

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

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This Consolidated Annual Performance Report (CAPER) provides an overview of the progress made during PY 2020, the first year of the Puerto Rico State 2020-2024 Housing and Community Consolidated Plan. The Plan set the goals and strategies to address community and economic development needs as well as affordable housing needs over the five-year planning period. During Program Year 2020, the state undertook activities consistent with the approved strategic and annual action Plan, for the following programs:

- Community Development Block Grant (CDBG), administered by the Puerto Rico Department of Housing (PRDoH);
- HOME Investment Partnerships Program (HOME), Administered by the Puerto Rico Housing Finance Authority;
- Housing Opportunities for Persons with AIDS (HOPWA); administered by the Puerto Rico Department of Health, in collaboration with the Municipality of San Juan;
- Emergency Solutions Grant (ESG), administered by the Puerto Rico Department of Family; and
- Housing Trust Fund (HTF), also administered by the Puerto Rico Housing Finance Authority.

Each of these programs of the Consolidated Plan invested available resources in eligible activities to address the needs of the low- and moderate-income persons with the final goals of:

- increasing the availability, accessibility, and affordability of decent housing,
- create suitable living environments, and
- provide economic opportunities for low- and moderate-income individuals.

As it is explained in greater detail in the document, even with the challenges faced by Puerto Rico in the context of the COVID-19 pandemic, the State has made progress in meeting its 2020 goals and objectives.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators,

units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Ex – Pr Ye
Create Suitable Living Enviroments	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2750	1872	68.07%	
Create Suitable Living Enviroments	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		55
Create Suitable Living Enviroments (B)	Non-Housing Community Development	CDBG: \$	Other	Other	975000	532548	54.62%	19
Emergency Relief	Non-Housing Community Development	CDBG: \$	Other	Other	1500	8725	581.67%	30
Expand Economic Opportunity	Economic Development	CDBG: \$	Jobs created/retained	Jobs	30	1	3.33%	6
Expand Economic Opportunity	Economic Development	CDBG: \$	Businesses assisted	Businesses Assisted	15	0	0.00%	3
Provide Decent Housing	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	12500	2421	19.37%	25
Provide Decent Housing (B)	Homeless	HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	8640	501	5.80%	17

Provide Decent Housing (C)	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	HIV/AIDS Housing Operations	Household Housing Unit	2000	0	0.00%	40
Provide Decent Housing (C)	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Other	Other	2100	0	0.00%	42
Provide Decent Housing (D)	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	100	0	0.00%	20
Provide Decent Housing (D)	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	60	253	421.67%	12
Provide Decent Housing (E)	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	440	31	7.05%	88
Provide Decent Housing (F)	Affordable Housing	HOME: \$	Other	Other	165	47	28.48%	33
Provide Decent Housing (G)	Affordable Housing	HTF: \$	Other	Other	45	0	0.00%	9

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG Program

CDBG funds were used in accordance with the action plan and were in its majority directed to address the needs of low- and moderate-income persons (see next table). As stated in the Action Plan, and in accordance with local public policy, funds were distributed to non-entitlement municipalities on an equal basis, through a formula allocation, with the exception of the islands of Vieques and Culebra, that received 15% in additional allocation. In terms of the specific activities, the government’s fiscal situation, the lack of access to capital and constrained municipal finances have all contributed to placing most CDBG efforts in housing, public service and infrastructure projects. CDBG funds were used specifically to support the following eligible activities:

- **Public facilities and improvements** - A total of 2,331,082 low and income persons received benefit of community development projects aimed to improve living conditions and infrastructure. A total of \$12,605,413.64 was disbursed for this activity.
- **Public services** – A total of 108,697 low and income persons received benefit to attend special needs population. The total disbursed for this activity was \$3,225,461.35.
- **Housing rehabilitation** – As part of strategy to provide decent housing and suitable living environment to low- and moderate-income persons, 1,398 were rehabilitated.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HOPWA	ESG	HTF
White	0	82	219	2,353	0
Black or African American	0	0	58	478	0
Asian	0	0	0	2	0
American Indian or American Native	0	0	0	53	0
Native Hawaiian or Other Pacific Islander	0	0	0	2	0
Total	0	82	277	2,888	0
Hispanic	5,509	82	277	2,819	0
Not Hispanic	199	0	0	69	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The CDBG and HOME racial and ethnic composition was obtained principally from the housing rehabilitation, public service and economic development activities as entered into the IDIS system (IDIS PR23). The information included in the table may contain data from previous years, as IDIS activities can generate beneficiaries over several different program years. The HOME program's racial and ethnic status of families assisted was obtained from the records maintained by the PRHFA and IDIS. The ESG data was obtained from the SAGE Report. The HOPWA data, these numbers only reflect the racial composition of clients assisted HOPWA Program under Tenant Based Rental assistance, Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance and Transitional Housing only. Additional assistance was provided to participants under Supportive Services prog1ram that this data is not collected. The HOPWA program data we obtained the information from the individual CAPERS submitted by project sponsors.

In general terms, the information presented in the previous table shows that the majority of families served by CDBG, HOME, ESG and HOPWA are white, while 97.0% are Hispanic. Nevertheless, it is important to note that the racial and ethnic composition chart does not have a category for "Other" or "multiracial", which would have better describe Puerto Ricans. To overcome this limitation other multiracial families were included under "white", in the case of SAGE "Client Doesn't know/Client refused" and "Data not collected" where also included in under "white" and Hispanic, for details go to SAGE 2020 report in the appendix section.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	55,840,499	24,082,570
HOME	public - federal	36,363,128	9,308,308
HOPWA	public - federal	2,379,422	1,605,792
ESG	public - federal	3,677,560	3,343,170
HTF	public - federal	2,444,774	0
Other	public - federal	10,005,815,230	

Table 3 - Resources Made Available

Narrative

For the PY 2020, the State had available a total of \$10,106,889,679 funds, including CARES Act funds, carry over funds and unused funds from previous years, of which 38,339,841.13 were expended.

A total of \$55,840,499 were available for the CDBG Program, of which \$24,082,570.19 were expended during the program year. In the case of the HOME Program a total of \$28,250,754.74 were available as of 6-30-2020; that amount is composed of \$7,034,601.62 (balance available for disbursement from Open Activities as of 6-30-2020) and \$21,216,153.12 (balance available to commit as of 6-30-2020).

As per PR-23 report, HOME Program expended the amount of **\$9,308,308.16** for the activities completed during the period between **7-1-2020 thru 6-30-2021**. However, HOME funds really drawn from LOCCS during the same period were **\$5,571,989.28**.

In the case of the HTF Program, no activities were completed during PY 2020 but HTF funds in the amount of **\$312,309.75** were drawn from LOCCS as per IDIS reports.

For the purpose of the ESG Program, \$3,343,170.78 funds were expended of the \$3,677,560 that were available. In the case of HOPWA, a total of \$1,605,792.85 were expended out of \$2,748,488.15 available.

All funds invested in the programmatic activities undertaken benefited low- and moderate-income persons and best serve the needs of the low-income communities. The activities funded and undertaken were aligned with the Consolidated Plan strategic objectives and needs priorities and represented an effective place-based market driven strategy to meet the identified community needs.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG- Non-entitlement communities	54	63	See explanation in the following narratives.
Statewide	46	37	See explanation in the following narratives.

Table 4 – Identify the geographic distribution and location of investments

Narrative

During Program Year 2020, funds from each program were distributed in accordance with method proposed in the action plan. As part of the Consolidated Plan Citizen Participation process, the State identified underserved areas with high concentration of poverty, housing and health problems, and general community decay. In order to address the needs of the communities, the State public policy is driven to provide priority to communities in these areas in the PY 2020 Annual Action Plan CPD funded activities. The State collaborated with the Municipalities and Non-Profit Organizations to develop and implement geographic strategies designed to comprehensively revitalize priority areas and in a manner that will have a more lasting impact on residents. As well, according to the Plan, the subrecipients could use the funds for activities aimed at COVID-19 preparedness, prevention and response. Specific information related to each program is included in **Attachment in section Additional Information CR-15.**

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

To undertake the affordable housing and non-housing community development actions, the PR-State government combined a series of diverse public funding streams available to address the needs of the general population, including those of low- and moderate-income levels.

The non-entitlement municipalities that receive CDBG funds, leverage their projects with in-kind services and funds from municipal, state, and other federal sources. Most frequent sources of funding for leverage are municipal funds. **Attachment includes a table that summarizes leveraging for the CDBG 2020 projects.**

The CDBG regulations also requires the Government of Puerto Rico to match administration costs beyond \$100,000. The CDBG match is covered by funds from the general budget.

In the case of HOPWA sponsors leveraged 2020 funds from other sources. In terms of ESG matching contributions, each subrecipient must match dollar-to-dollar the funding provided with funds from other public or private sources. Matching contributions may be obtained from any source, including any federal sources other than the ESG program, as well as state, local, and private sources, among others. For purposes of funds from previous years that were available during PY 2020, the ESG Program amended its 2019 action plan in order to waive the matching requirements as long as funds were used in activities in response to the COVID-19 pandemic.

In the case of the HOME program, no match requirement was imposed to Puerto Rico State PJ during PY 2020-21, due to the severe fiscal distress affecting the Government of Puerto Rico. The typical requirement is for the State to the match no less than 25 cents for each dollar of HOME funds spent on affordable housing.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	0
2. Match contributed during current Federal fiscal year	0

Fiscal Year Summary – HOME Match	
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	0
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	0

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	129,198	111,918	0	17,280

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	7,854,259	0	0	0	7,854,259	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	7,854,259	0	7,854,259			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	7,854,259	0	0	0	7,854,259	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	10,457	0
Number of Non-Homeless households to be provided affordable housing units	1,399	856
Number of Special-Needs households to be provided affordable housing units	400	1,087
Total	12,256	1,943

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	120	34
Number of households supported through The Production of New Units	500	47
Number of households supported through Rehab of Existing Units	730	4
Number of households supported through Acquisition of Existing Units	75	31
Total	1,425	116

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During PY2020, the HOME program reduced the number of families assisted with Homebuyer Assistance, in comparison with the families assisted that was reported for PY2019. The HOME program assisted 31 families with down payment assistance during Program Year 2020 as per PR-23 report (of a goal of 88 families). During PY2020, HOME Program (PR State) encountered several problems or situations that affected the performance to reach the goal, primarily by the Covid-19 Pandemic restrictions and reductions in the inventory of real estate available for sale or ready-to-move in

compliance with HQS. During PY2020, HOME program interviewed 266 families interested in the Homebuyer Assistance, of which 81 families are still looking for documentation or waiting to find a property that qualify under federal regulation (HQS).

In the case of multifamily projects, as per PR-23 report, 47 HOME-assisted units were completed during PY2020 in comparison with the 58 HOME-assisted units reported during PY2019. HOME program has several multifamily projects under construction during the actual program year that will be reflected in the next Performance Report (PY2021). The goal of 33 HOME-assisted units was reached as per the 2020 Action Plan. PRHFA will be announcing a competitive process by a Notice of Funds Availability (NOFA) during PY2021 to promote the development of multifamily rental projects; this NOFA will combine different sources of funds including HOME, HTF, LIHTC and CDBG-DR to increase the supply of housing units needed around the island. The purpose of this NOFA is to maximize the use of public funds from multiple sources under joint selection and underwriting criteria compatible.

The HOME Tenant-Based Rental Assistance (TBRA) to promote rental housing vouchers for individual private housing is an activity recently added to the HOME Program (Puerto Rico State) and took more time for its implementation. As explained for the Homebuyer Assistance activity, several problems during PY2019 affected its performance. Although not reflected in the PR-23 report, 16 new families and 12 previous participants were impacted by HOME funds during PY2020. This number will increase during next program year (2021).

The HOME Homeownership Rehabilitation or New Construction Program to promote the rehabilitation of a substandard homeowner unit, or the replacement of such unit if it is unsound or represents an environmental hazard, in compliance with the housing rehabilitation standards, encountered delays. As per PR-23 report during PY2020, goal was not achieved impacting only 4 families. PRHFA is making a major reshuffle of the HOME Program adding more personnel to assist families in need of a decent and safe home. As of this date, we are working with sixty-three (63) new participants of which: two (2) homes are under construction, seven (7) in the process of grant contract and fifty-three (53) under evaluation process. PRHFA is committed to make the most of this activity during this Consolidated Plan period.

Regarding to the Housing Trust Fund (HTF) program, funds were used to increase the supply of housing units for rent through the development of multifamily rental projects impacting families with very and extremely low-income families. However, this type of projects is encountering challenges. There are two (2) multifamily projects under construction, which received HTF funds, with and expected substantial completion dates during PY2021 and PY2022.

Discuss how these outcomes will impact future annual action plans.

The outcomes in the HOME program will impact the future action plans. Procedural barriers, including those that involve contracting procedures and construction and use permits, will need to be addressed to improve the performance of the program. Rehabilitation or New Construction by Owner is the HOME

program activity that PRHFA is emphasizing due to the damaged caused by the hurricanes Irma and Maria and the earthquakes in the South of Puerto Rico. PRHFA is evaluating how will be more effective helping the people in need of federal assistance for their home. A substantial amendment may be expected if necessary to avoid the risk of loss.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income	1,008	30	0
Low-income	623	11	
Moderate-income	479	41	
Total	2,110	82	

Table 13 – Number of Households Served

Narrative Information

Even in a difficult context due to the pandemic, the PY 2020 Annual Action Plan housing strategies were implemented. The State was able to facilitate the access to affordable housing opportunity to 82 households. This achievement shows the State commitment to address the basic housing needs of the low-income population, the responsibility of using and investing the available resources accordingly to the applicable regulations and the capability of managing and administering a Consolidated Plan process with the objective of improving the living conditions of the economically disadvantaged population segments.

Table 13 provides the number of extremely low-income, low-income, and moderate-income persons served by each activity. 47.4% of the of the households served by the CDBG and HOME programs were Extremely Low-Income households, while 28.9% were Low-Income households and 23.7% were Moderate-Income households. The CDBG program served a higher percentage of Extremely Low-Income households, or 47.8%, in contrast to 36.6% served by the HOME program. CDBG program served a higher proportion of Low-income households, 29.5% and 13.4%, respectively. The HOME program served a larger share of moderate-income households (50%, in contrast to 22.7% in the CDBG program).

Additional information on families served are in the Appendix section.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The state gave priority to Outreach projects, Emergency Shelters without restrictions (in terms of population, age, and time), and essential services provided by the Emergency Shelters. In the case of Rapid Re-Housing (as well as prevention activities), particular attention was given to projects that serve people with mental health conditions; and shelters that provide joined services with Rapid Re-Housing. As established in the Annual Action Plan, projects and services that promoted economic and personal self-sufficiency, were also encouraged. Correspondingly, funds were allocated to special projects that presented an innovative approach to engage and engage the homeless population to services, such as the mobile outreach units.

Similarly, the PRDF took several actions at the programmatic and operational level to strengthen the implementation of these activities and help remove barriers that may have a negative impact in progress towards the proposed program goals. This included the provision of one-on-one technical assistance to subrecipients and utilizing available waivers due to the pandemic. As in previous years, Sub recipients were encouraged to include permanent housing as a main goal in the participant's services plans. This, as based on the analysis of impediments of June 2020, almost all the participants of the focus groups (98%), understand that there are groups in the population more affected by these barriers and needs being the most frequently mentioned persons with disabilities, LGBTQ population, persons with a criminal record, persons with substance abuse problems, homeless persons (particularly youth), women and d families with children.

In the case of HOPWA, the PRDOH continued to support non-profit organizations, homeless service providers, and special needs groups in their goals to meet the needs of underserved HIV clients in Puerto Rico. The collaborative agreement between the PRDOH and the MSJ has improve the allocation process of resources to sponsored entities and the level of expenditure and disbursement for the provided services. Also, the MSJ and the PRDOH continued working in developing effective public policies with the objective of improving the living conditions of the participants through the provided services.

It's important to mention that during the reported program year the island not only has been struggling with the challenge to recover for the 2017 Hurricane Irma and Maria devastation and the 2019 & 2020 earthquakes, but also with the effects of the COVID-19 pandemic. To address these impacts, the Municipalities and Entities implemented emergency responses and recovery efforts to assure that all basic and essential public services were provided to the general population, including the HIV/AIDS persons segment. Services have been re-established and the sub-recipients were able to continue

providing the housing and supportive services that this special population requires.

Addressing the emergency shelter and transitional housing needs of homeless persons

During year 2020, in addition to implementing the local public policy to address homelessness and the strategies established in the Consolidated Action Plan, the ESG Program directed efforts to address emergency shelter needs in the context of COVID-19. The ESG Program is one of the most important resources available to municipalities and organizations to address the economic and housing impacts of the pandemic, and accordingly directed its efforts to support shelters so they could make the necessary adjustments to meet the increase in demand for these services. In addition, the ESG Program has not stopped operating at any time during the pandemic, thus contributing to the continuity of services in shelters.

Funding for emergency shelters came mainly from the State's ESG program, during the program year, a total of 1,059 persons were provided emergency shelter services. Funds allocated to emergency shelter were used for the operation and adaptation of these facilities for the COVID-19 pandemic, as well as the provision of a wide range of services aimed at meeting the needs of its participants, including case management, childcare, education, employment assistance and job training, legal, mental health, substance abuse treatment, and transportation, among others. As well, the Program has provided support in order for shelters to provide vaccination and testing services in the context of the pandemic.

The allocation of funds to address this area during 2020, was based on the assessment of homelessness conducted for the purpose of consolidated planning, the 2019 & 2020 sheltered PIT most relevant findings, emerging needs identified in the context of the pandemic, and the results of the consultation conducted to CoCs. Priorities were framed based on the goals of HUD's Strategic Plan, and HUD's current strategic plan. The specific allocation gave priority to the following areas:

- Expansion of Outreach Services
- Emergency Shelters without restrictions that may be used as Stabilization Units (Intake 24 hours 7 days a week)
- Unrestricted Emergency Shelters (no restrictions by target group, age, hours)
- Emergency Shelter, Prevention and Rapid Re-Housing Services for the population with a mental health condition
- Shelter proposals in conjunction with Rapid Re- Housing
- Services that promote personal and economic self-sufficiency

Moreover, special attention was given to those projects that work with a special need population such as: chronic homeless persons; substance abuse populations, families with children, individuals with mental health and special needs problems, persons living with HIV/AIDS, victims of domestic violence, aging population, veterans and LGBTT population.

Helping low-income individuals and families avoid becoming homeless, especially extremely

low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The PRDF has been committed to provide the necessary assistance to rapidly accommodate homeless individuals and families in permanent housing; and prevent individuals and families to become homeless. Subrecipients including non-profit organizations and municipalities, used these ESG funds to provide housing relocation and stabilization services and short- and/or medium-term rental assistance necessary to prevent an individual or family from moving into an emergency shelter or another place allowed by the regulation. ESG funds were also used to provide housing relocation and stabilization services and short-and/or medium-term rental assistance as necessary to help a homeless individual or family move as quickly as possible into permanent housing and achieve stability in that housing.

As well, the PRDF continued to seek to coordinate efforts with the CoCs and governmental agencies in the development and observance of discharge policies and on strategies to prevent homelessness.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The Current Homelessness Strategy of the state to end chronic homelessness in Puerto Rico and help homeless persons make a transition to permanent housing and independent living, includes a wide range of interrelated strategies directed towards persons who are homeless, as well as those at risk of becoming homeless. These include strategies that focuses on:

- Collaborative planning and services,
- Multi-sectorial efforts,
- Implementation of specific action steps to improve access to services, reduce stigma and battle homelessness criminalization,
- Provision of capacity building and training experiences to municipal governments, NPOs and other stakeholders,
- Promotion of data-based decision-making processes (based on information of the HMIS),
- Collaboration with the HMIS administrators and the CoCs to strengthen homelessness data gathering processes, and
- The identification and work with public and private housing developers to target homeless in the development of permanent supportive housing.

During the year 2020, the ESG state program has been in continuing communication and coordination with the CoCs, and the administrators of the HMIS, as well as the Coordinated Assessment Systems for implementing these strategies. Similarly, as it was mentioned in a previous section, the PRDF has focused its efforts in promoting policies that foment a housing first approach and the use of best practices for addressing the needs of homeless individuals. This has mainly been implemented by the adoption and implementation of written standards and the provision of training and technical assistance opportunities that emphasize in these aspects. Furthermore, the PRDF has encouraged ESG sub recipients to include permanent housing as a main goal in the participant's services plans.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

CPD funded activities served the Public Housing projects located within the non-entitlement Municipalities of Puerto Rico. The following is a list of the action taken by the Municipalities to address the need of the public housing residents:

- Senior Services
- Youth Services
- Crime Awareness
- Child Care Services
- Health Services

In addition, the PRPHA implemented a series of programs and activities to promote the Economic Self-Sufficiency of the Public Housing Residents. The programs funded with Public Housing funds included Education, Training, Employment, Section 3, and Business Development. The achievements of these programs between July 2019 and June 2020 are:

- The program had a total of 4,340 participating families.
- 6,187 public housing residents were focused on the Program.
- 17,415 residents requested financial self-sufficiency services and were cared for.
- 294 service fairs were held with a total participation of 6,559 residents of public housing.

Education Component

- 253 public housing residents have graduated from high school under the Education Program of Law 217.
- 423 residents started or continued in higher education (universities and/or educational institutions).

Training Component

- 124 training courses were offered to 456 residents.

Employment component

- 327 public housing residents were placed in different jobs through the employment component.
- 6,749 received training and technical assistance related to the world place.

Section 3 Component

- 502 residents were placed in different jobs through Section 3.
- 1,494 residents participated in trainings.
- 713 contracts were awarded (including services) to public housing residents and micro-entrepreneurs.

Business Development Component

- During the reporting period, 11 micro-entrepreneurs were created in the following categories: food and beverage services, catering, pastries, interior designs, crafts and services (Zumba classes, web design, car wash, mini market, hairdresser, cafeteria, filmmaker, event production, dressmaker, jewelry and computer processing, among others).

Own Home Component

- A total of 35 workshops were held aimed at the purchase and sale of properties (home), in which a total of 265 residents participated. There was a total of 49 purchase-sales by residents.

*Source 2020 PRPHA PHA Plan

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing residents were encouraged to participate in management and participate of homeownership opportunities. During fiscal year 2019-2020 (1 July 2019-30 June 2020) 18 units of public housing were available for sale. The PRPHA worked with residents of multiple public housing project to promote homeownership. The projects are:

Actions taken to provide assistance to troubled PHAs

No actions were taken during PR 2020. The PRPHA was not declared a troubled PHA during PY 2020.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

During program year the state continued with the implementation of the Permitting Reform Act (Law 19-2017), that seeks to streamline the permitting process for businesses and promote new investments, job creation, and economic development on the island. The new law consolidates the process to obtain a permit, certification of fire prevention, environmental health, licenses, and authorizations into a Single Permit, in order to expedite the process. One of the key elements of this law is that small and mid-sized businesses will be able to obtain the Single Permit automatically.

The law also creates the Unified Information System, which integrates all requirements to do business in Puerto Rico into a single website (One Stop-PR Doing Business). This website allows users to apply for both state and municipal permits and licenses online, through one single website.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

In March 2020, Puerto Rico started to experience the effects of the COVID-19 pandemic. People lost their jobs, schools were closed, government services and private enterprise could no longer operate effectively. A survey conducted to the population of 18 years or older in Puerto Rico (May 2021) pointed out to the fact that, in one way or another, most of the residents of Island, have been impacted by the pandemic. However, information gathered through consultations and other research on the topic, reveals the possibility of certain groups of the population being disproportionately affected. These include older adults, children, individuals with disabilities or chronic illnesses, homeless and women has been disproportionately.

To address these disparities and the obstacles to meeting underserved needs, a latitude of resources, including CPD, have been used. The municipal, state and federal governments and the private sector have joined efforts to provide services to satisfy basic needs, in combination with housing activities, including:

- Rapid Rehousing
- Street Outreach
- Prevention
- Shelters

In line with that, all of the funded activities provide preferences to the underserved. During this program year:

- Non-Entitlement Municipalities continued to fund public services including job training programs and other assistance programs (WOIA, Economic Development) to help individuals secure a job to increase their family income.
- With the Housing Choice Voucher program funds the State and the Municipalities provided assistance to extremely low-income families providing them the opportunity to obtain a housing unit that safe sound and sanitary.
- The HOME funded Homebuyer Assistance activity provided financial assistance to eligible households including underserved that otherwise could not afford to purchase a home due to the lack of funds for down payment and other fees associated with a home purchase. Also, with the HOME funded Tenant-Based Rental Activity (TBRA), the State provide funds to homeless individuals with preference to people victims of domestic violence, families impacted by major disasters including Hurricanes Irma & Maria and those affected by the earthquakes in the south.
- HOME funded Rehabilitation or New Construction by Owner activity will be making a positive impact in families in need of a decent and safe home across the island. Many families are homeless since hurricanes Irma & Maria and the earthquakes in the south.
- Rapid re-housing activities using ESG funds provided homeless individuals and those who are victims of domestic violence.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

All the affordable housing activities undertaken by the State during the PY 2020 complied with the Lead Based Paint regulations. The level of compliance was contingent to the different activities and the amount of funds invested. The following summarizes the action undertaken to address lead-based paint hazard in the CPD activities:

- Housing Rehabilitation activities with ESG Program: The State throughout the Municipalities made notification, undertook deteriorated paint identification, repair surfaces disturbed during rehabilitation and promoted safe work practices.
- Rapid Rehousing and Prevention activities with ESG Programs funds: The State undertook notification and visual assessment actions on each of the assisted householders and units.
- Regarding CDBG funds, municipalities comply with the requirements set out in the Memorandum Circular 2015-20. For each housing rehabilitation project, the municipality has to submit a document indicating the results of the evaluation regarding lead paint for each housing unit and the action that must be taken to be in compliance.
- The PRHFA have a pro-active approach to reduce lead-based- paint hazards in residential projects across the Island, including:
 - Professional assessment for deteriorated paint in units built before 1978
 - Initial and annual HQS inspections
 - Disclose information among residents of lead-based paint hazards.
 - Stabilization, removal and disposal of dangerous material. The State HOME Program has contracted companies to provide technical assistance for the evaluations, visual assessment,

HQS inspections and paint testing (when necessary) for the housing units that will be rehabilitated with HOME funds in order to comply with lead-based paint requirements and other applicable federal environmental laws and regulations.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In order to reduce the number families under poverty levels, the PR-State Government continued to implement its strategy of providing, maintaining and enhancing the housing stock and the promoting the creation of jobs for low- and moderate-income persons. To that effect, the following actions were taken during the reported year:

- Provided training and workforce development opportunities through the investment of funds of the Workforce Innovation and Opportunities Act (WIOA) Program. These funds are committed to assist low-income individuals in acquiring the technical knowledge and developing the work skills needed to effectively transition to the job market;
- Continued the support to post-secondary education institutions, including the Technical Colleges, that provide educational opportunities to low- and moderate-income students and job placement opportunities;
- Provided financial housing subsidies to low- and moderate-income households in order to alleviate the cost burden effect that housing has in the economic status of the families;
- Continued to support private investment in the development of affordable housing projects;
- Continued to provide Tenant Based Rent Assistance to HIV/AIDS individuals and family members;
- Continued to invest Section 8 funds for assisting eligible households in their rental needs;
- Promoted the creation of Public-Private Alliances, as a business model to promote economic development activities, to create and maintain jobs opportunities and expand the business activities base around the Island;
- Promoted the active participation of the Cooperatives Sector within strategic regional projects as a tool to create job opportunities, promote local investment and promote an increase in the regional business activities throughout the Island.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

During the reported program year, the State relied in its internal agencies structure in the undertaking of the CPD funded activities. In addition to its own internal structure, the State promoted activities through collaborative agreements with the active participation of private sector institutions, such as banks institutions, developers' organizations and community nonprofit organizations.

