHIBIT

For The Year Ended December 31, 2021

(To Be Filed By April 1)

Address (City, State and Zip Code) SAN JUAN, PR 00918-2404

NAIC Group Code 04970 NAIC Company Code 69523 Employer's ID Number 66-0235829

Direct Business in the State of Puerto Rico

Does the company have credit insurance in this state? Yes [ ] No [X]

PART 1A - CREDIT LIFE INSURANCE

Monthly Outstanding Balance (MOB)

	Open - End		Closed - End	
	1 Single	2 Joint	3 Single	4 Joint
1. Earned Premiums:				
1.1 Gross written premiums				
1.2 Refunds on terminations				
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0
1.5 Premium reserves, end of period				
1.6 Actual earned premiums (Lines 1.3 + 1.4 - 1.5)	0	0	0	0
1.7 Earned premiums at prima facie rates				
2. Incurred Claims:				
2.1 Claims paid				
2.2 Unreported claim reserve, start of period	0	0	0	0
2.3 Unreported claim reserve, end of period				
2.4 Claim reserves, start of period	0	0	0	0
2.5 Claim reserves, end of period				
2.6 Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)	0	0	0	0
3. Incurred Compensation:				
3.1 Commissions and service fees incurred				
3.2 Other incurred compensation				
3.3 Total incurred compensation (Lines 3.1 + 3.2)	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:				
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %
5. Mean insurance in force				
6. Losses per $1,000 mean insurance in force [(1,000 x Line 2.6)/Line 5]	0	0	0	0

NONE

PART 1B - CREDIT LIFE INSURANCE

Single Premium (SP) and Total

1 Single SP	2 Joint SP	3 Total SP + MOB
		0
		0
0	0	0
0	0	0
		0
0	0	0
		0
		0
0	0	0
		0
0	0	0
		0
0	0	0
		0
		0
0	0	0
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
		0
0	0	0

PART 2A - CREDIT ACCIDENT AND HEALTH INSURANCE

Single Premium-Closed-End

	1 7 Day Retro	2 14 Day Retro	3 14 Day Non-Retro	4 30 Day Retro	5 30 Day Non-Retro	6 Other (a)	7 Total
1. Earned Premiums:							
1.1 Gross written premiums							0
1.2 Refunds on terminations							0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0
1.5 Premium reserves, end of period							0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates							0
2. Incurred Claims:							
2.1 Claims paid							0
2.2 Unreported claim reserve, start of period	0	0	0	0	0	0	0
2.3 Unreported claim reserve, end of period							0
2.4 Claim reserves, start of period	0	0	0	0	0	0	0
2.5 Claim reserves, end of period							0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0	0	0	0	0	0
3. Incurred Compensation:							
3.1 Commissions and service fees incurred							0
3.2 Other incurred compensation							0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:							
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

PART 2B - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance-Closed-End

	1 7 Day Retro	2 14 Day Retro	3 14 Day Non-Retro	4 30 Day Retro	5 30 Day Non-Retro	6 Other (a)	7 Total
1. Earned Premiums:							
1.1 Gross written premiums							0
1.2 Refunds on terminations							0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0
1.5 Premium reserves, end of period							0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates							0
2. Incurred Claims:							
2.1 Claims paid							0
2.2 Unreported claim reserve, start of period	0	0	0	0	0	0	0
2.3 Unreported claim reserve, end of period							0
2.4 Claim reserves, start of period	0	0	0	0	0	0	0
2.5 Claim reserves, end of period							0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0	0	0	0	0	0
3. Incurred Compensation:							
3.1 Commissions and service fees incurred							0
3.2 Other incurred compensation							0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:							
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

PART 2C - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance - Open-End

	1 7 Day Retro	2 14 Day Retro	3 14 Day Non-Retro	4 30 Day Retro	5 30 Day Non-Retro	6 Other (a)	7 Total
1. Earned Premiums:							
1.1 Gross written premiums							0
1.2 Refunds on terminations							0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0
1.5 Premium reserves, end of period							0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates							0
2. Incurred Claims:							
2.1 Claims paid							0
2.2 Unreported claim reserve, start of period	0	0	0	0	0	0	0
2.3 Unreported claim reserve, end of period							0
2.4 Claim reserves, start of period	0	0	0	0	0	0	0
2.5 Claim reserves, end of period							0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0	0	0	0	0	0
3. Incurred Compensation:							
3.1 Commissions and service fees incurred							0
3.2 Other incurred compensation							0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:							
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

(b) Provide a description of "other" coverages (including their percent of Line 1.6, Column 1):

PART 2D - CREDIT ACCIDENT AND HEALTH INSURANCE

	1 All Other (b)	2 Total - Parts 2A, 2B, 2C and 2D
1. Earned Premiums:		
1.1 Gross written premiums		0
1.2 Refunds on terminations		0
1.3 Net written premiums (Lines 1.1-1.2)	0	0
1.4 Premium reserves, start of period	0	0
1.5 Premium reserves, end of period		0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0
1.7 Earned premiums at prima facie rates		0
2. Incurred Claims:		
2.1 Claims paid		0
2.2 Unreported claim reserve, start of period	0	0
2.3 Unreported claim reserve, end of period		0
2.4 Claim reserves, start of period	0	0
2.5 Claim reserves, end of period		0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0
3. Incurred Compensation:		
3.1 Commissions and service fees incurred		0
3.2 Other incurred compensation		0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %
4. Loss Percentage:		
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

PART 3A - CREDIT UNEMPLOYMENT INSURANCE

	1 30 Day Retro - SP	2 30 Day Non-Retro - SP	3 30 Day Retro - MOB
1. Earned Premiums:			
1.1 Gross written premiums			
1.2 Refunds on terminations			
1.3 Net written premiums (Lines 1.1 - 1.2)	0	0	0
1.4 Premium reserves, start of period	0	0	0
1.5 Premium reserves, end of period			
1.6 Actual earned premium (Lines 1.3 + 1.4 - 1.5)	0	0	0
1.7 Earned premiums at prima facie rates			
2. Incurred Claims:			
2.1 Claims paid			
2.2 Unreported claim reserve, start of period	0	0	0
2.3 Unreported claim reserve, end of period			
2.4 Claim reserves, start of period	0	0	0
2.5 Claim reserves, end of period			
2.6 Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)	0	0	0
3. Incurred Compensation:			
3.1 Commissions and service fees incurred			
3.2 Other incurred compensation			
3.3 Total incurred compensation (Lines 3.1 + 3.2)	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %
4. Loss Percentage:			
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 2):

PART 3B - CREDIT UNEMPLOYMENT INSURANCE

1 30 Day Non Retro - MOB	2 Other (a)	3 Total
		0
		0
0	0	0
0	0	0
		0
0	0	0
		0
		0
0	0	0
		0
0	0	0
		0
0	0	0
		0
		0
0	0	0
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %

PART 4 - CREDIT PROPERTY INSURANCE

	1 Creditor Placed Home-Hazard Single Interest	2 Creditor Placed Home-Hazard Dual Interest	3 Creditor Placed Wind Only Single Interest	4 Creditor Placed Wind Only Dual Interest	5 Creditor Placed Home Flood Only First Dollar	6 Creditor Placed Home Flood Only Excess	7 Creditor Placed Auto-Single Interest	8 Creditor Placed Auto-Dual Interest	9 Personal Property-Single Interest	10 Personal Property-Dual Interest	11 Other (a)
1. Earned Premiums:											
1.1 Gross written premiums											
1.2 Refunds on terminations											
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0					0	0	0	0	0
1.5 Premium reserves, end of period											
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates											
2. Incurred Claims:											
2.1 Claims paid											
2.2 Total claim reserves, start of period	0	0					0	0	0	0	0
2.3 Total claim reserves, end of period											
2.4 Incurred claims (Lines 2.1-2.2+2.3)	0	0			0	0	0	0	0	0	0
3. Incurred Compensation:											
3.1 Commissions and service fees incurred											
3.2 Other incurred compensation											
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:											
4.1 Actual loss percentage (Lines 2.4/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.4/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
5. Incurred Loss Adjustment Expense :											
5.1 Defense and cost containment expenses incurred											
5.2 Adjusting and other expenses incurred											
6. Written Exposures											
7. Earned Exposures											

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 11):

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

PART 5 – OTHER CREDIT INSURANCE

	1 Credit Family Leave	2 Personal GAP	3 All Other (a)
1. Earned Premiums:			
1.1 Gross written premiums			
1.2 Refunds on terminations			
1.3 Net written premiums (Lines 1.1 - 1.2)	0	0	0
1.4 Premium reserves, start of period	0	0	0
1.5 Premium reserves, end of period			
1.6 Actual earned premiums (Lines 1.3 + 1.4 - 1.5)	0	0	0
1.7 Earned premiums at prima facie rates			
2. Incurred Claims:			
2.1 Claims paid			
2.2 Total claim reserve, start of period	0	0	0
2.3 Total claim reserve, end of period			
2.4 Incurred claims (Lines 2.1 - 2.2 + 2.3)	0	0	0
3. Incurred Compensation:			
3.1 Commissions and service fees incurred			
3.2 Other incurred compensation			
3.3 Total incurred compensation (Lines 3.1 + 3.2)	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %
4. Loss Percentage:			
4.1 Actual loss percentage (Lines 2.4/1.6)	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.4/1.7)	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 3):

6 9 5 2 3 2 0 2 1 2 3 0 5 9 0 0 0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

CREDIT INSURANCE EXPERIENCE EXHIBIT

For The Year Ended December 31, 2021

(To Be Filed By April 1)

Address (City, State and Zip Code) SAN JUAN, PR 00918-2404

NAIC Group Code 04970 NAIC Company Code 69523 Employer's ID Number 66-0235829

Direct Business in the State of Grand Total

Does the company have credit insurance in this state? Yes [ ] No [X]

PART 1A - CREDIT LIFE INSURANCE

Monthly Outstanding Balance (MOB)

	Open - End		Closed - End	
	1 Single	2 Joint	3 Single	4 Joint
1. Earned Premiums:				
1.1 Gross written premiums	0	0	0	0
1.2 Refunds on terminations	0	0	0	0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0
1.5 Premium reserves, end of period	0	0	0	0
1.6 Actual earned premiums (Lines 1.3 + 1.4 - 1.5)	0	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0	0
2. Incurred Claims:				
2.1 Claims paid	0	0	0	0
2.2 Unreported claim reserve, start of period	0	0	0	0
2.3 Unreported claim reserve, end of period	0	0	0	0
2.4 Claim reserves, start of period	0	0	0	0
2.5 Claim reserves, end of period	0	0	0	0
2.6 Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)	0	0	0	0
3. Incurred Compensation:				
3.1 Commissions and service fees incurred	0	0	0	0
3.2 Other incurred compensation	0	0	0	0
3.3 Total incurred compensation (Lines 3.1 + 3.2)	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:				
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %
5. Mean insurance in force	0	0	0	0
6. Losses per $1,000 mean insurance in force [(1,000 x Line 2.6)/Line 5]	0	0	0	0

NONE

PART 1B - CREDIT LIFE INSURANCE

Single Premium (SP) and Total

1 Single SP	2 Joint SP	3 Total SP + MOB
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0	0	0
0	0	0

PART 2A - CREDIT ACCIDENT AND HEALTH INSURANCE

Single Premium-Closed-End

	1 7 Day Retro	2 14 Day Retro	3 14 Day Non-Retro	4 30 Day Retro	5 30 Day Non-Retro	6 Other (a)	7 Total
1. Earned Premiums:							
1.1 Gross written premiums	0	0	0	0	0	0	0
1.2 Refunds on terminations	0	0	0	0	0	0	0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0
1.5 Premium reserves, end of period	0	0	0	0	0	0	0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0	0	0	0	0
2. Incurred Claims:							
2.1 Claims paid	0	0	0	0	0	0	0
2.2 Unreported claim reserve, start of period	0	0	0	0	0	0	0
2.3 Unreported claim reserve, end of period	0	0	0	0	0	0	0
2.4 Claim reserves, start of period	0	0	0	0	0	0	0
2.5 Claim reserves, end of period	0	0	0	0	0	0	0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0	0	0	0	0	0
3. Incurred Compensation:							
3.1 Commissions and service fees incurred	0	0	0	0	0	0	0
3.2 Other incurred compensation	0	0	0	0	0	0	0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:							
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

PART 2B - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance-Closed-End

	1 7 Day Retro	2 14 Day Retro	3 14 Day Non-Retro	4 30 Day Retro	5 30 Day Non-Retro	6 Other (a)	7 Total
1. Earned Premiums:							
1.1 Gross written premiums	0	0	0	0	0	0	0
1.2 Refunds on terminations	0	0	0	0	0	0	0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0
1.5 Premium reserves, end of period	0	0	0	0	0	0	0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0	0	0	0	0
2. Incurred Claims:							
2.1 Claims paid	0	0	0	0	0	0	0
2.2 Unreported claim reserve, start of period	0	0	0	0	0	0	0
2.3 Unreported claim reserve, end of period	0	0	0	0	0	0	0
2.4 Claim reserves, start of period	0	0	0	0	0	0	0
2.5 Claim reserves, end of period	0	0	0	0	0	0	0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0	0	0	0	0	0
3. Incurred Compensation:							
3.1 Commissions and service fees incurred	0	0	0	0	0	0	0
3.2 Other incurred compensation	0	0	0	0	0	0	0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:							
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

PART 2C - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance - Open-End

	1 7 Day Retro	2 14 Day Retro	3 14 Day Non-Retro	4 30 Day Retro	5 30 Day Non-Retro	6 Other (a)	7 Total
1. Earned Premiums:							
1.1 Gross written premiums	0	0	0	0	0	0	0
1.2 Refunds on terminations	0	0	0	0	0	0	0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0
1.5 Premium reserves, end of period	0	0	0	0	0	0	0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0	0	0	0	0
2. Incurred Claims:							
2.1 Claims paid	0	0	0	0	0	0	0
2.2 Unreported claim reserve, start of period	0	0	0	0	0	0	0
2.3 Unreported claim reserve, end of period	0	0	0	0	0	0	0
2.4 Claim reserves, start of period	0	0	0	0	0	0	0
2.5 Claim reserves, end of period	0	0	0	0	0	0	0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0	0	0	0	0	0
3. Incurred Compensation:							
3.1 Commissions and service fees incurred	0	0	0	0	0	0	0
3.2 Other incurred compensation	0	0	0	0	0	0	0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:							
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

(b) Provide a description of "other" coverages (including their percent of Line 1.6, Column 1):

PART 2D - CREDIT ACCIDENT AND HEALTH INSURANCE

	1 All Other (b)	2 Total - Parts 2A, 2B, 2C and 2D
1. Earned Premiums:		
1.1 Gross written premiums	0	0
1.2 Refunds on terminations	0	0
1.3 Net written premiums (Lines 1.1-1.2)	0	0
1.4 Premium reserves, start of period	0	0
1.5 Premium reserves, end of period	0	0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0
1.7 Earned premiums at prima facie rates	0	0
2. Incurred Claims:		
2.1 Claims paid	0	0
2.2 Unreported claim reserve, start of period	0	0
2.3 Unreported claim reserve, end of period	0	0
2.4 Claim reserves, start of period	0	0
2.5 Claim reserves, end of period	0	0
2.6 Incurred claims (Lines 2.1-2.2+2.3-2.4+2.5)	0	0
3. Incurred Compensation:		
3.1 Commissions and service fees incurred	0	0
3.2 Other incurred compensation	0	0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %
4. Loss Percentage:		
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %

PART 3A - CREDIT UNEMPLOYMENT INSURANCE

	1 30 Day Retro - SP	2 30 Day Non-Retro - SP	3 30 Day Retro - MOB
1. Earned Premiums:			
1.1 Gross written premiums	0	0	0
1.2 Refunds on terminations	0	0	0
1.3 Net written premiums (Lines 1.1 - 1.2)	0	0	0
1.4 Premium reserves, start of period	0	0	0
1.5 Premium reserves, end of period	0	0	0
1.6 Actual earned premium (Lines 1.3 + 1.4 - 1.5)	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0
2. Incurred Claims:			
2.1 Claims paid	0	0	0
2.2 Unreported claim reserve, start of period	0	0	0
2.3 Unreported claim reserve, end of period	0	0	0
2.4 Claim reserves, start of period	0	0	0
2.5 Claim reserves, end of period	0	0	0
2.6 Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)	0	0	0
3. Incurred Compensation:			
3.1 Commissions and service fees incurred	0	0	0
3.2 Other incurred compensation	0	0	0
3.3 Total incurred compensation (Lines 3.1 + 3.2)	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %
4. Loss Percentage:			
4.1 Actual loss percentage (Lines 2.6/1.6)	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.6/1.7)	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 2):

PART 3B - CREDIT UNEMPLOYMENT INSURANCE

1 30 Day Non Retro - MOB	2 Other (a)	3 Total
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %
0.0 %	0.0 %	0.0 %

PART 4 - CREDIT PROPERTY INSURANCE

	1 Creditor Placed Home-Hazard Single Interest	2 Creditor Placed Home-Hazard Dual Interest	3 Creditor Placed Wind Only Single Interest	4 Creditor Placed Wind Only Dual Interest	5 Creditor Placed Home Flood Only First Dollar	6 Creditor Placed Home Flood Only Excess	7 Creditor Placed Auto-Single Interest	8 Creditor Placed Auto-Dual Interest	9 Personal Property-Single Interest	10 Personal Property-Dual Interest	11 Other (a)
1. Earned Premiums:											
1.1 Gross written premiums	0	0	0	0	0	0	0	0	0	0	0
1.2 Refunds on terminations	0	0	0	0	0	0	0	0	0	0	0
1.3 Net written premiums (Lines 1.1-1.2)	0	0	0	0	0	0	0	0	0	0	0
1.4 Premium reserves, start of period	0	0	0	0	0	0	0	0	0	0	0
1.5 Premium reserves, end of period	0	0	0	0	0	0	0	0	0	0	0
1.6 Actual earned premiums (Lines 1.3+1.4-1.5)	0	0	0	0	0	0	0	0	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0	0	0	0	0	0	0	0	0
2. Incurred Claims:											
2.1 Claims paid	0	0	0	0	0	0	0	0	0	0	0
2.2 Total claim reserves, start of period	0	0	0	0	0	0	0	0	0	0	0
2.3 Total claim reserves, end of period	0	0	0	0	0	0	0	0	0	0	0
2.4 Incurred claims (Lines 2.1-2.2+2.3)	0	0	0	0	0	0	0	0	0	0	0
3. Incurred Compensation:											
3.1 Commissions and service fees incurred	0	0	0	0	0	0	0	0	0	0	0
3.2 Other incurred compensation	0	0	0	0	0	0	0	0	0	0	0
3.3 Total incurred compensation (Lines 3.1+3.2)	0	0	0	0	0	0	0	0	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4. Loss Percentage:											
4.1 Actual loss percentage (Lines 2.4/1.6)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.4/1.7)	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
5. Incurred Loss Adjustment Expense :											
5.1 Defense and cost containment expenses incurred	0	0	0	0	0	0	0	0	0	0	0
5.2 Adjusting and other expenses incurred	0	0	0	0	0	0	0	0	0	0	0
6. Written Exposures	0	0	0	0	0	0	0	0	0	0	0
7. Earned Exposures	0	0	0	0	0	0	0	0	0	0	0

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 11):

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

PART 5 – OTHER CREDIT INSURANCE

	1 Credit Family Leave	2 Personal GAP	3 All Other (a)
1. Earned Premiums:			
1.1 Gross written premiums	0	0	0
1.2 Refunds on terminations	0	0	0
1.3 Net written premiums (Lines 1.1 - 1.2)	0	0	0
1.4 Premium reserves, start of period	0	0	0
1.5 Premium reserves, end of period	0	0	0
1.6 Actual earned premiums (Lines 1.3 + 1.4 - 1.5)	0	0	0
1.7 Earned premiums at prima facie rates	0	0	0
2. Incurred Claims:			
2.1 Claims paid	0	0	0
2.2 Total claim reserve, start of period	0	0	0
2.3 Total claim reserve, end of period	0	0	0
2.4 Incurred claims (Lines 2.1 - 2.2 + 2.3)	0	0	0
3. Incurred Compensation:			
3.1 Commissions and service fees incurred	0	0	0
3.2 Other incurred compensation	0	0	0
3.3 Total incurred compensation (Lines 3.1 + 3.2)	0	0	0
3.4 Commissions/service fee percentage (Lines 3.1/1.3)	0.0 %	0.0 %	0.0 %
3.5 Other incurred compensation percentage (Lines 3.2/1.6)	0.0 %	0.0 %	0.0 %
4. Loss Percentage:			
4.1 Actual loss percentage (Lines 2.4/1.6)	0.0 %	0.0 %	0.0 %
4.2 Loss percentage at prima facie rates (Lines 2.4/1.7)	0.0 %	0.0 %	0.0 %

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 3):

PART 6 – NATIONWIDE CREDIT PROPERTY PREMIUMS AND UNDERWRITING EXPENSES

	1 Creditor Placed Home	2 Creditor Placed Auto	3 Personal Property	4 Other (a)
1. Premiums:				
1.1 Direct written premiums				
1.2 Direct earned premiums				
2. Underwriting expenses incurred:				
2.1 Commissions and brokerage expenses incurred				
2.2 Taxes, licenses and fees incurred				
2.3 Other acquisitions, field supervision and collection expenses incurred				
2.4 General expenses incurred				

NONE

(a) Provide a description of "other" coverages (including their percent of Line 1.2, Column 4):

6952320021285001100

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

For The Year Ended December 31, 2021

(To Be Filed by April 1)

Of The TRANS-OCEANIC LIFE INSURANCE COMPANY

Address (City, State and Zip Code) SAN JUAN, PR 00918-2404

NAIC Group Code 04970 NAIC Company Code 69523 Employer's ID Number 66-0235829

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U.S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement. $ 407,360,825

2. Ten largest exposures to a single issuer/borrower/investment.

	1 Issuer	2 Description of Exposure	3 Amount	4 Percentage of Total Admitted Assets
2.01	VANGUARD SCOTTSDALE FDS	BOND	$ 2,695,405	0.7 %
2.02	DUKE ENERGY OHIO	BOND	$ 1,248,646	0.3 %
2.03	ISHARES TR	BOND	$ 1,215,202	0.3 %
2.04	INVESCO EXCHANGE-TRADED FD TR TAXA	BOND	$ 1,156,072	0.3 %
2.05	BERKSHIRE HATHAWAY INC DEL	BOND	$ 1,080,911	0.3 %
2.06	SALES TAX SECURITIZATION CORP	BOND	$ 1,013,071	0.2 %
2.07	CONNECTICUT ST	BOND	$ 900,041	0.2 %
2.08	TEMPLETON INCOME TR	BOND	$ 748,125	0.2 %
2.09	JPMORGAN CHASE & CO	BOND	$ 552,367	0.1 %
2.10	TORRANCE CALIF JT PWRS FING AU	BOND	$ 525,948	0.1 %

3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC designation.

	Bonds	1	2		Preferred Stocks	3	4	
3.01	NAIC 1	$ 30,009,335	7.4	%	3.07 P/RP-1	$	0.0	%
3.02	NAIC 2	$ 13,123,319	3.2	%	3.08 P/RP-2	$	0.0	%
3.03	NAIC 3	$ 0	0.0	%	3.09 P/RP-3	$	0.0	%
3.04	NAIC 4	$ 0	0.0	%	3.10 P/RP-4	$	0.0	%
3.05	NAIC 5	$ 0	0.0	%	3.11 P/RP-5	$	0.0	%
3.06	NAIC 6	$ 0	0.0	%	3.12 P/RP-6	$	0.0	%

4. Assets held in foreign investments:

4.01 Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 4.01 above is yes, responses are not required for interrogatories 5 – 10.

4.02	Total admitted assets held in foreign investments	$	0.0	%
4.03	Foreign-currency-denominated investments	$	0.0	%
4.04	Insurance liabilities denominated in that same foreign currency	$	0.0	%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

5. Aggregate foreign investment exposure categorized by NAIC sovereign designation:

		1	2	
5.01	Countries designated NAIC 1	$	0.0	%
5.02	Countries designated NAIC 2	$	0.0	%
5.03	Countries designated NAIC 3 or below	$	0.0	%

6. Largest foreign investment exposures by country, categorized by the country's NAIC sovereign designation:

		1	2	
	Countries designated NAIC 1:			
6.01	Country 1:	$	0.0	%
6.02	Country 2:	$	0.0	%
	Countries designated NAIC 2:			
6.03	Country 1:	$	0.0	%
6.04	Country 2:	$	0.0	%
	Countries designated NAIC 3 or below:			
6.05	Country 1:	$	0.0	%
6.06	Country 2:	$	0.0	%

		1	2	
7.	Aggregate unhedged foreign currency exposure	$	0.0	%

8. Aggregate unhedged foreign currency exposure categorized by NAIC sovereign designation:

		1	2	
8.01	Countries designated NAIC 1	$	0.0	%
8.02	Countries designated NAIC 2	$	0.0	%
8.03	Countries designated NAIC 3 or below	$	0.0	%

9. Largest unhedged foreign currency exposures by country, categorized by the country's NAIC sovereign designation:

		1	2	
	Countries designated NAIC 1:			
9.01	Country 1:	$	0.0	%
9.02	Country 2:	$	0.0	%
	Countries designated NAIC 2:			
9.03	Country 1:	$	0.0	%
9.04	Country 2:	$	0.0	%
	Countries designated NAIC 3 or below:			
9.05	Country 1:	$	0.0	%
9.06	Country 2:	$	0.0	%

10. Ten largest non-sovereign (i.e. non-governmental) foreign issues:

	1 Issuer	2 NAIC Designation	3	4	
10.01			$	0.0	%
10.02			$	0.0	%
10.03			$	0.0	%
10.04			$	0.0	%
10.05			$	0.0	%
10.06			$	0.0	%
10.07			$	0.0	%
10.08			$	0.0	%
10.09			$	0.0	%
10.10			$	0.0	%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

11. Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and unhedged Canadian currency exposure:

11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.

		1	2
11.02	Total admitted assets held in Canadian investments	$	0.0 %
11.03	Canadian-currency-denominated investments	$	0.0 %
11.04	Canadian-denominated insurance liabilities	$	0.0 %
11.05	Unhedged Canadian currency exposure	$	0.0 %

12. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

		1	2	3
12.02	Aggregate statement value of investments with contractual sales restrictions	$		0.0 %
	Largest three investments with contractual sales restrictions:			
12.03		$		0.0 %
12.04		$		0.0 %
12.05		$		0.0 %

13. Amounts and percentages of admitted assets held in the ten largest equity interests:

13.01 Are assets held in equity interest less than 2.5% of the reporting entity's total admitted assets? Yes [ ] No [X]

If response to 13.01 is yes, responses are not required for the remainder of Interrogatory 13.

	1 Issuer		2	3
13.02	BLACKSTONE REAL ESTATE	$	1,670,484	0.4 %
13.03	ATLAS US TACTICAL INCOME A	$	1,102,546	0.3 %
13.04	ISHARES TR	$	1,074,853	0.3 %
13.05	FRANKLIN MUTUAL QUEST FUND	$	974,523	0.2 %
13.06	BLACKROCK EQUITY DIVID FD	$	546,943	0.1 %
13.07	BLACKROCK FDS	$	530,485	0.1 %
13.08	BLACKROCK FDS II	$	504,898	0.1 %
13.09	VANGUARD INDEX FDS	$	467,132	0.1 %
13.10	CALVERT IMPACT FD INC	$	292,326	0.1 %
13.11	BANK NOVA SCOTIA B C	$	205,547	0.1 %

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

14. Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated, privately placed equities:

14.01 Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 14.01 above is yes, responses are not required for 14.02 through 14.05.

	1	2	3
14.02	Aggregate statement value of investments held in nonaffiliated, privately placed equities	$	0.0 %
	Largest three investments held in nonaffiliated, privately placed equities:		
14.03		$	0.0 %
14.04		$	0.0 %
14.05		$	0.0 %

Ten largest fund managers:

	1 Fund Manager	2 Total Invested	3 Diversified	4 Non-Diversified
14.06		$	$	$
14.07		$	$	$
14.08		$	$	$
14.09		$	$	$
14.10		$	$	$
14.11		$	$	$
14.12		$	$	$
14.13		$	$	$
14.14		$	$	$
14.15		$	$	$

15. Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests:

15.01 Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 15.01 above is yes, responses are not required for the remainder of Interrogatory 15.

	1	2	3
15.02	Aggregate statement value of investments held in general partnership interests	$	0.0 %
	Largest three investments in general partnership interests:		
15.03		$	0.0 %
15.04		$	0.0 %
15.05		$	0.0 %

16. Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:

16.01 Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

	1 Type (Residential, Commercial, Agricultural)	2	3
16.02		$	0.0 %
16.03		$	0.0 %
16.04		$	0.0 %
16.05		$	0.0 %
16.06		$	0.0 %
16.07		$	0.0 %
16.08		$	0.0 %
16.09		$	0.0 %
16.10		$	0.0 %
16.11		$	0.0 %

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

16. Amount and percentage of the reporting entity's total admitted assets held in the following categories of mortgage loans:

		Loans	
16.12	Construction loans	$	0.0 %
16.13	Mortgage loans over 90 days past due	$	0.0 %
16.14	Mortgage loans in the process of foreclosure	$	0.0 %
16.15	Mortgage loans foreclosed	$	0.0 %
16.16	Restructured mortgage loans	$	0.0 %

17. Aggregate mortgage loans having the following loan-to-value ratios as determined from the most current appraisal as of the annual statement date:

Loan-to-Value		Residential		Commercial		Agricultural	
		1	2	3	4	5	6
17.01	above 95%	$ 0.0 %		$ 0.0 %		$ 0.0 %	
17.02	91% to 95%	$ 0.0 %		$ 0.0 %		$ 0.0 %	
17.03	81% to 90%	$ 0.0 %		$ 0.0 %		$ 0.0 %	
17.04	71% to 80%	$ 0.0 %		$ 0.0 %		$ 0.0 %	
17.05	below 70%	$ 0.0 %		$ 0.0 %		$ 0.0 %	

18. Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments in real estate:

18.01 Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.

Largest five investments in any one parcel or group of contiguous parcels of real estate.

	Description 1	2	3
18.02		$	0.0 %
18.03		$	0.0 %
18.04		$	0.0 %
18.05		$	0.0 %
18.06		$	0.0 %

19. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:

19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets? Yes [X] No [ ]

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

	1	2	3
19.02	Aggregate statement value of investments held in mezzanine real estate loans:	$	0.0 %
	Largest three investments held in mezzanine real estate loans:		
19.03		$	0.0 %
19.04		$	0.0 %
19.05		$	0.0 %

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

20. Amounts and percentages of the reporting entity's total admitted assets subject to the following types of agreements:

	At Year-End		At End of Each Quarter		
			1st Qtr	2nd Qtr	3rd Qtr
	1	2	3	4	5
20.01 Securities lending agreements (do not include assets held as collateral for such transactions)	$	0.0 %	$	$	$
20.02 Repurchase agreements	$	0.0 %	$	$	$
20.03 Reverse repurchase agreements	$	0.0 %	$	$	$
20.04 Dollar repurchase agreements	$	0.0 %	$	$	$
20.05 Dollar reverse repurchase agreements	$	0.0 %	$	$	$

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:

	Owned		Written	
	1	2	3	4
21.01 Hedging	$	0.0 %	$	0.0 %
21.02 Income generation	$	0.0 %	$	0.0 %
21.03 Other	$	0.0 %	$	0.0 %

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

	At Year-End		At End of Each Quarter		
			1st Qtr	2nd Qtr	3rd Qtr
	1	2	3	4	5
22.01 Hedging	$	0.0 %	$	$	$
22.02 Income generation	$	0.0 %	$	$	$
22.03 Replications	$	0.0 %	$	$	$
22.04 Other	$	0.0 %	$	$	$

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

	At Year-End		At End of Each Quarter		
			1st Qtr	2nd Qtr	3rd Qtr
	1	2	3	4	5
23.01 Hedging	$	0.0 %	$	$	$
23.02 Income generation	$	0.0 %	$	$	$
23.03 Replications	$	0.0 %	$	$	$
23.04 Other	$	0.0 %	$	$	$

Variable Annuities Supplement - Part 1 - Individual

NONE

Variable Annuities Supplement - Part 2 - Group

NONE

6 9 5 2 3 2 0 2 1 2 9 0 5 4 1 0 1 0 0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION ASSESSABLE PREMIUM EXHIBIT – PART 1

For The Year Ended December 31, 2021
(To be Filed by April 1)

OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY NAIC COMPANY CODE 69523
Direct Business in the State of Puerto Rico

DEVELOPMENT OF ASSESSABLE PREMIUMS, CONSIDERATIONS AND DEPOSITS BEFORE ADDITIONAL ADJUSTMENTS	1 Life Insurance Premiums	2 Allocated Annuity and Other Fund Deposits	3 Accident & Health Premiums	4 Unallocated Annuity and Other Unallocated Fund Deposits
1. Premiums, considerations and deposits from Schedule T or Exhibit of Premiums and Losses	748,453	197,183,045	31,997,631	0
2. Premiums, considerations and deposits NOT reported in Schedule T or Exhibit of Premiums and Losses, including investment contract receipts credited to liability account				
2.1 Contract fees for variable contracts with guarantees				
2.2 Reporting entity contributions to employee benefits plans				
2.3 Dividends or refunds applied to purchase paid-up additions and annuities				
2.4 Dividends or refunds applied to shorten endowment or premium paying period				
2.5 Premium and annuity considerations waived under disability or other contract provisions				
2.6 Aggregate write-ins for other considerations, if any	0	0	0	0
2.99 Total (Lines 2.1 through 2.6)	0	0	0	0
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 and 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts				
3.2 Roll over of GICs or annuities into other companies				
3.3 Surrenders or other benefits paid out				
3.4 Excess interest credited to accounts				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2	0	0	0	0
3.99 Total (Lines 3.1 through 3.5)	0	0	0	0
4. Transfers between Columns 2 and 4 (Note: allocated governmental retirement plans established under Sections 401, 403(b) or 457 are to be transferred on Line 4.1. Unallocated governmental retirement plans are to be transferred on Line 4.2:				
4.1 Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all ALLOCATED contracts issued to fund both governmental and non-governmental retirement plans (or its trustee) established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, that are included in Column 4, Lines 1, 2.99, and 3.99.	XXX		XXX	0
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, the total of all UNALLOCATED contracts issued to fund ONLY governmental retirement plans (or its trustee) established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code that are included in Column 4, Lines 1, 2.99 and 3.99.	XXX		XXX	0
4.3 Enter in Column 2, as a positive number, and Column 4 as a negative number, the total of all other amounts reported in Column 4, Lines 1, 2.99 and 3.99 that are allocated. (Note: Do NOT include amounts received to fund allocated annuity contracts owned by both non-governmental and governmental retirement plans (or its trustee) established under Section 401, 403(b) or 457 of the U. S. Internal Revenue Code as these amounts are to be included on Line 4.1).	XXX		XXX	0
4.4 Enter in Column 4, as a positive number, and Column 2 as a negative number, the total of all amounts reported in Column 2, Lines 1, 2.99 and 3.99 that are unallocated, other than amounts that fund unallocated contracts owned by a governmental retirement plan (or its trustee) established under Section 401, 403(b) or 457 of the U. S. Internal Revenue Code as these amounts should remain in Col.2.	XXX	0	XXX	
4.99 Total (Lines 4.1 through 4.4)	XXX	0	XXX	0
5. Total (Lines 1 + 2.99 + 3.99 + 4.99)	748,453	197,183,045	31,997,631	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE PRIOR TO ADDITIONAL ADJUSTMENTS IN PART 2. Do not include any amounts more than once in Lines 6 through 9.				
6. Non-guaranteed separate account business in which the premiums are for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder.				
7. Current year amounts received as part of the Federal Home Loan Bank program BUT ONLY IF included in Line 5.				
8. Current year amounts received for supplemental contracts and retained asset programs BUT ONLY IF included in Line 5 and if any prior years original premiums were reported as assessable premium				
9. Dividends paid or credited, but only if NOT guaranteed in advance				
ASSESSABLE PREMIUM BASE BEFORE ADDITIONAL ADJUSTMENTS IN PART 2				
10. Current Year before Part 2 additional adjustments (Line 5 – 6 – 7 – 8 – 9)	748,453	197,183,045	31,997,631	0
DETAILS OF WRITE-INS				
2.601.				
2.602.				
2.603.				
2.698. Summary of remaining write-ins for Line 2.6 from overflow page	0	0	0	0
2.699. Total (Lines 2.601 through 2.603 plus 2.698) (Line 2.6 above)	0	0	0	0
3.501.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page	0	0	0	0
3.599. Total (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	0	0	0	0

Footnote 1: For purposes of allocating Long Term Care ("LTC") costs involving an insolvent company, please indicate the premium associated with standalone Disability Income ("DI" – include both short and long term) and Long-Term Care business included in Line 10, Column 3. Note DI and LTC premium associated with a rider that is attached to a life or annuity policy should NOT be included.

1 a)	Disability income (include both short and long term)	XXX	XXX	XXX
1 b)	Long-term care	XXX	XXX	XXX

Footnote 2: For purposes of all billed assessment inquiries, please indicate the individual for each state that the guaranty association should contact regarding assessment inquiries (billing, payment, etc.)

Individual name
Title
Department
Street address
City, State ZIP
Direct phone number
Email address

6 9 5 2 3 2 0 2 1 2 9 0 5 9 1 0 1 0 0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION ASSESSABLE PREMIUM EXHIBIT – PART 1

For The Year Ended December 31, 2021
(To be Filed by April 1)

OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY NAIC COMPANY CODE 69523

Direct Business in the State of Grand Total

DEVELOPMENT OF ASSESSABLE PREMIUMS, CONSIDERATIONS AND DEPOSITS BEFORE ADDITIONAL ADJUSTMENTS	1 Life Insurance Premiums	2 Allocated Annuity and Other Fund Deposits	3 Accident & Health Premiums	4 Unallocated Annuity and Other Unallocated Fund Deposits
1. Premiums, considerations and deposits from Schedule T or Exhibit of Premiums and Losses	748,453	197,183,045	31,997,631	0
2. Premiums, considerations and deposits NOT reported in Schedule T or Exhibit of Premiums and Losses, including investment contract receipts credited to liability account				
2.1 Contract fees for variable contracts with guarantees	0	0	0	0
2.2 Reporting entity contributions to employee benefits plans	0	0	0	0
2.3 Dividends or refunds applied to purchase paid-up additions and annuities	0	0	0	0
2.4 Dividends or refunds applied to shorten endowment or premium paying period	0	0	0	0
2.5 Premium and annuity considerations waived under disability or other contract provisions	0	0	0	0
2.6 Aggregate write-ins for other considerations, if any	0	0	0	0
2.99 Total (Lines 2.1 through 2.6)	0	0	0	0
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 and 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts	0	0	0	0
3.2 Roll over of GICs or annuities into other companies	0	0	0	0
3.3 Surrenders or other benefits paid out	0	0	0	0
3.4 Excess interest credited to accounts	0	0	0	0
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2	0	0	0	0
3.99 Total (Lines 3.1 through 3.5)	0	0	0	0
4. Transfers between Columns 2 and 4 (Note: allocated governmental retirement plans established under Sections 401, 403(b) or 457 are to be transferred on Line 4.1. Unallocated governmental retirement plans are to be transferred on Line 4.2:				
4.1 Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all ALLOCATED contracts issued to fund both governmental and non-governmental retirement plans (or its trustee) established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, that are included in Column 4, Lines 1, 2.99, and 3.99.	XXX	0	XXX	0
4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, the total of all UNALLOCATED contracts issued to fund ONLY governmental retirement plans (or its trustee) established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code that are included in Column 4, Lines 1, 2.99 and 3.99.	XXX	0	XXX	0
4.3 Enter in Column 2, as a positive number, and Column 4 as a negative number, the total of all other amounts reported in Column 4, Lines 1, 2.99 and 3.99 that are allocated. (Note: Do NOT include amounts received to fund allocated annuity contracts owned by both non-governmental and governmental retirement plans (or its trustee) established under Section 401, 403(b) or 457 of the U. S. Internal Revenue Code as these amounts are to be included on Line 4.1).	XXX	0	XXX	0
4.4 Enter in Column 4, as a positive number, and Column 2 as a negative number, the total of all amounts reported in Column 2, Lines 1, 2.99 and 3.99 that are unallocated, other than amounts that fund unallocated contracts owned by a governmental retirement plan (or its trustee) established under Section 401, 403(b) or 457 of the U. S. Internal Revenue Code as these amounts should remain in Col.2.	XXX	0	XXX	0
4.99 Total (Lines 4.1 through 4.4)	XXX	0	XXX	0
5. Total (Lines 1 + 2.99 + 3.99 + 4.99)	748,453	197,183,045	31,997,631	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE PRIOR TO ADDITIONAL ADJUSTMENTS IN PART 2. Do not include any amounts more than once in Lines 6 through 9.				
6. Non-guaranteed separate account business in which the premiums are for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder.	0	0	0	0
7. Current year amounts received as part of the Federal Home Loan Bank program BUT ONLY IF included in Line 5.	0	0	0	0
8. Current year amounts received for supplemental contracts and retained asset programs BUT ONLY IF included in Line 5 and if any prior years original premiums were reported as assessable premium	0	0	0	0
9. Dividends paid or credited, but only if NOT guaranteed in advance	0	0	0	0
ASSESSABLE PREMIUM BASE BEFORE ADDITIONAL ADJUSTMENTS IN PART 2				
10. Current Year before Part 2 additional adjustments (Line 5 – 6 – 7 – 8 – 9)	748,453	197,183,045	31,997,631	0
DETAILS OF WRITE-INS				
2.601.				
2.602.				
2.603.				
2.698. Summary of remaining write-ins for Line 2.6 from overflow page	0	0	0	0
2.699. Total (Lines 2.601 through 2.603 plus 2.698) (Line 2.6 above)	0	0	0	0
3.501.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page	0	0	0	0
3.599. Total (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	0	0	0	0

Footnote 1: For purposes of allocating Long Term Care ("LTC") costs involving an insolvent company, please indicate the premium associated with standalone Disability Income ("DI" – include both short and long term) and Long-Term Care business included in Line 10, Column 3. Note DI and LTC premium associated with a rider that is attached to a life or annuity policy should NOT be included.

