

Gonzalez Montalvo, Angie (AAPP)

From: Ralph Kreil Rivera <ralph.kreil@prepa.com>
Sent: Thursday, May 23, 2019 11:29 AM
To: Edison Aviles Deliz
Cc: Gonzalez Montalvo, Angie (AAPP); CEO@aafaf.pr.gov; José F. Ortiz Vázquez; jorge.l.morales@pridco.pr.gov; Efran Paredes Maisonet; Perez, Isis (AAPP); Marrero Diaz, Omar J. (AAPP); Fontanes Gomez, Fermin (AAPP)
Subject: Re: <<EXTERNAL EMAIL>>Re: T&D RFP- Addendum No. 2 - O&M Agreement and Financing Term Sheet

Disculpen la demora!

A favor!

Ralph

Sent from my iPhone

On May 23, 2019, at 10:53 AM, Edison Aviles Deliz <eavilesdeliz@energia.pr.gov> wrote:

Operation and Maintenance Agreement (“O&M Agreement”) and Financing Term Sheet to be provided to the Proponents in the Request for Proposals for Puerto Rico Electric Power Transmission and Distribution System RFP 2019-2 (“RFP”) approved by the Partnership Committee (the “PC”) on February 1, 2019.

A favor.
Edison Aviles Deliz

Sent from my iPhone

On May 23, 2019, at 10:29 AM, Gonzalez Montalvo, Angie (AAPP) <Angie.Gonzalez@p3.pr.gov> wrote:

Dear Members of the Partnership Committee:

Please remember to provide your votes today, May 23, 2019 no later than 12:00 pm. As previously stated, all of the Members of the Partnership Committee must submit a vote in favor of the proposed modifications in order to become approved.

Thanks,

Angie

Angie González, Esq.

Legal Advisor
Puerto Rico Public-Private Partnerships Authority
Fiscal Agency and Financial Advisory Authority
Teléfono: (787) 722-2525 Ext. 15335
Email: Angie.Gonzalez@p3.pr.gov
Web: www.p3.pr.gov

<image001.png>

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From: Fontanes Gomez, Fermin (AAPP)

Sent: Tuesday, May 21, 2019 4:04 PM

To: CEO@aafaf.pr.gov; Ralph Kreil Rivera <ralph.kreil@prepa.com>; José F. Ortiz Vázquez <jose.ortiz@prepa.com>; Edison Aviles Deliz <eavilesdeliz@energia.pr.gov>; jorge.l.morales@pridco.pr.gov

Cc: Efran Paredes Maisonet <EFRAN.PAREDES@prepa.com>; Perez, Isis (AAPP) <IPerez@p3.pr.gov>; Marrero Diaz, Omar J. (AAPP) <Omar.Marrero@p3.pr.gov>; Gonzalez Montalvo, Angie (AAPP) <Angie.Gonzalez@p3.pr.gov>

Subject: RE: T&D RFP- Addendum No. 2 - O&M Agreement and Financing Term Sheet

Good afternoon,

Attached please find a revised version of the O&M

Please remember to provide your votes no later than 12:00 pm on Thursday May 23, 2019. As previously stated, all of the Members of the PC must submit a vote in favor of the proposed modifications in order to become approved.

Thanks,

Fermin

Fermin Fontanes

Chief Legal Counsel

Puerto Rico Public Private Partnerships Authority

Autoridad de Asesoría Financiera y Agencia Fiscal

Teléfono: (787) 722-2525 Ext. 15330

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From: Fontanes Gomez, Fermin (AAPP)

Sent: Tuesday, May 21, 2019 7:41 AM

To: CEO@aafaf.pr.gov; Ralph Kreil Rivera <ralph.kreil@prepa.com>; José F. Ortiz Vázquez <jose.ortiz@prepa.com>; Edison Aviles Deliz <eavilesdeliz@energia.pr.gov>; jorge.l.morales@pridco.pr.gov

Cc: Efran Paredes Maisonet <EFRAN.PAREDES@prepa.com>; Perez, Isis (AAPP)

<IPerez@p3.pr.gov>; Marrero Diaz, Omar J. (AAPP) <Omar.Marrero@p3.pr.gov>

Subject: T&D RFP- Addendum No. 2 - O&M Agreement and Financing Term Sheet

Dear Members of the Partnership Committee,

In accordance with Article 8(b) of Act No. 29-2009, as amended, known as the Public Private Partnerships Act (“Act 29”) and Section 3.4 of *Regulation for the Procurement, Evaluation, Selection, Negotiation and Award of Partnership Contracts and Sale Contracts for The Transformation of the Electric System Under Act No. 120-2018, as Amended* (the “Regulation”), the Puerto Rico Public Private Partnerships Authority (the “Authority”) hereby submits for your consideration a request to approve the draft versions of the Operation and Maintenance Agreement (“O&M Agreement”) and Financing Term Sheet to be provided to the Proponents in the Request for Proposals for Puerto Rico Electric Power Transmission and Distribution System RFP 2019-2 (“RFP”) approved by the Partnership Committee (the “PC”) on February 1, 2019.

For your benefit, the Authority includes the most recent version of the O&M Agreement and a blackline version showing the revisions made since the O&M Agreement was first circulated last Wednesday May 15, 2019. The Financing Term Sheet, also attached, remains unchanged. If approved by the Members of the PC, the O&M Agreement and the Financing Term Sheet will be circulated to the proponents as part of Addendum No. 2 (included herein) to the RFP.

To that effect, the Authority respectfully requests the Members of the PC to, in the exercise of their responsibilities under Act 29 and the Regulation, approve Addendum No. 2 (included herein) to the RFP. Unanimous written consent from all Members of the PC is required to approve this Addendum No. 2.

Please provide your votes no later than 12:00 pm on Thursday May 23, 2019. As previously stated, all of the Members of the PC must submit a vote in favor of the proposed modifications in order to become approved.

Please reply to all of the other Members of the PC.

Thanks,

Fermín

Fermín Fontanés

Chief Legal Counsel

Puerto Rico Public Private Partnerships Authority

Autoridad de Asesoría Financiera y Agencia Fiscal

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