The state in collaboration with the private sector, non-profit organizations and the different sectors comprising our society, are working to comply with the Fiscal Plan. The collaboration is based on achieving economies and efficiencies in the services to the people.

All the CPD Programs maintained a high level of collaboration and cooperation among the service entities that carried out the activities. For example:

- CDBG funded activities mainly undertaken through the non-entitlement municipalities Service Structure. Continuous and effective communication actions, working meeting sessions and oversight and monitoring actions were taken during the reported program year.
- HOME and HTF funded activities: these activities were undertaken in collaboration with private sector institutions, such as bank entities and developer firms were the main providers of service of these activities. In some cases, coordination of efforts through Municipal PJ was required. All efforts included working meetings, follow-up actions, continues communication among the parties.
- HOPWA funded activities: these activities were undertaken through collaboration agreements established with the PR State Government Health Department (Grantee), Municipality of San Juan (Project Sponsor), Municipalities (Subrecipients) and Community Nonprofit Organizations (Subrecipients). To achieve the proposed goals, continues communication, follow-up, working sessions and oversight actions were taken during the reported period.
- ESG funded activities: these programmatic activities were mainly undertaken through the subrecipients (Municipalities and nonprofit) internal service structure. The Puerto Rico Department of the Family was the lead agency in this effort. The Department was able to create an effective communication channel among its components to effectively undertake the planned activities included in the PY 2020 Action Plan.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

In order to enhance the level of coordination between public and private housing and community social service agencies, the State continued to undertake the following actions:

- Continued the implementation and closeout of the Neighborhood Stabilization Program (NSP);
- Continued negotiating with private developers the provision of HOME Program assistance and LIHTC assistance for the development of rental projects;
- Continued working with Puerto Rico's CoCs for the allocation of Continuum of Care funds for homeless service programs;
- Continued the collaboration efforts with local governments and non profit organizations for the provision of assistance to special population groups;
- Continued the collaboration agreement between the Puerto Rico State Department of Health and the Municipality of San Juan for the administration of the State HOPWA funds;
- Continued the efforts to support nonprofits communities' organizations sub-recipients for the provision of public services to special populations and those in need.

Identify actions taken to overcome the effects of any impediments identified in the

jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The State is committed to promote actions toward the provision of affordable housing opportunities to the low- and moderate-income persons in Puerto Rico. The four State agencies continued to work tirelessly to guarantee that no action can impede that a low-income person interested in obtaining an affordable housing opportunity, can experience a fair and real option to do so. During 2020, the PR Department of Housing in conjunction to the PR Department of Family conducted a series of focus groups with a wide array of stakeholders in order to identify the progress of the jurisdiction in overcoming barriers to fair housing choice and developing strategies to address them. The results of these focus groups and the strategies that derived from it, are included in the jurisdiction's 2020-2024 Analysis of Impediments.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The availability of the draft CAPER was published in the Puerto Rico Department of Housing, web page. The notice provided instructions to the public about how to retrieve the document online or in person and advised of a 15-day comment period. No comments were received during the comment period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

As a result of South area of Puerto Rico Earthquakes and the pandemic COVID-19, HUD notified all CPD grantees of the availability of waivers for certain statutory and regulatory requirements. To help grantees to recovery from the impact the lead Agency determined to use the flexibility provided HUD notice. The following were the waivers requested:

- Citizen Participation Public Comment Period for Consolidated Plan Amendment
- Citizen Participation Reasonable Notice and Opportunity to Comment
- ESG-Term limits on Rental Assistance and Housing Relocation and Stabilization Services
- ESG- Restriction of rental assistance to units with rent at or below Fair Market Rent (FMR)
- ESG Matching requirements

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The HOME regulation establishes that the participating jurisdictions must perform a physical inspection at project completion and during the affordability period to determine if the project meets the property standards of Section 92.251.

Please see CR-40 with the accompanying list of projects physically inspected, reviewed and financially evaluated (Attachment 1).

HOME INSPECTIONS

During the PY 2020 the PJ scheduled 53 physical inspections. At the end of the PY2020 the PRHFA's Inspection and Appraisal Division had completed 51 out of the 53 inspections scheduled for the year. Due to the impact of the COVID-19 pandemic in Puerto Rico, PRHFA requested and received a waiver to the provision of 24 CFR 92.504 (d)(1)(ii) in order to extend the timeframe to perform physical inspections and determine project compliance with the HOME property standards. One out of the two pending inspections has been scheduled for the September 2021, the other will be completed once the project owner completes the restoration of damages caused by the 2020 earthquakes. The details of the inspections completed, and the pending inspection are presented in **Additional Information attachment**.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The PRHFA used the established affirmative marketing policies and procedures established in 24 CFR 92.351. The State PJ has made an effort to inform potential applicants from all protected groups, through seminars and other HOME conferences, about available vacant units and other HOME assisted housing. Moreover, during these seminars programs and projects are described and enable the public with information to submit applications.

The PRHFA recently redesigned its website as to provide a more detailed description of the available HOME programs and other state programs that could be combined to increase affordable housing. Moreover, private lending institutions make several referrals throughout the year of potential applicants. The State PJ actively participates meetings with the Puerto Rico Department of Housing and

other outreach efforts.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

IDIS #	Name	Amount Program Income	Date Completed IDIS	Size	Median Income	Occupant	Activity and comments
18278	Bernardo Peña Rosado	\$ 45,000.00	5/17/21	2	60 to 80%	Owner	Homebuyer Assistance
18281	Olga E. Rivera Rivera	\$ 45,000.00	5/17/21	2	50 to 60%	Owner	Homebuyer Assistance
18299	Rosa M. Rodríguez Bonilla	\$ 21,402.20	5/17/21	1	60 to 80%	Owner	Homebuyer Assistance; total paid \$45,000.00 divided in \$21,402.20 HP/PI and \$23,597.80 EN Funds.
11524	Sixto Rivera Gil	\$ 516.01					Amount not reflected in IDIS; needs adjustment. Payment issued to Banco Popular for reimbursement of subsidy not paid by DV.
Total		\$ 111,918.21					

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

During the past years the government of Puerto Rico has placed strong efforts is creating and preserving affordable housing units. This has required the collaboration of multiple agencies and non-for-profit organizations. The State CDBG program, along with the HOME program has added multiple housing units to the market. These actions and market conditions have served as an incentive for local

developers to transition to this market segment, due to its high demand and the change in the socioeconomic landscape. Progress can be partially attributed to the efforts undertaken by the state to combine multiple funding sources (Low-Income Housing Tax Credits, Private Loans, etc.) under a coherent affordable housing strategy. Private developers, along with municipalities have been key actors in supplying affordable housing units.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	70	43
Tenant-based rental assistance	120	123
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	80	111
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	130	810

Table 14 – HOPWA Number of Households Served

Narrative

As show in the above table the State exceeded the one-year goals for the HOPWA Program. The following are the highlights of each activity funded with HOPWA funds.

- Tenant-Based Rental Assistance (TBRA) Program:** The TBRA program provides tenant-based rental assistance to eligible individuals until they are able to secure other affordable and stable housing. This activity was undertaken by twelve (12) Municipalities. The amount allocated to this activity was \$727,762.00 to the provision of housing assistance to eligible participants. A total of \$482,339.00.
- Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance Program:** The STRMU program provides short-term rent, mortgage, and utility payments to eligible individuals for a maximum of 21 weeks of assistance in a 52-week period. This is a time-limited assistance designed to prevent homelessness and increase housing stability. During the reported program year these services were spread through 3 geographical regions within the Puerto Rico jurisdiction. The amount allocated to this activity was \$176,005.00 and the total amount draw was \$131,020.31.
- Supportive Services Program:** Under this program supportive services and housing are offered by nonprofit organizations via contracts with the MSJ. Supportive services including health care, mental health assessment, permanent housing placement, drug and alcohol abuse treatment

and counseling, day care, personal assistance, nutritional services, intensive care when required, and assistance in gaining access to local, state, and federal government benefits and services, were also provided to HOPWA recipients. Most services are provided in a residential setting. The total amount allocated for Supportive Services was \$945,956.15. Of the amount allocated to supportive services, the amount of \$219,017 corresponds to the CARES Act funds. A total of \$530,308.88 were disbursed for this activity.

- **Transitional Housing:** This category includes temporary housing, hospice care, permanent housing for chronically ill mental patients, and other types of housing with supportive services to maintain clients' quality of life. The total amount allocated for Transitional Housing was \$604,520.00. A total of \$444,253.90 were disbursed for this activity.

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

HTF funds have been allocated to multifamily rental projects still under construction or rehabilitation (Paraíso Dorado in Dorado, PR and Rio Plata Development in Comerio PR). Those projects have not finished yet their constructions or rehabilitation due to several reasons included:

1) Paraíso Dorado – Delays due to rain and Covid-19 Pandemic. Substantial completion is expected for October 2021.

2) Rio Plata Development – Difference in the recognition of ADA, Fair Housing and 504 Section of the Rehabilitation Act. Voluntary Compliance Agreement (VCA) between HUD and Rio Plata Development was signed and fully implement. Additional funds from HTF and LIHTC will be allocated for the construction of five (5) additional units for handicapped individuals and the rehabilitation of common areas to comply with VCA. Substantial completion is expected for PY2022.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	0	0	0	0	0	0
Homebuyer	0	0	0	0	0	0

Table 15 - CR-56 HTF Units in HTF activities completed during the period

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
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Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
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Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name PUERTO RICO
Organizational DUNS Number 140991105
UEI
EIN/TIN Number 660478790
Identify the Field Office CARIBBEAN
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance

ESG Contact Name

Prefix Dr
First Name Carmen
Middle Name A
Last Name Gonzalez-Magaz
Suffix
Title Secretary

ESG Contact Address

Street Address 1 P O Box 11398
Street Address 2
City San Juan

CAPER

State PR
ZIP Code -
Phone Number 7872944900
Extension 1252
Fax Number 7872940732
Email Address C.gonzalezmagaz@familia.pr.gov

ESG Secondary Contact

Prefix Mrs
First Name Argie
Last Name DiÃ-az
Suffix
Title ESG Program Executive Director
Phone Number 7872944900
Extension 1182
Email Address argie.diaz@familia.pr.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020
Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: CORPORACION SANOS
City: Caguas
State: PR
Zip Code: 00726, 1025
DUNS Number: 830315094
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 37500

Subrecipient or Contractor Name: MUNICIPIO DE NAGUABO

City: Naguabo

State: PR

Zip Code: 00718, 0040

DUNS Number: 035527196

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 33900

Subrecipient or Contractor Name: MUNICIPIO DE HORMIGUEROS

City: Hormigueros

State: PR

Zip Code: 00660, 0097

DUNS Number: 803864552

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 55883.56

Subrecipient or Contractor Name: MUNICIPIO DE JAYUYA

City: Jayuya

State: PR

Zip Code: 00664, 0488

DUNS Number: 017172623

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 28000

Subrecipient or Contractor Name: LA PERLA DE GRAN PRECIO, INC.

City: San Juan

State: PR

Zip Code: 00917, 3726

DUNS Number: 143696164

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 125076

Subrecipient or Contractor Name: CASA DE LA BONDAD, INC.

City: Humacao

State: PR

Zip Code: 00792, 8999

DUNS Number: 839817715

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

Subrecipient or Contractor Name: CORPORACION LA FONDITA DE JESUS, INC.

City: San Juan

State: PR

Zip Code: 00910, 1384

DUNS Number: 860198845

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 49553.47

Subrecipient or Contractor Name: HOGAR MARIA DEL CARMEN

City: Aguada

State: PR

Zip Code: 00602, 0910

DUNS Number: 147257856

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

Subrecipient or Contractor Name: HOGAR FORTALEZA DEL CAIDO, INC.

City: Loiza

State: PR

Zip Code: 00772, 0505

DUNS Number: 155804508

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 41600

Subrecipient or Contractor Name: HOGAR RUTH PARA MUJERES MALTRATADAS, INC.

City: Vega Alta

State: PR

Zip Code: 00692, 0538

DUNS Number: 039044677

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 178500

Subrecipient or Contractor Name: MUNICIPIO DE VEGA ALTA

City: Vega Alta

State: PR

Zip Code: 00692, 1390

DUNS Number: 153225995

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 17500

Subrecipient or Contractor Name: MUNICIPIO DE VEGA BAJA

City: Vega Baja

State: PR

Zip Code: 00694, 4555

DUNS Number: 091003061

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 25500

Subrecipient or Contractor Name: CENTRO DEAMBULANTES CRISTO POBRE, INC.

City: Ponce

State: PR

Zip Code: 00733, 4651

DUNS Number: 196821115

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 395000

Subrecipient or Contractor Name: MUNICIPIO DE BARRANQUITAS

City: BARRANQUITAS

State: PR

Zip Code: ,

DUNS Number: 090600024

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 96313.02

Subrecipient or Contractor Name: MUNICIPIO DE CAMUY

City: CAMUY

State: PR

Zip Code: ,

DUNS Number: 066043357

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 27500

Subrecipient or Contractor Name: MUNICIPIO DE CAROLINA

City: CAROLINA

State: PR

Zip Code: ,

DUNS Number: 118161504

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 48010

Subrecipient or Contractor Name: SOLO POR HOY, INC.

City: SAN JUNA

State: PR

Zip Code: ,

DUNS Number: 962633587

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 132248.75

Subrecipient or Contractor Name: HOGAR DE AYUDA EL REFUGIO, INC.

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 782015338

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 53000

Subrecipient or Contractor Name: ASOCIACION PARA EL MEJORAMIENTO DE INSTITUCIONES GUIADAS Y ORIENTADAS AL SERVICIO (AMIGOS, INC.)

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 963587386

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 65000

Subrecipient or Contractor Name: MUNICIPIO DE CIALES

City: CIALES

State: PR

Zip Code: ,

DUNS Number: 091118869

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 27500

Subrecipient or Contractor Name: MUNICIPIO DE GUAYANILLA

City: GUAYANILLA

State: PR

Zip Code: ,

DUNS Number: 149519170

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 29300

Subrecipient or Contractor Name: MUNICIPIO DE OROCOVIS

City: OROCOVIS

State: PR

Zip Code: ,

DUNS Number: 044670367

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 74349.83

Subrecipient or Contractor Name: COSSMA

City: Cidra

State: PR

Zip Code: 00739, 1298

DUNS Number: 187116843

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 28340

Subrecipient or Contractor Name: MUNICIPIO DE SAN LORENZO

City: San Lorenzo

State: PR

Zip Code: 00754, 1289

DUNS Number: 091052621

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 36275.7

Subrecipient or Contractor Name: COALICION DE COALICIONES PRO PERSONAS SIN HOGAR DE PR, INC

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 156143351

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 493620.14

Subrecipient or Contractor Name: MUNICIPIO DE NARANJITO

City: NARANJITO

State: PR

Zip Code: ,

DUNS Number: 039044552

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 15366.08

Subrecipient or Contractor Name: CASA DEL PEREGRINO

City: AGUADILLA

State: PR

Zip Code: ,

DUNS Number: 140523296

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 82804

Subrecipient or Contractor Name: INSTITUTO PRE-VOCACIONAL E INDUSTRIAL DE PR (IPVI), INC. - DAME TU MANO

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 837339688

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 144136.3

Subrecipient or Contractor Name: CASA DEL PEREGRINO AGUADILLA, INC. - MAYAGUEZ

City: MAYAGUEZ

State: PR

Zip Code: ,

DUNS Number: 140523296

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 62804

Subrecipient or Contractor Name: HOGAR FORTALEZA DEL CAIDO - PROYECTO CASA ELDA FAJARDO

City: FAJARDO

State: PR

Zip Code: ,

DUNS Number: 155804508

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 66600

Subrecipient or Contractor Name: MUNICIPIO DE SAN JUAN - ALBERGUE SIN RESTRICCIONES

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 170737394

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 160000

Subrecipient or Contractor Name: COALITION PRO-HOMELESS OF THE EASTERN AREA OF PUERTO RICO, INC - SENDEROS

City: YABUCOA

State: PR

Zip Code: ,

DUNS Number: 148838757

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 92500

Subrecipient or Contractor Name: MUNICIPIO DE SAN JUAN - RR

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 666427034

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 60000

Subrecipient or Contractor Name: INSTITUTO PREVOCAIONAL E INDUSTRIAL DE PR, INC - CAPRO MUNI
City: ARECIBO
State: PR
Zip Code: ,
DUNS Number: 837339688
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 87000

Subrecipient or Contractor Name: ESTANCIA CORAZON INC HOGAR ADULTO
City: MAYAGUEZ
State: HQ
Zip Code: ,
DUNS Number: 134100275
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 60000

Subrecipient or Contractor Name: MUNICIPIO DE SAN JUAN UNIDAD MOVIL
City: SAN JUAN
State: HQ
Zip Code: ,
DUNS Number: 170737394
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 160000

Subrecipient or Contractor Name: ESTANCIA CORAZON INC POSADA CORAZON
City: SAN JUAN
State: PR
Zip Code: ,
DUNS Number: 134100275
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 50000

Subrecipient or Contractor Name: GUARA BI INC MANAYA

City: CAGUAS

State: PR

Zip Code: ,

DUNS Number: 831063131

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 40000

Subrecipient or Contractor Name: GUARA BI INC BARTOLO JOY

City: CAGUAS

State: PR

Zip Code: ,

DUNS Number: 831063131

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 45000

Subrecipient or Contractor Name: HOGAR CREA INC SAN JUAN

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 825239127

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 49000

Subrecipient or Contractor Name: HOGAR CREA INC TRUJILLO ALTO

City: TRUJILLO ALTO

State: PR

Zip Code: ,

DUNS Number: 825239127

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 49000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	78,963
Total Number of bed-nights provided	36,195
Capacity Utilization	45.84%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

As required by the regulation applicable to the consolidated planning process, the PR Department of the Family, as a recipient of the ESG Funds, carried out a consultation with the two continuum of care systems, PR-502 and PR-503. The consultation for the 2020 Action Plan, was conducted through focus group sessions held on May 28 and July 4, 2020, and had the objective of receiving input on:

- Changes in the needs and characteristics of the homeless.
- Distribution of funds by type of activity and geographical area.
- Development of performance standards and how to evaluate the results of programs and activities.
- Development of policies and procedures for the administration and management of the Homeless Management Information System (HMIS) in which they are required to participate.

The activities undertaken by the State during PY 2020 were aligned with the recommendations obtained from both CoCs. The following are the main outcomes by activities:

Besides measuring the number of persons served by type of activity, the program also monitors other outcomes, such as: level of occupancy in shelters, exits to permanent housing, number of persons that increase income, and number of persons who increase access to mainstream benefits, among others.

The above data was obtained from the HMIS individual reports by CoC.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	28,794	181,703	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	1,964	89,414	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	16,777	5,493
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	30,758	287,894	5,493

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	11,024	144,117	4,954
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	15,918	41,399	638
Expenditures for Housing Relocation & Stabilization Services - Services	3,749	34,606	8,584
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	30,691	220,122	14,176

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	23,526	566,523	41,321
Operations	5,217	674,434	48,737
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	28,743	1,240,957	90,058

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	13,605	393,817	18,569
HMIS	0	21,907	2,026
Administration	1,542	5,200	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018	2019	2020
	105,339	2,169,897	130,322

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds	3,969	197,917	0
Other Federal Funds	35,407	396,318	33,796
State Government	0	39,208	0
Local Government	40,984	302,325	0
Private Funds	425	45,483	78,231

Other	6,460	405,019	16,156
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	87,246	1,386,269	128,183

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
	192,585	3,556,166	258,505

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

Additional Information CAPER 2020

ATTACHMENT 1-ADDITIONAL INFORMATION

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ADDITIONAL INFORMATION – CAPER

ADDITIONAL INFORMATION CR-05

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

HOPWA Program

The major initiative undertaken during this program year included:

The mayor initiative undertaken during this program year included:

1. HOPWA funds
 - a. Completed 17 monitoring Review;
 - b. Provided assistance to eligible families under the following programs:
 - i) Tenant Based Rental Assistance to 123 families;
 - ii) Short-Term Rental, Mortgage and Utilities to 43 families;
 - iii) Transitional Housing to 111 families and;
 - iv) Supportive Services to 810 participants

As per the service activities undertaken PY 2020, the HOPWA sub-recipients provided short-term rent, mortgage and/or utility assistance payments, supportive services, Tenant Based Rental Assistance, and other eligible activities to persons infected with HIV/AIDS and their families to prevent homelessness. Considering the PRDOH and the MSJ expenses, the twenty-five (25) granted sub-recipients expended 58.42% of the funds delegated to undertake the contracted activities by June 30, 2020. HOPWA funds were used to support the following eligible activities:

- **Tenant-Based Rental Assistance (TBRA) Program:** The TBRA program provides tenant-based rental assistance to eligible individuals until they can secure other affordable and stable housing. This activity was undertaken by twelve (12) Municipalities. A total of \$727,762.00 was allocated to TBRA, from this total, \$29,111.00 were allocated to activities delivery costs and the provision of housing assistance to eligible participants. A total of \$482,339.00 were disbursed for this activity.
- **Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance Program:** The STRMU program provides short-term rent, mortgage, and utility payments to eligible individuals for a maximum of 21 weeks of assistance in a 52-week period. During the reported program year these services were spread through 3 geographical regions within the Puerto Rico jurisdiction. The amount allocated to this activity was \$176,005.00. A total of \$131,020.31 were disbursed for this activity.
- **Supportive Services Program:** Under this program supportive services and housing are offered by nonprofit organizations via contracts with the MSJ. Supportive services including health care, mental health assessment, permanent housing placement, drug and alcohol abuse treatment and counseling, day care, personal assistance, nutritional services, intensive care when required, and assistance in gaining access to local, state, and federal government benefits and services, were also provided to HOPWA recipients. Most services are provided in a residential setting. The total

amount allocated for Supportive Services was \$945,956.15 (Including previous year funding). A total of \$530,308.88 were disbursed for this activity.

- Supportive Services provided by sub-recipients that also delivered HOPWA housing subsidy assistance, allocation Funds used for this service amounted to \$325,510.00. The amount of funds disbursed in this type of service was \$253,071.48.
- Supportive Services provided by sub-recipients that only provided supportive services, allocation funds used for this service amounted to \$620,446.15. Of the amount allocated to supportive services, the amount of \$219,017 corresponds to the CARES Act funds. The amount of funds disbursed in this type of service was \$277,237.10.
- Transitional Housing: This category includes temporary housing, hospice care, detox services, permanent housing for chronically ill mental patients, and other types of housing with supportive services to maintain clients' quality of life. A total amount of \$604,520.00 was allocated to provide services within this activity. A total of \$444,253.90 were disbursed for this activity.

ESG Program

During Program year 2020, ESG funds were used to conduct street outreach, provide emergency shelter and rapid rehousing opportunities for homeless persons and homeless prevention activities. The largest proportion of funds were focused on providing outreach services and shelter to persons literally homeless. This is due to the characteristics observed in the 2019 PIT Count, which reflected that out of the 2,535 persons identified the day of the count, 75% were unsheltered. As well, to address the impacts of the COVID-19, the Program amended its 2019 action plan, to be able to use funds from previous years for activities to prepare, prevent and respond to the pandemic.

HOME Program

The HOME program allocated the funds according to the priorities identified in the Strategic Plan to address the housing needs of low- and moderate-income persons. The program addresses both homeownership and rental needs through homebuyer assistance programs, subsidies to developers of multifamily rental projects, rental assistance programs and homeownership rehabilitation for substandard housing. These approaches address housing affordability issues in Puerto Rico, where the median cost of safe and decent housing is considerably higher than the median income of residents and where a substantial amount of substandard housing is present and located in areas affected by environmental risks. A total of 82 HOME-assisted units were occupied during PY2020 across the island.

Housing Trust Fund (HTF)

The Housing Trust Fund (HTF) program addresses the rental needs through subsidies to developers of multifamily rental projects. This approach address housing affordability issues in Puerto Rico, where the median cost of safe and decent housing is considerably higher than the median income of residents and where a substantial amount of substandard housing is present and located in areas affected by environmental risks. As the PJ of the State HOME Program, PRHFA has allocated HTF funds for two multifamily projects located at: Comerío and Dorado. Those projects are still under construction; for that

reason they are not occupied at this moment. A total of 22 HTF-assisted units will be ready to be occupied between the end of 2021 and 2023.