1 a)	Disability income (include both short and long term)	XXX	XXX	XXX
1 b)	Long-term care	XXX	XXX	XXX

Footnote 2: For purposes of all billed assessment inquiries, please indicate the individual for each state that the guaranty association should contact regarding assessment inquiries (billing, payment, etc.)

Individual name
Title
Department
Street address
City, State ZIP
Direct phone number
Email address

SUPPLEMENTAL FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION ASSESSABLE PREMIUM EXHIBIT – PART 2

For The Year Ended December 31, 2021
(To Be Filed by April 1)

OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY NAIC COMPANY CODE 69523

Direct Business in the State of Puerto Rico

	1 Life Insurance Premiums	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premiums	4 Unallocated Annuity & Other Unallocated Fund Deposits
11. Line 10 of the Assessable Premium Exhibit - Part 1	748,453	197,183,045	31,997,631	0
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
12. Premium received for multiple non-group policies of life insurance owned by one owner:				
12.1 Amounts in excess of $1million		XXX	XXX	XXX
12.2 Amounts in excess of $5 million		XXX	XXX	XXX
13. Excludable premiums for accident and health contracts:				
13.1 Federal Employees Health Benefit Program	XXX	XXX		XXX
13.2 Medicare Title XVIII (Note Medicare Part D stand alone plans are to be reported separately on Line 13.3)	XXX	XXX		XXX
13.3 Medicare Part D stand alone plans	XXX	XXX		XXX
13.4 Medicaid Title XIX	XXX	XXX		XXX
13.5 Stop loss contracts	XXX	XXX		XXX
13.6 MEWA, ASO, minimum premium group plans to the extent these plans or programs are self-funded or uninsured	XXX	XXX		XXX
13.7 State Children's Health Insurance Program Title XXI	XXX	XXX		XXX
13.99 Total (Lines 13.1 through 13.7)	XXX	XXX	0	XXX
14. Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts included in Column 2, Line 11 above that have been received to fund ALLOCATED contracts established under Section 403(b) of the U.S. Internal Revenue Code. Include both governmental and non-governmental plans.	XXX	0	XXX	
15. Amounts received from obligations to provide a book value accounting guaranty for defined contribution benefit plan participants by reference to a portfolio of assets that is owned by the benefit plan or its trustee, which in each case is not an affiliate of the member insurer:				
15.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
15.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX	XXX	XXX	
15.3 Amounts in excess of $5 million per contract	XXX	XXX	XXX	
15.4 Total (Lines 15.1 + 15.2 + 15.3)	XXX	XXX	XXX	0
15.5 Amounts NOT in excess of $10 million per contract (Minnesota only)	XXX	XXX	XXX	
15.6 Amounts in excess of $2 million per contract (New Jersey only)	XXX	XXX	XXX	
16. Unallocated funding obligations that are NOT issued to or in connection with a government lottery or a specific employee, union, or association of natural persons benefit plans:				
16.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
16.2 All amounts (include amounts reported on Line 16.1)	XXX	XXX	XXX	
16.3 Amounts in excess of $2 million per contract that are NOT issued to a specific employee, union, or association of natural persons benefit plans (New Jersey only)	XXX	XXX	XXX	
17. Unallocated funding obligations issued to or in connection with a government lottery, based on the resident of the owner, or a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor, which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation:				
17.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
17.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX	XXX	XXX	
17.3 Amounts in excess of $5 million per contract	XXX	XXX	XXX	
17.4 Total (Lines 17.1 + 17.2 + 17.3)	XXX	XXX	XXX	0
17.5 Amounts up to $10 million per contract (Minnesota only)	XXX	XXX	XXX	
18. Amounts for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor:				
18.1 Amounts NOT in excess of $2 million per contract for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor (New Jersey only)	XXX	XXX	XXX	
18.2 Amounts NOT in excess of $5 million per contract for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor (Iowa only)	XXX	XXX	XXX	
19. Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts included in Column 2 Line 11 above that have been received to fund UNALLOCATED contracts owned by a governmental retirement benefit plan established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code:				
19.1 Amounts NOT in excess of $1 million per contract	XXX		XXX	
19.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX		XXX	
19.3 Amounts in excess of $5 million per contract	XXX		XXX	
19.4 Total (Lines 19.1 + 19.2 + 19.3)	XXX	0	XXX	0
19.5 Amounts NOT in excess of $10 million per contract (Minnesota Only)	XXX	XXX	XXX	
19.6 Amounts NOT in excess of $2 million per contract (New Jersey only)	XXX	XXX	XXX	
19.7 Enter in Column 4, as a positive number, all amounts received to fund UNALLOCATED contracts owned by a governmental retirement benefit plan (or its trustee) established under Section 403(b) of the U.S. Internal Revenue Code (Louisiana only)	XXX	XXX	XXX	
19.8 Enter in Column 2, as a positive number, all amounts received to fund UNALLOCATED contracts owned by a governmental deferred compensation plan (or its trustee) established under Section 457 of the U.S. Internal Revenue Code (Kansas only)	XXX		XXX	XXX
20. Unallocated funding obligations issued to or in connection with benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
20.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
20.2 All amounts (include amounts reported on Line 20.1)	XXX	XXX	XXX	
21. Aggregate write-ins for other deductions	0	0	0	0
22. ASSESSABLE PREMIUM BASE after adjustments – see state specific formula	748,453	197,183,045	31,997,631	0
DETAILS OF WRITE-INS				
2101.				
2102.				
2103.				
2198. Summary of remaining write-ins for Line 21 from overflow page	0	0	0	0
2199. Totals (Lines 2101 through 2103 plus 2198) (Line 21 above)	0	0	0	0

SUPPLEMENTAL FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION ASSESSABLE PREMIUM EXHIBIT – PART 2

For The Year Ended December 31, 2021
(To Be Filed by April 1)

OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY NAIC COMPANY CODE 69523

Direct Business in the State of Grand Total

	1 Life Insurance Premiums	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premiums	4 Unallocated Annuity & Other Unallocated Fund Deposits
11. Line 10 of the Assessable Premium Exhibit - Part 1	748,453	197,183,045	31,997,631	0
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
12. Premium received for multiple non-group policies of life insurance owned by one owner:				
12.1 Amounts in excess of $1million	0	XXX	XXX	XXX
12.2 Amounts in excess of $5 million	0	XXX	XXX	XXX
13. Excludable premiums for accident and health contracts:				
13.1 Federal Employees Health Benefit Program	XXX	XXX	0	XXX
13.2 Medicare Title XVIII (Note Medicare Part D stand alone plans are to be reported separately on Line 13.3)	XXX	XXX	0	XXX
13.3 Medicare Part D stand alone plans	XXX	XXX	0	XXX
13.4 Medicaid Title XIX	XXX	XXX	0	XXX
13.5 Stop loss contracts	XXX	XXX	0	XXX
13.6 MEWA, ASO, minimum premium group plans to the extent these plans or programs are self-funded or uninsured	XXX	XXX	0	XXX
13.7 State Children's Health Insurance Program Title XXI	XXX	XXX	0	XXX
13.99 Total (Lines 13.1 through 13.7)	XXX	XXX	0	XXX
14. Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts included in Column 2, Line 11 above that have been received to fund ALLOCATED contracts established under Section 403(b) of the U.S. Internal Revenue Code. Include both governmental and non-governmental plans.	XXX	0	XXX	0
15. Amounts received from obligations to provide a book value accounting guaranty for defined contribution benefit plan participants by reference to a portfolio of assets that is owned by the benefit plan or its trustee, which in each case is not an affiliate of the member insurer:				
15.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	0
15.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX	XXX	XXX	0
15.3 Amounts in excess of $5 million per contract	XXX	XXX	XXX	0
15.4 Total (Lines 15.1 + 15.2 + 15.3)	XXX	XXX	XXX	0
15.5 Amounts NOT in excess of $10 million per contract (Minnesota only)	XXX	XXX	XXX	0
15.6 Amounts in excess of $2 million per contract (New Jersey only)	XXX	XXX	XXX	0
16. Unallocated funding obligations that are NOT issued to or in connection with a government lottery or a specific employee, union, or association of natural persons benefit plans:				
16.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	0
16.2 All amounts (include amounts reported on Line 16.1)	XXX	XXX	XXX	0
16.3 Amounts in excess of $2 million per contract that are NOT issued to a specific employee, union, or association of natural persons benefit plans (New Jersey only)	XXX	XXX	XXX	0
17. Unallocated funding obligations issued to or in connection with a government lottery, based on the resident of the owner, or a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor, which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation:				
17.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	0
17.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX	XXX	XXX	0
17.3 Amounts in excess of $5 million per contract	XXX	XXX	XXX	0
17.4 Total (Lines 17.1 + 17.2 + 17.3)	XXX	XXX	XXX	0
17.5 Amounts up to $10 million per contract (Minnesota only)	XXX	XXX	XXX	0
18. Amounts for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor:				
18.1 Amounts NOT in excess of $2 million per contract for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor (New Jersey only)	XXX	XXX	XXX	0
18.2 Amounts NOT in excess of $5 million per contract for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor (Iowa only)	XXX	XXX	XXX	0
19. Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts included in Column 2 Line 11 above that have been received to fund UNALLOCATED contracts owned by a governmental retirement benefit plan established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code:				
19.1 Amounts NOT in excess of $1 million per contract	XXX	0	XXX	0
19.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX	0	XXX	0
19.3 Amounts in excess of $5 million per contract	XXX	0	XXX	0
19.4 Total (Lines 19.1 + 19.2 + 19.3)	XXX	0	XXX	0
19.5 Amounts NOT in excess of $10 million per contract (Minnesota Only)	XXX	XXX	XXX	0
19.6 Amounts NOT in excess of $2 million per contract (New Jersey only)	XXX	XXX	XXX	0
19.7 Enter in Column 4, as a positive number, all amounts received to fund UNALLOCATED contracts owned by a governmental retirement benefit plan (or its trustee) established under Section 403(b) of the U.S. Internal Revenue Code (Louisiana only)	XXX	XXX	XXX	0
19.8 Enter in Column 2, as a positive number, all amounts received to fund UNALLOCATED contracts owned by a governmental deferred compensation plan (or its trustee) established under Section 457 of the U.S. Internal Revenue Code (Kansas only)	XXX	0	XXX	XXX
20. Unallocated funding obligations issued to or in connection with benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
20.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	0
20.2 All amounts (include amounts reported on Line 20.1)	XXX	XXX	XXX	0
21. Aggregate write-ins for other deductions	0	0	0	0
22. ASSESSABLE PREMIUM BASE after adjustments – see state specific formula	748,453	197,183,045	31,997,631	0
DETAILS OF WRITE-INS				
2101.				
2102.				
2103.				
2198. Summary of remaining write-ins for Line 21 from overflow page	0	0	0	0
2199. Totals (Lines 2101 through 2103 plus 2198) (Line 21 above)	0	0	0	0

LTC Form 1 Stand-Alone

NONE

LTC Form 2 - Direct Individual Experience Stand-Alone

NONE

LTC Form 3 - Section A - Part 1

NONE

LTC Form 3 - Section A - Part 2

NONE

LTC Form 3 - Section A - Part 3

NONE

LTC Form 3 - Section A - Part 4

NONE

LTC Form 3 - Section B - Part 1

NONE

LTC Form 3 - Section B - Part 2

NONE

LTC Form 3 - Section B - Part 3

NONE

LTC Form 3 - Section B - Part 4

NONE

LTC Form 3 - Section C - Part 1

NONE

LTC Form 3 - Section C - Part 2

NONE

LTC Form 3 - Section C - Part 3

NONE

LTC Form 3 - Section C - Part 4

NONE

LTC Form 4 - Direct Group Experience - Stand-Alone

NONE

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

SUPPLEMENTAL TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE EXHIBIT

(For The Year Ended December 31, 2021)
(To Be Filed by April 1)

OF THE TRANS OCEANIC LIFE INS CO

NAIC Group Code 0000

NAIC Company Code 69523

PART 1 – ALL CESSIONS OF TERM AND UNIVERSAL LIFE INSURANCE WITH SECONDARY GUARANTEES

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Name of Company	Reinsurer that is Licensed, Accredited or Domiciled in Another State and that Meets Certain Additional Statutory Accounting and RBC Requirements (YES/NO)	Reinsurer that is Licensed, Accredited or Domiciled in Another State and that Meets Certain Additional Non-Affiliation, Statutory Accounting, Licensing and RBC Requirements (YES/NO)	Certified Reinsurer (YES/NO)	Reinsurer Meeting Certain Size and Licensing Requirements (YES/NO)	Reinsurer Maintaining Trust Fund (YES/NO)	Special Exemption By Domestic Regulator (YES/NO)	Affiliate (YES/NO)	Effective Date	Statutory Reserve	Statutory Reserve Credit Taken (Col. 14 + 15)	Term Life Statutory Policy Reserve Credit Taken	Universal Life Statutory Policy Reserve Credit Taken
DETAILS FOR ALL XXX AND AXXX CESSIONS														
9999999 Total											0	0	0	0

PART 2A - TRANSACTIONS SUBJECT TO PART 2 DISCLOSURE (GRANDFATHERED OR SPECIAL EXEMPTION)

1	2	3	4	5	As of Effective Date or Prior Year's Annual Statement					As of Current Year's Annual Statement						
					6	7	8	9	10	11	12	13	14	15	16	17
Cession ID	NAIC Company Code	ID Number	Name of Company	Effective Date or Prior Year Annual Statement Date	Statutory Reserve	Statutory Reserve Credit Taken	"Economic Reserve" Level	Primary Security	Other Security	Statutory Reserve	Statutory Reserve Credit Taken	"Economic Reserve" Level	Primary Security	Primary Security – Trust	Primary Security – Funds Withheld or Modified Coinsurance	Other Security
DETAILS FOR ALL XXX and AXXX CESSIONS (GRANDFATHERED OR SPECIAL EXEMPTION)																
9999999 Total					0	0	0	0	0	0	0	0	0	0	0	0

PART 2B - TRANSACTIONS SUBJECT TO PART 2 DISCLOSURE (NON-GRANDFATHERED)

1	2	3	4	5	As of Effective Date or Prior Year's Annual Statement					As of Current Year's Annual Statement							
					6	7	8	9	10	11	12	13	14	15	16	17	18
Cession ID	NAIC Company Code	ID Number	Name of Company	Effective Date or Prior Year Annual Statement Date	Statutory Reserve	Statutory Reserve Credit Taken	Required Level of Primary Security	Primary Security	Other Security	Statutory Reserve	Statutory Reserve Credit Taken	Required Level of Primary Security	Primary Security	Primary Security Remediation Adjustment	Primary Security – Trust	Primary Security – Funds Withheld or Modified-Coinsurance	Other Security
DETAILS FOR ALL CESSIONS (NON-GRANDFATHERED)																	
9999999 Total					0	0	0	0	0	0	0	0	0	0	0	0	0

PART 5 – SUPPLEMENTAL TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE EXHIBIT INTERROGATORIES

PART 3 - INTERROGATORIES

1.1 Is any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit a letter of credit, synthetic letter of credit, contingent note, credit-linked note or other similar security that operates in a manner similar to a letter of credit? ..... Yes [ ] No [ ] N/A [ ]

1.2 If the response to 1.1 is yes:

1.21 Describe the amount and nature of the collateral:

.....

1.22 Describe all contingencies or conditions to performance:

.....

2.1 Is any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit pledged to a financing provider? ..... Yes [ ] No [ ] N/A [ ]

2.2 If the response to 2.1 is yes:

2.21 Describe the amount and nature of the collateral that is pledged:

.....

2.22 Describe the duration and the terms of the pledge:

.....

3.1 Does any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit have a duration that is less that the duration of the underlying policy liabilities? ..... Yes [ ] No [ ] N/A [ ]

3.2 If the response to 3.1 is yes:

3.21 Describe the amount and nature of the collateral:

.....

3.22 Compare the duration of the collateral to the duration of the underlying policy liabilities:

.....

4.1 Is any asset identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit as being guaranteed by an affiliate or parent? ..... Yes [ ] No [ ] N/A [ ]

4.2 If the response to 4.1 is yes:

4.21 Provide the legal name of the guarantor:

.....

4.22 Describe the nature of the affiliate relationship between the reporting entity and the guarantor:

.....

4.23 Specify the dollar amount of the guarantee: ..... $.....

4.24 Describe all contingencies or conditions to performance of the guarantee:

.....

PART 4 - INTERROGATORIES

5.1 Is any asset identified in Part 4 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit being guaranteed by an affiliate or parent? ..... Yes [ ] No [ ] N/A [ ]

5.2 If response to 5.1 is yes:

5.21 Provide the legal name of the guarantor:

.....

5.22 Describe the nature of the affiliate relationship between the reporting entity and the guarantor:

.....

5.23 Specify the dollar amount of the guarantee: ..... $.....

5.24 Describe all contingencies or conditions to performance of the guaranteel:

.....

6.1 Is any asset identified in Part 4 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit pledged to a financing provider? ..... Yes [ ] No [ ] N/A [ ]

6.2 If the response to 6.1 is yes:

6.21 Describe the asset that is pledged:

.....

6.22 Specify the dollar amount of the pledge: ..... $.....

6.23 Describe the duration and the terms of the pledge:

.....

2021 Management Discussion & Analysis

This Management's Discussion and Analysis (MD&A) presents management's view of financial condition, financial performance and cash flows of Trans-Oceanic Life Insurance Company (TOLIC or the Company) for the year ended December 31, 2021 and a comparison to the year ended December 31, 2020.

Trans-Oceanic Life Insurance Company was incorporated on December 22, 1959, under the laws of the Commonwealth of Puerto Rico and is engaged in the underwriting of life, annuity, accident and health insurance in Puerto Rico, the U.S. Virgin Islands, and the State of Florida, all of which are issued on a nonparticipating basis. TOLIC is a wholly owned subsidiary of Trans-Oceanic Group, Inc. (the Parent Company). Also, TOLIC owns 100% of Trans-Oceanic Life Insurance Company of America (the Subsidiary), incorporated on November 14, 2019, and engaged in the underwriting of life and health insurance in the State of Florida. The Subsidiary commenced operations on January 16, 2020 and is subject to the provisions of the Florida Insurance Code and the regulations issued by the Florida Office of Insurance

Regulation (OIR).

I. FINANCIAL POSITION:

1) ADMITTED ASSETS:

DECEMBER 2021	DECEMBER 2020	Change ($)	Change (%)
$407,360,825	$198,854,409	$ 208,506,416	105%

The growth in total admitted assets for the period was 105% or $209 million, mainly due to an increase of $201 million in funds withheld assets received to support the Company's reinsured annuity reserves in accordance with the terms of the reinsurance agreement entered into during 2020. See below for a detail of the main asset categories:

	2021	2020	Change ($)	Change (%)
Bonds	$ 43,132,657	$ 39,345,733	$ 3,786,924	10%
Common stocks	15,177,736	13,583,687	1,594,049	12%
Real estate	10,010,026	7,719,333	2,290,693	30%
Cash	12,580,924	14,454,600	(1,873,676)	-13%
Derivatives	4,921,568	2,739,127	2,182,441	80%
Other invested assets	1,400,564	1,917,270	(516,706)	-27%
Due premium & uncollected	1,067,827	1,210,856	(143,029)	-12%
Electronic data processing equipment and software	985,596	939,171	46,425	5%
Funds withheld asset	313,884,172	112,603,889	201,280,283	100%
Other than invested assets	2,094,225	1,931,613	162,612	8%
	$ 405,255,295	**$ 196,445,279**	**$ 208,810,016**	**106%**

2) LIABILITIES:

DECEMBER 2021	DECEMBER 2020	Change ($)	Change (%)
$368,091,579	$165,428,071	$ 202,663,508	123%

The Company's liabilities show an increase of 123% or $203 million for the period as a result of the combination of several factors, such as:

a) Increase in Funds Withheld Liability Under Reinsurance Treaty for the Annuity business	$201,280,283
b) Decrease in Future Policy Benefits as a result of the actuarial valuation	($1,896,724)
c) Increase in Contract Claims Reserves as a result of the actuarial valuation	2,289,270
d) Decrease in Commissions Payable	(2,624,463)
e) Increase in Miscellaneous Liabilities-Derivatives	1,612,209
f) Increase in General Expenses Due and Other Liabilities.	973,717
	$201,634,292

The Company is not aware of any material contingent liabilities as of December 31, 2021. The Company has no pending lawsuits that may be that may be material to its financial position or results of operations.

3) CAPITAL & SURPLUS

DECEMBER 2021	DECEMBER 2020	Change ($)	Change (%)
$39,269,246	$33,426,338	$5,842,908	17%

The Company's Capital and Surplus increased by 17% or $5.8 million mainly driven by net income of $6.2 million. The increase was partially offset by the change in the asset valuation reserve of ($0.5) million. During 2021, the Company received a capital contribution of $2.2 million and declared dividends to stockholders of $2 million.

The Company has 10 million shares authorized, and 250,000 shares issued and outstanding. The Company has no preferred stock issued and outstanding. Dividends are paid as declared by its board of directors, according to the by-laws of the Company, and are limited to unassigned surplus related to the operations as defined by the Insurance Code of Puerto Rico. Dividends to stockholders during the years ended December 31, 2021 and 2020, amounted to $2 million. Unassigned surplus funds were totally earned by the non-participating division. Total unassigned surplus at December 31, 2021 and 2020, amounted to $34,551,252 and $30,876,338, respectively. There is no restricted surplus. At December 31, 2021, the amount being held for benefit of company shareholders is $34,551,252. The Company did not hold any shares of stock for special purposes.

II. RESULTS OF OPERATIONS:

		DECEMBER 2021	DECEMBER 2020	Change ($)	Change (%)
Premiums & Annuity Consideration		$32,297,425	$32,099,991	$197,434	0.6%
Net Investment Income		1,479,440	1,447,251	32,190	2.2%
Net Realized Capital Gains (Losses)		103,737	(97,999)	201,736	-205.9%
Amortization Interest Maintenance Reserve		(21,051)	(47,474)	26,423	-55.7%
Commissions and Expenses Allowances on reinsurance Ceded	a)	7,747,617	3,793,906	3,953,711	104.2%
Other Income		1,005,362	191,747	813,615	424.3%
TOTAL INCOME		**42,612,530**	**37,387,422**	**5,225,109**	**14.0%**
Benefits	b)	12,265,080	10,018,490	2,246,590	22.4%
Surrender & Other Benefits		5,988	67,938	(61,950)	-91.2%
Change in Aggregate Policy & Contract Reserves	c)	(1,896,724)	1,701,886	(3,598,610)	-211.4%
TOTAL POLICYHOLDER BENEFITS		**10,374,344**	**11,788,314**	**(1,413,970)**	**-12.0%**
Commissions	d)	12,904,060	11,217,060	1,687,000	15.0%
General Insurance Expenses	e)	11,756,609	9,957,066	1,799,545	18.1%
Taxes, Licenses & Fees		948,830	870,807	78,024	9.0%
TOTAL OPERATING EXPENSES		**25,609,499**	**22,044,933**	**3,564,569**	**16.2%**
TOTAL INCOME FROM OPERATIONS BEFORE INCOME TAX		**6,628,687**	**3,554,175**	**3,074,512**	**86.5%**
Income Tax		460,438	275,538	184,900	67.1%
NET INCOME		**$6,168,249**	**$3,278,637**	**$2,889,612**	**88.1%**
NET INCOME / PREMIUM		**19.1%**	**10.2% of premiums**		

The Company's 2021 operations resulted in a net income of $6.2 million, which represents an increase of $2.9 million (88.1%) over 2020 net income, mainly due to the following:

a) An increase in Commissions and Expenses Allowances on Reinsurance Ceded of approximately $4.0 million or 104.2%, as result of the new annuity business which started during the current year.

b) An increase in Benefits of $2.2 million (22.4%) when compared to prior year; this is mainly due to an increase in IBNR claims reserves. During 2020, the Company experienced a decrease in Claims Paid resulting from the COVID-19 business lockdown. During 2021, the Company experienced an increase in Claims Paid as lockdown restrictions were eased.

c) The total Change in Aggregate Policy & Contract Reserves reflects an overall decrease of $3.6 million (211.4%) when compared to prior year as result of when compared to last year, due to change in estimates as result of new actuarial system, more experience acquired, and additional information about the products.

d) An increase in Commission Expense of $1.7 million or 15%, mainly as a result of the growth in the new annuity line of business.

e) An increase in General Insurance Expenses of $1.8 million or 18%, mainly as a result of the growth in the accident and health line of business, and an increase in general operating expenses of the Company.

III. CASH FLOW & LIQUIDITY :

The Company's cash flows are summarized as follows:

	DECEMBER 2021	DECEMBER 2020	Change
Cash at Beginning of Year	$ 14,454,600	$ 6,433,465	$ 8,021,135
Cash Flow from Operations	5,310,732	8,720,854	
Cash Flow from Investment Activities	(10,616,547)	(324,487)	
Cash Flow from Miscellaneous Activities	3,432,141	(375,232)	
Net Cash Flow for the Year	(1,873,674)	8,021,135	
Cash at Year End	$ 12,580,926	$ 14,454,600	$ (1,873,674)

The principal source of funds for the Company is cash provided by operating activities, including premium income and net investment income. These funds are used primarily to pay claims, policy benefits, as well as operating expenses and commissions.

For the year ended December 31, 2021, cash shows a decrease of 13% or $1.9 million, mainly driven by main investing activities. The Company invested most of the net cash flow from operating activities arising from the past two years in different investment categories, including bonds, stocks, and real estate.

Additional information regarding The Company 2021 financial information is available at the 2021 NAIC Annual Statement.



SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

MEDICARE PART D COVERAGE SUPPLEMENT

(Net of Reinsurance)

(To Be Filed By March 1)

NAIC Group Code 0000 NAIC Company Code 69523

	Individual Coverage		Group Coverage		5
	1 Insured	2 Uninsured	3 Insured	4 Uninsured	Total Cash
1. Premiums Collected					
1.1 Standard Coverage					
1.11 With Reinsurance Coverage		XXX		XXX	0
1.12 Without Reinsurance Coverage		XXX		XXX	0
1.13 Risk-Corridor Payment Adjustments		XXX		XXX	0
1.2 Supplemental Benefits		XXX		XXX	0
2. Premiums Due and Uncollected-change					
2.1 Standard Coverage					
2.11 With Reinsurance Coverage		XXX		XXX	XXX
2.12 Without Reinsurance Coverage		XXX		XXX	XXX
2.2 Supplemental Benefits		XXX		XXX	XXX
3. Unearned Premium and Advance Premium-change					
3.1 Standard Coverage					
3.11 With Reinsurance Coverage		XXX		XXX	XXX
3.12 Without Reinsurance Coverage		XXX		XXX	XXX
3.2 Supplemental Benefits		XXX		XXX	XXX
4. Risk-Corridor Payment Adjustments-change					
4.1 Receivable		XXX		XXX	XXX
4.2 Payable		XXX		XXX	XXX
5. Earned Premiums					
5.1 Standard Coverage					
5.11 With Reinsurance Coverage		XXX		XXX	XXX
5.12 Without Reinsurance Coverage		XXX		XXX	XXX
5.13 Risk-Corridor Payment Adjustments		XXX		XXX	XXX
5.2 Supplemental Benefits		XXX		XXX	XXX
6. Total Premiums	0	XXX	0	XXX	0
7. Claims Paid					
7.1 Standard Coverage					
7.11 With Reinsurance Coverage		XXX		XXX	0
7.12 Without Reinsurance Coverage		XXX		XXX	0
7.2 Supplemental Benefits		XXX		XXX	0
8. Claim Reserves and Liabilities-change					
8.1 Standard Coverage					
8.11 With Reinsurance Coverage		XXX		XXX	XXX
8.12 Without Reinsurance Coverage		XXX		XXX	XXX
8.2 Supplemental Benefits		XXX		XXX	XXX
9. Health Care Receivables-change					
9.1 Standard Coverage					
9.11 With Reinsurance Coverage		XXX		XXX	XXX
9.12 Without Reinsurance Coverage		XXX		XXX	XXX
9.2 Supplemental Benefits		XXX		XXX	XXX
10 Claims Incurred					
10.1 Standard Coverage					
10.11 With Reinsurance Coverage	0	XXX	0	XXX	XXX
10.12 Without Reinsurance Coverage	0	XXX	0	XXX	XXX
10.2 Supplemental Benefits	0	XXX	0	XXX	XXX
11. Total Claims	0	XXX	0	XXX	0
12. Reinsurance Coverage and Low Income Cost Sharing					
12.1 Claims Paid – Net of Reimbursements Applied	XXX		XXX		0
12.2 Reimbursements Received but Not Applied-change	XXX		XXX		0
12.3 Reimbursements Receivable-change	XXX		XXX		XXX
12.4 Health Care Receivables-change	XXX		XXX		XXX
13. Aggregate Policy Reserves-change					XXX
14. Expenses Paid		XXX		XXX	0
15. Expenses Incurred		XXX		XXX	XXX
16. Underwriting Gain/Loss	0	XXX	0	XXX	XXX
17. Cash Flow Result	XXX	XXX	XXX	XXX	0

Actuarial Opinion (Statement) on Non-guaranteed Elements

Actuarial Opinion on Participating and Non-Participating Policies



SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

NATIONAL ASSOCIATION OF INSURANCE COMMISSIONERS

SCHEDULE SIS

STOCKHOLDER INFORMATION SUPPLEMENT

For The Year Ended December 31, 2021
(To Be Filed by March 1)

REQUIRED BY THE APPLICABLE QUESTION ON THE SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES FOR THE PROPERTY/CASUALTY, LIFE, ACCIDENT AND HEALTH/FRATERNAL, TITLE AND HEALTH INSURANCE BLANKS

TO ANNUAL STATEMENT OF THE

TRANS-OCEANIC LIFE INSURANCE COMPANY
COMPANY

FINANCIAL REPORTING TO STOCKHOLDERS

1. Did the company distribute to its stockholders prior to the Annual Meeting during the year an Annual Report for the previous year?

   Answer Yes [ ] No [ ]

   If answer is “Yes” attach copy. If answer is “No” explain in detail below. Attach separate sheet if necessary.

2. Will the company distribute to its stockholders prior to the Annual Meeting during the following year an Annual Report for the current year?

   Answer Yes [ ] No [ ]

   If answer is “Yes” a copy of the report shall be forwarded to the Insurance Commissioner of the company’s domiciliary state at the same time as it is distributed to stockholders. If answer is “No” explain in detail below. Attach separate sheet if necessary.

3. If an Annual Report to stockholders was distributed for the previous year; (1) was such distribution prior to or contemporaneous with the solicitation of proxies in respect to the Annual Meeting?

   Answer Yes [ ] No [ ]

   If the answer is “No” explain in detail below. Attach separate sheet if necessary.

   (2) Did it contain the following financial statements (indicate answer in Column A) and were such financial statements prepared substantially on the basis (individual or consolidated) as required to be present in the Company’s Annual Statement (indicate answer in Column B)?

	Column A		Column B	
To be answered by Life, Accident and Health Companies:	Yes	No	Yes	No
a. Statement of Assets, Liabilities, Surplus and Other Funds				
b. Summary of Operations				
c. Surplus Account				
To be answered by Property and Casualty Companies:				
a. Statement of Assets, Liabilities, Surplus and Other Funds				
b. Statement of Income				
c. Capital and Surplus Account				
To be answered by Title Insurance Companies:				
a. Statement of Assets, Liabilities, Surplus and Other Funds				
b. Statement of Income - Operations and Investment Exhibit				
c. Capital and Surplus Account				
To be answered by Health Insurance Companies:				
a. Statement of Assets, Liabilities, Capital and Surplus				
b. Statement of Revenue and Expenses				
c. Capital and Surplus Account				

INFORMATION REGARDING MANAGEMENT AND DIRECTORS

1. Furnish the following information for each director, and for each of the three highest paid officers, whose aggregate direct remuneration exceeded $100,000 during the year, naming each such person.

1	2	3	4	Benefits Accrued or Set Aside During Year		Est. Annual Benefits Upon Retirement	
				5	6	7	8
Name and Title	Principal Occupation or Employment	Served as Director From	Aggregate Direct Remuneration	Retirement Plan	Other Emp. Benefits	Retirement Plan	Other Emp. Benefits

Furnish on a separate sheet the following information as to each of the individuals named above (or state below that such information is not present):

A. Information as to any material interest, direct or indirect, on the part of such individual during the year in any material transaction or any material proposed transaction as to which the Company, or any of its subsidiaries, was or is to be a party.

B. Information as to all options to purchase securities of the Company granted to or exercised by each such individual during the year.

2. Answer “yes” or “no” in each column as to whether or not the information in Item 1 above has been, or will be, furnished to stockholders in any proxy statement relating to (i) the election of directors, (ii) any bonus, profit sharing or other remuneration plan, contract or arrangement in which any director, nominee for election as a director, or officer of the Company will participate, (iii) any pension or retirement plan in which any such person will participate, or (iv) the granting or extension to any such person of any options, warrants, or rights to purchase any securities, other than warrants or rights issued to security holders, as such, on a pro rata basis. If any answer is “no” explain in detail on a separate sheet.

Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ] Yes [ ] No [ ]

3. Furnish the information specified in Item 1 for all directors and all officers of the Company, as a group, without naming them.

4. Did the stockholders have an opportunity to vote for or against the election of directors and also other matters to be presented at any stockholder’s meeting?

   Answer Yes [ ] No [ ]

   If answer is “no” explain on separate sheet.

5. Will the Company solicit proxies from its stockholders during the following year and will such solicitation(s) precede any shareholders’ meeting or meetings by at least 10 days?

   Answer Yes [ ] No [ ]

   If answer is “yes” and proxies are to be solicited, copies of the proxy statement and form of proxy and other soliciting material to be furnished stockholders shall be submitted to the Insurance Commissioner of the Company’s domiciliary state at least 10 days prior to the date such material is first sent or given to stockholders.

   If answer is “no” and proxies are not to be solicited from stockholders, explain in detail below. Attach separate sheet if necessary.

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

1	2	3	Number of Shares					
			4	5	Disposed of During Current Year		8	9
					6	7		
Name and title of (a) Each Director and Each Officer with Any Ownership and (b) Any Other Owner of More Than 10%	Title of Security	Nature of Ownership	Owned at End of Prior Year	Acquired During Current Year	Held Less Than 6 Months	Held 6 Months or More	Owned at End of Current Year	Percentage of Voting Stock Directly and Indirectly Owned or Controlled at the End of the Current Year
							0	
							0	
							0	
							0	
							0	
							0	
							0	
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							0	
							0	
							0	
							0	
							0	
							0	
							0	

Note: Answer "yes" or "no" as to whether the information concerning the number of shares owned at the end of the year (as shown in Column 8) by each Director and the three highest paid Officers whose aggregate direct remuneration exceeded $100,000 during the year, has been or will be furnished to stockholders in a proxy statement or otherwise.

Answer Yes [ ] No [ ]
If answer is "no" explain in detail on separate sheet.

State the number of stockholders of record of the company at the end of the year. Answer: .....

Has the state of domicile granted an exemption or disclaimer of control? Answer Yes [ ] No [ ]

If answer is “yes” explain: .....

TRANS-OCEANIC LIFE INSURANCE COMPANY

Regulatory Asset Adequacy Issues Summary
as of December 31, 2021

Lake Consulting, Inc. was retained by the management of Trans-Oceanic Life Insurance Company (TOLIC) to perform an Asset Adequacy Analysis of its actuarial liabilities as of December 31, 2021. The purpose of this study is to determine the adequacy of its asset cash flow to meet payment obligations as they come due in the future.

Note: The new annuity is not included in this summary. We have relied upon Bruce Friedland, FSA, MAAA, for the annuity reserve calculations and asset adequacy testing. See the separate memorandum prepared for the new annuity.

This summary includes those items required by the Regulatory Asset Adequacy Issues mandated by the State of Florida.

1. Scenarios:

In order to develop a set of 20-year cash-flow projections, a computer system was developed to project the income, outgo and surplus related to the liabilities under analysis.

Below, we describe a summary of each of the different components of the cash-flow projection. The income elements selected in this projection have been grouped in two major items. These are entitled "Premium Income" and "Investment Income".

Premium Income gathers all the premium income less commissions paid coming from the policies under analysis. For purposes of this study it was assumed that no new policies are issued in future years, thus, only the premium income considered is that arising from the remaining policies in force.

Investment Income comes from bonds, preferred stocks, mortgages, real estate investments, short-term investments and policy loans.

The outgo elements are payments due to mortality, disability, morbidity, surrenders, and expenses.

For purposes of producing different investment scenarios, a computer program was developed to project yield curves.

The program uses a random number generator to determine points on a distribution of interest rates, thus the scenarios are stochastic. The program recognizes the tendency of short and long-term rates to move in the same direction and the effect of inflation on overall interest rate levels.

For purposes of the study, yields on 30-day treasury bills, long-term government bonds, and inflation were used to determine a distribution of yields on 20-year securities. Then, the yields on 30-day treasury bills and 20-year securities were projected for 20 years into the future by the random process described above.

After determining an appropriate set of projected yields, the yield curve was developed for securities with duration of 1 year through 20 years in yearly intervals by fitting a set of curves between the 30-day rate and the 20-year rate. For purposes of our study, we assume that investment yields for securities with duration longer than 20 years are fixed at the 20-year level.

Through the above-mentioned mechanism, we developed 30 sets of 20-year yield curves or scenarios.

We ran an initial set of 30 cash-flow projections under the basic actuarial assumptions, referred as Set No. 1. For sensitivity analysis we ran an additional set of 30 cash-flow projections adjusting the actuarial assumptions, referred as Set No.2.

