

Schedule 9
Secured Borrowing Limit
(See attached.)

1/1/2017

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**SCHEDULE 9
SECURED BORROWING LIMIT**

Secured Borrowing Limit			
Start Date	End Date	Year	Maximum Outstanding Debt Principal (\$)
19-Dec-23	31-Dec-23	2023	1,520,554,767.24
1-Jan-24	31-Dec-24	2024	1,520,554,767.24
1-Jan-25	31-Dec-25	2025	1,520,554,767.24
1-Jan-26	31-Dec-26	2026	1,520,554,767.24
1-Jan-27	31-Dec-27	2027	1,520,554,767.24
1-Jan-28	31-Dec-28	2028	2,379,860,300.75
1-Jan-29	31-Dec-29	2029	2,379,860,300.75
1-Jan-30	31-Dec-30	2030	2,374,200,496.77
1-Jan-31	31-Dec-31	2031	2,368,595,778.88
1-Jan-32	31-Dec-32	2032	2,361,943,360.54
1-Jan-33	31-Dec-33	2033	2,479,200,650.77
1-Jan-34	31-Dec-34	2034	2,468,968,302.18
1-Jan-35	31-Dec-35	2035	2,441,931,871.30
1-Jan-36	31-Dec-36	2036	2,423,493,410.90
1-Jan-37	31-Dec-37	2037	2,397,661,159.93
1-Jan-38	31-Dec-38	2038	2,369,713,529.84
1-Jan-39	31-Dec-39	2039	2,353,864,004.98
1-Jan-40	31-Dec-40	2040	2,325,691,567.67
1-Jan-41	31-Dec-41	2041	2,289,070,005.28
1-Jan-42	31-Dec-42	2042	2,246,564,730.80
1-Jan-43	31-Dec-43	2043	2,226,583,394.10
1-Jan-44	31-Dec-44	2044	2,190,466,128.10
1-Jan-45	31-Dec-45	2045	2,145,922,034.64
1-Jan-46	31-Dec-46	2046	2,081,519,570.20
1-Jan-47	31-Dec-47	2047	1,993,846,216.37
1-Jan-48	31-Dec-48	2048	1,915,507,919.37
1-Jan-49	31-Dec-49	2049	1,810,696,085.16
1-Jan-50	31-Dec-50	2050	1,685,149,317.30
1-Jan-51	31-Dec-51	2051	1,547,419,826.61
1-Jan-52	31-Dec-52	2052	1,392,945,036.13
1-Jan-53	31-Dec-53	2053	1,246,063,707.85
1-Jan-54	31-Dec-54	2054	1,076,203,001.48
1-Jan-55	31-Dec-55	2055	875,873,514.04
1-Jan-56	31-Dec-56	2056	648,407,100.59
1-Jan-57	31-Dec-57	2057	397,044,873.16
1-Jan-58	31-Dec-58	2058	-
1-Jan-59	31-Dec-59	2059	-
1-Jan-60	31-Dec-60	2060	-
1-Jan-61	31-Dec-61	2061	-
1-Jan-62	31-Dec-62	2062	-
1-Jan-63	19-Dec-63	2063	-

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