CDBG

Non-entitlement municipalities requested 2020 funds following the priorities identified in the Plan. The government's fiscal situation, the lack of access to capital, and constrained municipal finances, have all contributed to placing most CDBG efforts in housing, public service and infrastructure projects. CDBG activities have almost been exclusively destined to low and moderate-income population. The following is a summary of the CDBG activities performance (IDIS PR23) during program year 2020:



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2020

DATE: 09-08-21
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PUERTO RICO

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed	
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	0	\$0.00	1	\$2,500.00	1	\$2,500.00	
	CI Building Acquisition, Construction, Micro-Enterprise Assistance (18C)	3	\$97,564.40	0	\$0.00	3	\$97,564.40	
		0	\$5,000.00	0	\$0.00	0	\$5,000.00	
	Total Economic Development	12	\$92,564.40	1	\$2,500.00	13	\$95,064.40	
Housing	Rehab; Single-Unit Residential (14A)	44	\$831,902.15	39	\$617,657.97	83	\$1,451,560.12	
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	1	\$3,223.28	1	\$3,223.28	
	Total Housing	44	\$833,902.15	40	\$620,881.25	84	\$1,454,783.40	
Public Facilities and Improvements	Neighborhood Facilities (03E)	8	\$359,614.92	7	\$638,762.50	15	\$998,377.42	
	Parks, Recreational Facilities (03F)	44	\$928,979.75	16	\$1,243,470.99	60	\$2,172,450.74	
	Parking Facilities (03G)	0	\$0.00	1	\$6,249.00	1	\$6,249.00	
	Solid Waste Disposal Improvements (03H)	1	\$0.00	0	\$0.00	1	\$0.00	
	Flood Drainage Improvements (03I)	1	\$0.00	0	\$0.00	1	\$0.00	
	Water/Sewer Improvements (03J)	2	\$0.00	1	\$4,200.00	3	\$4,200.00	
	Street Improvements (03K)	87	\$3,641,166.32	94	\$5,506,275.16	181	\$9,147,441.48	
	Sidewalks (03L)	4	\$49,790.73	1	\$4,124.76	5	\$53,915.49	
	Health Facilities (03P)	1	\$0.00	0	\$0.00	1	\$0.00	
	Other Public Improvements Not Listed in Non-Residential Historic Preservation (10B)	4	\$136,209.85	9	\$86,546.86	13	\$222,818.71	
		1	\$0.00	0	\$0.00	1	\$0.00	
	Total Public Facilities and Improvements	153	\$5,115,781.57	129	\$7,489,632.07	282	\$12,605,413.64	
	Public Services	Senior Services (05A)	145	\$2,038,909.62	50	\$900,191.19	203	\$2,939,100.81
		Youth Services (05C)	15	\$193,154.68	2	\$956.10	17	\$194,110.78
Employment Training (05H)		1	\$0.00	0	\$0.00	1	\$0.00	
Crime Awareness (05I)		1	\$11,860.20	0	\$0.00	1	\$11,860.20	
Child Care Services (05L)		2	\$0.00	0	\$0.00	2	\$0.00	
Health Services (05M)		18	\$21,356.17	2	\$30,869.59	20	\$52,225.76	
Substance Payment (05Q)		18	\$0.00	0	\$0.00	18	\$0.00	
Food Banks (05W)		1	\$0.00	0	\$0.00	1	\$0.00	
Other Public Services Not Listed in 05A-05Y		1	\$28,163.80	1	\$0.00	2	\$28,163.80	
Total Public Services		202	\$2,293,444.47	63	\$932,016.88	265	\$3,225,461.35	
General Administration and Planning		Planning (20)	3	\$0.00	0	\$0.00	3	\$0.00
	General Program Administration (21A)	239	\$3,891,852.98	146	\$718,457.20	385	\$4,610,310.18	
	State Administration (21J)	5	\$590,170.62	5	\$16,024.53	10	\$606,195.15	
	Total General Administration and Planning	247	\$4,484,023.60	151	\$734,481.73	398	\$5,218,505.33	
Other	State CDBG Technical Assistance to	1	\$0.00	0	\$0.00	1	\$0.00	
	Total Other	1	\$0.00	0	\$0.00	1	\$0.00	
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan	3	\$0.00	7	\$1,982,299.56	10	\$1,982,299.56	
	Unplanned Repayment of Section 108 Loan	0	\$0.00	1	\$401,132.51	1	\$401,132.51	
	Total Repayment of Section 108	3	\$0.00	8	\$1,483,342.07	11	\$1,483,342.07	
Grand Total		662	\$12,819,716.19	392	\$11,262,854.00	1,054	\$24,082,570.19	

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Totals	
Economic Development	Rehab; Publicly or Privately-Owned	Jobs	0	5	5	
	CI Building Acquisition, Construction, Rehabilitation	Jobs	0	0	0	
	Micro-Enterprise Assistance (18C)	Persons	0	0	0	
		Jobs	1	0	1	
	Total Economic Development		1	5	6	
Housing	Rehab; Single-Unit Residential (14A)	Households	30	0	30	
		Housing Units	512	825	1,337	
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	31	31	
	Total Housing		542	856	1,398	
Public Facilities and Improvements	Neighborhood Facilities (03E)	Persons	56,005	14,006	70,011	
	Parks, Recreational Facilities (03F)	Persons	349,524	384,429	733,953	
	Parking Facilities (03G)	Persons	0	312	312	
	Solid Waste Disposal Improvements (03H)	Persons	19,605	0	19,605	
	Flood Drainage Improvements (03I)	Persons	7,900	0	7,900	
	Water/Sewer Improvements (03J)	Persons	2,146	6,820	8,966	
	Street Improvements (03K)	Persons	478,001	821,414	1,299,415	
	Sidewalks (03L)	Persons	24,605	7,269	31,874	
	Health Facilities (03P)	Persons	36,190	0	36,190	
	Other Public Improvements Not Listed in 03A-03S (03Z)	Persons	11,382	109,619	121,001	
	Non-Residential Historic Preservation (16B)	Organizations	1,855	0	1,855	
		Total Public Facilities and Improvements		987,213	1,343,869	2,331,082
	Public Services	Senior Services (05A)	Persons	1,615	1,161	2,776
Youth Services (05D)		Persons	258	302	560	
Employment Training (05H)		Persons	0	0	0	
Crime Awareness (05I)		Persons	19,605	0	19,605	
Child Care Services (05L)		Persons	0	0	0	
Health Services (05M)		Persons	84,173	152	84,325	
Subsistence Payment (05Q)		Persons	0	0	0	
Food Banks (05W)		Persons	0	0	0	
Other Public Services Not Listed in 05A-05V, 03T (05Z)		Persons	150	1,281	1,431	
		Total Public Services		105,801	2,896	108,697
Grand Total			1,093,557	1,347,626	2,441,183	

HOPWA

The following table shows the distribution of funds by Program Category as included in the PY 2020 Annual Action Plan.

HOPWA PROGRAM ACTIVITY DISTRIBUTION PY 2020								
Description/ Location	Proposed Goal	Allocation 2020	Served	Funded 2020	Served	Funded Pre- 2019	Total served	Total Allocation
Administration								
For the grantee administrative costs of the HOPWA Program.	N/A	\$85,354.00	N/A	\$85,354.00	N/A	0	N/A	\$85,055.00
For the City of San Juan administrative costs of the HOPWA program.	N/A	\$179,780.00	N/A	\$179,780.00	N/A	0	N/A	\$147,741.00
Housing Activities Sub recipients To undertake HOPWA eligible housing related activities								
TRBA - Rent subsidy for adequate housing through certificates with HIV/AIDS in the municipalities of Puerto Rico	120	\$727,762.00	123	\$727,762.00	0	0	123	\$727,762.00
Delivery Costs TRBA - To cover the costs of the delivery TRBA activity of municipal sponsors.	N/A	\$29,246.00	N/A	\$29,113.00	N/A	\$0.00	N/A	\$29,113.00
Grants to Non-Profit for Housing - To provide grant to be used for operational expenses of the transitional housing and STRMU. (130 Housing and 70 STRMU)	200	\$783,654.00	154	\$663,134.00	0	\$117,391.00	154	\$783,654.00
Supportive Services and other eligible activity								
To provide grants to be used for supportive services and operational expenses.	420	\$716,837.58	773	\$779,639.29	37	\$166,316.86	810	\$945,956.15
Total	740	\$2,524,448.58	1,050	\$2,484,780.29	37	\$283,707.86	1,087	\$2,748,488.15

Number of Households Assisted during the reporting period:

Per IDIS PR-23 report, HOME Program Puerto Rico completed 82 housing units during PY2020. Some of the housing units were occupied during previous program year. The following table provides a summary of such accomplishments by activity type.



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 HOME Summary of Accomplishments

DATE: 05-08-21
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Program Year: 2020
 Start Date: 01-Jul-2020 - End Date: 30-Jun-2021
PUERTO RICO
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$7,064,208.87	47	47
First Time Homebuyers	\$1,238,403.33	31	31
Existing Homeowners	\$27,385.88	4	4
Total, Rentals and TRRA	\$7,094,259.87	47	47
Total, Homebuyers and Homeowners	\$1,454,049.19	35	35
Grand Total	\$8,548,309.06	82	82

Home Unit Completions by Percent of Area Median Income

Activity Type	Percent of Area Median Income					Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 61% - 80%	
Rentals	25	7	1	14	33	47	
First Time Homebuyers	1	4	7	19	12	31	
Existing Homeowners	4	0	0	0	4	4	
Total, Rentals and TRRA	25	7	1	14	33	47	
Total, Homebuyers and Homeowners	5	4	7	19	16	35	
Grand Total	30	11	8	33	49	82	

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TRRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

The table below also provides a summary of units completed during PY 2020 by area median income (AMI). In terms of unit completion by racial category, the PR-23 identifies all housing units as provided to other multi-racial, particularly Hispanics. These results are consistent with the composition of racial minorities within the Island, which are predominantly of some Hispanic origin (see below).

Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers		Existing Homeowners	
	Units	Units	Units	Units	Units	Units
Other multi-racial	47	47	31	31	4	4
Total	47	47	31	31	4	4

	Total, Rentals and TRRA		Total, Homebuyers and		Grand Total	
	Units	Units	Units	Units	Units	Units
Other multi-racial	47	47	35	35	82	82
Total	47	47	35	35	82	82

ADDITIONAL INFORMATION CR-15

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Non-entitlement	100	100	See explanation in the following narratives.
Statewide		100	During PY 2020, funds from each program were distributed in accordance with the method proposed in the action plan. See explanation in the following narratives.

Narrative

During Program Year 2020, funds from each program were distributed in accordance with method proposed in the action plan. As part of the Consolidated Plan Citizen Participation process, the State identified underserved areas with high concentration of poverty, housing and health problems, and general community decay. To address the needs of the communities, the State public policy is driven to provide priority to communities in these areas in the PY 2020 Annual Action Plan CPD funded activities. The State collaborated with the Municipalities and Non-Profit Organizations to develop and implement geographic strategies designed to comprehensively revitalize priority areas and in a manner that will have a more lasting impact on residents.

Specific information related to each program:

CDBG Program

The CDBG allocation for non-entitlement municipalities was equally distributed among the municipalities, except for the islands of Vieques and Culebra, which both receive an additional 15% above the Equal Allocation Grant. This method follows the distribution established via the enactment of local Law 137-2014, as amended.

ESG Program

Due to the competitive nature of the method of distribution, program participants and beneficiaries are not restricted to a particular set of counties or municipalities for ESG programs. The funds of Emergency Solutions Grant Program were distributed using a competitive Request for Proposal process among the 78 municipalities of the island. Nonprofit organizations and municipalities that provides services to homeless were eligible for assistance.

HOPWA Program

The distribution of HOPWA funds to potential sub recipients were conducted using a competitive Request for Proposal process. For this Plan the Puerto Rico EMSA included the 78 municipalities for unobligated funds and the PR-EMSA municipalities for the HOPWA grant.

HOME Program

The State PJ has distributed funds through a competitive process. The method of distribution does not include allocation of resources based on geographic areas, so target areas are not earmarked, yet the PRHFA complies with regulations requiring that resources be allocated in non-metropolitan areas.

Allocation of resources

The following table shows the allocation of resources by program. The data was obtained from IDIS PR 06 report.

Plan Year 2020				
IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount
1	CV-STATE ADMINISTRATION	CDBG	\$919,958.58	\$0.00
2	CV-COVID-19 2019 - 2022 PUERTO RICO PRH19FHW999 (PRH19FHW999)	HOPWA	\$320,707.00	\$0.00
3	2020-2023 Departamento de Salud de P.R. PRH20F999 (D5PR)	HOPWA	\$66,112.26	\$66,112.00
4	2020-2023 Municipio de San Juan PRH20F999 (MSJ)	HOPWA	\$149,364.00	\$149,634.00
5	2020-2023 Municipio de Cabo Rojo PRH20F999 (MCR)	HOPWA	\$51,988.00	\$51,988.00
6	2020-2023 Municipio de Camuy PRH20F999 (MCM)	HOPWA	\$24,748.00	\$24,748.00
7	2020-2023 Municipio de Hormigueros PRH20F999 (MHM)	HOPWA	\$109,562.00	\$109,562.00
8	2020-2023 Municipio de Isabela PRH20F999 (MIB)	HOPWA	\$14,664.00	\$24,512.00
9	2020-2023 Municipio de Jayuya PRH20F999 (MIY)	HOPWA	\$78,062.00	\$14,664.00
10	2020-2023 Municipio de Juana Diaz PRH20F999 (MJD)	HOPWA	\$78,062.00	\$78,062.00
11	2020-2023 Municipio de Mayaguez PRH20F999 (MMY)	HOPWA	\$125,095.00	\$125,095.00
12	2020-2023 Municipio de Ponce PRH20F999 (MPN)	HOPWA	\$142,713.00	\$142,713.00
13	2020-2023 Municipio de San German PRH20F999 (MSG)	HOPWA	\$52,978.00	\$52,978.00
14	2020-2023 Municipio de Yauco PRH20F999 (MYU)	HOPWA	\$87,884.00	\$87,884.00
15	2020-2023 Municipio de Guayanilla PRH20F999 (MGY)	HOPWA	\$19,857.00	\$19,857.00
16	2020-2023 Municipio de Yabucoa PRH20F999 (MYB)	HOPWA	\$24,810.00	\$24,810.00
17	ESG20 Puerto Rico	HESG	\$31,049,835.00	\$27,604,209.44
19	HOMEBUYER ASSISTANCE WITH DOWN PAYMENT	HOME	\$4,000,000.00	\$495,475.00
20	2020-2023 Bill's Kitchen - Fajardo PRH20F999 (BK)	HOPWA	\$81,766.95	\$90,350.96
21	2020-2023 Casa Del Peregrino - Housing PRH20F999 (CDPH)	HOPWA	\$110,330.00	\$110,030.00
22	2020-2023 Casa Del Peregrino PRH20F999 (CDPDC)	HOPWA	\$108,500.00	\$108,500.00
23	2020-2023 Casa Joven Del Caribe PRH20F999 (CJDC)	HOPWA	\$140,509.00	\$150,509.00
24	2020-2023 Consorcio Region Sur PRH20F999 (CRS)	HOPWA	\$40,000.00	\$40,000.00
25	2020-2023 Fundacion UPENS PRH20F999 (FU)	HOPWA	\$40,000.00	\$40,000.00
26	2020-2023 Hogar Crea - Arecibo - PRH20F999 (HCA)	HOPWA	\$90,000.00	\$90,000.00

Plan Year 2020				
IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount
27	2020-2023 Hogar Crea - Fajardo PRH20F999 (HCF)	HOPWA	\$130,000.00	\$130,000.00
28	2020-2023 Hogar Crea - Mayaguez - PRH20F999 (HCP)	HOPWA	\$120,000.00	\$120,000.00
29	2020-2023 Hogar Crea - Ponce - PRH20F999 (HCP)	HOPWA	\$114,366.33	\$125,000.00
30	2020-2023 Instituto Pre-Vocacional - Arecibo PRH20F999 (IPA)	HOPWA	\$114,366.33	\$114,366.33
31	2020-2022 Instituto Pre-Vocacional - Mayaguez - PRH20F999 (IPVM)	HOPWA	\$105,000.00	\$105,000.00
32	STATE ADMINISTRATION 2020	CDBG	\$716,086.00	\$0.00
33	ADJUNTAS	CDBG	\$445,486.56	\$0.00
34	AGUADA	CDBG	\$445,486.56	\$0.00
35	AGUAS BUENAS	CDBG	\$445,486.56	\$0.00
36	AIBONITO	CDBG	\$445,486.56	\$0.00
37	ANASCO	CDBG	\$445,486.56	\$0.00
38	ARROYO	CDBG	\$445,486.56	\$0.00
39	BARCELONETA	CDBG	\$445,486.56	\$0.00
40	BARRANQUITAS	CDBG	\$445,486.56	\$0.00
41	CAMUY	CDBG	\$445,486.56	\$0.00
42	CATAND	CDBG	\$445,486.56	\$0.00
43	CEIBA	CDBG	\$445,486.56	\$0.00
44	CIALES	CDBG	\$445,486.56	\$0.00
45	COAMO	CDBG	\$445,486.56	\$0.00
46	COMERIO	CDBG	\$445,486.56	\$0.00
47	COROZAL	CDBG	\$445,486.56	\$0.00
48	CULEBRA	CDBG	\$512,309.55	\$0.00
49	DORADO	CDBG	\$445,486.56	\$0.00
50	FLORIDA	CDBG	\$445,486.56	\$0.00
51	GUANICA	CDBG	\$445,486.56	\$0.00
52	GUAYANILLA	CDBG	\$445,486.56	\$0.00
53	GURABO	CDBG	\$445,486.56	\$0.00
54	HATILLO	CDBG	\$445,486.56	\$0.00
55	HORMIGUEROS	CDBG	\$445,486.56	\$0.00
56	JAYUYA	CDBG	\$445,486.56	\$0.00
57	JUNCOS	CDBG	\$445,486.56	\$0.00
58	LAJAS	CDBG	\$445,486.56	\$0.00
59	LA RES	CDBG	\$445,486.56	\$0.00
60	LAS MARIAS	CDBG	\$445,486.56	\$0.00
61	LAS PIEDRAS	CDBG	\$445,486.56	\$0.00
62	LDIZA	CDBG	\$445,486.56	\$0.00
63	LUQUILLO	CDBG	\$445,486.56	\$0.00
64	MARICAO	CDBG	\$445,486.56	\$0.00
65	MAUNABO	CDBG	\$445,486.56	\$0.00
66	MOCA	CDBG	\$445,486.56	\$0.00
67	MOROVIS	CDBG	\$445,486.56	\$0.00
68	NAGUABO	CDBG	\$445,486.56	\$0.00
69	NARANJITO	CDBG	\$445,486.56	\$0.00
70	OROCOVIS	CDBG	\$445,486.56	\$0.00

Plan Year 2020				
IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount
71	PATILLAS	CDBG	\$445,486.56	\$0.00
72	PENUJELAS	CDBG	\$445,486.56	\$0.00
73	QUEBRADILLAS	CDBG	\$445,486.56	\$0.00
74	RINCON	CDBG	\$445,486.56	\$0.00
75	SABANA GRANDE	CDBG	\$445,486.56	\$0.00
76	SALINAS	CDBG	\$445,486.56	\$0.00
77	SAN LORENZO	CDBG	\$445,486.56	\$0.00
78	SANTA ISABEL	CDBG	\$445,486.56	\$0.00
79	UTUADO	CDBG	\$445,486.56	\$0.00
80	VEGA ALTA	CDBG	\$445,486.56	\$0.00
81	VIEQUES	CDBG	\$512,309.55	\$0.00
82	VILLALBA	CDBG	\$445,486.56	\$0.00
83	YABUCOA	CDBG	\$445,486.56	\$0.00
84	ADJUNTAS-CV	CDBG	\$553,106.07	\$553,106.07
85	AGUADA-CV	CDBG	\$553,106.07	\$553,106.07
86	AGUADILLA-CV	CDBG	\$143,874.83	\$143,874.83
87	AGUAS BUENAS-CV	CDBG	\$553,106.07	\$553,106.07
88	AIBONITO-CV	CDBG	\$553,106.07	\$0.00
89	ANASCO-CV	CDBG	\$553,106.07	\$553,106.07
90	ARECIBO-CV	CDBG	\$143,874.83	\$0.00
91	ARROYO-CV	CDBG	\$553,106.07	\$0.00
92	BARCELONETA-CV	CDBG	\$553,106.07	\$0.00
93	BARRANQUITAS-CV	CDBG	\$553,106.07	\$0.00
94	BAYAMON-CV	CDBG	\$143,874.83	\$0.00
95	CABO ROJO-CV	CDBG	\$143,874.83	\$0.00
96	CAGUAS-CV	CDBG	\$143,874.83	\$143,874.83
97	CAMUY-CV	CDBG	\$553,106.07	\$0.00
98	CANOVANAS-CV	CDBG	\$143,874.83	\$0.00
99	CAROLINA-CV	CDBG	\$143,874.83	\$0.00
100	CATANO-CV	CDBG	\$553,106.07	\$265,174.91
101	CAYEY-CV	CDBG	\$143,874.83	\$0.00
102	CEIBA-CV	CDBG	\$553,106.07	\$409,049.74
103	CIALES-CV	CDBG	\$553,106.07	\$553,106.07
104	CIDRA-CV	CDBG	\$143,874.83	\$0.00
105	COAMO-CV	CDBG	\$553,106.07	\$0.00
106	COMERIO-CV	CDBG	\$553,106.07	\$0.00
107	COROZAL-CV	CDBG	\$553,106.07	\$409,049.74
108	CULEBRA-CV	CDBG	\$636,071.99	\$470,407.21
109	DORADO-CV	CDBG	\$553,106.07	\$553,106.07
110	FAJARDO-CV	CDBG	\$143,874.83	\$0.00
111	FLORIDA-CV	CDBG	\$553,106.07	\$0.00
112	GUANICA-CV	CDBG	\$553,106.07	\$0.00
113	GUAYAMA-CV	CDBG	\$143,874.83	\$0.00
114	GUAYANILLA-CV	CDBG	\$500,000.00	\$553,106.07
115	GUAYNABO-CV	CDBG	\$143,874.83	\$0.00

Plan Year 2020				
IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount
116	GURABO-CV	CDBG	\$553,106.07	\$0.00
117	HATILLO-CV	CDBG	\$553,106.07	\$0.00
118	HORMIGUEROS-CV	CDBG	\$553,106.07	\$409,049.74
119	HUMACAO-CV	CDBG	\$143,874.83	\$143,874.83
120	ISABELA-CV	CDBG	\$143,874.83	\$143,874.83
121	JAYUYA-CV	CDBG	\$553,106.07	\$0.00
122	JUANA DIAZ-CV	CDBG	\$143,874.83	\$143,874.83
123	JUNCOS-CV	CDBG	\$553,106.07	\$409,049.81
124	LAJAS-CV	CDBG	\$553,106.07	\$0.00
125	LARES-CV	CDBG	\$553,106.07	\$553,106.07
126	LAS MARIAS-CV	CDBG	\$553,106.07	\$0.00
127	LAS PIEDRAS-CV	CDBG	\$553,106.07	\$0.00
128	LOIZA-CV	CDBG	\$553,106.07	\$409,049.74
129	LUQUILLO-CV	CDBG	\$553,106.07	\$144,056.33
130	MANATI-CV	CDBG	\$143,874.83	\$0.00
131	MARICAO-CV	CDBG	\$553,106.07	\$287,931.16
132	MAUNABO-CV	CDBG	\$553,106.07	\$0.00
133	MAYAGUEZ-CV	CDBG	\$143,874.83	\$0.00
134	MOCA-CV	CDBG	\$553,106.07	\$538,718.59
135	MOROVIS-CV	CDBG	\$553,106.07	\$553,106.07
136	NAGUABO-CV	CDBG	\$553,106.07	\$0.00
137	NARANJITO-CV	CDBG	\$553,106.07	\$553,106.07
138	OROCOVIS-CV	CDBG	\$553,106.07	\$553,106.07
139	PATILLAS-CV	CDBG	\$553,106.07	\$144,056.33
140	PENUELAS-CV	CDBG	\$553,106.07	\$0.00
141	PONCE-CV	CDBG	\$143,874.83	\$0.00
142	QUEBRADILLAS-CV	CDBG	\$553,106.07	\$0.00
143	RINCON-CV	CDBG	\$553,106.07	\$553,106.07
144	RIO GRANDE-CV	CDBG	\$143,874.83	\$143,874.83
145	SABANA GRANDE-CV	CDBG	\$553,106.07	\$553,106.07
146	SALINAS-CV	CDBG	\$553,106.07	\$553,106.07
147	SAN GERMAN-CV	CDBG	\$143,874.83	\$0.00
148	SAN JUAN-CV	CDBG	\$143,874.83	\$0.00
149	SAN LORENZO-CV	CDBG	\$553,106.07	\$553,106.07
150	SAN SEBASTIAN-CV	CDBG	\$143,874.83	\$0.00
151	TOA ALTA-CV	CDBG	\$143,874.83	\$143,874.83
152	TOA BAJA-CV	CDBG	\$143,874.83	\$0.00
153	UTUADO-CV	CDBG	\$143,874.83	\$0.00
154	VEGA ALTA-CV	CDBG	\$553,106.07	\$553,106.07
155	VEGA BAJA-CV	CDBG	\$143,874.83	\$143,874.83
156	VIEQUES-CV	CDBG	\$553,106.07	\$0.00
157	VILLALBA-CV	CDBG	\$553,106.07	\$0.00
158	YABUCOA-CV	CDBG	\$553,106.07	\$0.00
159	YAUCO-CV	CDBG	\$143,874.83	\$143,874.83
160	SANTA ISABEL-CV	CDBG	\$553,106.07	\$0.00

Plan Year 2020				
IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount
161	TRUJILLO ALTO-CV	CDBG	\$143,874.83	\$0.00
162	CV-COVID-19 2020-2023 PUERTO RICO PRH20FW999 (PRHD)	HOPWA	\$19,242.00	\$19,242.00
163	CV-COVID-19 2020-2023 MUNICIPALITY OF SAN JUAN PRH20FW999 (MSJ)	HOPWA	\$30,146.00	\$30,146.00
164	CV-COVID-19 2020-2023 MUNICIPALITY OF SAN JUAN PRH20FW999 (MSJ)	HOPWA	\$52,302.00	\$0.00
165	CV-COVID-19 2020-2023 MUNICIPALITY OF SAN JUAN PRH20FW999 (MSJ)	HOPWA	\$219,017.00	\$219,017.00
166	EMERGENCY FUNDS	CDBG	\$300,000.00	\$0.00

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

To undertake the affordable housing and non-housing community development actions, the PR-State government combined a series of diverse public funding streams available to address the needs of the general population, including those of low- and moderate-income levels.