1.a. Surplus Results

There were no negative ending surplus scenarios under the two sets of 30 cash-flow projections.

1.b. Projection Periods

The projections on all scenarios were done for a 20-year period. In case an asset had matured before this time, the amount is assumed to be invested at current short-term rates under the investment scenario. When liabilities end before the 20-year period, the system assumes no future renewal premium income or claim payments.

2. Assumptions

We used a set of assumptions reflecting the nature of the products under analysis. For a complete set of assumptions, please refer to the Actuarial Memorandum.

3. Reserves under Study

In this study we have included all traditional life insurance policies, credit life, and health group and individual policies, except for the new annuity product, as noted above.

4. Interim Results

N/A

5. Methods to recognize impact of Reinsurance

Reserves and future claim payments have been adjusted to recognize reinsurance treaties in effect with the company. With respect to individual life insurance, retention limits are set up at $25,000. For health policies, a quota share treaty is in force with respect to the LTD and STD policies.

Claims generated by the cash-flow analysis have taken into account these limits on retention.

6. Options

There were no options on the liability side. With respect to the assets the only item that could be considered similar to an option is whether some bonds are callable or not. This item was addressed by arranging the cash-flow program to sell bonds when the scenario interest rates reach levels above the interest rate on dividends from the bond.

If, in connection with this study, the management of Trans-Oceanic Life Insurance Company has any other investigations that you would like us to conduct, or if any questions arise in connection with this report, we will be glad to proceed according to your instructions.

Respectfully submitted,

LAKE CONSULTING, INC.



Gary D. Lake, F.S.A., M.A.A.A.
Appointed Actuary

March 25, 2022

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TRANS-OCEANIC LIFE INSURANCE COMPANY

Regulatory Asset Adequacy Issues Summary (Annuities)
as of December 31, 2021

Trans-Oceanic Life Insurance Company (TOLIC) contracted with GolfActuary LLC (GALLC) to calculate the U.S. Statutory reserves for the fixed deferred annuities with market value adjustment (MYGA) and fixed indexed annuities with market value adjustments (FIA) blocks as part of the monthly reinsurance settlement with Knighthead Annuity and Life Insurance Company (KALIC) and to provide the year-end asset adequacy testing documented by this actuarial memorandum. This block is 100% reinsured by a coinsurance with a funds withheld agreement to KALIC, effectively ceding all primary risks. TOLIC later contracted with Friedland Consulting Services, LLC (FCS) to work with GALLC, resulting in a review/ challenge/ sign-off process on the U.S. Statutory reserve calculations as well as year-end asset adequacy testing.

This summary covers the new annuity block on a gross of reinsurance basis mentioned in the Regulatory Asset Adequacy Issues Summary authored by Gary Lake, FSA, MAAA, the Appointed Actuary of TOLIC.

1. Interest Rate Scenarios:

In order to develop a set of 50-year cash-flow projections, a web-based cash flow testing system, Slope, was utilized to project the income, expense and surplus related to the liabilities under analysis.

The interest rate scenarios used for this analysis were the scenarios specified in 11 CRR-NY 95.10(d) (known as Regulation 126), more commonly described as the NY 7. They are as follows:

Scenario 1: Level.

Scenario 2: uniformly increasing over 10 years at a half percent (0.5%) per year and then level.

Scenario 3: uniformly increasing at one percent per year over five years and then uniformly decreasing at one percent per year to the original level at the end of the 10 years and then level.

Scenario 4: an immediate increase of three percent and then level.

Scenario 5: uniformly decreasing over 10 years at a half percent (0.5%) per year and then level.

Scenario 6: uniformly decreasing at one percent per year over five years and then uniformly increasing at one percent per year to the original level at the end of 10 years and then level.

Scenario 7: an immediate decrease of three percent and then level.

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These scenarios were used as they represent a wide range of interest rate scenarios, although they tend to be more extreme in very low or very high interest rate environments.

The book surplus resulting from the asset adequacy testing are as follows in $ millions:

Scenario	NY 7 Scenario	PV Surplus 10 Years	PV Surplus 20 Years	PV Surplus Omega
1	Flat yield Curve	5.43	4.41	3.22
2	Gradual increase 0.5% per year	5.21	3.49	1.69
3	Fast increase 1% then return to base	4.26	2.54	1.41
4	Pop up 3%	6.57	5.76	3.71
5	Gradual decrease 0.5% per year	4.01	2.61	1.72
6	Fast decrease 1% then return to base	4.02	2.85	1.91
7	Pop Down 3%	4.03	2.63	1.73

Omega is 50 years in the chart above. There were either no or minimal interim deficiencies.

As a result of this year's asset adequacy testing, no additional reserves have been established.

The cash flow model targets a cash position of $500,000. Once cash dips below $250,000 assets will be sold on a pro-rata basis to meet the target cash position. Once cash exceeds $750,000 the excess cash will be reinvested into the target allocation above. The cash flow model uses market value as the basis of asset allocation percentages for reinvestment purchases.

Assets are sold on a pro-rata basis every quarter when necessary. This is a simplification and a conservative approach. Asset managers would typically prioritize fixed assets with higher market values compared to book values to minimized realized losses.

As this is a new block of business beginning in 2020 there is very little experience thus far. Where possible, assumptions were set based on available information such as partial withdrawals for non-GLWB policies and expenses. The biggest change from prior year assumptions was the introduction of a dynamic lapse function mainly impacting increasing rate scenarios. In addition, the formula for the Knighthead Opportunities Fund, Ltd. (KOFL) returns was made more conservative. Finally, explicit margins were added on a number of assumptions.

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TRANS-OCEANIC LIFE INSURANCE COMPANY

Regulatory Asset Adequacy Issues Summary (Annuities)
as of December 31, 2021

For most scenarios that were sensitivity tested, surplus remain largely positive, as the tables below show:

Scenario 1

Projection	PV 50Yr Surplus	Impact
Baseline	3.22	
Spike Lapse +20%	2.09	(1.13)
Spike Lapse -20%	4.67	1.44
Reinv Spread -50bp	1.60	(1.62)
Defaults +10%	2.12	(1.10)
PW GLWB Immediate	3.85	0.62
PW Base 10%	1.49	(1.74)
Expenses +10%	3.00	(0.23)
Fully Alloc Expenses	1.16	(2.06)
Fund 4%	(2.13)	(5.35)
Fund NY Shock	(6.04)	(9.26)
Taxes 35%	2.21	(1.01)
Mortality +10%	3.39	0.17
Mortality -10%	3.02	(0.21)

Scenario 3

Projection	PV 50Yr Surplus	Impact
Baseline	1.41	
Dynamic Lapse - Factor: 5	(0.15)	(1.56)
Dynamic Lapse - Factor: 10	(5.49)	(6.90)

As noted in the sensitivities, investment performance and the level of disintermediation can have a material impact on results and bear watching.

As there has not been a statutory examination of the annuity blocks, there are no recommendations not yet fully implemented from a prior exam.

TOLIC collects allowances and is reimbursed for commissions, as 100% of the risk has been ceded off to KALIC. TOLIC's surplus levels are higher than year end 2020; however, this is due to strong sales of reinsured contracts rather than surplus relief through the reinsurance treaty.

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The annuities opinion is unqualified. There were small modifications to the opinion wording to reflect the fact that that the opinion only covers the new annuity blocks and that the asset adequacy testing was gross of reinsurance.

Respectfully submitted,

DocuSigned by:
Bruce Friedland
52B4348ACA73465...

Bruce A. Friedland, F.S.A., M.A.A.A.
Principal
Friedland Consulting Services, LLC

February 20, 2022

Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D

Trans-Oceanic Life Insurance Company
Statement of Actuarial Opinion
December 31, 2021

I, Gary D. Lake, Actuary, am associated with Lake Consulting, Inc. an actuarial consulting firm and I am a member of the American Academy of Actuaries. I have been appointed by the Board of Directors of Trans-Oceanic Life Insurance Company (Company) to render this opinion as stated in the letter to the Department of Insurance dated December 15, 2016. I meet the Academy qualification standards for rendering the opinion, and I am familiar with the valuation requirements applicable to life and health insurance companies.

I have been involved in the preparation of the actuarial items for the year-end statement of the Company.

I have examined the actuarial assumptions and actuarial methods used in determining policy reserves and related actuarial items listed below, as shown in the annual statement of the Company, as prepared for filing with the state regulatory officials, as of December 31, 2021.

Tabulated in Exhibit A attached are those reserves and related actuarial items which have been subjected to asset adequacy analysis.

In forming my opinion, I relied upon listings and summaries of policies in force prepared by Luz A. Rodriguez, Controller, as certified in the attached statement. I evaluated the data for reasonableness and consistency. I also reconciled the data to exhibits 5, 6 and 8 of the Company's current annual statement. In other aspects my examination included such a review of the actuarial assumptions and actuarial methods and of the underlying basic asset and liability records and such tests of the calculations I considered necessary. I have relied upon Bruce A. Friedland, FSA, MAAA, for the annuity reserve calculations and asset adequacy testing, as certified in the attached statement.

In my opinion the reserves and related actuarial values concerning the statement items identified above:

1. are computed in accordance with presently accepted actuarial standards consistently applied and are fairly stated, in accordance with sound actuarial principles;

2. are based on actuarial assumptions that produce reserves at least as great as those called for in any policy or contract provision as to reserve basis and method, and are in accordance with all other contract provisions;

3. meet the requirements of the Insurance Law and regulation of the Commonwealth of Puerto Rico, and are at least as great as the minimum aggregate amounts required by the state in which this statement is filed;

4. are computed on the basis of assumptions consistent with those used in computing the corresponding items in the annual statement of the preceding year;

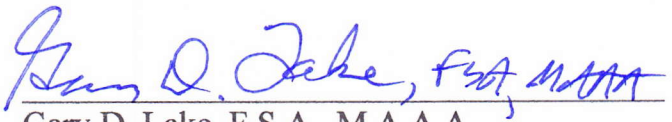
5. include provision for all actuarial reserves and related statement items which ought to be established.

The reserves and related items, when considered in light of the assets held by the Company with respect to such reserves and related actuarial items including, but not limited to, the investments earnings on the assets, and the considerations anticipated to be received and retained under the policies and contracts, make adequate provision, according to presently accepted actuarial standards of practice, for the anticipated cash flows required by the contractual obligations and related expenses of the Company.

The actuarial methods, considerations and analyses used in forming my opinion conform to the appropriate Standards of Practice as promulgated by the Actuarial Standards Board which form the basis of this statement of opinion.

To the best of my knowledge, there have been no material changes from the applicable date of the annual statement to the date of the rendering of this opinion which shall be considered in reviewing this opinion.

The impact of unanticipated events subsequent to the date of this opinion is beyond the scope of this opinion. The analysis of asset adequacy portion of this opinion shall be viewed recognizing that the Company's future experience may not follow all the assumptions used in the analysis.



Gary D. Lake, F.S.A., M.A.A.A.
Lake Consulting, Inc.
7200 Bradley Blvd. Suite 100
Bethesda, Maryland 20817

March 25, 2022

Trans-Oceanic Life Insurance Company
Statement of Actuarial Opinion **Exhibit A**
December 31, 2021

Asset Adequacy Tested Amounts—Reserves and Related Actuarial Items						
Statement Item	Formula Reserves (1)	Principle-Based Reserves (2)	Additional Reserves [a] (3)	Analysis Method [b]	Other Amount (4)	Total Amount = (1)+(2)+(3)+(4) (5)
Exhibit 5 A Life Insurance	$2,046,742			CRVM		$2,046,742
B Annuities	$1,067,976			ACCUM		$1,067,976
C Supplementary Contracts Involving Life Contingencies	$0					$0
D Accidental Death Benefits	$0					$0
E Disability—Active	$0					$0
F Disability—Disabled	$6,043					$6,043
G Miscellaneous	$5,131					$5,131
Total	$3,125,892					$3,125,892
Exhibit 6 A Active Life Reserve	$27,177,772			2YPT		$27,177,772
B Claim Reserve	$185,987					$185,987
Total	$27,363,759					$27,363,759
Exhibit 7 Premium and Other Deposit Funds	$0					$0
Guaranteed Interest Contracts	$0					$0
Supplemental Contracts	$0					$0
Annuities Certain	$0					$0

Trans-Oceanic Life Insurance Company
Statement of Actuarial Opinion
December 31, 2021

Exhibit A (Cont.)

Asset Adequacy Tested Amounts—Reserves and Related Actuarial Items						
Statement Item	**Formula Reserves (1)**	**Principle-Based Reserves (2)**	**Additional Reserves [a] (3)**	**Analysis Method [b]**	**Other Amount (4)**	**Total Amount = (1)+(2)+(3)+(4) (5)**
Dividend Accumulations or Refunds	$0					$0
Total Exhibit 7	$0					$0
Exhibit 8 Part 1						
1 Life	$65,408			**LAG**		$65,408
2 Health	$11,737,691			**LAG**		$11,737,691
Total Exhibit 8, Part 1	$11,803,099					$11,803,099
Separate Accounts (Page 3 of the Annual Statement of the Separate Accounts, Lines 1 and 2)	$0					$0
Other Reserves and Related Actuarial Items Tested	$0					$0
TOTAL RESERVES	**$0**					**$0**

IMR	$23,413
Separate Accounts	N/A
AVR	$2,481,944
Net Deferred and Uncollected Premium	$1,067,827

a. No additional reserves required.
b. Life Insurance: CRVM=Commissioners Reserve Valuation Method.
Annuities: ACCUM=Amounts on deposit accumulated at interest.
Health Insurance: 2YPT=2 Year Preliminary Term Reserve Method
IBNR: LAG=Claim reserves developed using claim triangles and lag.

NOTE: On Annuities, there is 100% reinsurance on a new block.
The gross reserve and reinsured amount are both $310,306,461.
See attached certification for the gross reserve for these annuities.

Más que un seguro

TOLIC

Trans- Oceanic Life Insurance Company

March 14, 2022

LAKE CONSULTING, INC.
7200 Bradley Blvd. Suite 100
Bethesda, Maryland 20817

Dear Sirs,

I, Luz A. Rodríguez, am Controller of Trans-Oceanic Life Insurance Company (TOLIC). I have gathered all the data with respect to the policies in force and related liabilities of TOLIC as of December 31, 2021. This work was performed under my direction and supervision.

This information was submitted to Mr. Gary D. Lake, F.S.A, M.A.A.A., Consulting Actuary of Lake Consulting, Inc., and appointed actuary of TOLIC.

I declare that to the best of my knowledge and belief this information is accurate and complete.

Cordially yours,

Luz A. Rodríguez

Luz A. Rodríguez, CPA
Controller
Trans-Oceanic Life Insurance Company
#121 Calle O'Neill
Hato Rey, Puerto Rico 00918
(787) 620-2682

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TRANS-OCEANIC LIFE INSURANCE COMPANY
Page 1 of 4
Statement of Actuarial Opinion (Annuities)
As of December 31, 2021

Identification Section (Check one box only)	
Prescribed Wording Only	☐
Prescribed Wording with Additional Wording	☐
Revised Wording	☒
Scope Section (Check one box only)	
Prescribed Wording Only	☒
Prescribed Wording with Additional Wording	☐
Revised Wording	☐
Reliance Section (Check one box only)	
Prescribed Wording Only	☒
Prescribed Wording with Additional Wording	☐
Revised Wording	☐
Opinion Section (Check one box only)	
Prescribed Wording Only	☐
Prescribed Wording with Additional Wording	☐
Revised Wording	☒
Actuarial Memorandum Section (Check one box only)	
The Actuarial Memorandum includes "Deviation from Standard" wording regarding conformity with an Actuarial Standard of Practice	☐
The Actuarial Memorandum does not include "Deviation from Standard" wording regarding conformity with an Actuarial Standard of Practice	☒
Relevant Comments Section (Check one box only)	
Comments are included	☐
Comments are not included	☒
Category of Opinion	
Unqualified	☒
Adverse	☐
Qualified	☐
Inconclusive	☐

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I, Bruce A. Friedland, Principal, am associated with the firm of Friedland Consulting Services, LLC. I am a member of the American Academy of Actuaries. I meet the Academy qualifications standards for rendering the supporting opinion. I have been contracted by Trans-Oceanic Life Insurance Company (TOLIC) to provide the supporting actuarial memorandum for annuities (as viewed on a gross of reinsurance basis) for Gary Lake, FSA, MAAA, the Appointed Actuary of TOLIC to form the statement of actuarial opinion.

I have examined the actuarial assumptions and actuarial methods used in determining reserves and related actuarial items listed below, as shown in the annual statement of the company, as prepared for filing with Puerto Rico regulatory officials, as of December 31, 2021. Tabulated below are those reserves and related actuarial items which have been subjected to asset adequacy analysis.

GROSS STATUTORY RESERVES:

Asset Adequacy Tested Amounts – Reserves and Related Actuarial Items						
Statement Item	**Formula Reserves (1)**	**Principle-Based Reserves (2)**	**Additional Reserves (3)**	**Analysis Method**	**Other Amount**	**Total Amount = (1)+(2)+(3)+(4)**
Exhibit 5						
B Annuities	310,306,461					310, 306,461

In forming my opinion on gross annuity reserves, I relied upon data, assumptions, projections or analysis prepared by Pedro Gonzalez, Vice President Finance, as certified in the attached statements. I evaluated that data, assumptions, projections or analysis for reasonableness and consistency. I also reconciled data to the extent applicable to Exhibit 5 of the company's current annual statement. In other respects, my examination included review of the assumptions, projections, and analysis used and tests of the assumptions, projections and analysis I considered necessary. I have received documentation from the experts listed above that supports the data, assumptions, projections and analysis.

In my opinion the reserves and related actuarial values concerning the statement items identified above:

a) Are computed in accordance with presently accepted ASOPs consistently applied and are fairly stated, in accordance with sound actuarial principles;

b) Are based on assumptions and methods that produce reserves at least as great as those called for in any contract provision as to reserve basis and method, and are in accordance with all other contract provisions;

c) Meet the requirements of the Insurance Law and regulation code of the territory of Puerto Rico; and are at least as great as the minimum aggregate amounts required by the territory in which this statement is filed;

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d) Are computed on the basis of assumptions consistent with those used in computing the corresponding items in the annual statement of the preceding year-end (with any exceptions noted below); and

e) Include provision for all reserves and related actuarial items which ought to be established.

The reserves and related items, when considered in light of the assets held by the company with respect to such reserves and related actuarial items including, but not limited to, the investment earnings on the assets, and the considerations anticipated to be received and retained under the policies and contracts, when viewed on a gross of reinsurance basis, make adequate provision, according to presently accepted ASOPs, for the anticipated cash flows required by the contractual obligations and related expenses of the company.

The methods, considerations and analyses used in forming my opinion conform to the appropriate ASOPs as promulgated by the Actuarial Standards Board, which standards form the basis of this statement of opinion.

This opinion is updated annually as required by statute. To the best of my knowledge, there have been no material changes from the applicable date of the annual statement to the date of the rendering of this opinion which should be considered in reviewing this opinion;

The impact of unanticipated events subsequent to the date of this opinion is beyond the scope of this opinion. The analysis of the asset adequacy portion of this opinion should be viewed recognizing that the company's future experience may not follow all the assumptions used in the analysis.

DocuSigned by:
Bruce A. Friedland
52B4348ACA73465...
Signature of qualified actuary

Bruce A. Friedland
Printed name of qualified actuary

2129 Colusa Ct. Palm Harbor, FL 34683
Address of qualified actuary

(860) 372-8895
Telephone number of qualified actuary

2/20/2022
Date

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Reliance Statement of Pedro Gonzalez, VP Finance

I, Pedro Gonzalez, Vice President Finance for Trans-Oceanic Life Insurance Company, have provided to Bruce A. Friedland, FSA, MAAA, Principal of Friedland Consulting Services, LLC and John J. Lynch, ASA MAAA, Consulting Actuary of Golf Actuary LLC the following items for the 2021 Asset Adequacy Analysis:

As of September 30, 2021

Annuity In-force files
Listing of all assets held in the Funds Withheld Account
Listing of all assets held in the Trust Account

The asset details include but are not limited to book value, market value, and unrealized gain/loss as of the above date.

As of December 31, 2021

Annuity In-force files
Listing of all assets held in the Funds Withheld Account
Listing of all assets held in the Trust Account

I have performed data checks as I deemed necessary. To the best of my knowledge, the data, listings and information provided is complete and accurate and may be relied upon by Mr. Friedland and Mr. Lynch.

DocuSigned by:
Pedro Gonzalez
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By:

Name:	Pedro Gonzalez
Title:	Vice President Finance
Company:	Trans-Oceanic Life Insurance Company
Address:	121 Calle O'Neill, San Juan, PR 00918-2404
Telephone Number:	(787) 620-2680
Email Address:	pgonzalez@tolic.com
Date:	2/21/2022

Actuarial Opinion on X-Factors

Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit

Actuarial Opinion on Synthetic Guaranteed Investment Contracts

Reasonableness of Assumptions Certification Required by Actuarial Guideline XXXV

Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXV

Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method Required by Actuarial Guideline XXXVI

Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Average Market Value)

Reasonableness and Consistency of Assumptions Certification Required by Actuarial Guideline XXXVI (Updated Market Value)

Certifications Required Under C-3 Phase I

RBC Certifications Required Under C-3 Phase II

Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities

Actuarial Opinion Required by the Modified Guaranteed Annuity Model Regulation

Actuarial Certification Related to the Use of 2001 Preferred Class Tables Required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities

6 9 5 2 3 2 0 2 1 4 5 6 0 0 0 0 0

SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

VM-20 RESERVES SUPPLEMENT – PART 1A

Life Insurance Reserves Valued According to VM-20 by Product Type
(For The Year Ended December 31, 2021)
(To Be Filed by March 1)

NAIC Group Code 0000 NAIC Company Code 69523

	Prior Year	Current Year	
	1 Reported Reserve	2 Reported Reserve	3 Due and Deferred Premium Asset
1. Post-Reinsurance-Ceded Reserve			
1.1. Term Life Insurance	0		
1.2. Universal Life With Secondary Guarantee	0		
1.3. Non-Participating Whole Life	0		
1.4. Participating Whole Life	0		
1.5. Universal Life Without Secondary Guarantee	0		
1.6. Variable Universal Life	0		
1.7. Variable Life	0		
1.8. Indexed Life	0		
1.9. Aggregate Write-Ins for Other Products	0	0	0
2. Total Post-Reinsurance-Ceded Reserve (Sum of Lines 1.1 through 1.9)	0	0	XXX
3. Pre-Reinsurance-Ceded Reserve			
3.1. Term Life Insurance	0		
3.2. Universal Life With Secondary Guarantee	0		
3.3. Non-Participating Whole Life	0		
3.4. Participating Whole Life	0		
3.5. Universal Life Without Secondary Guarantee	0		
3.6. Variable Universal Life	0		
3.7. Variable Life	0		
3.8. Indexed Life	0		
3.9. Aggregate Write-Ins for Other Products	0	0	0
4. Total Pre-Reinsurance-Ceded Reserve (Sum of Lines 3.1 through 3.9)	0	0	XXX
5. Total Reserves Ceded (Line 4 minus Line 2)	0	0	XXX
DETAILS OF WRITE-INS			
1.901.			
1.902.			
1.903.			
1.998. Summary of remaining write-ins for Line 1.9 from overflow page	0	0	0
1.999 Totals (Lines 1.901 through 1.903 plus 1.998) (Line 1.9 above)	0	0	0
3.901.			
3.902.			
3.903.			
3.998. Summary of remaining write-ins for Line 3.9 from overflow page	0	0	0
3.999 Totals (Lines 3.901 through 3.903 plus 3.998) (Line 3.9 above)	0	0	0

VM-20 RESERVES SUPPLEMENT – PART 1B

Life Insurance Reserves Valued According to VM-20 by Product Type
(For The Year Ended December 31, 2021)
(To Be Filed by March 1)
($000 Omitted for Face Amounts)

	Current Year											
	SECTION A					SECTION B				SECTION C		
	1 Net Premium Reserve	2 Deterministic Reserve	3 Stochastic Reserve	4 Number of Policies	5 Face Amount	6 Net Premium Reserve	7 Deterministic Reserve	8 Number of Policies	9 Face Amount	10 Net Premium Reserve	11 Number of Policies	12 Face Amount
1. Post-Reinsurance-Ceded Reserve												
1.1. Term Life Insurance				XXX	XXX			XXX	XXX	XXX	XXX	XXX
1.2. Universal Life With Secondary Guarantee				XXX	XXX			XXX	XXX		XXX	XXX
1.3. Non-Participating Whole Life				XXX	XXX			XXX	XXX		XXX	XXX
1.4. Participating Whole Life				XXX	XXX			XXX	XXX		XXX	XXX
1.5. Universal Life Without Secondary Guarantee				XXX	XXX			XXX	XXX		XXX	XXX
1.6. Variable Universal Life				XXX	XXX			XXX	XXX		XXX	XXX
1.7. Variable Life				XXX	XXX			XXX	XXX		XXX	XXX
1.8. Indexed Life				XXX	XXX			XXX	XXX		XXX	XXX
1.9. Aggregate Write-Ins for Other Products	0	0	0	XXX	XXX	0	0	XXX	XXX	0	XXX	XXX
2. Total Post-Reinsurance-Ceded Reserve (Sum of Lines 1.1 through 1.9)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Pre-Reinsurance-Ceded Reserve												
3.1. Term Life Insurance										XXX		
3.2. Universal Life With Secondary Guarantee												
3.3. Non-Participating Whole Life												
3.4. Participating Whole Life												
3.5. Universal Life Without Secondary Guarantee												
3.6. Variable Universal Life												
3.7. Variable Life												
3.8. Indexed Life												
3.9. Aggregate Write-Ins for Other Products	0	0	0	0	0	0	0	0	0	0	0	0
4. Total Pre-Reinsurance-Ceded Reserve (Sum of Lines 3.1 through 3.9)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5. Total Reserves Ceded (Line 4 minus Line 2)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
DETAILS OF WRITE-INS												
1.901.				XXX	XXX			XXX	XXX		XXX	XXX
1.902.				XXX	XXX			XXX	XXX		XXX	XXX
1.903.				XXX	XXX			XXX	XXX		XXX	XXX
1.998. Summary of remaining write-ins for Line 1.9 from overflow page	0	0	0	XXX	XXX	0	0	XXX	XXX	0	XXX	XXX
1.999 Totals (Lines 1.901 through 1.903 plus 1.998) (Line 1.9 above)	0	0	0	XXX	XXX	0	0	XXX	XXX	0	XXX	XXX
3.901.												
3.902.												
3.903.												
3.998. Summary of remaining write-ins for Line 3.9 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
3.999 Totals (Lines 3.901 through 3.903 plus 3.998) (Line 3.9 above)	0	0	0	0	0	0	0	0	0	0	0	0

VM-20 RESERVES SUPPLEMENT – PART 2

Life PBR Exemption
(For The Year Ended December 31, 2021
(To Be Filed by March 1)

Life PBR Exemption as defined in the NAIC adopted Valuation Manual (VM)

1. Has the company filed and been granted a Life PBR Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile? Yes [ ] No [ ]

2. If the response to Question 1 is "Yes", then check the source of the granted “Life PBR Exemption” definition? (Check either 2.1, 2.2 or 2.3)

   2.1 NAIC Adopted VM Yes [ ] No [ ]

   2.2 State Statute (SVL) Yes [ ] No [ ] Complete items “a” and “b”, as appropriate.

   a. Is the criteria in the State Statute (SVL) different from the NAIC adopted VM? Yes [ ] No [ ]

   b. If the answer to “a” above is “Yes”, provide the criteria the state has used to grant the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM: .....

   2.3 State Regulation Yes [ ] No [ ] Complete items “a” and “b”, as appropriate.

   a. Is the criteria in the State Regulation different from the NAIC adopted VM? Yes [ ] No [ ]

   b. If the answer to “a” above is “Yes”, provide the criteria the state has used to grant the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM: .....

VM-20 RESERVES SUPPLEMENT – PART 3

Other Exclusions from Life PBR
(For The Year Ended December 31, 2021
(To Be Filed by March 1)

1A. Has the company filed and been granted a Single State Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile? Yes [ ] No [ ]

1B. If the answer to question 1A is “Yes” please discuss any business not covered under the Single State Exemption.

2A. If the answer to question 1A is "Yes", does the company have risks for policies issued outside its state of domicile? Yes [ ] No [ ]

2B. If the answer to question 2A is “Yes” please discuss the risks for policies issued outside the state of domicile, how those risks came to be a responsibility of the company, and why the company would still be considered a Single State Company with such risks.

3. Is all of the company’s individual ordinary life insurance business excluded from the requirements of VM-20 pursuant to Section II.B of the Valuation Manual? Yes [ ] No [ ]

OVERFLOW PAGE FOR WRITE-INS

Executive Summary of PBR Actuarial Report

Life Summary of PBR Actuarial Report

Variable Annuities Summary of PBR Actuarial Report

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SUPPLEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

SUPPLEMENTAL COMPENSATION EXHIBIT

For the Year Ended December 31, 2021

(To Be Filed by March 1)

PART 1 - INTERROGATORIES

1. Is the reporting insurer a member of a group of insurers or other holding company system? Yes [ ] No [ ]
   If yes, do the amounts below represent 1) total gross compensation paid to each individual by or on behalf of all companies that are part of the group: Yes [ ];
   or 2) allocation to each insurer: Yes [ ].
2. Did any person while an officer, director, or trustee of the reporting entity, receive directly or indirectly, during the period covered by this statement any commission on the business transactions of the reporting entity?..... Yes [ ] No [ ]
3. Except for retirement plans generally applicable to its staff employees, has the reporting entity any agreement with any person, other than contracts with its agents for the payment of commissions whereby it agrees that for any service rendered or to be rendered, that he/she shall receive directly or indirectly, any salary, compensation or emolument that will extend beyond a period of 12 months from the date of the agreement?..... Yes [ ] No [ ]

PART 2 - OFFICERS AND EMPLOYEES COMPENSATION

1 Name and Principal Position	2 Year	3 Salary	4 Bonus	5 Stock Awards	6 Option Awards	7 Sign-on Payments	8 Severance Payments	9 All Other Compensation	10 Totals
Current:									
1. ,	2021								0
,	2020								0
,	2019								0
Current:									
2. ,	2021								0
,	2020								0
,	2019								0
3. ,	2021								0
,	2020								0
,	2019								0
4. ,	2021								0
,	2020								0
,	2019								0
5. ,	2021								0
,	2020								0
,	2019								0
6. ,	2021								0
,	2020								0
,	2019								0
7. ,	2021								0
,	2020								0
,	2019								0
8. ,	2021								0
,	2020								0
,	2019								0
9. ,	2021								0
,	2020								0
,	2019								0
10. ,	2021								0
,	2020								0
,	2019								0

PART 3 - DIRECTOR COMPENSATION

1 Name and Principal Position or Occupation and Company (if Outside Director)	Paid or Deferred for Services as Director				6 All Other Compensation Paid or Deferred	7 Totals
	2 Direct Compensation	3 Stock Awards	4 Option Awards	5 Other		

PART 4 – NARRATIVE DESCRIPTION OF MATERIAL FACTORS

Provide a narrative description of any material factors necessary to gain an understanding of the information disclosed in the tables.

6952320214650010 0

SUPPLEMENT FOR THE YEAR ANNUAL STATEMENT FOR THE YEAR 2021 OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT

FOR THE YEAR ENDED DECEMBER 31, 2021

(To Be Filed By March 1)

Of The TRANS-OCEANIC LIFE INSURANCE COMPANY

Address (City, State and Zip Code) SAN JUAN, PR 00918-2404

NAIC Group Code 04970 NAIC Company Code 69523 Employer's ID Number 66-0235829

SUPPLEMENTAL SCHEDULE O – PART 1

Development of Incurred Losses
($000 Omitted)
Section A–Group Accident and Health

	Cumulative Net Amounts Paid Policyholders				
Year in Which Losses Were Incurred	1 2017	2 2018	3 2019	4 2020	5 2021(a)
1. Prior					
2. 2017	0	0	0	0	0
3. 2018	XXX	0	0	0	0
4. 2019	XXX	XXX	0	0	0
5. 2020	XXX	XXX	XXX	0	0
6. 2021	XXX	XXX	XXX	XXX	0

Section B–Other Accident and Health

1. Prior					1,235
2. 2017	3,880	2,984	580	337	232
3. 2018	XXX	5,048	3,547	513	322
4. 2019	XXX	XXX	4,861	2,717	605
5. 2020	XXX	XXX	XXX	4,247	2,583
6. 2021	XXX	XXX	XXX	XXX	4,903

Section C–Credit Accident and Health

1. Prior					
2. 2017	0	0	0	0	0
3. 2018	XXX	0	0	0	0
4. 2019	XXX	XXX	0	0	0
5. 2020	XXX	XXX	XXX	0	0
6. 2021	XXX	XXX	XXX	XXX	0

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O – PART 2

Development of Incurred Losses
($000 Omitted)
Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2017	2 2018	3 2019	4 2020	5 2021
1. Prior		0	0	0	0
2. 2017	0	0	0	0	0
3. 2018	XXX	0	0	0	0
4. 2019	XXX	XXX	0	0	0
5. 2020	XXX	XXX	XXX	0	0
6. 2021	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior		0	0	0	
2. 2017	9,292	0	0	0	
3. 2018	XXX	10,833	0	0	
4. 2019	XXX	XXX	11,963	0	
5. 2020	XXX	XXX	XXX	9,796	12,145
6. 2021	XXX	XXX	XXX	XXX	

Section C - Credit Accident and Health

1. Prior		0	0	0	
2. 2017	0	0	0	0	0
3. 2018	XXX	0	0	0	0
4. 2019	XXX	XXX	0	0	0
5. 2020	XXX	XXX	XXX	0	0
6. 2021	XXX	XXX	XXX	XXX	0

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O – PART 3

Development of Incurred Losses
($000 Omitted)
Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2017	2 2018	3 2019	4 2020	5 2021
1. 2017	0	0	0	XXX	XXX
2. 2018	XXX	0	0	0	XXX
3. 2019	XXX	XXX	0	0	0
4. 2020	XXX	XXX	XXX	0	0
5. 2021	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2017	4,909	3,721	2,364	XXX	XXX
2. 2018	XXX	6,295	4,049	502	XXX
3. 2019	XXX	XXX	5,550	1,003	4,420
4. 2020	XXX	XXX	XXX	8,291	1,837
5. 2021	XXX	XXX	XXX	XXX	5,887

Section C - Credit Accident and Health

1. 2017	0	0	0	XXX	XXX
2. 2018	XXX	0	0	0	XXX
3. 2019	XXX	XXX	0	0	0
4. 2020	XXX	XXX	XXX	0	0
5. 2021	XXX	XXX	XXX	XXX	0

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O – PART 4

Development of Incurred Losses
($000 Omitted)
Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at the End of Year				
	1 2017	2 2018	3 2019	4 2020	5 2021
1. 2017	0	0	0	0	0
2. 2018	XXX	0	0	0	0
3. 2019	XXX	XXX	0	0	0
4. 2020	XXX	XXX	XXX	0	0
5. 2021	XXX	XXX	XXX	XXX	0

Section B – Other Accident and Health

1. 2017	9,292	0	0	0	
2. 2018	XXX	10,833	0	0	
3. 2019	XXX	XXX	11,963	0	
4. 2020	XXX	XXX	XXX	9,796	
5. 2021	XXX	XXX	XXX	XXX	12,144

Section C - Credit Accident and Health

1. 2017	0	0	0	0	0
2. 2018	XXX	0	0	0	0
3. 2019	XXX	XXX	0	0	0
4. 2020	XXX	XXX	XXX	0	0
5. 2021	XXX	XXX	XXX	XXX	0

SUPPLEMENTAL SCHEDULE O - PART 5

($000 Omitted)
Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life		
2. Ordinary life	IBNR & PENDING CLAIMS	65
3. Individual annuity		
4. Supplementary contracts		
5. Credit life		
6. Group life		
7. Group annuities		
8. Group accident and health		
9. Credit accident and health		
10. Other accident and health	IBNR & PENDING CLAIMS	11,713
11. Total		11,778

HEALTH CARE RECEIVABLES SUPPLEMENT

For The Year Ended December 31, 2021
(To Be Filed by March 1)

Address (City, State, Zip Code) GUAYNABO, PR 00920-0000

NAIC Group Code 0000 NAIC Company Code 69523 Employer's ID Number 66-0235829

EXHIBIT 3 – HEALTH CARE RECEIVABLES

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
Pharmaceutical Rebate Receivables						
Claim Overpayment Receivables						
Loans and Advances to Providers						
Capitation Arrangement Receivables						
Risk sharing Receivables						
Other Receivables						
0799999 Gross Health Care Receivables	0	0	0	0	0	0

HEALTH CARE RECEIVABLES SUPPLEMENT
EXHIBIT 3A – ANALYSIS OF HEALTH CARE RECEIVABLES COLLECTED AND ACCRUED

Type of Health Care Receivables	Health Care Receivables Collected or Offset During the Year		Health Care Receivables Accrued as of December 31 of Current Year		5	6
	1 On Amounts Accrued Prior to January 1 of Current Year	2 On Claims Accrued During the Year	3 On Amounts Accrued December 31 of Prior Year	4 On Amounts Accrued During the Year	Health Care Receivables from Prior Years (Columns 1 + 3)	Estimated Health Care Receivables Accrued as of December 31 of Prior Year
1. Pharmaceutical rebate receivables					0	
2. Claim overpayment receivables					0	
3. Loans and advances to providers					0	
4. Capitation arrangement receivables					0	
5. Risk sharing receivables					0	
6. Other health care receivables					0	
7. Totals (Lines 1 through 6)	0	0	0	0	0	0

Note that the accrued amounts in columns 3, 4 and 6 are the total health care receivables, not just the admitted portion.

6 9 5 2 3 2 0 2 1 4 9 0 0 0 0 0 0

SUPPLEMENT FOR THE YEAR 2021 OF THE U.S. BRANCH OF THE TRANS-OCEANIC LIFE INSURANCE COMPANY

TRUSTEED SURPLUS STATEMENT

AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

_____ being duly sworn, says that he/she is the _____
of the , _____

a corporation organized under the laws of _____, entered to transact business in the United States through the State of , _____, that this trusteed surplus statement together with its related schedules appended hereto is a true statement of the trusteed surplus of said corporation, that the several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated, and that the assets, liabilities and deductions there from reported in this statement are in accordance with the instructions accompanying this statement.

