

Gonzalez Montalvo, Angie (AAPP)

From: Jorge L. Morales <Jorge.L.Morales@pridco.pr.gov>
Sent: Thursday, May 23, 2019 12:08 PM
To: Fontanes Gomez, Fermin (AAPP); CEO@aafaf.pr.gov; Ralph Kreil Rivera; José F. Ortiz Vázquez; Edison Aviles Deliz
Cc: Efran Paredes Maisonet; Perez, Isis (AAPP); Marrero Diaz, Omar J. (AAPP); Gonzalez Montalvo, Angie (AAPP)
Subject: RE: T&D RFP- Addendum No. 2 - O&M Agreement and Financing Term Sheet

A FAVOR

From: Fontanes Gomez, Fermin (AAPP) <Fermin.Fontanes@p3.pr.gov>
Sent: Tuesday, May 21, 2019 4:04 PM
To: CEO@aafaf.pr.gov; Ralph Kreil Rivera <ralph.kreil@prepa.com>; José F. Ortiz Vázquez <jose.ortiz@prepa.com>; Edison Aviles Deliz <eavilesdeliz@energia.pr.gov>; Jorge L. Morales <Jorge.L.Morales@pridco.pr.gov>
Cc: Efran Paredes Maisonet <EFRAN.PAREDES@prepa.com>; Perez, Isis (AAPP) <IPerez@p3.pr.gov>; Marrero Diaz, Omar J. (AAPP) <Omar.Marrero@p3.pr.gov>; Gonzalez Montalvo, Angie (AAPP) <Angie.Gonzalez@p3.pr.gov>
Subject: RE: T&D RFP- Addendum No. 2 - O&M Agreement and Financing Term Sheet

Good afternoon,

Attached please find a revised version of the O&M Agreement removing the fixed fee from the amount that is pre-funded in the Operating Account. See, Section 7.4 (a)(ii). For your benefit, we also attached an incremental blackline showing the revisions.

Please remember to provide your votes no later than 12:00 pm on Thursday May 23, 2019. As previously stated, all of the Members of the PC must submit a vote in favor of the proposed modifications in order to become approved.

Thanks,

Fermín

Fermin Fontanes

Chief Legal Counsel
Puerto Rico Public Private Partnerships Authority
Autoridad de Asesoría Financiera y Agencia Fiscal
Teléfono: (787) 722-2525 Ext. 15330
Email: Fermin.Fontanes@p3.pr.gov
Web: www.p3.pr.gov



GOVERNMENT OF PUERTO RICO
Puerto Rico Public-Private Partnerships Authority



CONFIDENTIALITY NOTE: This electronic transmission contains information belonging to the Puerto Rico Fiscal Agency and Financial Advisory Authority, its subsidiaries and/or affiliates, which is confidential and/or legally privileged. If you are not the intended recipient, please immediately advise the sender by reply e-mail or telephone that this message has been inadvertently transmitted to you and delete this e-mail from your system. If you have received this transmission in error, you are hereby notified that any disclosure, copying, distribution or the taking of any action in reliance on the contents of the information is strictly prohibited. Unauthorized use, dissemination, distribution or reproduction of this message by other than the intended recipient is strictly prohibited and may be unlawful.

From: Fontanes Gomez, Fermin (AAPP)

Sent: Tuesday, May 21, 2019 7:41 AM

To: CEO@aafaf.pr.gov; Ralph Kreil Rivera <ralph.kreil@prepa.com>; José F. Ortiz Vázquez <jose.ortiz@prepa.com>;

Edison Aviles Deliz <eavilesdeliz@energia.pr.gov>; jorge.l.morales@pridco.pr.gov

Cc: Efran Paredes Maisonet <EFRAN.PAREDES@prepa.com>; Perez, Isis (AAPP) <IPerez@p3.pr.gov>; Marrero Diaz, Omar J. (AAPP) <Omar.Marrero@p3.pr.gov>

Subject: T&D RFP- Addendum No. 2 - O&M Agreement and Financing Term Sheet

Dear Members of the Partnership Committee,

In accordance with Article 8(b) of Act No. 29-2009, as amended, known as the Public Private Partnerships Act (“Act 29”) and Section 3.4 of *Regulation for the Procurement, Evaluation, Selection, Negotiation and Award of Partnership Contracts and Sale Contracts for The Transformation of the Electric System Under Act No. 120-2018, as Amended* (the “Regulation”), the Puerto Rico Public Private Partnerships Authority (the “Authority”) hereby submits for your consideration a request to approve the draft versions of the Operation and Maintenance Agreement (“O&M Agreement”) and Financing Term Sheet to be provided to the Proponents in the Request for Proposals for Puerto Rico Electric Power Transmission and Distribution System RFP 2019-2 (“RFP”) approved by the Partnership Committee (the “PC”) on February 1, 2019.

For your benefit, the Authority includes the most recent version of the O&M Agreement and a blackline version showing the revisions made since the O&M Agreement was first circulated last Wednesday May 15, 2019. The Financing Term Sheet, also attached, remains unchanged. If approved by the Members of the PC, the O&M Agreement and the Financing Term Sheet will be circulated to the proponents as part of Addendum No. 2 (included herein) to the RFP.

To that effect, the Authority respectfully requests the Members of the PC to, in the exercise of their responsibilities under Act 29 and the Regulation, approve Addendum No. 2 (included herein) to the RFP. Unanimous written consent from all Members of the PC is required to approve this Addendum No. 2.

Please provide your votes no later than 12:00 pm on Thursday May 23, 2019. As previously stated, all of the Members of the PC must submit a vote in favor of the proposed modifications in order to become approved.

Please reply to all of the other Members of the PC.

Thanks,

Fermin

Fermin Fontanés

Chief Legal Counsel

Puerto Rico Public Private Partnerships Authority

Autoridad de Asesoría Financiera y Agencia Fiscal

Teléfono: (787) 722-2525 Ext. 15330

Email: Fermin.Fontanes@p3.pr.gov

Web: www.p3.pr.gov



GOVERNMENT OF PUERTO RICO
Puerto Rico Public-Private Partnerships Authority



CONFIDENTIALITY NOTE: This electronic transmission contains information belonging to the Puerto Rico Fiscal Agency and Financial Advisory Authority, its subsidiaries and/or affiliates, which is confidential and/or legally privileged. If you are not the intended recipient, please immediately advise the sender by reply e-mail or telephone that this message has been inadvertently transmitted to you and delete this e-mail from your system. If you have received this transmission in error, you are hereby notified that any disclosure, copying, distribution or the taking of any action in reliance on the contents of the information is strictly prohibited. Unauthorized use, dissemination, distribution or reproduction of this message by other than the intended recipient is strictly prohibited and may be unlawful.