The non-entitlement municipalities that receive CDBG funds, leverage their projects with in-kind services and funds from municipal, state, and other federal sources. Most frequent sources of funding for leverage are municipal funds. **Table that summarizes leveraging for the CDBG 2020 projects:**

Municipality	Matrix HUD	CDBG program year	CDBG previous years	Other funds	Total cost
Guayanilla	03K	\$303,116.91			\$303,116.91
Guayanilla	05A	\$41,864.03			\$41,864.03
Guayanilla	05M	\$25,000.00			\$25,000.00
Villalba	05A	\$66,864.03			\$66,864.03
Villalba	03K	\$303,116.98			\$303,116.98
Vieques	14A	\$348,584.38		\$24,000.00	\$372,584.38
Vieques	05D	\$76,893.61			\$76,893.61
Orocovis	03K	\$89,200.00		\$22,366.86	\$111,566.86
Orocovis	03K	\$42,927.50		\$22,366.86	\$65,294.36
Orocovis	03K	\$77,046.50		\$22,366.86	\$99,413.36
Orocovis	14A	\$100,000.00		\$60,000.00	\$160,000.00
Orocovis	05A	\$60,806.94		\$22,500.00	\$83,306.94
Adjuntas	03K	\$27,832.00			\$27,832.00
Adjuntas	03K	\$18,620.00			\$18,620.00
Adjuntas	03K	\$72,374.91			\$72,374.91
Adjuntas	03K	\$184,290.00			\$184,290.00
Culebra	03G	\$425,477.99	\$28,165.80	\$150,219.15	\$603,862.94
Florida	03G	\$303,116.91			\$303,116.91
Florida	05A/05B	\$66,864.03		\$16,153.22	\$83,017.25
Gurabo	03D	\$303,116.91		\$148,240.58	\$451,357.49
Gurabo	05A	\$66,864.03		\$24,000.00	\$90,864.03
Hormigueros	03K	\$303,116.91		\$1,623.09	\$304,740.00
Hormigueros	05A	\$66,864.03		\$15,630.00	\$82,494.03

Municipality	Matrix HUD	CDBG program year	CDBG previous years	Other funds	Total cost
Lajas	05D	\$24,113.03			\$24,113.03
Lajas	05D	\$42,751.00			\$42,751.00
Lajas	03F	\$303,116.91			\$303,116.91
Jayuya	32	\$153,116.91		\$30,000.00	\$183,116.91
Jayuya	19F	\$150,000.00			\$150,000.00
Jayuya	05A	\$66,864.03		\$4,952.81	\$71,816.84
Guánica	03K	\$303,116.91		\$546.33	\$303,663.24
Comerio	05H	\$25,200.00		\$15,000.00	\$40,200.00
Comerio	03K	\$303,116.91		\$20,000.00	\$323,116.91
Comerio	05A	\$41,664.03		\$37,500.00	\$79,164.03
Coamo	03K	\$303,116.91			\$303,116.91
Coamo	05A	\$66,864.03			\$66,864.03
Ciales		\$303,116.91		\$180,000.00	\$483,116.91
Ciales	05A	\$66,864.03		\$43,700.00	\$110,564.03
Ceiba	05A	\$66,864.03			\$66,864.03
Ceiba	14A	\$136,000.00		\$24,000.00	\$160,000.00
Ceiba	03K	\$167,116.91		\$24,000.00	\$191,116.91
Cataño	03F	\$303,116.91		\$230,383.09	\$533,500.00
Cataño	05A	\$66,864.03		\$24,000.00	\$90,864.03
Camuy	05A	\$48,094.10			\$48,094.10
Camuy	19F	\$291,886.84			\$291,886.84
Camuy	03K	\$30,000.00			\$30,000.00
Arroyo	19C	\$66,884.03			\$66,884.03
Añasco	19F	\$161,083.94		\$75,452.16	\$236,536.10
Añasco	03F	\$135,000.00		\$10,000.00	\$145,000.00
Añasco	03F	\$73,897.00		\$8,000.00	\$81,897.00
Aibonito	03K	\$168,540.50		\$1,472.00	\$170,012.50
Aibonito	03K	\$34,002.50			\$34,002.50
Aibonito	03K	\$51,752.17			\$51,752.17
Aibonito	05A	\$50,959.63			\$50,959.63
Aibonito	05A	\$15,904.40			\$15,904.40
Aibonito	03K	\$48,821.50			\$48,821.50
Aguada	05A	\$66,864.03		\$15,480.00	\$82,344.03
Aguada	03K	\$303,116.91		\$10,780.00	\$313,896.91
Aguas Buenas	03K	\$416,995.99			\$416,995.99
Naranjito	05D	\$66,864.03			\$66,864.03
Naranjito	03L	\$126,636.72			\$126,636.72
Naranjito	14A	\$176,480.19			\$176,480.19

Municipality	Matrix HUD	CDBG program year	CDBG previous years	Other funds	Total cost
Naguabo	03F	\$264,921.94		\$24,000.00	\$288,921.94
Naguabo	05A	\$105,059.00			\$105,059.00
Morovis	05D	\$66,864.03			\$66,864.03
Morovis	03K	\$19,040.00			\$19,040.00
Morovis	03K	\$132,625.00			\$132,625.00
Morovis	03K	\$151,451.91			\$151,451.91
Moca	03K	\$369,980.94		\$10,000.00	\$379,980.94
Las Marías	14A	\$75,000.00			\$75,000.00
Las Marías	05A	\$66,864.03		\$15,000.00	\$81,864.03
Las Marías	03K	\$228,116.91		\$15,000.00	\$243,116.91
Las Piedras	03F	\$303,116.91		\$24,000.00	\$327,116.91
Las Piedras	05A	\$66,864.03		\$24,000.00	\$90,864.03
Loíza	03F	\$369,980.94			\$369,980.94
Luquillo	03E	\$369,980.94	\$522,000.00	\$163,600.00	\$1,055,580.94
Maricao	14A	\$85,000.00		\$3,000.00	\$88,000.00
Maricao	03K	\$284,980.94		\$10,000.00	\$294,980.94
Maunabo	05A	\$66,864.03		\$24,000.00	\$90,864.03
Maunabo	19F	\$247,150.05			\$247,150.05
Maunabo	03K	\$55,966.86		\$24,000.00	\$79,966.86
Juncos	05A	\$66,864.03			\$66,864.03
Juncos	14A	\$30,000.00			\$30,000.00
Juncos	03K	\$217,709.20			\$217,709.20
Juncos	03F	\$35,407.71			\$35,407.71
Juncos	03F	\$20,000.00			\$20,000.00
Sabana Grande	05A	\$66,864.03		\$8,594.37	\$75,458.40
Sabana Grande	03K	\$303,116.91		\$19,971.64	\$323,088.55
Corozal	03K	\$13,065.18			\$13,065.18
Corozal	03K	\$28,893.65			\$28,893.65
Corozal	03K	\$143,187.20			\$143,187.20
Corozal	03K	\$118,887.89		\$402.48	\$119,290.37
Corozal	05A	\$65,946.40			\$65,946.40
Quebradillas	05A	\$66,864.03		\$24,000.00	\$90,864.03
Quebradillas	03F	\$303,116.91		\$24,000.00	\$327,116.91
Rincón	19F	\$445,760.17			\$445,760.17
Peñuelas	03K	\$303,116.91		\$24,000.00	\$327,116.91
Peñuelas	05A	\$66,864.03		\$24,000.00	\$90,864.03
Peñuelas	03F	\$108,000.00	\$100,000.00	\$10,000.00	\$218,000.00
Patillas	03K	\$261,980.94		\$10,000.00	\$271,980.94

Municipality	Matrix HUD	CDBG program year	CDBG previous years	Other funds	Total cost
Yabucoa	03K	\$44,854.00			\$44,854.00
Yabucoa	03K	\$135,710.00			\$135,710.00
Yabucoa	03K	\$122,552.91		\$37.09	\$122,590.00
Yabucoa	05A	\$66,864.03			\$66,864.03
Vega Alta	05A/05B	\$66,864.03			\$66,864.03
Lares	05A	\$66,864.03	\$66,864.03	\$18,840.25	\$152,568.31
Lares	14A	\$230,357.91		\$24,947.83	\$255,305.74
Lares	03K	\$72,759.00			\$72,759.00
San Lorenzo	19F	\$445,760.17			\$445,760.17

The CDBG regulations also requires the Government of Puerto Rico to match administration costs beyond \$100,000. The CDBG match is covered by funds from the general budget.

In the case of HOPWA sponsors leveraged 2020 funds from other sources. In terms of ESG matching contributions, each subrecipient must match dollar-to-dollar the funding provided with funds from other public or private sources. Matching contributions may be obtained from any source, including any federal sources other than the ESG program, as well as state, local, and private sources, among others. For purposes of funds from previous years that were available during PY 2020, the ESG Program amended its 2019 action plan in order to waive the matching requirements as long as funds were used in activities in response to the COVID-19 pandemic.

In the case of the HOME program, no match requirement was imposed to Puerto Rico State PJ during PY 2020-21, due to the severe fiscal distress affecting the Government of Puerto Rico. The typical requirement is for the State to the match no less than 25 cents for each dollar of HOME funds spent on affordable housing.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	0
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	0
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	0

Table 1 – Fiscal Year Summary - HOME Match Report

However, additional funds were leveraged from other sources including LIHTC and Private Loans. The leverage in rental projects is from 10% to 90% of the total development cost during PY2020 for

completed multifamily rental activities as per PR-23 report.

Project	Location	HOME	Tax Credits	Owner	Loan	Total	%
Plaza Aguila	Mayaguez	\$3,059,245	\$0.00	\$57,350	\$253,000	\$3,369,595	10%
Plaza Elena	Caguas	\$1,994,240	\$12,820,000	\$0.00	\$3,800,000	\$18,614,240	90%
Valentina II	San Lorenzo	\$2,800,774	\$7,971,876	\$0.00	\$2,350,000	\$13,122,650	79%
Totals		\$7,854,259	\$20,791,876	\$57,350	\$6,403,000	\$35,106,485	

ADDITIONAL INFORMATION CR-20

Narrative Information

The number of households served for the HOME program during PY2020 has been reported using PR-23 report as of 6-30-2021. The total of families served during Program Year 2020 was 82, all of which were non-homeless households. The number of households served by activity in the HOME program were as follows:

- Rentals: 47
- First time homebuyers: 31
- Existing homebuyers: 4
- Total 82

**ADDITIONAL INFORMATION CR-40
MONITORING**

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

CDBG

Summary of CDBG monitoring:

MUNICIPALITY	PROGRAM YEARS	MONITORING TYPE	COMMENTS
Aguada	2019-20	Single Audit	No CDBG findings
Aguas Buenas	2019-20	Single Audit	No CDBG findings
Aibonito	2019-20	Single Audit	No CDBG findings
Arroyo	2019-20	Single Audit	No CDBG findings
Barranquitas	2019-20	Single Audit	No CDBG findings
Ciales	2019-20	Single Audit	No CDBG findings
Culebra	2019-20	Single Audit	No CDBG findings
Dorado	2019-20	Single Audit	No CDBG findings
Florida	2019-20	Single Audit	No CDBG findings
Hatillo	2019-20	Single Audit	No CDBG findings
Hormigueros	2019-20	Single Audit	No CDBG findings
Jayuya	2019-20	Single Audit	No CDBG findings
Juncos	2019-20	Single Audit	No CDBG findings
Lajas	2019-20	Single Audit	No CDBG findings
Las Piedras	2019-20	Single Audit	No CDBG findings
Loíza	2019-20	Single Audit	No CDBG findings
Luquillo	2019-20	Single Audit	No CDBG findings
Moca	2019-20	Single Audit	No CDBG findings

MUNICIPALITY	PROGRAM YEARS	MONITORING TYPE	COMMENTS
Naguabo	2019-20	Single Audit	No CDBG findings
Orocovis	2019-20	Single Audit	No CDBG findings
Patillas	2019-20	Single Audit	No CDBG findings
Quebradillas	2019-20	Single Audit	No CDBG findings
Rincón	2019-20	Single Audit	No CDBG findings
Sabana Grande	2019-20	Single Audit	No CDBG findings
Yabucoa	2019-20	Single Audit	No CDBG findings
Santa Isabel		Monitoria	Contestación de PAC
Maricao		NSP 1 y 3	Monitoria para determinar Ingreso de Programa
Maunabo		NSP 1 y 3	Monitoria para determinar Ingreso de Programa
Quebradillas		NSP 1 y 3	Monitoria para determinar Ingreso de Programa

ESG

For purposes of monitoring that ESG activities are carried out in accordance with the Action Plan and the requirements of the program, the Puerto Rico Department of Family (PRDF), has established monitoring procedures that include on-desk reviews and visits to sub-recipients. As well, the PRDF analyzes the sub recipients' capacity to manage the program during the proposal process and enters written contracts to ensure compliance with applicable regulations. At this has been a very atypical year because of the earthquakes and the pandemic COVID-19, only phone and on desk monitoring has been conducted.

During the program year 2020, the Program conducted a risk assessment, revised its monitoring protocols to be able to implement it in the context of the pandemic, and was able to monitor around one third of subrecipients. A list of the institutions that were monitored is included as an attachment.

HOPWA

As part of the State efforts to achieve the above-described management objective and the planned HOPWA Program goals and objectives for the reported program year, the HOPWA Staff views monitoring as an ongoing process involving continuous communication and evaluation. This approach allows the State to determine compliance, prevent/identify deficiencies, and design corrective actions to improve or reinforce program participant performance. As part of this process, the HOPWA staff is alert for fraud, waste and mismanagement or situations with potential for such abuse. Where possible, any identified deficiencies in need of corrective action are handled through discussion, negotiation, or technical assistance in a manner that maximizes local discretion.

The HOPWA Monitoring process is based in a Risk Analysis assessment. This process is implemented to target attention to program subrecipients activities that represent the greatest risk and susceptibility to fraud, waste, and mismanagement. Each program subrecipient's past performance is analyzed and compared against the full spectrum of HOPWA Program funds and programs. This method ranks program participants in descending order, from highest to lowest risk. Three categories are used: high, medium, and low risk.

Once the Risk Analysis process is finalized, based in the category in which the subrecipients fall under the analysis, the Program determines which subrecipients are included in the monitoring action for the program year.

During fiscal year 2020, the program was unable to monitor sub-recipients due to the COVID-19 pandemic. So, they were reprogrammed to do them virtually. Below is a table with a monitoring review to be performed to the following subrecipients:

Nombre	Fecha Monitoría	Monitoría		Señalamientos Resultados Monitoría	Observaciones
		Programática	Fiscal		
Municipio de Cabo Rojo	4-mayo-2021	X	X	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Municipio de Hormigueros	4-mayo-2021	X	X	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Municipio de Jayuya	5-mayo-2021	X	X	Programático	Debido a la pandemia por el COVID-19, la

Nombre	Fecha Monitoría	Monitoría		Señalamientos Resultados Monitoría	Observaciones
		Programática	Fiscal		
					monitoría se realizó por zoom.
Municipio de Juana Díaz	26-mayo-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Municipio de Mayagüez	11-mayo-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Municipio de Ponce	11-mayo-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Municipio de Yauco	21-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Instituto Pre-Vocacional e Industrial de PR - Arecibo	7-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Instituto Pre-Vocacional e Industrial de PR - Mayagüez	7-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Fundación Unidos Por El Nuevo Siglo	11-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Bill's Kitchen – Fajardo	14-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.

Nombre	Fecha Monitoría	Monitoría		Señalamientos	Observaciones
		Programática	Fiscal	Resultados Monitoría	
Consortio Región Sur de PR	17-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Hogar CREA - Arecibo	25-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Hogar CREA - Fajardo	25-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Hogar CREA - Ponce	21-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Coalition Pro-Homeless of the Eastern Area of PR	28-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.
Municipio de Yabucoa	30-jun-2021	x	x	Programático	Debido a la pandemia por el COVID-19, la monitoría se realizó por zoom.

HOME

Rental Activity

The Puerto Rico Housing Finance Authority (PRHFA) as the designated Participating Jurisdiction (PJ) for the HOME Program (Program) is responsible for monitoring compliance of rental projects assisted with Program funds. Specifically, PRHFA must validate project compliance with HOME requirements related to tenant income-eligibility, rent restrictions, unit mix, tenant rights protections, marketing, financial viability of the projects, compliance with the property standards, and with other Program requirements included in the Federal Regulation 24 CFR Part 92.

As of July 1, 2020, the PRHFA had 71 rental projects completed in HUD's Integrated Disbursement and Information System (IDIS) and within the required affordability period. The total number of HOME-assisted units in these projects were 3,037. A detail of the rental projects is included in **Annex A**.

The compliance activities performed by the Federal Funds Compliance Office (FFCO) included the following:

a. Physical inspections of the properties

Project in which funds were committed on or before January 24, 2015

The HOME regulation establishes that the participating jurisdictions must perform a physical inspection at project completion and during the affordability period to determine if the project meets the property standards of Section 92.251. The projects to be inspected during each Program Year (July to June) are selected based on the following schedule:

Total Number of Units in the Property	Minimum Frequency of On-site Inspections
1-4 units	Every three years
5-25 units	Every two years
26 or more units	Every year
Note: This schedule is based on the total number of units in the property, not in the number of HOME-assisted units.	

Project in which funds were committed after January 24, 2015

The HOME regulation establishes that the participating jurisdictions must perform a physical inspection within 12 months after project completion and at least once every 3 years thereafter

during the period of affordability.

Sample sizes:

For projects with one to four units, the inspectable items for each building with HOME-assisted units and 100 percent of the HOME-assisted units must be inspected.

For projects with more than four HOME-assisted units, the inspectable items for each building with HOME-assisted units and at least 20 percent of the HOME-assisted units in each building, but not fewer than four units in each project and one HOME-assisted unit in each building.

A physical inspection report is issued by the PRHFA. This report presents the deficiencies found during the inspection and the timeframe granted to the owner to correct the deficiencies. The owner is required to submit evidence of the corrections of all the deficiencies found during the inspection. The HOME Program will review the owner's response and supporting documentation, and if it is satisfactory, will issue a clearance letter notifying that the project complies with the property standards. If the owner's response does not comply with the Program's requirements, follow up will be given to the required corrective actions until all pending deficiencies have been corrected.

Results for PY 2020

During the PY 2020 the PJ scheduled 53 physical inspections. At the end of the PY2020 the PRHFA's Inspection and Appraisal Division had completed 51 out of the 53 inspections scheduled for the year. Due to the impact of the COVID-19 pandemic in Puerto Rico, PRHFA requested and received a waiver to the provision of 24 CFR 92.504 (d)(1)(ii) in order to extend the timeframe to perform physical inspections and determine project compliance with the HOME property standards. One out of the two pending inspections has been scheduled for the September 2021, the other will be completed once the project owner completes the restoration of damages caused by the 2020 earthquakes. The details of the inspections completed, and the pending inspection are presented in **Annex B**.

b. Compliance reviews (file reviews)

Projects to be reviewed during the fiscal year (July to June) will be selected considering the following factors:

1. Projects completed in IDIS in the last 12 months (first year of the compliance period) - Each project must be reviewed within 12 months after project completion.

2. Projects in which the last compliance review was performed three years before the Program Year (PY) – Each project must be reviewed at least once every three years during the affordability period.

Considering the factors mentioned above the FFCO included in the PY 2020 compliance review plan three projects that were in the first year of the compliance period and 23 projects in which the last compliance review was performed three years before the PY 2019.

The tenants' files reviewed during the compliance reviews are selected based on a random sample of at least 20% of the HOME-assisted units in each building of the project. The tenants' files evaluation includes verification of the compliance of each unit with the applicable income and rent limitations of the Program, correct determination of the household income, correct use of the applicable utility allowance, lease contract minimum requirements, compliance with the minimum required documentation and the student rule. Also, during the compliance review the FFCO evaluates the project's compliance with the tenant selection procedures, dispute resolution procedures and property maintenance requirements of the HOME Program.

After the evaluation, the FFCO issues a compliance review report of the findings encountered during the review. This report presents the findings in order of severity or importance and includes all the details that support each finding. The owner will have a 30-day period to submit a response that includes all the supporting evidence of the corrective actions taken to bring the project units in compliance with the requirements of the HOME Program. The FFCO will review the owner's response and supporting documentation, and if it is satisfactory, the FFCO will issue a clearance letter notifying that the project complies with all the requirements of the Program and that the compliance review process has concluded. If the owner's response does not comply with the Program's requirements, follow up will be given to the required corrective actions until all pending issues have been resolved.

Results for PY 2020

During the PY 2020 the FFCO performed 11 out of the 26 compliance reviews schedule for the year. Due to the impact of the COVID-19 pandemic in Puerto Rico, PRHFA requested and received a waiver to the provision of 24 CFR 92.504 (d)(1)(ii) in order to extend the timeframe to perform compliance reviews and determine project compliance with the HOME income and rent limits. These reviews included the verification of the compliance of each unit with the applicable income and rent limitations of the Program, correct determination of the household income, correct use of the applicable utility allowance, lease contract minimum requirements, compliance with the minimum required documentation and the student rule. Also, during the compliance review the FFCO evaluated the projects' compliance with the tenant selection procedures, dispute resolution procedures and property maintenance requirements of the HOME Program.

The details of the compliance reviews performed are presented in **Annex C**.

The most frequent findings were as follows:

1. Unit in noncompliance with HOME Program income limits
2. Rent charged in excess of the maximum rent allowable by the HOME Program
3. Prohibited provision in the project's lease contract
4. Incomplete Tenant Selection Procedure
5. Incomplete Dispute Resolution Procedure
6. Lease contract does not comply with the HOME Program requirements
7. Incorrect information in Tenant Income Certification (TIC)
8. Documents with incorrect and/or missing information
9. Incorrect income calculation

These situations were notified to the owners in the Compliance Review Reports. Each situation included the necessary corrective actions to bring the project back to compliance with the requirements of the HOME Program.

Annex A

**Federal Funds Compliance Office
HOME-Assisted Projects – PY 2020**

	IDIS	Project Name	Completion Date	Project Units	HOME units
1	15565	Aires De Manantial	14-Sep-17	120	17
2	13164	Albergue El Paraiso Corp.	20-Nov-13	26	26
3	217	Apartamentos Amelia	25-Jan-07	6	6
4	468	Apartamentos Castro-1	11-Apr-06	2	2
5	553	Apartamentos Castro-2	11-Apr-06	2	2
6	677	Apartamentos Castro-3	24-Oct-05	2	2
7	558	Apartamentos Estancia Villamil	21-Oct-05	6	6
8	349	Apartamentos González Bernard I	11-Apr-06	4	4
9	498	Apartamentos Ortiz	11-Apr-06	8	8
10	346	Apartamentos Plaza-1	30-Nov-04	2	2
11	578	Apartamentos Plaza-2	21-Oct-05	1	1
12	379	Apartamentos Primor	30-Nov-04	4	4
13	5740	Apartamentos Suarez Sandin	27-Jan-14	22	22
14	7487	Arecibo Senior Housing	22-Nov-13	120	120
15	14739	Balseiro Apartments	23-May-16	74	31
16	16047	Beatriz Village	19-Dec-17	120	25
17	9637	Brisas del Mar Elderly	7-Jun-11	102	102
18	8495	Cabo Rojo Elderly	22-Nov-13	88	88
19	17011	Ciudad Lumén	24-Jan-19	140	22
20	6048	Colegio y Egida de Enfermeras Practicas	25-Jan-07	81	81

21	14750	Egida Asoc Miembros Policia PR-Maunabo	15-Oct-14	116	60
22	15569	Egida Hacienda El Jibarito	14-Mar-18	138	111
23	11902	El Camino Save Heaven	15-Oct-14	25	10
24	9072	El Remanso de Paz	22-Nov-13	50	50
25	5532	Ermelinda Apartments	31-Jan-13	8	8
26	11960	Esperanza Village	20-Nov-12	9	9
27	16046	Galeria Urbana	19-May-17	107	22
28	14065	Golden Residences at Floral Park	23-Jan-14	160	92
29	14751	Gurabo Elderly	5-May-16	86	23
30	718	Hogar La Piedad	22-Jun-07	24	11
31	11250	Jardin de Santa Maria	8-Aug-14	77	21
32	5497	Jardines de Carmeni	7-Jun-11	24	24
33	3743	Jardines de Loiza II	11-Apr-06	27	27
34	16499	Jardines de Parque Real II	8-Nov-17	18	18
35	8587	La Egida del Perpetuo Socorro	7-Jun-11	66	66
36	722	La Fondita de Jesús	27-Jun-14	30	4
37	622	La Merced Elderly	9-Jun-08	89	50
38	9741	Laderas del Rio Elderly	15-Jan-14	124	124
39	10814	Las Piedras Elderly	13-Jul-12	123	123
40	14565	Liyaly Apartments	21-Nov-13	4	4
41	6296	Loiza Home for The Elderly (Fase II)	25-Jan-07	120	120
	IDIS	Project Name	Completion Date	Project Units	HOME units
42	377	Los Gemelos	18-May-06	5	5
43	9736	Los Robles	12-Jul-11	13	13
44	10416	Monserate II	23-Dec-13	36	36

45	6996	Notre Dame Apartments	26-Nov-13	88	88
46	345	Oscar Apartments	11-Apr-06	6	6
47	17278	Palacio Dorado	12-Nov-19	103	6
48	11958	Panorama Gold Apartments	2-Dec-11	168	168
49	8923	Paseo Samaritano	27-Feb-19	120	26
50	15568	Plaza Apartments	29-Oct-15	60	18
51	10908	Ponce Darlington	25-Nov-13	150	132
52	8496	Ponce Elderly II	29-Aug-07	80	80
53	14063	Portal de San German	9-Oct-14	56	24
54	717	Remanso de La Esperanza	22-Jun-07	26	26
55	10427	Remanso Elderly	15-Oct-14	51	31
56	16392	Revitalization of Coamo Town Center	31-Aug-16	8	6
57	9654	Rio Dorado Elderly	8-Jun-11	120	120
58	10567	Salinas Elderly	7-Jun-11	84	84
59	16474	San Cristóbal Apartments	20-Jul-18	50	20
60	6298	San Miguel Home for the Elderly	26-Sep-13	82	82
61	10419	Santa Rosa Elderly	18-Jan-13	33	33
62	14066	The Francis Elderly Apartments	4-Aug-14	75	37
63	16497	Valentina Rental Housing	19-May-17	98	25
64	17386	Valentina Rental Housing II	1-Oct-19	98	11
65	16393	Valle Dorado	21-Dec-16	32	4
66	10700	Valle Verde Housing	5-Oct-14	96	61
67	10787	Villa Centroamericana	14-Feb-13	386	96
68	714	Villas del Peregrino (Mun. Caguas)-1	27-Jun-14	54	39
69	17003	Vistas del Boulevard	18-Dec-19	115	41
70	14061	Vistas del Mar Elderly	14-Jan-14	88	35