Subscribed and sworn to before me this _____ day of _____ A.D., 2022

_____ _____

_____ _____

AFFIDAVIT OF TRUSTEE - SCHEDULE B

being sworn, say that it is the Trustee of the , _____
a corporation organized under the laws of _____, entered to transact business in the United States through the State of , _____
located at _____, that the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____A.D., 2022

_____ _____

_____ _____

AFFIDAVIT OF TRUSTEE - SCHEDULE C

being sworn, say that it is the Trustee of the , _____
a corporation organized under the laws of _____, entered to transact business in the United States through the State of , _____
located at _____, that the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____A.D., 2022

_____ _____

_____ _____

AFFIDAVIT OF TRUSTEE - SCHEDULE D

being sworn, say that it is the Trustee of the , _____
a corporation organized under the laws of _____, entered to transact business in the United States through the State of , _____
located at _____, that the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____A.D., 2022

_____ _____

_____ _____

TRUSTEED SURPLUS STATEMENT

ASSETS

SCHEDULE A - DEPOSITS WITH STATE OFFICERS (EXCLUDING SPECIAL DEPOSITS)

1 Line Number	2 Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
1.98	Accrued Investment Income		XXX	XXX
1.99	Totals	0	0	0

SCHEDULE B - DEPOSITS WITH UNITED STATES TRUSTEE

Line Number	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
2.01	Cash			
2.02	Bonds			
2.03	Preferred Stock			
2.04	Common Stock			
2.05	Mortgage Loans on Real Estate			
2.06	Real Estate			
2.07	Short-Term Investments			
2.08	Other Invested Assets			
2.09	Miscellaneous Assets not included in any of the above categories			
2.98	Accrued Investment Income		XXX	XXX
2.99	Totals	0	0	0

SCHEDULE C - DEPOSITS WITH UNITED STATES TRUSTEE

Line Number	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
3.01	Cash			
3.02	Bonds			
3.03	Preferred Stock			
3.04	Common Stock			
3.05	Mortgage Loans on Real Estate			
3.06	Real Estate			
3.07	Short-Term Investments			
3.08	Other Invested Assets			
3.09	Miscellaneous Assets not included in any of the above categories			
3.98	Accrued Investment Income		XXX	XXX
3.99	Totals	0	0	0

SCHEDULE D - DEPOSITS WITH UNITED STATES TRUSTEE

Line Number	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
4.01	Cash			
4.02	Bonds			
4.03	Preferred Stock			
4.04	Common Stock			
4.05	Mortgage Loans on Real Estate			
4.06	Real Estate			
4.07	Short-Term Investments			
4.08	Other Invested Assets			
4.09	Miscellaneous Assets not included in any of the above categories			
4.98	Accrued Investment Income		XXX	XXX
4.99	Totals	0	0	0

TRUSTEED SURPLUS STATEMENT

LIABILITIES AND TRUSTEED SURPLUS

	1 Current Year
1. Total Liabilities	368,091,579
ADDITIONS TO LIABILITIES:	
2. Aggregate write-ins for additions to liabilities	0
3. Total (Lines 1 + 2)	368,091,579
DEDUCTIONS FROM LIABILITIES:	
4. Amounts Recoverable From Reinsurers:	
4.1 Authorized Companies	
4.2 Unauthorized Companies	
4.3 Certified Companies	
4.4 Reciprocal Jurisdiction Companies	
5. Special State Deposits, not exceeding net liabilities carried:	
5.1 Special State Deposits (submit schedule)	
5.2 Accrued interest on special state deposits	
6. Life insurance premiums and annuity considerations deferred and uncollected	206,735
7. Accident and health premiums due and unpaid	861,092
8. Contract loans and premium notes:	
8.1 Contract loans not exceeding reserves carried on such policies	8,385
8.2 Premium notes	
8.3 Interest due and accrued on contract loans and premium notes	
9. Aggregate write-ins for other deductions from liabilities	0
10. Total Deductions (Lines 4.1 thru 9)	1,076,212
11. Total Adjusted Liabilities (Line 3 minus Line 10)	367,015,367
12. Trusteed Surplus	
13. Total	367,015,367
DETAILS OF WRITE-INS	
0201.	
0202.	
0203.	
0298. Summary of remaining write-ins for Line 2 from overflow page	0
0299. Totals (Lines 0201 thru 0203 plus 0298) (Line 2 above)	0
0901.	
0902.	
0903.	
0998. Summary of remaining write-ins for Line 9 from overflow page	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0

INTERROGATORIES

1.1 Have there been any changes made to any of the trust indentures during the period? Yes [ ] No [ ]

1.2 If yes, has the domiciliary or entry state approved the change? Yes [ ] No [ ]

OVERFLOW PAGE FOR WRITE-INS

Workers' Compensation - Part 1

NONE

Workers' Compensation - Part 2

NONE

Workers' Compensation - Part 3

NONE

Workers' Compensation - Part 4

NONE

Workers' Comp. Schedule F - Part 1

NONE

Workers' Comp. Schedule F - Part 2

NONE

Workers' Comp. Schedule P - Part 1

NONE

Workers' Comp. Schedule P - Part 2

NONE

Workers' Comp. Schedule P - Part 3

NONE

Workers' Comp. Schedule P - Part 4

NONE

Workers' Comp. Schedule P - Part 5 - SN1

NONE

Workers' Comp. Schedule P - Part 5 - SN2

NONE

Workers' Comp. Schedule P - Part 5 - SN3

NONE

Workers' Comp. Schedule P - Part 6 - SN1

NONE

Workers' Comp. Schedule P - Part 6 - SN2

NONE

6 9 5 2 3 2 0 2 1 3 9 0 0 0 1 0 0

COMPANY INFORMATION PAGE (JURAT)
Life and Fraternal Risk-Based Capital
For the Year Ending December 31, 2021

(A) Company Name TRANS-OCEANIC LIFE INSURANCE COMPANY

(B) NAIC Group Code 0000 (C) NAIC Company Code 69523 (D) Employer's ID Number 66-0235829

(E) Organized under the Laws of the State of US

Contact Person for Risk-Based Capital:

(F) First Name LUZ (G) Middle Name A (H) Last Name RODRIGUEZ, CPA

(I) Mail Address of Contact Person PO BOX 363467

(Street and Number or P.O. Box)

(J) City SAN JUAN (K) State PR (L) Zip 00936-3467

(M) Phone Number of RBC Contact Person 787-620-2682 Extension

(N) E-mail Address of RBC Contact Person lrodriguez@tolic.com

(O) Date Prepared

(P) Preparer (if different than Contact)

First Name Middle Last Name

(Q) Is this filing an Original, Amended or Refiling? Original

(Q1) If Amended, Amendment Number

(R) Were any items that come directly from the annual statement entered manually for this filing? (Yes or No)

Officers Name:	EDRICK TOUMA TAVERAS, CPA	PEDRO GONZALEZ, CPA	LUZ A. RODRIGUEZ, CPA
Officers Title:	PRESIDENT	VICE PESIDENT FINANCE	CONTROLLER

Each says that they are the above described officers of the said insurer, and that this risk-based capital report is a true and fair representation of the company's affairs and has been completed in accordance with the NAIC instructions, according to the best of their information, knowledge and belief, respectively.

(Signature) (Signature) (Signature)

LR001

TRANS-OCEANIC LIFE INSURANCE COMPANY

BONDS

	SVO Bond Designation Category	Annual Statement Source	(1) Book / Adjusted Carrying Value	Factor	(2) RBC Requirement
	Long Term Bonds				
(1)	Exempt Obligations	AVR Default Component Column 1 Line 1	2,562,092	0.00000	0
(2.1)	NAIC Designation Category 1.A	AVR Default Component Column 1 Line 2.1	7,576,877	0.00158	11,971
(2.2)	NAIC Designation Category 1.B	AVR Default Component Column 1 Line 2.2	672,049	0.00271	1,821
(2.3)	NAIC Designation Category 1.C	AVR Default Component Column 1 Line 2.3	4,215,641	0.00419	17,664
(2.4)	NAIC Designation Category 1.D	AVR Default Component Column 1 Line 2.4	3,870,077	0.00523	20,241
(2.5)	NAIC Designation Category 1.E	AVR Default Component Column 1 Line 2.5	2,001,251	0.00657	13,148
(2.6)	NAIC Designation Category 1.F	AVR Default Component Column 1 Line 2.6	5,528,090	0.00816	45,109
(2.7)	NAIC Designation Category 1.G	AVR Default Component Column 1 Line 2.7	3,583,259	0.01016	36,406
(2.8)	Subtotal NAIC 1	Sum of Lines (2.1) through (2.7)	27,447,244		146,360
(3.1)	NAIC Designation Category 2.A	AVR Default Component Column 1 Line 3.1	5,606,051	0.01261	70,692
(3.2)	NAIC Designation Category 2.B	AVR Default Component Column 1 Line 3.2	4,732,059	0.01523	72,069
(3.3)	NAIC Designation Category 2.C	AVR Default Component Column 1 Line 3.3	2,785,209	0.02168	60,383
(3.4)	Subtotal NAIC 2	Sum of Lines (3.1) through (3.3)	13,123,319		203,144
(4.1)	NAIC Designation Category 3.A	AVR Default Component Column 1 Line 4.1	0	0.03151	0
(4.2)	NAIC Designation Category 3.B	AVR Default Component Column 1 Line 4.2	0	0.04537	0
(4.3)	NAIC Designation Category 3.C	AVR Default Component Column 1 Line 4.3	0	0.06017	0
(4.4)	Subtotal NAIC 3	Sum of Lines (4.1) through (4.3)	0		0
(5.1)	NAIC Designation Category 4.A	AVR Default Component Column 1 Line 5.1	0	0.07386	0
(5.2)	NAIC Designation Category 4.B	AVR Default Component Column 1 Line 5.2	0	0.09535	0
(5.3)	NAIC Designation Category 4.C	AVR Default Component Column 1 Line 5.3	0	0.12428	0
(5.4)	Subtotal NAIC 4	Sum of Lines (5.1) through (5.3)	0		0
(6.1)	NAIC Designation Category 5.A	AVR Default Component Column 1 Line 6.1	0	0.16942	0
(6.2)	NAIC Designation Category 5.B	AVR Default Component Column 1 Line 6.2	0	0.23798	0
(6.3)	NAIC Designation Category 5.C	AVR Default Component Column 1 Line 6.3	0	0.30000	0
(6.4)	Subtotal NAIC 5	Sum of Lines (6.1) through (6.3)	0		0
(7)	NAIC 6	AVR Default Component Column 1 Line 7	0	0.300	0
(8)	Total Long-Term Bonds	Sum of Lines (1) + (2.8) + (3.4) + (4.4) + (5.4) + (6.4) + (7)	43,132,655		349,504

(Column (1) should equal Page 2 Column 3 Line 1 + Schedule DL Part 1 Column 6 Line 7099999)

TRANS-OCEANIC LIFE INSURANCE COMPANY

BONDS

	SVO Bond Designation Category	Annual Statement Source	(1) Book / Adjusted Carrying Value	Factor	(2) RBC Requirement
	Short Term Bonds				
(9)	Exempt Obligations	AVR Default Component Column 1 Line 18	0	0.000	0
(10.1)	NAIC Designation Category 1.A	AVR Default Component Column 1 Line 19.1	0	0.00158	0
(10.2)	NAIC Designation Category 1.B	AVR Default Component Column 1 Line 19.2	0	0.00271	0
(10.3)	NAIC Designation Category 1.C	AVR Default Component Column 1 Line 19.3	0	0.00419	0
(10.4)	NAIC Designation Category 1.D	AVR Default Component Column 1 Line 19.4	0	0.00523	0
(10.5)	NAIC Designation Category 1.E	AVR Default Component Column 1 Line 19.5	0	0.00657	0
(10.6)	NAIC Designation Category 1.F	AVR Default Component Column 1 Line 19.6	0	0.00816	0
(10.7)	NAIC Designation Category 1.G	AVR Default Component Column 1 Line 19.7	0	0.01016	0
(10.8)	Subtotal NAIC 1	Sum of Lines (10.1) through (10.7)	0		0
(11.1)	NAIC Designation Category 2.A	AVR Default Component Column 1 Line 20.1	0	0.01261	0
(11.2)	NAIC Designation Category 2.B	AVR Default Component Column 1 Line 20.2	0	0.01523	0
(11.3)	NAIC Designation Category 2.C	AVR Default Component Column 1 Line 20.3	0	0.02168	0
(11.4)	Subtotal NAIC 2	Sum of Lines (11.1) through (11.3)	0		0
(12.1)	NAIC Designation Category 3.A	AVR Default Component Column 1 Line 21.1	0	0.03151	0
(12.2)	NAIC Designation Category 3.B	AVR Default Component Column 1 Line 21.2	0	0.04537	0
(12.3)	NAIC Designation Category 3.C	AVR Default Component Column 1 Line 21.3	0	0.06017	0
(12.4)	Subtotal NAIC 3	Sum of Lines (12.1) through (12.3)	0		0
(13.1)	NAIC Designation Category 4.A	AVR Default Component Column 1 Line 22.1	0	0.07386	0
(13.2)	NAIC Designation Category 4.B	AVR Default Component Column 1 Line 22.2	0	0.09535	0
(13.3)	NAIC Designation Category 4.C	AVR Default Component Column 1 Line 22.3	0	0.12428	0
(13.4)	Subtotal NAIC 4	Sum of Lines (13.1) through (13.3)	0		0
(14.1)	NAIC Designation Category 5.A	AVR Default Component Column 1 Line 23.1	0	0.16942	0
(14.2)	NAIC Designation Category 5.B	AVR Default Component Column 1 Line 23.2	0	0.23798	0
(14.3)	NAIC Designation Category 5.C	AVR Default Component Column 1 Line 23.3	0	0.30000	0
(14.4)	Subtotal NAIC 5	Sum of Lines (14.1) through (14.3)	0		0
(15)	NAIC 6	AVR Default Component Column 1 Line 24	0	0.300	0
(16)	Total Short-Term Bonds (Column (1) should equal Schedule DA Part 1 Column 7 Line 8399999 + Schedule DL Part 1 Column 6 Line 8999999 + LR012 Miscellaneous Assets Column (1) Line (2.2))	Sum of Lines (9) + (10.8) + (11.4) + (12.4) + (13.4) + (14.4) + (15)	0		0
(17)	Total Long-Term and Short-Term Bonds (pre-MODCO/Funds Withheld)	Line (8) + (16)	43,132,655		349,504
(18)	Credit for Hedging	LR014 Hedged Asset Bond Schedule Column 13 Line 0399999			0
(19)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	LR045 Modco or Funds Withheld Reinsurance Ceded - Bonds C-1o Column (4) Line (9999999)			0
(20)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	LR046 Modco or Funds Withheld Reinsurance Assumed - Bonds C-1o Column (4) Line (9999999)			0
(21)	Total Long-Term and Short-Term Bonds (including MODCO/Funds Withheld and Credit for Hedging adjustments)	Lines (17) - (18) - (19) + (20)	43,132,655		349,504
(22)	Non-exempt U.S. Government Agency Bonds	Schedule D Part 1 and Schedule DA Part 1, in part †	5,053,014	0.00158	7,984
(23)	Bonds Subject to Size Factor	Line (21) - Line (1) - Line (9) - Line (22)	35,517,549		341,520
(24)	Number of Issuers	Company Records	142		
(25)	Size Factor for Bonds				1.635
(26)	Bonds Subject to Size Factor after the Size Factor is Applied	Line (23) x Line (25)			558,385
(27)	Total Bonds	Line (22) + Line (26)			566,369

† Only investments in U.S. Government agency bonds previously reported in Lines (2.8) and (10.8), net of those included on Line (19), plus the portion of Line (20) attributable to ceding companies' Lines (2.8) and (10.8) should be included on Line (22). No other bonds should be included on this line. Exempt U.S. Government bonds shown on Lines (1) and (9) should not be included on Line (22). Refer to the bond section of the risk-based capital instructions for more clarification.

TRANS-OCEANIC LIFE INSURANCE COMPANY

MORTGAGES

		Annual Statement Source	(1) Book / Adjusted Carrying Value	(2) Involuntary Reserve Adjustment †	(3) RBC Subtotal	(4) Cumulative Writedowns ‡	(5) Average Factor	(6) RBC Requirement
	In Good Standing							
(1)	Residential Mortgages - Insured or Guaranteed	AVR Default Component Column 1 Line 40	0		0	XXX	0.0014	0
(2)	Residential Mortgages - All Other	AVR Default Component Column 1 Line 41	261,211		261,211	XXX	0.0068	1,776
(3)	Commercial Mortgages - Insured or Guaranteed	AVR Default Component Column 1 Line 42	0		0	XXX	0.0014	0
(4)	Commercial Mortgages - All Other - Category CM1	AVR Default Component Column 1 Line 43			0	XXX	0.0090	0
(5)	Commercial Mortgages - All Other - Category CM2	AVR Default Component Column 1 Line 44			0	XXX	0.0175	0
(6)	Commercial Mortgages - All Other - Category CM3	AVR Default Component Column 1 Line 45			0	XXX	0.0300	0
(7)	Commercial Mortgages - All Other - Category CM4	AVR Default Component Column 1 Line 46			0	XXX	0.0500	0
(8)	Commercial Mortgages - All Other - Category CM5	AVR Default Component Column 1 Line 47			0	XXX	0.0750	0
(9)	Total Commercial Mortgages - All Other	Lines (4) + (5) + (6) + (7) + (8)	0	0	0			0
(10)	Farm Mortgages - Category CM1	AVR Default Component Column 1 Line 35			0	XXX	0.0090	0
(11)	Farm Mortgages - Category CM2	AVR Default Component Column 1 Line 36			0	XXX	0.0175	0
(12)	Farm Mortgages - Category CM3	AVR Default Component Column 1 Line 37			0	XXX	0.0300	0
(13)	Farm Mortgages - Category CM4	AVR Default Component Column 1 Line 38			0	XXX	0.0500	0
(14)	Farm Mortgages - Category CM5	AVR Default Component Column 1 Line 39			0	XXX	0.0750	0
(15)	Total Farm Mortgages	Lines (10) + (11) + (12) + (13) + (14)	0	0	0			0
	90 Days Overdue, Not in Process of Foreclosure							
(16)	Farm Mortgages - Category CM6	AVR Default Component Column 1 Line 48	0	0	0	0	0.0000 £	0
(17)	Residential Mortgages - Insured or Guaranteed	AVR Default Component Column 1 Line 49	0	0	0	0	0.0000 £	0
(18)	Residential Mortgages - All Other	AVR Default Component Column 1 Line 50	0	0	0	0	0.0000 £	0
(19)	Commercial Mortgages - Insured or Guaranteed	AVR Default Component Column 1 Line 51	0	0	0	0	0.0000 £	0
(20)	Commercial Mortgages - All Other - Category CM6	AVR Default Component Column 1 Line 52	0	0	0	0	0.0000 £	0
	In Process of Foreclosure							
(21)	Farm Mortgages - Category CM7	AVR Default Component Column 1 Line 53	0	0	0	0	0.0000 £	0
(22)	Residential Mortgages - Insured or Guaranteed	AVR Default Component Column 1 Line 54	0	0	0	0	0.0000 £	0
(23)	Residential Mortgages - All Other	AVR Default Component Column 1 Line 55	0	0	0	0	0.0000 £	0
(24)	Commercial Mortgages - Insured or Guaranteed	AVR Default Component Column 1 Line 56	0	0	0	0	0.0000 £	0
(25)	Commercial Mortgages - All Other - Category CM7	AVR Default Component Column 1 Line 57	0	0	0	0	0.0000 £	0
	Due and Unpaid Taxes							
(26)	Due and Unpaid Taxes on Mortgages Overdue, Not in Process of Foreclosure	Schedule B Part 1 Footnote #3 1st amount	0				1.0000	0
(27)	Due and Unpaid Taxes on Foreclosed Mortgages	Schedule B Part 1 Footnote #4 1st amount	0				1.0000	0
(28)	Total Mortgages (including due and unpaid taxes) (Column (1) should equal Page 2 Column 3 Lines 3.1 + 3.2 + Schedule B Part 1 Footnote #3 1st amount + Schedule B Part 1 Footnote #4 1st amount).	Lines (1) + (2) + (3) + (9) + (15) plus the Sum of Lines (16) through (27)	261,211	0	261,211	0		1,776
(29)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)						
(30)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)						
(31)	Total Mortgages (including MODCO/Funds Withheld)	Lines (28) - (29) + (30)						1,776

† Involuntary reserves are reserves that are held as an offset to a particular asset that is clearly a troubled asset and are included on Page 3 Line 25 of the Annual Statement.

‡ Cumulative writedowns include the total amount of writedowns, non-admissions, and involuntary reserves that have been taken or established with respect to a particular mortgage.

£ For Lines (16) through (20) and Lines (21) through (25), Column (5) is calculated as Column (6) divided by Column (3).

MORTGAGE WORKSHEET

Other Than In Good Standing

1 Mortgage	2 Book/Adjusted Carrying Value	3 Involuntary Reserves Adjustment §	4 RBC Subtotal £	5 Cumulative Writedowns *	6 Category Factor †	7 In Good Standing Factor †	7A In Good Standing Category †	8 Col 6 x (Col 4 + Col 8) - Col 5	9 Col 4 x Col 7	10 RBC Requirement ‡
FARM MORTGAGES 90 DAYS OVERDUE										
0199998. Mortgages without Cumulative Writedowns			0	XXX	0.18000	0		0	0	0
0199999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
RESIDENTIAL INSURED OR GUARANTEED MORTGAGES 90 DAYS OVERDUE										
0299998. Mortgages without Cumulative Writedowns			0	XXX	0.00270	0.00140	XXX	0	0	0
0299999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER RESIDENTIAL MORTGAGES 90 DAYS OVERDUE										
0399998. Mortgages without Cumulative Writedowns			0	XXX	0.01400	0.00680	XXX	0	0	0
0399999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
COMMERCIAL INSURED OR GUARANTEED MORTGAGES 90 DAYS OVERDUE										
0499998. Mortgages without Cumulative Writedowns			0	XXX	0.00270	0.00140	XXX	0	0	0
0499999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER COMMERCIAL MORTGAGES 90 DAYS OVERDUE										
0599998. Mortgages without Cumulative Writedowns			0	XXX	0.18000	0		0	0	0
0599999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
FARM MORTGAGES IN PROCESS OF FORECLOSURE										
0699998. Mortgages without Cumulative Writedowns			0	XXX	0.23000	0		0	0	0
0699999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
RESIDENTIAL INSURED OR GUARANTEED MORTGAGES IN PROCESS OF FORECLOSURE										
0799998. Mortgages without Cumulative Writedowns			0	XXX	0.00540	0.00140	XXX	0	0	0
0799999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER RESIDENTIAL MORTGAGES IN PROCESS OF FORECLOSURE										
0899998. Mortgages without Cumulative Writedowns			0	XXX	0.02700	0.00680	XXX	0	0	0
0899999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
COMMERCIAL INSURED OR GUARANTEED MORTGAGES IN PROCESS OF FORECLOSURE										
0999998. Mortgages without Cumulative Writedowns			0	XXX	0.00540	0.00140	XXX	0	0	0
0999999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER COMMERCIAL MORTGAGES IN PROCESS OF FORECLOSURE										
1099998. Mortgages without Cumulative Writedowns			0	XXX	0.23000	0		0	0	0
1099999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0

TRANS-OCEANIC LIFE INSURANCE COMPANY

UNAFFILIATED PREFERRED AND COMMON STOCK

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Less Affiliated Preferred Stock Without AVR	(3) RBC Subtotal	(4) Factor		(5) RBC Requirement
	Unaffiliated Preferred Stock							
(1)	Preferred Stock Asset NAIC 1	AVR Default Component Column 1 Line 10	255,547		255,547	0.0039		997
(2)	Preferred Stock Asset NAIC 2	AVR Default Component Column 1 Line 11	0		0	0.0126		0
(3)	Preferred Stock Asset NAIC 3	AVR Default Component Column 1 Line 12	0		0	0.0446		0
(4)	Preferred Stock Asset NAIC 4	AVR Default Component Column 1 Line 13	0		0	0.0970		0
(5)	Preferred Stock Asset NAIC 5	AVR Default Component Column 1 Line 14	0		0	0.2231		0
(6)	Preferred Stock Asset NAIC 6	AVR Default Component Column 1 Line 15	0		0	0.3000		0
(7)	Total Unaffiliated Preferred Stock (pre-MODCO/Funds Withheld)	Sum of Lines (1) through (6)	255,547	0	255,547			997
	(Column (1) should equal Page 2 Column 3 Line 2.1 less Asset Valuation Reserve Default Component Column 1 Line 16.)							
	(Column (2) should equal Schedule D Summary Column 1 Line 18 less Asset Valuation Reserve Default Component Column 1 Line 16.)							
(8)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)						
(9)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)						
(10)	Total Unaffiliated Preferred Stock (including MODCO/Funds Withheld.)	Lines (7) - (8) + (9)						997
	Unaffiliated Common Stock							
(11)	Total Common Stock	Schedule D Summary Column 1 Line 25	15,177,738					
(12)	Less Affiliated Common Stock	Schedule D Summary Column 1 Line 24	3,962,395					
(13)	Less Non-Admitted Unaffiliated Common Stock included in Line (11)	Company Records						
(14)	Less Federal Home Loan Bank Common Stock	AVR Equity Component Column 1 Line 3	0		0	0.0110		0
(15)	Less Unaffiliated Private Common Stock	AVR Equity Component Column 1 Line 2	9,700		9,700	0.3000		2,910
(16)	Net Other Unaffiliated Public Common Stock	Lines (11) - (12) - (13) - (14) - (15)	11,205,643		11,205,643	0.2250	†	2,521,270
(17)	Total Admitted Unaffiliated Common Stock (pre-MODCO/Funds Withheld)	Lines (14) + (15) + (16)	11,215,343		11,215,343			2,524,180
	(Column 1 should equal Schedule D Summary by Country Column 1 Line 25 less Line 24 less Line (13))							
(18)	Credit for Hedging	LR015 Hedged Asset Common Stock Schedule Column 10 Line 0299999						0
(19)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)						
(20)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)						
(21)	Total Admitted Unaffiliated Common Stock (including MODCO/Funds Withheld and Credit for Hedging.)	Lines (17) - (18) - (19) + (20)						2,524,180

† The factor for publicly traded common stock should equal 30 percent adjusted up or down by the weighted average beta for the publicly traded common stock portfolio subject to a minimum of 22.5 percent and a maximum of 45 percent in the same manner that the similar 13 percent factor for publicly traded common stock in the Asset Valuation Reserve (AVR) calculation is adjusted up or down. The rules for calculating the beta adjustment are set forth in the AVR section of the annual statement instructions.

TRANS-OCEANIC LIFE INSURANCE COMPANY

SEPARATE ACCOUNTS

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Factor or Calc	(3) RBC Requirement
	Separate Accounts with Guarantees				
(1)	Guaranteed Indexed	Page 2 Column 3 Line 27 in part		§	*
(2)	Non-Indexed, Reserved at Book Value	Company records		RBC x 1.000	
(3)	Non-Indexed, Reserved at Fair Value	Company records		RBC x 1.000 (less “haircut”)	
(4)	Total Assets in Separate Accounts with Guarantees † (pre-MODCO/Funds Withheld)	Lines (1) + (2) + (3)	0		0
(5)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)			
(6)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)			
(7)	Total Assets in Separate Accounts with Guarantees (including MODCO/Funds Withheld.)	Lines (4) - (5) + (6)			0
	Synthetic GIC’s				
(8)	Synthetic GIC’s C-1 Requirement	Company Records (enter a pre-tax amount)		RBC x 1.000 (less “haircut”)	
	Surplus in Non-Guaranteed Separate Accounts				
(9)	Assets in Separate Accounts	Page 2 Column 3 Line 27 in part		0.110	0
(10)	Less Liabilities in Separate Accounts	Page 3 Column 1 Line 27 in part		0.110	0
(11)	Expense Allowance Transfers - All Other	Page 3 Column 1 Line 13 ‡ in part		0.110	0
(12)	Expense Allowance Transfers - Surrender Charge Based on Fund Contribution and the Fund Balance Exceeds the Sum of the Premiums Less Withdrawals	Page 3 Column 1 Line 13 ‡ in part		0.024	0
(13)	Total Surplus in Non-Guaranteed Separate Accounts †	Lines (9) - (10) + (11) + (12)	0		0
(14)	Total Separate Accounts Assets (Column (1) should equal Page 2 Column 3 Line 27)	Lines (4) + (9)	0		

† The amount reported in Column (3) should not be less than zero.

‡ The expense allowance transfers for Lines (11) and (12) should be entered as a positive value in Column (1).

§ If Column (1) is not equal to zero, Column (2) is calculated as Column (3) divided by Column (1).

* Column (3) is calculated according to the risk-based capital instructions.

TRANS-OCEANIC LIFE INSURANCE COMPANY

REAL ESTATE

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Average Factor	(3) RBC Requirement ‡
	REAL Estate				
(1)	Company Occupied REAL Estate	AVR Equity Component Column 1 Line 18	12,832,814		
(2)	Company Occupied Encumbrances	AVR Equity Component Column 3 Line 18	(2,853,788)		
(3)	Total Company Occupied REAL Estate	Line (1) + (2)	9,979,026	0.2729	† 2,723,336
(4)	Foreclosed REAL Estate	AVR Equity Component Column 1 Line 20	31,000		
(5)	Foreclosed Encumbrances	AVR Equity Component Column 3 Line 20	0		
(6)	Total Foreclosed REAL Estate	Line (4) + (5)	31,000	0.1100	† 3,410
(7)	Investment REAL Estate	AVR Equity Component Column 1 Line 19	0		
(8)	Investment Encumbrances	AVR Equity Component Column 3 Line 19	0		
(9)	Total Investment REAL Estate	Line (7) + (8)	0	0.0000	† 0
(10)	Total REAL Estate (pre-MODCO/Funds Withheld)	Lines (3) + (6) + (9)	10,010,026		2,726,746
(11)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)			
(12)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)			
(13)	Total REAL Estate (including MODCO/Funds Withheld)	Lines (10) - (11) + (12)			2,726,746
	Schedule BA REAL Estate				
(14)	Schedule BA REAL Estate	Schedule BA Part 1 Column 12 Line 2199999 + Line 2299999, in part	0		
(15)	Schedule BA REAL Estate Encumbrances	Schedule BA Part 1Column 12 Line 2199999 + Line 2299999, in part	0		
(16)	Total Schedule BA REAL Estate Excluding Low Income Housing Tax Credits Included Below	Line (14) + (15)	0	0.0000	† 0
(17)	Federal Guaranteed Low Income Housing Tax Credits	AVR Equity Component Column 1 Line 75	0	0.0014	0
(18)	Federal Non-Guaranteed Low Income Housing Tax Credits	AVR Equity Component Column 1 Line 76	0	0.0260	0
(19)	State Guaranteed Low Income Housing Tax Credits	AVR Equity Component Column 1 Line 77	0	0.0014	0
(20)	State Non-Guaranteed Low Income Housing Tax Credits	AVR Equity Component Column 1 Line 78	0	0.0260	0
(21)	All Other Low Income Housing Tax Credits	AVR Equity Component Column 1 Line 79	0	0.1500	0
(22)	Total Schedule BA REAL Estate (pre-MODCO/Funds Withheld)	Lines (16) + (17) + (18) + (19) + (20) + (21)	0		0
(23)	Reduction in RBC for MODCO/Funds Withheld) Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)			
(24)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)			
(25)	Total Schedule BA REAL Estate (including MODCO/Funds Withheld)	Lines (22) - (23) + (24)			0

† Column (2) is calculated as Column (3) divided by Column (1).

‡ The RBC requirement is calculated for each individual property and then summarized on this page. Refer to the worksheet included in the Real Estate portion of the instructions.

REAL ESTATE WORKSHEET

(1) Description (All Properties Without Encumbrances)† and (All Properties With Encumbrances)	(2) Book/Adjusted Carrying Value	(3) Encumbrances	(4) Fair Value	(5) Base Factor	(6) Encumbrances Credit Factor	(7) Adjusted RBC Factor&	(8) Gross RBC Requirement‡	(9) Encumbrances Credit§	(10) RBC Requirement*
Company Occupied Real Estate									
HO BUILDING ONEIL	12,832,814	(2,853,788)	9,793,921				1,411,610	(49,941)	1,361,668
0199999. Total Company Occupied Real Estate	12,832,814	(2,853,788)	9,793,921	XXX	XXX	XXX	1,411,610	(49,941)	2,723,336
Foreclosed Real Estate									
LOTS 358 A & 359 A & C	31,000						3,410		3,410
0299999. Total Foreclosed Real Estate	31,000	0	0	XXX	XXX	XXX	3,410	0	3,410
Investment Real Estate									
0399999. Total Investment Real Estate	0	0	0	XXX	XXX	XXX	0	0	0
0499999. Total Real Estate (Line (199) + Line (299) + Line (399))	12,863,814	(2,853,788)	9,793,921	XXX	XXX	XXX	1,415,020	(49,941)	2,726,746
Schedule BA Assets with characteristics of Real Estate									
0899999. Total Schedule BA Real Estate	0	0	0	XXX	XXX	XXX	0	0	0

Note that column (2) is the book/adjusted carrying value net of any encumbrances, while column (4) is the fair value of the property not reduced for any encumbrances.

† For each category, each property should be listed individually, including those for which there is no encumbrance.
& Column (7) is Column (5) times (1-(factor) * (Column (4) – (Column (2) + Column (3))) / (Column (2) + Column (3))), but not less than zero.
‡ Column (8) is calculated as (Column (2) plus Column (3)) multiplied by Column (7).
§ Column (9) is calculated as Column (3) multiplied by Column (6).
* Column (10) is calculated as Column (8) minus Column (9), but not less than 1.3% nor more than 45% of Column (2), and not less than zero.

TRANS-OCEANIC LIFE INSURANCE COMPANY

OTHER LONG-TERM ASSETS

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Unrated Items ‡	(3) RBC Subtotal †	(4) Factor	(5) RBC Requirement
	Schedule BA - Fixed Income - Bonds						
(1)	Exempt Obligations	AVR Equity Component Column 1 Line 22	0	0		0.0000	0
(2)	Asset NAIC 1	AVR Equity Component Column 1 Line 23	0	0		0.0039	0
(3)	Asset NAIC 2	AVR Equity Component Column 1 Line 24	0	0		0.0126	0
(4)	Asset NAIC 3	AVR Equity Component Column 1 Line 25	0	0		0.0446	0
(5)	Asset NAIC 4	AVR Equity Component Column 1 Line 26	0	0		0.0970	0
(6)	Asset NAIC 5	AVR Equity Component Column 1 Line 27	0	0		0.2231	0
(7)	Asset NAIC 6	AVR Equity Component Column 1 Line 28	0	0		0.3000	0
(8)	Total Schedule BA Bonds (pre-MODCO/Funds Withheld)	Sum of Lines (1) through (7)	0		0		0
(9)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					
(10)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					
(11)	Total Schedule BA Bonds (including MODCO/Funds Withheld.)	Lines (8) - (9) + (10)	0				0
	Schedule BA - Fixed Income - Preferred Stock						
(12.1)	Asset NAIC 1	AVR Equity Component Column 1 Line 30	0				
(12.2)	Less Rated/Designated NAIC 1 Surplus Notes and Capital Notes	Column (1) Line (22) + Column (1) Line (32)	0				
(12.3)	Net Asset NAIC 1	Line (12.1) - (12.2)	0	0		0.0039	0
(13)	Asset NAIC 2	AVR Equity Component Column 1 Line 31	0	0		0.0126	0
(14)	Asset NAIC 3	AVR Equity Component Column 1 Line 32	0	0		0.0446	0
(15)	Asset NAIC 4	AVR Equity Component Column 1 Line 33	0	0		0.0970	0
(16)	Asset NAIC 5	AVR Equity Component Column 1 Line 34	0	0		0.2231	0
(17)	Asset NAIC 6	AVR Equity Component Column 1 Line 35	0	0		0.3000	0
(18)	Total Schedule BA Preferred Stock (pre-MODCO/Funds Withheld)	Sum of Lines (12.3) through (17)	0		0		0
(19)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					
(20)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					
(21)	Total Schedule BA Preferred Stock (including MODCO/Funds Withheld.)	Lines (18) - (19) + (20)	0				0

† Fixed income instruments and surplus notes designated by the NAIC Capital Markets and Investment Analysis Office or considered exempt from filing as specified in the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* should be reported in Column (3).

‡ Column (2) is calculated as Column (1) less Column (3) for Lines (1) through (17). Column (2) equals Column (3) - Column (1) for Line (52.3).

TRANS-OCEANIC LIFE INSURANCE COMPANY

OTHER LONG-TERM ASSETS (CONTINUED)

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Unrated Items ‡	(3) RBC Subtotal †	(4) Factor	(5) RBC Requirement
	Rated Surplus Notes Classified by Designation Equivalent						
(22)	Rated NAIC 1 Surplus Notes	Schedule BA Part 1 Column 12 Line 2799999+2899999, in part			0	0.0039	0
(23)	Rated NAIC 2 Surplus Notes	Schedule BA Part 1 Column 12 Line 2799999+2899999, in part			0	0.0126	0
(24)	Rated NAIC 3 Surplus Notes	Schedule BA Part 1 Column 12 Line 2799999+2899999, in part			0	0.0446	0
(25)	Rated NAIC 4 Surplus Notes	Schedule BA Part 1 Column 12 Line 2799999+2899999, in part			0	0.0970	0
(26)	Rated NAIC 5 Surplus Notes	Schedule BA Part 1 Column 12 Line 2799999+2899999, in part			0	0.2231	0
(27)	Rated NAIC 6 Surplus Notes	Schedule BA Part 1 Column 12 Line 2799999+2899999, in part			0	0.3000	0
(28)	Total Rated Surplus Notes (pre-MODCO/Funds Withheld)	Sum of Lines (22) through (27)	0		0		0
(29)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					
(30)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					
(31)	Total Rated Surplus Notes (including MODCO/Funds Withheld.)	Lines (28) - (29) + (30)	0				0
	Rated Capital Notes Classified by Designation Equivalent						
(32)	Rated NAIC 1 Capital Notes	Schedule BA Part 1 Column 12 Line 3399999+3499999, in part			0	0.0039	0
(33)	Rated NAIC 2 Capital Notes	Schedule BA Part 1 Column 12 Line 3399999+3499999, in part			0	0.0126	0
(34)	Rated NAIC 3 Capital Notes	Schedule BA Part 1 Column 12 Line 3399999+3499999, in part			0	0.0446	0
(35)	Rated NAIC 4 Capital Notes	Schedule BA Part 1 Column 12 Line 3399999+3499999, in part			0	0.0970	0
(36)	Rated NAIC 5 Capital Notes	Schedule BA Part 1 Column 12 Line 3399999+3499999, in part			0	0.2231	0
(37)	Rated NAIC 6 Capital Notes	Schedule BA Part 1 Column 12 Line 3399999+3499999, in part			0	0.3000	0
(38)	Total Rated Capital Notes (pre-MODCO/Funds Withheld)	Sum of Lines (32) through (37)	0		0		0
(39)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					
(40)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					
(41)	Total Rated Capital Notes (including MODCO/Funds Withheld)	Lines (38) - (39) + (40)	0				0

† Fixed income instruments and surplus notes designated by the NAIC Capital Markets and Investment Analysis Office or considered exempt from filing as specified in the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* should be reported in Column (3).

‡ Column (2) is calculated as Column (1) less Column (3) for Lines (1) through (17). Column (2) equals Column (3) - Column (1) for Line (52.3).

TRANS-OCEANIC LIFE INSURANCE COMPANY

OTHER LONG-TERM ASSETS (CONTINUED)

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Unrated Items ‡	(3) RBC Subtotal †	(4) Factor	(5) RBC Requirement
	Schedule BA – Unaffiliated Common Stock						
(42)	Schedule BA Unaffiliated Common Stock-Public	AVR Equity Component Column 1 Line 65	0		0	0.0000	§ 0
(43)	Schedule BA Unaffiliated Common Stock–Private	AVR Equity Component Column 1 Line 66	0		0	0.3000	0
(44)	Total Schedule BA Unaffiliated Common Stock (pre-MODCO/Funds Withheld)	Line (42) + (43)	0		0		0
(45)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					
(46)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					
(47)	Total Schedule BA Unaffiliated Common Stock (including MODCO/Funds Withheld)	Lines (44) - (45) + (46)	0				0
	Schedule BA - All Other						
(48.1)	BA Affiliated Common Stock - Life with AVR	AVR Equity Component Column 1 Line 67	0				
(48.2)	BA Affiliated Common Stock - Certain Other	AVR Equity Component Column 1 Line 68	0				
(48.3)	Total Schedule BA Affiliated Common Stock - C-1o	Line (48.1) + (48.2)	0		0	0.3000	0
(49.1)	BA Affiliated Common Stock - All Other	AVR Equity Component Column 1 Line 69	0				
(49.2)	Total Sch. BA Affiliated Common Stock C - 1cs	Line (49.1)	0		0	0.3000	0
(50)	Schedule BA Collateral Loans	Schedule BA Part 1 Column 12 Line 2999999 + Line 3099999	0		0	0.0680	0
(51.1)	NAIC 01 Working Capital Finance Notes	AVR Equity Component Column 1 Line 81	0		0	0.0050	0
(51.2)	NAIC 02 Working Capital Finance Notes	AVR Equity Component Column 1 Line 82	0		0	0.0163	0
(51.3)	Total Admitted Working Capital Finance Notes	Line (51.1) + (51.2)	0		0		0
(52.1)	Other Schedule BA Assets	AVR Equity Component Column 1 Line 83	1,400,565				
(52.2)	Less NAIC 2 thru 6 Rated/Designated Surplus Notes and Capital Notes	Column (1) Lines (23) through (27) + Column (1) Lines (33) through (37)	0				
(52.3)	Net Other Schedule BA Assets	Line (52.1) less (52.2)	1,400,565	0	1,400,565	0.3000	420,170
(53)	Total Schedule BA Assets C – 1o (pre-MODCO/Funds Withheld)	Lines (11)+(21)+(31)+(41)+(48.3)+(50)+(51.3)+(52.3)	1,400,565				420,170
(54)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					
(55)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					
(56)	Total Schedule BA Assets C – 1o (including MODCO/Funds Withheld)	Lines (53) - (54) + (55)	1,400,565				420,170
(57)	Total Schedule BA Assets Excluding Mortgages and Real Estate	Lines (47) + (49.2) + (56)	1,400,565				420,170

† Fixed income instruments and surplus notes designated by the NAIC Capital Markets and Investment Analysis Office or considered exempt from filing as specified in the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* should be reported in Column (3).