71	721	Yauco Elderly Housing	24-Oct-05	136	136
				4,872	3,037

Annex B

**Federal Funds Compliance Office
Physical Inspections – PY 2020**

	IDIS No.	Project Name	Inspection Date
1	15565	Aires De Manantial	23-Nov-20
2	13164	Albergue El Paraíso Corp.	19-May-21
3	468	Apartamentos Castro-1	12-May-21
4	553	Apartamentos Castro-2	12-May-21
5	677	Apartamentos Castro-3	12-May-21
6	379	Apartamentos Primor	28-May-21
7	5740	Apartamentos Suarez Sandin	12-May-21
8	7487	Arecibo Senior Housing	7-Jun-21
9	14739	Balseiro Apartments	30-Apr-21
10	16047	Beatriz Village	13-Nov-20
11	9637	Brisas del Mar Elderly	17-Feb-21
12	8495	Cabo Rojo Elderly	21-Jan-21
13	6048	Colegio y Egida de Enfermeras Prácticas	2-Jun-21
14	14750	Egida del Policía-Maunabo	20-Nov-20
15	15559	Egida Hacienda El Jibarito	19-Feb-21
16	9072	El Remanso de Paz	25-Nov-20
17	11960	Esperanza Village	7-May-21
18	16046	Galeria Urbana	9-Nov-20
19	14065	Golden Residence at Floral Park	1-Jun-21
20	14751	Gurabo Elderly	17-May-21

21	3743	Jardines de Loiza II	10-Nov-21
22	11250	Jardines de Santa Maria	26-Jan-21
23	8587	La Egida del Perpetuo Socorro	9-Nov-20
24	722	La Fondita de Jesús	19-May-21
25	622	La Merced Elderly	3-May-21
26	9741	Laderas del Rio Elderly	25-Feb-21
27	10814	Las Piedras Elderly	10-Feb-21
28	14565	Liyaly Apartments	28-May-21
29	6296	Loiza Home for The Elderly (Fase II)	4-Dec-20
30	10416	Montserrat II	4-Nov-20
31	6996	Notre Dame Apartments	26-Apr-21
32	17278	Palacio Dorado	11/2/2020
33	11958	Panorama Gold Apartment	2-Feb-21
34	15568	Plaza Apartments	7-Jun-21
35	10908	Ponce Darlington	Canceled -Due to earthquake damage.
36	8496	Ponce Elderly II	25-May-21
37	14063	Portal De San German	13-May-21
38	717	Remanso de La Esperanza	11-Jun-21
39	10427	Remanso Elderly	14-May-21
40	16392	Revitalization of Coamo Town Center	28-Jun-21
41	9654	Rio Dorado Elderly	12-Feb-21
42	10567	Salinas Elderly	8-Feb-21
	IDIS No.	Project Name	Inspection Date
43	6298	San Miguel Home for The Elderly	13-Nov-20
44	10419	Santa Rosa Elderly	10-Nov-20
45	14066	The Francis Village Elderly	25-Jan-21

46	16497	Valentina Rental Housing	Scheduled for September 2021
47	16393	Valle Dorado	30-Nov-20
48	10700	Valle Verde Housing	23-Feb-21
49	10787	Villa Centroamericana	19-Jan-21
50	714	Villas Del Peregrino II	27-Apr-21
51	17003	Vistas Del Boulevard	11/6/2020
52	14061	Vistas Del Mar Elderly	6-May-21
53	721	Yauco Elderly Housing	5-Feb-21

Annex C

**Federal Funds Compliance Office
Compliance Reviews – PY 2020**

	IDIS	Project Name	Project Units	HOME units	Sample	Compliance Visit Date
1	17386	Valentina Rental Housing II	87	11	11	10/9/2020
2	17278	Palacio Dorado	103	6	4	11/6/2020
3	17003	Vistas del Boulevard	115	41	9	12/11/2020
4	11250	Jardín de Santa María	77	21	5	3/12/2021
5	15565	Aires De Manantial	120	17	4	3/12/2021
6	9072	El Remanso de Paz	50	50	11	3/26/2021
7	16393	Valle Dorado	32	4	4	5/14/2021
8	722	La Fondita de Jesús	30	4	4	5/21/2021
9	14066	The Francis Elderly Apartments	75	37	8	6/4/2021
10	17002	Plaza Águila	15	15	3	6/25/2021
11	8495	Cabo Rojo Elderly	88	88	18	7/16/2021
12	16046	Galería Urbana	107	22	5	Scheduled for 10/8/2021.
13	5740	Apartamentos Suarez Sandín	22	22	5	Scheduled for 10/22/2021.
14	16497	Valentina Rental Housing	98	25	25	Scheduled for 10/28/2021.
15	7487	Arecibo Senior Housing	120	120	24	Scheduled for 11/5/2021.
16	379	Apartamentos Primor	4	4	4	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
17	677	Apartamentos Castro-3	2	2	2	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
18	468	Apartamentos Castro-1	2	2	2	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.

19	553	Apartamentos Castro-2	2	2	2	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
20	622	La Merced Elderly	89	50	10	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
21	8587	La Egida del Perpetuo Socorro	66	66	14	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
22	11960	Esperanza Village	9	9	5	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
23	6298	San Miguel Home for the Elderly	82	82	17	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
24	14565	Liyaly Apartments	4	4	4	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
25	14065	Golden Residences at Floral Park	160	92	19	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.
26	714	Villas del Peregrino (Mun. Caguas)-1	54	39	8	Scheduled to be completed by 1/31/2022, as required by the HUD's waiver.

ADDITIONAL INFORMATION CR-50

HOME INSPECTIONS

During the PY 2020 the PJ scheduled 53 physical inspections. At the end of the PY2020 the PRHFA's Inspection and Appraisal Division had completed 51 out of the 53 inspections scheduled for the year. Due to the impact of the COVID-19 pandemic in Puerto Rico, PRHFA requested and received a waiver to the provision of 24 CFR 92.504 (d)(1)(ii) in order to extend the timeframe to perform physical inspections and determine project compliance with the HOME property standards. One out of the two pending inspections has been scheduled for the September 2021, the other will be completed once the project owner completes the restoration of damages caused by the 2020 earthquakes. The details of the inspections completed, and the pending inspections are presented below:

**Federal Funds Compliance Office
Physical Inspections – PY 2020**

	IDIS No.	Project Name	Inspection Date
1	15565	Aires De Manantial	23-Nov-20
2	13164	Albergue El Paraíso Corp.	19-May-21
3	468	Apartamentos Castro-1	12-May-21
4	553	Apartamentos Castro-2	12-May-21
5	677	Apartamentos Castro-3	12-May-21
6	379	Apartamentos Primor	28-May-21
7	5740	Apartamentos Suarez Sandín	12-May-21
8	7487	Arecibo Senior Housing	7-Jun-21
9	14739	Balseiro Apartments	30-Apr-21
10	16047	Beatriz Village	13-Nov-20
11	9637	Brisas del Mar Elderly	17-Feb-21
12	8495	Cabo Rojo Elderly	21-Jan-21
13	6048	Colegio y Egida de Enfermeras Prácticas	2-Jun-21
14	14750	Egida del Policía-Maunabo	20-Nov-20
15	15559	Egida Hacienda El Jibarito	19-Feb-21

16	9072	El Remanso de Paz	25-Nov-20
17	11960	Esperanza Village	7-May-21
18	16046	Galeria Urbana	9-Nov-20
19	14065	Golden Residence at Floral Park	1-Jun-21
20	14751	Gurabo Elderly	17-May-21
21	3743	Jardines de Loiza II	10-Nov-21
22	11250	Jardines de Santa Maria	26-Jan-21
23	8587	La Egida del Perpetuo Socorro	9-Nov-20
24	722	La Fondita de Jesús	19-May-21
25	622	La Merced Elderly	3-May-21
26	9741	Laderas del Rio Elderly	25-Feb-21
27	10814	Las Piedras Elderly	10-Feb-21
28	14565	Liyaly Apartments	28-May-21
29	6296	Loiza Home for The Elderly (Fase II)	4-Dec-20
30	10416	Monserrate II	4-Nov-20
31	6996	Notre Dame Apartments	26-Apr-21
32	17278	Palacio Dorado	11/2/2020
33	11958	Panorama Gold Apartment	2-Feb-21
34	15568	Plaza Apartments	7-Jun-21
35	10908	Ponce Darlington	Canceled -Due to earthquake damage.
36	8496	Ponce Elderly II	25-May-21
37	14063	Portal De San German	13-May-21
38	717	Remanso de La Esperanza	11-Jun-21
39	10427	Remanso Elderly	14-May-21
40	16392	Revitalization of Coamo Town Center	28-Jun-21
41	9654	Rio Dorado Elderly	12-Feb-21

42	10567	Salinas Elderly	8-Feb-21
	IDIS No.	Project Name	Inspection Date
43	6298	San Miguel Home for The Elderly	13-Nov-20
44	10419	Santa Rosa Elderly	10-Nov-20
45	14066	The Francis Village Elderly	25-Jan-21
46	16497	Valentina Rental Housing	Scheduled for September 2021
47	16393	Valle Dorado	30-Nov-20
48	10700	Valle Verde Housing	23-Feb-21
49	10787	Villa Centroamericana	19-Jan-21
50	714	Villas Del Peregrino II	27-Apr-21
51	17003	Vistas Del Boulevard	11/6/2020
52	14061	Vistas Del Mar Elderly	6-May-21
53	721	Yauco Elderly Housing	5-Feb-21

PR 23 CDBG SUMMARY OF ACCOMPLISHMENTS



Table of CDBG Activities with Accomplishments by Activity Group & Status Code

Activity Group	Activity Category	Activity Description	Start Activities	Completed	Accomplished	Program Year	Total Activities
Housing	Public Facilities and Improvements	REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
Public Services	Public Services	REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
Other	Other	REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
Grand Total	Grand Total	REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0
		REPAIR/REPLACE OF PUBLIC FACILITIES	0	0	0	0	0

PR 23 HOME SUMMARY OF ACCOMPLISHMENTS



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
HOME Summary of Accomplishments

DATE: 06-08-21
TIME: 20:28
PAGE: 1

Program Year: 2020
Start Date: 01-Jul-2020 - End Date: 30-Jun-2021

PUERTO RICO

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$7,824,258.97	47	47
First Time Homebuyers	\$6,236,403.33	31	31
Existing Homeowners	\$217,585.80	4	4
Total, Rentals and TBRA	\$7,824,258.97	47	47
Total, Homebuyers and Homeowners	\$6,454,009.13	35	35
Grand Total	\$9,308,308.10	82	82

Home Unit Completions by Percent of Area Median Income

Activity Type	Percent of Area Median Income					Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 61% - 80%	
Rentals	25	7	1	14	33	47	
First Time Homebuyers	1	4	7	19	12	31	
Existing Homeowners	4	0	0	0	4	4	
Total, Rentals and TBRA	25	7	1	14	33	47	
Total, Homebuyers and Homeowners	5	4	7	19	16	35	
Grand Total	30	11	8	33	49	82	

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers		Existing Homeowners	
	Units	Units	Units	Units	Units	Units
Other multi-racial	47	47	31	31	4	4
Total	47	47	31	31	4	4
	Total, Rentals and TBRA		Total, Homebuyers and		Grand Total	
	Units	Units	Units	Units	Units	Units
Other multi-racial	47	47	35	35	82	82
Total	47	47	35	35	82	82

PR 26 CDBG-CV Financial Summary Report



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG-CV Financial Summary Report
 PUERTO RICO , PR

DATE: 09-22-21
 TIME: 11:56
 PAGE: 1

PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	33,178,921.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	33,178,921.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	170,080.18
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	74,886.88
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	244,967.06
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	32,937,953.94
PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	170,080.18
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	170,080.18
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	170,080.18
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	170,080.18
17 CDBG-CV GRANT	33,178,921.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	0.51%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	74,886.88
20 CDBG-CV GRANT	33,178,921.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	0.23%

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	85	18349	6520162	AGUADA 19-CV2-02-SP-001	05M	LMC	\$80,250.00
	114	18291	6539990	GUAYANILLA 19-CV1-27-SP-001	05M	LMC	\$8,202.06
	135	18330	6515806	MOROVIS 19-CV1-46-SP-001	05Q	LMC	\$315.67
			6530044	MOROVIS 19-CV1-46-SP-001	05Q	LMC	\$2,779.62
	138	18321	6506948	OROCOVIS 19-CV1-49-SP-001	05M	LMA	\$4,770.00
			6535946	OROCOVIS 19-CV1-49-SP-001	05M	LMA	\$6,840.00
			6538947	OROCOVIS 19-CV1-49-SP-001	05M	LMA	\$26,370.00
		18322	6506948	OROCOVIS 19-CV1-49-SP-002	05M	LMA	\$38,599.23
	155	18328	6538289	VEGA BAJA 19-CV2-64-SP-001	05Q	LMC	\$1,953.60
Total							\$170,080.18

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	85	18349	6520162	AGUADA 19-CV2-02-SP-001	05M	LMC	\$80,250.00
	114	18291	6539990	GUAYANILLA 19-CV1-27-SP-001	05M	LMC	\$8,202.06
	135	18330	6515806	MOROVIS 19-CV1-46-SP-001	05Q	LMC	\$315.67
			6530044	MOROVIS 19-CV1-46-SP-001	05Q	LMC	\$2,779.62
	138	18321	6506948	OROCOVIS 19-CV1-49-SP-001	05M	LMA	\$4,770.00
			6535946	OROCOVIS 19-CV1-49-SP-001	05M	LMA	\$6,840.00
			6538947	OROCOVIS 19-CV1-49-SP-001	05M	LMA	\$26,370.00
		18322	6506948	OROCOVIS 19-CV1-49-SP-002	05M	LMA	\$38,599.23
	155	18328	6538289	VEGA BAJA 19-CV2-64-SP-001	05Q	LMC	\$1,953.60
Total							\$170,080.18

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	84	18509	6534344	ADJUNTAS 19-CV1-01-ADM	21A		\$4,000.00
		18512	6534344	ADJUNTAS 19-CV2-01-ADM	21A		\$4,000.00
	103	18532	6540507	CIALES 19-CV1-16-ADM	21A		\$4,000.00
		18534	6540507	CIALES 19-CV2-16-ADM	21A		\$4,000.00
	114	18292	6538947	GUAYANILLA 19-CV1-27-ADM	21A		\$4,000.00
			6539900	GUAYANILLA 19-CV1-27-ADM	21A		\$5,028.76
		18295	6538947	GUAYANILLA 19-CV2-27-ADM	21A		\$4,000.00
	122	18298	6544439	JUANA DIAZ 19-CV2-34-ADM	21A		\$4,000.00
	131	18376	6536215	MARICAO 19-CV2-43-ADM	21A		\$4,000.00
	135	18331	6482751	MORCOVIS 19-CV1-46-ADM	21A		\$4,694.99
			6519991	MORCOVIS 19-CV1-46-ADM	21A		\$3,390.38
		18333	6482751	MORCOVIS 19-CV2-46-ADM	21A		\$4,000.00
			6512813	MORCOVIS 19-CV2-46-ADM	21A		\$379.00
	138	18323	6482751	OROCOVIS 19-CV1-49-ADM	21A		\$976.32
			6501207	OROCOVIS 19-CV1-49-ADM	21A		\$739.70
			6503169	OROCOVIS 19-CV1-49-ADM	21A		\$739.70
			6512533	OROCOVIS 19-CV1-49-ADM	21A		\$1,078.28
			6512540	OROCOVIS 19-CV1-49-ADM	21A		\$1,212.61
			6512679	OROCOVIS 19-CV1-49-ADM	21A		\$1,454.70
			6512813	OROCOVIS 19-CV1-49-ADM	21A		\$739.71
			6514855	OROCOVIS 19-CV1-49-ADM	21A		\$739.69
			6517210	OROCOVIS 19-CV1-49-ADM	21A		\$739.70
			6530044	OROCOVIS 19-CV1-49-ADM	21A		\$739.71
			6538947	OROCOVIS 19-CV1-49-ADM	21A		\$1,475.80
		18325	6505074	OROCOVIS 19-CV2-49-ADM	21A		\$1,478.70
			6512540	OROCOVIS 19-CV2-49-ADM	21A		\$822.28
			6512679	OROCOVIS 19-CV2-49-ADM	21A		\$639.55
			6512813	OROCOVIS 19-CV2-49-ADM	21A		\$639.55
			6514855	OROCOVIS 19-CV2-49-ADM	21A		\$639.54
			6517210	OROCOVIS 19-CV2-49-ADM	21A		\$639.56
			6530044	OROCOVIS 19-CV2-49-ADM	21A		\$639.55
			6538947	OROCOVIS 19-CV2-49-ADM	21A		\$1,279.10
	145	18385	6530044	SABANA GRANDE 19-CV1-55-ADM	21A		\$4,000.00
		18388	6530044	SABANA GRANDE 19-CV2-55-ADM	21A		\$4,000.00
Total							\$74,696.88

PR 28 PERFORMANCE AND EVALUATION REPORT

U.S. Department of Justice, Office of Justice Programs
 Office of Community Planning and Development
 Integrated Performance and Information System
 Performance and Evaluation Report
 For Grant Year 2020
 Grant Number: 2020CC2680

Part B: Financial Status		
A. Sources of State Crime Funds		
1) State Allocation		933,094,417.00
2) Program Income		93,000
3) Program Income Received from Section 208 (PWA) for FY 20		93,000
4) Total Program Income (Sum of Rows 2 and 3)		93,000
5) Section 188 Loan Funds		93,000
6) Total State Crime Resources (Sum of Rows 1, 4, and 5)		933,094,417.00
B. Whole Crime Expenses by Site		
8) State Allocation		933,094,417.00
9) Program Income		93,000
10) Total obligated to recipients (sum of Rows 8 and 9)		933,094,417.00
11) Set aside for State Administration		93,000
12) Total available for State Administration (sum of Rows 10 and 11)		933,094,417.00
13) Set aside for Technical Assistance		93,000
14) Adjustments to complete total set aside for Technical Assistance (sum of Rows 12 and 13)		93,000
15) State Loans set aside for State Administration match		93,000
16) Returned to the state and redistributed		93,000
17) Section 208 program income reported for FY Section 208 equipment		93,000
18) Total redubbed (sum of Rows 16 and 17)		93,000
19) Reported to the state and not yet redistributed		93,000
20) Adjustments to complete total set aside for Technical Assistance (sum of Rows 18 and 19)		93,000
21) Total cost yet redistributed (sum of Rows 20 and 21)		93,000
22) Adjustments to complete total redubbed		93,000
23) Total redubbed (sum of Rows 22 and 23)		93,000
C. Expenditures of State Crime Resources		
24) Down to State Administration		93,000
25) Total down to State Administration		93,000
26) Down to Technical Assistance		93,000
27) Total down to Technical Assistance		93,000
28) Down to State Administration		93,000
29) Total down to State Administration		93,000
30) Down to Section 208 Equipment		93,000
31) Total down to Section 208 Equipment		93,000
32) Down to other activities		93,000
33) Total down to other activities		93,000
D. Compliance with Public Services (PS) Cap		
40) Amount subject to PS cap		93,000
41) Total obligated for PS (sum of Rows 40 and 41)		93,000
42) Amount subject to PS cap		93,000
43) Program Income Included (Row 5)		93,000
44) Adjustments to complete total set aside for PS		93,000
45) Total subject to PS cap		93,000
46) Percent of funds allocated to date for PS (Row 45 / Row 40)		93.00%
E. Compliance with Reporting and Accountability (RA) Cap		
50) Adjustment to complete total obligated for RA		93,000
51) Total obligated for RA (sum of Rows 50 and 51)		93,000
52) Amount subject to RA cap		93,000
53) Program Income Received (Row 5)		93,000
54) Adjustments to complete total set aside for RA cap		93,000
55) Total subject to RA cap		93,000
56) Percent of funds allocated to date for RA (sum of Rows 55 and 56)		93.00%
57) Delivered in CDC for PWA from Annual Grant Only		93,000
58) Amount of funding		93,000
59) Total delivered		93,000
60) Percent of funds allocated to date for RA (Row 59 / Row 57) Annual Grant Only		93.00%

HOPWA CAPER 2020



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

PUERTO RICO DEPARTMENT OF HEALTH 2020-2021

Ver. 09/02/2021

R1V1 09/16/2021

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See Part 5: Determining Housing Stability Outcomes for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person With AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number PRH20F999		Operating Year for this report From (mm/dd/yy) 07/01/2020 To (mm/dd/yy) 06/30/2021	
Grantee Name PUERTO RICO DEPARTMENT OF HEALTH			
Business Address		P.O. Box 70184	
City, County, State, Zip		San Juan	Puerto Rico
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-43-7470	
DUN & Bradstreet Number (DUNs):		10581742	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:
Congressional District of Grantee's Business Address		Puerto Rico's south east, south and west regions	
*Congressional District of Primary Service Area(s)			
*City(ies) and County(ies) of Primary Service Area(s)		Cities:	Counties:
Organization's Website Address www.salud.gov.pr		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.	

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Bill's Kitchen, Inc. Fajardo Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Sandra Torres Rivera, Executive Director	
Email Address		billskitchenpr@yahoo.com	
Business Address		Urb. Veve Calzada C/17 N-26	
City, County, State, Zip,		Fajardo, PR 00738	
Phone Number (with area code)		1-787-863-1474	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-49-3399	Fax Number (with area code) 1-787-801-0471
DUN & Bradstreet Number (DUNs):		153-87-9296	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)		North Region	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Fajardo Region	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$198,934.15	
Organization's Website Address		www.billskitchenpr.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Supportive Services	\$198,934.15
Total	\$198,934.15

Project Sponsor Agency Name Casa del Peregrino – Aguadilla SupportiveServices		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency Carmen A. Rosario Sosa, Executive Director			
Email Address casaperegrino@gmail.com			
Business Address Calle Mercedes Moreno #27			
City, County, State, Zip Aguadilla, PR 00603			
Phone Number (with area code) 1-787-891-0059			
Employer Identification Number (EIN) or Tax Identification Number (TIN) 660-54-1904		Fax Number (with area code) 1-787-882-6644	
DUN & Bradstreet Number (DUNs): 140-52-3296			
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s) West Region			
City(ies) and County(ies) of Primary Service Area(s) Cities: Aguadilla		Counties:	
Total HOPWA contract amount for this Organization for the operating year \$98,394.75			
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Supportive Services	\$98,394.75
Total	\$98,394.75

Project Sponsor Agency Name Casa del Peregrino – Aguadilla Transitional Housing		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Carmen A. Rosario Sosa, Directora Ejecutiva	
Email Address		casaperegrino@gmail.com	
Business Address		Calle Mercedes Moreno #27	
City, County, State, Zip,		Aguadilla, PR 00603	
Phone Number (with area code)		787-891-0059	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-54-1904	Fax Number (with area code) 787-882-6644
DUN & Bradstreet Number (DUNs):		140523296	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)		West Region	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Aguadilla	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$110,030.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Transitional Services	\$71,520.00
Supportive Services	\$38,510.00
Total	\$110,030.00

Project Sponsor Agency Name Fundación Unidos por el Nuevo Siglo, Inc. (UPENS) Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Julia Encarnación Hernández	
Email Address		fundacionupens@yahoo.com	
Business Address		322 JOHN ALBERT ERNDT ST. INDUSTRIAL BECHARA, SUITE 202 GLOBAL PLAZA	
City, County, State, Zip,		San Juan, PR 00920	
Phone Number (with area code)		1-787-883-3345	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-55-1805	Fax Number (with area code) 787-883-3348
DUN & Bradstreet Number (DUNs):		963-36-9603	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: SAN JUAN, VEGA BAJA, TOA ALTA, BAYAMON	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$40,000.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$ 26,000.00
Supporting Services	\$14,000.00
Total	\$ 40,000.00

Project Sponsor Agency Name Coalition Pro-Homeless of the Eastern Area of Puerto Rico, Inc. Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Juan Antonio Correa Burgos, Director Ejecutivo	
Email Address		Jcorrea716@yahoo.com	
Business Address		Carretera Estatal PR-917 KM 6.1 (interior) Bo. Tejas Sector Asomantes II	
City, County, State, Zip,		Las Piedras, PR 00771	
Phone Number (with area code)		1-787-285-2762	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-63-6703	Fax Number (with area code) 787-285-2762
DUN & Bradstreet Number (DUNs):		148-83-8753	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Las Piedras, Maunabo, Yabucoa, Humacao	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$150,000.00	
Organization's Website Address		coaliciondeleste@gmail.com	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$97,500.00
Supporting Services	\$52,500.00
Total	\$ 150,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Mayaguez Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Norka M. González Peraza, Coordinadora Administrativa	
Email Address		nprevencion@yahoo.com	
Business Address		Carr. 848 KM 0.7, SINT JUST	
City, County, State, Zip,		Trujillo Alto, PR 00978	
Phone Number (with area code)		1-787-761-0715	EXT. 2113
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-31-4618	Fax Number (with area code) 787-760-0753
DUN & Bradstreet Number (DUNs):		825-23-9127	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Mayagüez	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$120,000.00	
Organization's Website Address		www.hogarcrainc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$78,000.00
Supporting Services	\$42,000.00
Total	\$ 120,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Fajardo Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Norka M. González Peraza, Coordinadora Administrativa	
Email Address		nprevencion@yahoo.com	
Business Address		Carr. 848 KM 0.7, SINT JUST	
City, County, State, Zip,		Trujillo Alto, PR 00978	
Phone Number (with area code)		1-787-761-0715	EXT. 2113
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-31-4618	Fax Number (with area code) 787-760-0753
DUN & Bradstreet Number (DUNs):		825-23-9127	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Fajardo	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$130,000.00	
Organization's Website Address		www.hogarcreainc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$84,500.00
Supportive Services	\$45,500.00
Total	\$130,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Ponce Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Norka M. González Peraza, Coordinadora Administrativa		
Email Address	nprevencion@yahoo.com		
Business Address	Carr. 848 KM 0.7, SINT JUST		
City, County, State, Zip,	Trujillo Alto, PR 00978		
Phone Number (with area code)	1-787-761-0715	EXT. 2113	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-31-4618	Fax Number (with area code) 787-760-0753	
DUN & Bradstreet Number (DUNs):	825-23-9127		
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Ponce	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$125,000.00		
Organization's Website Address	www.hogarcrainc.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Housing Assistance	\$81,250.00
Supportive Services	\$43,750.00
Total	\$125,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Arecibo Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Norka M. González Peraza, Coordinadora Administrativa	
Email Address		nprevencion@yahoo.com	
Business Address		Carr. 848 KM 0.7, SINT JUST	
City, County, State, Zip,		Trujillo Alto, PR 00978	
Phone Number (with area code)		1-787-761-0715	EXT. 2113
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-31-4618	Fax Number (with area code) 787-760-0753
DUN & Bradstreet Number (DUNs):		825-23-9127	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Arecibo	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$90,000.00	
Organization's Website Address		www.hogarcreainc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$58,500.00
Supportive Services	\$31,500.00
Total	\$90,000.00

Project Sponsor Agency Name Casa Joven del Caribe, Inc Transitional Housing/ Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Alice Ayala Agosto, Executive Director	
Email Address		casajovendelcaribe@yahoo.com	
Business Address		Calle EXT sur 537	
City, County, State, Zip,		Dorado, PR 00646	
Phone Number (with area code)		1-787-796-2832	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-050-8652	Fax Number (with area code) 787-796-2832
DUN & Bradstreet Number (DUNs):		142-48-7375	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Bayamón, Toa Alta, Toa Baja, Manati, Vega Baja, Vega Alta, Dorado	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$165,000.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$107,250.00
Supportive Services	\$57,750.00
Total	\$165,000.00

Project Sponsor Agency Name Consortio de la Región Sur de PR STRUM & Supportive Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Mariel Feliciano Colondres, Directora	
Email Address		consorcioponce@gmail.com	
Business Address		Ave. Las Américas Ramal 2 Edif. Pancho 1er Nivel,	
City, County, State, Zip,		Ponce, PR 00730	
Phone Number (with area code)		1-787-984-2096	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		86-047-7525	Fax Number (with area code) 787-894-2096
DUN & Bradstreet Number (DUNs):		809424570	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Ponce, Adjuntas, Jayuya, Peñuelas, Yauco, Guayanilla, Guánica, Santa Isabel, Juana Díaz, Villalba, Coamo, Salinas, Guayama, Arroyo y Patillas	Counties:
Total HOPWA contract amount for this Organization for the operating year		40,000.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

STRMU	\$26,505.00
Supportive Services	\$13,495.00
Total	\$40,000.00

Project Sponsor Agency Name Instituto Pre-Vocacional e Industrial de PR, Inc. (IPVI) - ARECIBO (STRMU& SUPPORTIVE SERVICES)		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Nilsa López Rivera, Executive Director	
Email Address		lpvipr@yahoo.com	
Business Address		Calle Eugenio María de Hostos, Esq. Puro Girau	
City, County, State, Zip,		Arecibo, PR 00612	
Phone Number (with area code)		787-787-879-3300	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-042-1420	Fax Number (with area code) 787-879-3834
DUN & Bradstreet Number (DUNs):		837339688	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Arecibo, Barceloneta, Camuy, Ciales, Florida, Hatillo, Manati, Morovis, Quebradillas, Vega Baja y Utuado	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$120,000.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

STRMU	\$78,000.00
Supportive Services	\$42,000.00
Total	\$120,000.00

Project Sponsor Agency Name Instituto Pre-Vocacional e Industrial de PR, Inc. (IPVI) - MAYAGUEZ (STRMU & Supportive Services)		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Mrs. Nilsa López Rivera, Executive Director	
Email Address		lpvipr@yahoo.com	
Business Address		Calle Ramón Emeterio Betances #122	
City, County, State, Zip,		Mayaguez, PR 00680	
Phone Number (with area code)		787-265-3305	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-042-1420	Fax Number (with area code) 787-879-3834
DUN & Bradstreet Number (DUNs):		83733988	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Mayagüez, Aguada, Añasco, Cabo Rojo, Hormiguero, Isabela, Lajas, Las Marias, Maricao, Moca, Rincón, Sabana Grande, San Sebastián	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$110,000.00	
Organization's Website Address		lpvi.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

STRMU	\$71,500.00
Supportive Services	\$38,500.00
Total	\$110,000.00

Project Sponsor Agency Name MUNICIPIO DE SAN JUAN COVID-19 SUPPORTING HOUSING		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Wilmary Nieves López, Administrative Assistant	
Email Address		Wnieves01@sanjuan.pr	
Business Address		P. O. Box 362138	
City, County, State, Zip,		San Juan, PR 00936	
Phone Number (with area code)		787-480-5647	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-042-7034	Fax Number (with area code) 787-725-7715
DUN & Bradstreet Number (DUNs):		090362773	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Citi-wide	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$219,017.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Supportive Services	\$219,017.00
Total	\$219,017.00

Project Sponsor Agency Name Municipality of Cabo Rojo		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Jonathan M. Morel Matos, Director Federal Program Office	
Email Address		federales@caborojojpr.net	
Business Address		49 Calle Betances, Centro Urbano	
City, County, State, Zip,		Cabo Rojo, PR 00623	
Phone Number (with area code)		787-851-1025	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-43-3575	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		131052107	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Cabo Rojo	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$51,988.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$49,988.00
Supportive Services	\$2,000.00
Total	\$51,988.00

Project Sponsor Agency Name Municipality of Camuy		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Onelia Muñiz Cordero	
Email Address		Coordinadoraseccion8@gmail.com	
Business Address		Ave. Muñoz Rivera # 116, 2do Piso	
City, County, State, Zip,		Camuy, PR 00637	
Phone Number (with area code)		787-898-2160	Ext 2012
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-0433577	Fax Number (with area code) 787-262-8554
DUN & Bradstreet Number (DUNs):		09-107-7487	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Camuy	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$24,748.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$23,796.00
Supportive Services	\$952.00
Total	\$24,748.00

Project Sponsor Agency Name Municipality of Hormigueros		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Sandra E. Rosas Vélez – Directora de Programas Federales	
Email Address		srosas@hormiguerospr.net	
Business Address		Calle Mateo Fajardo # 1	
City, County, State, Zip,		Hormigueros, PR 00660	
Phone Number (with area code)		787-849-4071	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-034-4398	Fax Number (with area code) 787-849-1251
DUN & Bradstreet Number (DUNs):		80384552	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Hormigueros	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$109,562.00	
Organization's Website Address		Municipiohormiguerospr.com	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$105,348.00
Supportive Services	\$4,214.00
Total	\$109,562.00

Project Sponsor Agency Name Municipality of Isabela		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Mildred Bonilla Mendez	
Email Address		isabelasec8@yahoo.com	
Business Address		Corchado Street # 75	
City, County, State, Zip,		Isabela, PR 00662	
Phone Number (with area code)		787-872-2100	Ext. 1703
Employer Identification Number (EIN) or Tax Identification Number (TIN)		86-0433796	Fax Number (with area code) 787-872-3400
DUN & Bradstreet Number (DUNs):		138584987	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Isabela	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$24,512.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$23,569.00
Supportive Services	\$943.00
Total	\$24,512.00

Project Sponsor Agency Name Municipality of Jayuya		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		María M. Ortiz de Jesús	
Email Address		mortiz@jayuya.puertorico.pr	
Business Address		Carr. 144, Calle Guillermo Esteves Esq. Calle Cementerio	
City, County, State, Zip,		Jayuya, PR 00664	
Phone Number (with area code)		787-679-8280	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-0433515	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		017172623	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Jayuya	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$14,664.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$14,100.00
Supportive Services	\$564.00
Total	\$14,664.00

Project Sponsor Agency Name Municipality of Juana Díaz		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Janice Rullan Borrero	
Email Address		jancerullan@pfjd.gov.pr	
Business Address		Calle Dr.Veve #10	
City, County, State, Zip,		Juana Díaz, PR 00795	
Phone Number (with area code)		787-837-2185	Ext. 3269
Employer Identification Number (EIN) or Tax Identification Number (TIN)		86-0433518	Fax Number (with area code) 787-260-3879
DUN & Bradstreet Number (DUNs):		196892022	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Juana Diaz	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$78,062.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$75,060.00
Supportive Services	\$3,002.00
Total	\$78,062.00

Project Sponsor Agency Name Municipality of Mayaguez		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Jaime L. Rosario Burgos, Director de Monitoria- Departamento de Vivienda y Programas Federales		
Email Address	jrosario@mayaguezpr.gov		
Business Address	Calle Ramón Emeterio Betances #123 Sur		
City, County, State, Zip,	Mayaguez, PR 00681		
Phone Number (with area code)	787-833-3160		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	66-043-3488	Fax Number (with area code)	787-265-4940
DUN & Bradstreet Number (DUNs):	134-97-2710		
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Mayaguez	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$125,095.00		
Organization's Website Address	WWW.MAYAGUEZPR.GOV		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

TBRA	\$120,284.00
Supportive Services	\$4,811.00
Total	\$125,095.00

Project Sponsor Agency Name Municipality of Ponce		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Lcda. Rebecca Ramos Franceschini	
Email Address		Rebecca.ramos@ponce.pr.gov	
Business Address		2015 Boulevard Luis A. Ferre Suite 102, Plazoleta Las Americas	
City, County, State, Zip,		Ponce, PR 00717	
Phone Number (with area code)		787-840-9200	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-043-3627	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		091127365	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Ponce, Juana Diaz	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$142,713.00	
Organization's Website Address		www.visitponce.com	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$137,224.00
Supportive Services	\$5,489.00
Total	\$142,713.00

Project Sponsor Agency Name Municipality of San Germán		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Carmen Y. Vargas santana	
Email Address		san_german_sec8@hotmail.com	
Business Address		Ave. Universidad Interamericana #136	
City, County, State, Zip,		San German, PR 00683	
Phone Number (with area code)		787-892-3500	Ext. 22637
Employer Identification Number (EIN) or Tax Identification Number (TIN)		660-0433531	Fax Number (with area code) 787-892-1404
DUN & Bradstreet Number (DUNs):		131448151	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: San German, Mayaguez, Cabo Rojo, Lajas	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$52,978.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$50,940.00
Supportive Services	\$2,038.00
Total	\$52,978.00

Project Sponsor Agency Name Municipality of Yabucoa		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Aida I. Santiago Cruz Director, Federal Affairs	
Email Address		Seccion8yab@gmail.com	
Business Address		Calle Cristobal Colon #48	
City, County, State, Zip,		Yabucoa, PR 00767	
Phone Number (with area code)		787-953-0150	Ext. 265
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-043-9209	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		091171892	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Yabucoa	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$24,810.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$23,856.00
Supportive Services	\$954.00
Total	\$24,810.00

Project Sponsor Agency Name Municipality of Yauco		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Hon. Angel L. Torres Ortiz – Alcalde	
Email Address		seccion@yauco@yahoo.com	
Business Address		Calle Prolongación Comercio #73 (Antiguo CDT)	
City, County, State, Zip,		Yauco, PR 00698	
Phone Number (with area code)		787-856-1340	Ext. 1037
Employer Identification Number (EIN) or Tax Identification Number (TIN)		66-0433525	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		131447484	
Congressional District of Project Sponsor's Business Address			
Congressional District(s) of Primary Service Area(s)			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Yauco, Guánica	Counties:
Total HOPWA contract amount for this Organization for the operating year		\$87,884.00	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

TBRA	\$84,504.00
Supportive Services	\$3,380.00
Total	\$87,884.00

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. **Note:** Text fields are expandable.

State Response

The Puerto Rico Department of Health (PRDOH) is the lead agency with the responsibility for the public policy for housing and supportive services components for the Acquired Immune Deficiency Syndrome (AIDS) patients. The PRDOH define and implement the elements of public policy and promote the service activities that best suits the needs of this special need population. To accomplish this goal, the PRDOH relies in its main service and financial resource for these purposes, the Housing Opportunities for Person with AIDS (HOPWA) Program.

The Housing Opportunities for Persons with Aids (HOPWA) Program is one of the U.S. Department of Housing and Urban Development (HUD) funded program that its main objective is addressing the housing needs of persons living with HIV/AIDS and their families. The nature of this program is to provide rental housing assistance for persons and their families living with HIV/AIDS. These resources help clients maintain housing stability, avoid homelessness, and improve access to HIV/AIDS treatment and related care while placing a greater emphasis on permanent supportive housing.

The PRDOH program design for the HOPWA Program activities is carried out through a network and collaborative approach among Consolidated Plan partners. Since 2010, the PRDOH and the City Government of the Municipality of San Juan (MSJ) established a collaborative agreement that designate the City Government as the PR State HOPWA Program funds administrator. The MSJ is a HUD recognized grantee for all HUD's Community and Planning Division Programs, including the HOPWA Program for the Eligible Metropolitan Statistical Area (EMSA) of San Juan. Under this arrangement, the MSJ is responsible for ensuring that the funds are administered in accordance with the State public policy, the requirements of the HOPWA Program laws and regulations and to carry out eligible administrative and service activities in compliance with all applicable requirements.

Since the establishment of this collaborative agreement among the parties, the PR State HOPWA Program performance has improved significantly, the funds have been managed in compliance with all federal applicable requirements and the Program has enhanced its capacity to assist beneficiaries improve their health condition by providing stable housing as a basis for increased participation in comprehensive care. An example of this accomplishment is that since PY 2010 Consolidated Annual Performance Report (CAPER), the State Program continues to be classified by HUD as a Tier 1 showing the level of improvement in the collection of the data and the reporting phase of the program.

The CAPER report and asses the progress made towards achieving strategic plan and action plan goals. Information reported containing the goals vs outcomes, beneficiaries serve, resources available, geographic distribution and program-specifics. The MSJ as part of the above-described duties, was responsible for administering the program resources, managing the program activities, and overseeing compliance with regulations, policies and procedures for the HOPWA activities undertaken during the reported program year. This level of involvement includes the planning and preparation, in close collaboration with the PRDOH of the PY 2020 Annual Action Plan for the HOPWA Program activities, the RFP and contract management elements, the fiscal and performance evaluation, and the annual reporting process. This collaborative partnership assists the process of achieving the Consolidated Plan long-range and annual goals and objectives.

Puerto Rico, like the entire world population, has had to face the COVID-19 pandemic during the PY 2020. This pandemic has caused socio-economic changes in our population that was already affected by Hurricanes Irma and Maria and the earthquakes on the coast. It is important to mention that the PRDOH has played an important role in dictating actions to prevent COVID-19 spread in Puerto Rico. Also, in response to the pandemic, HUD

provides the availability of some waivers to the HOPWA program to prevent the spread and facilitate assistance to eligible communities and household economically impacted by the COVID-19. For PY 2020 CPD Program provides under the Coronavirus Aid, Relief, and Economic Security (CARES) Act supplemental funding award to the HOPWA Program.

For the reported program year, a total of twenty-five (25) contracts among Municipalities and Nonprofit Organizations, were signed allocated with HOPWA Program funds to provide eligible housing and supportive services to HIV/AIDS population and their families.

The MSJ distribute the allocated funds among the selected entities throughout a Request for Proposals (RFP) process. The described competition process was included as part of the Annual Action Plan public hearings held through the Puerto Rico Citizen Participation Plan. To allocate the available funding, the MSJ selected sub recipients from Municipalities and Nonprofit Organizations that request funding through the RFP process and complied with all the required dispositions.

As per the results achieved during the PY 2020, the PRDOH and MSJ exceeded the performance outcomes planned for the program year. The effective management of the Grant promoted an outstanding performance during the reported program year, significantly exceeding the goals and objective established in the Annual Action Plan. The following are the accomplishment achieved by the State HOPWA Program, under the administration of the MSJ during this program year:

- Exceeded the number of total participants included in the Annual Action Plan to be served through eligible related activities;
- Exceeded the number of participants included in the Annual Action Plan to be served through supportive services related activities;
- Allocated 97.64% of the HOPWA Program funds allocated to the State level for the reported program year 2020;
- Allocated \$283,707.86 available funding from Pre-2019 allocations;
- Continued executing grant agreements with sub-recipients;
- Continued improving the level of expenditure related to the eligible activities and services toward the HIV/AIDS participants during the reported program year;
- *Maintained the Tier 1 level for the HOPWA CAPER Report, which is defined as "having no calculation errors, missing items, or inconsistencies" in the reporting document for three consecutive years. This will represent the nine (9th) consecutive year achieving this goal, and*
- The MSJ effectively undertook the planned Monitoring Plan for the HOPWA Program activities, to ensure that HOPWA projects are being carried out in accordance with program requirements and that they are meeting identified needs and performance standards.

As per the service activities undertaken in PY 2020, the HOPWA Program sub-recipients provided short-term rent, mortgage and/or utility assistance payments, supportive services, Tenant-Based Rental Assistance, and other eligible activities to persons living with HIV/AIDS and their families. The HUD formula funds allocation for PY 2020 is \$2,464,780.29.

The MSJ allocated to sub-recipient for PY 2020 the amount of \$2,464,780.29 and \$283,707.86 from Pre- 2019 PY funds available for a total of \$2,748,488.15 to undertake the contracted activities. From 2020 HOPWA funds allocation it was distributed 97.64% of available funds allocation to twenty-five (25) sub-recipients expended 58.42% of the total funds delegated to undertake the contracted activities by June 30, 2020. For funds allocated of Pre-2019 funds the sub-recipients expended 85.27%.

HOPWA Program funds were used to support the following eligible activities:

- **Tenant-Based Rental Assistance (TBRA) Program:** The TBRA program provides tenant-based rental assistance to eligible individuals until they can secure other affordable and stable housing. This activity was undertaken by twelve (12) Municipalities. A total of \$727,762.00 was allocated to TBRA, from this total, \$29,111.00 were allocated to activities delivery costs and the provision of housing assistance to eligible participants. A total of \$482,339.00 were disbursed for this activity.
- **Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance Program:** The STRMU program provides short-term rent, mortgage, and utility payments to eligible individuals for a maximum of 21 weeks of assistance in a 52-week period. During the reported program year these services were spread through 3 geographical regions within the Puerto Rico jurisdiction. The amount allocated to this activity was \$176,005.00. A total of \$131,020.31 were disbursed for this activity.
- **Supportive Services Program:** Under this program supportive services and housing are offered by nonprofit organizations via contracts with the MSJ. Supportive services including health care, mental health assessment, permanent housing placement, drug and alcohol abuse treatment and counseling, day care, personal assistance, nutritional services, intensive care when required, and assistance in gaining access to local, state, and federal government benefits and services, were also provided to HOPWA recipients. Most services are provided in a residential setting. The total amount allocated for Supportive Services was \$945,956.15 (Including previous year funding). A total of \$530,308.88 were disbursed for this activity.
 - Supportive Services provided by sub-recipients that also delivered HOPWA housing subsidy assistance, allocation Funds used for this service amounted to \$325,510.00. The amount of funds disbursed in this type of service was \$253,071.48.
 - Supportive Services provided by sub-recipients that only provided supportive services, allocation funds used for this service amounted to \$620,446.15. Of these \$620,446.15 The amount of funds disbursed in this type of service was \$277,237.10. Of the amount allocated to supportive services, the amount of \$219,017 corresponds to the CARES Act funds.
- **Transitional Housing:** This category includes temporary housing, hospice care, detox services, permanent housing for chronically ill mental patients, and other types of housing with supportive services to maintain clients' quality of life. A total amount of \$604,520.00 was allocated to provide services within this activity. A total of \$444,253.90 were disbursed for this activity.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

HOPWA funds were used to provide eligible housing and supportive services activities to the HIV/AIDS population. Up to three percent (3%) of the grant was allocated to the Puerto Rico Health Department for administrative expenses and up to seven percent (7%) of the remaining balance was allocated to the Municipality of San Juan for administrative expenses. No administrative fees were allocated to the sub-recipients under the agreement with HUD. Please note that CARES Act funds allows allocating up to six percent (6%) of the grant was allocated to the Puerto Rico Health Department for administrative expenses and up to ten percent (10%) of the remaining balance was allocated to the Municipality of San Juan for administrative expenses.

The following table shows the distribution of funds by Program Category as included in the PY 2020 Annual Action Plan. The funds distributed includes the PY 2020 and Pre-2019 (PY 2014 to 2019) made by the Municipality of San Juan.

HOPWA PROGRAM ACTIVITY DISTRIBUTION PY 2020								
Description/ Location	Proposed Goal	Allocation 2020	Served	Funded 2020	Served	Funded Pre- 2019	Total served	Total Allocation
Administration								
For the grantee administrative costs of the HOPWA Program.	N/A	\$85,354.00	N/A	\$85,354.00	N/A	0	N/A	\$65,055.00
For the City of San Juan administrative costs of the HOPWA program.	N/A	\$179,780.00	N/A	\$179,780.00	N/A	0	N/A	\$147,241.00
Housing Activities Sub recipients To undertake HOPWA eligible housing related activities								
TBRA - Rent subsidy for adequate housing through certificates with HIV/AIDS in the municipalities of Puerto Rico	120	\$729,577.00	123	\$727,762.00	0	0	123	\$727,762.00
Delivery Costs TBRA - To cover the costs of the delivery TBRA activity of municipal sponsors.	N/A	\$29,246.00	N/A	\$29,111.00	N/A	\$0.00	N/A	\$29,111.00
Grants to Non-Profit for Housing - To provide grant to be used for operational expenses of the transitional housing and STRMU. (130 Housing and 70 STRMU)	200	\$783,654.00	154	\$663,134.00	0	\$117,391.00	154	\$783,654.00
Supportive Services and other eligible activity								
To provide grants to be used for supportive services and operational expenses.	420	\$716,837.58	773	\$779,639.29	37	\$166,316.86	810	\$945,956.15
Total	740	\$2,524,448.58	1,050	\$2,464,780.29	37	\$283,707.86	1,087	\$2,748,488.15

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

During PY 2020, HOPWA sub-recipients provided short-term rent, mortgage and/or utility assistance payments, supportive services, Tenant-Based Rental Assistance, and other eligible activities to persons living with HIV/AIDS and their families to prevent homelessness and maintain a stable living environment in housing that is safe, decent and sanitary improvin their access to care.

Considering the PRDOH and the MSJ expenses, the twenty-five (25) granted sub-recipients contracts expended 58.42% of the funds delegated to undertake the contracted activities by June 30, 2021. HOPWA funds were used to support the following eligible activities:

- Tenant-Based Rental Assistance (TBRA) program: This activity was undertaken by twelve (12) Municipalities. A total of \$756,873.00 was allocated to TBRA, from this total, \$29,111.00 were allocated to delivery costs and \$727,762.00 for direct housing assistance. A total of 123 families benefited from the activity and the total expenses amounted to \$482,339.00, representing 26.48% of the allocated funds and expend a 30.04% of the allocation.
- Short-Term Rent, Mortgage, and Utilities (STRMU) assistance program: According to data presented by the 3 sub-recipients of the geographical areas, a total of 43 households were assisted with the allocation of \$176,005.00. From the total of assisted households, fourteen (14) households received mortgage assistance payments, eighteen (18) households received rental assistance payments and eleven (11) received utility assistance only. The total expenses amounted to \$131,020.31, representing 6.40% of the allocated funds and expend a 8.16% of the allocation.
- Transitional Housing: A total of 111 household were benefitted through twelve (12) organizations funded for this purpose. The amount allocated for these services was \$604,520.00. The total expenses amounted to \$444,253.90, representing 21.99% of the allocated funds and expend a 27.67% of the allocation.
- Supportive Services program: Services were provided to 810 households as follow:
 - Supportive Services provided by sub-recipients that also delivered HOPWA housing subsidy assistance, served a total of 111 households. Funds allocated for this service amounted to \$325,510.00.
 - Supportive Services provided by sub-recipients that only provided supportive services, served a total of 699 households. The amount of funds allocated in this type of service was \$620,446.15. Of the amount allocated to supportive services, the amount of \$219,017 corresponds to the CARES Act funds.