‡ Column (2) is calculated as Column (1) less Column (3) for Lines (1) through (17). Column (2) equals Column (3) - Column (1) for Line (52.3).

§ The factor for Schedule BA publicly traded common stock should equal 30 percent adjusted up or down by the weighted average beta for the Schedule BA publicly traded common stock portfolio subject to a minimum of 22.5 percent and a maximum of 45 percent in the same manner that the similar 15.8 percent factor for Schedule BA publicly traded common stock in the Asset Valuation Reserve (AVR) calculation is adjusted up or down. The rules for calculating the beta adjustment are set forth in the AVR section of the annual statement instructions.

TRANS-OCEANIC LIFE INSURANCE COMPANY

SCHEDULE BA MORTGAGES

		Annual Statement Value	(1) Book / Adjusted Carrying Value	(2) Involuntary Reserve Adjustment †	(3) RBC Subtotal	(4) Cumulative Writedowns ‡		(5) Average Factor		(6) RBC Requirement
	In Good Standing									
(1)	Insured or Guaranteed	AVR Equity Component Column 1 Line 43 + Line 45			0	XXX	X	0.0014	=	0
(2)	Unaffiliated Mortgages with Covenants	AVR Equity Component Column 1 Line 57			0	XXX	X	*	=	0
(3)	Unaffiliated Mortgages - Defeased with Government Securities	AVR Equity Component Column 1 Line 58			0	XXX	X	0.0090	=	0
(4)	Unaffiliated Mortgages - Primarily Senior	AVR Equity Component Column 1 Line 59			0	XXX	X	0.0175	=	0
(5)	Unaffiliated Mortgages - All Other	AVR Equity Component Column 1 Line 60			0	XXX	X	0.0300	=	0
(6)	Affiliated Mortgages - Category CM1	AVR Equity Component Column 1 Line 38			0	XXX	X	0.0090	=	0
(7)	Affiliated Mortgages - Category CM2	AVR Equity Component Column 1 Line 39			0	XXX	X	0.0175	=	0
(8)	Affiliated Mortgages - Category CM3	AVR Equity Component Column 1 Line 40			0	XXX	X	0.0300	=	0
(9)	Affiliated Mortgages - Category CM4	AVR Equity Component Column 1 Line 41			0	XXX	X	0.0500	=	0
(10)	Affiliated Mortgages - Category CM5	AVR Equity Component Column 1 Line 42			0	XXX	X	0.0750	=	0
(11)	Total in Good Standing	Sum of Lines (1) through (10)	0	0	0					0
	90 Days Overdue, Not in Process of Foreclosure									
(12)	Insured or Guaranteed 90 Days Overdue	AVR Equity Component Column 1 Line 47 + Line 49	0	0	0	0	X	0.0000 £	=	0
(13)	All Other 90 Days Overdue - Unaffiliated	AVR Equity Component Column 1 Line 61	0	0	0	0	X	0.0000 £	=	0
(14)	All Other 90 Days Overdue - Affiliated	AVR Equity Component Column 1 Line 48 + Line 50	0	0	0	0	X	0.0000 £	=	0
(15)	Total 90 Days Overdue, Not in Process of Foreclosure	Lines (12) + (13) + (14)	0	0	0	0				0
	In Process of Foreclosure									
(16)	Insured or Guaranteed in Process of Foreclosure	AVR Equity Component Column 1 Line 52 + Line 54	0	0	0	0		0.0000 £	=	0
(17)	All Other in Process of Foreclosure - Unaffiliated	AVR Equity Component Column 1 Line 62	0	0	0	0		0.0000 £	=	0
(18)	All Other in Process of Foreclosure - Affiliated	AVR Equity Component Column 1 Line 53 + Line 55	0	0	0	0		0.0000 £	=	0
(19)	Total In Process of Foreclosure	Lines (16) + (17) + (18)	0	0	0	0				0
(20)	Total Schedule BA Mortgages (pre-MODCO/Funds Withheld)	Lines (11) + (15) + (19)	0	0	0	0				0
(21)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)								
(22)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)								
(23)	Total Schedule BA Mortgages (including MODCO/Funds Withheld)	Lines (20) - (21) + (22)								0

† Involuntary reserves are reserves that are held as an offset to a particular asset that is clearly a troubled asset and are included on Page 3 Line 25 of the Annual Statement.
‡ Cumulative writedowns include the total amount of writedowns, non-admissions, and involuntary reserves that have been taken or established with respect to a particular mortgage.
* This will be the factor associated with the risk category determined in the company generated worksheet.
£ For Lines (12) through (14), and Lines (16) through (18), Column (5) is calculated as Column (6) divided by Column (3).

SCHEDULE BA MORTGAGE WORKSHEET

1 Mortgage	2 Book / Adjusted Carrying Value	3 Involuntary Reserve Adjustment	4 RBC Subtotal	5 Cumulative Writedowns	6 Category Factor	7 In Good Standing Factor	7A In Good Standing Category	8 Col 6 x (Col 4 + Col 5) - Col 5	9 Col 4 x Col 7	10 RBC Requirement
INSURED OR GUARANTEED MORTGAGES 90 DAYS OVERDUE										
0199998. Mortgages with Cumulative Writedowns			0	XXX	0.00270	0.00140		0	0	0
0199999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER MORTGAGES 90 DAYS OVERDUE - UNAFFILIATED										
0299998. Mortgages with Cumulative Writedowns			0	XXX	0.18000	0.00000		0	0	0
0299999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER MORTGAGES 90 DAYS OVERDUE - AFFILIATED										
0399998. Mortgages with Cumulative Writedowns			0	XXX	0.18000	0.00000		0	0	0
0399999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
INSURED OR GUARANTEED MORTGAGES IN PROCESS OF FORECLOSURE										
0499998. Mortgages with Cumulative Writedowns			0	XXX	0.00540	0.00140		0	0	0
0499999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER MORTGAGES IN PROCESS OF FORECLOSURE - UNAFFILIATED										
0599998. Mortgages with Cumulative Writedowns			0	XXX	0.23000	0.00000		0	0	0
0599999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0
ALL OTHER MORTGAGES IN PROCESS OF FORECLOSURE - AFFILIATED										
0699998. Mortgages with Cumulative Writedowns			0	XXX	0.23000	0.00000		0	0	0
0699999. Total for All Lines	0	0	0	0	XXX	XXX	XXX	0	0	0

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TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: VANGUARD SCOTTSDALE FDS					
(1.1)	Bond NAIC Designation Category 2.A	650,080	0.01261	8,198		8,198
(1.2)	Bond NAIC Designation Category 2.B	915,077	0.01523	13,937		13,937
(1.3)	Bond NAIC Designation Category 2.C		0.02168	0		0
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †	1,130,248	0.00158	1,786		1,786
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	2,695,405		23,921	0	23,921

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: DUKE ENERGY OHIO					
(1.1)	Bond NAIC Designation Category 2.A	1,248,646	0.01261	15,745		15,745
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C		0.02168	0		0
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	1,248,646		15,745	0	15,745

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	Asset Type	(1)	(2) Book / Adjusted Carrying Value	(3) Factor		(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name:	ISHARES TR						
(1.1)	Bond NAIC Designation Category 2.A		488,076	0.01261		6,155		6,155
(1.2)	Bond NAIC Designation Category 2.B		727,126	0.01523		11,074		11,074
(1.3)	Bond NAIC Designation Category 2.C			0.02168		0		0
(2.1)	Bond NAIC Designation Category 3.A			0.03151		0		0
(2.2)	Bond NAIC Designation Category 3.B			0.04537		0		0
(2.3)	Bond NAIC Designation Category 3.C			0.06017		0		0
(3.1)	Bond NAIC Designation Category 4.A			0.07386		0		0
(3.2)	Bond NAIC Designation Category 4.B			0.09535		0		0
(3.3)	Bond NAIC Designation Category 4.C			0.12428		0		0
(4.1)	Bond NAIC Designation Category 5.A			0.16942		0		0
(4.2)	Bond NAIC Designation Category 5.B			0.21202		0		0
(4.3)	Bond NAIC Designation Category 5.C			0.15000		0		0
(5)	Bond NAIC 6			0.15000		0		0
(6.1)	Bond NAIC Designation Category 1.A †			0.00158		0		0
(6.2)	Bond NAIC Designation Category 1.B †			0.00271		0		0
(6.3)	Bond NAIC Designation Category 1.C †			0.00419		0		0
(6.4)	Bond NAIC Designation Category 1.D †			0.00523		0		0
(6.5)	Bond NAIC Designation Category 1.E †			0.00657		0		0
(6.6)	Bond NAIC Designation Category 1.F †			0.00816		0		0
(6.7)	Bond NAIC Designation Category 1.G †			0.01016		0		0
(7)	Unaffiliated Preferred Stock NAIC 2			0.01260		0		0
(8)	Unaffiliated Preferred Stock NAIC 3			0.04460		0		0
(9)	Unaffiliated Preferred Stock NAIC 4			0.09700		0		0
(10)	Unaffiliated Preferred Stock NAIC 5			0.22310		0		0
(11)	Unaffiliated Preferred Stock NAIC 6			0.15000		0		0
(12)	Unaffiliated Preferred Stock NAIC1 †			0.00390		0		0
(13)	Collateral Loans			0.06800		0		0
(14)	Receivable for Securities			0.01500		0		0
(15)	Write-ins for Invested Assets			0.06800		0		0
(16)	Premium Notes			0.06800		0		0
(17)	Real Estate - Foreclosed							
(18)	Real Estate - Foreclosed Encumbrances			0.00000	‡	0		0
(19)	Real Estate - Investments							
(20)	Real Estate - Investment Encumbrances			0.00000	‡	0		0
(21)	Real Estate - Schedule BA							
(22)	Real Estate - Schedule BA Encumbrances			0.00000	‡	0		0
(23)	Farm Mortgages - Category CM2			0.01750		0		0
(24)	Farm Mortgages - Category CM3			0.03000		0		0
(25)	Farm Mortgages - Category CM4			0.05000		0		0
(26)	Farm Mortgages - Category CM5			0.07500		0		0
(27)	Commercial Mortgages - Category CM2			0.01750		0		0
(28)	Commercial Mortgages - Category CM3			0.03000		0		0
(29)	Commercial Mortgages - Category CM4			0.05000		0		0
(30)	Commercial Mortgages - Category CM5			0.07500		0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	1,215,202		17,229	0	17,229

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: GUAYACAN					
(1.1)	Bond NAIC Designation Category 2.A		0.01261	0		0
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C		0.02168	0		0
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets	824,427	0.15000	123,664		123,664
(62)	Total of Issuer = Sum of Lines (1) through (61)	824,427		123,664	0	123,664

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: TEMPLETON INCOME TR					
(1.1)	Bond NAIC Designation Category 2.A		0.01261	0		0
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C	748,125	0.02168	16,219		16,219
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	748,125		16,219	0	16,219

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: PRUDENTIAL SHORT-TERM CORP					
(1.1)	Bond NAIC Designation Category 2.A		0.01261	0		0
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C	500,000	0.02168	10,840		10,840
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	500,000		10,840	0	10,840

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: GOLDMAN SACHS ETF TR					
(1.1)	Bond NAIC Designation Category 2.A		0.01261	0		0
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C	487,892	0.02168	10,577		10,577
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.

‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	487,892		10,577	0	10,577

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	Asset Type	(1)	(2) Book / Adjusted Carrying Value	(3) Factor		(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name:	SPDR SER TR						
(1.1)	Bond NAIC Designation Category 2.A		487,340	0.01261		6,145		6,145
(1.2)	Bond NAIC Designation Category 2.B			0.01523		0		0
(1.3)	Bond NAIC Designation Category 2.C			0.02168		0		0
(2.1)	Bond NAIC Designation Category 3.A			0.03151		0		0
(2.2)	Bond NAIC Designation Category 3.B			0.04537		0		0
(2.3)	Bond NAIC Designation Category 3.C			0.06017		0		0
(3.1)	Bond NAIC Designation Category 4.A			0.07386		0		0
(3.2)	Bond NAIC Designation Category 4.B			0.09535		0		0
(3.3)	Bond NAIC Designation Category 4.C			0.12428		0		0
(4.1)	Bond NAIC Designation Category 5.A			0.16942		0		0
(4.2)	Bond NAIC Designation Category 5.B			0.21202		0		0
(4.3)	Bond NAIC Designation Category 5.C			0.15000		0		0
(5)	Bond NAIC 6			0.15000		0		0
(6.1)	Bond NAIC Designation Category 1.A †			0.00158		0		0
(6.2)	Bond NAIC Designation Category 1.B †			0.00271		0		0
(6.3)	Bond NAIC Designation Category 1.C †			0.00419		0		0
(6.4)	Bond NAIC Designation Category 1.D †			0.00523		0		0
(6.5)	Bond NAIC Designation Category 1.E †			0.00657		0		0
(6.6)	Bond NAIC Designation Category 1.F †			0.00816		0		0
(6.7)	Bond NAIC Designation Category 1.G †			0.01016		0		0
(7)	Unaffiliated Preferred Stock NAIC 2			0.01260		0		0
(8)	Unaffiliated Preferred Stock NAIC 3			0.04460		0		0
(9)	Unaffiliated Preferred Stock NAIC 4			0.09700		0		0
(10)	Unaffiliated Preferred Stock NAIC 5			0.22310		0		0
(11)	Unaffiliated Preferred Stock NAIC 6			0.15000		0		0
(12)	Unaffiliated Preferred Stock NAIC1 †			0.00390		0		0
(13)	Collateral Loans			0.06800		0		0
(14)	Receivable for Securities			0.01500		0		0
(15)	Write-ins for Invested Assets			0.06800		0		0
(16)	Premium Notes			0.06800		0		0
(17)	Real Estate - Foreclosed							
(18)	Real Estate - Foreclosed Encumbrances			0.00000	‡	0		0
(19)	Real Estate - Investments							
(20)	Real Estate - Investment Encumbrances			0.00000	‡	0		0
(21)	Real Estate - Schedule BA							
(22)	Real Estate - Schedule BA Encumbrances			0.00000	‡	0		0
(23)	Farm Mortgages - Category CM2			0.01750		0		0
(24)	Farm Mortgages - Category CM3			0.03000		0		0
(25)	Farm Mortgages - Category CM4			0.05000		0		0
(26)	Farm Mortgages - Category CM5			0.07500		0		0
(27)	Commercial Mortgages - Category CM2			0.01750		0		0
(28)	Commercial Mortgages - Category CM3			0.03000		0		0
(29)	Commercial Mortgages - Category CM4			0.05000		0		0
(30)	Commercial Mortgages - Category CM5			0.07500		0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	487,340		6,145	0	6,145

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: GOLDMAN SACHS GROUP INC					
(1.1)	Bond NAIC Designation Category 2.A	461,443	0.01261	5,819		5,819
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C		0.02168	0		0
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	461,443		5,819	0	5,819

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
	Issuer Name: BOSTON PPTYS LTD PARTNERSHIP					
(1.1)	Bond NAIC Designation Category 2.A	327,799	0.01261	4,134		4,134
(1.2)	Bond NAIC Designation Category 2.B		0.01523	0		0
(1.3)	Bond NAIC Designation Category 2.C		0.02168	0		0
(2.1)	Bond NAIC Designation Category 3.A		0.03151	0		0
(2.2)	Bond NAIC Designation Category 3.B		0.04537	0		0
(2.3)	Bond NAIC Designation Category 3.C		0.06017	0		0
(3.1)	Bond NAIC Designation Category 4.A		0.07386	0		0
(3.2)	Bond NAIC Designation Category 4.B		0.09535	0		0
(3.3)	Bond NAIC Designation Category 4.C		0.12428	0		0
(4.1)	Bond NAIC Designation Category 5.A		0.16942	0		0
(4.2)	Bond NAIC Designation Category 5.B		0.21202	0		0
(4.3)	Bond NAIC Designation Category 5.C		0.15000	0		0
(5)	Bond NAIC 6		0.15000	0		0
(6.1)	Bond NAIC Designation Category 1.A †		0.00158	0		0
(6.2)	Bond NAIC Designation Category 1.B †		0.00271	0		0
(6.3)	Bond NAIC Designation Category 1.C †		0.00419	0		0
(6.4)	Bond NAIC Designation Category 1.D †		0.00523	0		0
(6.5)	Bond NAIC Designation Category 1.E †		0.00657	0		0
(6.6)	Bond NAIC Designation Category 1.F †		0.00816	0		0
(6.7)	Bond NAIC Designation Category 1.G †		0.01016	0		0
(7)	Unaffiliated Preferred Stock NAIC 2		0.01260	0		0
(8)	Unaffiliated Preferred Stock NAIC 3		0.04460	0		0
(9)	Unaffiliated Preferred Stock NAIC 4		0.09700	0		0
(10)	Unaffiliated Preferred Stock NAIC 5		0.22310	0		0
(11)	Unaffiliated Preferred Stock NAIC 6		0.15000	0		0
(12)	Unaffiliated Preferred Stock NAIC1 †		0.00390	0		0
(13)	Collateral Loans		0.06800	0		0
(14)	Receivable for Securities		0.01500	0		0
(15)	Write-ins for Invested Assets		0.06800	0		0
(16)	Premium Notes		0.06800	0		0
(17)	Real Estate - Foreclosed					
(18)	Real Estate - Foreclosed Encumbrances		0.00000	‡ 0		0
(19)	Real Estate - Investments					
(20)	Real Estate - Investment Encumbrances		0.00000	‡ 0		0
(21)	Real Estate - Schedule BA					
(22)	Real Estate - Schedule BA Encumbrances		0.00000	‡ 0		0
(23)	Farm Mortgages - Category CM2		0.01750	0		0
(24)	Farm Mortgages - Category CM3		0.03000	0		0
(25)	Farm Mortgages - Category CM4		0.05000	0		0
(26)	Farm Mortgages - Category CM5		0.07500	0		0
(27)	Commercial Mortgages - Category CM2		0.01750	0		0
(28)	Commercial Mortgages - Category CM3		0.03000	0		0
(29)	Commercial Mortgages - Category CM4		0.05000	0		0
(30)	Commercial Mortgages - Category CM5		0.07500	0		0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue					
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(33)	Residential Mortgages - 90 Days Overdue					
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡ 0		0
(35)	Commercial Mortgages - 90 Days Overdue					
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(37)	Farm Mortgages in Foreclosure					
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(39)	Residential Mortgages in Foreclosure					
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡ 0		0
(41)	Commercial Mortgages in Foreclosure					
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns		0.00000	‡		0
(43)	Unaffiliated Mortgages with Covenants			‡ 0		0
(44)	Unaffiliated Mortgages - Defeased with Government Securities		0.00900	0		0
(45)	Unaffiliated Mortgages - Primarily Senior		0.01750	0		0
(46)	Unaffiliated Mortgages - All Other		0.03000	0		0
(47)	Affiliated Mortgages - Category CM2		0.01750	0		0
(48)	Affiliated Mortgages - Category CM3		0.03000	0		0
(49)	Affiliated Mortgages - Category CM4		0.05000	0		0
(50)	Affiliated Mortgages - Category CM5		0.07500	0		0
(51)	Schedule BA Mortgages - 90 Days Overdue					
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns		0.00000	‡		0
(53)	Schedule BA Mortgages in Process of Foreclosure					
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns		0.00000	‡		0
(55)	Federal Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(57)	State Guaranteed Low Income Housing Tax Credits		0.00140	0		0
(58)	State Non-Guaranteed Low Income Housing Tax Credits		0.02600	0		0
(59)	All Other Low Income Housing Tax Credits		0.15000	0		0
(60)	NAIC 02 Working Capital Finance Notes		0.01630	0		0
(61)	Other Schedule BA Assets		0.15000	0		0
(62)	Total of Issuer = Sum of Lines (1) through (61)	327,799		4,134	0	4,134

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR (LR010)

	Asset Type Issuer Name GT	(1) Combined Totals - All Issuers	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(1.1)	Bond NAIC Designation Category 2.A		3,663,384		46,196	0	46,196
(1.2)	Bond NAIC Designation Category 2.B		1,642,204		25,011	0	25,011
(1.3)	Bond NAIC Designation Category 2.C		1,736,017		37,636	0	37,636
(2.1)	Bond NAIC Designation Category 3.A		0		0	0	0
(2.2)	Bond NAIC Designation Category 3.B		0		0	0	0
(2.3)	Bond NAIC Designation Category 3.C		0		0	0	0
(3.1)	Bond NAIC Designation Category 4.A		0		0	0	0
(3.2)	Bond NAIC Designation Category 4.B		0		0	0	0
(3.3)	Bond NAIC Designation Category 4.C		0		0	0	0
(4.1)	Bond NAIC Designation Category 5.A		0		0	0	0
(4.2)	Bond NAIC Designation Category 5.B		0		0	0	0
(4.3)	Bond NAIC Designation Category 5.C		0		0	0	0
(5)	Bond NAIC 6		0		0	0	0
(6.1)	Bond NAIC Designation Category 1.A †		1,130,248		1,786	0	1,786
(6.2)	Bond NAIC Designation Category 1.B †		0		0	0	0
(6.3)	Bond NAIC Designation Category 1.C †		0		0	0	0
(6.4)	Bond NAIC Designation Category 1.D †		0		0	0	0
(6.5)	Bond NAIC Designation Category 1.E †		0		0	0	0
(6.6)	Bond NAIC Designation Category 1.F †		0		0	0	0
(6.7)	Bond NAIC Designation Category 1.G †		0		0	0	0
(7)	Unaffiliated Preferred Stock NAIC 2		0		0	0	0
(8)	Unaffiliated Preferred Stock NAIC 3		0		0	0	0
(9)	Unaffiliated Preferred Stock NAIC 4		0		0	0	0
(10)	Unaffiliated Preferred Stock NAIC 5		0		0	0	0
(11)	Unaffiliated Preferred Stock NAIC 6		0		0	0	0
(12)	Unaffiliated Preferred Stock NAIC1 †		0		0	0	0
(13)	Collateral Loans		0		0	0	0
(14)	Receivable for Securities		0		0	0	0
(15)	Write-ins for Invested Assets		0		0	0	0
(16)	Premium Notes		0		0	0	0
(17)	Real Estate - Foreclosed		0				
(18)	Real Estate - Foreclosed Encumbrances		0	‡	0	0	0
(19)	Real Estate - Investments		0				
(20)	Real Estate - Investment Encumbrances		0	‡	0	0	0
(21)	Real Estate - Schedule BA		0				
(22)	Real Estate - Schedule BA Encumbrances		0	‡	0	0	0
(23)	Farm Mortgages - Category CM2		0		0	0	0
(24)	Farm Mortgages - Category CM3		0		0	0	0
(25)	Farm Mortgages - Category CM4		0		0	0	0
(26)	Farm Mortgages - Category CM5		0		0	0	0
(27)	Commercial Mortgages - Category CM2		0		0	0	0
(28)	Commercial Mortgages - Category CM3		0		0	0	0
(29)	Commercial Mortgages - Category CM4		0		0	0	0
(30)	Commercial Mortgages - Category CM5		0		0	0	0

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.
‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

ASSET CONCENTRATION FACTOR

	(1) Asset Type	(2) Book / Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
(31)	Farm Mortgages - 90 Days Overdue	0				
(32)	Farm Mortgages - 90 Days Overdue - Cumulative Writedowns	0	‡	0	0	0
(33)	Residential Mortgages - 90 Days Overdue	0				
(34)	Residential Mortgages - 90 Days Overdue - Cumulative Writedowns	0	‡	0	0	0
(35)	Commercial Mortgages - 90 Days Overdue	0				
(36)	Commercial Mortgages - 90 Days Overdue - Cumulative Writedowns	0	‡	0	0	0
(37)	Farm Mortgages in Foreclosure	0				
(38)	Farm Mortgages in Foreclosure - Cumulative Writedowns	0	‡	0	0	0
(39)	Residential Mortgages in Foreclosure	0				
(40)	Residential Mortgages in Foreclosure - Cumulative Writedowns	0	‡	0	0	0
(41)	Commercial Mortgages in Foreclosure	0				
(42)	Commercial Mortgages in Foreclosure - Cumulative Writedowns	0	‡	0	0	0
(43)	Unaffiliated Mortgages with Covenants	0	‡	0	0	0
(44)	Unaffiliated Mortgages - Defeased with Government Securities	0		0	0	0
(45)	Unaffiliated Mortgages - Primarily Senior	0		0	0	0
(46)	Unaffiliated Mortgages - All Other	0		0	0	0
(47)	Affiliated Mortgages - Category CM2	0		0	0	0
(48)	Affiliated Mortgages - Category CM3	0		0	0	0
(49)	Affiliated Mortgages - Category CM4	0		0	0	0
(50)	Affiliated Mortgages - Category CM5	0		0	0	0
(51)	Schedule BA Mortgages - 90 Days Overdue	0				
(52)	Schedule BA Mortgages - 90 Days Overdue - Cumulative Writedowns	0	‡	0	0	0
(53)	Schedule BA Mortgages in Process of Foreclosure	0				
(54)	Schedule BA Mortgages Foreclosed - Cumulative Writedowns	0	‡	0	0	0
(55)	Federal Guaranteed Low Income Housing Tax Credits	0		0	0	0
(56)	Federal Non-Guaranteed Low Income Housing Tax Credits	0		0	0	0
(57)	State Guaranteed Low Income Housing Tax Credits	0		0	0	0
(58)	State Non-Guaranteed Low Income Housing Tax Credits	0		0	0	0
(59)	All Other Low Income Housing Tax Credits	0		0	0	0
(60)	NAIC 02 Working Capital Finance Notes	0		0	0	0
(61)	Other Schedule BA Assets	824,427		123,664	0	123,664
(62)	Total of Issuer = Sum of Lines (1) through (61)	8,996,279		234,293	0	234,293

† After the ten largest issuer exposures are chosen, any NAIC 1 bonds or preferred stocks from any of these issuers should be included.

‡ Refer to the instructions for the Asset Concentration Factor for details of this calculation.

TRANS-OCEANIC LIFE INSURANCE COMPANY

COMMON STOCK CONCENTRATION FACTOR

	1 Issuer Name		(2) Book/Adjusted Carrying Value	(3) Factor	(4) Additional RBC	(5) Adjustment/ Subsidiary RBC	(6) RBC Requirement
1.	Issuer #1	ISHARES TR	1,074,853	0.2250 †	241,842		241,842
2.	Issuer #2	VANGUARD INDEX FDS	467,132	0.2250 †	105,105		105,105
3.	Issuer #3	VANGUARD TAX MANAGED INTL FD	198,470	0.2250 †	44,656		44,656
4.	Issuer #4	MICROSOFT CORP	159,752	0.2250 †	35,944		35,944
5.	Issuer #5	ABBVIE INC	132,827	0.2250 †	29,886		29,886
6.	Sum of Lines (1) through (5)		2,033,034		457,433	0	457,433

† The factor for each common stock holding should equal 15 percent adjusted in the case of publicly traded common stock by the beta of a particular holding subject to a minimum of 11.25 percent and a maximum of 22.5 percent. The rules for calculating the beta adjustment are set forth in the Asset Valuation Reserve (AVR) section of the annual statement instructions.

TRANS-OCEANIC LIFE INSURANCE COMPANY

MISCELLANEOUS ASSETS

		Annual Statement Source	(1) Book/Adjusted Carrying Value	Factor	(2) RBC Requirement
	Miscellaneous				
(1)	Cash	Page 2 Line 5, inside amount 1	11,190,917	0.0039	43,645
(2.1)	Cash Equivalents	Page 2 Line 5, inside amount 2	1,390,008		
(2.2)	Less Cash Equivalent Bonds Already Included with Page LR002 Bonds	Schedule E Part 2 Column 7 Line 8399999, in part			
(2.3)	Less Exempt Money Market Funds	Schedule E Part 2 Column 7 L8599999	582,559		
(2.4)	Net Cash Equivalents	Line (2.1) - Line (2.2) - Line (2.3)	807,449	0.0039	3,149
(3.1)	Short-Term Investments	Page 2 Line 5, inside amount 3	0		
(3.2)	Less Short-Term Bonds	Schedule DA Part 1 Column 7 Line 8399999	0		
(3.3)	Net Short-Term Investments	Lines (3.1) - (3.2)	0	0.0039	0
(4)	Premium Notes	Page 2 Line 6 first inside amount	0	0.0680	0
(5)	Receivable for Securities	Page 2 Column 3 Line 9	0	0.0150	0
(6.1)	Aggregate Write-ins for Invested Assets	Page 2 Column 3 Line 11	0		
(6.2)	Less Derivative Collateral Receivable	Page 2 Column 3 Line 11, Derivatives Collateral Receivable reported as part of total			
(6.3)	Net Write-ins for Invested Assets	Line (6.1) - Line (6.2)	0	0.0680	0
(7)	Total Miscellaneous Excluding Derivative Instruments	Lines (1) + (2.4) + (3.3) + (4) + (5) + (6.3)	11,998,366		46,794
	Derivative Instruments				
(8)	Collateral – Off Balance Sheet	Schedule DB Part D Section 1 Column 4 Line 0999999, in part		0.0039	0
(9)	Collateral – On Balance Sheet	Schedule DB Part D Section 1 Column 4 Line 0999999, in part		0.0000	0
(10)	Exchange Traded and Centrally Cleared	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.0039	0
(11)	Over the Counter NAIC 1	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.0039	0
(12)	Over the Counter NAIC 2	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.0126	0
(13)	Over the Counter NAIC 3	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.0446	0
(14)	Over the Counter NAIC 4	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.0970	0
(15)	Over the Counter NAIC 5	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.2231	0
(16)	Over the Counter NAIC 6	Asset Valuation Reserve Default Component Column 1 Line 33, in part		0.3000	0
(17)	Total Derivative Instruments	Sum of Lines (8) through (16)	0		0
(18)	Total Miscellaneous Assets (pre-MODCO/Funds Withheld)	Lines (7) + (17)	11,998,366		46,794
(19)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)			
(20)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)			
(21)	Total Miscellaneous Assets (including MODCO/Funds Withheld)	Lines (18) - (19) + (20)	11,998,366		46,794

TRANS-OCEANIC LIFE INSURANCE COMPANY

REPLICATION (SYNTHETIC ASSET) TRANSACTIONS AND MANDATORY CONVERTIBLE SECURITIES

1 RSAT Number	2 Type	3 CUSIP	4 Description of Assets	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 RBC Requirement
Replications (Synthetic Asset) Transactions						

TRANS-OCEANIC LIFE INSURANCE COMPANY

HEDGED ASSET BOND SCHEDULE

As of: 12/31/2021

Type of Hedged Asset	Hedging Instruments				Hedged Asset - Bonds								RBC Credit	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
	Description †	Notional Amount †	Relationship Type of the Hedging Instrument and Hedged Asset	Maturity Date †	Description †	CUSIP †	Book / Adjusted Carrying Value †	Overlap With Insurer's Bond Portfolio ‡	Maturity Date †	NAIC Designation Category †	RBC Factor §	Gross RBC Charge *	RBC Credit for Hedging Instruments £	Net RBC Charge **
NAIC 1 Through 5 Bonds														
0399999 Total	0	XXX	XXX	Total	XXX	0	0	XXX	XXX	XXX	0	0	0	

Note: For the intermediate category of hedging, we recommend that the risk mitigation and resulting RBC credit be determined as if each specific security common to both the index/basket hedge and the portfolio is a basic hedge with the entire basic hedge methodology applied to each matching name.
This includes the application of the maturity mismatch formula and the maximum RBC credit of 94% of the C-1 asset charge for fixed income hedges.

† Columns are derived from Investment schedules.
‡ The portion of Column (2) Notional Amount of the Hedging Instrument that hedges Column (7) Book / Adjusted Carrying Value. This amount cannot exceed Column (7) Book / Adjusted Carrying Value.
§ Factor based on Column (10) NAIC Designation and NAIC C-1 RBC factors table.
* Column (7) Book Adjusted Carrying Value multiplied by Column (11) RBC Factor.
£ Column (13) is calculated according to the risk-based capital instructions.
** Column (12) Gross RBC Charge minus Column (13) RBC Credit for Hedging Instruments.

TRANS-OCEANIC LIFE INSURANCE COMPANY

HEDGED ASSET COMMON STOCK SCHEDULE

	Hedging Instruments			Hedged Asset - Common Stock						RBC Credit	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
Common Stock	Description †	Notional Amount †	Relationship Type of the Hedging Instrument and Hedged Asset	Description †	CUSIP †	Book / Adjusted Carrying Value †	Overlap With Insurer's Stock Portfolio ‡	RBC Factor §	Gross RBC Charge *	RBC Credit for Hedging Instruments £	Net RBC Charge **
Hedged Asset Common Stocks											
0299999 - Total		0	XXX	Total	XXX	0	0	XXX	0	0	0

Note: For the intermediate category of hedging, we recommend that the risk mitigation and resulting RBC credit be determined as if each specific security common to both the index/basket hedge and the portfolio is a basic hedge with the entire basic hedge methodology applied to each matching name.
This includes the application of the maximum RBC credit of 94% of the C-1 asset charge for common stock hedges.

† Columns are derived from Investment schedules.
‡ The portion of Column (2) Notional Amount of the Hedging Instrument that hedges Column (6) Book / Adjusted Carrying Value. This amount cannot exceed the Column (6) Book / Adjusted Carrying Value.
§ Factor based on NAIC C-1 RBC factors table.
* Column (6) Book Adjusted Carrying Value multiplied by Column (8) RBC Factor.
£ RBC credit for equity market risk reduction is limited to 94% of the C-1 Asset charge. Calculation: Column (7) Overlap with Insurer's Stock Portfolio multiplied by Column (8) RBC Factor multiplied by 94%.
** Column (9) Gross RBC Charge minus Column (10) RBC Credit for Hedging Instruments.

TRANS-OCEANIC LIFE INSURANCE COMPANY

REINSURANCE

		Annual Statement Source	(1) Statement Value	(2) 100% Owned Affiliates	(3) RBC Subtotal	Factor	(4) RBC Requirement
	Reinsurance Ceded†						
(1)	Recoverable on Paid Losses (Life)	Schedule S Part 2 Column 6 Line 1199999	0		0	0.0078	0
(2)	Recoverable on Paid Losses (A&H)	Schedule S Part 2 Column 6 Line 2299999	0		0	0.0078	0
(3)	Recoverable on Unpaid Losses (Life)	Schedule S Part 2 Column 7 Line 1199999	0		0	0.0078	0
(4)	Recoverable on Unpaid Losses (A&H)	Schedule S Part 2 Column 7 Line 2299999	0		0	0.0078	0
(5)	Unearned Premiums (A&H)	Schedule S Part 3 Section 2 Column 9 Line 4599999	0		0	0.0078	0
(6)	Other Reserve Credits (A&H)	Schedule S Part 3 Section 2 Column 10 Line 4599999	0		0	0.0078	0
(7)	Reserve Credit (Life)	Schedule S Part 3 Section 1 Column 9 Line 4599999	198,853,595		198,853,595	0.0078	1,551,058

		Annual Statement Source	(1) Statement Value	(2) Other than 100% Owned Affiliates	(3) RBC Subtotal	Factor	(4) RBC Requirement
	Reinsurance Assumed Credit						
(8)	Affiliate Reserve Credit (Life)	Schedule S Part 1 Section 1 Column 9 Line 0799999	0	0		(0.0078)	0
(9)	Affiliate Reinsurance Payable (Life)	Schedule S Part 1 Section 1 Column 11 Line 0799999	0	0		(0.0078)	0
(10)	Reinsurance Assumed on Unearned Premiums (A&H)	Schedule S Part 1 Section 2 Column 9 Line 0799999	22,001	22,001		(0.0078)	0
(11)	Reinsurance Assumed Other Reserved Credits (A&H)	Schedule S Part 1 Section 2 Column 10 Line 0799999	0	0		(0.0078)	0
(12)	Reinsurance Assumed - Losses (A&H)	Schedule S Part 1 Section 2 Column 11 Line 0799999	25,000	25,000		(0.0078)	0
	Reinsurance Payable Credit						
(13)	Reinsurance in Unauthorized and Certified Companies	Page 3 Column 1 Line 24.02	0		0	(0.0078)	0
(14)	Funds Held in Unauthorized and Certified Reinsurers	Page 3 Column 1 Line 24.03	0		0	(0.0078)	0
(15)	Funds Held in Authorized Reinsurers and Funds Held in Reciprocal Jurisdiction Reinsurers and Trusteed Collateral Supporting Authorized Reinsurance	Page 3 Column 1 Line 24.07 in part and Company Records			0	(0.0078)	0
(16)	Other Reinsurance Recoverable or Reserves "Reestablished" on Page 3	Page 3 Column 1 Line 25 in part			0	(0.0078)	0
(17)	Total Reinsurance	Sum of Lines (1) through (16)			198,853,595		1,551,058

† Statement values should be net of policy loans if policy loans are part of the reinsurance transaction.