The distribution of HOPWA funds per organization and the category of service are included in the following table:

**Puerto Rico Department of Health (PRDOH) HOPWA
Program Distribution of Funds**

Entity	PY	Funded Amount
2020-2021 Supportive Services PRH16F999 Bill's Kitchen	2016	\$33,934.15
2020-2021 Supportive Services PRH17F999 Bill's Kitchen	2017	\$14,453.93
2020-2021 Supportive Services PRH18F999 Bill's Kitchen	2018	\$53,779.12
2020-2022 Supportive Services PRH19F999 Coalition Pro Homeless	2019	\$46,500.00
2020-2022 Transitional Housing PRH19F999 Coalition Pro Homeless	2019	\$87,500.00
2020-2023 Administration PRH20F999 Departamento de Salud	2020	\$66,112.00
2020-2023 Delivery Costs TBRA PRH20F999 Cabo Rojo	2020	\$2,000.00
2020-2023 Delivery Costs TBRA PRH20F999 Camuy	2020	\$952.00
2020-2023 Delivery Costs TBRA PRH20F999 Guayanilla	2020	\$764.00
2020-2023 Delivery Costs TBRA PRH20F999 Hormigueros	2020	\$4,214.00
2020-2023 Delivery Costs TBRA PRH20F999 Isabela	2020	\$943.00
2020-2023 Delivery Costs TBRA PRH20F999 Jayuya	2020	\$564.00
2020-2023 Delivery Costs TBRA PRH20F999 Juana Diaz	2020	\$3,002.00
2020-2023 Delivery Costs TBRA PRH20F999 Mayaguez	2020	\$4,811.00

Entity	PY	Funded Amount
2020-2023 Delivery Costs TBRA PRH20F999 Ponce	2020	\$5,489.00
2020-2023 Delivery Costs TBRA PRH20F999 San German	2020	\$2,038.00
2020-2023 Delivery Costs TBRA PRH20F999 Yabucoa	2020	\$954.00
2020-2023 Delivery Costs TBRA PRH20F999 Yauco	2020	\$3,380.00
2020-2023 Sponsor Administration PRH20F999 San Juan	2020	\$149,634.00
2020-2023 STRMU PRH20F999 Consorcio Region Sur	2020	\$26,505.00
2020-2023 STRMU PRH20F999 Instituto Pre-Vocacional - Arecibo	2020	\$75,100.00
2020-2023 STRMU PRH20F999 Instituto Pre-Vocacional - Mayaguez	2020	\$69,000.00
2020-2023 Supportive Services PRH20F999 Instituto Pre-Vocacional - Arecibo	2020	\$39,266.33
2020-2023 Supportive Services PRH20F999 Bill's Kitchen	2020	\$90,350.96
2020-2023 Supportive Services PRH20F999 Casa Del Peregrino - Day Care	2020	\$108,500.00
2020-2023 Supportive Services PRH20F999 Casa Joven	2020	\$57,750.00
2020-2023 Supportive Services PRH20F999 Casa Peregrino	2020	\$38,510.00
2020-2023 Supportive Services PRH20F999 Consorcio Region Sur	2020	\$13,495.00
2020-2023 Supportive Services PRH20F999 Fundacion UPENS	2020	\$14,000.00
2020-2023 Supportive Services PRH20F999 Hogar Crea - Arecibo	2020	\$31,500.00
2020-2023 Supportive Services PRH20F999 Hogar Crea - Fajardo	2020	\$45,500.00
2020-2023 Supportive Services PRH20F999 Hogar Crea - Mayaguez	2020	\$42,000.00
2020-2023 Supportive Services PRH20F999 Hogar Crea - Ponce	2020	\$43,750.00
2020-2023 Supportive Services PRH20F999 Instituto Pre-Vocacional - Mayaguez	2020	\$38,000.00
2020-2023 TBRA PRH19F999 San German	2020	\$50,940.00
2020-2023 TBRA PRH20F999 Cabo Rojo	2020	\$49,988.00
2020-2023 TBRA PRH20F999 Camuy	2020	\$23,796.00
2020-2023 TBRA PRH20F999 Guayanilla	2020	\$19,093.00
2020-2023 TBRA PRH20F999 Hormigueros	2020	\$105,348.00
2020-2023 TBRA PRH20F999 Isabela	2020	\$23,569.00
2020-2023 TBRA PRH20F999 Jayuya	2020	\$14,100.00
2020-2023 TBRA PRH20F999 Juana Diaz	2020	\$75,060.00
2020-2023 TBRA PRH20F999 Mayaguez	2020	\$120,284.00
2020-2023 TBRA PRH20F999 Ponce	2020	\$137,224.00
2020-2023 TBRA PRH20F999 Yabucoa	2020	\$23,856.00
2020-2023 TBRA PRH20F999 Yauco	2020	\$84,504.00
2020-2023 Transitional Housing PRH19F999 Casa Joven Del Caribe	2019	\$14,481.00
2020-2023 Transitional Housing PRH20F999 Hogar Crea - Mayaguez	2020	\$78,000.00
2020-2023 Transitional Housing PRH20F999 Casa Joven	2020	\$92,759.00
2020-2023 Transitional Housing PRH20F999 Casa Peregrino	2020	\$71,520.00
2020-2023 Transitional Housing PRH20F999 Fundacion UPENS	2020	\$26,000.00
2020-2023 Transitional Housing PRH20F999 Hogar Crea - Arecibo	2020	\$58,500.00
2020-2023 Transitional Housing PRH20F999 Hogar Crea - Fajardo	2020	\$84,500.00
2020-2023 Transitional Housing PRH20F999 Hogar Crea - Ponce	2020	\$81,250.00
2020-2023 Bill's Kitchen - Supportive Services - 2020	2014	\$6,415.99
2020-2023 Coalition Pro Homeless of The Eastern Area - Supportive Services - 2020	2014	\$6,000.00
2020-2023 Coalition Pro Homeless of the Eastern Area - Transitional Housing - 2020	2014	\$10,000.00
CV-COVID-19 2020-2023 Grantee 6% Admin.PRH20FHW999 (PRHD)	2020	\$19,242.00

Entity	PY	Funded Amount
CV-COVID-19 2020-2023 MSJ Project Sponsor 10% Admin. PRH20FHW999 (MSJ)	2020	\$30,146.00
CV-COVID-19 2020-2023 Supportive Services PRH20FHW999 (MSJ)	2020	\$219,017.00
2020-2023 Instituto Pre-Vocacional - Arecibo - Supportive Services - 2020	2014	\$2,733.67
2020-2023 Instituto Pre-Vocacional - Arecibo - STRMU -2020	2014	\$2,900.00
2020-2023 Instituto Pre-Vocacional - Mayaguez - Supportive Services - 2020	2014	\$2,500.00
2020-2023 Instituto Pre-Vocacional - Mayaguez - STRMU -2020	2014	\$2,500.00
Total		\$2,748,488.15

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

In addition to the partnership collaboration effort for the PR State HOPWA Program, the PRDOH and the MSJ are also actively involved in the coordination and planning of activities with the Ryan White Planning Council (Parts A and B). Also, both organizations directly collaborate with the Puerto Rico recognized Continuum of Care (CoC) Homeless Coalitions.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

As part of the collaborative effort of the PRDOH and the MSJ, the MSJ is responsible to provide on-going technical assistance to the nonprofit organizations and municipalities that are granted with the State HOPWA Program funds. Therefore, during the reported program year, the MSJ HOPWA Program staff provided on-going technical assistance to all the granted entities.

The scope of the technical assistance provided was mainly related to fundamental programmatic requirements, which included;

- Eligibility requirements and documentation;
- Level of importance of the Housing Case Management component, which includes the Participant Housing Needs
- Assessment, the Participant Housing Strategy and the Participant On-going Assessment process

Through the provision of the technical assistance to the organizations and municipalities, the MSJ was able to ensure accountability of the granted entities, ensure effectiveness and efficiency in the use of the invested HOPWA funds and was able to assess response to community needs within the service delivery area of the granted entities.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

The PRDOH continued to support non-profit organizations, homeless service providers, and special needs groups in their goals to meet the needs of underserved HIV clients in Puerto Rico. The collaborative agreement between the PRDOH and the MSJ has improve the allocation process of resources to sponsored entities and the level of expenditure and disbursement for the provided services.

Also, the MSJ and the PRDOH continued working in developing effective public policies with the objective of improving the living conditions of the participants through the provided services.

It's important to mention that during the reported program year the island not only has been struggling with the challenge to recover for the 2017 Hurricane Irma and Maria devastation, also during December 2019 and January 2020 the southwestern part of the island was struck by a series of earthquake swarm that causes damages to structures, historical building power lost and in March 2020 the first COVID-19 case was confirmed in Puerto Rico. An imposing curfew and shutting business including government was imposed to mitigate any outbreaks.

The MSJ together with the Municipalities and Entities worked together to promote strategical emergency response and recovery efforts to assure that all basic and essential public services were provided to the general population, including the HIV/AIDS persons segment. By the end of the reported program year, services are re-established and the sub-recipients could continue providing the housing and supportive services that this special population requires.

The PRDOH continued to support non-profit organizations, homeless service providers, and special needs groups in their goals to meet the needs of underserved HIV clients in Puerto Rico. The collaborative agreement between the PRDOH and the MSJ has improve the allocation process of resources to sponsored entities and the level of expenditure and disbursement for the provided services. Also, the MSJ and the PRDOH continued working in developing effective public policies with the objective of improving the living conditions of the participants through the provided services.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

No trends were identified during the reported program year that affect the way in which the needs of this special needs population are addressed. If any type of change is identified during the course of this program year, the PRDOH and Municipality of San Juan will work together to limit the impact that a trend may have in the HIV/AIDS population and availability of services.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$21,110.74		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$2,384,742.17	Outreach, Case Management, Nutritional counseling	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	\$131,444.00	Operational expenses	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Fondos Legislativos	\$8,394.00	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Continium of Care	\$14,688.00		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$25,000.00	Clothing, Transportation	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$44,646.00		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	\$2,630,042.92		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	144	123			\$727,762.00	\$482,339.00
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	74	111			\$604,520.00	\$444,253.90
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	93	43			\$176,005.00	\$131,020.31
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	311	277			\$1,508,287.00	\$1,057,613.21
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	74	111			\$325,510.00	\$253,071.48
11b.	Supportive Services provided by project sponsors that only provided supportive services	585	699			\$620,446.15	\$277,237.40
12.	Adjustment for duplication (subtract)	(74)	(111)				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	585	699			\$945,956.15	\$530,308.88
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households		[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources				
17.	Technical Assistance (if approved in grant agreement)				
18.	Grantee Administration (maximum 3% of total HOPWA grant)			\$85,354.00	\$0.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)			\$208,891.00	\$17,870.76
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)			\$294,245.00	\$17,870.76
Total Expended				[2] Outputs: HOPWA Funds Expended	
				Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)			\$2,748,488.15	\$1,605,792.85

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	15	\$49,127.84
2.	Alcohol and drug abuse services		
3.	Case management	810	\$278,031.41
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR 9574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	37	\$20,380.00
10.	Meals/nutritional services	100	\$114,887.09
11.	Mental health services	19	\$17,005.00
12.	Outreach		
13.	Transportation	205	\$32,716.97
14.	Other Activity (if approved in grant agreement). Specify: Recreational Services	22	\$18,160.57
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1,298	
16.	Adjustment for Duplication (subtract)	(599)	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	699	\$530,308.88

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	43	\$131,020.31
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	14	\$46,112.82
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	0
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	18	\$44,305.93
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	0	0
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	11	\$7,602.02
g.	Direct program delivery costs (e.g., program operations staff time)		\$32,999.54

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.
Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].
Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	123	113	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	5	Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison	1	
			8 Disconnected/Unknown	2	
			9 Death	2	Life Event
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	111	51	1 Emergency Shelter/Streets	10	Unstable Arrangements
			2 Temporary Housing	1	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	19	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	14	
			6 Institution	4	Unstable Arrangements
			7 Jail/Prison	1	
			8 Disconnected/unknown	1	

			9 Death	10	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			27		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].
 In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.
 Information in Column [3] provides a description of housing outcomes; therefore, data is not required.
 At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
43	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	8	Stable/Permanent Housing (PH)
	Other Private Housing <u>without</u> subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)		
	Other HOPWA Housing Subsidy Assistance	35	
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		Temporarily Stable, with Reduced Risk of Homelessness
	Likely that additional STRMU is needed to maintain current housing arrangements		
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		Unstable Arrangements
	Emergency Shelter/street		
	Jail/Prison		
Disconnected			
Death		Life Event	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			10
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			6

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	277
b. Case Management	111
c. Adjustment for duplication (subtraction)	(111)
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	277
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	699
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	699

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	277	699	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	277	699	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	277	699	Access to Health Care
4. Accessed and maintained medical insurance/assistance	255	687	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	134	423	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	31	10

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	118	0	3	2
Permanent Facility-based Housing Assistance/Units	0	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	88	1	12	10
Total Permanent HOPWA Housing Subsidy Assistance	206	1	15	12

Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	43	0	0	0
Total HOPWA Housing Subsidy Assistance	249	1	15	12

TOTAL HOPWA Housing Subsidy Assistance is **277**

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	277

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. Continuing to receive HOPWA support from the prior operating year	181
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	4
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	
4. Transitional housing for homeless persons	10
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 - 4)	14
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7. Psychiatric hospital or other psychiatric facility	5
8. Substance abuse treatment facility or detox center	8
9. Hospital (non-psychiatric facility)	10
10. Foster care home or foster care group home	
11. Jail, prison or juvenile detention facility	7
12. Rented room, apartment, or house	16
13. House you own	15
14. Staying or living in someone else's (family and friends) room, apartment, or house	21
15. Hotel or motel paid for without emergency shelter voucher	
16. Other	
17. Don't Know or Refused	
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	277

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	14

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	277
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	15
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	45
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	337

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	23	2	0	0	25
3.	31 to 50 years	101	36	0	0	137
4.	51 years and Older	84	31	0	0	115
5.	Subtotal (Sum of Rows 1-4)	208	69	0	0	277
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	0	0	0	0	0
7.	18 to 30 years	15	7	0	0	22
8.	31 to 50 years	10	5	0	0	15
9.	51 years and Older	0	0	0	0	0
10.	Subtotal (Sum of Rows 6-9)	37	23	0	0	60
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	245	92	0	0	337

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category	HOPWA Eligible Individuals		All Other Beneficiaries	
	[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1. American Indian/Alaskan Native				
2. Asian				
3. Black/African American	56	56	18	18
4. Native Hawaiian/Other Pacific Islander				
5. White	75	75	8	8
6. American Indian/Alaskan Native & White			8	8
7. Asian & White				
8. Black/African American & White	2	2	2	2
9. American Indian/Alaskan Native & Black/African American				
10. Other Multi-Racial	144	144	28	28
11. Column Totals (Sum of Rows 1-10)	277	277	60	60

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

	Percentage of Area Median Income	Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	203
2.	31-50% of area median income (very low)	21
3.	51-80% of area median income (low)	53
4.	Total (Sum of Rows 1-3)	277

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

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2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
	<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check only one box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	\$	\$	
	<input type="checkbox"/> Acquisition	\$	\$	
	<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:			Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:			Date started: Date Completed:
c.	Operation dates:			Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:			Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:			HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?			<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

1) CASA JOVEN DEL CARIBE, INC. – HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

2) CASA DEL PEREGRINO - HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3) COALITION PRO-HOMELESS - HOUSING OPERATING COST

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

4) HOGAR CREA- ARECIBO – HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

5) HOGAR CREA- MAYAGUEZ – HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

6) HOGAR CREA- PONCE – HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

7) HOGAR CREA- FAJARDO – HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Unit

8) FUNDACION UNIDOS POR UN NUEVO SIGLO (UPENS) – HOUSING OPERATING COSTS

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Unit

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

1) Name of Project Sponsor/Agency Operating the Facility/Leased Units: CASA JOVEN DEL CARIBE

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

2) Name of Project Sponsor/Agency Operating the Facility/Leased Units: CASA DEL PEREGRINO

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

3) Name of Project Sponsor/Agency Operating the Facility/Leased Units: COALITION PRO-HOMELESS

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- ARECIBO

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	1	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

5) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- MAYAGUEZ

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	0				
b.	Community residence	0	1	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0

6) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- PONCE

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	0				
b.	Community residence	0	1	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0

7) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- FAJARDO

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	0				
b.	Community residence	0	1	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0

8) Name of Project Sponsor/Agency Operating the Facility/Leased Units: FUNDACION UNIDOS POR EL NUEVO SIGLO (UPENS)

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	0				
b.	Community residence	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

1) Casa Joven del Caribe

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	19	\$87,500.47
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	19	\$87,500.47

2) Casa del Peregrino

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	15	\$49,672.59
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	15	\$49,672.59

3) COALITION PRO-HOMELESS

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	37	\$91,280.88
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	37	\$91,280.88

4) Hogar Crea – Arecibo

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	4	\$40,947.34
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	4	\$40,947.34

5) Hogar Crea - Mayaguez

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	5	\$44,415.43
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	5	\$44,415.43

6) Hogar Crea – Ponce

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	6	\$49,602.98
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	6	\$49,602.98

7) Hogar Crea - Fajardo

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	11	\$71,927.19
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	11	\$71,927.19

8) Fundación Unidos por el Nuevo Siglo (UPENS)

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	14	\$8,907.02
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	\$8,907.02

	Number of Household	Operating Costs
Casa Joven Del Caribe, Inc	19	\$87,500.47
Casa del Peregrino	15	\$49,672.59
Coalition Pro-Homeless	37	\$91,280.88
Hogar CREA, Inc. - Arecibo	4	\$40,947.34
Hogar CREA, Inc. - Fajardo	11	\$71,927.19
Hogar CREA, Inc. - Ponce	6	\$49,602.98
Hogar CREA, Inc. - Mayaguez	5	\$44,415.43
Upens	14	\$8,907.02
Total	111	\$444,253.90

SAGE ESG CAPER 2020

HUD ESG CAPER FY2020

Grant: ESG: Puerto Rico Nonentitlement - PR - Report Type: CAPER

Report Date Range

7/1/2020 to 6/30/2021

Q01a. Contact Information

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Q01b. Grant Information

As of 8/27/2021

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E200C720001	\$3,618,910.00	\$354,455.90	\$3,264,454.10	10/16/2020	10/16/2022
2019	E190C720001	\$3,576,230.00	\$2,584,940.19	\$991,289.81	9/17/2019	9/17/2021
2018	E180C720001	\$3,572,861.00	\$3,302,937.59	\$269,923.41	9/12/2018	9/12/2020
2017	E170C720001	\$5,674,037.00	\$4,168,248.17	\$1,505,788.83	10/19/2017	10/19/2019
2016	E160C720001	\$3,838,845.00	\$3,770,086.76	\$68,758.24	7/22/2016	7/22/2018
2015	E150C720001	\$4,095,385.00	\$3,999,810.46	\$95,574.54	7/22/2015	7/22/2017
2014	E140C720001	\$3,867,010.00	\$3,837,821.26	\$29,188.74	8/6/2014	8/6/2016
2013	E130C720001	\$3,450,602.00	\$3,404,606.48	\$45,995.52	8/23/2013	8/23/2015
2012						
2011						
Total		\$31,693,880.00	\$25,422,906.81	\$6,270,973.19		

ESG Information from IDIS

CAPER reporting includes funds used from fiscal year:

2014, 2015, 2016, 2017, 2018, 2019, 2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year:

Street Outreach	17
Emergency Shelter	20
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	24
Homelessness Prevention	26

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project ID of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Rx St Dt
A.M.I.G.O.S. Inc.	AMI	A.M.I.G.O.S. - ESG - Prevención	19551	12				PR-502	729013	0	ClientTrack by Eccovia Solutions	2X 01
Corp. La Fondita de Jesus, Inc.	FDJ	Fondita-ESG- Rapid Rehousing	19810	13				PR-502	729127	0	ClientTrack by Eccovia Solutions	2X 01
Corp. La Fondita de Jesus, Inc.	FDJ	Fondita-Puerta al Cambio-Street Outreach	19579	4				PR-502	729127	0	ClientTrack by Eccovia Solutions	2X 01
Instituto Pre-Vocacional e Industrial	IPV	IPVI-Casa Protegida para Mujeres y Niños-CAPROMUNI	19727	1	0			PR-502	729013	0	ClientTrack by Eccovia Solutions	2X 01
Instituto Pre-Vocacional e Industrial	IPV	IPVI-ESG Prevención-Arecibo	19728	12				PR-502	729013	0	ClientTrack by Eccovia Solutions	2X 01
Instituto Pre-Vocacional e Industrial	IPV	IPVI-Rapid Re-Housing-Arecibo	19754	13				PR-502	729013	0	ClientTrack by Eccovia Solutions	2X 01
Centro Deambulante Cristo Pobre Inc.	092E5CCEA10B2268F5009465EB98B8C5	Centro Cristo Pobre - RRH	cb8bd0d2020745099c5596a019c0f9a9	13				PR-503	729113	0	AWARDS	2X 01
COSSMA	204222A7BCD3C51153D866ABF95391D8	Proyecto de Alcance Comunitario	6d8ebc6e27f649e99929aba724e1c142	4				PR-503	729077	0	AWARDS	2X 01
Centro Deambulante Cristo Pobre Inc.	092E5CCEA10B2268F5009465EB98B8C5	Albergue de Emergencia Cristo Pobre	b1b4f45c177545a0a84ae360c3528245	1	0			PR-503	729013	0	AWARDS	2X 01
Centro Deambulante Cristo Pobre Inc.	092E5CCEA10B2268F5009465EB98B8C5	Cuidado Diurno - Cristo Pobre	2f5cc060aed64531ac26395a84dc0b81	1	0			PR-503	729113	0	AWARDS	2X 01
Instituto Pre Vocacional e Industrial de P.R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI - Dame tu Mano Outreach	3da307a8906044dc816ee53ae2475df	4				PR-503	729097	0	AWARDS	2X 01
Instituto Pre Vocacional e Industrial de P.R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI - Reaquiato	8476dc1f84fb4fd4838d5ab3d21847c6	13				PR-503	729097	0	AWARDS	2X 01
Instituto Pre Vocacional e Industrial de P.R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI Albergue Dame tu Mano	5aededa3103146a387212d163334108a	1	0			PR-503	729097	0	AWARDS	2X 01
Solo Por Hoy, Inc.	SPH	Camino a Casa-RRH	19769	13				PR-502	729127	0	ClientTrack by Eccovia Solutions	2X 01
Solo Por Hoy, Inc.	SPH	Camino a Casa-SO	19758	4				PR-502	729127	0	ClientTrack by Eccovia Solutions	2X 01
Solo Por Hoy, Inc.	SPH	Camino a Casa ESG-Prevención	19792	12				PR-502	729127	0	ClientTrack by Eccovia Solutions	2X 01
Coalicion de Coaliciones Pro Personas sin Hogar de	7D0878FAE6379E928A148FC09A3E391	Reaquiato - CES	81b6fa5b772f4e9f899d861b40077cd5	13				PR-503	729113	0	AWARDS	2X 01
Municipio de Naguabo	DC0D447783554F3F928DE025E2EAF0FB	Naguabo - RRH	6a35fe027def4a2c841879c225a52fd	13				PR-503	729103	0	AWARDS	2X 01
Municipio de Naguabo	DC0D447783554F3F928DE025E2EAF0FB	Naguabo - Prevención	9587b7c96ad740099f579de469472b9	12				PR-503	729103	0	AWARDS	2X 01
Corporación Milagros del Amor Inc.	331C1179FF3E0B47319D89C24801A257	CorMa ESG FAM - Prevención	87baae7aec1649a281080b505a54769	12				PR-503	729025	0	AWARDS	2X 01
Corporación Milagros del Amor Inc.	331C1179FF3E0B47319D89C24801A257	CorMa ESG FAM - Reaquiato	900a7f6a65ec4fd8332c810fd87002	13				PR-503	729025	0	AWARDS	2X 01
CAPHAE Inc.	8D3052FC3D426DEC59528E0C434D395D	Albergue de Emergencia Senderos de Esperanza	91efb32045424a60a15db0ea159fecf2	1	0			PR-503	729069	0	AWARDS	2X 01
CAPHAE Inc.	8D3052FC3D426DEC59528E0C434D395D	CAPHAE - Reaquiato	a8d9fb4483f64f8fb0558b64a4d3eaae	13				PR-503	729069	0	AWARDS	2X 01
CAPHAE Inc.	8D3052FC3D426DEC59528E0C434D395D	CAPHAE - Prevención	3302b0a93f88428e912209bd75a0e83e	12				PR-503	729069	0	AWARDS	2X 01
CAPHAE Inc.	8D3052FC3D426DEC59528E0C434D395D	CAPHAE - Street Outreach	1c0dbdc2072c44f9ae6745a1b6f038430	4				PR-503	729069	0	AWARDS	2X 01
La Perla de Gran Precio	PGP	La Perla de Gran Precio - De La Calle	19824	4				PR-502	720127	0	ClientTrack by Eccovia Solutions	2X 01
Municipio de Vega Baja	MVB	Mun.Vega Baja ESG Rapid Rehousing	19736	13				PR-502	729145	0	ClientTrack by Eccovia Solutions	2X 01
Municipio de Vega Baja	MVB	Mun.Vega Baja-Emergency Shelter Grant-Prevención	19712	12				PR-502	729145	0	ClientTrack by Eccovia Solutions	2X 01
Municipio de Camuy	MCY	Municipio de Camuy ESG Prevención 2020	19839	12				PR-502	729027	0	ClientTrack by Eccovia Solutions	2X 01
Municipio de Camuy	MCY	Municipio de Camuy ESG RRH 2020	19840	13				PR-502	729027	0	ClientTrack by Eccovia Solutions	2X 01
Coalicion de Coaliciones Pro Personas sin Hogar de	7D0878FAE6379E928A148FC09A3E391	Outreach - PR 503 CES	31bb226ddff14f8837084f0baf804f	4				PR-503	729113	0	AWARDS	2X 01

Organization Name	Organization ID	Project Name	Project ID	HMS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMS Software Name	Rx St Dn
Coalicion de Coaliciones Pro Personas sin Hogar de	7D0878FAEA6379E928A148FC9A3E391	CES - Prevención	3471ace993a34aaeb756ab390601385a	12				PR-503	729113	0	AWARDS	2X 01
Hogar Maria del Carmen Inc.	4D9AE13D4F412ECCD6C14587E3C2B8687	Albergue Casa Caridad	25f200b0a63249ee9ed85efe424865b1	1	0			PR-503	729005	0	AWARDS	2X 01
Estancia Corazón	ECI	Estancia Corazón- Proyecto Plaza Corazón - ESG	19586	4				PR-502	729127	0	ClientTrack by Ecoovia Solutions	2X 01
Estancia Corazón	ECI	Estancia Corazon ESG RRH	19849	13				PR-502	729127	0	ClientTrack by Ecoovia Solutions	2X 01
Estancia Corazón Inc.	8F2475059119FDF990E0D947A4DAF852	Albergue de Emergencia Estancia Corazon	f886519176334662856c76da960293ae	1	0			PR-503	729097	0	AWARDS	2X 01
Estancia Corazón Inc.	8F2475059119FDF990E0D947A4DAF852	Alicance en la Calle Albergue Estancia Corazón	cb3e834ac1f474988ad0370536c48	4				PR-503	729051	0	AWARDS	2X 01
Estancia Corazón Inc.	8F2475059119FDF990E0D947A4DAF852	Posada Corazón	a5db0bac199649999ee495308909e7ad	1	0			PR-503	729097	0	AWARDS	2X 01
Municipio de San Juan	MSJ	Mun.San Juan-Albergue sin Restricciones-Familia	19731	1	0			PR-502	729127	0	ClientTrack by Ecoovia Solutions	2X 01
Municipio de San Juan	MSJ	Cerrado-Mun.SJ RapidRe-Housing Dpt. FAMILIA(Torre)	19735	13				PR-502	729127	0	ClientTrack by Ecoovia Solutions	2X 01
Coalicion de Coaliciones Pro Personas sin Hogar de	7D0878FAEA6379E928A148FC9A3E391	CES - RRH SISMOS/COVID-19	1ee2b36da084486d7951e9039ed9329	13				PR-503	729015	0	AWARDS	2X 01
Hogar Fortaleza del Caldo Inc.	1A7AFFAF392167921EAF3D0D072E0041	Casa Elda - HFDC	0bd36fb7e8724766bd63e5d237c4eeeb	1	0			PR-503	729053	0	AWARDS	2X 01
Hogar Fortaleza del Caldo Inc.	1A7AFFAF392167921EAF3D0D072E0041	Albergue Fortaleza del Caldo	343066be9ef4142b942509e508c1439	1	0			PR-503	729087	0	AWARDS	2X 01
Coalicion VSP: Casa de la Bondad Inc.	casabondad	Vuelvo a Nacer-AE	6651c2f96c044edcbf72198cb0bd5535	1	0			PR-503	729069	1	AWARDS	2X 01
Hogar Ruth, Inc	HRI	Hogar Ruth- Rapid Re-Housing	19733	13				PR-502,PR-502	729143	1	ClientTrack by Ecoovia Solutions	2X 01
Guara BI, Inc.	GBI	Guara Bi Manaya - Outreach	19822	4				PR-502	729145	0	ClientTrack by Ecoovia Solutions	2X 01
Guara BI, Inc.	GBI	Guara Bi Bartolo Joy Street Outreach	19823	4				PR-502	729145	0	ClientTrack by Ecoovia Solutions	2X 01
Guara BI, Inc.	GBI	Guara Bi - Manaya	19820	1	0			PR-502	729145	0	ClientTrack by Ecoovia Solutions	2X 01
Guara BI, Inc.	GBI	Guara Bi - Bartolo Joy	19821	1	0			PR-502	729145	0	ClientTrack by Ecoovia Solutions	2X 01
Municipio de Las Piedras	226593008C784BC2AF44CAE0E54ACC3D	Las Piedras - Prevencion	56319ee07fc4f469c4d0177c3baa346	12				PR-503	729085	0	AWARDS	2X 01
Municipio de Orocovis	MDO	Mun.Orocovis- Prevencion	19653	12				PR-502	729107	0	ClientTrack by Ecoovia Solutions	2X 01
Municipio de Jayuya	37978f117A06AF1F22C5800E58407FCB	Jayuya - Prevencion	20b2bb7056314cccaad832d32d0b6b4	12				PR-503	729073	0	AWARDS	2X 01
Municipio de Comeno	MDC	Mun. Comenio ESG - Prevencion	19829	12				PR-502	729045	0	ClientTrack by Ecoovia Solutions	2X 01
MUNICIPIO DE GURABO	A8AD089BF06F89811E0538583607D60	Gurabo - Prevencion	239d311bc5674487b3d7b1f1374c162f	12				PR-503	729063	0	AWARDS	2X 01
Municipio Autonomo de Ponce	676466E25839AB53D30AE2774300778	Ponce - Prevencion ESG Mujeres	b69641de5d20492fa723e4968c940189	12				PR-503	729113	0	AWARDS	2X 01
Municipio Autonomo de Ponce	676466E25839AB53D30AE2774300778	Ponce - Realojamiento ESG Mujeres	4d73b49241eb49b1b7c612071dc5683a	13				PR-503	729113	0	AWARDS	2X 01
Municipio de Barceloneta	MDB	Mun. Barceloneta - RRH	19836	13				PR-502	729017	0	ClientTrack by Ecoovia Solutions	2X 01
Municipio de Barceloneta	MDB	Mun. Barceloneta - Prevencion	19835	12				PR-502	729017	0	ClientTrack by Ecoovia Solutions	2X 01
Corp Salud Asegurada por Nuestra Org Solidaria	29B2DD0F55AE060216FA690E37878AB5	SANOS - Apoyo I	d245ef28da7b408a97d2f2f153f5f0a	4				PR-503	729025	0	AWARDS	2X 01
Corp Salud Asegurada por Nuestra Org Solidaria	29B2DD0F55AE060216FA690E37878AB5	SANOS - APOYO II- Prevencion	61f1a135df7f644cddbde59257d57ab	12				PR-503	729025	0	AWARDS	2X 01
Hogar Ruth, Inc	HRI	Hogar Ruth- Albergue de Emergencia	19725	1	0			PR-502	729143	1	ClientTrack by Ecoovia Solutions	2X 01
Municipio de Cabo Rojo	CAF88CAEB768579F07A82DC3D098048	Cabo Rojo- Prevencion	7997f2bb3d644890ae77c62ab1fd3a5	12				PR-503	729023	0	AWARDS	2X 01
Municipio de Carolina	MUC	Mun. Carolina- Proyecto Llave ESG - Street Outreach	19630	4				PR-502,PR-503	729031,729139	0	ClientTrack by Ecoovia Solutions	2X 01

Organization Name	Organization ID	Project Name	Project ID	HMS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMS Software Name	Rx St Dt
Municipio de Carolina	MUC	Mun. Carolina- Proyecto LLave - ESG -RRH	19760	13				PR-502-PR-503	729031	0	ClientTrack by Eccoovia Solutions	2X 01
Estancia Corazón Inc.	8F2475059119DF990E0D947A4DAF852	Posada Corazon - Aicance en la Calle	0664ef7988634cc09783a28011b2ab33	4				PR-503	729095	0	AWARDS	2X 01
A.M.I.G.O.S, Inc.	AMI	A.M.I.G.O.S, Inc. - Outreach ESG	19812	4				PR-502	729013	0	ClientTrack by Eccoovia Solutions	2X 01
A.M.I.G.O.S, Inc.	AMI	A.M.I.G.O.S - Estabilización Familiar-ESG-RRH	19746	13				PR-502	729013	0	ClientTrack by Eccoovia Solutions	2X 01
Casa del Peregrino Aguadilla Inc.	6D309662BE37B1D49861F250364FA46E	Albergue Casa del Peregrino (Mayaguez)	ec1a66b13494448985607e6f547d744	1	0			PR-503	729097	0	AWARDS	2X 01
Casa del Peregrino Aguadilla Inc.	6D309662BE37B1D49861F250364FA46E	Albergue Casa del Peregrino (Aguadilla)	70a042dew01d44beb85867e284ddfd5	1	0			PR-503	729005	0	AWARDS	2X 01
Instituto Pre Vocacional e Industrial de P. R.	9EAC86F1A71048AA3563ACFF40576D7	IPVI -Prevencion	ba361d5165c9471ea83dc51349e914bc	12				PR-503	729097	0	AWARDS	2X 01
Municipio de Canovanas	81932B16F5398FCB6834EF6E9F800B8	Canovanas - Prevencion	d0c9fc1d324d4cc084ec04e8ec001045	12				PR-503	729029	0	AWARDS	2X 01
Hogar de Ayuda El Refugio Inc.	HAR	Hogar de Ayuda el Refugio Albergue 2020	19833	1	0			PR-502	729061	0	ClientTrack by Eccoovia Solutions	2X 01
Hogar de Ayuda El Refugio Inc.	HAR	Hogar de Ayuda el Refugio - Street Outreach	19834	4				PR-502	729061	0	ClientTrack by Eccoovia Solutions	2X 01
Municipio de San German	1DCA1FD3446E870BE92661F91A1B4D02	San German - Prevencion	9d6b43e0953d41ef9191de36e1431a77	12				PR-503	729125	0	AWARDS	2X 01
Municipio de Hormigueros	ED15053752A53664CD46985A95D76C7C	Hormigueros - RRH	41960fa9d9fe4580926c7c52874eba1a	13				PR-503	729065	0	AWARDS	2X 01
Municipio de Hormigueros	ED15053752A53664CD46985A95D76C7C	Hormigueros - Prevencion	6a5e409a567d45e18eb8b3b86e426747	12				PR-503	729067	0	AWARDS	2X 01
Fundación de Desarrollo Comunal de P.R.	A58CDF722A6AA89CF457F685E318F288	Albergue Los Peregrinos	70a99b5804d24f60b087a990ac6c2973	1	0			PR-503	729025	0	AWARDS	2X 01
Fundación de Desarrollo Comunal de P.R.	A58CDF722A6AA89CF457F685E318F288	Hogar Dulce Hogar	4842a8a7db4143988c4df3ac328ad4a5	13				PR-503	729025	0	AWARDS	2X 01
Municipio de Barranquitas	MUB	Mun. Barranquitas- Rapid Re-Housing	19750	13				PR-502	729019	0	ClientTrack by Eccoovia Solutions	2X 01
Municipio de Barranquitas	MUB	Mun. Barranquitas- ESG-Prevencion de Perd. de Viv.	19641	12				PR-502	729019	0	ClientTrack by Eccoovia Solutions	2X 01
Municipio de Mayaguez	870DF49A00F6223BCD2E502BEA7A3659	Realojamiento - Mayaguez	00177c823cde481ba4c1cc54f3d51a5a	13				PR-503	729097	0	AWARDS	2X 01
Municipio de Mayaguez	870DF49A00F6223BCD2E502BEA7A3659	Prevencion - ESG Mayaguez	c9119d014e34ae19832de67dc646b13	12				PR-503	729097	0	AWARDS	2X 01
Hogar Crea Inc.	29ECA0DC7A88C258BB97AC15F637F63	Albergue de Emergencia para Mujeres Sin Hogar	174acb2536e0430995e546bbb1b2c184	1	0			PR-503	729139	0	AWARDS	2X 01
Hogar Crea, Inc.	HCI	Hogar Crea ESG Albergue Para Mujeres	19832	1	0			PR-502	729127	0	ClientTrack by Eccoovia Solutions	2X 01
Casa del Peregrino Aguadilla Inc.	6D309662BE37B1D49861F250364FA46E	Outreach - Casa del Peregrino Aguadilla - Mayaguez	3ce22c9438124b7d9b078e67955c7ea9	4				PR-503	729005	0	AWARDS	2X 01
Municipio de Ciales	MCI	Municipio de Ciales ESG Prevencion	19830	12				PR-502	729039	0	ClientTrack by Eccoovia Solutions	2X 01
Municipio de Vega Alta	MVA	Municipio de Vega Alta ESG 2020 RRH	19873	13				PR-502	729143	0	ClientTrack by Eccoovia Solutions	2X 01
Municipio de Vega Alta	MVA	Mun.Vega Alta - ESG 2019 - Prevención	19880	12				PR-502	729143	0	ClientTrack by Eccoovia Solutions	2X 01

Q05a: Report Validations Table

Total Number of Persons Served	2296
Number of Adults (Age 18 or Over)	1866
Number of Children (Under Age 18)	430
Number of Persons with Unknown Age	0
Number of Leavers	1632
Number of Adult Leavers	1306
Number of Adult and Head of Household Leavers	1306
Number of Stayers	664
Number of Adult Stayers	560
Number of Veterans	24
Number of Chronically Homeless Persons	391
Number of Youth Under Age 25	150
Number of Parenting Youth Under Age 25 with Children	58
Number of Adult Heads of Household	1702
Number of Child and Unknown-Age Heads of Household	0
Heads of Households and Adult Stayers in the Project 365 Days or More	127

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	0	0	0.00 %
Social Security Number	35	32	10	77	3.35 %
Date of Birth	0	0	6	6	0.26 %
Race	0	0	0	0	0.00 %
Ethnicity	0	0	0	0	0.00 %
Gender	0	0	0	0	0.00 %
Overall Score				78	3.40 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	1	0.05 %
Project Start Date	0	0.00 %
Relationship to Head of Household	0	0.00 %
Client Location	2	0.12 %
Disabling Condition	7	0.30 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	6	0.37 %
Income and Sources at Start	16	0.94 %
Income and Sources at Annual Assessment	6	4.72 %
Income and Sources at Exit	1	0.08 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	930	0	0	3	6	17	1.83 %
TH	0	0	0	0	0	0	-
PH (All)	336	0	0	0	4	6	2.08 %
Total	1266	--	--	--	--	--	1.90 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	804	832
1-3 Days	437	239
4-6 Days	110	55
7-10 Days	102	57
11+ Days	468	429

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	86	38	44.19 %
Bed Night (All Clients in ES - NBN)	0	0	-

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	2260	1927	333	-	0
Children	432	-	432	0	0
Client Doesn't Know/ Client Refused	2	0	0	0	2
Data Not Collected	194	0	0	0	194
Total	2888	1927	765	0	196
For PSH & RRH - the total persons served who moved into housing	334	208	126	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	2288	1833	260	0	195
For PSH & RRH - the total households served who moved into housing	229	187	42	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	615	506	32	0	77
April	815	604	54	0	157
July	633	538	95	0	0
October	678	578	64	0	36

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	613	57	396	160
2-5 Times	260	26	191	43
6-9 Times	6	0	6	0
10+ Times	26	1	25	0
Total Persons Contacted	905	84	618	203

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	293	37	252	4
2-5 Contacts	60	20	40	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	353	57	292	4
Rate of Engagement	10.94	5.53	10.88	2.01

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	1308	1253	55	0
Female	934	656	278	0
Trans Female (MTF or Male to Female)	11	11	0	0
Trans Male (FTM or Female to Male)	5	5	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	1	1	0	0
Subtotal	2260	1927	333	0

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	222	222	0	0
Female	210	210	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	432	432	0	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	5	0	0	0	5
Female	5	0	0	0	5
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	186	0	0	0	186
Subtotal	196	0	0	0	196

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	1535	222	66	1080	162	2	3
Female	1149	211	154	738	41	0	5
Trans Female (MTF or Male to Female)	11	0	3	8	0	0	0
Trans Male (FTM or Female to Male)	5	0	4	1	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	187	0	0	1	0	0	186
Subtotal	2888	433	227	1829	203	2	194

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	159	0	159	0	0
5 - 12	195	0	195	0	0
13 - 17	78	0	78	0	0
18 - 24	226	136	90	0	0
25 - 34	433	299	134	0	0
35 - 44	567	492	75	0	0
45 - 54	506	479	27	0	0
55 - 61	324	320	4	0	0
62+	204	201	3	0	0
Client Doesn't Know/Client Refused	2	0	0	0	2
Data Not Collected	194	0	0	0	194
Total	2888	1927	765	0	196

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	1325	844	477	0	4
Black or African American	478	364	114	0	0
Asian	2	2	0	0	0
American Indian or Alaska Native	53	33	20	0	0
Native Hawaiian or Other Pacific Islander	2	2	0	0	0
Multiple Races	835	678	154	0	3
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	191	2	0	0	189
Total	2888	1927	765	0	196

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	69	49	19	0	1
Hispanic/Latino	2630	1876	746	0	8
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	188	1	0	0	187
Total	2888	1927	765	0	196

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults Ⓒ	With Only Children	Unknown Household Type
Mental Health Problem	841	777	38	8	-	0	2
Alcohol Abuse	106	103	0	0	-	0	1
Drug Abuse	740	717	6	0	-	0	4
Both Alcohol and Drug Abuse	138	133	1	0	-	0	0
Chronic Health Condition	604	554	27	9	-	0	1
HIV/AIDS	75	70	3	0	-	0	0
Developmental Disability	126	107	8	9	-	0	0
Physical Disability	295	266	14	10	-	0	1

Ⓒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults Ⓒ	With Only Children	Unknown Household Type
Mental Health Problem	577	536	35	5	-	0	1
Alcohol Abuse	70	69	1	0	-	0	0
Drug Abuse	454	447	5	0	-	0	2
Both Alcohol and Drug Abuse	106	105	1	0	-	0	0
Chronic Health Condition	410	387	16	6	-	0	1
HIV/AIDS	58	56	2	0	-	0	0
Developmental Disability	88	75	6	7	-	0	0
Physical Disability	194	174	11	8	-	0	1

Ⓒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults Ⓒ	With Only Children	Unknown Household Type
Mental Health Problem	272	262	6	3	-	0	1
Alcohol Abuse	40	40	0	0	-	0	0
Drug Abuse	276	273	1	0	-	0	2
Both Alcohol and Drug Abuse	38	38	0	0	-	0	0
Chronic Health Condition	204	192	9	3	-	0	0
HIV/AIDS	18	17	1	0	-	0	0
Developmental Disability	39	35	2	2	-	0	0
Physical Disability	115	108	4	3	-	0	0

Ⓒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	316	221	94	0	1
No	1906	1663	239	0	4
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	232	42	0	0	190
Total	2455	1927	333	0	195

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	172	94	78	0	0
No	142	126	15	0	1
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	2	1	1	0	0
Total	316	221	94	0	1

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	139	118	21	0	0
Transitional housing for homeless persons (including homeless youth)	25	22	3	0	0
Place not meant for habitation	1236	1174	32	0	30
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing [Ⓒ]	0	0	0	0	0
Subtotal	1400	1314	56	0	30
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	29	29	0	0	0
Substance abuse treatment facility or detox center	22	22	0	0	0
Hospital or other residential non-psychiatric medical facility	9	9	0	0	0
Jail, prison or juvenile detention facility	18	18	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	2	2	0	0	0
Residential project or halfway house with no homeless criteria	10	7	3	0	0
Subtotal	90	87	3	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	37	19	18	0	0
Owned by client, no ongoing housing subsidy	44	33	11	0	0
Owned by client, with ongoing housing subsidy	16	14	2	0	0
Rental by client, with RRH or equivalent subsidy	13	6	7	0	0
Rental by client, with HCV voucher (tenant or project based)	5	1	4	0	0
Rental by client in a public housing unit	12	10	2	0	0
Rental by client, no ongoing housing subsidy	297	170	126	0	1
Rental by client, with VASH subsidy	4	4	0	0	0
Rental by client with QP0 TIP subsidy	1	0	1	0	0
Rental by client, with other housing subsidy	47	29	18	0	0
Hotel or motel paid for without emergency shelter voucher	5	4	1	0	0
Staying or living in a friend's room, apartment or house	78	72	6	0	0
Staying or living in a family member's room, apartment or house	224	145	78	0	1
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	182	19	0	0	163
Subtotal	965	526	274	0	165
Total	2455	1927	333	0	195

[Ⓒ] Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	1735	115	1069
\$1 - \$150	97	10	101
\$151 - \$250	56	0	44
\$251 - \$500	155	6	122
\$501 - \$1000	127	10	103
\$1,001 - \$1,500	39	2	46
\$1,501 - \$2,000	10	1	10
\$2,001+	8	0	9
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	33	0	28
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	-	567	-
Number of Adult Stayers Without Required Annual Assessment	-	17	-
Total Adults	2260	728	1532

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	135	9	155
Unemployment Insurance	29	2	20
SSI	49	1	34
SSDI	96	9	73
VA Service-Connected Disability Compensation	3	1	2
VA Non-Service Connected Disability Pension	1	0	1
Private Disability Insurance	1	0	0
Worker's Compensation	6	0	1
TANF or Equivalent	48	2	37
General Assistance	1	0	2
Retirement (Social Security)	29	1	16
Pension from Former Job	11	1	8
Child Support	85	3	70
Alimony (Spousal Support)	2	0	2
Other Source	29	3	42
Adults with Income Information at Start and Annual Assessment/Exit	-	144	1494

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	27	91	118	22.86 %	6	32	38	15.82 %	0	0	0	-
Supplemental Security Income (SSI)	18	12	30	59.97 %	2	1	3	66.67 %	0	0	0	-
Social Security Disability Insurance (SSDI)	63	10	73	86.29 %	3	1	4	75.00 %	0	0	0	-
VA Service-Connected Disability Compensation	1	1	2	50.00 %	0	0	0	-	0	0	0	-
Private Disability Insurance	0	0	0	-	0	0	0	-	0	0	0	-
Worker's Compensation	1	0	1	100.00 %	0	0	0	-	0	0	0	-
Temporary Assistance for Needy Families (TANF)	25	9	34	73.53 %	0	4	4	0.00 %	0	0	0	-
Retirement Income from Social Security	8	9	17	47.06 %	0	0	0	-	0	0	0	-
Pension or retirement income from a former job	3	3	6	50.00 %	0	2	2	0.00 %	0	0	0	-
Child Support	0	13	13	0.00 %	8	49	57	14.03 %	0	0	0	-
Other source	17	20	37	45.92 %	5	26	31	16.13 %	0	0	0	-
No Sources	522	452	974	53.60 %	22	102	124	17.67 %	0	0	0	-
Unduplicated Total Adults	679	614	1293		42	207	249		0	0	0	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	1397	113	1039
WIC	41	0	31
TANF Child Care Services	37	1	22
TANF Transportation Services	18	0	14
Other TANF-Funded Services	40	2	29
Other Source	24	0	18

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	1980	120	1501
Medicare	164	10	107
State Children's Health Insurance Program	9	0	7
VA Medical Services	9	1	5
Employer Provided Health Insurance	5	0	3
Health Insurance Through COBRA	1	1	0
Private Pay Health Insurance	45	2	40
State Health Insurance for Adults	31	6	21
Indian Health Services Program	0	0	0
Other	16	0	5
No Health Insurance	463	19	188
Client Doesn't Know/Client Refused	3	0	1
Data Not Collected	227	27	51
Number of Stayers Not Yet Required to Have an Annual Assessment	-	503	-
1 Source of Health Insurance	2135	123	1609
More than 1 Source of Health Insurance	60	7	39

Q22a2: Length of Participation - ESG Projects

	Total	Leavers	Stayers
0 to 7 days	250	221	29
8 to 14 days	169	124	45
15 to 21 days	146	102	44
22 to 30 days	131	83	48
31 to 60 days	342	214	128
61 to 90 days	383	254	129
91 to 180 days	554	319	235
181 to 365 days	490	325	165
366 to 730 days (1-2 Yrs)	337	216	121
731 to 1,095 days (2-3 Yrs)	45	14	31
1,096 to 1,460 days (3-4 Yrs)	15	6	9
1,461 to 1,825 days (4-5 Yrs)	8	4	4
More than 1,825 days (> 5 Yrs)	18	6	12
Data Not Collected	0	0	0
Total	2888	1888	1000

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	161	97	64	0	0
8 to 14 days	20	13	7	0	0
15 to 21 days	20	13	7	0	0
22 to 30 days	12	9	3	0	0
31 to 60 days	24	16	8	0	0
61 to 180 days	17	12	5	0	0
181 to 365 days	4	4	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	258	164	94	0	0
Average length of time to housing	18.56	21.82	12.86	--	--
Persons who were exited without move-in	28	28	0	0	0
Total persons	286	192	94	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	250	181	69	0	0
8 to 14 days	169	94	65	0	10
15 to 21 days	146	91	48	0	7
22 to 30 days	131	94	37	0	0
31 to 60 days	342	262	77	0	3
61 to 90 days	383	294	83	0	6
91 to 180 days	554	286	140	0	128
181 to 365 days	490	319	129	0	42
366 to 730 days (1-2 Yrs)	337	220	117	0	0
731 to 1,095 days (2-3 Yrs)	45	45	0	0	0
1,096 to 1,460 days (3-4 Yrs)	15	15	0	0	0
1,461 to 1,825 days (4-5 Yrs)	8	8	0	0	0
More than 1,825 days (> 5 Yrs)	18	18	0	0	0
Data Not Collected	0	0	0	0	0
Total	2888	1927	765	0	196

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	242	98	144	0	0
8 to 14 days	28	22	6	0	0
15 to 21 days	17	16	1	0	0
22 to 30 days	19	16	3	0	0
31 to 60 days	63	51	12	0	0
61 to 180 days	153	123	30	0	0
181 to 365 days	124	119	5	0	0
366 to 730 days (1-2 Yrs)	137	125	12	0	0
731 days or more	331	326	3	0	2
Total (persons moved into housing)	1114	896	216	0	2
Not yet moved into housing	70	57	13	0	0
Data not collected	853	471	382	0	0
Total persons	2037	1424	611	0	2

Q23: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	3	3	0	0	0
Owned by client, no ongoing housing subsidy	24	15	9	0	0
Owned by client, with ongoing housing subsidy	18	10	8	0	0
Rental by client, no ongoing housing subsidy	395	169	226	0	0
Rental by client, with VASH housing subsidy	8	5	3	0	0
Rental by client, with OPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	165	74	91	0	0
Permanent housing (other than RRH) for formerly homeless persons	243	126	117	0	0
Staying or living with family, permanent tenure	94	73	21	0	0
Staying or living with friends, permanent tenure	13	13	0	0	0
Rental by client, with RRH or equivalent subsidy	69	48	21	0	0
Rental by client, with HCV voucher (tenant or project based)	55	39	16	0	0
Rental by client in a public housing unit	115	93	22	0	0
Subtotal	1202	668	534	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	58	54	4	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	27	24	3	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	63	57	6	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	31	31	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	283	273	8	0	2
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Host Home (non-crisis)	1	1	0	0	0
Subtotal	463	440	21	0	2
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	4	2	2	0	0
Psychiatric hospital or other psychiatric facility	5	5	0	0	0
Substance abuse treatment facility or detox center	51	50	1	0	0
Hospital or other residential non-psychiatric medical facility	6	6	0	0	0
Jail, prison, or juvenile detention facility	6	6	0	0	0
Long-term care facility or nursing home	12	11	0	0	1
Subtotal	84	80	3	0	1
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	30	11	19	0	0
Deceased	23	23	0	0	0
Other	29	29	0	0	0
Client Doesn't Know/Client Refused	3	3	0	0	0
Data Not Collected (no exit interview completed)	54	27	2	0	25
Subtotal	139	93	21	0	25
Total	1888	1281	579	0	28
Total persons exiting to positive housing destinations	1344	808	534	0	2
Total persons whose destinations excluded them from the calculation	37	35	2	0	0
Percentage	72.61 %	64.85 %	92.55 %	-	7.14 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start—Without a subsidy	207	65	142	0	0
Able to maintain the housing they had at project start—With the subsidy they had at project start	62	18	44	0	0
Able to maintain the housing they had at project start—With an on-going subsidy acquired since project start	14	5	9	0	0
Able to maintain the housing they had at project start—Only with financial assistance other than a subsidy	16	8	8	0	0
Moved to new housing unit—With on-going subsidy	95	48	47	0	0
Moved to new housing unit—Without an on-going subsidy	30	13	17	0	0
Moved in with family/friends on a temporary basis	4	4	0	0	0
Moved in with family/friends on a permanent basis	6	6	0	0	0
Moved to a transitional or temporary housing facility or program	6	0	6	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	2	2	0	0	0
Client doesn't know/Client refused	3	3	0	0	0
Data not collected (no exit interview completed)	8	6	2	0	0
Total	511	192	319	0	0

Q25: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	7	7	0	0
Non-Chronically Homeless Veteran	24	24	0	0
Not a Veteran	2217	1884	333	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	12	12	0	0
Total	2260	1927	333	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	471	461	7	0	3
Not Chronically Homeless	2410	1460	758	0	192
Client Doesn't Know/Client Refused	4	4	0	0	0
Data Not Collected	3	2	0	0	1
Total	2888	1927	765	0	196