TRANS-OCEANIC LIFE INSURANCE COMPANY

OFF-BALANCE SHEET AND OTHER ITEMS

		Annual Statement Source	(1) Statement Value	(2) Less Noncontrolled Assets Funding Guaranteed Separate Accounts, Synthetic GIC's and Certain FHLB Liabilities	(3) Subtotal	(4) Factor	(5) RBC Requirement	(6) Yes/No Response
	Noncontrolled Assets							
(1)	Loaned to Others – Conforming Securities Lending Program	General Interrogatories Part 1 Line 25.04	0		0	0.0020	0	
(2)	Loaned to Others – Securities Lending Programs - Other	General Interrogatories Part 1 Line 25.05	0		0	0.0126	0	
(3)	Subject to Repurchase Agreements	General Interrogatories Part 1 Line 26.21	0		0	0.0126	0	
(4)	Subject to Reverse Repurchase Agreements	General Interrogatories Part 1 Line 26.22	0		0	0.0126	0	
(5)	Subject to Dollar Repurchase Agreements	General Interrogatories Part 1 Line 26.23	0		0	0.0126	0	
(6)	Subject to Reverse Dollar Repurchase Agreements	General Interrogatories Part 1 Line 26.24	0		0	0.0126	0	
(7)	Placed Under Option Agreements	General Interrogatories Part 1 Line 26.25	0		0	0.0126	0	
(8)	Letter Stock or Other Securities Restricted as to sale - excluding FHLB Capital Stock	General Interrogatories Part 1 Line 26.26	0		0	0.0126	0	
(9)	FHLB Capital Stock	General Interrogatories Part 1 Line 26.27	0		0	0.0126	0	
(10)	On Deposit with States	General Interrogatories Part 1 Line 26.28	0		0	0.0126	0	
(11)	On Deposit with Other Regulatory Bodies	General Interrogatories Part 1 Line 26.29	0		0	0.0126	0	
(12.1)	Pledged as Collateral - excluding Collateral Pledged to an FHLB	General Interrogatories Part 1 Line 26.30	0		0			
(12.2)	Less Derivative Collateral Pledged	Schedule DB Part D Section 2 Column 7, Line 0199999999	0		0	0.0039	0	
(12.3)	Pledged as Collateral - excluding Collateral Pledged to an FHLB Less Derivatives Collateral Pledged	Line (12.1) - (12.2)	0	0	0	0.0126	0	
(13)	Pledged as Collateral to FHLB - including Assets Backing Funding Agreements	General Interrogatories Part 1 Line 26.31	0	†	0	0.0130 #	0	
(14)	Other	General Interrogatories Part 1 Line 26.32	0		0	0.0126	0	
(15)	Total Noncontrolled Assets	Sum of Lines (1) through (11) Plus Lines (12.2) through (14)	0	0	0		0	
	Derivative Instruments							
(16)	Exchange Traded and Centrally Cleared	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.0039	0	
(17)	Off-Balance Sheet Exposure NAIC 1	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.0039	0	
(18)	Off-Balance Sheet Exposure NAIC 2	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.0126	0	
(19)	Off-Balance Sheet Exposure NAIC 3	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.0446	0	
(20)	Off-Balance Sheet Exposure NAIC 4	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.0970	0	
(21)	Off-Balance Sheet Exposure NAIC 5	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.2231	0	
(22)	Off-Balance Sheet Exposure NAIC 6	Schedule DB Part D Section 1 Column 12, Line 0999999999, in part			0	0.3000	0	
(23)	Total Derivative Instruments Off-Balance Sheet Exposure	Sum of Lines (16) through (22)	0		0		0	
(24)	Guarantees for Affiliates	Notes to Financial Statements Number 14A3c1	0		0	0.0126	0	
(25)	Contingent Liabilities	Notes to Financial Statements Number 14A1	0		0	0.0126	0	
(26)	Long Term Leases	Notes to Financial Statements Number 15A2a1	0		0	0.0000	0	
(27)	Total Off-Balance Sheet Items (pre-MODCO/Funds Withheld)	Lines (15) + (23) + (24) + (25) + (26)	0		0		0	
(28)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)						
(29)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)						
(30)	Total Off-Balance Sheet Items (including MODCO/Funds Withheld)	Lines (27) - (28) + (29)	0		0		0	
	Other Items							
(31)	Is the entity responsible for filing the U.S. Federal income tax return for the reporting insurer a regulated insurance company?	Yes", "No" or "N/A" in Column (6)						
(32)	SSAP No. 101 Paragraph 11a Deferred Tax Assets	Notes to Financial Statements Item 9A2(a)	0		0	0.0000 ‡	0	
(33)	SSAP No. 101 Paragraph 11b Deferred Tax Assets	Notes to Financial Statements Item 9A2(b)	0		0	0.0100	0	
(34)	Total Off-Balance Sheet and Other Items	Line (30) + Line (32) + Line (33)	0		0		0	

† For Column (2) Line (13), include assets pledged as collateral other than assets related to the Federal Reserve's Term Asset Loan Facility (TALF). For Column (2) include excess assets held by a FHLB but not associated with a FHLB advance (i.e. assets above the required collateral amount and therefore available to be recalled by the insurer). For Column (2) also include an amount equal to the lessor of Statement Value of FHLB liabilities subject to C3P1 Cash Flow Testing or 5% of total net admitted assets.

‡ If Line (31) Column (6) is "Yes", then the factor is 0.005. If Line (31) Column (6) is "No", then the factor is 0.010. If Line (31) Column (6) is "N/A", then the factor is 0.000.

In most instances, apply a factor based on the NAIC ratings category equivalent to an unsecured debt obligation of the FHLB. A higher factor applies if FHLB funded advance liabilities associated with spread-lending activities exceed 5% of total net admitted assets. This higher factor shall equal the factor for a Baa corporate bond asset factor (Line 14 Column 4). If the higher factor is applicable, the blended factor for column 4 shall be prorated based on the collateral in column 3 subject to the typical factor (i.e. liquidity and spread-lending below the limit) and the higher factor (only spread-lending above the limit).

TRANS-OCEANIC LIFE INSURANCE COMPANY

OFF-BALANCE SHEET COLLATERAL

(Including any Schedule DL, Part 1 Assets not Included in the Asset Valuation Reserve)

		Annual Statement Source	(1) Book/Adjusted Carrying Value	(2) Factor	(3) RBC Requirement
	Fixed Income Bonds				
(1)	Exempt Obligations	Company Records		0.00000	0
(2.1)	NAIC Designation Category 1.A	Company Records		0.00158	0
(2.2)	NAIC Designation Category 1.B	Company Records		0.00271	0
(2.3)	NAIC Designation Category 1.C	Company Records		0.00419	0
(2.4)	NAIC Designation Category 1.D	Company Records		0.00523	0
(2.5)	NAIC Designation Category 1.E	Company Records		0.00657	0
(2.6)	NAIC Designation Category 1.F	Company Records		0.00816	0
(2.7)	NAIC Designation Category 1.G	Company Records		0.01016	0
(2.8)	Subtotal NAIC 1	Sum of Lines (2.1) through (2.7)	0		0
(3.1)	NAIC Designation Category 2.A	Company Records		0.01261	0
(3.2)	NAIC Designation Category 2.B	Company Records		0.01523	0
(3.3)	NAIC Designation Category 2.C	Company Records		0.02168	0
(3.4)	Subtotal NAIC 2	Sum of Lines (3.1) through (3.3)	0		0
(4.1)	NAIC Designation Category 3.A	Company Records		0.03151	0
(4.2)	NAIC Designation Category 3.B	Company Records		0.04537	0
(4.3)	NAIC Designation Category 3.C	Company Records		0.06017	0
(4.4)	Subtotal NAIC 3	Sum of Lines (4.1) through (4.3)	0		0
(5.1)	NAIC Designation Category 4.A	Company Records		0.07386	0
(5.2)	NAIC Designation Category 4.B	Company Records		0.09535	0
(5.3)	NAIC Designation Category 4.C	Company Records		0.12428	0
(5.4)	Subtotal NAIC 4	Sum of Lines (5.1) through (5.3)	0		0
(6.1)	NAIC Designation Category 5.A	Company Records		0.16942	0
(6.2)	NAIC Designation Category 5.B	Company Records		0.23798	0
(6.3)	NAIC Designation Category 5.C	Company Records		0.30000	0
(6.4)	Subtotal NAIC 5	Sum of Lines (6.1) through (6.3)	0		0
(7)	NAIC 6	Company Records		0.30000	0
(8)	Total Bonds	Sum of Lines (1) + (2.8) + (3.4) + (4.4) + (5.4) + (6.4) + (7)	0		0
	Fixed Income – Preferred Stock				
(9)	Asset NAIC 1	Company Records		0.00390	0
(10)	Asset NAIC 2	Company Records		0.01260	0
(11)	Asset NAIC 3	Company Records		0.04460	0
(12)	Asset NAIC 4	Company Records		0.09700	0
(13)	Asset NAIC 5	Company Records		0.22310	0
(14)	Asset NAIC 6	Company Records		0.30000	0
(15)	Total Preferred Stock	Sum of Lines (9) through (14)	0		0
(16)	Common Stock †	Company Records		0.45000	0
(17)	Schedule BA – Other Invested Assets	Company Records		0.30000	0
(18)	Other Invested Assets	Company Records		0.30000	0
(19)	Total Off-Balance Sheet Collateral	Lines (8) + (15)+ (16) + (17) + (18)	0		0

† The factor for common stock can vary depending on the type of stock. The factor would be subject to a minimum of 22.5 percent and a maximum of 45 percent.

TRANS-OCEANIC LIFE INSURANCE COMPANY

HEALTH PREMIUMS

		Annual Statement Source	(1) Statement Value	Factor	(2) RBC Requirement
	Medical Insurance Premiums - Individual Morbidity				
(1)	Usual and Customary Major Medical and Hospital	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(2)	Medicare Supplement	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(3)	Dental and Vision	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(4)	Stand-Alone Medicare Part D Coverage	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(5)	Supplemental benefits within Stand-Alone Part D Coverage (Claims Incurred)	Company Records		0.500	0
(6)	Medicaid Pass-Through Payments Reported as Premium	Company Records		0.020	0
(7)	Hospital Indemnity and Specified Disease	Earned Premium (Schedule H Part 1 Line 2 in part)	31,996,750	*	1,169,886
(8)	AD&D (Maximum Retained Risk Per Life)	Earned Premium (Schedule H Part 1 Line 2 in part)		‡	0
(9)	Other Accident	Earned Premium (Schedule H Part 1 Line 2 in part)		0.050	0
	Medical Insurance Premiums - Group and Credit Morbidity				
(10)	Usual and Customary Major Medical, Hospital	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(11)	Dental and Vision	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(12)	Stop Loss and Minimum Premium	Earned Premium (Schedule H Part 1 Line 2 in part)		¥	0
(13)	Medicare Supplement	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(14)	Stand-Alone Medicare Part D Coverage (see instructions for limits)	Earned Premium (Schedule H Part 1 Line 2 in part)		†	XXX
(15)	Supplemental benefits within Stand-Alone Part D Coverage (Claims Incurred)	Company Records		0.500	0
(16)	Medicaid Pass-Through Payments Reported as Premium	Company Records		0.020	
(17)	Hospital Indemnity and Specified Disease	Earned Premium (Schedule H Part 1 Line 2 in part)		*	0
(18)	AD&D (Maximum Retained Risk Per Life)	Earned Premium (Schedule H Part 1 Line 2 in part)		‡	0
(19)	Other Accident	Earned Premium (Schedule H Part 1 Line 2 in part)		0.050	0
(20)	Federal Employee Health Benefit Plan	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000	0
	Disability Income Premium				
(21)	Noncancellable Disability Income - Individual Morbidity	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
(22)	Other Disability Income - Individual Morbidity	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
(23)	Disability Income - Credit Monthly Balance Plans	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
(24)	Disability Income - Group Long-Term	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
(25)	Disability Income - Credit Single Premium with Additional Reserves	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
(26)	Disability Income - Credit Single Premium without Additional Reserves	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
(27)	Disability Income - Group Short-Term	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000 ‡	0
	Long-Term Care				
(28)	Noncancellable Long-Term Care Premium – Rate Risk**	Earned Premium (Schedule H Part 1 Line 2 in part)		0.127 **	0
(29)	Other Long-Term Care Premium ‡‡	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000	0 ‡‡
	Health Premium With Limited Underwriting Risk				
(30)	ASC Business Reported as Revenue Premium	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000	0
	Other Health				
(31)	Workers Compensation Carve-Out	Earned Premium (Schedule H Part 1 Line 2 in part)		0.000	0
(32)	Other Health	Earned Premium (Schedule H Part 1 Line 2 in part)		0.120	0
(33)	Total Earned Premiums (Column (1) should equal Schedule H Part1 Column1 Line 2)	Sum of Lines (1) through (32)	31,996,750		1,169,886
(34)	Additional Reserves for Credit Disability Plans	Exhibit 6, Column 10, Line 2	0 §		
(35)	Additional Reserves for Credit Disability Plans, prior year	Exhibit 6, Column 3, Line 2, prior year	0 §		

† The premium amounts in these lines are transferred to LR020 Underwriting Risk - Experience Fluctuation Risk Lines (1.1) and (1.2) for the calculation of risk-based capital. The premium amounts are included here to assist in the balancing of total health premium. If managed care arrangements have been entered into, the company may also complete LR022 Underwriting Risk – Managed Care Credit. In which case, the company will also need to complete LR028 Health Credit Risk in the (C-3) portion of the formula. If there are amounts in any of lines (1), (2), (3), (10), (11) or (13) on page LR019 Health Premiums, the company will also be directed to complete the Health Administrative Expense portion of LR029 Business Risk in the (C-4) portion of the formula.

‡ The two tiered calculation is illustrated in the risk-based capital instructions for LR019 Health Premiums.

‡‡ The balance of the RBC requirement for Long Term Care - Morbidity Risk is calculated on page LR023. The premium is shown to allow totals to check to Schedule H.

* If there is premium included on either or both of these lines, the RBC requirement in Column (2) will include 3.5 percent of such premium and $50,000 (included in the line with the larger premium).

** The factor applies to all Noncancellable premium.

§ These amounts are used to adjust the premium base for single premium credit disability plans that carry additional tabular reserves.

¥ A factor of .350 will be applied to the first $25,000,000 in Column (1), Line (12) and a factor of .250 will be applied to the remaining premium in excess of $25,000,000.

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UNDERWRITING RISK

Experience Fluctuation Risk

	Line of Business	(1) Comprehensive Medical	(2) Medicare Supplement	(3) Dental & Vision	(4) Stand-Alone Medicare Part D Coverage	(5) Total
(1.1)	Premium - Individual	0	0	0	0	0
(1.2)	Premium - Group	0	0	0	0	0
(1.3)	Premium - Total = Line (1.1) + Line (1.2)	0	0	0	0	0
(2)	Title XVIII - Medicare†		XXX			0
(3)	Title XIX - Medicaid†		XXX			0
(4)	Other Health Risk Revenue†		XXX			0
(5)	Underwriting Risk Revenue = Lines (1.3) + (2) + (3) + (4)	0	0	0	0	0
(6)	Net Incurred Claims					0
(7)	Fee-for-Service Offset†		XXX			0
(8)	Underwriting Risk Incurred Claims = Line (6) - Line (7)	0	0	0	0	0
(9)	Underwriting Risk Claims Ratio = Line (8)/Line (5)	0.0000	0.0000	0.0000	0.000	XXX
(10.1)	Underwriting Risk Factor for Initial Amounts Of Premium‡	0.1493	0.1043	0.1195	0.251	XXX
(10.2)	Underwriting Risk Factor for Excess of Initial Amount‡	0.0893	0.0663	0.0755	0.151	XXX
(10.3)	Composite Underwriting Risk Factor	0.0000	0.0000	0.0000	0.000	XXX
(11)	Base Underwriting Risk RBC = Line (5) x Line (9) x Line (10.3)	0	0	0	0	0
(12)	Managed Care Discount Factor = LR022 Line (17)	1.0000	1.0000	1.0000	1.000	XXX
(13)	Base RBC After Managed Care Discount = Line (11) x Line (12)	0	0	0	0	0
(14)	RBC Adjustment For Individual = [{Line (1.1) x 1.2 + Line (1.2)}/Line (1.3)] x Line (13)§	0	0	0	0	0
(15)	Maximum Per-Individual Risk After Reinsurance†					XXX
(16)	Alternate Risk Charge*	0	0	0	0	0
(17)	Net Alternate Risk Charge£	0	0	0	0	0
(18)	Net Underwriting Risk RBC (Maximum of Line (14) or Line (17))	0	0	0	0	0

† Source is company records unless already included in premiums.

‡ For Comprehensive Medical, the Initial Premium Amount is $25,000,000 or the amount in Line (1.3) if smaller. For Medicare Supplement and Dental & Vision, the Initial Premium Amount is $3,000,000 or the amount in Line (1.3) if smaller. For Stand-Alone Medicare Part D, the Initial Premium Amount is $25,000,000 or the amount in Line (1.3) if smaller.

§ Formula applies only to Column (1), for all other columns Line (14) should equal Line (13).

* The Line (16) Alternate Risk Charge is calculated as follows:

LESSER OF:	$1,500,000 or 2 x Maximum Individual Risk	$50,000 or 2 x Maximum Individual Risk	$50,000 or 2 x Maximum Individual Risk	$150,000 or 6 x Maximum Individual Risk	Maximum of Columns (1), (2), (3) and (4)

£ Applicable only if Line (16) for a column equals Line (16) for Column (5), otherwise zero.

TRANS-OCEANIC LIFE INSURANCE COMPANY

UNDERWRITING RISK - OTHER

		Annual Statement Source	(1) Amount	Factor	(2) RBC Requirement
(1)	Business with Rate Guarantees Between 15-36 Months	Company Records		0.024	0
(2)	Business with Rate Guarantees Over 36 Months	Company Records		0.064	0
(3)	Federal Employees Health Benefit Program (FEHBP) Claims Incurred	Company Records		0.020	0
	Workers Compensation Carve-Out Risk				
(4)	Net Premiums Written	Workers Compensation Carve Out Supplement Underwriting and Investment Exhibit Part 2 Column 5 Line 1	0	0.364	0
(5)	Claim Liability and Reserve	Workers Compensation Carve Out Supplement Schedule P Part 1 Column 24 Line 12 x 1000	0	0.347	0
(6.1)	Reinsurance Recoverable Balances	Workers Compensation Carve Out Supplement Schedule F Part 2 Column 15 Lines 0799999,0999999, 1199999, 1299999, 2199999, 2399999, 2599999, 2699999, 3599999, 3799999, 3999999, 4099999, 4999999, 5199999, 5399999 and 5499999 x 1000	0		
(6.2)	Reinsurance Recoverable for Qualifying Voluntary Pools	Company Records			
(6.3)	All Other Reinsurance Recoverable Balances	Line (6.1) - Line (6.2)	0	0.060	0
(7)	Total, Other Underwriting Risk	Lines (1) + (2) + (3)+ (4) + (5) + (6.3)			0

TRANS-OCEANIC LIFE INSURANCE COMPANY

UNDERWRITING RISK - MANAGED CARE CREDIT

		Annual Statement Source	(2) Paid Claims	Factor	(3) Weighted Claims*	(4) Part D Weighted Claims**
	Comprehensive Medical, Medicare Supplement and Dental Claim Payments					
(1)	Category 0 - Arrangements not Included in Other Categories	Company records		0.000	0	
(2)	Category 1 - Payments Made According to Contractual Arrangements	Company records		0.150	0	
(3)	Category 2a - Subject to Withholds or Bonuses/Incentives - Otherwise Category 0	Company records		0.000 †	0	
(4)	Category 2b - Subject to Withholds or Bonuses/Incentives - Otherwise Category 1	Company records		0.000 ‡	0	
(5)	Category 3a - Capitated Payments Directly to Providers	Company records		0.600	0	
(6)	Category 3b - Capitated Payments to Regulated Intermediaries	Company records		0.600	0	
(7)	Category 3c - Capitated Payments to Non-Regulated Intermediaries	Company records		0.600	0	
(8)	Category 4 - Medical & Hospital Expense Paid as Salary to Providers	Company records		0.750	0	
(9)	Subtotal Paid Claims	Sum of Lines (1) through (8)	0		0	
	Stand-Alone Medicare Part D Coverage Claim Payments					
(10)	Category 0 - No Federal Reinsurance or Risk Corridor Protection	Company records	XXX	XXX		XXX
(11)	Category 1 - Federal Reinsurance but no Risk Corridor Protection	Company records	XXX	XXX		XXX
(12)	Category 2a - No Federal Reinsurance but Risk Corridor Protection	Company records		0.667		0
(13)	Category 3a - Federal Reinsurance and Risk Corridor Protection apply	Company records		0.767		0
(14)	Subtotal Stand-Alone Medicare Part D Paid Claims	Sum of Lines (10) through (13)	0			0
(15)	Total Paid Claims	Line (9) + Line (14)	0			
(16)	Weighted Average Managed Care Discount	Column(3) = Column(3) Line(9)/Column (2) Line (9) Column (4) = Column (4) Line (14)/Column (2) Line (14)			0.000	0.000
(17)	Weighted Average Managed Care Risk Adjustment Factor	1.0 - Line (16)			1.000	1.000

			(1) Amount
	Calculation of Category 2 Managed Care Factor (Comprehensive Medical and Dental only)		
(18)	Withhold & bonus/incentive payments, prior year	Company Records	
(19)	Withhold & bonuses/incentives available, prior year	Company Records	
(20)	Managed Care Credit Multiplier - average withhold returned	Line (18) / Line (19)	0.000
(21)	Withholds & bonuses/incentives available, prior year	Line (19)	0
(22)	Claims payments subject to withhold, prior year	Company Records	
(23)	Average withhold rate, prior year	Line (21) / Line (22)	0.000
(24)	Managed Care Credit Discount Factor, Category 2	Minimum of 0.25 or Line (20) x Line (23)	0.000

† Category 2 Managed Care Factor calculated on Line (24).
‡ Category 2 Managed Care Factor calculated on Line (24) with a minimum factor of 15 percent.
* This column is for a single result for the Comprehensive Medical & Hospital, Medicare Supplement and Dental managed care discount factor.
** This column is for the Stand-Alone Medicare Part D managed care discount factor.

TRANS-OCEANIC LIFE INSURANCE COMPANY

LONG-TERM CARE

		Annual Statement Source	(1) Amount	Factor	(2) RBC Requirement
	Long-Term Care (LTC) Insurance Premium				
(1)	All LTC Premium - Morbidity Risk (to $50 million)	Line (4.1) Column (1) up to 50 million	0	0.1267	0
(2)	LTC Premium (over $50 million) - Morbidity Risk	Remainder of Line (4.1) Column (1) over 50 million	0	0.0378	0
(3)	Premium-based RBC	Column (2), Line (1) + Line (2)			0

		Annual Statement Source	(1) Premiums	(2) Incurred Claims	(3) Col. (2)(1) Loss Ratio	§	(4) RBC Requirement
	Historical Loss Ratio Experience						
(4.1)	Current Year	Company Records			0.0000		
(4.2)	Immediate Prior Year	Company Records			0.0000		
(4.3)	Average Loss Ratio	If loss ratios are used, [Column (3) Line (4.1) + Line (4.2)]/2, otherwise zero			0.0000		
(5)	Adjusted LTC Claims for RBC	If Column (3) Line (4.3) <> 0, then [Column (1) Line (1) + Line (2)] X Column (3) Line (4.3), else Column (2) Line (4.1)		0			
(5.1)	Claims (to $35 million) – Morbidity Risk	Lower of Column (2) Line (5) and $35 million		0	0.4682	†	0
(5.2)	Claims (over $35 million) – Morbidity Risk	Excess of Column (2) Line (5) over $35 million		0	0.1522	‡	0
(6)	Claims-based RBC	Line (5.1) + (5.2)		0			0
(7)	LTC Morbidity Risk	Column (2) Line (3) + Column (4) Line (6)					0

† If Column (1), Line (4.1) is positive, then a factor of 0.3168 is used. Otherwise, a higher factor of 0.4682 is used.
‡ If Column (1), Line (4.1) is positive, then a factor of 0.1012 is used. Otherwise, a higher factor of 0.1522 is used.
§ If Column (1), Line (4.1) or (4.2) are less than or equal to zero or if Column (2), Line (4.1) or (4.2) are less than zero, the loss ratios are not used and Column (3), Line (4.3) is set to zero.

TRANS-OCEANIC LIFE INSURANCE COMPANY

HEALTH CLAIMS RESERVES

		Annual Statement Source	(1) Statement Value	(2) Less Workers Compensation Carve Out	(3) RBC Subtotal	Factor	(4) RBC Requirement
	Individual Claim Reserves						
(1)	Exhibit 6 Total Individual Claim Reserves	Company Records					
(2)	Line is to be left blank or zero-filled for 2021						
(3)	Line is to be left blank or zero-filled for 2021						
(4)	Line is to be left blank or zero-filled for 2021						
(5)	Line is to be left blank or zero-filled for 2021						
(6)	Line is to be left blank or zero-filled for 2021						
(7)	Modified Coinsurance Assumed Reserves	Schedule S Part 1 Section 2 Column 12, in part †					
(8)	Less Modified Coinsurance Ceded Reserves	Schedule S Part 3 Section 2 Column 13, in part †					
(9)	Disability Income and Long-Term Care Claim Reserves	Company Records			0	X 0.063	0
(10)	Total Individual Claim Reserves	Lines (1) + (2) + (3) + (4) + (5) + (6) + (7) - (8) - (9)	0		0	X 0.050	0
	Group and Credit Claim Reserves						
(11)	Exhibit 6 Total Group & Credit Claim Reserves	Company Records					
(12)	Line is to be left blank or zero-filled for 2021						
(13)	Modified Coinsurance Assumed Reserves	Schedule S Part 1 Section 2 Column 12, in part †					
(14)	Less Modified Coinsurance Ceded Reserves	Schedule S Part 3 Section 2 Column 13, in part †					
(15)	Disability Income and Long-Term Care Claim Reserves	Company Records			0	X 0.063	0
(16)	Total Exhibit 6 Group and Credit Claim Reserves	Lines (11) + (12) + (13) - (14) – (15)	0		0	X 0.050	0
(17)	Total Claim Reserves	Lines (9) + (10) + (15) + (16)	0	0	0		0
(18)	Total Health RBC	LR019 Health Premiums Column (2) Line (33) + LR020 Underwriting Risk Experience Fluctuation Risk Column (5) Line (18) + LR021 Underwriting Risk Other Column (2) Line (7) + LR023 Long-Term Care Morbidity Risk Column (4) Line (7) + LR024 Health Claim Reserves Column (4) Line (17)					1,169,886

† Include only the portion which relates to claim reserves that, if written on a direct basis, would be included on Exhibit 6.

TRANS-OCEANIC LIFE INSURANCE COMPANY

LIFE INSURANCE

		Annual Statement Source	(1) Statement Value		Factor	(2) RBC Requirement
	Individual & Industrial Net Amount at Risk					
(1)	Ordinary Life In Force	Exhibit of Life Insurance Column 4 Line 23 x 1000	31,047,000			
(2)	Less Ordinary Life Reserves	Exhibit 5 Column 4 Line 0199999	2,046,742			
(3)	Plus Industrial Life In Force	Exhibit of Life Insurance Column 2 Line 23 x 1000	0			
(4)	Less Industrial Life Reserves	Exhibit 5 Column 3 Line 0199999	0			
(5)	Less Separate Accounts	Separate Accounts Exhibit 3 Column 3 Line 0199999				
(6)	Less Modified Coinsurance Assumed Reserves	Schedule S Part 1 Section 1 Column 12, in part ‡				
(7)	Plus Modified Coinsurance Ceded Reserves	Schedule S Part 3 Section 1 Column 14, in part ‡				
(8)	Total Individual and Industrial Net Amount at Risk	Lines (1) + (3) +(7) - (2) - (4) - (5) - (6)	29,000,258	X	†	64,671
	Group and Credit Net Amount at Risk					
(9)	Group Life In Force	Exhibit of Life Insurance Column 9 Line 23 x 1000	3,572,000			
(10)	Less Group FEGLI	Exhibit of Life Insurance Column 4 Line 43 x 1000	0			
(11)	Less Group SGLI	Exhibit of Life Insurance Column 4 Line 44 x 1000	0			
(12)	Less Group Life Reserves	Exhibit 5 Column 6 Line 0199999	0			
(13)	Plus Credit Life In Force	Exhibit of Life Insurance Column 6 Line 23 x 1000	0			
(14)	Less Credit FEGLI	Exhibit of Life Insurance Column 2 Line 43 x 1000	0			
(15)	Less Credit SGLI	Exhibit of Life Insurance Column 2 Line 44 x 1000	0			
(16)	Less Credit Life Reserves	Exhibit 5 Column 5 Line 0199999	0			
(17)	Less Separate Accounts	Separate Accounts Exhibit 3 Column 4 Line 0199999				
(18)	Less Modified Coinsurance Assumed Reserves	Schedule S Part 1 Section 1 Column 12, in part ‡				
(19)	Plus Modified Coinsurance Ceded Reserves	Schedule S Part 3 Section 1 Column 14, in part ‡				
(20)	Total Group and Credit Net Amount at Risk	Lines (9)+(13)+(19)-(10)-(11)-(12)-(14)-(15)-(16)-(17)-(18)	3,572,000	X	†	6,251
(21)	FEGLI/SGLI Life In Force	Exhibit of Life Insurance Column 2 and 4 Line 43 and 44 x 1000	0	X	0.0008	0
(22)	Total Life	Lines (8) + (20) + (21)				70,922

† The tiered calculation is illustrated in the Life Insurance section of the risk-based capital instructions.

‡ Include only the portion which relates to policy reserves that, if written on a direct basis, would be included on Exhibit 5.

TRANS-OCEANIC LIFE INSURANCE COMPANY

LONGEVITY RISK

		Annual Statement Source	(1) Statement Value		Factor	(2) RBC Requirement
	Life Contingent Annuity Reserves					
(1)	General Account Life Contingent Annuity Reserves	Exhibit 5 Column 2 Line 0299999, in part‡				
(2)	General Account Life Contingent Supplemental Contract Reserves	Exhibit 5 Column 2 Line 0399999, in part‡				
(3)	General Account Life Contingent Miscellaneous Reserves	Exhibit 5 Column 2 Line 0799999, in part‡				
(4)	Separate Account (SA) Life Contingent Annuity Reserves	S/A Exhibit 3 Column 2 Line 0299999, in part‡				
(5)	Total Life Contingent Annuity Reserves	Lines (1) + (2) + (3) + (4)	0	X	†	0

† The tiered calculation is illustrated in the Longevity Risk section of the risk-based capital instructions.

‡ Include only the portion of reserves for products in scope per the instructions.

TRANS-OCEANIC LIFE INSURANCE COMPANY

PREMIUM STABILIZATION RESERVES

		Annual Statement Source	(1) Statement Value		Factor		(2) RBC Requirement
	Group and Credit Life and Health Reported Premium Stabilization Reserves						
(1)	Stabilization Reserves and Experience Rating Refunds included in Line 3	Page 3 Column 1 Line 3 in part		X	0.500	=	0
(2)	Provision for Experience Rating Refunds	Page 3 Column 1 Line 9.2, in part		X	0.500	=	0
(3)	Reserve for Group Rate Credits	Company Records	0	X	0.500	=	0
(4)	Reserve for Credit Rate Credits	Company Records	0	X	0.500	=	0
(5)	Premium Stabilization Reserves	Page 3 Column 1 Line 25 in part		X	0.500	=	0
(6)	Total of Preliminary Premium Stabilization Reserve Credit	Sum of Lines (1) through (5)	0				0
	Group & Credit Life and Health Risk-Based Capital						
(7)	Life	LR025 Life Insurance Column (2) Line (20)	6,251				
(8)	Health	LR024 Health Claim Reserves Column (4) Line (16) + [LR024 Column (4) Line (15) x 0.65] + LR019 Health Premiums Column (2) Lines (12), (17), (18) and (19) + [LR019 Column (2) Lines (23), (24), and (27)] x 0.65] + [LR020 Underwriting Risk Experience Fluctuation Risk Column (5) Line (18) - Column (4) Line (18) x Line (1.2)/Line (1.3)]	0				
(9)	Maximum Risk-Based Capital	Lines (7) + (8)	6,251				
(10)	Final Premium Stabilization Reserve	Column (2) Line (6), but not more than Column (1) Line (9)	0	X	-1.000	=	0

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TRANS-OCEANIC LIFE INSURANCE COMPANY

INTEREST RATE RISK AND MARKET RISK

(1.1)	Did the Company Submit an Unqualified Actuarial Opinion Based on Asset Adequacy Testing or One Qualified Due Solely to the Direction Provided in Actuarial Guideline XLVIII?	["Yes" or "No" in Column (1)]	No
(1.2)	C-3 RBC Cash Flow Testing on Certain Products? (See the instructions for specific details)	["Yes" or "No" in Column (1)]	No
(1.3)	If Line (1.2) is Yes, is the Appointed Actuary C-3 Assumption Statement Attached?	["Yes" or "No" in Column (1)]	
(1.4)	If applicable, have the appropriate certifications been attached?	["Yes" or "No" or "N/A" in Column (1)]	

RESERVES THAT WERE CASH FLOW TESTED FOR ASSET ADEQUACY
(See Appendix 1 of the instructions for more details)

		Annual Statement Source	(2) Statement Value		Factor			(3) RBC Requirement
	Low Risk Category							
(2)	Annuity Reserve with Fair Value Adjustment (excluding unitized separate accounts)*	Notes to Financial Statements Item 32 Line A1, in part ‡		X	0.0095	†	=	0
(3)	Annuity Reserve not Withdrawable (excluding structured settlements)*	Notes to Financial Statements Item 32 Line B, in part ‡		X	0.0095	†	=	0
(4)	Guaranteed Investment Contract (GIC) Reserve within 1 Year of Maturity£	Notes to Financial Statements Item 32 Various Lines, in part ‡		X	0.0095	†	=	0
(5.1)	Single Premium Life Insurance Reserves Net of Reinsurance	Exhibit 5 Column 2 Line 0199999, in part	2,046,743					
(5.2)	Less Single Premium Life Insurance Reserves Policy Loans	Page 2 Line 6, in part	8,385					
(5.3)	Plus Modified Coinsurance Assumed Single Premium Life Reserves net of Modified Coinsurance Assumed Policy Loans	Schedule S Part 1 Section 1 Column 12, in part ‡						
(5.4)	Less Modified Coinsurance Ceded Single Premium Life Reserves net of Modified Coinsurance Ceded Policy Loans	Schedule S Part 3 Section 1 Column 14, in part ‡						
(5.5)	Single Premium Life Insurance Reserves	Lines (5.1) - (5.2) + (5.3) - (5.4)	2,038,358	X	0.0095	†	=	19,364
(6)	Total Low Risk	Lines (2) + (3) + (4) + (5.5)						19,364
	Medium Risk Category							
(7)	Annuity Reserve at Book Value Less Surrender Charge of 5 Percent or More*	Notes to Financial Statements Item 32 Line A2, in part ‡	1,067,976	X	0.0190	†	=	20,292
(8)	Exhibit 7 Reserve not Included Elsewhere §	Exhibit 7 Line 14 amounts not included elsewhere in Interest Rate Risk (C-3) ‡		X	0.0190	†	=	0
(9)	Structured Settlements	Notes to Financial Statements Item 32 Line B, in part ‡		X	0.0190	†	=	0
(10)	Additional Actuarial Reserves for Annuities and Single Premium Life - Asset/Liability Analysis	Exhibit 5 Column 2 Line 0799997, in part		X	0.0190	†	=	0
(11)	Total Medium Risk	Sum of Lines (7) through (10)						20,292

† The factors are decreased by one-third if the company submits an unqualified actuarial opinion based on asset adequacy testing or one qualified due solely to the direction provided in Actuarial Guideline XLVIII. The RBC software automatically recalculates the factor, depending on the answer to Line (1.1).

‡ Net of reinsurance, less policy loans, plus modified coinsurance assumed reserves, less modified coinsurance ceded reserves.

§ Excluding any non-policyholder reserves (e.g., reserves that are not related to specific policies).

* Excluding GICs within 1 year of maturity.

£ Includes GICs within 1 year of maturity subtracted elsewhere.

TRANS-OCEANIC LIFE INSURANCE COMPANY

INTEREST RATE RISK AND MARKET RISK (continued)

		Annual Statement Source	(2) Statement Value		Factor		(3) RBC Requirement
	High Risk Category						
(12)	Annuity Reserve at Book Value Without Adjustment (minimal or no charge or adjustment)*	Notes to Financial Statements Item 32 Line A5, in part ‡		X	0.0380 †	=	0
(13)	Debt with GIC-like Characteristics (see Appendix 1 & 1b instructions)	Company records (enter a pre-tax amount)					
(14)	Total High Risk	Lines (12+13)					0
	Synthetic GIC's						
(15)	Synthetic GIC's C-3 Requirement	Company records (enter a pre-tax amount)					
	Callable/Pre-Payable Assets						
(16)	Callable/Pre-Payable Assets Assigned to Products Categorized Above	Company records (enter a pre-tax amount)					
(17)	Subtotal of Factor Based RBC For Products Categorized Above	Lines (6) + (11) + (14) + (15)					39,656
	ALL OTHER RESERVES (exclude statement amounts included in Lines (2) to (17) above)						
	Low Risk Category						
(18)	Annuity Reserve with Fair Value Adjustment (excluding unitized separate accounts and eligible experience rated pension and separate accounts with guarantees)*	Notes to Financial Statements Item 32 Line A1, in part ‡		X	0.0095 †	=	0
(19)	Annuity Reserve not Withdrawable (excluding structured settlements and eligible experience rated pension and separate accounts with guarantees)*	Notes to Financial Statements Item 32 Line B, in part ‡		X	0.0095 †	=	0
(20)	Guaranteed Investment Contract (GIC) Reserve within 1 Year of Maturity£	Notes to Financial Statements Item 32 Various Lines, in part ‡		X	0.0095 †	=	0
(21.1)	Life Insurance Reserves Net of Reinsurance	Exhibit 5 Column 2 Line 0199999, in part					
(21.2)	Less Life Insurance Reserves Policy Loans	Page 2 Line 6, in part					
(21.3)	Plus Modified Coinsurance Assumed Reserves net of Modified Coinsurance Assumed Policy Loans	Schedule S Part 1 Section 1 Column 12, in part ‡					
(21.4)	Less Modified Coinsurance Ceded Reserves net of Modified Coinsurance Ceded Policy Loans	Schedule S Part 3 Section 1 Column 14, in part ‡					
(21.5)	Life Insurance Reserves	Lines (21.1) - (21.2) + (21.3) - (21.4)	0	X	0.0095 †	=	0
(22)	Total Low Risk	Lines (18) + (19) + (20) + (21.5)					0

† The factors are decreased by one-third if the company submits an unqualified actuarial opinion based on asset adequacy testing or one qualified due solely to the direction provided in Actuarial Guideline XLVIII. The RBC software automatically recalculates the factor, depending on the answer to Line (1.1).
‡ Net of reinsurance, less policy loans, plus modified coinsurance assumed reserves, less modified coinsurance ceded reserves.
§ Excluding any non-policyholder reserves (e.g., reserves that are not related to specific policies).
* Excluding GICs within 1 year of maturity.
£ Includes GICs within 1 year of maturity subtracted elsewhere.

TRANS-OCEANIC LIFE INSURANCE COMPANY

INTEREST RATE RISK AND MARKET RISK (continued)

		Annual Statement Source	(2) Statement Value		Factor		(3) RBC Requirement
	Medium Risk Category						
(23)	Annuity Reserve at Book Value Less Surrender Charge of 5 Percent or More*	Notes to Financial Statements Item 32 Line A2, in part ‡		X	0.0190 †	=	0
(24)	Exhibit 7 Reserve not Included Elsewhere §	Exhibit 7 Line 14 amounts not included elsewhere in Interest Rate Risk (C-3) ‡		X	0.0190 †	=	0
(25)	Structured Settlements	Notes to Financial Statements Item 32 Line B, in part ‡		X	0.0190 †	=	0
(26)	Additional Actuarial Reserves - Asset/Liability Analysis	Exhibit 5 Column 2 Line 0799997, in part		X	0.0190 †	=	0
(27)	Total Medium Risk	Sum of Lines (23) through (26)					0
	High Risk Category						
(28)	Annuity Reserve at Book Value Without Adjustment (minimal or no charge or adjustment)*	Notes to Financial Statements Item 32 Line A5, in part ‡		X	0.0380 †	=	0
(29)	Total High Risk	Line (28)					0
	Synthetic GIC's						
(30)	Synthetic GIC's C-3 Requirement	Company records (enter a pre-tax amount)			RBC x 1.000 (less "haircut")		
	Callable/Pre-Payable Assets						
(31)	Callable/Pre-Payable Assets Not Allocated to Line (16). Include Callable/Pre-Payable Assets Allocated to Surplus	Company records (enter a pre-tax amount)					
(32)	Interest Rate Risk Based Completely on Factors	Lines (16) + (17) + (22) + (27) + (29) + (30) + (31)					39,656
(33)	C-3 RBC Cash Flow Testing Interest Rate Risk (If Line 1.2 = "Yes")	Company records (enter a pre-tax amount)	C-3 RBC Cash Flow Testing				
(34)	Sub-Total Interest Rate Risk	If Line (33) = 0, then Line (34) = Line (32). Otherwise, Line (34) = Line (32) + (33) - (16) - (17), subject to a minimum of 0.5 times Line (32)					39,656
(35)	Interest Rate Risk Component (See the instructions for specific detail.)	Company Records (enter the pre-tax amount)					
(36)	Total Interest Rate Risk	Lines (34) + (35)					39,656
(37)	Total Market Risk	Company Records (enter a pre-tax amount)					

LR027.2

† The factors are decreased by one-third if the company submits an unqualified actuarial opinion based on asset adequacy testing or one qualified due solely to the direction provided in Actuarial Guideline XLVIII. The RBC software automatically recalculates the factor, depending on the answer to Line (1.1).
‡ Net of reinsurance, less policy loans, plus modified coinsurance assumed reserves, less modified coinsurance ceded reserves.
§ Excluding any non-policyholder reserves (e.g., reserves that are not related to specific policies).
* Excluding GICs within 1 year of maturity.
£ Includes GICs within 1 year of maturity subtracted elsewhere.

TRANS-OCEANIC LIFE INSURANCE COMPANY

INTEREST RATE RISK AND MARKET RISK (Alternative)

C-3 RBC Cash Flow Testing Alternative Calculations
(For Informational Purposes Only)

		Source	(1) RBC Requirement
(1)	C-3 RBC Cash Flow Testing Interest Risk	LR027 Interest Rate Risk and Market Risk Column (3) Line (33)	0
(2)	C-3 RBC Cash Flow Testing Interest Risk	The Line (1) Equivalent Calculated Using Version 7.1.201406 of the American Academy of Actuaries Scenario Generator †† §§	
(3)	C-3 RBC Cash Flow Testing Interest Risk	The Line (1) Equivalent Calculated Using a Proprietary Generator ‡‡ §§	
(4)	Please Describe Proprietary Generator Used, Calibration Criteria, and Number of Scenarios:		

†† This information is not required for 2021.
‡‡ This information is requested, if applicable, on a voluntary basis.
§§ This information is not required for 2021.

TRANS-OCEANIC LIFE INSURANCE COMPANY

HEALTH CREDIT RISK

		Annual Statement Source	(1) Amount	Factor	(2) RBC Requirement
	Capitations to Intermediaries				
(1)	Total Capitations Paid Directly to Providers	LR022 Underwriting Risk Managed Care Credit Column (2) Line (5)	0		
(2)	Less Secured Capitations to Providers	Company Records †	0		
(3)	Net Capitations to Providers Subject to Credit Risk Charge	Line (1) - Line (2)	0	0.020	0
(4)	Total Capitations to Intermediaries	LR022 Column (2) Lines (6) + (7)	0		
(5)	Less Secured Capitations to Intermediaries	Company Records †	0		
(6)	Net Capitations to Intermediaries Subject to Credit Risk Charge	Line (4) - Line (5)	0	0.040	0
(7)	Capitation Credit Risk RBC	Line (3) + Line (6)			0

† Amounts entered on capitations worksheets.

TRANS-OCEANIC LIFE INSURANCE COMPANY

BUSINESS RISK

		Annual Statement Source	(1) Statement Value		Factor		(2) RBC Requirement
	Life Insurance Premiums						
(1)	Total Life Premiums	Schedule T Column 2 Line 59	748,453				
(2)	Less American Samoa Life Premiums	Schedule T Column 2 Line 52	0				
(3)	Less Guam Life Premiums	Schedule T Column 2 Line 53	0				
(4)	Less Puerto Rico Life Premiums	Schedule T Column 2 Line 54	748,453				
(5)	Less U.S. Virgin Islands Life Premiums	Schedule T Column 2 Line 55	0				
(6)	Less Northern Mariana Islands Life Premiums	Schedule T Column 2 Line 56	0				
(7)	Less Canada Life Premiums	Schedule T Column 2 Line 57	0				
(8)	Less Other Alien Life Premiums	Schedule T Column 2 Line 58	0				
(9)	Subtotal Net Life Premiums	Line (1) less the Sum of Lines (2) through (8)	0				
(10)	Plus Foreign Variable and Other Life Premiums	See Instructions †					
(11)	Less Total Variable and Other Life Premiums	See Instructions †					
(12)	Net Life Premiums	Line (9) plus Line (10) less Line (11)	0	X	0.0253	=	0
	Annuity Considerations						
(13)	Total Annuity Considerations	Schedule T Column 3 Line 59	197,183,045				
(14)	Less American Samoa Annuity Considerations	Schedule T Column 3 Line 52	0				
(15)	Less Guam Annuity Considerations	Schedule T Column 3 Line 53	0				
(16)	Less Puerto Rico Annuity Considerations	Schedule T Column 3 Line 54	197,183,045				
(17)	Less U.S. Virgin Islands Annuity Considerations	Schedule T Column 3 Line 55	0				
(18)	Less Northern Mariana Islands Annuity Considerations	Schedule T Column 3 Line 56	0				
(19)	Less Canada Annuity Considerations	Schedule T Column 3 Line 57	0				
(20)	Less Other Alien Annuity Considerations	Schedule T Column 3 Line 58	0				
(21)	Subtotal Net Annuity Considerations	Line (13) less the Sum of Lines (14) through (20)	0				
(22)	Plus Foreign Variable and Other Annuity Considerations	See Instructions †					
(23)	Less Total Variable and Other Annuity Considerations	See Instructions †					
(24)	Net Annuity Considerations	Line (21) plus Line (22) less Line (23)	0	X	0.0253	=	0

† Enter amounts only if included in Schedule T Column 2 (life), Column 3 (annuity), or Column 4 (accident and health).

TRANS-OCEANIC LIFE INSURANCE COMPANY

BUSINESS RISK CONTINUED

		Annual Statement Source	(1) Statement Value		Factor		(2) RBC Requirement
	Accident and Health Premiums						
(25)	Total Accident and Health Premiums	Schedule T Column 4 Line 59	32,011,742				
(26)	Less American Samoa Accident and Health Premiums	Schedule T Column 4 Line 52	0				
(27)	Less Guam Accident and Health Premiums	Schedule T Column 4 Line 53	0				
(28)	Less Puerto Rico Accident and Health Premiums	Schedule T Column 4 Line 54	31,997,631				
(29)	Less U.S. Virgin Islands Accident and Health Premiums	Schedule T Column 4 Line 55	11,640				
(30)	Less Northern Mariana Islands Accident and Health Premiums	Schedule T Column 4 Line 56	0				
(31)	Less Canada Accident and Health Premiums	Schedule T Column 4 Line 57	0				
(32)	Less Other Alien Accident and Health Premiums	Schedule T Column 4 Line 58	0				
(33)	Subtotal Net Accident and Health Premiums	Line (25) less the Sum of Lines (26) through (32)	2,471				
(34)	Plus Foreign Variable and Other A&H Premiums	See Instructions †					
(35)	Less Total Variable and Other A&H Premiums	See Instructions †					
(36)	Net Accident and Health Premiums	Line (33) plus Line (34) less Line (35)	2,471	X	0.0063	=	16
	Separate Account Liabilities						
(37)	Total Liabilities from Separate Accounts Statement	Page 3 Column 1 Line 27	0				
(38)	Transfers to Separate Accounts Due or Accrued	Page 3 Column 1 Line 13	0				
(39)	Total Separate Account Liabilities	Line (37) plus Line (38)	0	X	0.0006	=	0
(40)	Business Risk (C-4a)	Lines (12) + (24) + (36) + (39)	2,471				16
	Administrative Expenses for Certain A&H Coverages						
(41)	Total Accident and Health Premiums	LR019 Health Premiums Column (1) Line (33)	31,996,750				
(42)	Accident and Health Premiums from Underwriting Risk	LR020 Underwriting Risk Column (5) Line (1.3)	0				
(43)	Accident and Health Premiums Factor	Line (42) / Line (41)	0.000				
(44)	Exhibit 2 Administrative Expenses for Health Insurance	Exhibit 2 Column 2 + Column 3 Line 10	10,974,363				
(45)	Exhibit 3 Administrative Expenses for Health Insurance	Exhibit 3 Column 2 Line 7	1,324,712				
(46)	Less Administrative Expenses for Administrative Service Contracts (ASC)	Included in Exhibit 2 Col. 2 + Col. 3 and Exhibit 3 Col. 2					
(47)	Less Administrative Expenses for Administrative Services Only (ASO) Business	Included in Exhibit 2 Col. 2 + Col. 3 and Exhibit 3 Col. 2					
(48)	Less Administrative Expenses for Commissions and Premium Taxes	Included in Exhibit 2 Col. 2 + Col. 3 and Exhibit 3 Col. 2					
(49)	Net Administrative Expenses	Lines (44) + (45) - (46) - (47) - (48)	12,299,075				
(50)	Composite Health Administrative Expense Risk Factor	7% of Line (42) up to $25 million+ 4% of excess/Line (42)	0.070				
(51)	Administrative Expense Component for Health	Line (49) x factor Line (43) x factor Line (50)					0
	Health ASO/ASC						
(52)	Administrative Expenses for ASC Business	Company Records §		X	0.0200	=	0
(53)	Administrative Expenses for ASO Business	Company Records §		X	0.0200	=	0
(54)	ASC Claims Reported as Incurred Claims	Company Records		X	0.0100	=	0
(55)	Other Medical Costs Paid through ASC Arrangements	Company Records		X	0.0100	=	0
(56)	Fee-for-Service Received from Health Entities	Company Records		X	0.0100	=	0
(57)	Business Risk (C-4b)	Column (2) Lines (51) + (52) + (53) + (54) + (55) + (56)					0

† Enter amounts only if included in Schedule T Column 2 (life), Column 3 (annuity), or Column 4 (accident and health).

§ Line (52) should be greater than or equal to Line (46). Line (53) should be greater than or equal to Line (47).

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF TAX EFFECT FOR LIFE AND FRATERNAL RISK-BASED CAPITAL

		Source	(1) RBC Amount	Tax Factor	(2) RBC Tax Effect	
	ASSET RISKS					
	Bonds					
(001)	Long-term Bonds - NAIC 1	LR002 Bonds Column (2) Line (2.8) + LR018 Off-Balance Sheet Collateral Column (3) Line (2.8)	146,360	0.1680	24,588	
(002)	Long-term Bonds - NAIC 2	LR002 Bonds Column (2) Line (3.4) + LR018 Off-Balance Sheet Collateral Column (3) Line (3.4)	203,144	0.1680	34,128	
(003)	Long-term Bonds - NAIC 3	LR002 Bonds Column (2) Line (4.4) + LR018 Off-Balance Sheet Collateral Column (3) Line (4.4)	0	0.1680	0	
(004)	Long-term Bonds - NAIC 4	LR002 Bonds Column (2) Line (5.4) + LR018 Off-Balance Sheet Collateral Column (3) Line (5.4)	0	0.1680	0	
(005)	Long-term Bonds - NAIC 5	LR002 Bonds Column (2) Line (6.4) + LR018 Off-Balance Sheet Collateral Column (3) Line (6.4)	0	0.1680	0	
(006)	Long-term Bonds - NAIC 6	LR002 Bonds Column (2) Line (7) + LR018 Off-Balance Sheet Collateral Column (3) Line (7)	0	0.2100	0	
(007)	Short-term Bonds - NAIC 1	LR002 Bonds Column (2) Line (10.8)	0	0.1680	0	
(008)	Short-term Bonds - NAIC 2	LR002 Bonds Column (2) Line (11.4)	0	0.1680	0	
(009)	Short-term Bonds - NAIC 3	LR002 Bonds Column (2) Line (12.4)	0	0.1680	0	
(010)	Short-term Bonds - NAIC 4	LR002 Bonds Column (2) Line (13.4)	0	0.1680	0	
(011)	Short-term Bonds - NAIC 5	LR002 Bonds Column (2) Line (14.4)	0	0.1680	0	
(012)	Short-term Bonds - NAIC 6	LR002 Bonds Column (2) Line (15)	0	0.2100	0	
(013)	Credit for Hedging - NAIC 1 Through 5 Bonds	LR014 Hedged Asset Bond Schedule Column (13) Line (0199999)	0	0.1680	0	†
(014)	Credit for Hedging - NAIC 6 Bonds	LR014 Hedged Asset Bond Schedule Column (13) Line (0299999)	0	0.2100	0	†
(015)	Bond Reduction - Reinsurance	LR002 Bonds Column (2) Line (19)	0	0.2100	0	†
(016)	Bond Increase - Reinsurance	LR002 Bonds Column (2) Line (20)	0	0.2100	0	
(017)	Non-Exempt NAIC 1 U.S. Government Agency	LR002 Bonds Column (2) Line (22)	7,984	0.1680	1,341	
(018)	Bonds Size Factor	LR002 Bonds Column (2) Line (26) – LR002 Bonds Column (2) Line (21)	208,881	0.1680	35,092	
	Mortgages					
	In Good Standing					
(019)	Residential Mortgages - Insured	LR004 Mortgages Column (6) Line (1)	0	0.1575	0	
(020)	Residential Mortgages - Other	LR004 Mortgages Column (6) Line (2)	1,776	0.1575	280	
(021)	Commercial Mortgages - Insured	LR004 Mortgages Column (6) Line (3)	0	0.1575	0	
(022)	Total Commercial Mortgages - All Other	LR004 Mortgages Column (6) Line (9)	0	0.1575	0	
(023)	Total Farm Mortgages	LR004 Mortgages Column (6) Line (15)	0	0.1575	0	
	90 Days Overdue					
(024)	Farm Mortgages	LR004 Mortgages Column (6) Line (16)	0	0.1575	0	
(025)	Residential Mortgages - Insured	LR004 Mortgages Column (6) Line (17)	0	0.1575	0	
(026)	Residential Mortgages - Other	LR004 Mortgages Column (6) Line (18)	0	0.1575	0	
(027)	Commercial Mortgages - Insured	LR004 Mortgages Column (6) Line (19)	0	0.1575	0	
(028)	Commercial Mortgages - Other	LR004 Mortgages Column (6) Line (20)	0	0.1575	0	
	In Process of Foreclosure					
(029)	Farm Mortgages	LR004 Mortgages Column (6) Line (21)	0	0.1575	0	
(030)	Residential Mortgages - Insured	LR004 Mortgages Column (6) Line (22)	0	0.1575	0	
(031)	Residential Mortgages - Other	LR004 Mortgages Column (6) Line (23)	0	0.1575	0	
(032)	Commercial Mortgages - Insured	LR004 Mortgages Column (6) Line (24)	0	0.1575	0	
(033)	Commercial Mortgages - Other	LR004 Mortgages Column (6) Line (25)	0	0.1575	0	
(034)	Due & Unpaid Taxes Mortgages	LR004 Mortgages Column (6) Line (26)	0	0.1575	0	
(035)	Due & Unpaid Taxes - Foreclosures	LR004 Mortgages Column (6) Line (27)	0	0.1575	0	
(036)	Mortgage Reduction - Reinsurance	LR004 Mortgages Column (6) Line (29)	0	0.2100	0	†
(037)	Mortgage Increase - Reinsurance	LR004 Mortgages Column (6) Line (30)	0	0.2100	0	

† Denotes lines that are deducted from the total rather than added.

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF TAX EFFECT FOR LIFE AND FRATERNAL RISK-BASED CAPITAL (CONTINUED)

		Source	(1) RBC Amount	Tax Factor	(2) RBC Tax Effect	
	Preferred Stock					
(038)	Unaffiliated Preferred Stock NAIC 1	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (1) + LR018 Off-Balance Sheet Collateral Column (3) Line (9)	997	0.1575	157	
(039)	Unaffiliated Preferred Stock NAIC 2	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (2) + LR018 Off-Balance Sheet Collateral Column (3) Line (10)	0	0.1575	0	
(040)	Unaffiliated Preferred Stock NAIC 3	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (3) + LR018 Off-Balance Sheet Collateral Column (3) Line (11)	0	0.1575	0	
(041)	Unaffiliated Preferred Stock NAIC 4	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (4) + LR018 Off-Balance Sheet Collateral Column (3) Line (12)	0	0.1575	0	
(042)	Unaffiliated Preferred Stock NAIC 5	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (5) + LR018 Off-Balance Sheet Collateral Column (3) Line (13)	0	0.1575	0	
(043)	Unaffiliated Preferred Stock NAIC 6	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (6) + LR018 Off-Balance Sheet Collateral Column (3) Line (14)	0	0.2100	0	
(044)	Preferred Stock Reduction - Reinsurance	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (8)	0	0.2100	0	†
(045)	Preferred Stock Increase - Reinsurance	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (9)	0	0.2100	0	
	Separate Accounts					
(046)	Guaranteed Index	LR006 Separate Accounts Column (3) Line (1)	0	0.1575	0	
(047)	Nonindex - Book Reserve	LR006 Separate Accounts Column (3) Line (2)	0	0.1575	0	
(048)	Separate Accounts Nonindex - Market Reserve	LR006 Separate Accounts Column (3) Line (3)	0	0.1575	0	
(049)	Separate Accounts Reduction - Reinsurance	LR006 Separate Accounts Column (3) Line (5)	0	0.2100	0	†
(050)	Separate Accounts Increase - Reinsurance	LR006 Separate Accounts Column (3) Line (6)	0	0.2100	0	
(051)	Synthetic GIC's	LR006 Separate Accounts Column (3) Line (8)	0	0.1575	0	
(052)	Separate Account Surplus	LR006 Separate Accounts Column (3) Line (13)	0	0.1575	0	
	Real Estate					
(053)	Company Occupied Real Estate	LR007 Real Estate Column (3) Line (3)	2,723,336	0.2100	571,901	
(054)	Foreclosed Real Estate	LR007 Real Estate Column (3) Line (6)	3,410	0.2100	716	
(055)	Investment Real Estate	LR007 Real Estate Column (3) Line (9)	0	0.2100	0	
(056)	Real Estate Reduction - Reinsurance	LR007 Real Estate Column (3) Line (11)	0	0.2100	0	†
(057)	Real Estate Increase - Reinsurance	LR007 Real Estate Column (3) Line (12)	0	0.2100	0	
	Schedule BA					
(058)	Sch BA Real Estate Excluding Low Income Housing Tax Credits	LR007 Real Estate Column (3) Line (16)	0	0.2100	0	
(059)	Guaranteed Low Income Housing Tax Credits	LR007 Real Estate Column (3) Line (17) + Line (19)	0	0.0000	0	
(060)	Non-Guaranteed and All Other Low Income Housing Tax Credits	LR007 Real Estate Column (3) Line (18) + Line (20) + Line (21)	0	0.0000	0	
(061)	Sch BA Real Estate Reduction - Reinsurance	LR007 Real Estate Column (3) Line (23)	0	0.2100	0	†
(062)	Sch BA Real Estate Increase - Reinsurance	LR007 Real Estate Column (3) Line (24)	0	0.2100	0	
(063)	Sch BA Bond NAIC 1	LR008 Other Long-Term Assets Column (5) Line (2)	0	0.1575	0	
(064)	Sch BA Bond NAIC 2	LR008 Other Long-Term Assets Column (5) Line (3)	0	0.1575	0	
(065)	Sch BA Bond NAIC 3	LR008 Other Long-Term Assets Column (5) Line (4)	0	0.1575	0	
(066)	Sch BA Bond NAIC 4	LR008 Other Long-Term Assets Column (5) Line (5)	0	0.1575	0	
(067)	Sch BA Bond NAIC 5	LR008 Other Long-Term Assets Column (5) Line (6)	0	0.1575	0	
(068)	Sch BA Bond NAIC 6	LR008 Other Long-Term Assets Column (5) Line (7)	0	0.2100	0	
(069)	BA Bond Reduction - Reinsurance	LR008 Other Long-Term Assets Column (5) Line (9)	0	0.2100	0	†
(070)	BA Bond Increase - Reinsurance	LR008 Other Long-Term Assets Column (5) Line (10)	0	0.2100	0	
(071)	BA Preferred Stock NAIC 1	LR008 Other Long-Term Assets Column (5) Line (12.3)	0	0.1575	0	
(072)	BA Preferred Stock NAIC 2	LR008 Other Long-Term Assets Column (5) Line (13)	0	0.1575	0	
(073)	BA Preferred Stock NAIC 3	LR008 Other Long-Term Assets Column (5) Line (14)	0	0.1575	0	
(074)	BA Preferred Stock NAIC 4	LR008 Other Long-Term Assets Column (5) Line (15)	0	0.1575	0	
(075)	BA Preferred Stock NAIC 5	LR008 Other Long-Term Assets Column (5) Line (16)	0	0.1575	0	
(076)	BA Preferred Stock NAIC 6	LR008 Other Long-Term Assets Column (5) Line (17)	0	0.2100	0	
(077)	BA Preferred Stock Reduction - Reinsurance	LR008 Other Long-Term Assets Column (5) Line (19)	0	0.2100	0	†

† Denotes lines that are deducted from the total rather than added.

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF TAX EFFECT FOR LIFE AND FRATERNAL RISK-BASED CAPITAL (CONTINUED)

		Source	(1) RBC Amount	Tax Factor	(2) RBC Tax Effect	
(078)	BA Preferred Stock Increase - Reinsurance	LR008 Other Long-Term Assets Column (5) Line (20)	0	0.2100	0	
(079)	Rated Surplus Notes	LR008 Other Long-Term Assets Column (5) Line (31)	0	0.1575	0	
(080)	Rated Capital Notes	LR008 Other Long-Term Assets Column (5) Line (41)	0	0.1575	0	
(081)	BA Common Stock Affiliated	LR008 Other Long-Term Assets Column (5) Line (48.3)	0	0.2100	0	
(082)	BA Collateral Loans	LR008 Other Long-Term Assets Column (5) Line (50)	0	0.1575	0	
(083)	Other BA Assets	LR008 Other Long-Term Assets Column (5) Line (52.3) + LR018 Off-Balance Sheet Collateral Column (3) Line (17) + Line (18)	420,170	0.2100	88,236	
(084)	Other BA Assets Reduction Reinsurance	LR008 Other Long-Term Assets Column (5) Line (54)	0	0.2100	0	†
(085)	Other BA Assets Increase Reinsurance	LR008 Other Long-Term Assets Column (5) Line (55)	0	0.2100	0	
(086)	BA Mortgages - In Good Standing	LR009 Schedule BA Mortgages Column (6) Line (11)	0	0.1575	0	
(087)	BA Mortgages 90 Days Overdue	LR009 Schedule BA Mortgages Column (6) Line (15)	0	0.1575	0	
(088)	BA Mortgages In Process of Foreclosure	LR009 Schedule BA Mortgages Column (6) Line (19)	0	0.1575	0	
(089)	Reduction - Reinsurance	LR009 Schedule BA Mortgages Column (6) Line (21)	0	0.2100	0	†
(090)	Increase - Reinsurance	LR009 Schedule BA Mortgages Column (6) Line (22)	0	0.2100	0	
	Miscellaneous					
(091)	Asset Concentration Factor	LR010 Asset Concentration Factor Column (6) Line (62) Grand Total Page	234,293	0.1575	36,901	
(092)	Miscellaneous Assets	LR012 Miscellaneous Assets Column (2) Line (7)	46,794	0.1575	7,370	
(093)	Derivatives – Collateral and Exchange Traded	LR012 Miscellaneous Assets Column (2) Line (8) + (9) + (10)	0	0.1575	0	
(094)	Derivatives NAIC 1	LR012 Miscellaneous Assets Column (2) Line (11)	0	0.1575	0	
(095)	Derivatives NAIC 2	LR012 Miscellaneous Assets Column (2) Line (12)	0	0.1575	0	
(096)	Derivatives NAIC 3	LR012 Miscellaneous Assets Column (2) Line (13)	0	0.1575	0	
(097)	Derivatives NAIC 4	LR012 Miscellaneous Assets Column (2) Line (14)	0	0.1575	0	
(098)	Derivatives NAIC 5	LR012 Miscellaneous Assets Column (2) Line (15)	0	0.1575	0	
(099)	Derivatives NAIC 6	LR012 Miscellaneous Assets Column (2) Line (16)	0	0.2100	0	
(100)	Miscellaneous Assets Reduction - Reinsurance	LR012 Miscellaneous Assets Column (2) Line (19)	0	0.2100	0	†
(101)	Miscellaneous Assets Increase - Reinsurance	LR012 Miscellaneous Assets Column (2) Line (20)	0	0.2100	0	
(102)	Replications	LR013 Replication (Synthetic Asset) Transactions and Mandatory Convertible Securities Column (7) Line (9999999)	0	0.1575	0	
(103)	Reinsurance	LR016 Reinsurance Column (4) Line (17)	1,551,058	0.2100	325,722	
(104)	Investment in Affiliates	LR042 Summary for Affiliated Investments Column (4) Line (6)	0	0.2100	0	
(105)	Investment in Parent	LR042 Summary for Affiliated Investments Column (4) Line (10)	0	0.2100	0	
(106)	Other Affiliate: Property and Casualty Insurers not Subject to Risk-Based Capital	LR042 Summary for Affiliated Investments Column (4) Line (11)	0	0.2100	0	
(107)	Other Affiliate: Life Insurers not Subject to Risk-Based Capital	LR042 Summary for Affiliated Investments Column (4) Line (12)	0	0.2100	0	
(108)	Publicly Traded Insurance Affiliates	LR042 Summary for Affiliated Investments Column (4) Line (14)	0	0.2100	0	
(109)	Subtotal for C-1o Assets	Sum of Lines (001) through (108), Recognizing the Deduction of Lines (013), (014), (015), (036), (044), (049), (056), (061), (069), (077), (084), (089) and (100)	5,548,203		1,126,432	
	C-0 Affiliated Common Stock					
(110)	Off-Balance Sheet and Other Items	LR017 Off Balance Sheet and Other Items Column (5) Line (27)	0	0.1575	0	
(111)	Off-Balance Sheet Items Reduction - Reinsurance	LR017 Off Balance Sheet and Other Items Column (5) Line (28)	0	0.2100	0	†
(112)	Off-Balance Sheet Items Increase - Reinsurance	LR017 Off Balance Sheet and Other Items Column (5) Line (29)	0	0.2100	0	

† Denotes lines that are deducted from the total rather than added.

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF TAX EFFECT FOR LIFE AND FRATERNAL RISK-BASED CAPITAL (CONTINUED)

		Source	(1) RBC Amount	Tax Factor	(2) RBC Tax Effect	
(113)	Affiliated US Property-Casualty Insurers Directly Owned	LR042 Summary for Affiliated Investments Column (4) Line (1)	0	0.2100	0	
(114)	Affiliated US Life Insurers Directly Owned	LR042 Summary for Affiliated Investments Column (4) Line (2)	0	0.2100	0	
(115)	Affiliated US Health Insurers Directly and Indirectly Owned	LR042 Summary for Affiliated Investments Column (4) Line (3)	0	0.2100	0	
(116)	Affiliated US Property-Casualty Insurers Indirectly Owned	LR042 Summary for Affiliated Investments Column (4) Line (4)	0	0.2100	0	
(117)	Affiliated US Life Insurers Indirectly Owned	LR042 Summary for Affiliated Investments Column (4) Line (5)	0	0.2100	0	
(118)	Affiliated Alien Life Insurers - Canadian	LR042 Summary for Affiliated Investments Column (4) Line (8)	0	0.2100	0	
(119)	Affiliated Alien Life Insurers - All Others	LR042 Summary for Affiliated Investments Column (4) Line (9)	0	0.0000	0	
(120)	Subtotal for C-0 Affiliated Common Stock	Lines (110)-(111)+(112)+(113)+(114)+(115)+(116)+(117)+(118)+(119)	0		0	
	Common Stock					
(121)	Unaffiliated Common Stock	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (17) + LR018 Off-Balance Sheet Collateral Column (3) Line (16)	2,524,180	0.2100	530,078	
(122)	Credit for Hedging - Common Stock	LR015 Hedged Asset Common Stock Schedule Column (10) Line (0299999)	0	0.2100	0	(a)
(123)	Stock Reduction – Reinsurance	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (19)	0	0.2100	0	(a)
(124)	Stock Increase – Reinsurance	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (20)	0	0.2100	0	
(125)	BA Common Stock Unaffiliated	LR008 Other Long-Term Assets Column (5) Line (47)	0	0.2100	0	
(126)	BA Common Stock Affiliated - C - 1cs	LR008 Other Long-Term Assets Column (5) Line (49.2)	0	0.2100	0	
(127)	Common Stock Concentration Factor	LR011 Common Stock Concentration Factor Column (6) Line (6)	457,433	0.2100	96,061	
(128)	NAIC 01 Working Capital Finance Notes	LR008 Other Long-Term Assets Column (5) Line (51.1)	0	0.1575	0	
(129)	NAIC 02 Working Capital Finance Notes	LR008 Other Long-Term Assets Column (5) Line (51.2)	0	0.1575	0	
(130)	Affiliated Preferred Stock and Common Stock - Holding Company in Excess of Indirect Subs	LR042 Summary for Affiliated Investments Column (4) Line (7)	0	0.2100	0	
(131)	Affiliated Preferred Stock and Common Stock - All Other	LR042 Summary for Affiliated Investments Column (4) Line (13)	1,188,719	0.2100	249,631	
(132)	Total for C-1cs Assets	Lines (121)-(122)-(123)+(124)+(125)+(126)+(127)+(128)+(129)+(130)+(131)	4,170,332		875,770	
	Insurance Risk					
(133)	Disability Income Premium	LR019 Health Premiums Column (2) Lines (21) through (27)	0	0.2100	0	
(134)	Long-Term Care	LR019 Health Premiums Column (2) Line (28) + LR023 Long-Term Care Column (4) Line (7)	0	0.2100	0	
(135)	Life Insurance C-2 Risk	LR025 Life Insurance Column (2) Line (8)	64,671	0.2100	13,581	
(136)	Group Insurance C-2 Risk	LR025 Life Insurance Column (2) Lines (20) and (21)	6,251	0.2100	1,313	
(136b)	Longevity C-2 Risk	LR025-A Longevity Risk Column (2) Line (5)	0	0.2100	0	
(137)	Disability and Long-Term Care Health Claim Reserves	LR024 Health Claim Reserves Column (4) Line (9) + Line (15)	0	0.2100	0	
(138)	Premium Stabilization Credit	LR026 Premium Stabilization Reserves Column (2) Line (10)	0	0.0000	0	
(139)	Total C-2 Risk	L(133) + L(134) + L(137) + L(138) + Greatest of [Guardrail Factor * (L(135)+L(136)), Guardrail Factor *L(136b), Square Root of [(L(135) + L(136))2 + L(136b)2 + 2 * (Correlation Factor) * (L(135) + L(136)) * L(136b)]]	70,922		14,894	
(140)	Interest Rate Risk	LR027 Interest Rate Risk Column (3) Line (36)	39,656	0.2100	8,328	
(141)	Health Credit Risk	LR028 Health Credit Risk Column (2) Line (7)	0	0.0000	0	
(142)	Market Risk	LR027 Interest Rate Risk Column (3) Line (37)	0	0.2100	0	
(143)	Business Risk	LR029 Business Risk Column (2) Line (40)	16	0.2100	3	
(144)	Health Administrative Expenses	LR029 Business Risk Column (2) Line (57)	0	0.0000	0	
(145)	Total Tax Effect	Lines (109)+(120)+(132)+(139)+(140)+(141)+(142)+(143)+(144)	9,829,129		2,025,427	

† Denotes lines that are deducted from the total rather than added.

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF AUTHORIZED CONTROL LEVEL RISK-BASED CAPITAL

		Source	(1) RBC Requirement
	Insurance Affiliates and Misc. Other Amounts (C-0)		
(1)	Affiliated US Property-Casualty Insurers Directly Owned	LR042 Summary for Affiliated Investments Column (4) Line (1)	0
(2)	Affiliated US Life Insurers Directly Owned	LR042 Summary for Affiliated Investments Column (4) Line (2)	0
(3)	Affiliated US Health Insurers Directly and Indirectly Owned	LR042 Summary for Affiliated Investments Column (4) Line (3)	0
(4)	Affiliated US Property-Casualty Insurers Indirectly Owned	LR042 Summary for Affiliated Investments Column (4) Line (4)	0
(5)	Affiliated US Life Insurers Indirectly Owned	LR042 Summary for Affiliated Investments Column (4) Line (5)	0
(6)	Affiliated Alien Life Insurers - Canadian	LR042 Summary for Affiliated Investments Column (4) Line (8)	0
(7)	Affiliated Alien Life Insurers - All Others	LR042 Summary for Affiliated Investments Column (4) Line (9)	0
(8)	Off-Balance Sheet and Other Items	LR017 Off-Balance Sheet and Other Items Column (5) Line (34)	0
(9)	Total (C-0) - Pre-Tax	Sum of Lines (1) through (8)	0
(10)	(C-0) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (120)	0
(11)	Net (C-0) - Post-Tax	Line (9) - Line (10)	0
	Asset Risk - Unaffiliated Common Stock and Affiliated Non-Insurance Stock (C-1cs)		
(12)	Schedule D Unaffiliated Common Stock	LR005 Unaffiliated Common Stock Column (5) Line (21) + LR018 Off-Balance Sheet Collateral Column (3) Line (16)	2,524,180
(13)	Schedule BA Unaffiliated Common Stock	LR008 Other Long-Term Assets Column (5) line (47)	0
(14)	Schedule BA Affiliated Common Stock C - 1cs	LR008 Other Long-Term Assets Column (5) line (49.2)	0
(15)	Common Stock Concentration Factor	LR011 Common Stock Concentration Factor Column (6) Line (6)	457,433
(16)	Affiliated Preferred Stock and Common Stock - Holding Company in Excess of Indirect Subsidiaries	LR042 Summary for Affiliated Invest Column (4) Line (7)	0
(17)	Affiliated Preferred Stock and Common Stock - All Other	LR042 Summary for Affiliated Invest Column (4) Line (13)	1,188,719
(18)	Total (C-1cs) - Pre Tax	Sum of Lines (12) through (17)	4,170,332
(19)	(C-1cs) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (132)	875,770
(20)	Net (C-1cs) - Post Tax	Line (18) - Line (19)	3,294,562
	Asset Risk - All Other (C-1o)		
(21)	Bonds after Size Factor	LR002 Bonds Column (2) Line (27) + LR018 Off-Balance Sheet Collateral Column (3) Line (8)	566,369
(22)	Mortgages (including past due and unpaid taxes)	LR004 Mortgages Column (6) Line (31)	1,776
(23)	Unaffiliated Preferred Stock	LR005 Unaffiliated Preferred and Common Stock Column (5) Line (10) + LR018 Off-Balance Sheet Collateral Column (3) Line (15)	997
(24)	Affiliated Preferred Stock and Common Stock - Investment Subsidiaries	LR042 Summary for Affiliated Investments Column (4) Line (6)	0
(25)	Affiliated Preferred Stock and Common Stock - Parent	LR042 Summary for Affiliated Investments Column (4) Line (10)	0
(26)	Affiliated Preferred Stock and Common Stock - Property and Casualty Insurers not Subject to Risk-Based Capital	LR042 Summary for Affiliated Investments Column (4) Line (11)	0
(27)	Affiliated Preferred Stock and Common Stock - Life Insurers not Subject to Risk-Based Capital	LR042 Summary for Affiliated Investments Column (4) Line (12)	0
(28)	Affiliated Preferred Stock and Common Stock - Publicly Traded Insurers Held at Fair Value (excess of statement value over book value)	LR042 Summary for Affiliated Investments Column (4) Line (14)	0
(29)	Separate Accounts with Guarantees	LR006 Separate Accounts Column (3) Line (7)	0

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF AUTHORIZED CONTROL LEVEL RISK-BASED CAPITAL (CONTINUED)

		Source	(1) RBC Requirement
(30)	Synthetic GIC's (C-1o)	LR006 Separate Accounts Column (3) Line (8)	0
(31)	Surplus in Non-Guaranteed Separate Accounts	LR006 Separate Accounts Column (3) Line (13)	0
(32)	Real Estate (gross of encumbrances)	LR007 Real Estate Column (3) Line (13)	2,726,746
(33)	Schedule BA Real Estate (gross of encumbrances)	LR007 Real Estate Column (3) Line (25)	0
(34)	Other Long-Term Assets	LR008 Other Long-Term Assets Column (5) Line (56) + LR018 Off-Balance Sheet Collateral Column (3) Line (17) + Line (18)	420,170
(35)	Schedule BA Mortgages	LR009 Schedule BA Mortgages Column (6) Line (23)	0
(36)	Concentration Factor	LR010 Asset Concentration Factor Column (6) Line (62) Grand Total Page	234,293
(37)	Miscellaneous	LR012 Miscellaneous Assets Column (2) Line (21)	46,794
(38)	Replication Transactions and Mandatory Convertible Securities	LR013 Replication (Synthetic Asset) Transactions and Mandatory Convertible Securities Column (7) Line (9999999)	0
(39)	Reinsurance	LR016 Reinsurance Column (4) Line (17)	1,551,058
(40)	Total (C-1o) - Pre-Tax	Sum of Lines (21) through (39)	5,548,203
(41)	(C-1o) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (109)	1,126,432
(42)	Net (C-1o) - Post-Tax	Line (40) - Line (41)	4,421,771
	Insurance Risk (C-2)		
(43)	Individual and Industrial Life Insurance	LR025 Life Insurance Column (2) Line (8)	64,671
(44)	Group and Credit Life Insurance and FEGI/SGLI	LR025 Life Insurance Column (2) Lines (20) and (21)	6,251
(44b)	Longevity Risk	LR025-A Longevity Risk Column (2) Line (5)	0
(45)	Total Health Insurance	LR024 Health Claim Reserves Column (4) Line (18)	1,169,886
(46)	Premium Stabilization Reserve Credit	LR026 Premium Stabilization Reserves Column (2) Line (10)	0
(47)	Total (C-2) - Pre-Tax	L(45) + L(46) + Greatest of [Guardrail Factor * (L(43)+L(44)), Guardrail Factor * L(44b), Square Root of [(L(43) + L(44))2 + L(44b)2 + 2 * (Correlation Factor) * (L(43) + L(44)) * L(44b)]]	1,240,808
(48)	(C-2) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (139)	14,894
(49)	Net (C-2) - Post-Tax	Line (47) - Line (48)	1,225,914
	Interest Rate Risk (C-3a)		
(50)	Total Interest Rate Risk - Pre-Tax	LR027 Interest Rate Risk Column (3) Line (36)	39,656
(51)	(C-3a) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (140)	8,328
(52)	Net (C-3a) - Post-Tax	Line (50) - Line (51)	31,328
	Health Credit Risk(C-3b)		
(53)	Total Health Credit Risk - Pre-Tax	LR028 Health Credit Risk Column (2) Line (7)	0
(54)	(C-3b) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (141)	0
(55)	Net (C-3b) - Post-Tax	Line (53) - Line (54)	0
	Market Risk (C-3c)		
(56)	Total Market Risk - Pre Tax	LR027 Interest Rate Risk Column (3) Line (37)	0
(57)	(C-3c) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (142)	0
(58)	Net (C-3c) - Post-Tax	Line (56) - Line (57)	0

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF AUTHORIZED CONTROL LEVEL RISK-BASED CAPITAL (CONTINUED)

		Source	(1) RBC Requirement
	Business Risk (C-4a)		
(59)	Premium Component	LR029 Business Risk Column (2) Lines (12) + (24) + (36)	16
(60)	Liability Component	LR029 Business Risk Column (2) Line (39)	0
(61)	Subtotal Business Risk (C-4a) - Pre-Tax	Lines (59) + (60)	16
(62)	(C-4a) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (143)	3
(63)	Net (C-4a) - Post-Tax	Line (61) - Line (62)	13
	Business Risk (C-4b)		
(64)	Health Administrative Expense Component of Business Risk (C-4b) - Pre-Tax	LR029 Business Risk Column (2) Line (57)	0
(65)	(C-4b) Tax Effect	LR030 Calculation of Tax Effect for Life and Fraternal Risk-Based Capital Column (2) Line (144)	0
(66)	Net (C-4b) - Post-Tax	Line (64) - Line (65)	0
	Total Risk-Based Capital After Covariance Before Basic Operational Risk		
(67)	C-0 + C-4a + Square Root of [(C-1o + C-3a)² + (C-1cs + C-3c)² + (C-2)² + (C-3b)² + (C-4b)²]	REPORT AMOUNT ON PARENT COMPANY'S RBC IF APPLICABLE L(11) + L(63) + Square Root of [(L(42) + L(52))² + (L(20) + L(58))² + L(49)² + L(55)² + L(66)²]	5,673,380
(68)	Gross Basic Operational Risk	0.03 x L(67)	170,201
(69)	C-4a of U.S. Life Insurance Subsidiaries	Company Records	
(70)	Net Basic Operational Risk	Line (68) – (Line (63) + Line (69)) (Not less than zero)	170,188
(71)	Primary Security Shortfall Calculated in Accordance With Actuarial Guideline XLVIII Multiplied by 2	LR036 XXX/AXXX Reinsurance Primary Security Shortfall by Cession Column (7) Line (9999999) Multiplied by 2	0
(72)	Total Risk-Based Capital After Covariance (Including Basic Operational Risk and Primary Security Shortfall multiplied by 2)	Line (67) + Line (70) + Line (71)	5,843,568
	Authorized Control Level Risk-Based Capital (After Covariance Adjustment and Shortfall)		
(73)	Total Risk-Based Capital After Covariance Times Fifty Percent	Line (72) x 0.50	2,921,784
	Tax Sensitivity Test		
(74)	Tax Sensitivity Test: Total Risk-Based Capital After Covariance	L(9) + L(61) + Square Root of [(L(40) + L(50))² + (L(18) + L(56))² + L(47)² + L(53)² + L(64)²]	7,082,067
(75)	Tax Sensitivity Test: Authorized Control Level Risk-Based Capital	Line (74) x 0.50	3,541,034

TRANS-OCEANIC LIFE INSURANCE COMPANY

CAPITAL NOTES BEFORE LIMITATION

	Years to Maturity at the Time of the Statement	(1) Original Principal Amount		Limitation Factor	(2) Limitation on Principal Amount	(3) Current Principal Amount	(4) Credit to Total Adjusted Capital †
	Capital Notes Maturing 15 Years or less from the Year of Issue						
(1)	Greater than 0 and less than or equal to 1		X	0.000	= 0		0
(2)	Greater than 1 and less than or equal to 2		X	0.200	= 0		0
(3)	Greater than 2 and less than or equal to 3		X	0.400	= 0		0
(4)	Greater than 3 and less than or equal to 4		X	0.600	= 0		0
(5)	Greater than 4 and less than or equal to 5		X	0.800	= 0		0
(6)	Greater than 5		X	1.000	= 0		0
	Capital Notes Maturing more than 15 Years from the Year of Issue						
(7)	Greater than 0 and less than or equal to 1		X	0.000	= 0		0
(8)	Greater than 1 and less than or equal to 2		X	0.100	= 0		0
(9)	Greater than 2 and less than or equal to 3		X	0.200	= 0		0
(10)	Greater than 3 and less than or equal to 4		X	0.300	= 0		0
(11)	Greater than 4 and less than or equal to 5		X	0.400	= 0		0
(12)	Greater than 5 and less than or equal to 6		X	0.500	= 0		0
(13)	Greater than 6 and less than or equal to 7		X	0.600	= 0		0
(14)	Greater than 7 and less than or equal to 8		X	0.700	= 0		0
(15)	Greater than 8 and less than or equal to 9		X	0.800	= 0		0
(16)	Greater than 9 and less than or equal to 10		X	0.900	= 0		0
(17)	Greater than 10		X	1.000	= 0		0
(18)	Credit for Capital Notes Before Limitation (sum of lines (1) through (17))	0			0	0	0

† Column (4) is calculated as the lesser of Column (2) or Column (3).

TRANS-OCEANIC LIFE INSURANCE COMPANY

CALCULATION OF TOTAL ADJUSTED CAPITAL

(Including Total Adjusted Capital Tax Sensitivity Test)

		Annual Statement Source	(1) Statement Value		Factor		(2) Adjusted Capital
	Company Amounts						
(1)	Capital and Surplus	Page 3 Column 1 Line 38	39,269,246	X	1.000	=	39,269,246
(2)	Asset Valuation Reserve	Page 3 Column 1 Line 24.01 §	2,481,944	X	1.000	=	2,481,944
(3)	Dividends Apportioned for Payment	Page 3 Column 1 Line 6.1, in part		X	0.500	=	0
(4)	Dividends Not Yet Apportioned	Page 3 Column 1 Line 6.2, in part		X	0.500	=	0
(5)	Hedging Fair Value Adjustment	Company Records		X	(1.000)	=	0
	Life Subsidiary Company Amounts†						
(6)	Asset Valuation Reserve	Subsidiaries' Annual Statement Page 3 Column 1 Line 24.01‡ §		X	1.000	=	0
(7)	Dividend Liability	Subsidiaries' Annual Statement Page 3 Column 1 Line 6.1 + 6.2‡		X	0.500	=	0
	Property and Casualty and Other Non-U.S. Affiliated Amounts						
(8)	Non-Tabular discount and/or Alien Insurance Subsidiaries: Other	Included in Subsidiaries' Annual Statement Page 3 Column 1 Line 1+ 3 and/or Schedule D Part 6, Section 1 Column 8 Line 0599999 and Line 1499999, in part ‡		X	1.000	=	0
(9)	Total Adjusted Capital Before Capital Notes	Sum of Lines (1) through (7) less Line (8)	41,751,190				41,751,190
	Credit for Capital Notes						
(10.1)	Surplus Notes	Page 3 Column 1 Line 32	0				
(10.2)	Limitation on Capital Notes	0.5 x [Line (9) - Line (10.1)] - Line(10.1), but not less than 0	20,875,595				
(10.3)	Capital Notes Before Limitation	LR032 Capital Notes Before Limitation Column (4) Line (18)	0				
(10.4)	Credit for Capital Notes	Lesser of Column (1) Line (10.2) or Line (10.3)					0
(11)	XXX/AXXX Reinsurance RBC Shortfall	LR037 XXX/AXXX Captive Reinsurance Consolidated Exhibit Column (10) Line (10)					0
(12)	Total Adjusted Capital	Line (9) + Line (10.4) - Line (11)					41,751,190
	Tax Sensitivity Test						
	Company Amounts						
(13)	Deferred Tax Asset (DTA) Value	Page 2 Column 3 Line 18.2	0	X	(1.000)	=	0
(14)	Deferred Tax Liability (DTL) Value	Page 3 Column 1 Line 15.2	200,582	X	1.000	=	200,582
	Subsidiary Amounts						
(15)	Deferred Tax Asset (DTA) Value	Company Records		X	(1.000)	=	0
(16)	Deferred Tax Liability (DTL) Value	Company Records		X	1.000	=	0
(17)	Tax Sensitivity Test: Total Adjusted Capital	Line (12)+(13)+(14)+(15)+(16)					41,951,772
	Ex DTA ACL RBC Ratio Sensitivity Test						
(18)	Deferred Tax Asset-Company Amounts	Page 2 Column 3 Line 18.2	0	X	1.000	=	0
(19)	Total Adjusted Capital Less Deferred Tax Asset Amounts	Line (12) less Line (18)					41,751,190
(20)	Authorized Control Level RBC	LR034 Risk-Based Capital Level of Action Line (4)	2,921,784	X	1.000	=	2,921,784
(21)	Ex DTA ACL RBC Ratio	Line (19) / Line (20)					1,428.962

† Including subsidiaries owned by holding companies.
‡ Multiply statement value by percent of ownership.
§ The portion of the AVR that can be counted as capital is limited to the amount not utilized in asset adequacy testing in support of the Actuarial Opinion for reserves.

TRANS-OCEANIC LIFE INSURANCE COMPANY

RISK-BASED CAPITAL LEVEL OF ACTION
(Including Tax Sensitivity Test)

		Source	(1) RBC Amount
(1)	Total Adjusted Capital - REPORT AMOUNT IN FIVE-YEAR HISTORICAL DATA PAGE 22 COLUMN 1 LINE 30	LR033 Calculation of Total Adjusted Capital Column (2) Line (12)	41,751,190
	Trigger Points for Level of Regulatory Action:		
(2)	Company Action Level = 200% of Authorized Control Level Risk-Based Capital	2.0 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (73)	5,843,568
(3)	Regulatory Action Level = 150% of Authorized Control Level Risk-Based Capital	1.5 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (73)	4,382,676
(4)	Authorized Control Level Risk-Based Capital - REPORT AMOUNT IN FIVE-YEAR HISTORICAL DATA PAGE 22 COLUMN 1 LINE 31	1.0 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (73)	2,921,784
(5)	Mandatory Control Level = 70% of Authorized Control Level Risk-Based Capital	0.7 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (73)	2,045,249
(6)	Level of Action †:		NONE
(7)	Authorized Control Level RBC Ratio	Line (1) / Line (4)	1,428.962
	Tax Sensitivity Test		
(8)	Tax Sensitivity Test: Total Adjusted Capital	LR033 Calculation of Total Adjusted Capital Column (2) Line (17)	41,951,772
(9)	Tax Sensitivity Test: Company Action Level = 200% of Authorized Control Level Risk-Based Capital	2.0 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (75)	7,082,068
(10)	Tax Sensitivity Test: Regulatory Action Level = 150% of Authorized Control Level Risk-Based Capital	1.5 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (75)	5,311,551
(11)	Tax Sensitivity Test: Authorized Control Level Risk-Based Capital	1.0 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (75)	3,541,034
(12)	Tax Sensitivity Test: Mandatory Control Level = 70% of Authorized Control Level Risk-Based Capital	0.7 times LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (75)	2,478,724
(13)	Tax Sensitivity Test: Level of Action:		NONE

† If Total Adjusted Capital Line (1) exceeds Company Action Level Risk-Based Capital Line (2), None will be indicated (unless the Trend Test triggers Company Action Level). Otherwise, the appropriate level of action will be indicated.

If the trend test is applicable for the company, the level that the trend test applies to for the state of domicile as reported on LR035 Trend Test Line (18) is indicated as being:

0000001 If 3.0 had been selected for LR035 Trend Test Line (18) as the state of domicile level, the Line (6) level of action above would have been:

0000002 If 2.5 had been selected for LR035 Trend Test Line (18) as the state of domicile level, the Line (6) level of action above would have been:

TRANS-OCEANIC LIFE INSURANCE COMPANY

TREND TEST

		Source	(1) 3.0 Amount	(2) 3.0 Result	(3) 2.5 Amount	(4) 2.5 Result
	Criteria for Applying Trend Test					
(1)	Authorized Control Level Risk-Based Capital	LR031 Calculation of Authorized Control Level Risk-Based Capital Column (1) Line (73)	2,921,784		2,921,784	
(2)	Trend Test Safe Harbor	Column (1)=3.0 x Line (1), Column (3) =2.5 x Line (1)	8,765,352		7,304,460	
(3)	Total Adjusted Capital	LR033 Calculation of Total Adjusted Capital Line (12)	41,751,190		41,751,190	
	Trend Test Data					
(4)	First Prior Year Total Adjusted Capital	Five-Year Historical Data Page 22 Column 2 Line 30	35,722,779		35,722,779	
(5)	First Prior Year Authorized Control Level Risk-Based Capital	Five-Year Historical Data Page 22 Column 2 Line 31	2,352,801		2,352,801	
(6)	Third Prior Year Total Adjusted Capital	Five-Year Historical Data Page 22 Column 4 Line 30	33,730,549		33,730,549	
(7)	Third Prior Year Authorized Control Level Risk-Based Capital	Five-Year Historical Data Page 22 Column 4 Line 31	1,709,007		1,709,007	
	Trend Test Calculation (only if applicable †)					
(8)	Current Year Margin	Line (3) – Line (1)	0		0	
(9)	First Prior Year Margin	Line (4) – Line (5)	0		0	
(10)	Third Prior Year Margin	Line (6) – Line (7)	0		0	
(11)	Decrease in Margin from First Prior Year	Line (9) – Line (8) (use zero if negative)	0		0	
(12)	Decrease in Margin from Third Prior Year	Line (10) – Line (8) (use zero if negative)	0		0	
(13)	Average decrease in Last Three Years	1/3 of Line (12)	0		0	
(14)	Marginal Difference	Greater of Line (11) and Line (13)	0		0	
(15)	Total Adjusted Capital Less Margin Difference	Line (3) – Line (14)	0		0	
(16)	Level of Risk-Based Capital ‡	1.9 x Line (1)	0		0	
(17)	Negative Trend? ‡			NO		NO
(18)	For companies where one of the above trend tests applies, does the state of domicile require action at 2.5 or 3.0 times Authorized Control Level RBC?	Select “2.5”, “3.0” or “N/A”				

† The Trend Test applies only if Total Adjusted Capital Line (3) is less than the Trend Test Safe Harbor Line (2) and the LR034 Risk-Based Capital Level of Action Line (6) is "None".

‡ If Line (15) is less than Line (16), the company triggers regulatory attention at the Company Action Level based on the trend test. The NAIC is in the process of changing the upper level where the trend test can be triggered from 2.5 times the Authorized Control Level RBC to 3.0 times the Authorized Control Level RBC. Until all states have transitioned to the 3.0 standard, there may be differences between states as to whether columns (1) and (2) or columns (3) and (4) of the LR035 Trend Test page apply to a particular company, so information is provided to alert users to potential alternative trend test results during the transition period.

TRANS-OCEANIC LIFE INSURANCE COMPANY

XXX/AXXX REINSURANCE PRIMARY SECURITY SHORTFALL BY CESSION

(1) Cession ID	(2) NAIC Company Code	(3) ID Number	(4) Name of Company	(5) Required Level of Primary Security	(6) Primary Security and Remediation Adjustments	(7) Primary Security Shortfall
DETAILS FOR XXX/AXXX REINSURANCE PRIMARY SECURITY SHORTFALL BY CESSION						
9999999 Total				0	0	0

LR036

TRANS-OCEANIC LIFE INSURANCE COMPANY

XXX/AXXX Captive Reinsurance Consolidated Exhibit

		(1) Ceding Company	(2) Pro Rata Captive #1	(3) Pro Rata Captive #2	(4) Pro Rata Captive #3	(5) Pro Rata Captive #4	(6) Pro Rata Captive #5	(7) Pro Rata Captive #6	(8) Pro Rata Captive #7	(9) Other Captives As necessary*	(10) Total
(1)	C-0	0									XXX
(2)	C-1o	4,421,771									XXX
(2.1)	C-1o Concentration Factor										XXX
(2.2)	C-1o Concentration Factor Adjustment										XXX
(2.3)	Net C-1o Line (2) minus Line (2.1) plus Line (2.2)	4,421,771	0	0	0	0	0	0	0	0	XXX
(3)	C-1cs	3,294,562									XXX
(3.1)	C-1cs Concentration Factor										XXX
(3.2)	C-1cs Concentration Factor Adjustment										XXX
(3.3)	Net C-1cs Line (3) minus Line (3.1) plus Line (3.2)	3,294,562	0	0	0	0	0	0	0	0	XXX
(4)	C-2	1,225,914									XXX
(5.1)	C-3a	31,328									XXX
(5.2)	C-3b	0									XXX
(5.3)	C-3c	0									XXX
(6.1)	C-4a	13									XXX
(6.2)	C-4b	0									XXX
(7)	Total Adjusted Capital	41,751,190									XXX
(8)	Authorized Control Level #	2,836,690	0	0	0	0	0	0	0	0	XXX
(9)	Benchmark RBC	XXX	0	0	0	0	0	0	0	0	XXX
(10)	RBC Shortfall	XXX	0	0	0	0	0	0	0	0	0
(11)	Final Total Adjusted Capital Reflecting RBC Cushion	41,751,190	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

* If there are more than 7 captives subject to consolidation, provide the totals for the captives not reported in columns (2) through (8).
# The amount on this line is to be the result of the normal calculation of Authorized Control Level RBC with possible adjustment to the concentration factor as described in the instructions for this exhibit.

(12) Would the reporting entity be in a risk-based capital company action level or lower if all of the reinsurance transactions required to be reported in Part 2A and Part 2B of the Supplemental XXX/AXXX Reinsurance Exhibit to the current Annual Statement had not occurred (i.e., if the reporting entity did not receive the reserve credit taken required to be reported in Part 2A and Part 2B, Column 12 and held the security required to be reported in Part 2A, Columns 14 and 17, and Part 2B, Columns 14, 15, and 18 of the Supplemental XXX/AXXX Reinsurance required to be reported in Part 2A, Columns 14 and 17, and Part 2B, Columns 14, 15, and 18 of the Supplemental Exhibit to the current Annual Statement)? Yes [ ] No [ ] N/A [ ]

(13) If the response to line (12) is yes, please explain:

TRANS-OCEANIC LIFE INSURANCE COMPANY

ADDITIONAL INFORMATION REQUIRED

		Source	(1) Statement Value
(1.2)	Other Affiliates: Subsidiaries	Subsidiaries' Life and Fraternal Risk-Based Capital LR042 Summary for Affiliated Investments Column (1) Line (13); Property and Casualty Risk-Based Capital PR005 Summary For Subsidiary, Controlled and Affiliated Investments for Cross-Checking Statement Values Column (1) and Line (8) and Line (17).	
(2.2)	Noncontrolled Assets: Subsidiaries	Subsidiaries' Life and Fraternal Risk-Based Capital LR017 Off-Balance Sheet and Other Items Column (1) Line (15); Property and Casualty PR014 Miscellaneous Off-Balance Sheet Items Column (1) Line (15)	
(3.2)	Guarantees for Affiliates: Subsidiaries	Subsidiaries' Life Notes to Financial Statements #14A3c1; Property and Casualty Notes to Financial Statements #14A3c1	
(4.2)	Contingent Liabilities: Subsidiaries	Subsidiaries' Life Notes to Financial Statements #14A1; Property and Casualty Notes to Financial Statements #14A1	
(5.2)	Long Term Leases: Subsidiaries	Subsidiaries' Life Notes to Financial Statements #15A2a1; Property and Casualty Notes to Financial Statements #15A2a1	
(7.11)	Total Affiliated Investments: Company	Company's Annual Statement Five-Year Historical Data Column 1 Line 50	3,962,395
(7.12)	Less Affiliated Common Stock: Company	Company's Annual Statement Five-Year Historical Data Column 1 Line 46	3,962,395
(7.13)	Less Affiliated Preferred Stock: Company	Company's Annual Statement Five-Year Historical Data Column 1 Line 45	0
(7.14)	Net Affiliated Investments: Company	Lines (7.11) - (7.12) - (7.13)	0
(7.2)	Affiliated Investments: Subsidiaries	Subsidiaries' Life Annual Statement Five-Year Historical Data Column 1 Line 50 Less Lines 45 and 46; Property and Casualty Annual Statement Five-Year Historical Data Column 1 Line 48 Less Lines 43 and 44	
(9.1)	Surplus Notes: Company	Company's Annual Statement Page 3 Column 1 Line 32	0
(9.2)	Surplus Notes: Subsidiaries	Subsidiaries' Life Annual Statement Page 3 Column 1 Line 32; Property and Casualty Annual Statement Page 3 Column 1 Line 33.	
(10.11)	Capital Paid In: Company	Company's Annual Statement Page 4 Column 1 Line 50.1	0
(10.12)	Surplus Paid In: Company	Company's Annual Statement Page 4 Column 1 Line 51.1	2,167,994
(10.13)	Total Current Year's Capital Contributions: Company	Line (10.11) + Line (10.12)	2,167,994
(10.2)	Current Year's Capital Contributions: Subsidiaries	Subsidiaries' Life Annual Statement Page 4 Column 1 Lines 50.1 + 51.1; Property and Casualty Annual Statement Page 4 Column (1) Lines 32.1 + 33.1	

TRANS-OCEANIC LIFE INSURANCE COMPANY

SENSITIVITY TESTS - AUTHORIZED CONTROL LEVEL

	Sensitivity Tests Affecting Authorized Control Level Risk-Based Capital	Source	(1) Statement Value	Additional Sensitivity Factor	(2) Additional RBC	(3) Authorized Control Level Before Test	(4) Authorized Control Level After Test
(1.1)	Other Affiliates: Company	LR042 Summary for Affiliated Investments Column (1) Line (13)	3,962,395	0.700	2,773,677	2,921,784	4,018,193
(1.2)	Other Affiliates: Subsidiaries	LR038 Additional Information Required Column (1) Line (1.2)	0	0.700	0	2,921,784	2,836,690
(1.99)	Total Other Affiliates		3,962,395	0.700	2,773,677	2,921,784	4,018,193
(2.1)	Noncontrolled Assets - Company	LR017 Off-Balance Sheet and Other Items Column (1) Line (15)	0	0.020	0	2,921,784	2,836,690
(2.2)	Noncontrolled Assets - Subsidiaries	LR038 Additional Information Required Column (1) Line (2.2)	0	0.020	0	2,921,784	2,836,690
(2.99)	Total Noncontrolled Assets		0	0.020	0	2,921,784	2,836,690
(3.1)	Guarantees for Affiliates: Company	LR017 Off-Balance Sheet and Other Items Column (1) Line (24)	0	0.020	0	2,921,784	2,836,690
(3.2)	Guarantees for Affiliates: Subsidiaries	LR038 Additional Information Required Column (1) Line (3.2)	0	0.020	0	2,921,784	2,836,690
(3.99)	Total Guarantees for Affiliates		0	0.020	0	2,921,784	2,836,690
(4.1)	Contingent Liabilities: Company	LR017 Off-Balance Sheet and Other Items Column (1) Line (25)	0	0.020	0	2,921,784	2,836,690
(4.2)	Contingent Liabilities: Subsidiaries	LR038 Additional Information Required Column (1) Line (4.2)	0	0.020	0	2,921,784	2,836,690
(4.99)	Total Contingent Liabilities		0	0.020	0	2,921,784	2,836,690
(5.1)	Long-Term Leases: Company	LR017 Off-Balance Sheet and Other Items Column (1) Line (26)	0	0.030	0	2,921,784	2,836,690
(5.2)	Long-Term Leases: Subsidiaries	LR038 Additional Information Required Column (1) Line (5.2)	0	0.030	0	2,921,784	2,836,690
(5.99)	Total Long-Term Leases		0	0.030	0	2,921,784	2,836,690
(7.1)	Affiliated Investments †: Company	LR038 Additional Information Required Column (1) Line. (7.14)	0	0.100	0	2,921,784	2,836,690
(7.2)	Affiliated Investments †: Subsidiaries	LR038 Additional Information Required Column (1) Line (7.2)	0	0.100	0	2,921,784	2,836,690
(7.99)	Total Affiliated Investments		0	0.100	0	2,921,784	2,836,690

† Excluding affiliated preferred and common stock.

TRANS-OCEANIC LIFE INSURANCE COMPANY

SENSITIVITY TESTS - TOTAL ADJUSTED CAPITAL

	Sensitivity Tests Affecting Total Adjusted Capital	Source	(1) Statement Value	Additional Sensitivity Factor	(2) Change to Total Adjusted Capital	(3) Total Adjusted Capital Before Test	(4) Total Adjusted Capital After Test
(8.1)	Dividend Liability: Company	LR033 Calculation of Total Adjusted Capital Column (1) Line (3) + Line (4)	0	(0.250)	0	41,751,190	41,751,190
(8.2)	Dividend Liability: Subsidiaries	LR033 Calculation of Total Adjusted Capital Column (1) Line (7)	0	(0.250)	0	41,751,190	41,751,190
(8.99)	Total Dividend Liability		0	(0.250)	0	41,751,190	41,751,190
(9.1)	Surplus Notes: Company	LR038 Additional Information Required Column (1) Line (9.1)	0	(1.000)	0	41,751,190	41,751,190
(9.2)	Surplus Notes: Subsidiaries	LR038 Additional Information Required Column (1) Line (9.2)	0	(1.000)	0	41,751,190	41,751,190
(9.99)	Total Surplus Notes		0	(1.000)	0	41,751,190	41,751,190
(10.1)	Current Year Capital Contribution: Company	LR038 Additional Information Required Column (1) Line (10.13)	2,167,994	(1.000)	(2,167,994)	41,751,190	39,583,196
(10.2)	Current Year Capital Contribution: Subsidiaries	LR038 Additional Information Required Column (1) Line (10.2)	0	(1.000)	0	41,751,190	41,751,190
(10.99)	Total Current Year Capital Contributions		2,167,994	(1.000)	(2,167,994)	41,751,190	39,583,196

TRANS-OCEANIC LIFE INSURANCE COMPANY

FEDERAL ACA RISK ADJUSTMENT SENSITIVITY TEST

		Annual Statement Source	(1) Amount	Sensitivity Percentage	(2) Subtotal Col. (1) * Col. (2)	Factor	(3) RBC Result	(4) Adjusted Capital
	Overestimation of 25%							
(1)	Premium Adjustments Receivable Due to ACA Risk Adjustment	Notes to Financial Statement 24E2a1	0	0.750	0	0.500	0	
(2)	Premium Adjustments Payable Due to ACA Risk Adjustment	Notes to Financial Statement 24E2a3	0	0.750	0	0.500	0	
(3)	Total ACA Risk Adjustments Payable less Receivable	Line (2) - Line (1)					0	
(4)	Total Risk Adjustment	Absolute Value of (Line (3))					0	
(5)	Total Adjusted Capital	LR033 Calculation of Total Adjusted Capital Col. (2), Line (12)						41,751,190.000
(6)	Total Adjusted Capital Stressed for Risk Adjustments	Line (5) - Line (4)						41,751,190.000
(7)	Authorized Control Level RBC	LR034 Risk-Based Capital Level of Action Col. (1), Line (4)						2,921,784.000
(8)	ACA Risk Adjusted ACL RBC Ratio	Line (6) / Line (7)						1,428.962
	Underestimation of 25%							
(9)	Premium Adjustments Receivable Due to ACA Risk Adjustment	Col. (1), Line (1)	0	1.250	0	0.500	0	
(10)	Premium Adjustments Payable Due to ACA Risk Adjustment	Col. (1), Line (2)	0	1.250	0	0.500	0	
(11)	Total ACA Risk Adjustments Payable less Receivable	Line (10) - Line (9)					0	
(12)	Total Risk Adjustment	Absolute Value of (Line (11))					0	
(13)	Total Adjusted Capital	LR033 Calculation of Total Adjusted Capital Col. (2), Line (12)						41,751,190.000
(14)	Total Adjusted Capital Stressed for Risk Adjustments	Line (13) - Line (12)						41,751,190.000
(15)	Authorized Control Level RBC	LR034 Risk-Based Capital Level of Action Col. (1), Line (4)						2,921,784.000
(16)	ACA Risk Adjusted ACL RBC Ratio	Line (14) / Line (15)						1,428.962

Footnote: If it is the belief of the company that the factors are not appropriate, please provide an explanation as to why.

TRANS-OCEANIC LIFE INSURANCE COMPANY

SUMMARY FOR AFFILIATED INVESTMENTS

	Affiliate Type	Affiliate Code	(1) Book / Adjusted Carrying Value	(2) Book Value †	(3) Difference Col. (1) - (2)	RBC Basis			(4) RBC Requirement	Number of Companies
(1)	Direct U.S. Property and Casualty Subsidiaries	1	0	XXX	XXX	Subsidiaries' Total Risk-Based Capital After Covariance / 0.79			0	0
(2)	Direct U.S. Life Subsidiaries	2	0	XXX	XXX	Subsidiaries' Total Risk-Based Capital After Covariance / 0.79			0	0
(3)	Direct and Indirect U.S. Health Subsidiaries	3	0	XXX	XXX	Subsidiaries' Total Risk-Based Capital After Covariance / 0.79			0	0
(4)	Indirect U.S. Property and Casualty Subsidiaries	4	0	XXX	XXX	Subsidiaries' Total Risk-Based Capital After Covariance / 0.79			0	0
(5)	Indirect U.S. Life Subsidiaries	5	0	XXX	XXX	Subsidiaries' Total Risk-Based Capital After Covariance / 0.79			0	0
(6)	Investment Subsidiaries	6	0	XXX	XXX	Subsidiaries' Total Risk-Based Capital After Covariance / 0.79			0	0
(7)	Holding Company in Excess of Indirect Subsidiaries	7	0	XXX	XXX	X	0.300	=	0	0
(8)	Alien Insurance Subsidiaries: Canadian Life	8	0	XXX	XXX	Subsidiaries' MCCSR / 0.79			0	0
(9)	Alien Insurance Subsidiaries: Other	9	0	XXX	XXX	X	1.000	=	0	0
(10)	Investment in Parent	10	0	XXX	XXX	X	0.300	=	0	0
(11)	Other Affiliate: Property and Casualty Insurers not Subject to Risk-Based Capital	11	0	XXX	XXX	X	0.300	=	0	0
(12)	Other Affiliate: Life Insurers not Subject to Risk-Based Capital	12	0	XXX	XXX	X	0.300	=	0	0
(13)	Other Affiliates	13	3,962,395	XXX	XXX	X	0.300	=	1,188,719	1
(14)	Publicly Traded Insurance Affiliates	14			0	X	0.346	=	0	
(15)	Total (Sum of Lines (1) through (14)	XXX	3,962,395	XXX	0	XXX			1,188,719	1

† If different than book / adjusted carrying value.

LR042

TRANS-OCEANIC LIFE INSURANCE COMPANY

CROSSCHECKING FOR AFFILIATED INVESTMENTS

Affiliated Preferred Stock

Schedule D Part 6, Section 1 Type	Annual Statement Line Number	(1) Annual Statement Total Preferred Stock†	(2) Total from Life and Fraternal Risk-Based Capital Report ‡	(3) Difference
(1) Parent	0199999	0	0	0
(2) U.S. Property and Casualty Insurer	0299999	0	0	0
(3) U.S. Life Insurer	0399999	0	0	0
(4) U.S. Health Entity	0499999	0	0	0
(5) Alien Insurer	0599999	0	0	0
(6) Non-Insurer Which Controls Insurer	0699999	0	0	0
(7) Investment Subsidiary	0799999	0	0	0
(8) Other Affiliates	0899999	0	0	0
(9) Total (Sum of Lines (1) through (8))		0	0	0

Affiliated Common Stock

Schedule D Part 6, Section 1 Type	Annual Statement Line Number	(1) Annual Statement Total Common Stock †	(2) Total from Life and Fraternal Risk-Based Capital Report §	(3) Difference
(10) Parent	1099999	0	0	0
(11) U.S. Property and Casualty Insurer	1199999	0	0	0
(12) U.S. Life Insurer	1299999	0	0	0
(13) U.S. Health Entity	1399999	0	0	0
(14) Alien Insurer	1499999	0	0	0
(15) Non-Insurer Which Controls Insurer	1599999	0	0	0
(16) Investment Subsidiary	1699999	3,962,395	0	3,962,395
(17) Other Affiliates	1799999	0	3,962,395	(3,962,395)
(18) Total (Sum of Lines (10) through (17))		3,962,395	3,962,395	0

† Column (1) Lines (1) through (8) and (10) through (17) come from Schedule D Part 6 Section 1 Column 7 of the annual statement.

‡ Column (2) Lines (1) through (8) come from LR044 Details for Affiliated Investments Column (7).

§ Column (2) Lines (10) through (17) come from LR044 Details for Affiliated Investments Column (5).

TRANS-OCEANIC LIFE INSURANCE COMPANY

DETAILS FOR AFFILIATED INVESTMENTS

(1) Name of Affiliate	(2) Affiliate Code (1 to13)	(3) NAIC Company Code or Alien ID Number†	(4) Affiliate's RBC After Covariance‡ LR031, Lines (67)+(71), PR032, Line (67), XR025, Line (37)	(5) Book/Adjusted Carrying Value of Affiliate's Common Stock	(6) Total Value of Affiliate's Outstanding Common Stock	(7) Book/Adjusted Carrying Value of Affiliate's Preferred Stock	(8) Total Value of Affiliate's Outstanding Preferred Stock	(9) Percent Owned	(10) RBC Requirement*
(0000001) TOLICA NAIC CODE 16715	13			3,962,395				100.000	1,188,719
9999999 Total			0	3,962,395	XXX	0	XXX	XXX	1,188,719

Affiliate Type	Affiliate Code for Column (2)	RBC Basis
Direct U.S. Property and Casualty Subsidiaries	1	Subs' RBC After Covariance / 0.79
Direct U.S. Life Subsidiaries	2	Subs' RBC After Covariance / 0.79
Direct and Indirect U.S. Health Subsidiaries	3	Subs' RBC After Covariance / 0.79
Indirect U.S. Property and Casualty Subsidiaries	4	Subs' RBC After Covariance / 0.79
Indirect U.S. Life Subsidiaries	5	Subs' RBC After Covariance / 0.79
Investment Subsidiaries	6	Subs' RBC After Covariance / 0.79
Holding Company in Excess of Indirect Subsidiaries	7	0.300 x Book/Adjusted Carrying Value
Alien Insurance Subsidiaries - Canadian Life	8	Subsidiaries' MCCSR / 0.79
Alien Insurance Subsidiaries - Other	9	1.000 x Book/Adjusted Carrying Value
Investment in Parents	10	0.300 x Book/Adjusted Carrying Value
Other Affiliate - P&C Insurers not subject to RBC	11	0.300 x Book/Adjusted Carrying Value
Other Affiliate - Life Insurers not subject to RBC	12	0.300 x Book/Adjusted Carrying Value
Other Affiliate - All Other	13	0.300 x Book/Adjusted Carrying Value

† If applicable.
‡ If applicable. For Canadian life subsidiaries, the Minimum Continuing Capital and Surplus Requirement (MCCSR) should be used.
* The RBC Requirement column is calculated on a pre-tax basis.

TRANS-OCEANIC LIFE INSURANCE COMPANY

MODCO OR FUNDS WITHHELD REINSURANCE AGREEMENTS

Reinsurance Ceded - Bonds C-1o

(1) NAIC Company Code	(2) Federal or Alien ID Number	(3) Reinsurer	(4) Ceded C-1o RBC Requirement
Detail-MODCO or Funds Witheld Reinsurance			

TRANS-OCEANIC LIFE INSURANCE COMPANY

MODCO OR FUNDS WITHHELD REINSURANCE AGREEMENTS

Reinsurance Assumed - Bonds C-1o

(1) NAIC Company Code		(2) Federal or Alien ID Number	(3) Reinsurer	(4) Assumed C-1o RBC Requirement
Detail-MODCO or Funds Witheld Reinsurance				
9999999	XXX	XXX	Total	0

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TRANS-OCEANIC LIFE INSURANCE COMPANY

MODCO OR FUNDS WITHHELD REINSURANCE AGREEMENTS

Reinsurance Ceded - All Other Assets C-0, C-1o And C-1cs

(1) NAIC Company Code	(2) Federal or Alien ID Number	(3) Reinsurer	(4) Ceded C-0, C-1o And C-1cs RBC Requirement
Detail-MODCO or Funds Witheld Reinsurance			

TRANS-OCEANIC LIFE INSURANCE COMPANY

MODCO OR FUNDS WITHHELD REINSURANCE AGREEMENTS

Reinsurance Assumed - All Other Assets C-0, C-1o And C-1cs

(1) NAIC Company Code	(2) Federal or Alien ID Number	(3) Reinsurer	(4) Assumed C-0, C-1o And C-1cs RBC Requirement
Detail-MODCO or Funds Witheld Reinsurance			

TRANS-OCEANIC LIFE INSURANCE COMPANY

EXEMPTION TEST: CASH FLOW TESTING FOR C-3 RBC

	C-3 Significance Test	Source	(1) Amount	(2) Yes/No Response	(3) Equity Indexed Annuities Adjustment (Pre-Tax)
(1)	C-0 Asset Risk - Affiliated Amounts	LR031 Calculation of Total Authorized Control Level Capital Column (1) Line (11)	0		
(2)	C-1cs Asset Risk - Unaffiliated Common Stock	LR031 Calculation of Total Authorized Control Level Capital Column (1) Line (20)	3,294,562		
(3)	C-1o Asset Risk - All Other	LR031 Calculation of Total Authorized Control Level Capital Column (1) Line (42)	4,421,771		
(4)	C-2 Insurance Risk	LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (49)	1,225,914		
(5)	C-3a Factor-Based Interest Rate Risk Single Premium and Annuity Reserves (Excluding Equity Indexed Annuities)	LR027 Interest Rate Risk Column (3) Line (17) x (1-enacted maximum federal corporate income tax rate) + LR027 Interest Rate Risk Column (3) Line (16) x (1-enacted maximum federal corporate income tax rate)	31,328		
(6)	C-3a Interest Rate Risk All Other Reserves	LR027 Interest Rate Risk [Column (3) Lines (22) + (27) + (29) + (30) + (31) + (35)] x (1-enacted maximum federal corporate income tax rate)	0		
(7)	C-3b Health Credit Risk	LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (55)	0		
(8)	C-3c Market Risk	LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (58)	0		
(9)	C-4a Business Risk Premium and Liability Components	LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (63)	13		
(10)	C-4b Business Risk Health Administrative Risk	LR031 Calculation of Total Authorized Control Level Risk-Based Capital Column (1) Line (66)	0		
(11)	Total	Sum of Lines (1) through (10)	8,973,588		
(12)	C-3a Interest Rate Risk	Line (5) + Line (6)	31,328		
(13)	C-3a Percentage	Line (12) divided by Line (11)	0.349		
(14)	Is Line (13) greater than 40 percent? (Complete cash flow testing for C-3 RBC on Page LR027 Interest Rate Risk Column (3) Line (33) if "Yes".)	"Yes" or "No" in Column (2)		NO	
	C-3 Stress Test				
(15)	Total Adjusted Capital	LR033 Calculation of Total Adjusted Capital Column (2) Line (12)	41,751,190		
(16)	C-3a Factor-Based Interest Rate Risk Single Premium and Annuity Reserves (Excluding Equity Indexed Annuities)	LR027 Interest Rate Risk Column (3) Line (17) x 0.79 + LR027 Interest Rate Risk Column (3) Line (16) x (1-enacted maximum federal corporate income tax rate)	31,328		
(17)	6.5 Times C-3a Factor-Based Interest Rate Risk Single Premium and Annuity Reserves	LR027 Interest Rate Risk Column (3) Line (17) x 6.5 x (1-enacted maximum federal corporate income tax rate)	203,634		
(18)	C-3a Interest Rate Risk All Other Reserves	LR027 Interest Rate Risk [Column (3) Lines (22) + (27) + (29) + (30) + (31) + (35)] x (1-enacted maximum federal corporate income tax rate)	0		
(19)	Adjusted C-3a Interest Rate Risk	Line (16) + Line (17) + Line (18)	234,962		
(20)	RBC After Covariance with Line (19) in C-3a Formula	Line (1) + Line (9) + Square Root of [(Line (3) + Line (19))² + (Line (2) + Line (8))² + Line (4)² + Line (7)² + Line (10)²]	5,834,579		
(21)	Total	Line (15) / Line (20)	715.582		
(22)	Is Line (21) less than 100 percent and not equal to zero? (Complete cash flow testing for C-3 RBC on Page LR027 Interest Rate Risk Column (3) Line (33) if "Yes".)	"Yes" or "No" in Column (2)		NO	
(23)	Has the company elected to quantify RBC for Certain Annuities and Single Premium Life Insurance using Cash Flow Testing?	"Yes" or "No" in Column (2)			

TRANS-OCEANIC LIFE INSURANCE COMPANY

Capitations Paid Directly to Providers

(1) Name of Provider	(2) Paid Capitations During Year	(3) Letter of Credit Amount	(4) Funds Withheld	(5) Protection Percentage	(6) Exempt Capitations
1999999 Total to Providers	0	XXX	XXX	XXX	0

Capitations Paid to Unregulated Intermediaries

(1) Name of Provider	(2) Paid Capitations During Year	(3) Letter of Credit Amount	(4) Funds Withheld	(5) Protection Percentage	(6) Exempt Capitations
2999999 Total to Unregulated Intermediaries	0	XXX	XXX	XXX	0

Capitations Paid to Regulated Intermediaries

(1) Name of Provider	(2) Paid Capitations During Year	(3) Domiciliary State	(4) Exempt Capitations
3999999 Total to Regulated Intermediaries	0	XXX	0
9999999 Total	0		0